



CALGARY
FOUNDATION

WINDOWS OF OPPORTUNITY

2020 Annual Report




Windows of Opportunity


During this year’s more difficult months, Calgarians made creative use of windows and other public-facing “canvases” to bridge the mandated 6ft gap that separated us. The art and sentiments that filled these spaces and captured people’s attention inspired the concept for this annual report. We enlisted local artists to help share our message through their own unique style and point of view.

Artists Featured


- 1




Mike Hooves is a prairie queer living in Calgary. They’re an illustrator, animator, graphic designer, and filmmaker who received their Bachelor of Design from AUArts in 2016. Mike’s work is centered on human experience, which is expressed through playful figures, gestural lines, and colorful shapes. *Portrait by Bryce Maruk*
- 1




Nicole Wolf is a visual storyteller with a passion for sharing underreported stories, and a focus on themes of spirituality, wholeness, and human interaction. She holds an associate’s degree in Fine Art at Grant MacEwan University and a Visual Communications degree from AUA, majoring in illustration. She creates comics, editorial illustration and murals in downtown Calgary, where she works out of a generally messy home studio. *Website: nicolewolfdesign.com | Instagram: @nicolewolfdesign | Portrait by Steve Casey*
- 2




Garry Peck (Sasquatch Art & Display Inc.) is a self-taught artist with his own unique style, who even as a child enjoyed sketching and cartooning. Using his creativity, sense of humour and the marketing and customer service skills gained from nearly twenty-five years in the retail, wholesale and food services industries, he is able to offer his clients imaginative customized, hand painted artwork. Garry also offers chalkboard art, murals, graphics, computer graphics, logo design, corporate image packages, cartoon/illustration services and caricaturing at both corporate and private functions. *Website: sasquatchart.weebly.com*
- 3




Kyle Simmers is a bi-polar non binary artist working with the language of comic media and street art to extend bridges of empathy connecting disparate worlds. Born and raised in a special kind of nowhere known as Bashaw, Alberta, Kyle highlights overlooked intersections of queer and rural experience. Their work explores identity and relationships to engage the public in conversations about queer identity, mental health and what happens to the stories you never tell. *Website: kylesimmers.com*
- 4




Marci McAdam has been a self-employed freelance artist since 2001, and besides drawing her own designs, her work includes product and character design, illustrating educational materials, whimsical logos, teaching art workshops, commissions, window painting, and traveling to conventions. Much of Marci’s work is currently digital (Illustrator, Photoshop), but her favourite artist tools are Prismacolor markers, and her favourite projects involve designing cute animals and children. Marci lives in Calgary, Alberta with her wife, two teenage sons and pug Lily. *Website: heartofmarci.com | Patreon: www.theartofmarci.com/artcafe | Twitter, Instagram: @marcimcadam*
- 5




Tyler Lermeyer lives and works out of his home studio in Calgary, Alberta, where he received a B.F.A from Alberta University of the Arts. Since, graduating from AU Arts and VFS (Vancouver Film School) Tyler has successfully worked on a variety of different projects whose clients include (Honda, New Jersey Devils, BRON, NFB, Tourism France, YYCBUMP) where he used his skills as an animator, illustrator and most recently a muralist. Tyler always has a sketchbook with him where he takes visual notes documenting the world that surrounds him. *Instagram: @lemermeyer_*
- 6



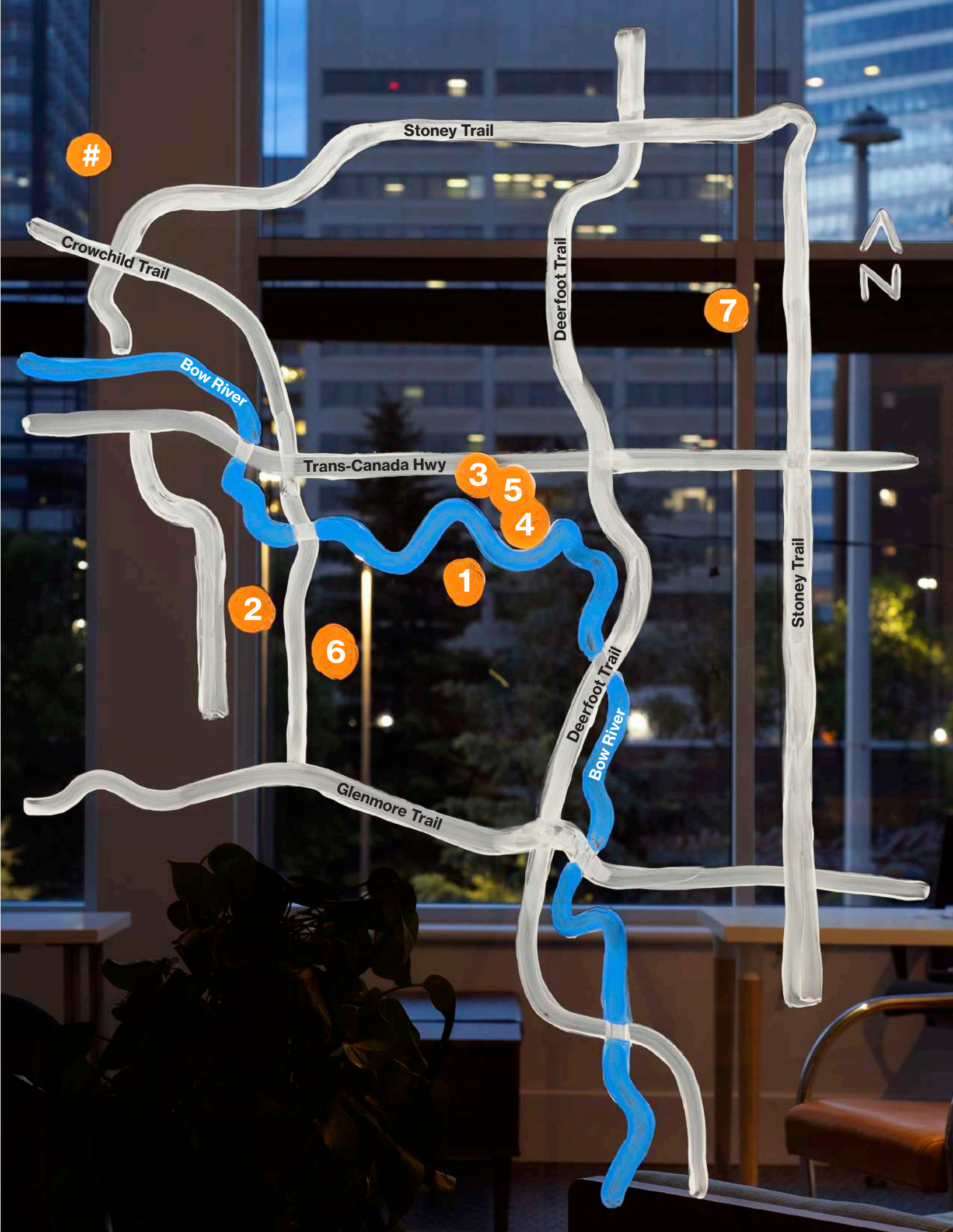
Christina Stein is a mixed media illustrator currently living in Calgary, Alberta. Christina’s art style is heavily influenced by storytelling and folk art from her German and Scottish heritage. She specializes in window murals and enamel pin design. With her art, Christina hopes to inspire delight and curiosity. Christina’s work has been shared locally and internationally. Local clients and partners include: the Calgary Farmers Market, the City of Calgary, Holt Refrew, Little Noise Records, TELUS Spark Science Centre and the Women’s Centre of Calgary. *Website: copperspruce.ca | Instagram: @csteinstudio*
- 7



Lyndsay Wasko is a Calgary based designer and illustrator whose artwork focuses on themes of childlike discovery and thoughtful observation of nature. Her multidisciplinary portfolio includes brand development, packaging, multi-channel ad campaigns as well as more illustrative work such as video game concept art, children’s book illustration, and museum installations. *Website: lyndsaywasko.com*
- #



Jenessa Drebnisky is a Calgary based designer, maker, and self-proclaimed crafty person. With a formal background in Visual Communications, Jenessa enjoys combining fundamental design principles with elements of joy and whimsy. Her primary visual style is illustrated infographics, which often includes hand lettering. She’s had work featured in Times Square, award winning magazines, and worked with clients locally and internationally. *Website: jenessa.net | Instagram: @jenoodles.doodles*



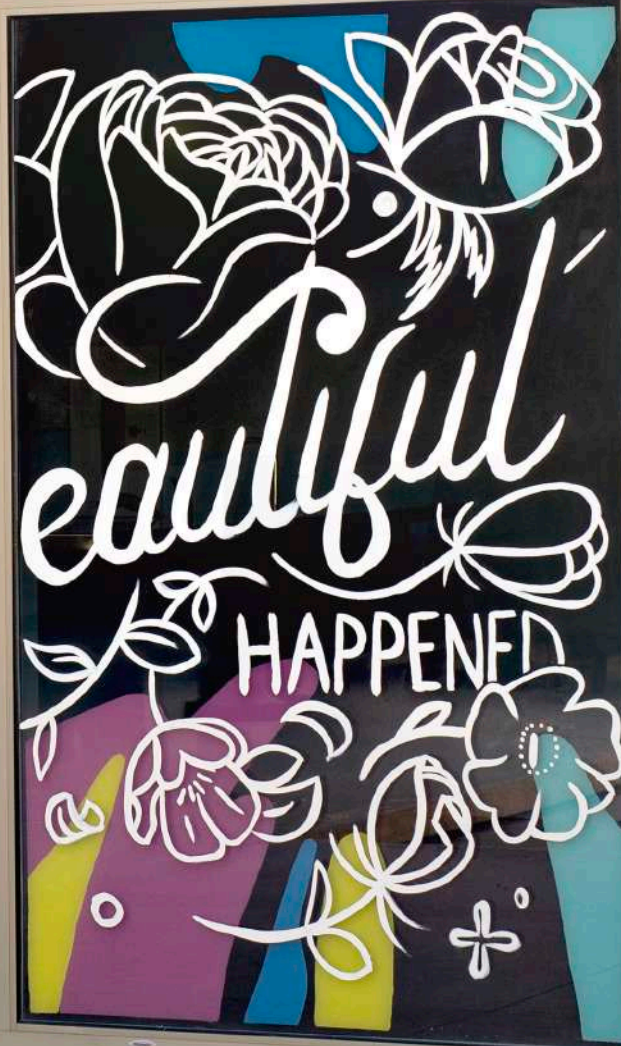


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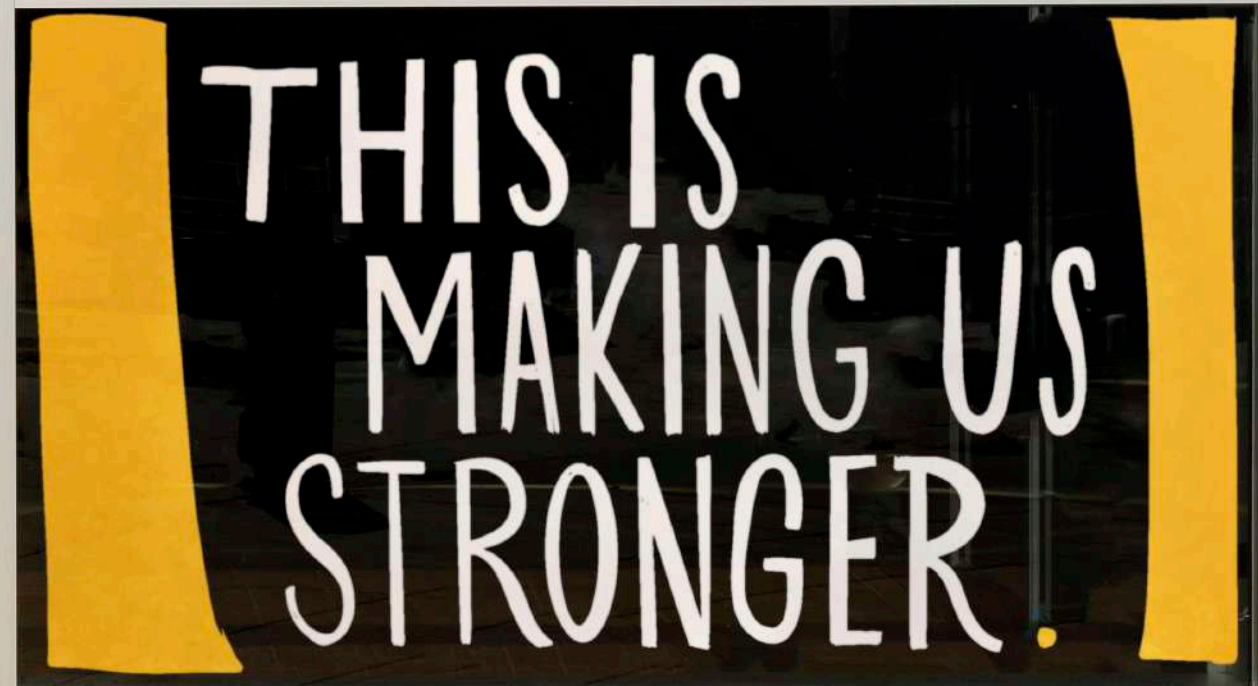
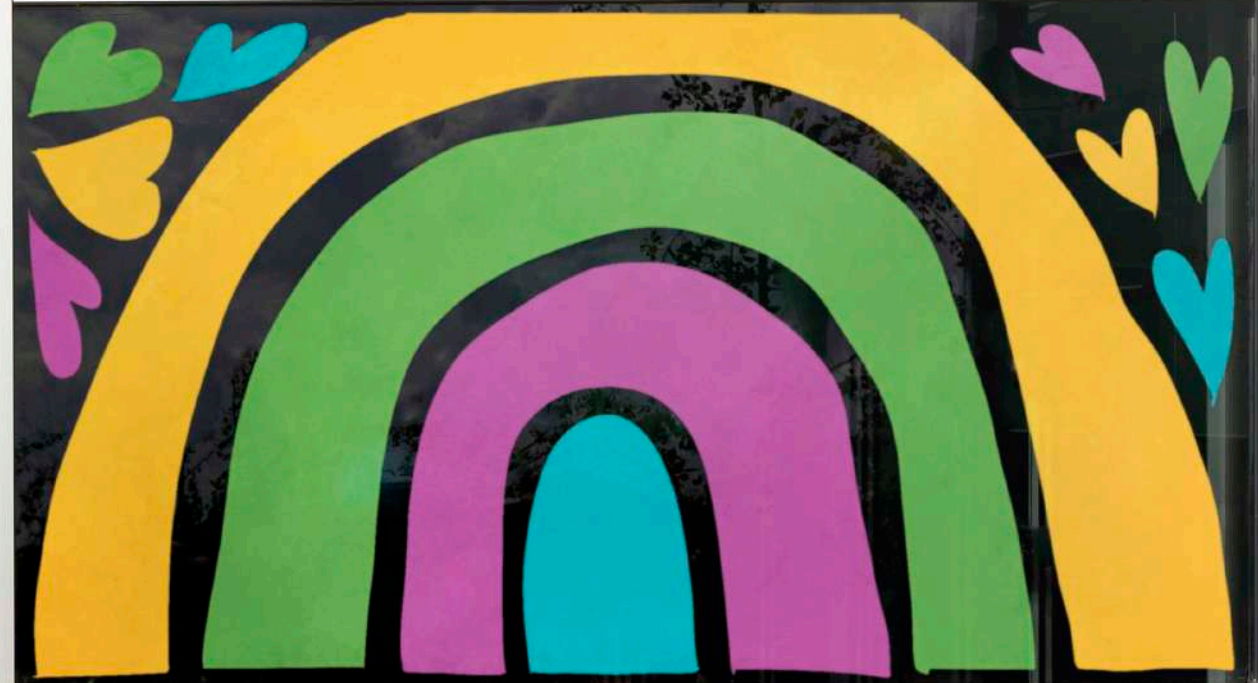
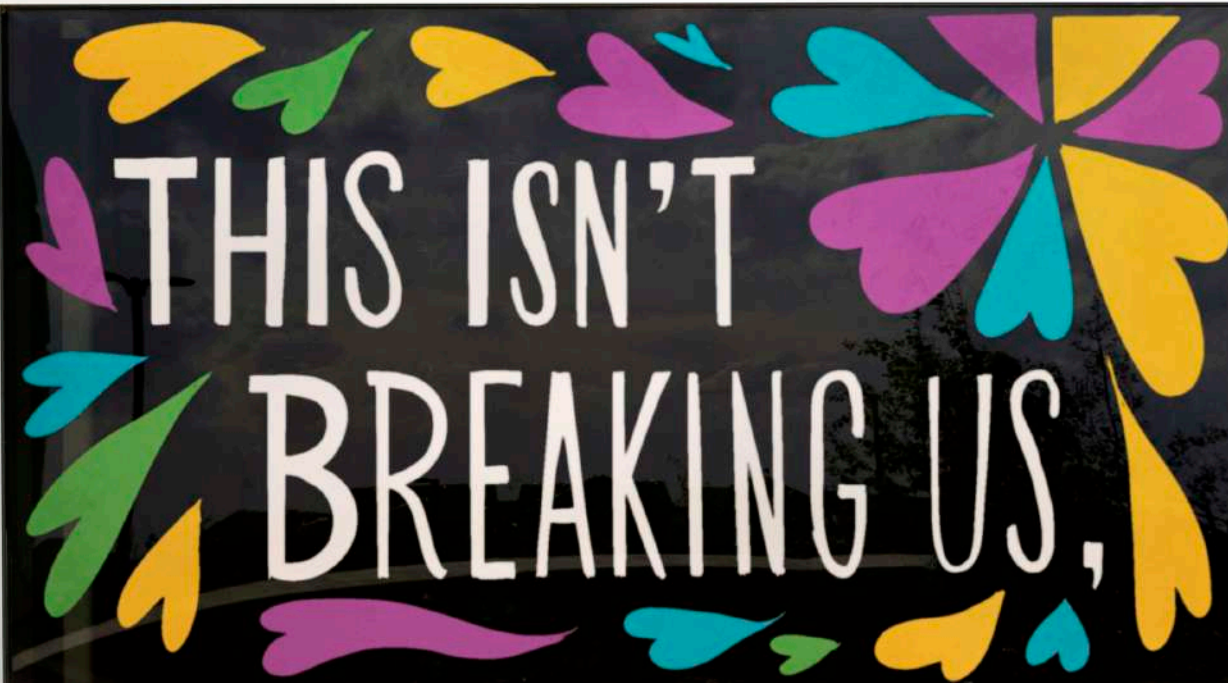
THEN SOMETHING



@LEMERMEYER_







2020 Calgary Foundation Annual Report

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Land Acknowledgment

In the spirit of respect, reciprocity and truth, we honour and acknowledge Moh’kinsstis, and the traditional Treaty 7 territory and oral practices of the Blackfoot confederacy: Siksika, Kainai, Piikani, as well as the Îyâxe Nakoda and Tsuut’ina Nations. We acknowledge that this territory is home to the Métis Nation of Alberta, Region 3 within the historical Northwest Métis homeland. Finally, we acknowledge all Nations – Indigenous and non – who live, work and play on this land, and who honour and celebrate this territory.



Message from Calgary Foundation President & CEO and Board Chair

Calgary Foundation was started 65 years ago by people wanting to help those they would never meet, overcome challenges they could never foresee. COVID-19 is an unfortunately perfect example of such a challenge. And, as with the floods of 2013, the pandemic has surfaced needs we could never have predicted; countless jobs have been lost, domestic violence rates have risen, and we are experiencing a heightened demand on food banks.

In response to the crisis, Calgary Foundation threw its support behind the recovery effort by establishing the Pandemic Recovery Program. **To date, over seven million dollars has been granted to over 200 charities to help all sectors of the charitable community stay strong.**

One of the most stressful times in our city’s history has shown the power of innovation. Charities across the sector pivoted to deliver their services in the age of physical distancing and adapt the way they did business. One thing has remained certain – thanks to the generosity of donors and the ingenuity of organizations, Calgarians are here for each other.

As societies rebuild from the pandemic, we have a responsibility to rebuild with racial equity in mind. Calgary Foundation is committed to becoming a better ally to Black, Indigenous, and People of Colour communities in this new and challenging context. **We are dedicated to remaining receptive to learning how to best support all facets of our community, especially the underserved.**

















From the donors who entrust us to channel their philanthropy, to the organizations dedicated to addressing some of our city’s biggest challenges – thank you for helping us to build a healthy, vibrant, giving, caring, and resilient Calgary – one where everyone thrives.

Eva Friesen, President & CEO

Elizabeth Peters, Board Chair

Elizabeth Peters, left and Eva Friesen, right

Calgary Foundation 2020-2021 Board of Directors

 <p>Denise Bright Partner, Bennett Jones LLP <i>Director since 2020</i></p>	 <p>Siân M. Matthews Lawyer <i>Director since 2014</i></p>
 <p>Jim Brownlee Executive, Great-West Lifeco <i>Director since 2014</i></p>	 <p>Melanie McDonald Regional Director, Estate and Trust Services (Western Canada), BMO Trust Company <i>Director since 2016</i></p>
 <p>Cathy Cochrane Retired Principal, Calgary Board of Education <i>Director since 2019</i></p>	 <p>Dr. Alykhan Nanji Founder and Director, C-health Group <i>Director since 2018</i></p>
 <p>Sherry Ferronato Nonprofit Management Consultant, Ex Animo Consulting <i>Director since 2018</i></p>	 <p>Elizabeth Peters, Chair President, Liberty House Asset Management <i>Director since 2013</i></p>
 <p>John Fischer Director, Iniskim Centre, Mount Royal University <i>Director since 2014</i></p>	 <p>Wes Peters Vice President, Investments, Wawanesa Insurance <i>Director since 2014</i></p>
 <p>Narmin Ismail-Teja Principal, impact@work inc <i>Director since 2020</i></p>	 <p>Phil Scherman Retired Partner, KPMG <i>Director since 2016</i></p>
 <p>Murray Laverty, Vice Chair Minister, Parkdale United Church <i>Director since 2013</i></p>	 <p>Hugh Williamson Retired Partner and former Managing Partner, Borden Ladner Gervais, LLP <i>Director since 2019</i></p>
 <p>Blaine Lennox Regional Director & Portfolio Manager, Jarislowsky, Fraser Limited <i>Director since 2018</i></p>	 <p>Eva Friesen President & CEO, Calgary Foundation</p>



2019
-2020

Audited Financials

\$35.4 MILLION
*received
in new gifts*

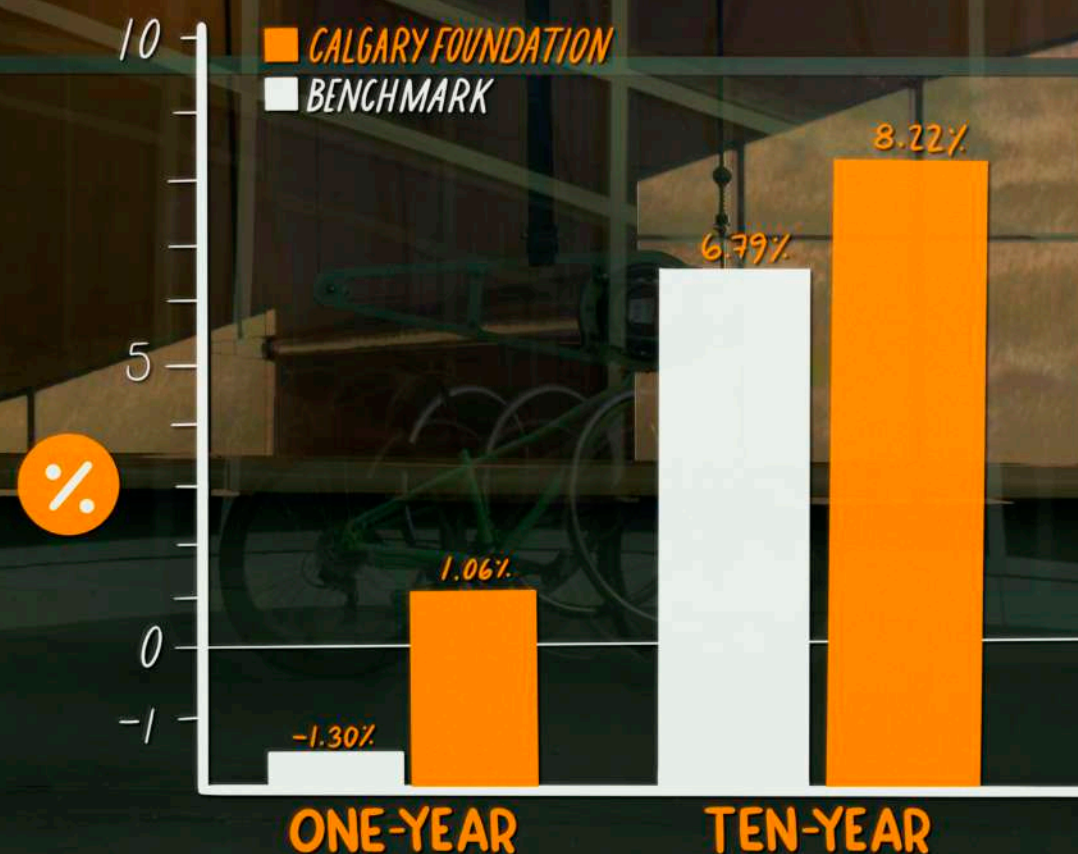
♦ Asset base of ♦
\$1 Billion

63 NEW
FUNDS
ESTABLISHED

\$54.9 MILLION
GRANTED TO
996
CHARITABLE
ORGANIZATIONS

ENDOWMENT PORTFOLIO

INVESTMENT PERFORMANCE



Calgary Foundation 2020 Staff

Sara Banks Investment Analyst	Linda Ford Events & Partnerships Specialist	Tracy Maracle Vice President, Governance & Human Resources	Marie Stevens Director, Donor Stewardship
Céline Baril Office Manager	Tim Fox Vice President, Indigenous Relations	Craig March Vice President, Finance	Kate Tompkins Practicum Student
Taylor Barrie Vice President, Communications	Janice Francey Communications Associate	Jessica Mitchell Investment Administrator	Brigitte von Rothemburg Grants & Volunteer Program Associate
Jason Bates Vice President, Grants & Community Initiatives	Monica Franco Practicum Student	Emily Nachtigall Communications Specialist	Ingrid Wasylshen Grants Associate
Julie Black Citizen Engagement Associate	Eva Friesen President & CEO	Rizwan Nathoo Donor Stewardship Advisor	Janeen Webb Vice President, Donor Engagement
Djaka Blais-Amare Community Grants Associate	Lauren Frosst Director, Investments	Amelia Oakley Office Administrator	Kathleen Westhaver Donor Grants Coordinator
Matthew Blough Grants Impact Associate	Janet Hails Community Knowledge Coordinator	Darbie Ouimet Communications Associate	Jessica Zutz Awards Program Coordinator
Grace Chiu Gifts & Estates Associate	Irina Kovetsky Administrative Coordinator	Tina Overwater Donor Stewardship Advisor	
Darlene Chrapko Director, Awards and Scholarships	Dan Langlois Vice President, Chief Investment Officer	Ireti Oyesoro Gifts & Accounts Payable	
Lori DeLuca Grants Administrator	Tamara Loria Insights Officer	Alison Planche Impact Investment Associate	
Melissa Donegan Database Administrator	Katie MacDonald Cultural & Community Engagement Coordinator	Rose Qunit Financial Coordinator	
Renee Fan Controller		Allison Schulz Vice President, Capacity Building	

Thank you to Mawer Investment Management for their ongoing partnership and support of our annual report.



Volunteer Committees 2020-2021

Thank you to AltoPartners and Bluestone Leadership Services Inc. for their support in reviewing and advising on our board and committee member recruitment process.

Grant Advisory Committees	Daryl K. Seaman Canadian Hockey Fund	Health & Wellness	Audit	Investment
Arts & Heritage				
Sybil Choles	Tim Bjornson	Wegahta Berhane	Catherine Best	Jim Brownlee
Alexi Davis	Patricia Calvert-Seaman	Debbie Goulard	Denise Bright	John Fischer
Nicole Dawe	Cassie Campbell-Pascall	Katherine Harmsworth	Robert (Bob) Gibson	Robert (Bob) Gibson
Kajsa Erickson	Craig Conroy	Alice Lam	Blaine Lennox	Gordon Hoy
Anne Green	Jon Cornish	Murray Laverty	Ivor Ruste	Blaine Lennox, Chair
Murray Laverty	Murray Laverty	Jamie Leong-Huxley	Phil Scherman, Chair	Carl Landry
Ken Lima-Coelho, Chair	Rilee Manybears	Greg McMeekin	Garth Wong	Mike Mezei
Patricia McLeod	Katy Murdoch	Ravi Natt	Governance	Paul Moynihan
Christy Morgan	Beckie Scott	Robert Paré	Ali Bhojani	Geeta Sankappanavar
Emiko Muraki	Sue Scott	Patti Pon	Murray Laverty	Phil Sherman
Dean Paddock	Donald Thurston, Chair	Kirby Redwood, Chair	Siân Matthews	Julianna Spiropoulos
Dale Turri	Education & Lifelong Learning	Joanne Shaver	Melanie McDonald	Major & Signature Grants
Bob van Wegen	Noureddine Bouissoukrane	Tazeem Weljie	Wes Peters, Chair	Cathy Cochrane
Anila Lee Yuen	Charles Buchanan	Neighbour Grants	Patti Pon	Dale Ens
Children, Youth & Families	Johanna Clark	William Dickson	Granting	Sherry Ferronato, Chair
Russ Baker	Dianne Goodman	Jeff Dyer	Catherine Cochrane	Beverley Foy
Leanne Courchesne	Lisha Hassanali	Dwight Farahat	Sherry Ferronato	Murray Laverty
Jennifer Craddock	Amanda Koyama, Chair	Mark Hopkins	John Fischer	Chima Nkemdirim
Henri Giroux	Murray Laverty	Farah Kaleem	Amanda Koyama	Patti Pon
Munir Jivraj	Megan Marshall	Eileen Kwan	Murray Laverty, Chair	Betty Schultz
Kike Koya	Lorraine Pelletier	Murray Laverty	Ken Lima-Coelho	
Murray Laverty	David Plouffe	Janet Lavoie	Lisa Moore	
Raidah Noshin	Justin Reti	Judy Lawrence	Kirby Redwood	
Jaspreet Sandhu	Nilima Sonpal-Valias	Lisa Moore, Chair	Anne-Marie Syslak	
Jessica Schneider	Zain Velji	Diyana Woldegebrael	Donald Thurston	
Ron Smith	Environment	Committees	Hugh Williamson	
Buffy St-Amand	Tian Everest	Advisor Engagement	Impact Investing	
Leslie Tamagi	Guy Innes	Jim Brownlee, Chair	Sunny Delaney-Clark	
Meghana Valupadas	Hamish Kerfoot	Hyder Hassan	John Fischer, Chair	
Hugh Williamson, Chair	Murray Laverty	Blaine Lennox	Marco Fok	
Ariam Wolde-Giorgis	Milton Ortega	Melanie McDonald	Robert (Bob) Gibson	
	Patty Richards	Susan O'Brien	Chris Lohnes	
	Simon Ross		Alykhan Nanji	
	Alexandra Stante		David Phillips	
	Roxanne Steen		Phil Scherman	
	Anne-Marie Syslak, Chair		Narmin Ismail-Teja	

Youth Council

Aamna Amer	Ava MacKay
Aydin Bhojani	Hiba Mahmood
Gaea Buenaventura	Aleena Matharu
Natalie Gerov	Martina Min
Devin Graddon	Ysa Montemayor
Ben Green	Vipasna Nangal
Jen Guo	Mohamad Abdel Rida
Kevin Guan	Saiwara Saadat
Treeva Hakim	Alex Stratmoen

Volunteers

Accounting	Jeff Lutzak
Madison Banks	Janelle Steele
Tracy Beairsto	Irene Wong
Jen Craddock	Office Volunteers
Katie Kemp	Angelika Stevenson
George Liritzis	

Honourary Directors

John C. Armstrong, QC	George Cullis Lancaster (deceased)
Edward M. Bredin, QC (deceased)	Louis W. MacEachern
Matt Brownlee (deceased)	Dr. Grant W. MacEwan, OC (deceased)
Dr. Bill Dickson	Carl O. Nickle (deceased)
Donald T. Hatch, QC	Ross F. Phillips, FCA
V.L. Doug Hawkes (deceased)	Hayden E. Smith CLU (deceased)
Ross Kobayashi (deceased)	Don Thurston
Stan B. Laing (deceased)	

Legislated Committee of Nominators

Mayor, City of Calgary, Chair
Chief Justice, Court of Queen's Bench (Calgary)
Chancellor, University of Calgary
Chairman, Calgary Chamber of Commerce
Senior Bencher, Law Society of Alberta (Calgary District)

Chairs of the Board

Dr. J.W. Grant MacEwan	1955–1963
Howard P. Miller	1963–1965
George Lancaster	1965–1970
M. Ted Riback	1970–1973
Ron H. Jenkins	1973–1975
Duncan A. Sim	1975–1976
Holland Cameron	1976–1978
Dr. Harry Cohen, CM	1978–1979
W. Rees Taprell	1979–1982
Fred L. Fenwick	1982–1986
Ross F. Phillips, FCA	1986–1991
John C. Armstrong, QC	1991–1994
Ann McCaig, CM	1994–1997
J. Bruce Dunlop, FC	1997–2000
Ralph Strother, MD	2000–2002
Roy D. Boettger, QC	2002–2004
Dean Prodan	2004–2006
Ross McNichol, CA	2006–2008
Donald G. Cormack, CA	2008–2010
Alison Tylor-Love, QC	2010–2012
Gerald M. Deyell, QC	2012–2012
Dale Ens	2013–2015
Ali A. Bhojani	2015–2017
Robert (Bob) Gibson	2017–2019
Elizabeth Peters	2019–Present

Impact Investments

Provide debt financing to charitable organizations working in all parts of the community.

