

Scholarship Budget Form For Upcoming Academic Year

Instructions:

- Fillable .pdf's **ONLY** work when saved and completed from your desktop and not an internet browser.
- Save this form to your desktop using the file name format below prior to filling in the relevant information and then reopen, complete, save and upload:

FirstNameLastNameBudget.pdf (E.g. JohnSmithBudget.pdf).

- This budget is for your upcoming academic year (an 8-month period), not your entire program.
- Enter amounts into the grey boxes for the line items that are relevant to you.

Note: Total resources, total expenses and total shortfall fields **automatically calculate** based on the amounts that you enter into the grey boxes. **NUMBERS ONLY IN THE GREY BOXES, NO TEXT.**

- Most line items ask for annualized amounts. However, housing, living and travel expenses call for **monthly** amounts. In these sections, the form will automatically translate your monthly expenses into a total amount for an 8-month academic year.

Resources for the upcoming academic year		Expenses for the upcoming academic year	
Savings (annual amount)	Total	Program Costs (annual amount)	Total
Personal savings for education		Tuition & fees*	
RESP withdrawal this year (if applicable)		Books & supplies	
Other savings and income such as: <i>other investments, parental contributions, etc.</i>		Housing (monthly amount)	Per Month 8 Months
		Housing expenses if living at home	
		Housing expenses if living away from home	
Employment Income (annual amount)		Living & Travel (monthly amount)	
After tax earnings from part-time employment		Food & clothing expenses	
After tax earnings from summer employment		Transportation expenses	
Scholarships and Bursaries (confirmed)		Communication expenses	
Scholarships for this academic year		Other personal expenses	
Bursaries for this academic year			
Total Resources:	\$	Total Expenses:	\$

Total Expenses less Total Resources = Shortfall (Surplus is shown as negative number) \$

If **surplus** or if expenses are for a period other than 8 months, explain in financial section of application.

*To estimate your tuition and fees, use your post-secondary's fee table or tuition fees calculator.

Examples of housing, living and travel expenses include:

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|--------------------------|--|
| Housing expenses: | Rent, residence fees, utilities, etc. |
| Transportation expenses: | Gas, car insurance, transit, parking, car payments, maintenance, etc. |
| Communication expenses: | Cell phone, internet, etc. |
| Other personal expenses: | Medical and dental insurance, prescriptions, entertainment, groceries, personal grooming, etc. |

If you require assistance completing this form please contact studentawards@calgaryfoundation.org