In partnership with the National Center for Family Philanthropy (NCFP), we are excited to share that this spring, we will offering a new portal for fundholders that will provide exclusive access to the resources, expertise, and support families need to transform their values into effective giving.

**Family Philanthropy Resources**

- *Family: The Compact Among Generations*, By James E. Hughes
- *Family Wealth Transition Planning: Advising Families with Small Businesses*, By Bonnie Brown Hartley & Gwendolyn Griffith
- *Philanthropy Heirs & Values: How Successful Families Are Using Philanthropy to Prepare Their Heirs for Post-Transition*, By Roy Williams & Vic Preisser
- *Preparing Heirs: Five Steps to a Successful Transition of Family Wealth and Values*, By Roy Williams & Vic Preisser
- *The Ultimate Gift*, By Jim Stoval
- *The Ultimate Gift DVD*
- *Where There’s an Inheritance...: Stories from Inside the World of Two Wills Lawyers*, By Barry M. Fish & Les Kotzer