New Investments in 2019-20

Organization	Project	Impact Investment
Calgary Reads*	Purchase of Children's Reading Place	\$800,000
Closer to Home Community Services	Land purchase for new centre	\$2,600,000
Eleanor Luxton Historical Foundation	Banff laneway housing construction	\$500,000
Knox United Church	Heritage building restoration	\$1,000,000
National Music Centre	Building purchase	\$5,000,000
Theatre Calgary	Stage automation	\$800,000
Youth Singers of Calgary	Purchase of Performing Arts Youth Centre	\$750,000

*Calgary Foundation lent to Calgary Reads during the 2019-20 fiscal year and the charity repaid its loan before year-end.

Current Portfolio

The loans below add to the portfolio of existing impact investments.

Organization	Project	Outstanding Principle
Calgary Drop-In & Rehab Centre	Greenview Rise (formerly known as Centre 4800)	\$3,000,000
Calgary South West United Soccer Association	CSWU Indoor Soccer Facility	\$150,000
Inn from the Cold	Journey House II	\$1,500,000
Jack Long Foundation for Community Development	Elderhouse	\$150,000
Kahanoff Centre For Charitable Activities	Kahanoff Centre Expansion	\$5,013,125

Repaid Investments

Since inception, the following investments have been repaid.

Organization	Project	Impact Investment
cSPACE	King Edward School Transformation	\$7,940,576
Autism Aspergers Friendship Society of Calgary	Implementation of new software system	\$175,000
Calgary Reads	Purchase of Children's Reading Place	\$800,000

New Funds

Anonymous (2)	Bill Dever Memorial Fund	Lamberton Family Trust Fund	Roger and Lorna Smith Fund II
Patrick Adams Memorial Scholarship Fund	Edmonton YMCA Foundation Account	LIR Flow Through Fund	Surphlis-Smigarowski Fund
Alberta Council for Environmental Education Fund	Eimer Scholarship Fund	Lowe-Seifert Family Fund	Tamaratt Term Fund
Aspen Family and Community Network Society Fund	Bill Foose Family Fund	Marion Family Fund	Truss & Ross Fund
Brinkley Fund	Linda Forzani Family Fund	Miistakis Institute Account	Octavio Ventura Memorial Fund
James and Lillian Budd Fund	Friends of Kananaskis Country Legacy Fund	Pandemic Recovery Fund	Clifford Frank Watts and Lenora May Watts Endowment Fund
Payton and Dillon Budd Memorial Fund	Friends of the Stockmen's Memorial Foundation Fund	Douglas Parnham Memorial Scholarship for Choral Music Fund	Bill and Beth Williams Family Fund
Tegan Carmichael Legacy Flow Through Fund	Genesis 12 Fund	Redmond Family Fund	Debbie and Jay Zammit's Joy Ride Fund
Centennial Rotary Club of Calgary Fund	Ron and Myrna Ghitler Foundation Fund	Clay Riddell Community Hero Scholarship Fund	
Cordell Fund	Frank and Jan Henderson Fund	Thea Roelofsen Legacy Fund	
	Koeller Charitable Giving Fund	Roggensack Family Fund	
		Eva and Herbert Rosinger Fund	
		Heritage Park Rotary Club of Calgary Fund	

Community Fund

Calgary Foundation harnesses the generosity of a broad range of donors to collectively address emerging needs and ongoing innovation in the community.

Donors have the option of giving directly to the Community Fund or establishing a Named Fund within it. Donors entrust Calgary Foundation with the task of responding to community priorities and identifying the charitable organization best able to address them. Donations to the Community Fund give the Foundation the greatest flexibility to meet current and emerging needs.

By dedicating these unrestricted funds to the Community Fund, donors support a range of granting programs at the Foundation, including: Community Grants, Strategic Opportunity Grants, Grassroots Grants, Major & Signature Grants, Proactive Grants, and Youth Philanthropy Grants.

Named Funds in the Community Fund			
Anonymous (5)	Franklin Donald Bean Fund	Steve Cernak Memorial Fund	Brent R. Dawson Memorial Fund
Alberta Petroleum Trust Fund	Board of Directors Fund	A.E. Child Fund	Jacob Diamond Memorial Fund
Ross Alger Bequest	Max Brandstaetter Memorial Fund	Ted and Yanka Cochrane Memorial Community Fund	Walter & Mabel Dingle Memorial Fund
John C. Armstrong Fund	Mr. & Mrs. James F. Burns Senior Family Fund	Dr's. Harry and Martha Cohen Memorial Fund	Dorothy & Don Johnston Legacy Fund
William and Ruth Barker Community Fund	Agnes and Gordon Burrows Foundation Fund	Calgary Community Partners Fund	Elkays (Kunelius) Fund
Gordon & Patricia Barr Legacy Fund	Carman Byler Legacy Fund	Ruth Elizabeth Craig Named Fund	George Chernoff Legacy Fund
J. Lorne Baxter Memorial Fund	Jack Carter Memorial Fund	Raymond W. Davidson Memorial Fund	Robert and Kathleen Eve Fund
	Ian Cayzer/Calgary Crowchild Lions Club Fund		John A.S. Falconer Memorial Fund

James Richardson Fish Community Fund	Berta Knakis Memorial Fund	R. L. McKinnon Family Fund	Mary Lesingham Shortt Bequest
James Richardson Fish Memorial 25 Year Fund	Knipe and Mercier Families Fund	Minnie Melech Fund	Hayden and Roni Smith Community Fund
Fletcher Fund	Carmel & Stan Kosman Fund	Virginia Middelberg Bequest	M. Wayne Stewart Fund
Jim C. Fowler Fund	Sam & Eunice Krausert Memorial Fund	Miller Thomson LLP Fund	Clarence E. Tait Fund
J. A. French Memorial Fund	Stan B. & Gertrude Laing Fund	Mary & Lloyd Mjolsness Legacy Fund	Tamaratt Fund
Gorbachev Dinner Fund	Betty J. Lamb Memorial Fund	Barbara Moroney Legacy Fund	Rees & Abigail Taprell Memorial Fund
Jean Gorrell Legacy Fund	Love & Light Mercy Community Fund	Don Morris/Gas King Memorial Fund	Claire & James Tocher Family Fund
Cory and Dan Halverson Fund	James A. Love Fund	Motherwell Memorial Fund	Bill and Jean Toole Family Fund
Grace Hardy Memorial Fund	M & H Fund	Walter C. Mueller Trust Fund	Craig Trimble Memorial Fund
James Lloyd Harris Bequest	Grant MacEwan Community Fund	Carl & Diana Nickle Trust	John and Mariette VanWees Legacy Fund
Lloyd Harris Memorial Fund	Emroy Bruce Main Memorial Fund	Carl O. Nickle Bequest	Octavio Ventura Tribute Fund
Janet Heseldin-MacIvrde Memorial Fund	Janice and Jamie Major Fund	Carl O. Nickle Memorial Fund	Western Co-operative Fertilizers Fund
Paul Peter Hickle Memorial Fund	F.C. Mannix Memorial Fund	Carl & Diana Nickle Special Fund	Helen J. and D. Austin Whillans Memorial Fund
Doreen M. Hopton Legacy Fund	James and Elsie Mathieson Community Fund	Pandemic Recovery Fund	George A. and Mary F. Wilson Fund
Jane Huckvale Bequest	M. Ann McCaig Fund	Prue and Ken Penley Fund	
Gertrude Irwin Fund	Maurice W. McCaig Fund	Ross F. & Mary R. Phillips Fund	
Lilian and Colin Jardine Fund	Mary McIntosh Legacy Fund	Planche Family Fund	
Ron H. Jenkins Memorial Fund	Charles Henry McKinnon Bequest	Robert and Kathryn Price Family Fund	
Susan and K. Ross Johnston Fund	Fred A. McKinnon Bequest	Mr. & Mrs. R. J. Robb Fund	
Junkin Family Fund	Fred A. McKinnon Memorial Fund	Donald A Ross Memorial Fund	
Sydney and Fern Kahanoff Fund		Royal Trust Fund	
Kalmacoff Family Named Fund		Seaman Family Fund	
James Kerr Estate Fund		Daryl K. Seaman Foundation Fund	
Evelyn C. Kings Legacy Fund		Sherbut Family Fund	



2027



Grantee	
Project	Total Grant

Community Grants

Promote a healthy community by supporting projects that engage citizens and strengthen charities.

Engage Citizens

Aboriginal Friendship Centre of Calgary	
Additions and Continuing Cultural Supports	\$200,000
<i>Alexander Rothney (Sandy) Cross Estate Fund</i>	\$196,786
<i>Community Fund</i>	\$1,796
<i>Barry Smith Memorial Fund</i>	\$1,418

Action Dignity	
The B.L.A.C.K Project (Becoming Leaders	
Acquiring Critical Knowledge)	\$135,000
<i>Diversity and Inclusion FOI</i>	\$6,278
<i>Diversity and Inclusion FOI Flow Through</i>	\$239
<i>Daryl K. Seaman Foundation Fund</i>	\$128,483

Agriculture for Life Inc.	
Nourishing Minds	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000

Alberta Council for Environmental Education	
Calgary Schools for Climate Action	\$200,000
<i>Environment FOI Flow Through</i>	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$150,000

Alexandra Community Health Centre	
Community Wellness Initiative: Wellness	
Prescribing Demonstration Project	\$200,000
<i>Ashburner Family Fund</i>	\$6,942
<i>F.C. Mannix Memorial Fund</i>	\$5,791
<i>Stanley and Hilda M. Miller Memorial Health Fund</i>	\$7,012
<i>Flow Through Charges Fund</i>	\$34,319
<i>Daryl K. Seaman Foundation Fund</i>	\$145,936

Altalma Foundation	
Indigenous Water Project - Chiniki Nation	\$65,000
<i>Community Fund</i>	\$65,000

ALUS Canada	
Expanding ALUS into Rocky View, Wheatland and Foothills Counties	\$90,000
<i>Alberta Fund for the Environment</i>	\$1,922
<i>Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund</i>	\$13,686
<i>Galvin Family Fund</i>	\$58,246
<i>Community Fund</i>	\$13,904
<i>Norman Sheppard Trouth Memorial Fund</i>	\$2,242

Animal Rescue Foundation (ARF) of Alberta	
ARF Volunteer Experience Improvements	\$49,000
<i>Fancy's Fund</i>	\$33,247
<i>Community Fund</i>	\$532
<i>Community Flow Through Fund</i>	\$14,622
<i>K.Winkler & K.MacDonald Animal Welfare Fund</i>	\$599

Antyx Community Arts Society	
Youth Building a Hip-Hop Community - Forest Lawn	\$28,570
<i>Daryl K. Seaman Foundation Fund</i>	\$28,570

Association For The Alberta Network Of Immigrant Women	
Good Men's Circle	\$128,749
<i>Flow Through Charges Fund</i>	\$73,971
<i>Daryl K. Seaman Foundation Fund</i>	\$54,778

Grantee	
Project	Total Grant

Biosphere Institute of the Bow Valley	
Expanding a Culture of Responsible Recreation in the Bow Valley	\$48,183
<i>Frank Myron Read Fund</i>	\$26,683
<i>Daryl K. Seaman Foundation Fund</i>	\$21,500

Bow River Basin Council Society	
Elbow River State of the Watershed project	\$25,000
<i>Chris Dunkley Natural Environment Retention Fund</i>	\$9,872
<i>Environment Fund</i>	\$851
<i>Environment FOI</i>	\$5,487
<i>Community Fund</i>	\$1,840
<i>Norman Sheppard Trouth Memorial Fund</i>	\$6,950

Boys And Girls Club of the Foothills	
Youth Programs - Eden Valley	\$50,000
<i>Agnes and Wes Aylesworth Fund</i>	\$2,900
<i>Community Fund</i>	\$2,449
<i>Kids Come First Memorial Fund</i>	\$1,320
<i>Rainbow Fund for Children</i>	\$25,861
<i>Robert and Grace Ruben Fund</i>	\$17,470

Calgary Cerebral Palsy Association	
Community Engagement - Creating an Inclusive Volunteer Experience	\$28,374
<i>Romeo Gervais Fund</i>	\$2,948
<i>Isaac, Florence, William & Dorothy Parslow Family Memorial Fund</i>	\$1,142
<i>Rempel Family Fund</i>	\$2,712
<i>Uwanishen Health and Wellness Fund</i>	\$21,572

Calgary Health Trust	
AHS Sweatlodge Ceremonies for Patients and Staff in the Calgary Zone	\$49,400
<i>F.C. Mannix Memorial Fund</i>	\$49,400

Calgary Immigrant Women's Association	
Pursuit of Happiness for Immigrant Retirees Project	\$149,110
<i>Calgary Retired Teachers Memorial Fund</i>	\$1,677
<i>Seniors FOI</i>	\$2,831
<i>Daryl K. Seaman Foundation Fund</i>	\$87,016
<i>Senior Citizens' Fund</i>	\$621
<i>Charles and Grace Thomson FOI Fund</i>	\$56,965

Calgary Seniors' Resource Society	
Engaging Seniors in Civil Society	\$52,500
<i>Flow Through Charges Fund</i>	\$52,500

Calgary Youth Justice Society	
Best of In the Lead	\$45,000
<i>Larry and Judy Aikenhead Fund</i>	\$845
<i>Margaret J Saunders Memorial Fund for Youth</i>	\$18,059
<i>Daryl K. Seaman Foundation Fund</i>	\$26,096

Canadian Mental Health Association - Calgary Region	
RESILIE:N: A Confidential wellness wayfinder for mental health and peer support	\$150,000
<i>Mental Health Fund</i>	\$21,172
<i>Daryl K. Seaman Foundation Fund</i>	\$128,828

Canadian National Institute for the Blind	
Community Education Through Ambassadorship	\$40,521
<i>Nellie K. Hicks Fund for the Blind (FOI)</i>	\$13,243
<i>James Kerr Estate Fund</i>	\$27,278

Grantee	
Project	Total Grant

Catholic Family Service of Calgary	
Fathers Moving Forward	\$60,000
<i>Daryl K. Seaman Foundation Fund</i>	\$60,000

Chinook Country Historical Society	
CCHS Historical Mobile Application	\$35,000
<i>Daryl K. Seaman Foundation Fund</i>	\$35,000

Chrysalis: An Alberta Society for Citizens with Disabilities	
Becoming our Best, Human Centered Design at Chrysalis	\$90,000
<i>Anonymous Fund</i>	\$89,492
<i>John & Jean Wilkins Fund</i>	\$508

Churchill Park Family Care Society	
Expanding Community Access to Quality Child Care	\$200,000
<i>Community Fund</i>	\$200,000

Confederation Park 55+ Activity Centre	
Men's Shed	\$13,215
<i>Calgary Old Folks Home Fund</i>	\$13,215

Connect Charter School Society	
Social Problem Solving through Design and Computational Thinking	\$105,583
<i>Ethan and Joan Compton Sub Fund (FOI)</i>	\$11,594
<i>Galvin Family Fund</i>	\$87,407
<i>Community Fund</i>	\$1,227
<i>Vera L. (Jacques) Ireland Fund</i>	\$5,355

Design Talks Institute - d.talks	
Under Eighteen and over Seventy: Community Connection Workshop	\$22,000
<i>Flow Through Charges Fund</i>	\$22,000

Epilepsy Association of Calgary	
Community Education Program	\$29,400
<i>Ethan and Joan Compton Sub Fund (FOI)</i>	\$15,370
<i>Community Fund</i>	\$1,113
<i>Charles Reid Memorial Fund</i>	\$12,917

EthioCare	
Mental Health Matters	\$69,180
<i>Mental Health FOI</i>	\$2,246
<i>Galvin Family Fund</i>	\$2,666
<i>Anonymous Fund</i>	\$64,268

Father Lacombe Care Foundation	
Resident's Bus	\$25,000
<i>Calgary Old Folks Home Fund</i>	\$25,000

Friends of Kananaskis Country Cooperating Association	
Kananaskis Public Land Trail Planning and Maintenance	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000

Greater Forest Lawn +55 Society	
GFLS Men's Shed	\$13,017
<i>Calgary Old Folks Home Fund</i>	\$1,740
<i>Flow Through Charges Fund</i>	\$11,277

Handsome Alice Theatre Foundation	
Uprooted - New Canadians	
Storytelling Workshop	\$14,000
<i>Dr. M��ire A. Duggan Fund</i>	\$3,934
<i>Arts and Heritage FOI</i>	\$4,643
<i>Howard Frank Freeze Legacy Fund</i>	\$540
<i>Robert L. Jamison Trust Fund</i>	\$4,883

Grantee	
Project	Total Grant

Hospice Calgary Society	
Expand Children's Grief Centre with technology-enhanced youth grief support and professional education	\$107,600
<i>Anonymous Fund</i>	\$107,600

Impact Society for Children & Families in Turmoil	
HEROES at HOME Enhancement and Expansion Project	\$50,000
<i>CLJ Fund</i>	\$143
<i>AJN Children & Youth Fund</i>	\$11,956
<i>Anonymous Fund</i>	\$37,901

Industrial Areas Foundation Canada-Calgary	
Community Organizing for Mental Health	\$60,140
<i>Daryl K. Seaman Foundation Fund</i>	\$60,140

McDougall Stoney Mission Society	
Restoration of the McDougall Memorial United Church	\$134,086
<i>Daryl K. Seaman Foundation Fund</i>	\$134,086

Oldman Watershed Council	
A Journey Towards Reconciliation	\$59,500
<i>Daryl K. Seaman Foundation Fund</i>	\$59,500

Parks Foundation Calgary	
Flyover Park	\$100,000
<i>Daryl K. Seaman Foundation Fund</i>	\$100,000
Bike Skills Park	\$35,000
<i>Daryl K. Seaman Foundation Fund</i>	\$35,000
Quinterra Legacy Garden	\$60,000
<i>Calgary Beautification Foundation Fund</i>	\$2,884
<i>James Richardson Fish Memorial 25 Year Fund</i>	\$562
<i>Community Fund</i>	\$47,643
<i>Kathleen Lane Field Of Interest Fund</i>	\$8,911

Pembina Institute for Appropriate Development	
Depolarizing the energy future conversation in Calgary's community	\$75,000
<i>Community Fund</i>	\$75,000

Prospect Human Services Society	
Career Links: Employment Service for Youth with Barriers	\$160,000
<i>Anonymous Fund</i>	\$160,000

Rockies Institute Ltd.	
Building Climate Change Resilience in Piikani Nation and Scaling-up Knowledge on Adaptation in Treaty 7 Communities	\$93,500
<i>Environment FOI Flow Through</i>	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$43,500

Rocky Mountain Adaptive Sports Centre	
Barrier Free Bow Valley	\$70,995
<i>Anonymous Fund</i>	\$70,995

Society for Treatment of Autism (Calgary Region)	
Mental Health Across the Autism Spectrum	\$97,697
<i>Fund for Vulnerable Families</i>	\$21,088
<i>Joyce K. Carlyle Estate (FOI)</i>	\$213
<i>Community Fund</i>	\$43,841
<i>Uwanishen Health and Wellness Fund</i>	\$32,555

Soup Sisters and Broth Brothers Society	
Chicken Noodle Day	\$15,000
<i>Flow Through Charges Fund</i>	\$15,000

Southern Alberta Institute of Technology	
Exploratory Programs	\$80,000
<i>Alexander Rothney (Sandy) Cross Estate Fund</i>	\$80,000

Start2Finish Canada	
Junior Coach Leadership Development Program	\$10,000
<i>Napier and Lucilla Hoskin Education Fund</i>	\$10,000

Grantee	
Project	Total Grant

Stoney Nakoda Nations	
Grant redesignated for Covid 19 Pandemic Response	\$250,000
<i>Daryl K. Seaman Foundation Fund</i>	\$250,000

Sunrise Healing Lodge Society	
Land Acquisition Coordination for the Indigenous Gathering Place (IGP)	\$60,000
<i>Community Fund</i>	\$60,000

The Elizabeth Fry Society of Calgary Alberta	
Indigenous Legal Advocacy	\$99,918
<i>Alexander Rothney (Sandy) Cross Estate Fund</i>	\$34,876
<i>James Richardson Fish Memorial 25 Year Fund</i>	\$36,024
<i>Galvin Family Fund</i>	\$26,167
<i>Lois Hole Care and Nurture Legacy Fund</i>	\$2,851

The Handi-Boat Society Of Alberta	
Dock and Gangway Project	\$60,000
<i>Daryl K. Seaman Foundation Fund</i>	\$60,000

The Immigrant Education Society	
Language Brokering Initiative	\$96,363
<i>Daryl K. Seaman Foundation Fund</i>	\$96,363

Town of Cochrane	
Age Friendly Cochrane	\$30,000
<i>Flow Through Charges Fund</i>	\$30,000

Tsuut'ina Nation	
Tsuut'ina Language and Culture Committee Pilot Project	\$250,000
<i>Community Fund</i>	\$250,000

Turner Valley Oilfield Society	
GIS-Based Story Map of the Turner Valley Oilfield and Associated Region	\$40,000
<i>Daryl K. Seaman Foundation Fund</i>	\$40,000

University of Calgary	
Engaging Parents to Prevent Teen Dating Violence and Promote Healthy Youth Relationships	\$75,000
<i>Ernest and Iris Damkar FOI Fund</i>	\$22,637
<i>Diskin Family Field of Interest Fund</i>	\$1,928
<i>Community Fund</i>	\$14,968
<i>Rainbow Field of Interest Fund</i>	\$35,467

Wild Rose Community Connections	
Wild Rose Food Connections	\$90,630
<i>Anonymous Fund</i>	\$90,630

Wordfest	
Wordfest Indigenous Voices Youth Programming	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000

Strengthen Charities

Accessible Housing Society	
HR Efficiency and Compliance Improvements	\$25,169
<i>Community Fund</i>	\$25,169

Arts Commons	
IT Infrastructure Upgrades	\$55,000
<i>Katherine Coutts Theatre Arts Fund</i>	\$258
<i>Howard Frank Freeze Legacy Fund</i>	\$17,052
<i>Yolande Marie Freeze Memorial Tribute Fund</i>	\$37,690

Aspen Family and Community Network Society	
Developing an Advancing Practice Team	\$160,000
<i>Community Fund</i>	\$160,000

Banff Sport Medicine Foundation	
Banff Sport Medicine Foundation Capital Campaign Planning	\$36,000
<i>Daryl K. Seaman Foundation Fund</i>	\$36,000

Grantee	
Project	Total Grant

Bishop O'Byrne Housing Association	
Organizational Rebranding	\$62,000
<i>Community Fund</i>	\$62,000

Calgary Board of Education	
Integrating Indigenous Knowledge Into Classrooms	\$75,000
<i>Napier and Lucilla Hoskin Education Fund</i>	\$61,673
<i>Daryl K. Seaman Foundation Fund</i>	\$13,327

Calgary DM St. Gabriel EOTC Church	
Ethio Eritrea Future Generation Community Hall Initiative	\$120,000
<i>Daryl K. Seaman Foundation Fund</i>	\$120,000

Calgary Homeless Foundation	
Collaborative for Health and Home: Ethics Framework for Information Sharing	\$57,500
<i>Daryl K. Seaman Foundation Fund</i>	\$57,500

Calgary Inter-Faith Food Bank Society	
Improve client health outcomes through increased availability of recovered fresh food	\$150,000

<i>Bishop & McKenzie Centennial Fund (FOI)</i>	\$1,503
<i>Larson Brodner Memorial Fund</i>	\$2,676
<i>Community Fund</i>	\$17,050
<i>Charles Reid Memorial Fund</i>	\$103,726
<i>Barbara Ann Scott Memorial Fund</i>	\$18,624
<i>Erma & Roy Wilson Family Fund</i>	\$6,421

Calgary Pro Musica Society	
Community Engagement and Operations Coordinator	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000

TELUS Spark	
TELUS Spark Indigenous Reconciliation Capacity Building	\$134,050
<i>Daryl K. Seaman Foundation Fund</i>	\$134,050

Canadian Cattlemen's Foundation	
Canadian Cattlemen's Foundation Capacity Building Project	\$32,500
<i>Daryl K. Seaman Foundation Fund</i>	\$32,500

Centre for Newcomers Society of Calgary	
Moving Forward on Collaboration - Examining the Feasibility for Shared Spaces	\$70,000
<i>Daryl K. Seaman Foundation Fund</i>	\$70,000
<i>Children's Link Society (Resource Information)</i>	
<i>The Children's Link Development Plan</i>	\$40,000
<i>Ens Family Fund</i>	\$2,415
<i>Anonymous Fund</i>	\$37,585

Classroom Champions	
Siksika Nation Health and Education Guiding the Classroom Champions Circle Program	\$74,000
<i>Ryan Netzel Memorial Fund</i>	\$243
<i>Daryl K. Seaman Foundation Fund</i>	\$73,757

CommunityWise Resource Centre	
Technology upgrades for nonprofit capacity building	\$63,175
<i>Daryl K. Seaman Foundation Fund</i>	\$63,175

Deaf & Hear Alberta	
Video Remote Interpreting (VRI) on Demand	\$75,000
<i>Community Fund</i>	\$72,412
<i>Bill and Margaret Whelan Field of Interest Fund</i>	\$2,588

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Grantee	
Project	Total Grant
Faith Evangelical Lutheran Church	
Kitchen Upgrade Project	\$60,000
<i>Daryl K. Seaman Foundation Fund</i>	\$60,000
Friends of Kananaskis Country Cooperating Association	
Improving Volunteer Trail Safety and Training in Kananaskis Country	\$25,000
<i>Daryl K. Seaman Foundation Fund</i>	\$25,000
Green Fools Theatre Society	
Implementation of Technology	
Helps Digital Roadmap for Green Fools	\$36,704
<i>Daryl K. Seaman Foundation Fund</i>	\$36,704
Habitat for Humanity Southern Alberta	
Measuring Outcomes for Habitat Partner Families	\$34,130
<i>Daryl K. Seaman Foundation Fund</i>	\$34,130
Jump Math	
The Multiplying Potential Project	\$60,000
<i>Daryl K. Seaman Foundation Fund</i>	\$60,000
Kerby Assembly	
Digital Information Access For Today's Seniors and Their Families	\$24,000
<i>Flow Through Charges Fund</i>	\$24,000
Kids Up Front Foundation (Calgary)	
Impact and Outcomes Report	\$15,000
<i>Daryl K. Seaman Foundation Fund</i>	\$15,000
Leftovers Foundation	
Rescue Food: Increasing Food Access	\$50,000
<i>Anonymous Fund</i>	\$50,000
Lougheed House Conservation Society	
Beaulieu Gardens at Lougheed House	
Revitalization Project for the Community	\$81,890
<i>Harvey Kowall Memorial Fund</i>	\$650
<i>Daryl K. Seaman Foundation Fund</i>	\$81,240
Lunchbox Theatre	
Staff and Board Fundraising Consulting and Development	\$48,000
<i>Robert L. Jamison Trust Fund</i>	\$240
<i>Julia and George Melnyk Arts Fund</i>	\$1,182
<i>Daryl K. Seaman Foundation Fund</i>	\$46,578

Proactive Grants

Support organizations taking innovative approaches to current and/or emerging needs within the community.

Aboriginal Friendship Centre of Calgary	
<i>Elders & Seniors Gathering to Address the Community's Opioid Crisis</i>	\$1,200
ACCA Leadership Foundation	
<i>Alberta Social Innovation & Finance Strategy</i>	\$20,000
Action Dignity	
<i>Our Canada, Our Story</i>	\$5,000
Alberta Cancer Foundation	
<i>OASIS (Oncology and Sexuality, Intimacy & Survivorship) Clinic</i>	\$25,000
Alexandra Community Health Centre	
<i>Indigenous Welcome Centre</i>	\$25,000
Ann & Sandy Cross Conservation Area	
<i>Park Benches</i>	\$5,000
Boys' & Girls' Clubs of Calgary	
<i>Consolidating the youth services sector and creating One Big Door for Kids</i>	\$95,000

Grantee	
Project	Total Grant
McMan Youth, Family & Community Services Association	
Technology Capacity Building	\$50,000
<i>Community Fund</i>	\$50,000
Momentum Community Economic Development Society	
Indigenous Engagement	\$75,000
<i>Daryl K. Seaman Foundation Fund</i>	\$75,000
Museum of the Highwood	
Website Overhaul	\$5,500
<i>Flow Through Charges Fund</i>	\$4,729
<i>Judith M. Umbach Fund</i>	\$771
Propellus	
Building Simple Volunteer Engagement Software	\$50,000
<i>Community Fund</i>	\$50,000
Siksika Nation	
Siksika N7 Youth Meeting Room	\$30,000
<i>Daryl K. Seaman Foundation Fund</i>	\$30,000
Sunrise Community Link Resource Centre Society	
From Collaboration, to Partnership and Beyond: Achieving Deeper Impact through Merger	\$114,450
<i>Community Fund</i>	\$114,450
Syn.ap.tic: Spinal Cord Injury and Neuro Rehabilitation Centre	
Implementing fall prevention and neurological assessment technologies for at risk patients	\$75,000
<i>Katherine Coutts Health Fund</i>	\$284
<i>Community Fund</i>	\$32,438
<i>John Stanley Horne Bequest</i>	\$383
<i>James Kerr Estate Fund</i>	\$9,326
<i>Daryl K. Seaman Foundation Fund</i>	\$32,569
The Brenda Strafford Society for the Prevention of Domestic Violence	
Best Practice through Program Design: A Revision of Program Evaluative Tools	\$38,000
<i>Fraser Family Fund</i>	\$5,462
<i>Daryl K. Seaman Foundation Fund</i>	\$32,538

Centre for Newcomers Society of Calgary	
<i>Culturally Relevant Services for Newcomer Children and Youth</i>	\$2,600
City of Calgary - Calgary Arts Development Authority Ltd.	
<i>Youth Arts Showcase - Mayor's Lunch 2020 & 2021</i>	\$30,000
Imagine Canada	
<i>Changing Face of Canada Research Study</i>	\$10,000
Immigrant Services Calgary Society	
<i>A Collaborative Approach to Newcomer Mental Health</i>	\$2,000
Informed Opinions	
<i>Making Waves Workshop 2020</i>	\$5,000
The Kahanoff Centre For Charitable Activities	
<i>KCCA K-HUB new identity roll-out</i>	\$6,825
Leftovers Foundation	
<i>Mobile Grocery Store</i>	\$25,000

Grantee	
Project	Total Grant
The Road Ahead Society - PLAN Calgary	
Rebranding our PLAN	\$19,125
<i>Flow Through Charges Fund</i>	\$19,125
The Rocky Mountain Symphony Society	
Orchestral Percussion Equipment for Touring and Education/Outreach Program	\$60,000
<i>Keith and Christine Fewster Fund</i>	\$625
<i>Honens Musical Projects Fund</i>	\$16,504
<i>Joyce Margaret Locke Estate</i>	\$13,621
<i>Daryl K. Seaman Foundation Fund</i>	\$29,250
Untitled Art Society	
Revitalizing the Untitled Art Society Studios	\$37,000
<i>Howard Frank Freeze Legacy Fund</i>	\$37,000
Women in Need Society of Calgary	
MORE Partnership	\$100,000
<i>Anonymous Fund</i>	\$100,000
Women's Centre of Calgary	
Website Redevelopment and Communications Rebrand	\$60,615
<i>Community Fund</i>	\$49,263
<i>L.A. Michaluk Fund- FOI</i>	\$11,352
Yellowstone to Yukon Conservation Initiative Foundation	
Increasing skills and effectiveness of Y2Y staff to engage with and support Indigenous Peoples	\$80,000
<i>Community Fund</i>	\$80,000
YWCA Banff	
Strategic Planning for a Thriving Future	\$73,000
<i>Community Fund</i>	\$57,060
<i>Margaret J. Reid Legacy Fund</i>	\$15,940

Lunchbox Theatre	
<i>Sustainability fund development</i>	\$22,500
Miskawawah Community Services Association	
<i>Indigenous Hub for Children's Services in Calgary</i>	\$15,000
Philanthropic Foundations Canada	
<i>PFC Calgary Symposium 2019</i>	\$5,000
Silvera for Seniors	
<i>Silvera for Seniors and The Kerby Centre - Better Understanding Collaboration</i>	\$9,713
Skipping Stone Scholarship Foundation	
<i>General charitable activity</i>	\$20,000
Tsuu T'ina Nation	
<i>Indeh/Dene Language Gathering</i>	\$11,000

