

## Heartstone Foundation Bursary Statement of Household Financial Condition

The following information is to be completed in full. **If an area does not apply to your household situation enter \$0.00 in that column.** Definition of “Household” includes parent(s), step-parent(s), legal guardian(s) and the applying student. All Income and Asset amounts for the Household must include figures for all individuals within the Household. **Copies of all Canada Revenue Agency’s Notice of Income Tax Assessments must be provided for the last two available tax years for each individual included in the “household” definition above.** For privacy, remove all social insurance numbers. Supporting documentation for other financial information stated is not required at the time, but may be requested at a future date for verification.

	YEAR	YEAR
<b>TAX YEARS (TWO MOST RECENT COMPLETE YEARS)</b>		
Total Annual employment income for Household (sum of ALL individuals as specified above from line 150 on tax return)		
Property Rental Income		
Business Income		
Professional Income		
Pensions		
Income from All Other Sources		
Total Annual Combined Income for Household	\$	\$

### **ASSETS (SUM OF ALL ASSETS OF ALL INDIVIDUALS WITHIN THE HOUSEHOLD):**

Investments (Stocks, bonds, mutual funds, retirement savings plans, trust units, etc.)	
Business Interests	
Equity in Real Estate (Home, vacation property, rental property, etc)	
Savings	
Other	
Total Assets	\$