Grantee	
Project	Total Grant
Organization Development	
Aboriginal Friendship Centre of Calgary	
<i>Board Governance and Strategic Planning</i>	\$10,000
Aboriginal Friendship Centre	
<i>Circle for Aboriginal Relations - Board Governance & Strategy</i>	\$10,000
Affinity Mentorship Foundation	
<i>Board Training</i>	\$4,500
Alberta Ecotrust Foundation	
<i>Low Carbon Cities through Community Economic Development</i>	\$5,095
Alberta Tomorrow Foundation for a Sustainable Future	
<i>Strategic Planning and Funding Model Development for the Alberta Tomorrow Foundation</i>	\$10,000
Bridges Social Development	
<i>Developing Communications Capacity</i>	\$10,000
Brown Bagging for Calgary's Kids	
<i>Technology Review and Security Update</i>	\$9,000
The Calgary Chinese Elderly Citizens' Association	
<i>Training for accreditation process</i>	\$5,041
Calgary Jewish Centre	
<i>Review and update HR and OH&S policies</i>	\$4,200
Calgary John Howard Society	
<i>Professional Development Training for CJHS Staff</i>	\$6,300
Calgary Philharmonic Society	
<i>Shared HR Services Model for Calgary Arts Organizations: RFP and Evaluation Phase</i>	\$4,620
Calgary Seniors' Resource Society	
<i>Specialized Network Training: Trauma Informed Care and Crisis Intervention/Prevention</i>	\$6,239
CommunityWise Resource Centre	
<i>Organizational Wellbeing Support</i>	\$4,600
Dare to Care Bully Prevention and Life Skills	
<i>Dare to Care Expansion Plan</i>	\$10,000
Design Talks Institute - d.talks	
<i>Succession Planning</i>	\$10,000
The Duke of Edinburgh's Award in Canada, Alberta and Northwest Territories Division	
<i>Building Blocks to a Sustainable Future for The Duke of Edinburgh's Award</i>	\$10,000

Firefighters Burn Treatment Society - Calgary Chapter	
<i>Strategic Planning to Grow Impact of Calgary Firefighters Burn Treatment Society</i>	\$8,000
Fort Calgary Preservation Society	
<i>Fort Calgary's Software Evaluation and IT Strategy</i>	\$5,250
Friends of Kananaskis Country Cooperating Association	
<i>Building the Future of Canmore Trail Alliance</i>	\$3,000
Glenbow Ranch Park Foundation	
<i>Journey to Reconciliation through Celebration and Learning</i>	\$7,660
Glenbow Ranch Park Foundation	
<i>Building Organizational Capacity through Professional Development</i>	\$1,038
Green Calgary Association	
<i>A Timely Review of Our Governance Policies & Fiscal Responsibilities</i>	\$7,500
Green Fools Theatre Society	
<i>Green Fools Technology Review Proposal</i>	\$4,750
Heritage Calgary	
<i>Calgarian for Heritage Districts - brand development</i>	\$3,745
HIV Community Link Society	
<i>Strategic Planning Consultation</i>	\$10,000
HomeSpace Society	
<i>HomeSpace Accounting Software - Payables Automation Add-on</i>	\$10,000
The Immigrant Education Society	
<i>TIES Data Management Strategy Readiness Assessment</i>	\$10,000
Inn from the Cold Society	
<i>HR Needs Assessment and HR Services</i>	\$6,000
Inside Out Theatre	
<i>Creating a fund development strategy</i>	\$10,000
Janus Academy Society	
<i>Capacity Building Project</i>	\$8,000
Kerby Assembly	
<i>Human Resources Practices Assessment and Update</i>	\$10,000
Kerby Assembly	
<i>Building Better Community Relationships</i>	\$4,988

Kids Cancer Care Foundation of Alberta	
<i>System Upgrade Implementation to Improve Financial Reporting</i>	\$10,000
Kids Cancer Care Foundation of Alberta	
<i>Development of an integrated Planned Giving program</i>	\$5,000
Lake Bonavista Community Association	
<i>LBCA Needs and Preference Study</i>	\$10,000
Miistakis Institute for the Rockies Inc.	
<i>Looking Back and Looking Forward: An organizational evaluation</i>	\$10,000
Mount Royal University Foundation	
<i>Calgary Allied Mobile Palliative Program (CAMPP)</i>	\$5,500
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	
<i>Communications Strategy</i>	\$9,000
Punjabi Community Health Services Calgary Society	
<i>PCHS Agency Strategy Session</i>	\$3,415
Redefin'd Young Adult Empowerment Centre	
<i>Redefin'd Time-Sensitive Strategic Planning</i>	\$9,975
The Rockies Institute Ltd.	
<i>Contract Expertise to Develop Core Systems and Efficiencies</i>	\$10,000
The SHARP Foundation (Society Housing AIDS Restricted Persons)	
<i>Executive Transition Management</i>	\$10,000
Simon House Residence Society	
<i>Train-the-Trainer - De-escalating Potentially Violent Situations</i>	\$2,699
Social Venture Partners Calgary Ltd.	
<i>Creation of Strategic Pillars</i>	\$7,000
Spirit North	
<i>Revenue Diversification project</i>	\$10,000
Springboard Performance	
<i>Operations Capacity Development</i>	\$5,912
The Back Door, a Youth Employment Society	
<i>Upcoming Leadership Changes</i>	\$10,000
Trickster Theatre Society	
<i>Fund Development Project</i>	\$10,000
Workers' Resource Centre	
<i>Strategic Planning and Board Governance</i>	\$7,500

Grantee	Project	Total Grant
YouQuest Young Onset Dementia Association	Fund Development/Communications Audit and Strategy	\$10,000
Youth Central Society	Strategic Planning and Identity Discussion	\$8,000
Program Development		
Big Brothers Big Sisters Society of Calgary and Area	Strategic Financial Review	\$5,700
Alberta Cancer Foundation	OASIS (Oncology and Sexuality, Intimacy & Survivorship) Clinic	\$25,000
Alberta Wilderness Association	Strategic Support for Planning Process Participation	\$8,000
Banff Sport Medicine Foundation	A Digital ACL Reconstruction Rehabilitation Strategy to Improve Patient Outcomes	\$7,600
Bear Conflict Solutions Institute	Living with Wildlife 2.0 - a digital story	\$10,000

Major & Signature Grants

Assist organizations in all parts of the charitable sector by providing grants to support multi-year, large-scale initiatives that transform our community and have broad impact.

Calgary Women's Emergency Shelter Association	In March 2020, Calgary Foundation redirected \$3 million from the Major & Signature program to support the Pandemic Recovery Program.
A New Approach to Preventing Family Violence	\$1,000,000

Daryl K. Seaman Canadian Hockey Fund Grants

This unique national program supports all aspects of amateur hockey and other sports to encourage young people to learn, enjoy, and play as well as to increase equal access and participation in community-based amateur sport.

Bow Valley Agricultural Society	New Arena and Site Upgrades Expansion Project	\$5,000
Canadian Athletes Now	CAN (Canadian Athletes Now) Fund	\$20,000
Canadian Blind Hockey	Women's Blind Hockey Development Camp	\$20,000
Canadian Council of Provincial and Territorial Sport Federations	Capital Region Female Minor Hockey Association Launch Project	\$45,000.
Fast and Female Supporting Women in Sport Foundation	Fast & Female's Program Delivery	\$20,000
Hockey Canada Foundation	Dreams Come True 2020 - Yellowknife, NWT	\$34,500

Grantee	Project	Total Grant
Boys' & Girls' Clubs of Calgary	Education, Training and Capacity Building for Overdose Prevention	\$10,000
Calgary Chinese Community Service Association	EmbRace	\$2,000
Calgary Chinese Community Service Association	Civic Leadership Training and Community Dialogue	\$9,500
Calgary Czech School Foundation	Curriculum Enhancement	\$8,500
Calgary Reads (An Early Literacy Initiative) Society	The Enchanted Hour	\$8,813
Early Music Voices Concert Society In Elbow Park	Baroque style workshop with Paul Luchkow	\$1,940
Freedom's Path Recovery Society	"The Medicine Wheel & 12 Steps" program pilot	\$6,725
The Friends of the Federation of Calgary Communities Society	Audit Efficiency Project	\$10,000
The Greater Bragg Creek Trails Association	Trail Counter Project	\$8,000
Jack Long Foundation for Community Development	East Village Ageing-In-Place Plan	\$10,000

Grantee	Project	Total Grant
L'Arche Association of Calgary	L'Arche Calgary Visiting Program - Program Design	\$9,240
Life Of Faith Christian Church Of Calgary	S.O.S. Congo Foundation Legacy Music School	\$10,000
Luminous Voices Music Society	Choral Conducting Workshop	\$4,000
Mennonite Central Committee Alberta	MCC Alberta Program Review	\$10,000
North Rocky View Community Links Society	Community Links Software and Security Proposal	\$8,250
Operation Eyesight Universal	Domestic Strategy Concept Framework	\$10,000
TRUCK Gallery	Emerging Curatorial Resident Project	\$10,000
Urban Society for Aboriginal Youth (USAY)	Thunder Blackfoot Graphic Novel Reprint	\$10,000
Variety-The Children's Charity of Alberta Association	Just Like You (JLY) Program Expansion	\$3,300
The Weaselhead Glenmore Park Preservation Society	Wild Constructs: Chaguzagha-tsi	\$3,800

Action Dignity and Youth Empowerment Program	Intergenerational Dialogue on Mental Health	\$600
Alexandra Community Health Centre	International Arts and Eats	\$600
Alliance Cameroon Community Association	International Women's Day Celebration	\$600
Aspen Family and Community Network Society and organizing group	Multicultural Day Celebs 2019	\$600
Aspen Family and Community Network Society and organizing group	Deer Run Safety Event	\$600
Aspen Family and Community Network Society and organizing group	Baking Break at the Alex Community Food Centre	\$600
Beltline Neighbourhoods Association	Beltline Social Issues Doc Night	\$600
Boring Little Girls Club	Sober Stampede Breakfast	\$530
Bridgeland Riverside Community Association	Celebrating Our Connections	\$600
Calgary Animated Objects Society	Ramsay Vortex Street Mural	\$600
Calgary Catholic Immigration Society	New Steps to Nature	\$600
The Calgary Chinese Elderly Citizens' Association	Chinatown Federal Candidates Election Forum	\$515
Calgary Housing Company and volunteer organizing group	Ranchero Green Garden	\$595
Calgary Korean Women's Association	Multicultural Mothers Day	\$600
Calgary Marlborough Community Association	50th Anniversary Celebration	\$600
Calgary Reggae Music and Dance Association	Calgary Reggae Music and Dance Association Launch	\$600

Grantee	Project	Total Grant
Variety-The Children's Charity of Alberta Association	Volt Hockey	\$55,000

Grassroots Grants & Projects

These grants recognize the vital contributions of small, local, community and volunteer organizations and advance the Foundation's vision that all citizens engage in community-building.

Stepping Stones, in partnership with Connect First Credit Union, encourages active citizenship by helping residents undertake small and creative projects that benefit their local community.

Neighbour Grants supports larger citizen-led grants and projects that help create and strengthen the bonds between neighbours and communities. Our annual Pitch Night: Neighbour Grants LIVE event is in partnership with RBC Foundation.

Stepping Stones Grants & Projects		
Action Dignity and Youth Empowerment Program	Intergenerational Dialogue on Mental Health	\$600
Alexandra Community Health Centre	International Arts and Eats	\$600
Alliance Cameroon Community Association	International Women's Day Celebration	\$600
Aspen Family and Community Network Society and organizing group	Multicultural Day Celebs 2019	\$600
Aspen Family and Community Network Society and organizing group	Deer Run Safety Event	\$600
Aspen Family and Community Network Society and organizing group	Baking Break at the Alex Community Food Centre	\$600
Beltline Neighbourhoods Association	Beltline Social Issues Doc Night	\$600
Boring Little Girls Club	Sober Stampede Breakfast	\$530
Bridgeland Riverside Community Association	Celebrating Our Connections	\$600
Calgary Animated Objects Society	Ramsay Vortex Street Mural	\$600
Calgary Catholic Immigration Society	New Steps to Nature	\$600
The Calgary Chinese Elderly Citizens' Association	Chinatown Federal Candidates Election Forum	\$515
Calgary Housing Company and volunteer organizing group	Ranchero Green Garden	\$595
Calgary Korean Women's Association	Multicultural Mothers Day	\$600
Calgary Marlborough Community Association	50th Anniversary Celebration	\$600
Calgary Reggae Music and Dance Association	Calgary Reggae Music and Dance Association Launch	\$600

Grantee	Project	Total Grant
Wheelchair Sports Alberta Association	Equipment purchases	\$20,000

Calgary Volunteer Fair Society	Calgary Volunteer Fair 2019	\$600
The Deer Run Community Association Society	Deer Run Spring Open House	\$510
Destiny Performing Arts Institute	Fall Launch Into Creativity	\$600
Elbow Park Residents Association	Elbow Park Boomers Club	\$596
Football Hockey Link & South Sudanese Empowerment Society	South Sudanese HOPE Academic Achievement	\$600
Forest Lawn Community Association	Neighbour Day Extravaganza	\$600
Foundation for the Voice of Immigrants in Canada for Empowerment	Storytelling Session	\$600
Haitian Association of Calgary	Alberta Culture Days	\$600
Hillhurst-Sunnyside Community Association	Gently Densifying	\$100
Hillhurst-Sunnyside Community Association	Zero Waste Night	\$300
Loft 112 and volunteering group	Poetry in East Village	\$394
Love With Humanity Association	Multicultural Pantry	\$600
Migrante Alberta	Newcomers Community Supper	\$600
One 2 Many	Home Away From Home	\$600
Parks Foundation Calgary & Inglewood Community Association	Nellie Breen Park Tenth Anniversary	\$600
Parks Foundation Calgary & Eugene Coste School Playground Committee	Playground Re-development Project	\$600
Parks Foundation Calgary & St Teresa of Calcutta School Playground Committee	I'm Possible Playground Build Event	\$600
Saddle Ridge Community Association	Beautifying Saddle Ridge Gardens	\$440
St Lucia Calgary Cultural Association	Celebrating Heroes Among us – Black History Month Event	\$600

Grantee	Project	Total Grant
Symons Valley Leisure and Amenities Society	Family Fun Day	\$600
Tanzanian Community Association of Calgary	Tanzanian Community Engagement Potluck	\$600
Tanzanian Community Association of Calgary	TCAC End of Year Youth Talent Show	\$600
Temple Community Association	Children's Christmas	\$600
Volunteer Group	Calgary Science Spelling Challenge 2019	\$540
Volunteer Group	Digital Healing Centre project	\$600
Volunteer Group	Enkindle: We are Brighter Together	\$600
Volunteer Group	Healing with our Community	\$600
Volunteer Group	The Horizon Project	\$402
Volunteer Group	Lets Talk Together	\$392
Volunteer Group	Project Mindfulness	\$600
Volunteer Group	openBOX Art Show	\$550
Volunteer Group	Uplift High School Preparation	\$367
Winston Heights-Mount View Community Association	Santa Breakfast	\$600
YYC Eritreans	YYC Eritreans Newcomers Community BBQ	\$514

Neighbour Grants		
Action Dignity and Bahaghari	Bahaghari Rainbow Project	\$7,500
Action Dignity, Central Asian Community Group, Alberta International Medical Graduates Assoc	Sound Mind Sound Body	\$7,500
Action Dignity and GFL Parent Support Network	Greater Forest Lawn Parent Support Network	\$7,500
Action Dignity & Youth Empowerment Program	Youth Empowerment Mental Health Fair	\$7,500

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Antyx Community Arts Society & Youth Voices	
Culture Shock: Fuse Edition	\$850
Arusha Centre Society	
Take Action Grants 2019	\$20,000
Bow Cliff Seniors	
Community Keyboarding	\$7,400
Calgary Association of Lifelong Learners & Ukewest	
Pitch Night: Ukulele Community Theatre	\$6,500
Calgary Chinese Community Service Association & Asian Heritage Foundation	
Building Community Participation in Asian Heritage Month 2020	\$6,250
Calgary World Harvest Christian Centre Church & D'Touch	
Ethnik Festival of Arts and Culture	\$7,500
Carya Society of Calgary and Braver group	
Braver Project	\$7,000
Crossroads Community Association	
Crossroads Community Garden Build	\$7,500
Downstage Performance Society	
Lighting the Way	\$4,500
EthioCare	
Partnership for Change	\$6,710
The Friends of the Federation of Calgary Communities Society	
Activatekyllc 2.0	\$19,750
Calgary Immigrant Educational Society	
Pitch Night: Newcomer Community Cookbook	\$10,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Inn from the Cold Society & organizing group	
The Community Gathering	\$7,500
Momentum Community Economic Development Society & Northern Hills Connect	
Community Soup	\$7,500
The Mustard Seed Society & Community Matters More! group	
Uniting Neighbours Wellness and Healing Place	\$7,500
The Clouds & Water Gallery and Visual Production Society & I Love YYC Chinatown	
Experiencing Calgary Chinatown through the Arts	\$7,500
North East Family Connections Society	
Northern Lights Small Grants Initiative 2020	\$12,000
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	
St. Peter School Playground Community Celebration	\$5,000
Parks Foundation Calgary & Parkdale Community Association	
Pitch Night: Calgarys First Accessible Outdoor Rink	\$10,000
Parks Foundation Calgary & Signal Hill Circle Playground Committee	
Signal Hill Circle Playground Redevelopment	\$2,500
Parks Foundation Calgary & Wildwood Community Association	
White Oak Park Playground Indigenous Education Installation	\$7,500

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Parks Foundation Calgary & Sarcee Meadows Housing Cooperative	
Sarcee Meadows Co-op Gathering Place	\$7,500
Peace Africa Alliance Consulting, Educating And Training Centre & Bor Community Association in Calgary	
First Generation Discovery Project	\$7,500
Robert McClure United Church & RM Farmers Market	
Pitch Night: Summer Music Concert Series	\$5,000
Silver Springs Community Association	
Edible Garden and Gathering Place	\$7,500
Soccer Without Boundaries	
Glenbrook Women's Group Sewing Class	\$7,500
Sunrise Community Link Resource Centre Society & Walk for Reconciliation Committee	
Walk for Reconciliation - 10th Anniversary	\$4,025
Sunrise Community Link Resource Centre Society & Resident PLEX group	
Resident PLEX Network Expansion	\$3,500
Sustainable Calgary Society & Calgary Climate Hub	
Community Climate Conversations	\$7,500
Town of Okotoks	
Paint a Potty II	\$7,125
Urban Society for Aboriginal Youth (USAY)	
Pitch Night: Indigenous Pride	\$8,500
Variety-The Children's Charity of Alberta Association & Thorncliffe Greenview Playground Replacement Committee	
Pitch Night: Lets All Play Together	\$10,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount

Future Funds are established to leave documented gifts such as charitable bequests, life insurance policy designations, RRSPs, RRIFs and TFSAs.

The majority of these Fund types are structured to build a permanent endowment, whereby all capital contributions are held in perpetuity and an annual spending amount is made available for granting. Alternative Fund types are also available.

A	
Access Foundation Fund	\$29,844
Inn from the Cold Society	\$1,183
Ace Fund	\$99,138
ALS Society of Alberta	\$1,000
Inn from the Cold Society	\$1,000
Vecova Centre for Disability Services and Research	\$500
YWCA Calgary	\$683
Gregory and Wendy Adams Fund	\$95,780
Inn from the Cold Society	\$799
The Mustard Seed Society	\$1,000
Reset Society of Calgary	\$1,000
The Wood's Homes Foundation	\$1,000
Patrick Adams Memorial Scholarship Fund	\$31,938
Airdrie and District Community Foundation Endowment Fund	\$8,317
Airdrie and District Community Foundation	\$328
Alberta Pioneer Legacy Fund	\$63,306
Camp Chestermere Association	\$1,161
Rosebud School of the Arts	\$1,161
Alexander Fund	\$57,493
Calgary Counselling Centre	\$1,184
Calgary Inter-Faith Food Bank Society	\$1,000
Ted and Deborah Alexander Fund	\$92,544
Canadian Women for Women in Afghanistan Inc.	\$663
Strathcona-Tweedsmuir School Foundation	\$1,000
University of Calgary - Cumming School of Medicine	\$2,000
Mark Algar Memorial Fund	\$103,810
Empowering Minds	\$2,500
Steve and Marjie Allan Family Fund	\$12,585
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$519
Allbright Jones Bradac Fund	\$114,295
Alberta Ballet Company	\$1,500
Alberta Cancer Foundation	\$818
Calgary Health Trust	\$800
University of Calgary	\$1,000
The Wood's Homes Foundation	\$600
Allen Family Fund	\$7,094
Calgary Youth Science Fair Society	\$281
Harold and Betty Allsopp Fund	\$650,000
Alberta Children's Hospital Foundation	\$50,000
Alberta Hospice Palliative Care Association	\$25,000
Alzheimer Society of Calgary	\$25,000
Boys' & Girls' Clubs of Calgary	\$25,000
Calgary Alpha House Society	\$25,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$25,000
Calgary Meals On Wheels	\$25,000
Calgary Women's Emergency Shelter Association	\$25,000
Doctors Without Borders Canada	\$25,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount

Habitat for Humanity	
Southern Alberta Society	\$25,000
The Mustard Seed Society	\$25,000
Ronald McDonald House	
Charities Alberta Society	\$25,000
Women in Need Society of Calgary	\$25,000
The Ambassador Fund	\$110,165
Canadian Legacy Project	\$500
Centre for Sexuality Society	\$500
Chinook Country Historical Society	\$300
Deer Park United Church	\$500
Nanton & District Animal Protection Society	\$250
Okotoks Library Board	\$500
Pregnancy, Infant & Child Loss Support Centre	\$500
St. Andrew's United Church	\$500
American Friends of Canada	\$55,657
Esther Honens International Piano Competition Foundation	\$2,207
Andal Family Fund	\$516,767
Calgary Inter-Faith Food Bank Society	\$1,500
Dalhousie University	\$10,000
University of Calgary	\$5,000
JC Anderson Legacy Fund	\$13,536,652
Alberta Sport Connection	\$415,000
Cerebral Palsy Association in Alberta	\$5,000
Cornerstone Youth Centre (Calgary) Society	\$100,000
Easter Seals Alberta Society	\$3,000
Equine Canada / Canada Hippique	\$15,000
Pacekids Programs for Children with Motor Disabilities Society	\$5,000
Wellspring Calgary	\$20,000
Darrell Anderson - Wycliffe Bible Translators Perpetual Fund	\$186,646
Wycliffe Bible Translators of Canada Inc.	\$7,401
Nancy Andrew Memorial Fund	\$52,321
The Mustard Seed Society	\$2,074
The C.H. (Budd) and Joan Andrews Legacy Fund	\$82,205
Calgary Inter-Faith Food Bank Society	\$725
High River District Health Care Foundation	\$1,000
Literacy for Life Foundation	\$500
Museum of the Highwood	\$500
Vulcan County Health and Wellness Foundation	\$500
Anonymous Family Fund	\$7,396
Southern Alberta Institute of Technology	\$293
Anonymous Fund	\$2,273,731
Calgary Health Trust	\$45,000
Operation Eyesight Canada	\$40,000
Anonymous Flow Through Fund	\$368
Aquarius Fund	\$75,126
Arlette Education Fund	\$185,918
Calgary Academy Parents Association	\$3,000
Calgary Quest Children's Society	\$4,596

Fund	March 31, 2020 Market Value
Grantee	Grant Amount

Arlis Fund	\$44,889
Feline Rescue Foundation of Alberta	\$600
Happy Cat Sanctuary Society of Alberta	\$450
Nanton & District Animal Protection Society	\$353
Persian Dreams and Canine Themes Rescue Society	\$450
Ashford Memorial Fund	\$9,727
Calgary Drop-In & Rehab Centre Society	\$387
D.R. Ashford Fund	\$2,935,465
Alexandra Community Health Centre	\$10,000
Boys' & Girls' Clubs of Calgary	\$10,000
Calgary Drop-In & Rehab Centre Society	\$11,045
Calgary Inter-Faith Food Bank Society	\$15,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$10,000
Doctors Without Borders Canada	\$10,000
Momentum Community Economic Development Society	\$20,000
The Nature Conservancy of Canada	\$20,000
The Rotary Club of Calgary - Community Service Fund	\$5,000
YWCA Calgary	\$10,000
Roy, Hazel and Nancy Austin Fund	\$55,888
Calgary Opera Association	\$640
Calgary Philharmonic Society	\$640
B	
B Family Fund	\$48,994
Badminton Alberta Fund	\$75,917
Vic Baer Memorial Golf Fund	\$14,356
Alberta Golf Association Foundation	\$569
Bahan Family Fund	
Alberta Cancer Foundation	
Alberta Children's Hospital Foundation	
Brown Bagging For Calgary Street Kids Society	
Calgary Public Library Foundation	
St. Andrew's Anglican Church STARS Foundation	
Baher Family Fund	\$223,863
Alberta Children's Hospital Foundation	\$2,500
Baher Family Fund	\$223,863
Calgary Meals On Wheels	\$600
Distress Centre Calgary	\$1,000
Kids Cancer Care	
Foundation of Alberta	\$879
Made by Momma	\$1,000
Providence Child Development Society	\$1,000
STARS Foundation	\$700
The War Amputations of Canada	\$500
YWCA Calgary	\$700
Dan Bailie Fund	\$72,186
Rocky Mountain Adaptive Sports Centre	\$890
Norreen Baker Endowment Fund	\$64,298
Norreen Baker Fund	
Calgary Centre for Performing Arts	\$10,000
Calgary Reads	
(An Early Literacy Initiative) Society	\$9,900
Catholic Family Service of Calgary	\$5,000

Donor Advised and Donor Designated Funds & Grants

Funds established by donors through Calgary Foundation contribute to the well-being and vitality of Calgary and area. These Funds support and strengthen the charitable sector through impactful grants.

Calgary Foundation takes pride in our flexibility and adaptability to provide services that meet the needs of Fundholders. Some Fundholders seek guidance in their gifting and grantmaking, whereas others are self-directed. We provide a range of resources including designated staff support, research, and family philanthropy tools to meet the variety of needs.

Donor Advised Funds are established by donors who are actively involved in selecting recipient organizations based on causes that matter to them.

Successive generations can be engaged by Fund Founders interested in establishing family legacies.

Donor Designated Funds are established to support specific charitable organizations.

Memorial Tribute Funds are created to commemorate a person, family, or important event.



Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Kids Cancer Care	
Foundation of Alberta	\$10,000
Salvation Army Canada	\$4,900
Georgie Bamber Memorial Fund	\$12,428
Cheryl Baron and Robert Shiell Fund	\$10,523
Calgary Health Trust	\$417
William Baxter Memorial Fund	\$31,185
Alberta Diabetes Foundation	\$1,237
Beairsto Family Fund	\$75,187
The Colin B. Glassco	
Charitable Foundation for Children	\$2,982
Barbara Ross Beaton Fund	\$24,064
Medicine Hat College	\$957
Aimee Beddoe Memorial Fund	\$21,781
Boys' & Girls' Clubs of Calgary	\$863
Belich Family Fund	\$3,169,779
Alberta Children's Hospital Foundation	\$10,000
Calgary Women's Emergency	
Shelter Association	\$10,000
Centre for Affordable Water	
and Sanitation Technology (CAWST)	\$50,000
Multiple Sclerosis Society of Canada	\$9,500
Stollery Children's Hospital Foundation	\$10,000
University of Alberta	\$10,000
University of Calgary -	
Cumming School of Medicine	\$10,000
Veterans Association Food Bank	\$5,000
Michelle Berkly Fund	\$33,216
Alberta Children's Hospital Foundation	\$1,317
A. Lawrence Berry Family	
Environment Fund	\$434,309
Alberta Wilderness Association	\$4,481
Ecojustice Canada Society	\$4,481
Federation of Alberta Naturalists	\$4,481
Sierra Club Canada Foundation	\$4,481
Cameron Bestwick Memorial Fund	\$30,033
Children's Wish Foundation of Canada	\$1,239
Mary and Ken Betts Legacy Fund	\$32,119
Calgary Public Library Foundation	\$1,270
Max Beugin Legacy Fund	\$94,415
Calgary Meals On Wheels	\$3,744
Almas Bhanji Flow Through Fund	\$8,400
Big Sky Fund	\$106,370
Central Alberta Pregnancy Care	
Centre Society	\$2,271
North East Society for the	
Prevention of Cruelty to Animals Inc.	\$700
Coquihalla Elementary School	\$1,100
E.M.U. and R.G.B. Bissell Centre Fund	\$66,593
Bissell Centre	\$2,641
David and Leslie Bissett Fund	\$10,931,584
Alberta Children's Hospital Foundation	\$10,000
Boys' & Girls' Clubs of Calgary	\$10,000
Calgary Philharmonic Society	\$10,000
Economic Development Society	\$50,000
Foothills Country Hospice Society	\$50,000
Momentum Community	
Pheasants Forever Canada, Inc.	\$50,000
Town of Raymond	\$50,000
United Way of Calgary and Area	\$91,390
University of Calgary	\$50,000
Village of Stirling	\$50,000
YMCA Calgary	\$10,000
Boje Family Fund	\$213,175
Autism Calgary Association	\$1,500
Calgary Humane Society for	
Prevention of Cruelty to Animals	\$1,496
Canadian Parks and Wilderness Society	\$1,496

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Jamie's Pre-School Society	\$1,750
Plan International Canada Inc.	\$1,496
Bonja Memorial Fund	\$457,262
The Wood's Homes Foundation	\$18,134
Trent Bouchard Memorial Fund	\$194,211
Alberta Children's Hospital Foundation	\$3,000
Wounded Warriors Canada	\$1,786
BRBC Executive Directors	
Glacier Legacy Fund	\$14,897
Bow River Basin Council Society	\$553
Boyce Family Gift Fund	\$201,023
Calgary Inter-Faith Food Bank Society	\$2,500
Fresh Start Recovery Centre	\$2,500
The Mustard Seed Society	\$1,000
Ronald McDonald House	
Charities Alberta Society	\$1,960
Joe Brager Pleiades Theatre	
Society Fund	\$16,765
Vertigo Theatre Society	\$665
Joe Brager Continuous Learning	
Fund at JFSC	\$18,834
Jewish Family Service (Calgary)	\$747
Brinkley Fund	\$10,137
Stanley Brodylo Fund	\$114,283
Boys' & Girls' Clubs of Calgary	\$1,133
Calgary Health Trust	\$566
Congregation House of	
Jacob - Mikveh Israel	\$566
Dawson Community Centre	\$1,133
Harvard University	\$1,133
Marilyn & Mark Brown Family Fund	\$461,331
Aspen Family and Community	
Network Society	\$100
The Bethany Care Foundation	\$1,000
Calgary Dream Centre	\$1,000
Canadian Mental Health Association -	
Calgary Region	\$1,000
Chalice (Canada)	\$1,000
City of Calgary - Calgary Police Service	\$1,000
EducationMatters	\$1,000
Glenbow - Alberta Institute	\$1,000
Green Fools Theatre Society	\$1,000
Highbanks Independent Living	
for Parenting Youth Society	\$1,000
Holy Trinity Church	\$1,000
Lunchbox Theatre	\$1,000
Make-a-Wish Foundation	
of Southern Alberta	\$1,000
Parks Foundation Calgary	\$1,000
Queen Esther Education Foundation	\$1,000
St. Luke's Church	\$1,000
St. Mary's Cathedral	\$1,000
Tails Of Help	\$360
The University of Manitoba	\$1,000
Yellowstone to Yukon Conservation	
Initiative Foundation	\$1,000
Brunet Family Fund	\$170,197
Ducks Unlimited Canada	\$5,201
Eleanor and Larry Bryan Fund	\$48,275
Calgary Zoological Society	\$1,900
The Bryce Children (7 of Couva, TnT)	
Family Fund	\$9,815
Alberta Children's Hospital Foundation	\$129
Alberta Ecotrust Foundation	\$129
University of Calgary	\$129
Emily Brydon Youth Foundation Fund	\$813,518
Emily Brydon Fernie Foundation	\$18,654
Payton and Dillon Budd Memorial Fund	\$1,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Thomas Alan Budd	
Flow Through Foundation	\$18,191
Canadian Mental Health Association	
Kelowna Branch	\$5,000
Central Okanagan Bursary	
and Scholarship Society	\$7,575
City of Kelowna	\$3,000
Third Space Life Charity Foundation	\$5,205
Thomas Alan Budd Foundation	\$5,340,014
BC Cancer Foundation	\$30,000
Canadian Mental Health	
Association Kelowna Branch	\$38,110
Central Okanagan Association	
for Cardiac Health	\$2,500
Central Okanagan Bursary	
And Scholarship Society	\$12,625
Central Okanagan Community	
Food Bank	\$29,757
Central Okanagan	
Hospice Association	\$20,000
City of Kelowna	\$4,000
Cops for Kids Charitable Foundation	\$15,000
Kelowna General Hospital Foundation	\$27,500
The Prostate Cancer Fight Foundation	\$1,000
Rotary Club Of Kelowna Sunrise	
Charitable Society	\$2,500
Rundle College Society	\$10,000
Okanagan Mission Secondary	\$6,170
Third Space Life Charity Foundation	\$9,795
YMCA of Okanagan Association	\$2,625
Buffalo Fund	\$12,294
Awo Taan Healing Lodge Society	\$489
Michael & Sarah Bumstead Family Fund	\$11,908
Bcm International (Canada) Inc.	\$472
James and Patricia Burns	
Flow Through Fund	\$1,667,500
Calgary Alpha House Society	\$240,000
Calgary Drop-In & Rehab	
Centre Society	\$15,000
Calgary Health Trust	\$501,000
Calgary Inter-Faith Food Bank Society	\$25,000
Calgary Philharmonic Society	\$20,000
Calgary Public Library Foundation	\$100,000
Calgary Reads	
(An Early Literacy Initiative) Society	\$1,000,000
Calgary Rotary Challenger	
Park Society	\$500,000
The Fraser Institute	\$10,000
Heritage Park Society	\$1,000,000
The Mustard Seed Society	\$22,500
National Music Centre	\$12,500
Parkinson Association of Alberta	\$12,500
Salvation Army in Canada	\$25,000
STARS Foundation	\$12,500
Thumbs Up Advocacy Foundation	\$25,000
United Way of Calgary and Area	\$50,000
University of Calgary -	
Cumming School of Medicine	\$50,000
Veterans Association Food Bank	\$5,000
YWCA Calgary	\$12,500
Mr. & Mrs. James F. Burns Senior	
Family Designated Fund	\$1,276,030
Alberta Cancer Foundation	\$4,570
Alberta Children's Hospital Foundation	\$1,141
Alberta Lung Association	\$578
Alzheimer Society of Calgary	\$2,287
Calgary Inter-Faith Food Bank Society	\$8,573
Calgary Women's Emergency	
Shelter Association	\$2,287
Canadian Diabetes Association	\$1,141
Canadian National Institute for the Blind	\$2,287
The Canadian Red Cross Society	\$578

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Christian Blind Mission International	\$578
City of Calgary - Access Transit	\$17,201
Easter Seals Alberta Society	\$1,714
Grace Presbyterian Church	\$1,141
High River District	
Health Care Foundation	\$1,141
Kiwanis Club of Calgary Kamp Kiwanis	\$1,714
Multiple Sclerosis Society of Canada	\$578
Okotoks Pastoral Charge	\$2,282
Salvation Army Canada	\$4,570
Salvation Army Calgary Agape Hospice	\$1,141
Southwood United Church	\$1,141
STARS Foundation	\$4,570
Button Family Foundation Fund	\$66,946
Pandemic Recovery Program Fund*	\$2,765
C	
Cadmus Fund	\$10,822,587
The Association for the	
Rehabilitation of the Brain Injured	\$50,000
University of Calgary -	
Cumming School of Medicine	\$265,000
Calgary Allied Arts Foundation	
Civic Art Collection Fund	\$2,177
Calgary Between Friends Club Fund	\$1,382,161
Between Friends	\$54,759
Calgary Cerebral Palsy	
Association Fund	\$121,540
Calgary Cerebral Palsy Association	\$4,820
Calgary Culture of Peace Fund	\$136,029
Calgary Fire Fighters	
Wayne Morris Memorial Fund	\$376,041
Firefighters Assistance Society	\$11,025
Calgary Humane Society Fund	\$292,050
Calgary Humane Society for	
Prevention of Cruelty to Animals	\$10,595
Calgary Stampeder Alumni	
Charitable Foundation	\$735,333
Calgary Children's Foundation	\$15,000
The Calgary Senior High School	
Athletic Association	\$10,000
Calgary Shaw Charity Classic Foundation	\$3,296
KidSport Calgary - Alberta	\$10,000
Calgary Youth Foundation Fund -	
Youth Central	\$29,031
Youth Central Society	\$1,031
Calm Steady Strong Fund	\$7,497
CUPS Calgary Society	\$310
Isabel Evelyn Hardwick Calow Fund	\$2,559,667
Calgary Health Trust	\$21,098
Hospice Calgary Society	\$21,098
Salvation Army in Canada	\$21,098
STARS Foundation	\$21,098
Valour Canada	\$21,098
Margaret Cameron Memorial Fund	\$3,406
Strathcona-Tweedsmuir	
School Foundation	\$135
Alex & Wendy Campbell	
Flow Through Fund	\$2,600
Alberta Children's Hospital Foundation	\$500
Alberta Lung Association	\$500
ALS Society of Alberta	\$500
Alzheimer Society of Alberta	
and Northwest Territories	\$500
Amnesty International Canadian	
Section (English Speaking)	\$500
Arthritis Society	\$500
Autism Calgary Association	\$500

* Interfund Transfer

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Big Brothers Big Sisters Society	
of Calgary and Area	\$500
Boys' & Girls' Clubs of Calgary	\$500
Breast Cancer Society	
Of Canada/La Societe Du Cancer	
Du Sein Du Canada	\$500
Calgary Cerebral Palsy Association	\$500
Calgary Dream Centre	\$2,000
Calgary Homeless Foundation	\$500
Calgary Humane Society for	
Prevention of Cruelty to Animals	\$500
Calgary Inter-Faith Food Bank Society	\$500
Calgary John Howard Society	\$500
Calgary Meals On Wheels	\$500
Calgary Women's Emergency	
Shelter Association	\$5,000
Canadian Bible Society	\$500
Canadian Cancer Society	\$500
Canadian Council of Churches	
(Project Ploughshares)	\$500
Canadian Diabetes Association	\$1,000
Canadian Down Syndrome Society	\$500
Canadian Feed the Children	\$1,000
Canadian Foodgrains Bank	
Association Inc.	\$1,000
Canadian Legacy Project	\$1,000
Canadian Liver Foundation	\$500
Canadian Mental Health Association	
- Calgary Region	\$500
Canadian National Institute for the Blind	\$1,000
Canadian Physicians for Aid and Relief	\$500
The Canadian Red Cross Society	\$1,000
Canadian Wildlife Federation	\$500
Cancer Research Society	\$500
CARE Canada	\$500
Children's Wish Foundation of Canada	\$500
Christian Blind Mission International	\$500
CODE	\$500
Crohn's and Colitis Canada	\$500
CUPS Calgary Society	\$3,000
Cystic Fibrosis Canada	\$500
Doctors Without Borders Canada	\$1,000
Engineers Without Borders (Canada)	
Organization	\$500
Epilepsy Association of Calgary	\$500
Firefighters Burn Treatment Society -	
Calgary Chapter	\$500
Habitat for Humanity	
Southern Alberta Society	\$500
Healthy Lives International Society	\$5,000
Hospice Calgary Society	\$2,000
Inn from the Cold Society	\$500
Juvenile Diabetes Research	
Foundation Canada	\$500
Kenyan Orphan Children Foundation	\$25,000
The Kidney Foundation of Canada	\$500
Kids Cancer Care Foundation of Alberta	\$500
Kids Help Phone	\$500
Kiwanis Club of Calgary Kamp Kiwanis	\$500
Learning Disabilities Association	
of Canada	\$500
The Leukemia and Lymphoma	
Society of Canada	\$500
Lupus Society of Alberta	\$500
March of Dimes Canada	\$500
Mennonite Central Committee Alberta	\$4,000
Mothers Against Drunk Driving	
(MADD Canada)	\$1,000
Multiple Sclerosis Society of Canada	\$500
Muscular Dystrophy Canada / Dystrophie	
Musculaire Canada	\$500
The Mustard Seed Society	\$2,500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$1,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
OXFAM Canada	\$500
Pancreatic Cancer Canada Foundation	\$500
Parkinson Association of Alberta	\$500
Royal Canadian Legion Branch	
Poppy Fund	\$500
The S A Foundation	
(Servants Anonymous)-Canada	\$500
Salvation Army in Canada	\$4,000
Save The Children-Canada	\$500
Schizophrenia Society of Alberta	\$500
SeedChange	\$500
Shelterbox Canada	\$500
St. Andrew's United Church	\$30,000
STARS Foundation	\$500
Stephen Lewis Foundation	\$18,000
Stroke Recovery Association of Calgary	\$500
The Back Door, a Youth Employment Society	\$2,000
Canadian UNICEF Committee	\$500
United Way of Calgary and Area	\$1,500
United/Presbyterian Campus	
Ministry Committee	\$1,000
The War Amputations of Canada	\$500
Women in Need Society of Calgary	\$500
World Vision Canada	\$500
Alex & Wendy Campbell Family Fund	\$49,668
Donna Campbell Fund	\$153,567
Veterans Association Food Bank	\$4,091
Canada Prize Awards Fund	\$88,499
The Canada Prize Awards Foundation	\$3,652
Canadian Music Competition Alberta Fund	\$10,954
Canadian Snowflake Charitable	
Foundation Fund	\$20,137
Ability Society of Alberta	\$799
Cancervive Fund	\$1,640
Cargill Family Legacy Fund	\$43,013
Community Of Christ	
Ribstone Congregation	\$889
Community of Christ Western	
Canada Mission Centre	\$889
The Don & Roxanne Carlson	
Memorial Fund	\$18,840
Lake Bonavista Community Association	\$737
Joyce K. Carlyle Estate (Designated)	\$3,527
Samaritan Club of Calgary	\$140
Tegan Carmichael Legacy	
Flow Through Fund	\$1,005
Alberta Cancer Foundation	\$2,000
Tegan Carmichael Legacy Fund	\$37,596
Carscallen LLP Fund	\$119,912
Oxford House Foundation	
of Canada	\$3,830
Jack Carter Family Fund	\$3,096,082
Alzheimer Society of Calgary	\$10,000
YMCA Calgary	\$10,000
Canadian Cancer Society	\$12,464
The Canadian Red Cross Society	\$5,000
The Children's Wish Foundation	
of Canada	\$10,000
Hospice Calgary Society	\$10,000
Inn from the Cold Society	\$15,000
Safe Haven Foundation of Canada	\$25,000
Salvation Army of Canada	\$5,000
Society for Treatment of Autism	
(Calgary Region)	\$10,000
YWCA Calgary	\$10,000
Dr. Stanley and Barbara Cassin Fund	\$140,755
St. Michael's Hospital Foundation	\$4,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Alan D Castle Endowment for the Arts	\$1,191,018
Alberta Ballet Company	\$8,174
Calgary Opera Association	\$8,174
Calgary Philharmonic Society	\$8,174
Vertigo Theatre Society	\$8,174
Catalyst Fund	\$38,151
Disaster Aid Canada	\$10,000
Centre for Newcomers Endowment Fund	\$157,427
Centre for Newcomers Society of Calgary	\$6,155
Champions In Hockey Endowment Fund	\$26,966
Hockey Canada Foundation	\$1,069
Charlie's Angels Fund	\$37,894
Autism Aspergers Friendship Society of Calgary	\$1,562
Ryan Chen Memorial Foundation Fund	\$74,792
Children's Diabetes Fund	\$61,460
Alberta Children's Hospital Foundation	\$2,438
Arthur J. E. Child Foundation Endowment Fund 2006	\$488,031
Quest University Canada	\$25,000
University of Calgary - Cumming School of Medicine	\$150,000
Arthur J. E. Child Foundation Fund	\$133,800
Mary Child Legacy Fund	\$6,265,040
Action Dignity	\$30,600
Alexandra Community Health Centre	\$600
Antyx Community Arts Society	\$850
Arusha Centre Society	\$20,000
Bow Cliff Seniors	\$7,400
Calgary Animated Objects Society	\$600
Calgary Association of Lifelong Learners	\$3,250
Calgary Chinese Community Service Association	\$6,250
The Calgary Chinese Elderly Citizens' Association	\$515
Calgary World Harvest Christian Centre Church	\$7,500
Carya Society of Calgary	\$7,000
Centre for Newcomers Society of Calgary	\$2,600
Crossroads Community Association	\$7,500
Downstage Performance Society	\$4,500
EthioCare	\$6,710
The Friends of the Federation of Calgary Communities Society	\$19,750
The Immigrant Education Society	\$5,000
Inn from the Cold Society	\$7,500
Momentum Community Economic Development Society	\$7,500
The New Gallery	\$7,500
North East Family Connections Society	\$12,000
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$5,000
Parks Foundation Calgary	\$23,100
Peace Africa Alliance Consulting, Educating And Training Centre	\$7,500
Robert McClure United Church	\$2,500
Silver Springs Community Association	\$7,500
Soccer Without Boundaries	\$7,500
Stepping Stones Community Projects	\$4,514
Sunrise Community Link	
Resource Centre Society	\$7,525
Sustainable Calgary Society	\$7,500
Urban Society for Aboriginal Youth (USAY)	\$4,250
Variety-The Children's Charity of Alberta Association	\$5,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Chinook Lesbian and Gay Fund	\$516,413
Alberta Playwrights' Network Society	\$3,500
Calgary Outlink: Centre for Gender and Sexual Diversity	\$4,500
End of the Rainbow Foundation	\$9,198
Fairytales Presentation Society	\$1,000
Chee Wu Chou Memorial Fund for Mental Health	\$60,250
Canadian Mental Health Association - Calgary Region	\$1,193
Hull Services	\$1,193
Chee Wu Chou Memorial Fund	\$19,312
Sino-Canada Culture Association	\$797
Christian Spiritual Mentoring Fund	\$20,270
The Synod of the Diocese of Calgary	\$825
The City of Calgary Animal Services Responsible Pet Ownership Fund	\$10,682
Clearwater Endowment Fund	\$750,849
Banff Sport Medicine Foundation	\$7903
Basic Health International Foundation	\$7,910
Spray Lake Sawmills	
Recreation Park Society	\$6,000
Wellspring Calgary	\$7,910
Cliff's Notes Fund	\$9,661
National Music Centre	\$398
Cochrane and District Community Foundation	\$1,419,232
Alberta Institute for Wildlife Conservation	\$3,000
Bethany Care Foundation - Cochrane	\$2,500
Boys and Girls Club of Cochrane and Area	\$2,200
Cochrane & Area Victim Services Society	\$2,000
Cochrane Activettes Food Bank	\$1,325
Cochrane and Area Humane Society	\$3,000
Cochrane Historical & Archival Preservation Society	\$2,500
Cochrane Women's Emergency Shelter Society	\$5,000
Frank Wills Memorial Society	\$5,000
Glenbow Ranch Park Foundation	\$5,376
Spray Lake Sawmills	
Recreation Park Society	\$5,000
St. Andrews United Church	\$2,200
Town of Cochrane	\$10,875
Annie Delina Cochrane Fund	\$64,358
City of Calgary - Access Transit	\$2,549
Ted and Yanka Cochrane Memorial Designated Fund	\$1,832,714
Calgary Humane Society for Prevention of Cruelty to Animals	\$12,094
Calgary Inter-Faith Food Bank Society	\$12,094
Calgary Opera Association	\$12,087
Calgary Zoological Society	\$12,094
The Nature Conservancy of Canada	\$12,094
United Way of Calgary and Area	\$12,087
Coffey Family Fund	\$1,402,083
Calgary Inter-Faith Food Bank Society	\$10,000
Calgary Meals On Wheels	\$5,000
Calgary Women's Emergency Shelter Association	\$10,000
Fresh Start Recovery Centre	\$5,000
Inn from the Cold Society	\$7,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
The Mustard Seed Society	\$10,000
Ronald McDonald House Charities	
Alberta Society	\$10,000
Cohos Family Fund	\$367,214
Alexandra Community Health Centre	\$3,148
Brandon Flock Foundation	\$4,150
Calgary Women's Emergency Shelter Association	\$3,148
Canada Gives	\$1,000
Canadian Mental Health Association - Calgary Region	\$3,148
Percy and Lois Cole Fund	\$22,821
The Anglican Parish of Christ Church, Elbow Park	\$5,000
Calgary Inter-Faith Food Bank Society	\$5,000
Homes For Heroes Foundation	\$75,000
Legacy Place Society	\$50,000
University of Calgary - Cumming School of Medicine	\$50,000
COLMED Fund	\$113,445
Canadian Association for Participatory Development	\$90,000
Ethan and Joan Compton Fund	\$2,023,127
Calgary Inter-Faith Food Bank Society	\$8,348
City of Calgary - Access Transit	\$4,379
The Mustard Seed Society	\$8,348
Operation Eyesight Canada	\$11,223
USC Canada	\$11,223
Canadian UNICEF Committee	\$11,223
The Canadian Red Cross Society	\$1,650
Connect Charter School Society	\$11,594
Epilepsy Association of Calgary	\$15,370
Heart and Stroke Foundation of Canada	\$687
Schizophrenia Society of Alberta	\$412
Connemara Fund	\$2,371,547
Calgary Drop-In & Rehab Centre Society	\$16,273
Calgary Inter-Faith Food Bank Society	\$16,273
CUPS Calgary Society	\$16,273
The Mustard Seed Society	\$16,273
Salvation Army in Canada	\$16,273
The Wood's Homes Foundation	\$16,273
Mary Ann Cormack Fund	\$2,543,737
Alberta Children's Hospital Foundation	\$5,000
Calgary Quest Children's Society	\$11,000
Calgary Zoological Society	\$70,000
Multiple Sclerosis Society of Canada	\$5,000
Parks Foundation Calgary	\$5,000
The Sullivan Urology Research, Education And Development Foundation	\$5,000
Doug and Nancy Craig Fund	\$12,249
CanLearn Society For Persons With Learning Difficulties	\$235
Centre for Affordable Water and Sanitation Technology (CAWST)	\$250
Ruth Elizabeth Craig Fund	\$139,689
Calgary Humane Society for Prevention of Cruelty to Animals	\$5,536
Alexander Rothney (Sandy) Cross Fund	\$4,974
John & Eleanor Cross A-7 Ranche Fund	\$245,023
High River District Health Care Foundation	\$10,112
G. Cumming Charitable Fund	\$163
Cummings/Lamont Family Memorial Fund	\$28,582
Southern Alberta Institute of Technology	\$1,133

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Cunningham Lee Sullivan Fund	\$41,340
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,637
Patricia M. Cushing Fund	\$212,550
Calgary Public Library Foundation	\$8,426
D	
Ernest and Iris Damkar Fund	\$612,190
Centre Street Church	\$23,897
Norman Damkar Fund	\$1,125,674
Bearspaw Christian School Society	\$14,874
Centre Street Church	\$14,874
University of Calgary	\$14,874
Dancyger (Morris and Ann) Philanthropy Fund	\$1,004,237
Alberta University of the Arts	\$1,000
Art Gallery Of Alberta Society	\$1,000
Calgary Inter-Faith Food Bank Society	\$311
Calgary Jewish Federation	\$15,500
Contemporary Calgary Arts Society	\$10,000
Friends Of Simon Wiesenthal Center	
For Holocaust Studies	\$1,000
Glenbow - Alberta Institute	\$1,000
Hadassah - WIZO Organization of Canada	\$1,500
Esther Honens International Piano Competition Foundation	\$1,500
Jewish National Fund of Canada	\$2,000
University of Calgary - Cumming School of Medicine	\$5,000
Patti & Jerry D'Arcy Legacy Fund	\$1,075,410
Calgary Inter-Faith Food Bank Society	\$21,275
Calgary Women's Emergency Shelter Association	\$21,275
Davis & Henderson Limited Trust Fund	\$3,893
Alberta Theatre Projects Society	\$154
Enso and Fern De Paoli Fund	\$143,967
Cayley School	\$2,969
High River District Health Care Foundation	\$2,969
Walter and Irene DeBoni Fund	\$44,494
Denholm Family Fund	\$11,815
Living Spirit United Church	\$488
Alistair and Gail Des Moulins Fund	\$10,732
Crownsnest Pass Allied Arts Association	\$443
Bill Dever Memorial Fund	\$8,024
Elizabeth Dewar Memorial Fund	\$10,225
Calgary Public Library Foundation	\$201
Calgary Women's Emergency Shelter Association	\$200
DHF Fund	\$3,640
Kathy Dietrich Memorial Fund	\$10,954
Irl and Elizabeth Ditto Memorial Fund	\$128,414
Catholic Family Service of Calgary	\$2,215
Roman Catholic Bishop of the Diocese of Calgary	\$2,215
Sherry and Harvey Doerr Family Fund (Alberta)	\$109,986
Calgary Seniors' Resource Society	\$2,181
Leftovers Foundation	\$2,181
Jean Dreger Memorial Fund for Gerontology	\$3,187
DT Kayra Fund	\$660,674
Alberta Animal Rescue Crew Society	\$2,800
Alberta Birds of Prey Foundation	\$1,500
Alberta Institute for Wildlife Conservation	\$1,500
Awo Taan Healing Lodge Society	\$6,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Boys' & Girls' Clubs of Calgary	\$6,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$2,800
Calgary Immigrant Women's Association	\$4,628
Calgary Women's Emergency Shelter Association	\$2,028
Donald Dudder Memorial Fund	\$18,827
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$759
Dunlop Family Fund	\$807,740
Calgary Centre for Performing Arts	\$10,000
Calgary Opera Association	\$15,000
Calgary Women's Emergency Shelter Association	\$2,450
HOPEthiopia	\$500
North Point School For Boys	\$5,000
DWCR Family Flow Through Fund	\$745,761
E	
Economic Developers Alberta (EDA) Foundation Fund	\$43,598
Fred W. Edwards Fund for BOMA	\$113,832
The Boma Calgary Foundation	\$3,931
R. Garry & Shirley Edwards Fund - Donor Advised	\$771,663
Calgary Women's Emergency Shelter Association	\$7,650
Renfrew Educational Services Society	\$15,300
The Wood's Homes Foundation	\$7,650
Eggen Family Fund	\$393,774
Ray & Marg Ellard Memorial Fund	\$34,104
PALS Pet Access League Society	\$1,353
Allan (Curly) Elliott Fund	\$10,410
Grand Lodge of Alberta A.F. & A.M. Higher Education Bursary Fund Committee	\$2,000
I Can For Kids Foundation	\$500
Kids Cancer Care Foundation of Alberta	\$2,500
Leftovers Foundation	\$1,000
The Mustard Seed Society	\$1,000
Parkinson Society British Columbia	\$500
Salvation Army in Canada	\$500
Golda Elliott Memorial Fund for the School of Alberta Ballet	\$119,637
Alberta Ballet Company	\$4,377
David Elton Outdoor Fund	\$53,458
Outdoor Council of Canada Foundation	\$2,200
David Elton Outdoor Flow Through Fund	\$4,192
Ecole Manachaban Middle School	\$2,500
Emeritus Fund	\$19,174
Ann & Sandy Cross Conservation Area	\$791
Enoch Fund	\$652,939
BC Teen Challenge	\$750
Briercrest College and Seminary	\$1,500
Child Of Mine Society	\$1,000
Christian Horizons	\$500
Fairhaven Ministries Association	\$500
Focus on the Family (Canada) Association	\$1,000
Green Bay Bible Camp	\$3,200
Hands In Service Canada	\$1,500
Hope Awaits Ministries	\$1,500
Kelowna Gospel Mission Society	\$1,812
Power to Change Ministries	\$1,500
Promise Keepers Canada	\$3,000
Sunridge Community Church	\$3,000
Trinity Bible Church of Canmore	\$4,500
Truth Matters Ministries Society of Alberta	\$1,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Environics - West Fund	\$5,227
Environmental Conservation Fund for Alberta	\$9,621
The Nature Conservancy of Canada	\$398
Epstein and Daskal Family Fund	\$18,840
Calgary Seniors' Resource Society	\$360
Canadian National Institute for the Blind	\$360
Bree Eriksen Memorial Flow Through Fund	\$589
Maria K. Eriksen and Harold Hanen Fund	\$361,496
Friends of Fish Creek	
Provincial Park Society	\$750
Friends of Kananaskis Country Cooperating Association	\$750
The Greater Bragg Creek Trails Association	\$235
Lake O'Hara Trails Club	\$2,000
Two Wheel View - Calgary Ltd.	\$750
J.K. Esler and Annemarie Schmid Esler Family Trust	\$61,933
Canadian Mental Health Association - Calgary Region	\$818
Habitat for Humanity	
Southern Alberta Society	\$818
Reset Society of Calgary	\$818
ESPACE FRANCO Fund	\$10,000
Ava Rose Esposito Fund	\$32,188
KidSport Calgary and Area	\$1,274
Evamy Family Fund-Donor Advised	\$139,219
Alberta Children's Hospital Foundation	\$250
Alexandra Community Health Centre	\$250
Calgary Humane Society for Prevention of Cruelty to Animals	\$250
Junior Achievement of Southern Alberta	\$250
Little Warriors	\$250
Operation Eyesight Canada	\$246
Southern Alberta Institute of Technology	\$1,500
United Way of Calgary and Area	\$2,500
YouQuest Young Onset	
Dementia Association	\$250
Evamy Family Designated Fund for Christchurch Anglican Parish	\$126,061
The Anglican Parish of Christ Church, Elbow Park	\$4,992
Cole Evan Fund	\$49,460
Evenstart for Children Foundation of Calgary	\$2,041
George Evans Family Fund	\$117,876
Calgary Alpha House Society	\$5,000
Wellspring Calgary	\$2,500
Michael & Jane Evans Family Fund	\$47,985
F	
Fairs Family Foundation Fund - Donor Advised	\$114,599
Alberta Children's Hospital Foundation	\$1,113
University of Calgary - Cumming School of Medicine	\$1,113
Fall Line Initiatives Fund	\$1,017,567
Alberta Animal Rescue Crew Society	\$2,000
Avalanche Canada Foundation	\$6,000
B2ten	\$3,443
Canadian Parks and Wilderness Society	\$6,000
Canadian Wildlife Federation	\$6,000
Copa Flight Safety Foundation	\$4,000
Golden And District Community Foundation	\$4,000
Hope Air	\$2,000
Raincoast Conservation Foundation	\$6,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Faltous Family Fund	\$193,939
Canadian Council of Churches	
(Project Ploughshares)	\$3,591
World Vision Canada	\$3,591
Farley Temple Family Fund	\$289,391
The Rotary Club of Calgary -	
Community Service Fund	\$8,010
Kay Fisher Memorial Fund	\$23,005
Fit Family Foundation Fund	\$8,462
Squamish Community Foundation	\$336
Bill Foose Family Fund	\$48,813
Foran Family Fund	\$112,228
Calgary Homeless Foundation	\$4,543
Ford Family Fund	\$36,070
Alcove Addiction Recovery	
for Women Society	\$311
Calgary Alpha House Society	\$311
Calgary Arts Academy Foundation	\$311
University of Calgary	\$311
Linda Forzani Family Fund	\$92,888
Fowlis Family Fund	\$10,772
Francis Family Foundation Fund	\$7,512
Pandemic Recovery Program Fund*	\$298
Charlie and Lulu Franklin Fund	\$144,819
Brant Community Foundation	\$2,743
Buddies in Bad Times Theatre	\$500
Calgary Outlink: Centre for	
Gender and Sexual Diversity	\$250
Canadian Lesbian and Gay Archives	\$250
Egale Canada- Human Rights Trust	\$250
Farley Foundation	\$250
Fatal Light Awareness Program	
(FLAP) Canada	\$1,000
Hassle Free Clinic	\$250
PALS Pet Access League Society	\$250
Brent & Barbara Fraser Fund	\$142,227
Canadian Vision Care	\$5,859
Frederick Family Fund	\$66,467
Christian Children's Fund of Canada	\$1,997
Covenant House Vancouver	\$250
Haven Society: Promoting the Safety of	
Women, Children, Youth and Families	\$387
Friends of the University of	
Prince Edward Island Fund	\$1,091,573
University of Prince Edward Island	\$42,712
Friesen McHenry Carscallen	
Family Fund	\$17,828
FYidoctors I Visique Enhancing Life	
Foundation Flow Through Fund	\$197,117
BC & Alberta Guide Dog Services	\$500
The Leukemia and Lymphoma	
Society of Canada	\$5,000
Ovarian Cancer Canada	\$4,760
FYidoctors Foundation for Sight	\$27,962
J.N. Fyvie Family Fund	\$1,106,730
Alberta Children's Hospital Foundation	\$5,000
Alberta Wilderness Association	\$2,500
Alzheimer Society of Calgary	\$6,300
Brenda Strafford Society for the	
Prevention of Domestic Violence	\$5,210
Brown Bagging For Calgary	
Street Kids Society	\$5,000
Contemporary Calgary Arts Society	\$3,800
CUPS Calgary Society	\$5,210
The Mustard Seed Society	\$2,500
Oldman Watershed Council	\$3,810

* Interfund Transfer

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Samaritan Club of Calgary	\$2,500
Wellspring Calgary	\$3,800
G	
Jack Gallagher Education Fund	\$403,395
Telefilm Canada	\$5,000
University of Calgary	\$45,000
A. Benjamin Gallay Fund	\$1,530,908
Calgary Beth Tzedec	
Congregation Society	\$4,038
The Calgary Jewish Academy	\$4,038
Calgary Jewish Centre	\$4,038
Calgary Jewish Federation	\$4,032
Canadian Cancer Society	\$4,038
Canadian Friends of the	
Hebrew University	\$4,038
The Canadian Red Cross Society	\$4,038
Chevra Kadisha of Calgary	\$4,032
Congregation House of Jacob -	
Mikveh Israel	\$4,032
Hadassah - WIZO Organization	
of Canada	\$4,038
The Marian Centre	\$4,038
Salvation Army in Canada	\$4,038
University of Calgary	\$4,032
Galvin Family Fund	\$4,523,187
Bow Cliff Seniors	\$2,500
Calgary Catholic Immigration Society	\$15,000
Calgary Stampede Foundation	\$15,000
City of Calgary - Calgary Arts	
Development Authority Ltd.	\$30,000
Ducks Unlimited Canada	\$1,500
Fernie Trails Alliance Association	\$1,000
The Grand Theatre Society	\$2,500
Impact Society for Children & Families	
in Turmoil	\$3,000
Literacy for Life Foundation	\$10,000
Lougheed House Conservation Society	\$30,000
Momentum Community	
Economic Development Society	\$30,000
Strathcona-Tweedsmuir School	
Foundation	\$2,000
Turner Valley Oilfield Society	\$2,500
University of Calgary	\$25,000
University of Calgary -	
Cumming School of Medicine	\$5,000
Wild Horses of Alberta Society	\$5,000
Youth Central Society	\$5,905
Ed Galvin Junior Memorial Fund	\$8,748
G. S. Garner Memorial Fund	\$57,334
The Upper Canada College Foundation	\$2,274
Jim and Doris Garner Fund	\$574,547
Alberta Registered Nurses	
Educational Trust	\$2,000
Canadian Cancer Society	\$1,392
Hospice Calgary Society	\$3,000
The Mustard Seed Society	\$1,392
Salvation Army Calgary Agape Hospice	\$3,000
The Upper Canada College Foundation	\$1,392
Carmel and Jane Gatt Legacy Fund	\$2,159,112
Gelert Fund	\$190,000
Genesis 12 Fund	\$84,997
Ron and Myrna Ghitter	
Foundation Fund	\$48,403

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Lindsay Rachel Giacomelli	
Memorial Fund	\$573,850
Calgary Shaw Charity Classic	
Foundation	\$5,000
The Mustard Seed Foundation	\$11,475
PPCLI Foundation	\$5,000
Gibson Family Fund	\$554,580
Alberta Animal Rescue Crew Society	\$2,000
Alzheimer Society of Calgary	\$2,000
Aspen Family and Community	
Network Society	\$3,000
Calgary Counselling Centre	\$2,000
Calgary Inter-Faith Food Bank Society	\$2,000
The Great Commission Foundation	\$1,000
Inn from the Cold Society	\$2,000
The Mustard Seed Society	\$2,000
Pandemic Recovery Program Fund*	\$1,596
Student Legal Services of Edmonton	\$2,000
The V-42 Foundation	\$3,000
Ned & Lyn Gilbert Fund for CSPG	\$10,328
Maureen Gillette Memorial	
Donor Advised Fund	\$601,944
CUPS Calgary Society	\$8,000
The Mustard Seed Society	\$8,000
The Wood's Homes Foundation	\$8,000
Grace Glaum Fund for the	
Salvation Army	\$1,316,527
Salvation Army in Canada	\$52,164
Goals and Assists Fund	\$21,017
Amyotrophic Lateral Sclerosis (ALS)	
Society of Canada	\$500
Calgary Seniors' Resource Society	\$1,000
Stephen Lewis Foundation	\$300
Allen & Robin Goldstein Memorial Fund	\$15,265
Canadian Academy Of	
Geriatric Psychiatry	\$605
Terry and Linda Gomke Family Fund	\$203,029
British Columbia Society for the	
Prevention of Cruelty to Animals	\$2,000
Brown Bagging For Calgary	
Street Kids Society	\$1,000
Calgary Meals On Wheels	\$1,000
Calgary Women's Emergency	
Shelter Association	\$1,000
Kamloops And District Humane Society	\$1,000
PALS Pet Access League Society	\$1,000
Pound Rescue	\$1,000
Veterans Association Food Bank	\$385
Walt and Joan Gooder Legacy Fund	\$34,739
Calgary Women's Emergency	
Shelter Association	\$477
Olds College	\$477
Operation Eyesight Canada	\$477
Michael J. Goodfellow Memorial Fund	\$346,354
Mount Royal University Foundation	\$14,282
James Goodway Legacy Fund	\$10,930
The Wood's Homes Foundation	\$433
James Goodway Memorial Fund	\$15,432
GoRich.org Fund	\$127,884
University of Calgary -	
Cumming School of Medicine	\$5,065
Helen M. Gough Memorial Fund	\$35,306
Alberta Children's Hospital Foundation	\$700
Salvation Army in Canada	\$700
Gould Family Fund	\$233,563
Stephen Lewis Foundation	\$9,639

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Grabinsky Family Fund	\$52,204
Canadian General District	
Of The Church Of God Seventh Day	
Acme Congregation	\$2,070
Lois Jeanette Grant Memorial Fund	\$432,377
Calgary Women's Emergency	
Shelter Association	\$16,413
Grassby & Bennett Family	
Endowment Fund	\$151,310
Alberta Cancer Foundation	\$500
ALS Society of Alberta	\$1,000
Canadian Feed the Children	\$1,000
Chez Doris Women's Shelter	
Foundation Inc.	\$650
Dans La Rue	\$650
Inn from the Cold Society	\$1,650
YWCA Calgary	\$257
The Zeta Psi Foundation Of Canada	\$500
Grassby & Bennett Family Fund	\$34,573
Calgary Inter-Faith Food Bank Society	\$2,000
Canadian National Institute for the Blind	\$500
Make-a-Wish Foundation of	
Southern Alberta	\$750
Save Your Skin Foundation	\$650
YMHC Charitable Foundation	\$750
YWCA Calgary	\$1,000
Grateful Heart Foundation Fund	\$60,406
Northern Sky Greyhound	
Adoption Association	\$1,194
Northwest Canadian	
Greyhound League	\$1,194
Griffith Family Flow Through Fund	\$5,940
Winnifred Griffith Legacy Fund	\$235,675
Southern Alberta Brain Injury Society	\$4,675
Vecova Centre for Disability	
Services and Research	\$9,553
Pamela Grigg Charitable Fund	\$399,652
The Banff Centre	\$2,502
Calgary Philharmonic Society	\$2,502
Canadian Allergy, Asthma	
and Immunology Foundation	\$2,502
Canadian Arctic Resources	
Committee Inc.	\$667
CARE Canada	\$1,168
CAUSE Canada	\$833
Ecojustice Canada Society	\$833
Hospice Calgary Society	\$1,669
The Mustard Seed Society	\$833
The Primate's World Relief and	
Development Fund	\$2,336
Liam Grimshaw Legacy Fund	\$969
Sunrise Healing Lodge Society	\$100
Barbara Groves Youth and Aboriginal	
Wellness Fund	\$8,218
Alexandra Community Health Centre	\$326
GSC Community Impact Fund	\$208,357
H	
Haessel Family Fund	\$26,926
Alzheimer Society of Calgary	\$1,068
Hall Family Fund	\$117,710
Canadian Mental Health Association -	
Calgary Region	\$933
Community Kitchen Program of	
Calgary Society	\$933
Covenant House Vancouver	\$934
Parkinson Association of Alberta	\$933
YMCA of Greater Vancouver	\$933

* Interfund Transfer

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Hamilton Hall Soles /	
Ray and Berndtson Inc. Fund	\$16,759
Ann & Sandy Cross Conservation Area	\$665
Terri Hall Memorial Fund	\$12,358
Children's Wish Foundation of Canada	\$511
Harry Hamilton Memorial Fund	\$340,467
Calgary Meals On Wheels	\$13,501
Rick Hanson Fund	\$35,370
Calgary Police Foundation	\$1,218
Elmer and Penny Harbridge Fund	\$1,065,731
Alberta Cancer Foundation	\$8,562
Calgary Humane Society for	
Prevention of Cruelty to Animals	\$8,562
Calgary Zoological Society	\$8,562
Heart and Stroke Foundation of Canada	\$8,562
University of Calgary	\$8,000
Owen Hart Foundation	
Flow Through Fund	\$3,341
Amnesty International Canadian Section	
(English Speaking)	\$2,500
Brown Bagging For Calgary	
Street Kids Society	\$103
Calgary Zoological Society	\$2,500
Canadian Legacy Project	\$1,000
The Educational Partnership Foundation	\$1,500
For the Love of Children Society	
of Alberta	\$19,975
Fresh Start Recovery Centre	\$1,000
Kids Cancer Care Foundation of Alberta	\$250
Momentum Community	
Economic Development Society	\$4,000
Owen Hart Foundation Fund	\$1,827,968
Brown Bagging For Calgary	
Street Kids Society	\$397
The Educational Partnership Foundation	\$1,500
EducationMatters	\$2,000
For the Love of Children	
Society of Alberta	\$2,500
Momentum Community	
Economic Development Society	\$5,000
Dick and Lois Haskayne Fund	\$118,273
Between Friends	\$5,000
Big Brothers Big Sisters Society	
of Calgary and Area	\$5,000
Bow Valley College	\$5,000
CUPS Calgary Society	\$5,000
Esther Honens International	
Piano Competition Foundation	\$5,000
Junior Achievement of	
Southern Alberta	\$12,500
Momentum Community	
Economic Development Society	\$5,000
Mount Royal University Foundation	\$10,000
Reset Society of Calgary	\$5,000
Southern Alberta Institute	
of Technology	\$10,000
University of Calgary	\$40,000
Volunteer Centre of Calgary	\$5,000
Women in Need Society of Calgary	\$5,000
Benita Haslett Fund	\$31,370
Megan Hately Legacy Fund	\$22,749
Rocky Mountain Adaptive Sports Centre	\$798
Nancy & Bill Hay Family Fund	\$361,524
Calgary Society for Persons	
with Disabilities	\$14,996
The Children's Cottage Society Of Calgary	\$15,000
Decidedly Jazz Society	\$1,234

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Heitman Wanner Family Fund	\$10,625
The Canadian Red Cross Society	\$415
Hemstock Family Fund II	\$778,808
Alberta Children's Hospital Foundation	\$15,000
Catholic Family Service of Calgary	\$28,500
Father Lacombe Care Foundation	\$28,899
The Society Saint Vincent de Paul-	
Calgary Diocesan Central Council	
of Calgary, AB	\$15,985
Frank and Jan Henderson Fund	\$9,187
Hettinga Leong International	
Humanitarian Fund	\$264,252
Centre for Affordable Water and	
Sanitation Technology (CAWST)	\$8,569
Hicks Memorial Fund	
(Scholarships & Other)	\$600,459
Alberta Lung Association	\$4,361
The Banff Centre	\$1,000
Calgary Performing Arts Festival Society	\$1,000
Canadian Opera Company	\$4,361
Heart and Stroke Foundation	
of Canada	\$4,361
Kerby Assembly	\$4,361
The Kidney Foundation of Canada	\$4,361
Barb Higgins Fund	\$76,542
Calgary Counselling Centre	\$1,486
Carl & Debbie Higgins Family Fund	\$49,370
Doctors Without Borders Canada	\$958
The Wood's Homes Foundation	\$1,000
Jill Higgins Legacy Fund	\$147,706
Africa Inland Mission	
International (Canada)	\$1,843
Canadian Cancer Society	\$1,843
Little Warriors	\$1,843
Audrey V. Hill Memorial	
Endowment Fund	\$13,446
University of Calgary -	
Cumming School of Medicine	\$533
Hassanali and Khatun Hirji	
Charity Fund	\$619,239
Aga Khan Foundation Canada	\$25,586
Hodgson Family Fund	\$277,381
Canadian Children's	
Shelter Of Hope Foundation	\$2,500
The Cardus Institute	\$3,957
Delta WaterFowl Foundation	\$1,000
Robinson Outreach At	
Rivercross Ranch	\$3,500
J. E. Hodgson Family Fund	\$220,451
ALUS Canada	\$1,000
Calgary Horticultural Society	\$1,000
Calgary Inter-Faith Food Bank Society	\$2,000
Calgary Seniors' Resource Society	\$1,000
Leftovers Foundation	\$1,089
Parks Foundation Calgary	\$1,000
Women in Need Society of Calgary	\$2,000
Chad Hogan Memorial Fund	\$61,907
Town of Oyen	\$2,455
Honens Calgary Philharmonic	
Society Fund	\$2,885,284
Calgary Philharmonic Society	\$114,153
Esther Honens International	
Piano Competition Foundation	\$8,502,569
Esther Honens International	
Piano Competition Foundation	\$336,181

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Honens Calgary Kiwanis Music Festival/Banff Centre	\$2,860,707
Calgary Performing Arts Festival Society	\$113,181
Eldon and Beth Helena Hoover Memorial Fund	\$315,683
Hope Mission	\$4,168
Robin Hood Association for the Handicapped	\$4,168
Salvation Army in Canada	\$4,168
Hope & Aspire Fund	\$126,480
Centre Youville Centre Ottawa-Carleton Inc.	\$2,000
Horne Family Charitable Fund (One)	\$6,356,005
Geraldton District Hospital	\$5,000
Ginoogaming First Nation	\$25,000
Lakefield College School Foundation	\$10,000
McGill University	\$131,250
New York University	\$66,290
Outward Bound Canada	\$11,411
Horne Family Charitable Fund (Two)	\$6,328,862
Calgary Women's Emergency Shelter Association	\$10,000
Canadian Crossroads International	
Carrefour Canadien International	\$65,000
Ethiopiaid Canada	\$53,917
Geraldton District Hospital	\$5,000
Ginoogaming First Nation	\$5,000
University of Oxford	\$105,000
Horne Family Charitable Fund (Three)	\$6,327,367
Atlantic Salmon Federation (Canada) / Federation Du Saumon Atlantique (Canada)	\$11,204
Charities Aid Foundation Canada	\$20,000
Geraldton District Hospital	\$5,000
Ginoogaming First Nation	\$15,000
Harvard University	\$167,774
The University of Western Ontario	\$50,000
The Horton Family Fund	\$9,914
Hospice Calgary Winthers Walker Fund	\$29,411
Hospice Calgary Society	\$1,200
Hostelling Development Fund	\$5,795
Calgary Board of Education	\$230
S&J Hruska Foundation Fund	\$27,212
Wellspring Calgary	\$1,116
Colonel Paul F. Hughes, CD, Endowment Fund	\$10,793
The Queen's Own Rifles of Canada Trust Fund	\$446
Colonel Paul F. Hughes, CD, Fund	\$611,855
The Queen's Own Rifles of Canada Trust Fund	\$12,133
Toronto Foundation	\$12,133
Vern and Lynn Hult Family Fund	\$58,518
Calgary Women's Emergency Shelter Association	\$2,235
Humphries Norgaard Madsen Fund	\$133,551
City of Calgary - Parks & Cemeteries	\$5,259
Husky Community Emergency Fund	\$317,538
Distress Centre Calgary	\$12,594
Hyder and Christina Hassan Family Fund	\$9,462
Immigrant Services Calgary Society	\$375

* Interfund Transfer

46 Donor Advised and Donor Designated Funds & Grants

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
I	
The Illyrius Fund	\$119,990
The Canadian International Learning Foundation	\$4,757
Imagination Trust Fund	\$106,255
Place2Give Foundation	\$3,861
IMANUST Endowment Fund	\$27,142
University of Calgary	\$1,118
Immigrant Access Fund Society Endowment Fund	\$40,979
Windmill Microlending	\$1,695
Sheila McIntosh & Phil Ireland Family Fund	\$344,670
Alberta Children's Hospital Foundation	\$1,351
Alzheimer Society of Canada	\$1,351
The Association for the Rehabilitation of the Brain Injured	\$1,351
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,351
Calgary Inter-Faith Food Bank Society	\$1,351
Right To Play International	\$1,351
STARS Foundation	\$1,351
Gertrude Irwin Fund-Designated	\$10,910
Canadian UNICEF Committee	\$288
YWCA Calgary	\$144
The Isford-Harrison Family Fund	\$71,966
The Wrench The Winnipeg Repair Education And Cycling Hub Inc	\$1,139
Two Wheel View - Calgary Ltd.	\$1,139
J	
Jabusch Family Fund	\$313,410
University of Saskatchewan	\$12,932
Jacobsen Family Fund	\$416,925
Canadian Lutheran Bible Institute	\$3,000
Sylvan Lake Lutheran Bible Camp Association	\$4,000
The Wilderness Ranch of Claresholm	\$4,000
World Mission Prayer League Canada	\$4,000
Jacques Family Fund	\$129,776
Pandemic Recovery Program Fund*	\$4,957
Ted & Enid Jansen Fund	\$8,875,712
AARC Society (Alberta Adolescent Recovery Centre)	\$31,771
Alzheimer Society of Calgary	\$31,771
The Association for the Rehabilitation of the Brain Injured	\$31,771
Boys' & Girls' Clubs of Calgary	\$31,771
Canadian Diabetes Association	\$31,771
Canadian Intensive Care Foundation	\$31,771
Heart and Stroke Foundation of Canada	\$31,771
The Kidney Foundation of Canada	\$31,771
Kids Help Phone	\$31,771
Operation Eyesight Canada	\$31,771
Wheatland Crisis Society	\$31,771
Ted & Enid Jansen Fund for Bert Sheppard Library & Archives	\$140,309
Stockmen's Memorial Foundation	\$5,565
Jasmarth Fund - Endowment	\$149,436
Teen Challenge Canada Inc.	\$4,438
University of Calgary	\$1,486
Jasmarth Fund - Flow Through	\$1,624
Shalem Society For Senior Citizens Care	\$10,000
Teen Challenge Canada Inc.	\$10,000
Jaspo '70 Club Endowment Fund	\$7,480
Alberta Children's Hospital Foundation	\$297

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Johnson Family Fund	\$1,667,438
United Way of Calgary and Area	\$63,607
Johnson Family Immediate Use Fund	\$1,990
United Way of Calgary and Area	\$1,990
Nick & Georgie Johnson Memorial Fund	\$7,464
Calgary Humane Society for Prevention of Cruelty to Animals	\$296
Jones Family Fund: Stanley, Constance & Marion	\$19,156
Evelyn Jones Memorial Fund	\$41,185
Bow Valley Christian Church	\$1,633
Jordie & Robert Jordan Memorial Endowment Fund	\$3,411
Hospice Calgary Society	\$135
JRG Family Fund	\$1,150,836
Heart and Stroke Foundation of Canada	\$1,000
HomeFront Society for the Prevention of Domestic Violence	\$11,000
Hull Services	\$10,000
Light Up the World	\$5,000
Lions Foundation of Canada	\$1,500
Opening Gaits Therapeutic Riding Society of Calgary	\$4,000
Parks Foundation Calgary	\$1,956
Respecting Aboriginal Values and Environmental Needs	\$3,000
S.A.L.T.S. Sail and Life	
Training Society	\$2,000
St. Paul's Foundation Of Vancouver	\$1,000
The Society For The Education Of Children With Specific Learning Disabilities	\$3,000
West End Studio Theatre	\$1,500
The Wood's Homes Foundation	\$2,500
Julian Family Fund	\$105,976
Just 4 Kidz Foundation Fund	\$1,512,547
Alberta Children's Hospital Foundation	\$59,828
K	
Betty Jane Kadz Memorial Fund	\$9,517
LINKages Society of Alberta	\$393
Kaimanu Fund	\$311,239
Alberta Children's Hospital Foundation	\$2,570
Brown Bagging For Calgary	
Street Kids Society	\$2,570
Calgary Immigrant Women's Association	\$2,571
Calgary Reads (An Early Literacy Initiative) Society	\$2,570
Haven Society: Promoting the Safety of Women, Children, Youth and Families	\$1,000
Mission Aviation Fellowship of Canada	\$570
Nanaimo Youth Services Association	\$1,000
Karren Family Fund	\$1,501,490
University of Calgary - Cumming School of Medicine	\$30,000
Kayak Foundation	
Keating Family Fund	\$426,653
Alberta Children's Hospital Foundation	\$2,000
Canadian Women's Foundation	\$1,000
Heart and Stroke Foundation of Canada	\$1,000
Parks Foundation Calgary	\$4,900
The Strongest Oak Foundation	\$1,000
University of Calgary	\$5,000
James and Laurie Kidd Family Fund	\$25,900

Calgary Foundation 2020 Annual Report

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Lindsay Leigh Kimmett Memorial Foundation	\$296,690
Children's Wish Foundation of Canada	\$6,497
Lindsay Leigh Kimmett Memorial Flow Through Fund	\$24,144
The Children's Cottage Society Of Calgary	\$10,000
Children's Wish Foundation of Canada	\$16,661
Cochrane Search and Rescue Association	\$10,000
St. Andrews United Church	\$2,525
B & K King Fund	\$49,879
Alberta Cancer Foundation	\$617
Lunchbox Theatre	\$1,000
Mark Kingsbury Foundation Fund-Donor Advised	\$581,733
Biosphere Institute of the Bow Valley	\$1,500
Columbia Valley Greenways	
Trail Alliance	\$10,000
Doctors Without Borders Canada	\$3,500
STARS Foundation	\$8,000
Mark Kingsbury Foundation Flow Through Fund	\$5,251
Jesse Kinley Memorial Fund	\$17,162
Kis Brothers Fund	\$194,497
Aspen Family and Community Network Society	\$1,500
The Canadian Red Cross Society	\$1,500
Doctors Without Borders Canada	\$3,750
Freedom Tree	\$500
Nature Canada	\$500
Kiwanis Club of Airdrie Foothills (AGLC) Fund	\$27,833
Airdrie Performing Arts Society	\$1,100
Kiwanis Club of Airdrie Foothills Fund	\$54,354
Closer to Home Community Services Society	\$2,000
Archibald and Lavina Knight Fund	\$1,029,465
Alberta Cancer Foundation	\$6,799
Alzheimer Society of Canada	\$6,799
Calgary Humane Society for Prevention of Cruelty to Animals	\$6,799
Canadian Diabetes Association	\$6,799
Heart and Stroke Foundation of Canada	\$6,799
Kerby Assembly	\$6,799
Koeller Charitable Giving Fund	\$215,351
Kolstad Fund	\$25,513,600
Arthritis Society	\$226,571
Canadian Cancer Society	\$226,571
Heart and Stroke Foundation of Canada	\$226,571
Salvation Army in Canada	\$226,571
STARS Foundation	\$100,698
Vicki Kranenburg Fund	\$66,715
Bow Valley College	\$500
Salvation Army in Canada	\$1,000
Matthew Krol Memorial Fund	\$22,005
Make-a-Wish Foundation of Southern Alberta	\$435
Jack Kwong Fund	\$56,645
The Kidney Foundation of Canada	\$2,209
Jack Kwong Memorial Fund	\$52,462
Heart and Stroke Foundation of Canada	\$2,042
Janine Boyer Kwong Fund- in memory of Marcelle Simoneau	\$41,919
Alberta Cancer Foundation	\$1,663
Larry & Janine Kwong Fund	\$111,094
Calgary Health Trust	\$4,406

* Interfund Transfer

Calgary Foundation 2020 Annual Report

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Hon. Norman L. Kwong Memorial Fund	\$33,584
L	
LaBarre Family Fund	\$127,324
Alexandra Community Health Centre	\$1,249
Boys' & Girls' Clubs of Calgary	\$3,000
Fresh Start Recovery Centre	\$1,000
Labyrinth Fund	\$123,915
Banded Peak School	\$5,118
Gordon and Kathy Laing Memorial Fund	\$450,585
Bow Valley College	\$5,000
Mount Royal University Foundation	\$10,000
Pandemic Recovery Program Fund*	\$3,466
Lamberton Family Trust Fund	\$580,017
Langille Family Fund	\$457,500
Alberta Children's Hospital Foundation	\$3,150
Langille Family Flow Through Fund	\$267,052
Centre for Affordable Water and Sanitation Technology (CAWST)	\$150,000
Langille Family Fund	\$457,500
KidSport Calgary - Alberta	\$3,151
Oceana Canada	\$3,150
University of Calgary - Cumming School of Medicine	\$9,451
Larch Fund	\$126,340
Columbia House Enhancement Society	\$5,011
Heather Herron Larkins Memorial Fund	\$5,779
Calgary Health Trust	\$239
Jackie Larkins Memorial Fund	\$11,559
Mount Royal University Foundation	\$477
Larson Family Fund	\$27,036
Alberta Children's Hospital Foundation	\$1,096
Lazar Family Donor Advised Fund	\$63,750
Awo Taan Healing Lodge Society	\$1,791
Lazar Family Fund	\$389,888
The Mustard Seed Society	\$14,705
Francis and Marjorie Lefaire Fund	\$5,167,112
Calgary Dream Centre	\$147,641
The Franciscans	\$2,000
Operation Eyesight Canada	\$2,000
Salvation Army Calgary Agape Hospice	\$1,000
St. James Church	\$9,200
William and Jean Lefaire Memorial Fund	\$128,414
Catholic Family Service of Calgary	\$2,215
Roman Catholic Bishop of the Diocese of Calgary	\$2,215
The Leost Endowment Fund	\$172,868
Alberta Cancer Foundation	\$6,835
Estate of Laust Sondergaard Jensen Leth	\$65,337
Wetaskiwin Health Foundation	\$2,591
Levson Family Legacy Fund	\$24,495
Rosebud School of the Arts	\$900
Harriet and Philip Libin Fund	\$14,977
Distress Centre Calgary	\$593
Kylee Liepert-Marshall Memorial Fund	\$4,380
Like a Rock Fund	\$1,366,512
AARC Society (Alberta Adolescent Recovery Centre)	\$2,250
Alzheimer Society of Calgary	\$10,000
Animal Rescue Foundation (ARF) of Alberta	\$2,500
BC & Alberta Guide Dog Services	\$5,000

Donor Advised and Donor Designated Funds & Grants 47

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Calgary Inter-Faith Food Bank Society	\$2,500
Calgary Seniors' Resource Society	\$2,150
Calgary Women's Emergency Shelter Association	\$7,250
Dogs with Wings Assistance Dog Society	\$2,500
Helping Families Handle Cancer Foundation	\$5,000
Hospice Calgary Society	\$5,000
Legacy Place Society	\$1,000
Rowan House Society	\$1,500
Salvation Army Calgary	
Agape Hospice	\$2,000
Saving Grace Animal Society	\$2,500
Wings of Hope Breast Cancer Foundation	\$5,000
LIR Endowment Fund	\$1,987,993
Alberta Cancer Foundation	\$7,500
Alberta Lung Association	\$500
Alzheimer Society of Calgary	\$3,000
Calgary Health Trust	\$2,000
Calgary Inter-Faith Food Bank Society	\$750
Calgary Jewish Federation	\$2,500
Calgary Zoological Society	\$1,000
Canadian Diabetes Association	\$500
Canadian Mental Health Association - Calgary Region	\$500
Canadian National Institute for the Blind	\$1,000
Colorectal Cancer Canada/ Cancer Colorectal Canada	\$500
Glenbow - Alberta Institute	\$2,000
Hadassah - WIZO Organization of Canada	\$250
Heart and Stroke Foundation of Canada	\$2,000
Jewish Family Service (Calgary)	\$20,000
The Kidney Foundation of Canada	\$1,000
Make-a-Wish Foundation of Southern Alberta	\$1,000
Multiple Sclerosis Society of Canada	\$1,500
Ovarian Cancer Canada - National Office	\$1,500
Parkinson Association of Alberta	\$250
Salvation Army in Canada	\$3,500
Silvera for Seniors	\$500
STARS Foundation	\$1,500
United Way of Calgary and Area	\$10,000
University of Calgary	\$1,500
University of Calgary - Cumming School of Medicine	\$12,500
The War Amputations of Canada	\$250
Little Star Fund	\$16,733
Lockwood Family Fund	\$366,990
Alberta Children's Hospital Foundation	\$1,000
Boys' & Girls' Clubs of Calgary	\$2,000
Children's Hospital Aid Society	\$250
Coast To Coast Against Cancer	\$1,000
Homes For Heroes Foundation	\$500
The Leukemia and Lymphoma Society of Canada	\$250
Southern Alberta Pioneers' Foundation	\$2,500
University of Calgary	\$2,500
Veterans Association Food Bank	\$2,500
Lohnes Family Fund	\$1,053,061
Kerry Longpre Tribute Fund	\$27,015
Donald and Doreen Lougheed Gift Fund	\$647,862
Alberta Children's Hospital Foundation	\$4,496
The Anglican Parish of Christ Church, Elbow Park	\$4,496

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Boys' & Girls' Clubs of Calgary	\$4,496
The Junior League of Calgary	\$4,496
Lougheed House Conservation Society	\$7,708
Peter Lougheed Medical Research Fund	\$1,982,011
University of Alberta	\$39,239
University of Calgary - Cumming School of Medicine	\$39,239
Love & Light Mercy Fund	\$1,714,740
Alberta Children's Hospital Foundation	\$6,791
Canadian Bible Society	\$6,791
Canadian Cancer Society	\$6,791
Canadian Diabetes Association	\$6,791
Canadian Foundation for AIDS Research	\$6,112
The Canadian Red Cross Society	\$6,791
Heart and Stroke Foundation of Canada	\$679
HIV Community Link Society	\$679
L'Arche Association of Calgary	\$679
L'Arche Association of Lethbridge	\$6,791
L'Arche Canada Foundation	\$6,112
Salvation Army in Canada	\$6,791
United Way of Canada	\$6,112
Derek and Joan Lovlin Foundation Fund	\$33,055
The Okotoks Foodbank	\$611
Sheep River Health Trust	\$700
Lowe-Seifert Family Fund	\$19,099
Lucille & Alan Memorial Fund	\$351,792
Audeamus	\$14,518
Luminere Body & Spirit Foundation	\$2,409
Lung Transplant Equipment & Research Fund	\$7,733
University Hospitals Foundation	\$314,837
Wallace and Gretchen Luthy Fund	\$88,001
St. Stephen's Church	\$3,490
Luxton Historical Foundation	\$5,432,189
Eleanor Luxton Historical Foundation	\$214,883
M	
Colin and Margaret MacDonald Family Fund	\$421,452
Brown Bagging For Calgary	
Street Kids Society	\$3,460
Calgary Meals On Wheels	\$3,460
Calgary Zoological Society	\$6,160
Kerby Assembly	\$2,327
The MacEachern Fund for Rotary Club of Calgary	\$1,409,184
The Rotary Club of Calgary - Community Service Fund	\$48,439
MacEachern Flow Through Fund	\$11,186
Lou MacEachern Fund for Rotary Challenger Park	\$150,510
Calgary Rotary Challenger Park Society	\$5,182
Lou MacEachern Fund for AMFY	\$151,102
Big Brothers Big Sisters Society of Calgary and Area	\$5,203
Lou MacEachern Fund for Rotary Olympic Club	\$168,738
Pacekids Programs for Children with Motor Disabilities Society	\$6,005
MacEwan Family Charity Fund	\$1,078,497
Alberta Institute for Wildlife Conservation	\$2,125
Calgary Youth Science Fair Society	\$250
Glenbow - Alberta Institute	\$4,250
The Grant MacEwan University Foundation	\$8,500

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Mennonite Central Committee Alberta	\$6,375
Operation Eyesight Canada	\$2,125
World Society for the Protection of Animals Canada	\$6,375
Zoocheck Canada Incorporated	\$12,750
Grant MacEwan Nature Protection Fund	\$265,549
Aspen Valley Wildlife Sanctuary	\$1,000
Canadian Parks and Wilderness Society	\$750
Cochrane Ecological Institute Cochrane	
Wildlife Reserve Society	\$1,000
Ecojustice Canada Society	\$1,000
Ferret Rescue & Education Society (FRES)	\$1,000
Medicine River Wildlife Centre	\$500
Nana Foundation	\$1,000
Northern Lights Wildlife Society	\$1,000
The Owl Foundation	\$500
Pound Rescue	\$500
RASTA (Rescue and Sanctuary for Threatened Animals)	\$500
Western Canada Wilderness Committee	\$750
Wildlife Preservation Canada	\$1,000
Agnes and Duncan Mackellar Memorial Fund	\$64,921
Alberta Children's Hospital Foundation	\$1,287
Canadian National Institute for the Blind	\$1,287
Mackenzie Fund for Head and Neck Surgery Innovation	\$782,255
University of Calgary - Cumming School of Medicine	\$25,000
Beverly MacLeod Family Fund	\$137,103
Alberta Children's Hospital Foundation	\$5,438
Lorne MacRae Intellectual Freedom Fund	\$16,430
Alberta Library Trustees Association	\$678
Kurt and Trudy Madsen Fund	\$101,621
The Mustard Seed Society	\$4,110
The Maja Foundation	
Mamdani Family Flow Through Foundation	
Glenbow - Alberta Institute	\$5,428
Institute for Canadian Citizenship	\$2,000
University of Calgary	\$2,500
Mamdani Family Foundation	\$14,442
Glenbow - Alberta Institute	\$572
Mardon Fund	\$128,403
Calgary Homeless Foundation	\$900
Calgary Reads (An Early Literacy Initiative) Society	\$900
Canadian Mental Health Association - Calgary Region	\$900
Canmore and Area Healthcare Foundation	\$900
Centre for Affordable Water and Sanitation Technology (CAWST)	\$900
Sharon E. Martens Charitable Fund	
Akira and Misae Masuda Fund	
Alberta Cancer Foundation	
Alberta Children's Hospital Foundation	
Alberta Lung Association	
ALS Society of Alberta	
APEGA Foundation	
Calgary Buddhist Church	
Calgary Health Trust	
Calgary Inter-Faith Food Bank Society	
Covenant House Vancouver	
Doctors Without Borders Canada	
Dogs with Wings Assistance	
Dog Society	
Shelter Association	
Doctors Without Borders Canada	

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Heart and Stroke Foundation of Canada	
Hospice Calgary Society	
OXFAM Canada	
Prostate Cancer Centre	
Salvation Army Calgary Agape Hospice	
Save The Children-Canada	
STARS Foundation	
Canadian UNICEF Committee	
United Way of Calgary and Area	
University of Alberta	
University of Calgary	
The War Amputations of Canada	
YWCA Calgary	
James and Elsie Mathieson Charitable Trust Fund	\$479,723
Alzheimer Society of Calgary	\$1,330
Calgary Children's Foundation	\$1,330
Calgary Health Trust	\$1,330
Central United Church	\$5,513
Salvation Army in Canada	\$6,844
Mauro Family Flow Through Fund	\$386,222
Alberta Children's Hospital Foundation	\$2,500
All Access Ministries Society	\$12,000
Calgary and Area Child Advocacy Centre	\$50,000
Calgary Catholic School District - Administration	\$5,000
Calgary Stampede Foundation	\$1,000
Discovery House Family Violence Prevention Society	\$1,500
Edmonton Community Foundation	\$1,000
Field of Crosses	\$2,500
Glenbow - Alberta Institute	\$9,125
The Mustard Seed Foundation	\$5,000
Patrons Of The Arts	
For The Vatican Museums Inc.	\$10,750
Roman Catholic Bishop of the Diocese of Calgary	\$27,500
Sarah McLachlan School of Music Society	\$10,000
Southern Alberta Institute of Technology	\$5,000
STARS Foundation	\$1,000
We Charity	\$1,000
Donald & Mavis Mawdsley Fund	\$36,387
Discovery House Family Violence Prevention Society	\$1,388
Nayla Mawji Flow Through Fund	\$7,200
Ellen & Everett Mayhood Children's Fund	\$8,096
Salvation Army in Canada	\$321
Maurice W. McCaig Fund - Donor-Advised	\$1,120,604
Calgary Homeless Foundation	\$477
Kids Cancer Care Foundation	
of Alberta	\$10,000
The Mustard Seed Society	\$34,000
Maurice W. McCaig Flow Through Fund	\$1,557,052
Alberta Children's Hospital Foundation	\$50,000
Calgary Drop-In & Rehab	
Centre Society	\$10,000
The Calgary Eye Foundation	\$50,000
Calgary Health Trust	\$10,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$10,000
Calgary Inter-Faith Food Bank Society	\$20,000
Calgary Meals On Wheels	\$50,000
The Canadian Red Cross Society	\$10,000
Covenant House Vancouver	\$10,000
Doctors Without Borders Canada	\$30,000
Dogs with Wings Assistance	
Dog Society	\$20,000
Hospice Calgary Society	\$50,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Kids Cancer Care Foundation of Alberta	\$10,000
The Mustard Seed Society	\$10,000
Salvation Army in Canada	\$35,000
Veterans Association Food Bank	\$10,000
Jo-Anne McCulloch Fund	\$17,670
Alzheimer Society of Calgary	\$233
Calgary Public Library Foundation	\$233
David and Jenny McDermid Family Fund	\$810,208
David and Jenny McDermid Family Flow Through Fund	\$111,199
Calgary Stampede Foundation	\$5,000
McEwen Spay/Neuter Fund	\$27,558
Bear Valley Rescue Society	\$1,093
Alexander (Sandy) McIntosh Memorial Fund	\$2,252
McIndoe Family Foundation Fund	\$137,871
Altadore Baptist Church	\$629
Bonavista Baptist Church Fellowship	\$1,000
Calgary Catholic School District - Administration	\$500
Calgary Public Library Foundation	\$500
Evenstart for Children Foundation of Calgary	\$1,000
Heritage Park Foundation	\$1,000
Tides Canada Foundation	\$500
Victoria Theatre Guild & Dramatic School	\$500
McKinnon Family Fund	\$133,748
Calgary Wildlife Rehabilitation Society	\$1,500
Pacific Assistance Dogs Society	\$3,500
The McLeod Law LLP Fund	\$120,325
The Association for the Rehabilitation of the Brain Injured	\$250
Calgary Humane Society for Prevention of Cruelty to Animals	\$400
CKUA Radio Foundation	\$250
Families Matter Society of Calgary	\$500
Generations of Hope Fertility Assistance Fund Society	\$250
Janus Academy Society	\$400
The Leukemia and Lymphoma Society of Canada	\$100
Mary's Meals Canada	\$400
The Mustard Seed Society	\$250
Seniors Secret Service Society	\$400
Universal Rehabilitation Service Agency	\$400
Gordon R. McLeod Fund	\$70,982
Alberta Animal Rescue Crew Society	\$500
Calgary Stampede Foundation	\$500
Calgary Wildlife Rehabilitation Society	\$500
CUPS Calgary Society	\$500
The Fraser Institute	\$500
Dr. George McQuitty Memorial Fund	\$102,445
Cochrane Search and Rescue Association	\$2,000
Meadowlark Flow Through Fund	\$8,430
Meridian Fund	\$32,502
Meteoros Fund	\$809,732
Alberta Cancer Foundation	\$1,000
Alberta Children's Hospital Foundation	\$2,000
Alexandra Community Health Centre	\$2,000
Boys' & Girls' Clubs of Calgary	\$5,000
CUPS Calgary Society	\$5,000
Hospice Calgary Society	\$5,582
Indspire	\$5,000
Knowledge Network Corporation	\$1,000
The Nature Conservancy of Canada	\$5,000
YMCA Calgary	\$1,800

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Meyers-Lewis Legacy Fund	\$430,776
Rural Municipality of Surprise Valley No. 9	\$7,966
Virginia Middelberg Fund	\$486,868
The Banff Centre	\$3,235
Immigrant Services Calgary Society	\$3,235
OXFAM Canada	\$3,235
Saint John's Legacy Foundation	\$3,235
SeedChange	\$3,235
Mikkelsen Family Fund	\$404,142
The Bethany Care Foundation	\$5,000
Canadian Cancer Society	\$1,791
Hospice Calgary Society	\$5,000
Rocky Mountain Animal Rescue Foundation	\$2,000
Milavsky Family Fund	
AARC Society (Alberta Adolescent Recovery Centre)	\$2,500
Canadian Association for Disabled Skiing-Calgary	\$1,500
City of Calgary - Calgary Arts Development Authority Ltd.	\$12,000
Health Reach Canada Inc.	\$3,000
Esther Honens International Piano Competition Foundation	\$1,000
Harold P. Milavsky Family Fund	\$2,049,609
Alzheimer Society of Calgary	\$2,000
Big Brothers Big Sisters Society of Calgary and Area	\$5,000
Calgary Drop-In & Rehab Centre Society	\$10,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$4,000
Calgary Inter-Faith Food Bank Society	\$4,000
Central Organization for Jewish Education Lubavitch Alberta	\$1,000
CUPS Calgary Society	\$4,000
Humanitarian Aid Response Team Society (Hart)	\$5,000
Jewish Family Service (Calgary)	\$5,000
The Mustard Seed Society	\$2,000
Pro Bono Law Alberta Society	\$500
University of Saskatchewan	\$2,000
Stanley and Hilda M. Miller Memorial Fund	\$1,226,092
Alberta Cancer Foundation	\$6,943
Calgary Health Trust	\$20,816
Prostate Cancer Centre	\$6,943
Salvation Army in Canada	\$6,943
University of Calgary - Cumming School of Medicine	\$6,943
Minstrel Ways Fund	\$23,363
Canadian Parks and Wilderness Society-Southern Alberta	\$927
Francis B. Mirtle Estate	\$8,334
Canadian Cancer Society	\$165
Knox United Church	\$165
Mitchell Family Education Fund	\$133,722
Sagesse	\$5,520
Mitchell Family Endowment Fund	\$7,702
Alberta Children's Hospital Foundation	\$300
Moffat Family Fund at Winnipeg Foundation	
Inn from the Cold Society	\$23,437
New Heights School and Learning Services Society	\$23,437
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$23,437
Renfrew Educational Services Society	\$23,437

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Margaret and Robert Montgomery Fund	\$1,578,337
Grace Presbyterian Church	\$16,271
Habitat for Humanity	
Southern Alberta Society	\$8,135
Queen's University at Kingston	\$16,271
Samaritan Club of Calgary	\$8,135
St. Andrew's College Foundation	\$8,135
University of Calgary	\$8,135
Moon Beams Fund	\$205,647
Calgary Philharmonic Society	\$5,000
CUPS Calgary Society	\$20,000
KidSport Calgary - Alberta	\$10,000
Sacred Heart Church - Calgary	\$40,000
Youth Singers of Calgary Society	\$5,000
Graydon and Dorothy Morrison Flow Through Fund	\$40,103
ALS Society of Alberta	\$2,000
Alzheimer Society of Calgary	\$2,000
Arthritis Society	\$2,000
Boys' & Girls' Clubs of Calgary	\$12,000
Calgary Inter-Faith Food Bank Society	\$6,000
Calgary Police Foundation	\$10,000
Calgary Seniors' Resource Society	\$9,000
Calgary Zoological Society	\$10,000
Canadian Mental Health Association - Calgary Region	\$20,000
Canadian National Institute for the Blind	\$10,000
The Children's Cottage	
Society Of Calgary	\$3,000
The Colin B. Glassco Charitable Foundation for Children	\$20,000
CUPS Calgary Society	\$8,000
Ducks Unlimited Canada	\$30,000
Easter Seals Alberta Society	\$2,000
Heritage Park Society	\$8,000
Homes For Heroes Foundation	\$24,000
Hospice Calgary Society	\$5,000
Kerby Assembly	\$14,000
Kids Help Phone	\$4,000
The Mustard Seed Society	\$6,000
Royal Canadian Legion Branch	
Poppy Fund	\$3,000
Salvation Army in Canada	\$8,000
STARS Foundation	\$2,000
Theatre Calgary	\$1,000
United Way of Calgary and Area	\$25,000
Mother Teresa Endowment Fund	\$12,182,576
Calgary Board of Education - Forest Lawn High School	\$4,500
Calgary Catholic School District - Our Lady of Assumption School	\$2,000
For the Love of Children	
Society of Alberta	\$5,000
Fresh Start Recovery Centre	\$5,000
Horizon Housing Society	\$100,000
Jesus Loves You Society of Calgary	\$367,726
Multiple Sclerosis Society of Canada	\$1,000
The Ssubi Foundation	\$45,000
University of Calgary	\$25,000
Youth With A Mission Society (Mexico)	\$44,810
Motherwell Memorial Designated Fund	\$20,704
Salvation Army in Canada	\$821
Jason Motkoski Fund	\$7,438
Ruth Moyle/Joyce Moyle Nasmith Fund	\$8,966
Rosebud Health Foundation	\$356
Herbert and Maren Mueller Foundation Fund	\$7,105

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Ehnis Mummary Family Fund	\$13,101
The In-Definite Arts	\$512
N	
Nana Environment Fund	\$65,210
Elof and Thea Nelson Fund	\$37,275
Ponoka Family and Community Support Services Association	\$1,478
The Nenshi Family Charitable Fund	\$248,169
Archie Nesbitt Fund	\$15,099
Lethbridge College	\$622
Newzones Gallery of Contemporary Art Fund	\$30,677
Jewish National Fund of Canada	\$707
Nicholls Family Fund	\$272,102
Calgary Shaw Charity	
Classic Foundation	\$6,749
Jazz Is Society Of Alberta	\$1,000
Threshold Housing Society	\$1,000
Victoria Conservatory Of Music	\$1,000
Carl & Diana Nickle Fund	\$254,043
United Way of Calgary and Area	\$10,076
Nictin Family Fund	\$21,191
Kids Help Phone	\$443
Nine Lions Legacy Fund	\$10,985
The Wood's Homes Foundation	\$400
Nissen Family Fund	\$136,746
Inn from the Cold Society	\$5,440
Gary Nissen Fund I	\$2,665,145
Inn from the Cold Society	\$80,241
Valerie and Bryce Nolan Fund	\$156,597
The Aero-Space Museum	
Association of Calgary	\$500
Alberta Institute for Wildlife Conservation	\$333
Alberta Wilderness Association	\$600
Calgary Animated Objects Society	\$250
Calgary Wildlife Rehabilitation Society	\$333
Calgary Zoological Society	\$370
Camp Chestermere Association	\$250
Centre for Suicide Prevention, 2005	\$500
Cochrane Ecological Institute	
Cochrane Wildlife Reserve Society	\$333
The Grand Theatre Society	\$250
Heritage Park Society	\$500
Light Up the World	\$300
The Military Museums Foundation	\$250
Opening Gaits Therapeutic Riding	
Society of Calgary	\$250
Quest Theatre Society	\$250
Storybook Theatre	\$250
Vertigo Theatre Society	\$250
Not Afraid of Greatness Fund	\$470
Not In My City Fund	\$38,393
Nutrition and Mental Health Fund	\$10,708
Calgary Shaw Charity	
Classic Foundation	\$20,000
The Ohio State University	\$5,000
University of Lethbridge	\$7,500
O	
Richard and Lynn Odland Fund	\$30,640
Canadian Cancer Society	\$242
Grand Lodge of Alberta	
A.F. & A.M. Higher Education	
Bursary Fund Committee	\$242
Ostomy Canada Society Inc	\$242

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
The Scottish Rite Charitable Foundation	
Learning Centre For Calgary	\$242
University of Calgary - Cumming School of Medicine	\$242
Ohlson Family Endowment Fund	\$16,125,197
University of Calgary - Cumming School of Medicine	\$640,000
Arnie & Sylvia Olfert Flow Through Fund	\$50,467
Teen Challenge Canada Inc	\$10,000
Arnie & Sylvia, Jenny, Dwayne Olfert Legacy Fund	\$17,393
Ollerenshaw Family Flow Through Fund	\$9,900
One Small Act Fund	\$28,475
Calgary Reads	
(An Early Literacy Initiative) Society	\$1,056
Sage and Shea O'Neill Children's Fund	\$147,982
Biosphere Institute of the Bow Valley	\$500
Bow Valley Food Bank Society	\$606
Canmore Community Day Care Society	\$600
Open Minds School Fund	\$299,540
Ross T. & Sheila K. O'Shea Family Fund	\$91,438
Osten-Victor Fund	\$1,549,282
Alberta Ballet Company	\$3,000
Alberta Cancer Foundation	\$3,600
Alberta Theatre Projects Society	\$3,000
Calgary Drop-In & Rehab Centre Society	\$6,400
Calgary Health Trust	\$7,500
Calgary Opera Association	\$3,000
Calgary Women's Emergency Shelter Association	\$3,000
Canadian Tennis Association	\$1,000
Central Organization for Jewish Education Lubavitch Alberta	\$1,000
Decidedly Jazz Society	\$3,000
Doctors Without Borders Canada	\$570
The Edmonton Jewish Community Charitable Foundation	\$1,000
Inn from the Cold Society	\$1,000
Jewish Family Service (Calgary)	\$2,000
One Voice Chorus Society	\$3,000
One Yellow Rabbit Theatre Association	\$3,000
Operation Smile Canada Foundation	\$1,000
Theatre Calgary	\$3,000
University of Calgary	\$3,600
University of Calgary - Cumming School of Medicine	\$5,000

P	
PAA Psychological Services Fund	\$11,058
The Canadian Mental Health Association, Alberta Division, 1984	\$439
Marcia E. Paillefer Memorial Fund	\$54,590
Canadian Diabetes Association	\$2,165
Jackie and George Palmer Fund	\$1,984,752
Alberta Institute for Wildlife Conservation	\$1,707
Calgary Inter-Faith Food Bank Society	\$1,138
Calgary Opera Association	\$341
Calgary Zoological Society	\$3,415
Friends of Fish Creek	
Provincial Park Society	\$1,138
Reset Society of Calgary	\$910
Salvation Army in Canada	\$1,366
YWCA Calgary	\$1,366
Heather Parker Fund	\$9,231
Agnes (Larson) Pauls Legacy Fund	\$9,014
Iva & Garfield Payne Western Fund	\$10,931

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Pekisko Arts Fund	\$87,066
K O Arts Centre Society Of Calgary	\$1,500
Untitled Art Society	\$451
Pelzer Family Fund	\$635,920
Alberta Wilderness Association	\$1,200
Alzheimer Society of Calgary	\$600
Bird Studies Canada/Etudes	
Doiseaux Canada	\$1,000
Calgary Inter-Faith Food Bank Society	\$1,500
Calgary John Howard Society	\$400
The Calgary Philharmonic	
Orchestra Foundation	\$500
Calgary Zoological Society	\$400
Canadian Mental Health Association - Calgary Region	\$500
The Canadian Red Cross Society	\$500
Cuso International	\$500
Doctors Without Borders Canada	\$1,500
Ecojustice Canada Society	\$1,000
Glenbow - Alberta Institute	\$800
Historical Society of Alberta	\$600
Indspire	\$500
Inter Pares	\$1,000
Living Spirit United Church	\$4,200
The Mustard Seed Society	\$1,500
The Nature Conservancy of Canada	\$2,000
Operation Eyesight Canada	\$800
Rocky Mountain Eagle	
Research Foundation	\$400
Salvation Army in Canada	\$1,000
Stephen Lewis Foundation	\$1,000
YWCA Calgary	\$1,000

Peniston Family Fund	\$10,154
MEOW Foundation for the Adoption of Abandoned Cats	\$403
Perlette Fund	\$241,307
Alberta University of the Arts	\$1,050
Alberta Wilderness Association	\$1,050
Bow River Basin Council Society	\$1,050
Calgary Wildlife Rehabilitation Society	\$1,050
Canadian Parks and Wilderness Society-Southern Alberta	\$1,050
City of Calgary - Calgary Arts Development Authority Ltd.	\$1,050
The Leighton Foundation	\$1,050
Oldman Watershed Council	\$1,050
Trout Unlimited Canada	\$1,159

Karen Lynn Pescott Foundation Fund	\$90,179
Calgary Reads	
(An Early Literacy Initiative) Society	\$3,717

Anne Marie Peterson Legacy Fund	\$2,609,445
The Anglican Parish of Christ Church, Elbow Park	\$8,603
Calgary Humane Society for Prevention of Cruelty to Animals	\$8,603
Calgary Philharmonic Society	\$8,603
Calgary Zoological Society	\$8,603
Canadian Cancer Society	\$8,603
The Canadian Red Cross Society	\$8,603
City of Calgary - Access Transit	\$8,603
Glenbow - Alberta Institute	\$8,603
Heart and Stroke Foundation of Canada	\$8,603
Salvation Army in Canada	\$8,603
University of Calgary - Cumming School of Medicine	\$8,603
World Wildlife Fund Canada	\$8,603

EM Pierce Grandchildren Fund	\$26,772
Brown Bagging For Calgary	
Street Kids Society	\$250
The Children's Cottage Society Of Calgary	\$250

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Evenstart for Children Foundation of Calgary	\$350
KidSport Calgary - Alberta	\$250
Poelzer Family Foundation Fund	\$9,185,608
Alberta Children's Hospital Foundation	\$55,000
Boys' & Girls' Clubs of Calgary	\$25,000
Calgary Alpha House Society	\$25,000
Calgary Drop-In & Rehab	
Centre Society	\$25,000
Calgary Homeless Foundation	\$25,000
The Children's Cottage Society Of Calgary	\$28,000
The Fraser Institute	\$20,000
Homes For Heroes Foundation	\$25,000
Horizon Housing Society	\$25,000
Justice Centre For Constitutional Freedoms	\$25,000
Legacy Place Society	\$24,857
Potential Place Society	\$25,000
The Wood's Homes Foundation	\$25,000
YWCA Calgary	\$25,000

Ponte Family Fund	\$24,281
Calgary Seniors' Resource Society	\$926

Poonja Family Flow Through Fund	\$42,197
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Iris and Charles Porter Fund	\$58,185
Calgary Reads	
(An Early Literacy Initiative) Society	\$2,285

Iris and Charles Porter Flow Through Fund	\$1,237
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POWER to Cure...Endowment Fund	\$13,810
Kids Cancer Care Foundation of Alberta	\$500

Price Family Fund	\$62,992
Calgary Inter-Faith Food Bank Society	\$500
Parkdale Food Centre	\$500
Scouts Canada	\$500
Shepherds Of Good Hope	\$350
Union Gospel Mission	\$500

Olwen Priestnall Memorial Fund	\$304,958
CAUSE Canada	\$1,000
The Children's Cottage Society Of Calgary	\$6,094
Horizons of Friendship	\$1,000
Infantcare Alberta Inc.	\$2,000
Multiple Sclerosis Society of Canada	\$1,000
Stephen Lewis Foundation	\$1,000

Prophets of Music Society Fund	\$8,381
Alberta Children's Hospital Foundation	\$2,000

The Prosser Fund	\$989,952
Community Kitchen Program of Calgary Society	\$30,748

Proud Family Fund	
Alexandra Community Health Centre	
Brandon Flock Foundation	
Pandemic Recovery Program Fund*	
War Stories Society	
YYC - Youth Centres of Calgary	

Provida Fund	\$512,255
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Ptarmigan Fund	\$4,864,400
Canadian Physicians for Aid and Relief	\$30,000
CARE Canada	\$30,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$30,000
Doctors Without Borders Canada	\$30,000
Plan International Canada Inc.	\$30,000
Ptarmigan Charitable Foundation	\$13,000
Canadian UNICEF Committee	\$30,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Ptarmigan II Fund	\$31,349
Alberta Children's Hospital Foundation	\$500,000
Linda Putnam Legacy Fund	\$491,069
The Leighton Foundation	\$9,438
National Music Centre	\$10,000
Pyke Family Fund	\$1,534,382
Calgary Opera Association	\$38,515
Calgary Shaw Charity	
Classic Foundation	\$10,000
Esther Honens International	
Piano Competition Foundation	\$500
Land's End Chamber Music Society Of Calgary	\$2,000
Simon Fraser University	\$10,000

Q	
Elizabeth Ann “Babe” Quinton Memorial Fund	\$136,956
Ovarian Cancer Canada - National Office	\$5,432

R	
Harvey Rabin Awards Foundation	\$33,146
Summit Foundation For Cystic Fibrosis	\$1,316
Rainbow Fund	\$862,320
Alberta Children's Hospital Foundation	\$34,200
Scott Rairdan Foundation Flow Through Fund	
Gordon and Barb Rankin Fund	\$25,982
Canadian Legacy Project	\$955

Zackariah James Rathwell Fund for Artistic Expression	\$35,967
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J.R. Read Family Fund	\$962,195
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John and Sandy Read Family Fund	\$471,179
Salvation Army in Canada	\$4,675
United Way of Calgary and Area	\$10,000
University of Saskatchewan	\$4,000
Reader Rock Garden Endowment Fund	\$78,389
City of Calgary - Parks & Cemeteries	\$2,921
Redmond Family Fund	\$46,353
Reichwald Family Foundation	\$5,338,974
BC Cancer Foundation	\$25,000
British Columbia Society for the Prevention of Cruelty to Animals	\$10,000
Calgary Zoological Society	\$10,000
The Canadian Red Cross Society	\$15,000
Central Okanagan Association for Cardiac Health	\$10,000
Kelowna General Hospital Foundation	\$25,000
Kelowna Gospel Mission Society	\$20,000
Kelowna Trinity Baptist Church	\$15,000
Knowledge Network Corporation	\$10,000
Okanagan College Foundation	\$5,000
Okanagan Symphony Society	\$15,000
Salvation Army in Canada	\$15,000
Third Space Life Charity Foundation	\$5,000
The University of British Columbia - Okanagan Campus	\$20,000

Iris Reilly Health Fund	\$116,967
Arthritis Society	\$1,855
Heart and Stroke Foundation of Canada	\$1,855
Town of Bassano	\$927

Sylvia Reilly-Smith Fund	\$119,790
Alberta Cancer Foundation	\$1,191
Alzheimer Society of Alberta	
and Northwest Territories	\$1,191
Canadian National Institute for the Blind	\$1,191
Heart and Stroke Foundation of Canada	\$1,191

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Reversal of Fortune Foundation	\$1,900
HOPEthiopia	\$4,500
Floyd & Nancy Reynolds Fund	\$1,452,832
Alberta Cancer Foundation	\$11,504
The Bethany Care Foundation	\$11,504
Canadian Cancer Society	\$11,504
The David Suzuki Foundation	\$11,504
Ecojustice Canada Society	\$5,752
Heart and Stroke Foundation of Canada	\$5,752

Rickbeil Family Fund	\$3,853,692
Alberta Children's Hospital Foundation	\$20,000
Alberta Council of Women's Shelters	\$20,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$10,000
Hospice Calgary Society	\$15,000
Ronald McDonald House Charities	
Alberta Society	\$20,000
Safe Haven Foundation of Canada	\$20,000
Veterans Association Food Bank	\$13,651

Riddell Family Fund	\$55,053
Hospice Calgary Society	\$996
Inn from the Cold Society	\$996

Bob Rintoul Scholarship Fund	\$69,635
Calgary Branch, Navy League of Canada	\$2,764

River Fund	\$4,864,208
A. M. (Don) Robertson Fund	\$201,538
Behaviour Therapy and Learning Centre	\$2,774
Calgary and Area Child Advocacy Centre	\$2,774
Hope Mission	\$2,774

Bruce Robertson Family Fund	\$148,961
Inn from the Cold Society	\$2,950
The Mustard Seed Society	\$2,950

Dave and Val Robson Fund in support of the Robson DNA Science Center	\$7,810,725
University of Calgary - Cumming School of Medicine	\$902,638

Boris Rochman Fund	\$5,326,912
Alexandra Community Health Centre	\$70,785
Calgary Catholic Immigration Society	\$70,785
Inn from the Cold Society	\$75,000

Thea Roelofsen Legacy Fund	\$1,495
Roggensack Family Fund	\$443,385
Eva and Herbert Rosinger Fund	\$96,771
Don and Lynn Ross Endowment Fund	\$25,501
Alcove Addiction Recovery for Women Society	\$1,011

Centennial Rotary Club of Calgary Fund	\$1,465
Brown Bagging For Calgary	
Street Kids Society	\$1,000
Calgary Inter-Faith Food Bank Society	\$1,000
The Mustard Seed Society	\$1,000

William E. Rowbotham Legacy Fund	\$173,041
Alberta Children's Hospital Foundation	\$456
Canadian Cancer Society	\$456
Canadian National Institute for the Blind	\$456
The Canadian Red Cross Society	\$456
Canadian UNICEF Committee	\$456.8
Cancer Research Society	\$456
Candlelighters Childhood Cancer Support Programs Inc.	\$456
College of Emmanuel and St. Chad	\$456
Heart and Stroke Foundation of Canada	\$456
Operation Eyesight Canada	\$456
OXFAM Canada	\$456
The Princess Margaret Cancer Foundation	\$456



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Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Salvation Army in Canada	\$456
SeedChange	\$456
United Way of Calgary and Area	\$456
Cindy Johnson Royer Fund	\$211,955
AARC Society (Alberta Adolescent Recovery Centre)	\$500
Calgary Homeless Foundation	\$500
Calgary Inter-Faith Food Bank Society	\$500
Calgary Meals On Wheels	\$1,000
Columbia Valley Greenways Trail Alliance	\$1,000
Cowtown Opera Company Society	\$1,000
Made by Momma	\$2,500
Theatre Calgary	\$500
Windermere Valley Youth Centre	\$500
Ivor and Deborah Ruste Family Fund	\$975,723
Alberta Children's Hospital Foundation	\$5,000
Brown Bagging For Calgary	
Street Kids Society	\$1,000
Calgary Health Trust	\$5,000
Calgary Inter-Faith Food Bank Society	\$1,646
Calgary Police Foundation	\$5,000
Calgary Women's Emergency Shelter Association	\$4,000
Canadian Mental Health Association - Calgary Region	\$2,000
Children's Hospital Aid Society	\$10,000
CUPS Calgary Society	\$1,000
Hull Services	\$4,000
Dave and Lynda Rutherford Fund	\$32,951
Kids Help Phone	\$1,135
S	
Sadée Family Fund	\$166,907
Alberta Wilderness Association	\$1,053
Calgary Humane Society for Prevention of Cruelty to Animals	\$526
Multiple Sclerosis Society of Canada	\$1,053
Oceana Canada	\$1,053
United Way of Calgary and Area	\$526
World Wildlife Fund Canada	\$1,053
Harold and Frances Saklofske Family Fund	\$8,076
Endowment Society of the Calgary Registered Music Teachers	\$500
Sapphire Foundation	\$5,977
Kerby Assembly	\$5,000
The Mustard Seed Foundation	\$5,000
Salvation Army in Canada	\$10,000
YWCA Calgary	\$5,000
Scarboro Foundation Fund	\$241,877
Adult Recreational Choir Society Of Calgary	\$3,000
Brain Tumour Foundation of Canada	\$1,000
Grace Presbyterian Church	\$500
McGill University	\$1,000
The ProArts Society	\$2,874
Runnymede United Church	\$1,000
Norman & Kathryn Schachar Family Legacy Fund	\$53,835
Theatre Calgary	\$2,135
Karl, Marie & Lucy Schaefer Legacy Fund	\$984,764
Calgary Health Trust	\$39,052
Andrew Thomas Schmidt Legacy Fund	\$98,563
Calgary Counselling Centre	\$1,000
Calgary Seniors' Resource Society	\$751
The Children's Cottage Society Of Calgary	\$500
Kids Help Phone	\$1,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Scouts Canada - Calgary Fund	\$8,252
Scouts Canada Chinook Region	\$327
Daryl K. Seaman SALTS Stewardship Fund	\$61,346
Southern Alberta Land Trust Society	\$2,429
Scott Daniel Seaman Memorial Fund	\$2,575,900
Avalanche Canada Foundation	\$5,000
Calgary Shaw Charity Classic Foundation	\$42,500
Foothills Country Hospice Society	\$2,500
Oilfields High School	\$2,000
The Okotoks Foodbank	\$2,500
Parks Foundation Calgary	\$15,000
Priddis Community Association	\$1,000
Sheep River Health Trust	\$2,000
Town of Black Diamond	\$20,116
University of Calgary	\$10,000
Seaver Family Flow Through Fund	\$2,047
The Seaview Fund	\$216,970
Syn.ap.tic: Spinal Cord Injury and Neuro Rehabilitation Centre	\$7,954
Sandra-Lee Sebastian Memorial Award Fund	\$2,327
Terry Semeniuk Foundation Fund	\$7,391
STARS Foundation	\$305
Fong and Norma Seto Family Fund	\$4,974
Maxwell Alexander Settari Memorial Fund	\$66,225
The Canadian Society for Mucopolysaccharide & Related Diseases Inc.	\$2,734
Matteo Shafer Legacy Fund	\$11,942
Alberta Children's Hospital Foundation	\$8,280
St. Alphonsus School	\$300
Leonard and Faigel Shapiro Family Flow Through Fund	\$134,169
Jewish Family Service (Calgary)	\$15,000
Leonard and Faigel Shapiro Family Fund	\$3,058,746
Alberta Ballet Company	\$750
Alberta Children's Hospital Foundation	\$750
Alberta Diabetes Foundation	\$750
Alberta Lung Association	\$750
Alzheimer Society of Calgary	\$750
Big Brothers Big Sisters Society of Calgary and Area	\$750
Boys' & Girls' Clubs of Calgary	\$750
Calgary Inter-Faith Food Bank Society	\$750
Calgary Jewish Federation	\$10,000
Calgary Opera Association	\$750
Calgary Philharmonic Society	\$750
Calgary Seniors' Resource Society	\$750
Calgary Women's Emergency Shelter Association	\$750
Calgary Zoological Society	\$750
Canada-Israel Children's Centres	\$10,000
Canadian Friends of the Hebrew University	\$26,375
Canadian Magen David Adom for Israel	\$11,500
The Children's Cottage Society Of Calgary	\$750
Disabled Sailing Association of Alberta	\$750
Foothills Academy Society For the Love of Children	\$10,000
Society of Alberta	\$750
Glenbow - Alberta Institute	\$750
Hadassah - WIZO Organization of Canada	\$15,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Heritage Park Society	\$750
Hospice Calgary Society	\$750
Hull Services	\$750
I Can For Kids Foundation	\$750
Inn from the Cold Society	\$750
Lunchbox Theatre	\$750
Mount Royal University Foundation	\$750
The Mustard Seed Society	\$750
Parks Foundation Calgary	\$750
STARS Foundation	\$750
Summit Foundation For Cystic Fibrosis	\$130,000
Vertigo Theatre Society	\$750
Wellspring Calgary	\$750
The Wood's Homes Foundation	\$750
Gerry Shaw Memorial Endowment Fund	\$217,423
Parks Foundation Calgary	\$8,622
Sherling Animal Welfare Fund	\$826,193
Alberta Animal Rescue Crew Society	\$4,265
Alberta Institute for Wildlife Conservation	\$2,500
Alberta Spay Neuter Task Force Society	\$7,500
Bow Valley SPCA	\$5,000
Calgary Wildlife Rehabilitation Society	\$6,500
Cochrane and Area Humane Society	\$6,200
Shultz Family Fund	\$539,735
Alberta Children's Hospital Foundation	\$1,500
The Association for the Rehabilitation of the Brain Injured	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$1,500
KidSport Calgary - Alberta	\$1,500
Let's Talk Science	\$1,265
Paralympic Sports Association	\$1,500
PREP Program - A Calgary Society to Promote Education for Individuals with Down Syndrome	\$1,000
University of Calgary	\$2,500
YWCA Calgary	\$1,500
Jim and Mary Sibthorpe Family Fund	\$1,781,538
Bowmont Seniors' Assistance Association	\$4,000
Bowness Seniors' Centre	\$10,000
Calgary Cerebral Palsy Association	\$10,000
Carya Society of Calgary	\$10,000
Chinook Country Historical Society	\$7,000
Prostate Cancer Centre	\$6,000
Simon House Residence Society	\$10,000
Wellspring Calgary	\$7,500
Simpson Youth & Family Fund	\$81,948
Naramata Centre Society	\$3,248
The Sit Fund	\$10,501
Tara Sloan Memorial Scholarship Fund	\$88,754
Calgary Health Trust	\$750
KidSport Calgary - Alberta	\$1,500
STARS Foundation	\$750
Small Potatoes Fund	\$55,142
The Church of the Christian Community in Canada Vancouver Centre	\$2,058
Mogens F. Smed Fund	\$613,159
Kingfisher Interpretive Center Society	\$10,000
The S A Foundation (Servants Anonymous)-Canada	\$14,318
Don and Susie Smith Family Fund	\$82,442
Evenstart for Children Foundation of Calgary	\$3,404

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Hayden and Roni Smith Endowment Fund	\$297,082
Arthritis Society	\$2,941
Canadian Cancer Society	\$2,941
Heart and Stroke Foundation of Canada	\$2,941
United Way of Calgary and Area	\$2,941
Jim and Hope Smith Family Fund	\$42,630
Calgary Seniors' Resource Society	\$400
Kerby Assembly	\$291
Momentum Community	
Economic Development Society	\$1,000
Roger and Lorna Smith Fund	\$991,661
Alberta Lung Association	\$1,000
Alzheimer Society of Canada	\$1,000
Arthritis Society	\$1,000
Canadian Cancer Society	\$2,000
Canadian Diabetes Association	\$1,500
Canadian National Institute for the Blind	\$1,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$25,000
Epilepsy Association of Calgary	\$342
Heart and Stroke Foundation of Canada	\$1,000
Momentum Community	
Economic Development Society	\$1,000
Operation Eyesight Canada	\$1,000
Parkinson Canada Inc.	\$1,500
Prostate Cancer Centre	\$2,000
Roger and Lorna Smith Fund II	\$467,027
The Soby Girls Fund	\$45,626
Nadrali and Rosemine Sorathia Flow Through Fund	\$6,000
Southern Alberta Deaf Centre Fund	\$50,706
Deaf & Hear Alberta	\$2,011
Spark of Hope Endowment Fund	\$138,075
Aga Khan Foundation Canada	\$3,275
Calgary Immigrant Women's Association	\$1,000
Spearhead Fund	\$60,958
The Leukemia and Lymphoma Society of Canada	\$1,000
MEOW Foundation for the Adoption of Abandoned Cats	\$1,000
Massimo and Christina Spoletini Charitable Fund	\$9,277
St. Bernard Fund	\$8,347
Catholic Missions in Canada	\$165
Salvation Army Canada	\$165
L.G. Stach Fund	\$11,973
Stante Foundation Fund	\$11,549
Calgary Health Trust	\$477
The Robert James Stewart Legacy Fund	\$1,235,601
Animal Rescue Foundation (ARF) of Alberta	\$48,970
StoneRitch Fund	\$32,266
The Canadian Mental Health Association, Alberta Division, 1984	\$751
Heart and Stroke Foundation of Canada	\$500
M Craig Storey Endowment Fund	\$177,205
Calgary Inter-Faith Food Bank Society	\$1,000
Canadian Foodgrains Bank Association Inc	\$700
The Children's Cottage Society Of Calgary	\$700
CUPS Calgary Society	\$500
Faith Evangelical Lutheran Church	\$562
Operation Eyesight Canada	\$3,000
Strength In Numbers Foundation Fund	\$89,926
KidSport Calgary - Alberta	\$2,000
Royal Canadian Legion Branch	
Poppy Fund	\$1,263

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Strength in Numbers Flow Through Fund	
Momentum Community	
Economic Development Society	\$2,000
Royal Canadian Legion Branch	
Poppy Fund	\$736
Stretch Fund	\$622,224
Alberta Children's Hospital Foundation	\$15,000
Calgary Inter-Faith Food Bank Society	\$1,661
Calgary Shaw Charity	
Classic Foundation	\$5,000
Calgary Women's Emergency Shelter Association	\$1,000
STARS Foundation	\$1,000
YMCA Calgary	\$1,000
Elan Suissa Legacy Fund	\$17,447
Calgary Stampede Foundation	\$3,600
Spirit & Serena Sunderji Fund	\$52,530
MEOW Foundation for the Adoption of Abandoned Cats	\$1,000
Tails Of Help	\$696
Spirit & Serena Sunderji Flow Through Fund	\$1,556
Tails Of Help	\$79
Liu SuQing Memorial Education Fund	\$10,823
Calgary Immigrant Women's Association	\$429
Surphlis-Smigarowski Fund	\$9,294
Ida Sutherland Memorial Fund	\$110,155
Calgary Meals On Wheels	\$1,453
Canadian Cancer Society	\$1,453
Heart and Stroke Foundation of Canada	\$1,453
Phil and Cindy Swift Family Fund	\$311,271
Tibetan Ngaggyur Dzogchen Thupten Samdup Gatseling	
Calgary Buddhist Meditation Temple	\$12,339
The Donald Terry Swystun Charitable Fund	\$266,811
Alberta Animal Rescue Crew Society	\$500
Calgary Bridge Foundation for Youth	\$500
Calgary Homeless Foundation	\$500
Calgary Inter-Faith Food Bank Society	\$500
Calgary Meals On Wheels	\$500
Calgary Women's Emergency Shelter Association	\$500
Cowtown Opera Company Society	\$1,000
Discovery House Family Violence Prevention Society	\$500
Hospice Calgary Society	\$500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$643
Social Venture Partners Calgary Ltd.	\$500
University of Alberta - Faculty of Engineering	\$1,500
University of Alberta	\$1,500
SX Family Fund	\$143,794
BC Cancer Foundation	\$1,000
British Columbia's Children's Hospital Foundation	\$1,000
Brown Bagging For Calgary	
Street Kids Society	\$500
The Kidney Foundation of Canada	\$1,000
Light Up the World	\$600
The Mustard Seed Society	\$800
Tetra Society of North America	\$800
Dr. Kenneth and Marion Symington Memorial Fund	\$32,922
Calgary Meals On Wheels	\$360
Cuso International	\$420
Heart and Stroke Foundation of Canada	\$180

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Living Spirit United Church (Riverview United Church)	\$240
Szikora Family Fund	\$34,789
Rakoczi Foundation	\$1,380
T	
Tamaratt Endowment Fund	\$1,625,756
Alberta Theatre Projects Society	\$10,000
The Banff Centre	\$5,000
Beakerhead Creative Society	\$5,000
Calgary Drop-In & Rehab Centre Society	\$5,000
Calgary Immigrant Women's Association	\$5,000
Calgary Public Library Foundation	\$10,000
Contemporary Calgary Arts Society	\$4,745
Glenbow Ranch Park Foundation	\$10,000
Leftovers Foundation	\$1,000
Parks Foundation Calgary	\$5,000
Recovery Acres (Calgary) Society	\$5,000
Tamaratt Flow Through Fund	\$1,096,921
Canadian Global Affairs Institute	\$15,000
Chaloner (Canada) Children's Charity	\$250,000
Shawnigan Lake School Foundation	\$8,000
University of Calgary - Cumming School of Medicine	\$300,000
Tamaratt Term Fund	\$1,670,490
Taylor Legacy Fund	\$35,302
Christ Moravian Community Church	\$1,276
Peg & Nick Taylor Family Foundation Fund	\$350,023
Art a la Carte	\$7,224
Calgary Meals On Wheels	\$7,224
Team Taro Foundation Flow Through Fund	
Spray Lake Sawmills Recreation Park Society	\$229
Chris and Peter Thomas Fund	\$22,478
Epilepsy Association of Calgary	\$446
Yellowstone to Yukon Conservation Initiative Foundation	\$446
Morgan L. Thomas Memorial Fund	\$6,101
KidSport Calgary - Alberta	\$121
George McDougall High School	\$121
David Thompson Trust Fund	
Miistakis Institute for the Rockies Inc.	\$3,246
Charles and Grace Thomson Designated Fund	\$1,505,156
Alberta Lung Association	\$7,452
Alzheimer Society of Calgary	\$7,452
Canadian Cancer Society	\$7,452
Central United Church	\$7,452
Cystic Fibrosis Canada	\$7,452
Multiple Sclerosis Society of Canada	\$7,452
Prostate Cancer Centre	\$7,452
Salvation Army Calgary Agape Hospice	\$7,452
John and Joan Thomson Fund - Donor Advised	\$11,527
University of Calgary - Cumming School of Medicine	\$476
Mr. & Mrs. Larus Thorarinson Sr. Family Fund	\$647,560
Amyotrophic Lateral Sclerosis (ALS) Society of Canada	\$2,000
Calgary Dream Centre	\$2,000
Canadian Foodgrains Bank Association Inc.	\$10,000
The Children's Cottage Society Of Calgary	\$2,000
Fresh Start Recovery Centre	\$3,000

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Inn from the Cold Society	\$3,000
The Wood's Homes Foundation	\$2,099
Thorner/ Johnston/ DiMarzo Family Fund	\$1,017,751
Alberta Animal Rescue Crew Society	\$8,000
Calgary Zoological Society	\$4,000
Classroom Champions	\$11,000
EducationMatters	\$9,474
We Charity	\$12,000
Lynn LaForge-Tieman Fund for Autism	\$2,533,135
Autism Aspergers Friendship Society of Calgary	\$50,203
Society for Treatment of Autism (Calgary Region)	\$50,000
Tillema War Amps Fund	\$321,727
The War Amputations of Canada	\$12,758
Scott Timson and Kim Flegg Family Fund	\$20,467
Calgary Women's Emergency Shelter Association	\$791
TLC Endowment Fund	\$80,151
TLC Fund	\$5,064
James D. Tocher Fund	\$6,387
The Association for the Rehabilitation of the Brain Injured	\$253
Taylor Toller Memorial Fund	\$23,567
Calgary Humane Society for Prevention of Cruelty to Animals	\$781
Bill and Jean Toole Family Donor Advised Fund	\$1,280,125
TooConn Fund	\$105,108
The Educational Partnership Foundation	\$500
Father Albert Lacombe Home	\$1,369
Sacred Heart Church	\$800
St. Mary's Church	\$1,500
William and Constance Topley Fund	\$7,573,039
Alzheimer Society of Calgary	\$27,158
Boys' & Girls' Clubs of Calgary	\$27,158
Calgary Humane Society for Prevention of Cruelty to Animals	\$27,190
Calgary Meals On Wheels	\$27,190
Calgary Public Library Foundation	\$27,190
City of Calgary - Access Transit	\$27,191
Habitat for Humanity Southern Alberta Society	\$27,158
Multiple Sclerosis Society of Canada	\$27,158
The Mustard Seed Society	\$27,158
Royal Canadian Legion Branch	\$27,158
Poppy Fund	\$27,158
STARS Foundation	\$27,158
The Wood's Homes Foundation	\$27,158
The Transformation Fund	\$45,185
The Colin B. Glassco Charitable Foundation for Children	\$1,604
Trilogy Fund	\$1,779,447
Truss & Ross Fund	\$9,335
Turner Family Foundation	\$128,085
Highbanks Independent Living for Parenting Youth Society	\$1,765
Homes For Heroes Foundation	\$1,760
Vecova Centre for Disability Services and Research	\$1,760
TURR Fund	\$556,990
Manny Twork Memorial Fund	\$4,401

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Under the Arch Youth Foundation Fund	\$486,014
Calgary Arts Foundation	\$5,178
Calgary Stampede Foundation	\$10,000
Western Canada High School	\$10,000
The Writers' Guild of Alberta	\$3,000
Van Wielingen Family Fund	\$597,196
Distress Centre Calgary	\$2,000
Music Education Charity Of Canada	\$10,000
Windmill Microlending	\$10,000
Alison Vaness Public School Library Fund	\$46,089
George Wood Learning Centre	\$1,903
John and Mariette VanWees Fund	\$236,689
Calgary Women's Emergency Shelter Association	\$1,040
Ducks Unlimited Canada	\$1,040
The Greater Bragg Creek Trails Association	\$1,049
Hull Services	\$1,040
The Mustard Seed Society	\$1,040
The Nature Conservancy of Canada	\$1,040
Parks Foundation Calgary	\$1,040
University of Calgary - Cumming School of Medicine	\$2,080
Michelle M. Vincent Foundation Fund	\$15,707
Palliative Care Society Of The Bow Valley	\$648
Vintage Fund 2005 Flow Through	\$16,631
CUPS Calgary Society	\$10,000
Rundle College Society	\$40,000
STARS Foundation	\$5,000
Strathcona-Tweedsmuir School Foundation	\$25,000
Wellspring Calgary	\$15,000
Cecil and Dorothy Vogan Fund	\$719,655
Boys' & Girls' Clubs of Calgary	\$29,720
Davis Walls Memorial Fund	\$30,044
Centre Street Church	\$1,193
Walsh Falkenberg Fund	\$548,641
The Association for the Rehabilitation of the Brain Injured	\$1,000
Calgary Women's Emergency Shelter Association	\$2,000
Chalice (Canada)	\$10,000
Charity Intelligence Canada	\$1,235
CUPS Calgary Society	\$2,500
Doctors Without Borders Canada	\$2,500
Mennonite Central Committee Alberta	\$2,500
Fran Walsh Memorial Fund	\$37,695
Wings of Hope Breast Cancer Foundation	\$1,552
Wanklyn Family Fund	\$280,186
Alberta Children's Hospital Foundation	\$1,000
Alexandra Centre Society	\$1,000
Calgary Catholic Immigration Society	\$1,500
Calgary Inter-Faith Food Bank Society	\$1,567
Shelter Association	\$1,500
Canadian Global Affairs Institute	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$1,000
The Nature Conservancy of Canada	\$500
Theatre Calgary	\$2,040

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Wanner Family Endowment Fund	\$462,903
Randy & Marilyn Ward and Diversified Staffing Fund	\$22,713
Stockmen's Memorial Foundation	\$901
Wark Family Fund	\$55,408
Calgary Women's Emergency Shelter Association	\$2,197
Janet and Robert Warren Memorial Fund	\$57,497
The Canadian Red Cross Society	\$1,140
Salvation Army in Canada	\$1,140
Glenn Watson Memorial Fund	\$37,698
Boys' & Girls' Clubs of Calgary	\$1,558
Watson Family Foundation	\$1,753,732
Alberta Children's Hospital Foundation	\$13,000
The Association for the Rehabilitation of the Brain Injured	\$7,420
Between Friends	\$4,700
The Burns Memorial Fund for Children	\$10,600
Camp Sunflower Society for Disabled Children	\$10,000
Children's Link Society (Resource Information)	\$8,000
Developmental Disabilities Resource Centre of Calgary	\$4,100
Easter Seals Alberta Society	\$10,500
Heart Beats Children's Society of Calgary	\$4,000
Keith Werry Memorial Fund	\$147,960
Canadian Mental Health Association - Calgary Region	\$6,106
John A & Fern R White-Handicapped Children's Fund	\$458,475
Between Friends	\$10,000
Northmount Kiwanis Club of Calgary	\$2,916
Charitable Trust	\$2,916
Rocky Mountain Adaptive Sports Centre	\$6,000
CJR Wilderman Family Fund	\$137,956
The Mustard Seed Society	\$5,002
Williams Family Fund	\$1,180,736
Abbeylee Elementary School	\$5,910
Cappy Smart School	\$3,625
Douglas Harkness School	\$5,795
James Short Memorial School	\$4,945
Keeler School	\$5,575
Longview School	\$3,002
Marlborough School	\$4,275
Mount View	\$3,900
Niitsitapi Learning Centre	\$2,720
Pembroke Meadows School	\$3,645
Piitoyais Family School	\$3,330
Bill and Beth Williams Family Fund	\$5,578
Chalice (Canada)	\$500
Roots Of Change Foundation	\$500
Society Of Saint Vincent De Paul - Divine Mercy Conference, Edmonton, Ab	\$500
Volunteer International Christian Service Of The Holy Ghost Fathers	\$500
Williams-Brawn Family Fund	\$109,447
Williams-Brawn Family Flow Through Fund	
Willis Martin Fund	\$51,626
University of Calgary	\$1,600
Gordon Willmon Family Fund	\$126,818
Calgary Inter-Faith Food Bank Society	\$5,020
Willow Park Charity Golf Classic Endowment	\$374,715
EducationMatters	\$15,480
W. Brett Wilson Family Foundation	\$542

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
W. Brett Wilson Fund for Adolescent Mental Wellness	\$26,722
Alberta Children's Hospital Foundation	\$50,000
Calgary Counselling Centre	\$75,000
Calgary Silver Linings Foundation	\$20,000
Canadian Institute of Natural and Integrative Medicine	\$25,000
Canadian Mental Health Association - Calgary Region	\$50,000
Distress Centre Calgary	\$50,000
Hull Services	\$50,000
Kids Help Phone	\$50,000
Potential Place Society	\$50,000
Urban Society for Aboriginal Youth (USAY)	\$25,000
The Wood's Homes Foundation	\$50,000
W. Brett Wilson Fund for Military Veterans	\$15,850
Calgary Military Family Resource Centre	\$50,000
Can Praxis Eal	\$20,000
Citadel Therapy Canine Society	\$5,000
Outward Bound Canada	\$25,000
Prospect Human Services Society	\$25,000

Field of Interest Funds

Donors can direct their charitable giving to a general area of interest. Calgary Foundation makes grants to the charitable organizations best able to meet needs in the chosen field through our granting programs.

A-D	
Larry and Judy Aikenhead Fund	\$22,304
Calgary Youth Justice Society	\$845
AJN Children & Youth Fund	\$301,946
Impact Society for Children & Families in Turmoil	\$11,956
Alberta Fund for the Environment	\$48,493
ALUS Canada	\$1,922
Arts and Heritage FOI	\$117,449
Handsome Alice Theatre Foundation	\$4,643
Ashburner Family Fund	\$175,551
Alexandra Community Health Centre	\$6,942
Agnes and Wes Aylesworth Fund	\$73,236
Boys And Girls Club of the Foothills	\$2,900
Bartlett Knechtel Family Fund	\$22,362
Highbanks Independent Living for Parenting Youth Society	\$888
Bishop & McKenzie Centennial Fund (FOI)	\$37,974
Calgary Inter - Faith Food Bank Society	\$1,503
Larson Brodner Memorial Fund	\$67,580
Calgary Inter - Faith Food Bank Society	\$2,676
Calgary Beautification Foundation Fund	\$72,843
Parks Foundation Calgary	\$2,884
Calgary Old Folks Home Fund	\$1,023,121
Confederation Park 55+ Activity Centre	\$13,215

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Royal Canadian Legion Branch	
Poppy Fund	\$5,000
Veterans Association Food Bank	\$25,000
Wounded Warriors Canada	\$25,000
Dick and Nancy Wilson Fund	\$261,187
Bow Valley College	\$500
Calgary Youth Justice Society	\$2,000
Dare to Care Bully Prevention and Life Skills	\$5,000
Heart and Stroke Foundation of Canada	\$500
London Community Chaplaincy	\$2,000
St. David's United Church	\$779
Jim and Vicki Wilson Family Fund	\$6,202,559
Alberta Theatre Projects Society	\$10,000
Calgary Drop-In & Rehab Centre Society	\$25,000
Calgary Inter-Faith Food Bank Society	\$25,000
The Colin B. Glassco Charitable Foundation for Children	\$50,000
Lake O'Hara Trails Club	\$25,000
M. Jean Wilson Memorial Fund	\$16,473
Cuso International	\$308
University of Toronto- Faculty of Nursing	\$308

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Ken and Judy Wilton Foundation Fund	\$36,448
Alzheimer Society of Alberta and Northwest Territories	\$1,443
Jean Woeller Fund	\$13,774
Fresh Start Recovery Centre	\$502
Y-Z	
Gerald Yeung Memorial Fund	\$27,090
The Association for the Rehabilitation of the Brain Injured	\$536
Universal Rehabilitation Service Agency	\$536
Hayley Young Memorial Fund	\$1,336
Calgary Health Trust	\$55
YWCA - Sheriff King Fund	\$21,532
YWCA Calgary	\$738
Debbie and Jay Zammit's Joy Ride Fund	\$28,022
Five Counties Childrens Centre	\$4,622
The Board Of Education Of School District No. 5 (Southeast Kootenay)	\$3,662
Zissos Family Foundation Fund	\$487,264
Brad and Tanya Zumwalt Family Fund	\$305,476

Calgary Old Folks Home Fund	\$1,023,121
Father Lacombe Care Foundation	\$25,000
Greater Forest Lawn +55 Society	\$1,740
Calgary Retired Teachers Memorial Fund	\$42,295
Calgary Immigrant Women's Association	\$1,677
Joyce K. Carlyle Estate (FOI)	\$5,410
Society for Treatment of Autism (Calgary Region)	\$213
CLJ Fund	\$3,627
Impact Society for Children & Families in Turmoil	\$143
Gertrude Cohos Arts Endowment Fund	\$73,546
City of Calgary - Calgary Arts Development Authority Ltd.	\$3,039

Thelma Cornwell Medical Research Fund	\$1,915,186
Calgary Health Trust	\$79,002
Katherine Coutts Theatre Arts Fund	\$6,516
Arts Commons	\$258
Katherine Coutts Health Fund	\$7,186
Syn.ap.tic: Spinal Cord Injury and Neuro Rehabilitation Centre	\$284
Alexander Rothney (Sandy) Cross Estate Fund	\$1,583,652
Aboriginal Friendship Centre of Calgary	\$196,786
The Elizabeth Fry Society of Calgary Alberta	\$34,876
Southern Alberta Institute of Technology	\$80,000

Ernest and Iris Damkar FOI Fund	\$571,313
University of Calgary - Development Office	\$22,637
Diskin Family Field of Interest Fund	\$48,719
University of Calgary - Development Office	\$1,928
Diversity and Inclusion FOI	\$161,888
Action Dignity	\$6,278
Dr. Máire A. Duggan Fund	\$218,347
Handsome Alice Theatre Foundation	\$3,934
Chris Dunkley Natural Environment Retention Fund	\$249,406
Bow River Basin Council Society	\$9,872 4
E-H	
Ens Family Fund	\$62,388
The Children's Link Society	\$2,415
Environment Fund	\$21,515
Bow River Basin Council Society	\$851
Environment FOI	\$138,612
Bow River Basin Council Society	\$5,487
Fancy's Fund	\$954,998
Animal Rescue Foundation (ARF) of Alberta	\$33,247
MEOW Foundation for the Adoption of Abandoned Cats	\$4,555
Keith and Christine Fewster Fund	\$15,833
The Rocky Mountain Symphony Society	\$625
Fraser Family Fund	\$138,005
Brenda Strafford Society for the Prevention of Domestic Violence	\$5,462

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund	\$345,160
ALUS Canada	\$13,686
Howard Frank Freeze Legacy Fund	\$1,497,703
Arts Commons	\$17,052
Handsome Alice Theatre Foundation	\$540
Untitled Art Society	\$37,000
Yolande Marie Freeze Memorial Tribute Fund	\$951,835
Arts Commons	\$37,690
Fund for Vulnerable Families	\$533,552
Society for Treatment of Autism (Calgary Region)	\$21,088
Galvin Family Fund	\$4,467,759
ALUS Canada	\$58,246
Connect Charter School Society	\$87,407
The Elizabeth Fry Society of Calgary Alberta	\$26,167
EthioCare	\$2,666
Romeo Gervais Fund	\$74,460
Calgary Cerebral Palsy Association	\$2,948
Estate of Grace Glaum	\$1,604,358
University of Calgary - Cumming School of Medicine	\$50,000
Jennifer Gregory Fund	\$100,669
Kids Cancer Care Foundation of Alberta	\$4,159
GSC Community Impact Flow Through Fund	\$289,300
Alexandra Community Health Centre	\$385,000
Canadian Mental Health Association - Calgary Region	\$385,000
Brian G. Harrington Fund	\$102,760
Arthritis Society Alberta Division	\$4,246
Herskind Family Fund	\$931,101
New Heights School and Learning Services Society	\$12,685
Herskind Family Fund	\$931,101
PREP Program - A Calgary Society to Promote Education for Individuals with Down Syndrome	\$25,000
Nellie K. Hicks Fund for the Blind (FOI)	\$335,081
Canadian National Institute for the Blind	\$13,243
Lois Hole Care and Nurture Legacy Fund	\$72,004
The Elizabeth Fry Society of Calgary Alberta	\$2,851
Homelessness Assistance Fund	\$1,482,865
Bissell Centre	\$21,489
CUPS Calgary Society	\$32,234
Momentum Community Economic Development Society	\$5,000
Honens Musical Projects Fund	\$2,947,970
Action Dignity	\$3,286
El Sistema Calgary Multicultural Orchestra Foundation	\$100,000
Honens Musical Projects Fund	\$2,947,970
The Rocky Mountain Symphony Society	\$16,504
John Stanley Horne Bequest	\$9,709
Syn.ap.tic: Spinal Cord Injury and Neuro Rehabilitation Centre	\$383

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Napier and Lucilla Hoskin Education Fund	\$1,815,317
Calgary Board of Education	\$61,673
Start2Finish Canada	\$10,000
HRAC Legacy Fund	\$820,710
University of Calgary - Development Office	\$24,745
I-L	
Vera L. (Jacques) Ireland Fund	\$135,414
Connect Charter School Society	\$5,355
Robert L. Jamison Trust Fund	\$129,594
Handsome Alice Theatre Foundation	\$4,883
Lunchbox Theatre	\$240
Kids Come First Memorial Fund	\$33,359
Boys And Girls Club of the Foothills	\$1,320
Mary E. Kirkpatrick Memorial Fund	\$234,879
University of Calgary - Cumming School of Medicine	\$9,315
Harvey Kowall Memorial Fund	\$16,445
Lougheed House Conservation Society	\$650
Kathleen Lane Field Of Interest Fund	\$225,055
Parks Foundation Calgary	\$8,911
M-P	
Joyce Margaret Locke Estate	\$344,643
The Rocky Mountain Symphony Society	\$13,621
Martin Family Trust Fund	\$7,232
Potential Place Society	\$287
Stella McCaig Memorial Fund	\$15,567
Alberta Lung Association	\$643
Julia and George Melnyk Arts Fund	\$43,852
Lunchbox Theatre	\$1,182
Mental Health Fund	\$535,671
Canadian Mental Health Association - Calgary Region	\$21,172
Mental Health FOI	\$56,739
EthioCare	\$2,246
L.A. Michaluk Fund- FOI	\$286,686
Women's Centre of Calgary	\$11,352
Stanley and Hilda M. Miller Memorial Health Fund	\$177,314
Alexandra Community Health Centre	\$7,012
Naimark Fund	\$43,527
Youth Singers of Calgary Society	\$1,706
Neighbour Grants Five	\$4,033
Calgary Association of Lifelong Learners	\$3,250
The Immigrant Education Society	\$5,000
Parks Foundation Calgary	\$5,000
Robert McClure United Church	\$2,500
Urban Society for Aboriginal Youth (USAY)	\$4,250
Variety-The Children's Charity of Alberta Association	\$5,000
Ryan Netzel Memorial Fund	\$6,155
Classroom Champions	\$243
Isaac, Florence, William & Dorothy Parslow Family Memorial Fund	\$29,268
Calgary Cerebral Palsy Association	\$1,142

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Q-T	
Rainbow Fund for Children	\$653,084
Boys And Girls Club of the Foothills	\$25,861
Rainbow Field of Interest Fund	\$895,957
University of Calgary - Development Office	\$35,467
Frank Myron Read Fund	\$675,094
Biosphere Institute of the Bow Valley	\$26,683
Charles Reid Memorial Fund	\$2,950,580
Calgary Inter - Faith Food Bank Society	\$103,726
Epilepsy Association of Calgary	\$12,917
Margaret J. Reid Legacy Fund	\$402,554
Young Women's Christian Association of Banff	\$15,940
Rempel Family Fund	\$68,490
Calgary Cerebral Palsy Association	\$2,712
Lois Eleanor Rempel Memorial Fund	\$122,095
Foothills Academy Society	\$4,849
Robert and Grace Ruben Fund	\$441,179
Boys And Girls Club of the Foothills	\$17,470
Margaret J Saunders Memorial Fund for Youth	\$456,071
Calgary Youth Justice Society	\$18,059
Karl, Marie & Lucy Schaefer Family Memorial Fund	\$984,382
Awo Taan Healing Lodge Society	\$20,000
Young Women's Christian Association of Banff	\$19,084
Barbara Ann Scott Memorial Fund	\$523,974
Calgary Inter - Faith Food Bank Society	\$18,624
Senior Citizens' Fund	\$15,678
Calgary Immigrant Women's Association	\$621
Seniors FOI	\$71,399
Calgary Immigrant Women's Association	\$2,831
Elsbeth Lou Sine Memorial Fund	\$9,561
Footprints Dance Project Society of Alberta	\$380
Barry Smith Memorial Fund	\$35,770
Aboriginal Friendship Centre of Calgary	\$1,418
Gwen & Norman Stewart Fund	\$167,826
Wheatland Crisis Society	\$6,665
Thomas Scott Symington "Equal In Dignity and Rights" Fund	\$24,660
Calgary Outlink: Centre for Gender and Sexual Diversity	\$967
Charles and Grace Thomson FOI Fund	\$1,437,889
Calgary Immigrant Women's Association	\$56,965
Norman Sheppard Trouth Memorial Fund	\$232,125
ALUS Canada	\$2,242
Bow River Basin Council Society	\$6,950
U-Z	
Judith M. Umbach Fund	\$24,137
Museum of the Highwood	\$771

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Uwanishen Health and Wellness Fund	\$1,369,478
Calgary Cerebral Palsy Association	\$21,572
Society for Treatment of Autism (Calgary Region)	\$32,555
Bill and Margaret Whelan Field of Interest Fund	\$65,591
Deaf & Hear Alberta	\$2,588

Student Award Funds

Designated Awards: Awards are designated to specific educational institutions that select recipients based on criteria developed with donors.

Advised Awards: Donors develop criteria for awards, participate in reviewing applications and recommend recipients. Awards are paid to the educational institutions the recipients are attending.

A-D	
Achievers in Medical Science Fund	\$6,075,818
University of Calgary	\$511,205
Advocis, Calgary Chapter Fund	\$96,556
University of Calgary	\$3,800
Alberta College of Art & Design Student Fund	\$8,464
Alberta University of the Arts	\$336
Alberta Geomatics Group Scholarship Fund	\$50,825
Southern Alberta Institute of Technology	\$500
University of Calgary	\$500
Alton Achievement Scholarship Fund	\$11,823
Saint John's School of Alberta Legacy Foundation	\$489
Bradley Hillmo Anderson Memorial Award Fund	\$17,950
University of Calgary	\$562
Dennis Anderson Citizenship Awards Fund	\$26,478
Central Memorial Senior High School	\$365
Calgary Roman Catholic Separate School District No. 1	\$730
Jonathan Andrews Memorial Fund	\$316,382
Acadia University	\$3,000
Alberta Children's Hospital Foundation	\$1,000
Western Canada High School	\$1,000
University of British Columbia	\$1,000
Aufricht Family Fund	\$830,557
University of Calgary	\$32,938
Aufricht Family Flow Through Fund	
University of Calgary	\$47,062
University of Lethbridge	\$4,000
F.S. Baker Family Scholarship Fund	\$65,390
Mount Royal University	\$1,000
University of Calgary	\$2,000
Marguerite Patricia P. Bannister Scholarship Fund	\$2,380,797
EducationMatters	\$98,544
Frankie Bates Memorial Fund	\$38,852
Innisfail High School	\$750
University of Saskatchewan	\$750
Tanya Lynn Baylis Memorial Tap Scholarship Fund	\$4,692

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
John & Jean Wilkins Fund	\$12,853
Chrysalis: An Alberta Society for Citizens with Disabilities	\$508
Erma & Roy Wilson Family Fund	\$162,173
Calgary Inter - Faith Food Bank Society	\$6,421

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
K.Winkler & K.MacDonald Animal Welfare Fund	\$15,171
Animal Rescue Foundation (ARF) of Alberta	\$599

Franklin Donald Bean Award Fund	\$6,851
Alberta Sport Recreation Parks & Wildlife Foundation	\$283
Carlie Bell Memorial Fund	\$16,667
Three Hills School	\$500
Beth Israel Players Scholarship Fund	\$72,754
University of Calgary	\$1,000
The Kyle Block Scholarship Fund	\$579,736
Mount Royal University	\$2,500
Royal Roads University	\$2,500
University of Calgary	\$9,000
University of British Columbia	\$2,500
University of Victoria	\$4,500
Scott Bobye Scholarship Fund	\$48,296
Junior Achievement of Southern Alberta	\$1,999
Melissa Jean Bone Memorial	\$23,535
Western Canada High School	\$936
Trent Bouchard Memorial Fund	\$194,211
University of Alberta	\$3,000
Brodie's Professional Outdoor Leadership Fund	\$128,260
Greater Bragg Creek Trails Association	\$5,095
Brownlee - Calgary Board of Education (CBE) Scholarship Fund	\$150,911
University of Calgary	\$1,500
James and Lillian Budd Family Fund	\$167,573
Alberta University of the Arts	\$2,000
Southern Alberta Institute of Technology	\$4,000
Shannon Burwash Memorial Fund for Equine & Agricultural Studies	\$120,491
University of Calgary	\$1,000
University of Alberta	\$1,000
University of Saskatchewan - Western College of Veterinary Medicine	\$2,000
Calgary Scholarship Fund for Immigrants	\$37,298
Southern Alberta Institute of Technology	\$1,450
Edwin B. Callaway Fund	\$5,674
Mother Earth's Children's Charter School Society	\$235
Ian William Campbell Memorial Scholarship Fund	\$527,680
Individual Scholarship Recipient	\$20,000
Dr. James Duncan Campbell Memorial Scholarship Fund	\$12,552
McGill University	\$475

Campbell Laidlaw Neuroblastoma Student Award Fund	\$10,819
Kids Cancer Care Foundation of Alberta	\$448
Frances Camyre Memorial Foundation Fund	\$1,658,105
Alumni/Foundation	\$3,500
Grande Prairie Regional College	
Grant MacEwan University Foundation	\$6,500
Lakeland College	\$3,000
Mount Royal University Foundation	\$6,500
Northern Alberta Institute of Technology	\$6,500
Olds College	\$3,000
Southern Alberta Institute of Technology	\$6,500
University of Alberta	\$11,000
University of Calgary	\$11,000
University of Lethbridge	\$6,500
Christine Carron Math Award Fund	\$5,993
Ridgetown District High School Student Aid Fund	\$248
Central Alumni Personal Excellence Award Fund	\$19,946
Mount Royal University	\$350
University of Calgary	\$350
Jim & Mertie Chilton Scholarship Fund	\$68,706
Willow Creek Composite High School	\$2,000
Pete Cindric Fund	\$262,475
Southern Alberta Institute of Technology	\$10,441
Clapham Bursary Fund	\$13,630
Central Memorial Senior High School	\$500
C. Percy Cole Memorial Scholarship Fund	\$105,182
University of Alberta	\$4,000
Mary Winefride Collins Award Flow Through Fund	\$103
Haultain Memorial School	\$11
Mary Winefride Collins Award Fund	\$6,291
Haultain Memorial School	\$239
Michael Copeland Memorial Fund	\$11,340
Strathcona-Tweedsmuir School Foundation	\$469
CUPS One World Scholarship Fund	\$362,437
CUPS Calgary Society	\$13,001
F. A. Dersch Education Fund	\$41,178
Bow Valley College	\$1,000
Jim Dinning - Calgary Lougheed Fund	\$53,174
University of Calgary	\$2,114

Fund	March 31, 2020 Market Value
Grantee	Grant Amount
Drumheller Family Scholarship Fund	\$631,866
Individual Scholarship Recipient	\$5,000
Mount Royal University	\$5,000
University of Calgary	\$5,000
University of Alberta	\$5,000
Kerry Dyte Education Fund	\$130,500
University of Calgary	\$5,000

E-H

Every Woman Can: The Maria Eriksen Memorial Bursary Fund	\$6,810
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Every Woman Can Flow Through Fund
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Maria K. Eriksen and Harold Hanen Fund	\$361,496
Mount Royal University	\$2,000
Red Deer College	\$2,000
Southern Alberta Institute of Technology	\$2,000
University of Calgary	\$2,000
University of Alberta	\$2,000

Faculty Women's Club Outstanding Academic Achievement Award Fund	\$12,419
Calgary Youth Science Fair Society	\$514

Kevin Fennessey Memorial Scholarship Fund	\$216,430
University of Guelph	\$4,000

Field Law Leilani Muir Graduate Research Scholarship	\$66,893
University of Alberta	\$2,653

John Michael Flanagan Bursary Fund	\$43,306
Southern Alberta Institute of Technology	\$1,500

Fogolár Furlan di Calgary Fund	\$57,466
University of Calgary	\$1,500

Nick Gallelli Memorial Scholarship Fund	\$26,010
University of Calgary	\$1,000

Jim and Doris Garner Fund	\$574,547
Olds College	\$3,000
University of Calgary	\$3,000
University of Guelph	\$3,000

Michael Gee Scholarship Fund	\$93,875
Individual Scholarship Recipient	\$1,500
University of Alberta	\$2,400

The Bill Gibson Bursary Fund	\$457,654
University of Calgary	\$20,000

Hazel Gillespie Community Investment Leadership Award Fund	\$195,335
AFP Foundation for Philanthropy-Canada	\$7,009

Grace & Good Fortune Fund	\$97,929
Mount Royal University	\$3,794

Owen Hart Foundation Flow Through Fund	\$3,341
University of Cambridge	\$6,826

Owen Hart Foundation Fund	\$1,827,968
Individual Scholarship Recipient	\$500
Mount Royal University	\$4,000
Southern Alberta Institute of Technology	\$500
University of Alberta	\$4,000
University of Calgary	\$24,000
University of Ottawa	\$4,000
University of Western Ontario	\$4,000

Chris and Betty Harvey Memorial Scholarship Fund	\$14,569
Red Deer College	\$500
University of Calgary	\$500

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Grant Amount</i>
Heartstone Foundation Fund	\$2,545,904
Bow Valley College	\$4,167
Carleton University	\$5,500
Individual Scholarship Recipient	\$5,090
Mount Royal University	\$4,567
Southern Alberta Institute of Technology	\$16,532
University of Calgary	\$16,165
University of Lethbridge	\$5,122

Jeanne Henuset-Fraser Memorial Bursary Fund	\$55,948
Brandon University	\$1,500
Red River College	\$1,000

Barb Higgins Fund	\$76,542
Calgary Counselling Centre	\$1,486
Southern Alberta Institute of Technology	\$1,200

Hillhurst Sunnyside Prize Fund	\$23,984
University of Calgary	\$950

Ting Hoknin Memorial Fund	\$13,784
Sino-Canada Culture Association	\$571

Kathryn Huget Leadership Fund	\$34,489
University of British Columbia	\$1,300

Patricia G. Hunt Scholarship Fund	\$4,208
Mother Earth's Children's Charter School Society	\$174

Bea Hunter Eastern Star Bursary Fund	\$94,601
Bow Valley College	\$3,000

I-L

Jasmarth Fund - Endowment	\$149,436
Teen Challenge Canada Inc.	\$4,438
University of Calgary	\$1,486

Jasmarth Fund - Flow Through	\$1,624
Shalem Society For Senior Citizens Care	\$10,000
Teen Challenge Canada Inc.	\$10,000

Arlene & Glen Johnston Fund	\$51,778
University of Calgary	\$2,000

Kids Come First Student Award Fund	\$179,572
Mount Royal University	\$3,500
University of Ottawa	\$3,500

Lindsay Leigh Kimmett Memorial Foundation	\$296,690
St. Timothy High School	\$1,000
Bow Valley High School	\$1,000
Cochrane High School	\$1,000
University of Calgary	\$2,525

Lindsay Leigh Kimmett Memorial Flow Through Fund	\$24,144
Helping Youth Through Educational Scholarships (HYTES)	\$2,525

Kinsmen Club of Calgary Scholarship Fund	\$80,891
Mount Royal University	\$1,000
Southern Alberta Institute of Technology	\$1,000
University of Calgary	\$1,000

Ralph Klein Charitable Foundation	\$77,553
Bow Valley College	\$3,000

Marion Knight Memorial Scholarship Fund	\$22,198
Mount Royal University Foundation	\$883

Roberta Knight-Gibson Fund	\$10,185
CODE	\$422

Dr. M.E. Koziol Memorial Fund	\$11,759
Vulcan Healthcare Auxiliary	\$487

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Grant Amount</i>
Matthew Krol Memorial Fund	\$22,005
Cochrane High School	\$435
Make-a-Wish Foundation of Southern Alberta	\$435
Jack & Janet Kwong Bursary Fund	\$33,257
Calgary Chinese Public School Society	\$1,377

Kathleen and Russell Lane Canadian Art Scholarship Fund	\$22,789
University of Alberta	\$900

Duval Lang Theatre for Young Audiences Award Fund	\$81,364
Quest Theatre Society	\$2,500

Levis Family Award for Health Education Fund	\$48,106
Mount Royal University Foundation	\$500

Southern Alberta Institute of Technology	\$500
University of Calgary	\$500

Lieutenant Governor of Alberta Arts Awards Fund	\$738,382
Lieutenant Governor of Alberta Arts Awards Foundation	\$29,281

Susan Lloyd Memorial Fund	\$44,179
University of Manitoba - Faculty of Law	\$1,827

Fraser W. Lockwood Memorial Scholarship Fund	\$254,800
Ambrose University	\$2,500
University of Toronto	\$2,500
University of Calgary	\$5,000

Harry Lomnes and Family Memorial Award Fund	\$246,981
Grant MacEwan University Foundation	\$2,000

Lt. Gov. Arts Awards Centennial Legacy Fund	\$602,107
Lieutenant Governor of Alberta Arts Awards Foundation	\$23,877

M-P

Joan E. MacLeod Fine Arts Scholarship Fund	\$5,264
Calgary Roman Catholic Separate School District No. 1	\$218

Brent Marshall Memorial Fund	\$17,585
Alberta Sport Recreation Parks & Wildlife Foundation	\$728

James and Elsie Mathieson Charitable Trust Fund	\$479,723
Alberta University of the Arts	\$2,661

Squadron Leader McAlpine Cadet Trust Fund	\$56,270
Royal Military Colleges Club Of Canada Foundation Inc.	\$2,238

Jane McCaig Award Fund	\$20,939
Calgary Academy Parent's Association	\$867

Dr. G. Fred McNally Scholarship Fund	\$28,955
McMaster University	\$1,000

Dr. George McQuitty Memorial Fund	\$102,445
University of Calgary	\$2,229

Shelagh Neary Mikulak Memorial Scholarship in Library Sciences Fund	\$94,904
McGill University	\$1,800

Algonquin College of Applied Arts and Technology	\$1,800
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Janet Mitchell Scholarship Fund	\$7,200
Alberta University of the Arts	\$286

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Grant Amount</i>
Donna May Moore Memorial Fund	\$24,282
British Columbia Institute of Technology Foundation	\$965

Dr. John C. Morgan Scholarship Fund	\$16,866
University of Calgary	\$698

MT Land Fund	\$114,977
Alberta University of the Arts	\$4,557

Joseph Naccarato #10 Memorial Fund	\$78,286
University of Calgary	\$1,000
University of Victoria	\$1,000

Newzones Gallery of Contemporary Art Fund	\$30,677
Alberta University of the Arts	\$500
Jewish National Fund of Canada	\$707

Dorothy M. Norton Scholarship Fund	\$33,531
University of Calgary	\$1,000

William M. Norton Scholarship Fund	\$33,441
University of Calgary	\$1,000

Optimist Club William J. Cummer Scholarship Fund	\$105,106
University of Calgary	\$4,000

Owen Scholarship Fund	\$42,175
Alberta University of the Arts	\$500
Mount Royal University Foundation	\$500
Southern Alberta Institute of Technology	\$500

Pekisko Arts Fund	\$87,066
Banff Centre	\$1,500
K O Arts Centre Society Of Calgary	\$1,500
Untitled Art Society	\$451

John D. Petrie Family Fund	\$574,388
South Calgary Rotary Club - Community Service Fund	\$23,711

Plum Foundation Scholarship Fund	\$16,249
Calgary Youth Science Fair Society	\$673

Robert M. Pogue Student Award Fund	\$12,517
University of Calgary	\$500

George Prieur Scholarship Fund	\$21,220
Individual Scholarship Recipient	\$500

Q-T

Scott Rairdan Foundation Fund	\$481,916
4-H Foundation of Alberta	\$750
Individual Scholarship Recipient	\$1,775
Clearview School Division No. 71	\$750
Lakeland College	\$1,500
Individual Scholarship Recipient	\$1,775
Individual Scholarship Recipient	\$1,775
Olds College	\$1,500
Individual Scholarship Recipient	\$1,775
Cochrane High School	\$750
University of Calgary	\$750
University of Saskatchewan	\$6,000

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Grant Amount</i>
Charles C. Reid Memorial Scholarships Fund	\$243,461
Alberta Golf Association Foundation	\$9,680

Eva Reid Memorial Scholarship Fund	\$12,844
Mount Royal University Foundation	\$500

Gerry Rempel Scholarship Fund	\$27,362
University of Saskatchewan	\$1,130

Clay Riddell Community Hero Scholarship Fund	
Red Deer College	\$7,500
University of Calgary	\$7,500

Rotary Club of Okotoks Career Opportunity Fund	\$25,057
University of Lethbridge	\$996

Rotary Club of Okotoks Flow Through Fund	
University of Lethbridge	\$2,004

Rotary Clubs of Calgary Environment Award Fund	\$10,591
Calgary Youth Science Fair Society	\$438

Marley Rynd Foundation Fund	\$41,058
Calgary Philharmonic Society	\$1,000

SAIT Scholarship Fund	\$13,666
Southern Alberta Institute of Technology	\$500

SAIT School of Hospitality Fund for Individuals with Learning Disabilities	\$314,223
Southern Alberta Institute of Technology	\$12,000

Tony Schneider Memorial Fund	\$29,408
Mount Royal University	\$1,000

Schultz Bursary Fund	\$89,590
Bow Valley College	\$3,697

Johnathan Paul Scott Memorial Scholarship Fund	\$7,897
Queen Margaret's School	\$314

John Shirra Memorial Fund	\$83,142
University of Calgary	\$3,000

Connor Rhys Simpson Memorial Award Fund	\$6,356
Queen's University at Kingston	\$250

Heather Simpson Memorial Award in Dance	\$15,078
Wild Rose Dance Arts Association (1987)	\$590

Richard R. and Linda A. Singleton Education Fund	\$74,731
EducationMatters	\$2,500

Gordon Skitch Scholarship Fund	\$9,826
Cerebral Palsy Association in Alberta	\$391

Virginia Smith Memorial Fund	\$15,546
Calgary Waldorf School Society	\$500

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Grant Amount</i>
Solar & Renewable Energy Fund	\$5,662
Calgary Youth Science Fair Society	\$234

Dr. Martin T. Spoor Memorial Award Fund in Medicine	\$100,878
University of Calgary	\$3,500

Dr. Martin T. Spoor Memorial Bursary at the University of Calgary Fund	\$163,835
University of Calgary	\$6,514

Mannen and V. Staples Scholarship Fund	\$172,990
University of Calgary	\$4,000
University of Alberta	\$2,000

Brenda Strathern “Late Bloomers” Memorial Fund	\$112,263
Wordfest	\$5,000

Spirit & Serena Sunderji Flow Through Fund	\$1,556
University of Calgary	\$225

Spirit & Serena Sunderji Scholarship Fund	\$44,885
University of Calgary	\$1,775

Katharine Sarah Melinda 美玲 Thomas Rare Diseases/Biomedical Engineering Research Fund	\$246,507
University of Calgary	\$10,000

Thorner/Johnston/ DiMarzo Family Fund	\$1,017,751
Mount Royal University	\$3,000
University of Alberta	\$3,000

Julia Turnbull Foundation	\$134,860
University of Toronto	\$1,000
McGill University	\$1,000
University of Calgary	\$3,000
University of Waterloo	\$1,000

U-Z

Kermet Archibald & Jacoba Van den Brink Memorial Scholarship Fund	\$2,653,491
EducationMatters	\$105,499

Hilda Mary Walroth Legacy Fund	\$41,791
Southern Alberta Institute of Technology	\$1,000

Phyllis Weston Scholarship Fund	\$28,524
University of Calgary	\$1,000

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>

Charitable Organization Funds

These Funds are established by charitable organizations to build endowments that provide secure sources of operating income to help ensure sustainability.

A-D	
AARC Endowment Fund (AB Adolescent Recovery Centre)	\$304,573
<i>Alberta Adolescent Recovery Centre (AARC Society)</i>	\$12,080
Adult Literacy Fund	\$54,985
<i>CanLearn Society For Persons With Learning Difficulties</i>	\$2,1800.
Aero Space Museum Association of Calgary Fund	\$173,787
<i>The Aero- Space Museum Association of Calgary</i>	\$6,891
AIDS Calgary Awareness Association Fund	\$66,007
<i>HIV Community Link Society</i>	\$2,618
Air Force Museum Society of Alberta Fund	\$13,112
Alberta Council for Environmental Education Fund	\$13,940
Alberta Ecotrust Community Environmental Fund	\$5,778
<i>Alberta Ecotrust Foundation</i>	\$229
Alberta Emerald Foundation Endowment Fund	\$11,812
<i>Alberta Emerald Foundation</i>	\$468
Alberta Legal Heritage Fund	\$135,789
<i>Legal Archives Society of Alberta</i>	\$5,386
Alberta Literacy Foundation Fund	\$15,232
<i>Calgary Reads (An Early Literacy Initiative) Society</i>	\$627
Alberta Theatre Projects Fund	\$1,574,221
<i>Alberta Theatre Projects Development Foundation</i>	\$46,238
Alberta Wilderness and Wildlife Trust Fund	\$27,117
<i>Alberta Wilderness Association</i>	\$1,075
Alton Achievement Scholarship Fund	\$11,823
<i>Saint John's Legacy Foundation</i>	\$489
Amicus Programs Fund	\$8,425
<i>Foothills Academy Society</i>	\$334
Association for the Rehabilitation of the Brain Injured Endowment Fund	\$46,657
<i>The Association for the Rehabilitation of the Brain Injured</i>	\$1,850
Arts Commons Endowment Fund	\$6,414,079
<i>Arts Commons</i>	\$272,278
Aspen Family and Community Network Society Fund	\$11,384
Aventa Treatment Foundation for Women Fund	\$6,191
<i>Aventa Treatment Foundation for Women</i>	\$246
Friends of the Bar U Historic Ranch Legacy Fund	\$221,760
<i>The Friends of the Bar U Historic Ranch Association</i>	\$6,845
Linda Barr Memorial Fund	\$49,392
<i>Ability Society of Alberta</i>	\$1,738

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>

Big Brothers and Big Sisters of Calgary and Area	\$40,379
<i>Big Brothers Big Sisters Society of Calgary and Area</i>	\$1,601
Scott Bobye Scholarship Fund	\$48,296
<i>Junior Achievement of Southern Alberta</i>	\$1,999
Patricia Bourne Memorial Fund	\$45,624
<i>Calgary Meals On Wheels</i>	\$1,809
Calgary Academy Permanent Endowment	\$7,536
<i>Calgary Academy Parents Association</i>	\$299
Calgary Boys' Choir Scholarship Fund	\$3,255
<i>The Calgary Boys' Choir</i>	\$129
Calgary Boys' Choir Endowment Fund	\$15,457
<i>The Calgary Boys' Choir</i>	\$613
Calgary Community Living Society Fund	\$12,146
<i>Calgary Community Living Society</i>	\$482
Calgary Drop-In Centre Fund	\$1,017,799
<i>Calgary Drop-In & Rehab Centre Society</i>	\$37,116
Calgary Handibus Association Legacy Fund	\$204,349
<i>City of Calgary - Access Transit</i>	\$8,092
Calgary International Children's Festival	\$18,702
Calgary Kiwanis Music Festival Fund	\$98,569
<i>Calgary Performing Arts Festival Society</i>	\$3,909
Calgary Kiwanis Music Festival Association Scholarship Fund	\$484,478
<i>Calgary Performing Arts Festival Society</i>	\$19,994
Calgary Legal Guidance Fund	\$31,958
<i>Calgary Legal Guidance Society</i>	\$1,268
Calgary Opera Endowment Fund	\$3,976,879
<i>Calgary Opera Association</i>	\$156,357
Calgary Pro Musica Society Foundation Fund	\$809,749
<i>Calgary Pro Musica Society</i>	\$32,031
Calgary Public Library Fund	\$107,869
<i>Calgary Public Library Board</i>	\$4,278
Calgary Registered Music Teachers Society Fund	\$16,900
<i>Endowment Society of the Calgary Registered Music Teachers</i>	\$670
Calgary Society of Independent Filmmakers Fund	\$6,609
<i>Calgary Society of Independent Filmmakers</i>	\$262
Calgary Society of Organists Scholarship Fund	\$28,165
<i>Royal Canadian College of Organists</i>	\$1,117
Calgary Waldorf School Tuition Assistance Fund	\$956,529
<i>Calgary Waldorf School Society</i>	\$37,935
CWS Sustainability Fund	\$122,333
Calgary Women's Emergency Endowment Fund	\$133,820
<i>Calgary Women's Emergency Shelter Association</i>	\$5,307

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
Calgary Zoological Society Fund	\$12,043
<i>Calgary Zoological Society</i>	\$478
Canadian Down Syndrome Society Fund	\$54,957
<i>Canadian Down Syndrome Society</i>	\$2,177
Canadian Music Centre Fund	\$964,387
<i>Canadian Music Centre-Prairie Region Association</i>	\$38,128
Canadian Parks & Wilderness Society Fund	\$156,532
<i>Canadian Parks and Wilderness Society</i>	\$6,204
Canmore Rotary Club Charitable Foundation Endowment Fund	\$40,642
<i>Canmore Rotary Club Charitable Foundation</i>	\$1,611
Centre for Affordable Water and Sanitation Technology Fund	\$6,123
<i>Centre for Affordable Water and Sanitation Technology (CAWST)</i>	\$243
Cerebral Palsy Associations in Alberta	\$460,174
<i>Cerebral Palsy Association in Alberta</i>	\$18,434
Children's Cottage Endowment Fund	\$31,751
<i>The Children's Cottage Society Of Calgary, An Alberta Society</i>	\$1,259
Chinook Country Historical Fund	\$37,006
<i>Chinook Country Historical Society</i>	\$1,454
Chinook Winds-Sweet Adelines International Fund	\$2,399
<i>Chinook Winds Show Chorus Society-Sweet Adelines International</i>	\$95
Sir Winston Churchill Society of Calgary Fund	\$139,883
<i>The Sir Winston Churchill Society of Calgary</i>	\$5,539
CINIM: Supporters for Integrative Medicine Fund	\$62,211
<i>Canadian Institute of Natural and Integrative Medicine</i>	\$2,569
CKUA Family Fund	\$10,191
<i>CKUA Radio Foundation</i>	\$404
CKUA Radio Foundation Fund	\$95,432
<i>CKUA Radio Foundation</i>	\$3,783
CKUA Board of Directors Fund	\$18,137
<i>CKUA Radio Foundation</i>	\$719
Jocelyne Stephens Memorial Fund for CKUA	\$37,248
<i>CKUA Radio Foundation</i>	\$1477
Susan Baird CKUA Music Library Fund	\$18,094
<i>CKUA Radio Foundation</i>	\$716
Contemporary Calgary Arts Society Fund	\$1,484,741
<i>Contemporary Calgary Arts Society</i>	\$38,308
Lorraine R. M. Cooper Memorial Fund	\$15,846
<i>PALS Pet Access League Society</i>	\$654

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
CUPS Endowment Fund	\$9,998
<i>CUPS Calgary Society</i>	\$413
Decidedly Jazz Danceworks Endowment Fund	\$3,832,805
<i>Decidedly Jazz Society</i>	\$151,316
Drumheller Fund	\$303,908
<i>Royal Tyrrell Museum Cooperating Society</i>	\$4,500
The Duke of Edinburgh's Award Fund	\$42,870
<i>Duke of Edinburgh's International Award, Alberta, Northwest Territories and Nunavut Division</i>	\$1,698
E-H	
Enviros Legacy Fund	\$22,412
<i>Enviros Legacy Fund</i>	\$21,109
Enviros Wilderness School Association	\$837
<i>Festival Chorus Endowment Fund</i>	\$8,265
The Festival Chorus	\$328
<i>First Evangelical Lutheran Church Fund</i>	\$36,651
First Evangelical Lutheran Church of Calgary, Alberta	\$1,513
Foothills Academy Endowment Fund	\$16,432
<i>Foothills Academy Society</i>	\$652
Friends of Kananaskis Country Legacy Fund	\$9,984
Habitat for Humanity Southern Alberta Fund	\$6,601
<i>Habitat for Humanity Southern Alberta Society</i>	\$262
H. B. Hill Trust	\$18,150
<i>City of Calgary - Calgary Allied Arts Foundation</i>	\$720
Historic Calgary Week Forever Fund	\$50,570
<i>Chinook Country Historical Society</i>	\$1,765
Historical Society of Alberta Fund	\$112,055
<i>Historical Society of Alberta</i>	\$4,407
Honens Future Growth Fund	\$924,503
<i>Esther Honens International Piano Competition Foundation</i>	\$36,341
Honens Legacy Partner Fund	\$5,293,673
<i>Esther Honens International Piano Competition Foundation</i>	\$202,443
Hospice Calgary Endowment Fund	\$6,852
<i>Hospice Calgary Society</i>	\$272
I-L	
Integro Legacy Fund	\$7,997
Wesley F. Irwin Fund(Capital)	\$6,560
<i>City of Calgary - Calgary Allied Arts Foundation</i>	\$260
Junior League of Calgary Lasting Legacies Fund	\$35,104
<i>The Junior League of Calgary</i>	\$1,449
Kamp Kiwanis Legacy Fund	\$125,938
<i>Kiwanis Club of Calgary Kamp Kiwanis</i>	\$4,994
Kerby Centre Designated Endowment Fund	\$82,971
<i>Kerby Assembly</i>	\$3,291
KCCFA Derek Wandzura Memorial Scholarship Fund	\$570,766
<i>Kids Cancer Care Foundation of Alberta</i>	\$23,236

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
KidSport Society of Calgary Endowment Fund	\$12,455
Calgary (Downtown) Kiwanis Club - Music Festival Fund	\$8,137
<i>Performing Arts Festival Society</i>	\$336
John Lauchlan Memorial Award Fund	\$8,096
<i>Alpine Club of Canada</i>	\$321
Learning Centre Fund	\$188,209
<i>CanLearn Society For Persons With Learning Difficulties</i>	\$7,460
The Leighton Art Centre Endowment Fund	\$65,098
<i>The Leighton Foundation</i>	\$2,688
Lionheart Foundation Fund	\$99,201
<i>Lionheart Foundation</i>	\$4,094
Lions Eye Bank (Alberta) Society Vern Millard Memorial Endowment Fund	\$98,665
<i>CUPS Calgary Society</i>	\$4,064
Living Spirit United Church Fund	\$192,597
<i>Living Spirit United Church</i>	\$7639
Lt. Gov. Arts Awards Centennial Legacy Fund	\$602,107
<i>Lieutenant Governor of Alberta Arts Awards Foundation</i>	\$23,8770 0
Lieutenant Governor of Alberta Arts Awards Fund	\$738,382
<i>Lieutenant Governor of Alberta Arts Awards Foundation</i>	\$29,281
M-P	
McDougall Scholarship Fund	\$27,757
<i>The McDougall United Church Foundation</i>	\$1,101
Momentum Fund	\$423,883
<i>Momentum Community Economic Development Society</i>	\$16,812
Momentum Trades Bursary Fund	\$20,128
<i>Momentum Community Economic Development Society</i>	\$797
Blair Moody Memorial Endowment Fund	\$24,046
<i>Recovery Acres (Calgary) Society</i>	\$954
Douglas Motter Fund	\$33,002
<i>City of Calgary - Calgary Allied Arts Foundation</i>	\$1,309
Museum of Contemporary Arts Calgary Society Fund	\$3,196
<i>Contemporary Calgary Arts Society</i>	\$127
Museum of the Highwood Endowment Fund	\$10,149
<i>Museum of the Highwood</i>	\$384
New Gallery Fund	\$55,654
<i>The New Gallery</i>	\$1,918
Marion & Jim Nicoll Bequest	\$400,447
<i>City of Calgary - Calgary Allied Arts Foundation</i>	\$15,882
Carol Nielsen Memorial Dance Award Fund	\$19,637
<i>Wild Rose Dance Arts Association (1987)</i>	\$811
Open Door Senior Fellowship Fund	\$8,556
<i>Open Door Senior Fellowship of Calgary</i>	\$339
playRites Fund	\$1,547,749
<i>Alberta Theatre Projects Development Foundation</i>	\$45,460

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
Bill Pratt Living Legacy Endowment for ALS Fund	\$40,871
<i>ALS Society of Alberta</i>	\$1,621
Pumphouse Theatres Society Fund	\$36,040
<i>Pumphouse Theatres Society</i>	\$1,234
Q-T	
The Rainbow Society of Alberta Fund	\$53,229
<i>The Rainbow Society of Alberta</i>	\$2,185
Rideau Park School Centennial Fund	\$1,585
<i>Calgary Board of Education - Rideau Park Junior High School</i>	\$66
Joan Riley Memorial - ALS Fund	\$3,260
<i>ALS Society of Alberta</i>	\$129
Rocky Mountain Elk Foundation of Canada Endowment Fund	\$30,426
<i>Southern Alberta Land Trust Society</i>	\$1,256
Rotary Club Stay in School Scholarship Fund	\$837,690
<i>The Rotary Club of Calgary - Community Service Fund</i>	\$33,306
Safe Haven Foundation of Canada Fund	\$2,040,950
<i>Safe Haven Foundation of Canada</i>	\$80,815
Saint John's School of Alberta Fund	\$34,745
<i>Saint John's Legacy Foundation</i>	\$1,378
SAIT Scholarship Fund	\$13,666
<i>Southern Alberta Institute of Technology - Student Awards</i>	\$500
Southern Alberta Land Trust Society Legacy Fund	\$466,442
<i>Southern Alberta Land Trust Society</i>	\$18,499
SALTS Conservation Easement Stewardship Fund	\$1,734,427
<i>Southern Alberta Land Trust Society</i>	\$71,060
Simon House Spiritual Growth Fund	\$11,301
<i>Simon House Residence Society</i>	\$448
Sister Delia Bourque Endowment Fund for Alcove Addiction Recovery	\$38,442
<i>Alcove Addiction Recovery for Women Society</i>	\$1,524
Special Olympics Calgary Participation Fund	\$134,341
<i>Special Olympics Alberta Association</i>	\$5,325
St. Stephen's Anglican Church Endowment Fund	\$124,581
<i>St. Stephen's Church</i>	\$4,941
Suzuki Talent Education Society Calgary David James Mee Memorial Fund	\$20,183
<i>Suzuki Talent Education Society (Calgary)</i>	\$833
U-Z	
Valour Canada Fund	\$524,678
<i>Valour Canada</i>	\$21,721
Vertigo Theatre Endowment Fund	\$32,999
<i>Vertigo Theatre Society</i>	\$1,305
Volunteer Centre of Calgary Endowment Fund	\$102,096
<i>Propellus</i>	\$4,049
Sharon Walz Memorial Fund	\$7,419
<i>Opportunity Works Calgary Incorporated</i>	\$294

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
Western Canada High School Alumni Foundation Legacy Fund	\$291,550
<i>The Western Canada High School Alumni Foundation</i>	\$12,032
Garry Willis Memorial Fund	\$24,845
<i>Decidedly Jazz Society</i>	\$944
Women In Need Society of Calgary Fund	\$57,702
<i>Women in Need Society of Calgary</i>	\$2,287

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Funds Administered for Others

Previously known as Managed Funds, these Funds are established by charitable organizations that entrust the management of their endowment assets to Calgary Foundation.

CLERC Account	\$239,721
<i>Children's Legal and Educational Resource Centre Society</i>	\$250,000
Ann & Sandy Cross Conservation Area	\$4,113,628
<i>Ann & Sandy Cross Conservation Area</i>	\$277,503
CSEG Foundation Account	\$1,112,132
CSPG Foundation Account	\$1,429,277
<i>CSPG Foundation</i>	\$90,000
Edmonton YMCA Foundation Account	\$4,776,506
Fig Tree Foundation Account	\$416,139
<i>Fig Tree Charitable Foundation</i>	\$130,000
Foothills Academy Society Account	\$1,080,863
Foothills Academy Tuition Assistance Account	\$462,545
Friends of Canadian Simmental Foundation Account	\$355,696

Future Gifts

Current and/or potential donors who have disclosed their intent to make future contributions to Calgary Foundation in the form of documented gifts, such as: charitable bequests in their wills (specific, residual, cross-contingent, or deferred gifts); life insurance policy property transfers through the voluntary designation of ownership and beneficiary, or beneficiary assignment to the Foundation; gifts of assigned beneficiary within registered plans (RRSPs, RRIFs, and/or TFSAs).

Future Gifts		
Anonymous (39)	Lonny Balbi	James S. Campbell
Judy Aikenhead	Barbara R.Beaton	Jeanette Carter
Lois M. Alger	George and Colleen Bezaire	Rosana Chan
Bill Andrew	Dr. Gregory Black and Dr. Gayleen Jorgensen	Heather Charbonneau and Ken Cook
D. Lorraine Andrews	Michel Bourque and Bryan Clarke	Cindy Chetner and Yossi Suissa
John C. Armstrong , QC	Rita Bozi and Ken Cameron	Norman Lloyd Clarke
Rob Baker and Holly Sykes	Lorna Bridarolli	Katherine Coutts
Deborah E. Balazs	Marilyn and Mark Brown	Brenda Couture
	Alex and Wendy Campbell	David S. Daly

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
Women's Centre of Calgary Endowment Fund	\$22,416
<i>Women's Centre of Calgary</i>	\$889
Samantha Woo Endowment Fund	\$6,486
<i>Foothills Academy Society</i>	\$257
YMCA Calgary Endowment Fund	\$57,281
<i>Calgary Young Men's Christian Association</i>	\$2,272

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Habitat for Humanity Southern Alberta Society Account	\$642,959
Inside Education Account	\$201,526
<i>Inside Education</i>	\$225,000
KidSport Calgary and Area Account	\$395,327
Knox United Church Foundation of Calgary Account	\$858,338
<i>The Knox United Church Foundation Of Calgary</i>	\$43,600
Miistakis Institute Account	\$359,134
Genesis Centre Common Areas Operating Reserve Account	\$3,727,511
<i>NE Centre of Community Society</i>	\$1,650,000
The NECCS Capital Maintenance (Life Cycle) Reserve Account	\$3,242,027
<i>The NECCS Operating Reserve Account</i>	\$2,498,440

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Distribution Amount</i>
Calgary Youth Science Fair Society Endowment Fund	\$570,444
<i>Calgary Youth Science Fair Society</i>	\$22,503

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

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Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

Rotary Club of Calgary Account	\$954,064
<i>The Rotary Club of Calgary - Community Service Fund</i>	\$40,000

Safe Haven Foundation of Canada Account	\$1,129,607
<i>Safe Haven Foundation of Canada</i>	\$50,000

Estelle J. Siebens Outreach Account	\$1,385,708
Sonshine Society of Christian & Community Services Account	\$510,952

Stockmen's Memorial Foundation Account	\$1,069,944
<i>Stockmen's Memorial Foundation</i>	\$60,000

Vecova Centre Account	\$(0)
<i>Vecova Centre for Disability Services and Research</i>	\$674,922

Genesis Centre Common Areas Lifecycle Reserve Account	\$9,311,338
Genesis Centre Common Areas Lifecycle Reserve Account	\$9,311,338

Fund	March 31, 2020 Market Value
<i>Grantee</i>	<i>Withdrawal</i>

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<i>Grantee</i>	<i>Withdrawal</i>

Estates in Progress

Anonymous (8)
Estate of Cecilia Monica Addy
Estate of Bernice Ruth Barker
Estate of John Lorne Baxter
Estate of James Murray Budd
Estate of Alan Castle
Estate of Stephen (Steve) Cernak
Estate of George Chernoff
Estate of Emily Clark
Estate of Robert Edward Cochrane
Estate of Joan Katherine Connally
Estate of Muriel Eimer
Estate of Maria K. Eriksen
Estate of Bernice Loraine Evans
Estate of Howard Frank Freeze
Estate of Yolande Marie Freeze
Estate of Jane Valerie Gatt
Estate of Alice M Graham
Estate of Mary Alberta Guinn
Estate of Doreen Margaret Hopton
Estate of Robert V. Horte
Estate of Enid M. Jansen
Estate of Theodore Jansen
Estate of Jorgen Karberg
Estate of Robert Kolstad
Estate of Wolfgang Lindner
Estate of Kerry Longpre
Estate of Alan M. MacDonald
Estate of John Keith Madill
Estate of Magnus James Mathieson
Estate of Edward Francis McRory
Estate of Barbara Lois Moroney
Estate of Esther Irene Nelson
Estate of Carl Olaf Nickle
Estate of James A. Noble
Estate of Dora Eveline Norgaard
Estate of Jacqueline Gay Palmer
Estate of Margaret Lorene Read
Estate of Samuel George James Robbins
Estate of Barbara Scott
Estate of Irvin Shizgal
Estate of William Douglas Tidball
Estate of Siegfried Johan Van Zuiden
Estate of Lenora May Watts
Estate of William John Whelan
Estate of Richard William Wotton
Estate of Adrian Zissos

Management Discussion and Analysis

For the year ended March 31, 2020

Management’s discussion and analysis (“MD&A”) is provided to enable a reader to assess our financial condition and results of operations for the fiscal year ended March 31, 2020, compared to preceding years. This MD&A should be read in conjunction with our audited financial statements and related notes dated June 25, 2020. All amounts are based on financial statements prepared in accordance with Canadian accounting standards for not-for-profit organizations except activity, attendance or participation figures. Calgary Foundation (“the Foundation”) operates in accordance with the Calgary Foundation Act (Alberta, 1955, 2000) and bylaws and within the regulatory framework of the Income Tax Act (Canada), the Canada Revenue Agency guidelines, and the Charitable Fund-raising Act and Regulations (Alberta). The Foundation has adopted Volunteer Canada’s Code for Volunteer Involvement, Community Foundations of Canada’s criteria for membership and is accredited under Imagine Canada’s Standards Program.

Forward-looking Statements

This report contains forward-looking statements about certain matters that are, by their nature, subject to many risks and uncertainties which may cause actual results to differ materially from the statements made herein. Forward-looking statements include, but are not limited to, objectives, strategies, initiatives, and the outlook for the Foundation. Risks and uncertainties include, but are not limited to, changing markets, legislation, demographics and general economic factors or conditions, and other risks, known or unknown.

On March 16, 2020, due to the COVID-19 pandemic, the Foundation closed its physical office space to its own staff and volunteers as well as those of the charitable organizations that the Foundation serves. Face-to-face meetings with fund contacts, donors, and prospective donors were paused. In person gatherings with community leaders were suspended. The Board, committees, and employees of the Foundation continued to do their work together, and with other Calgarians, by shifting to using internet-based tools. Communication with the philanthropic community did not end.

As of writing, the Province of Alberta has begun to lift the physical distancing restrictions on individuals, businesses, and not-for-profit organizations. The impact of COVID-19 on donors’ future support of the Foundation, charitable organizations’ ongoing ability to serve their clientele and deliver their programs, and businesses’ (both those businesses providing employment in our community and those in which we invest) mid- and long-term profitability is unknown. This lack of certainty as to the outcomes does not preclude the Foundation from using its existing human, financial, and social capital resources to work towards its vision.

The Foundation’s vision is to build a healthy and vibrant community where everyone belongs.

The Foundation’s mission is to inspire philanthropy, support the charitable sector, and build a permanent endowment to address the current and future needs of people in our community.

Strategy And Key Result Areas

Leadership in Community Building

Desired Impact: Charitable sector is strengthened and citizens are engaged through the Foundation’s grants and community initiatives.

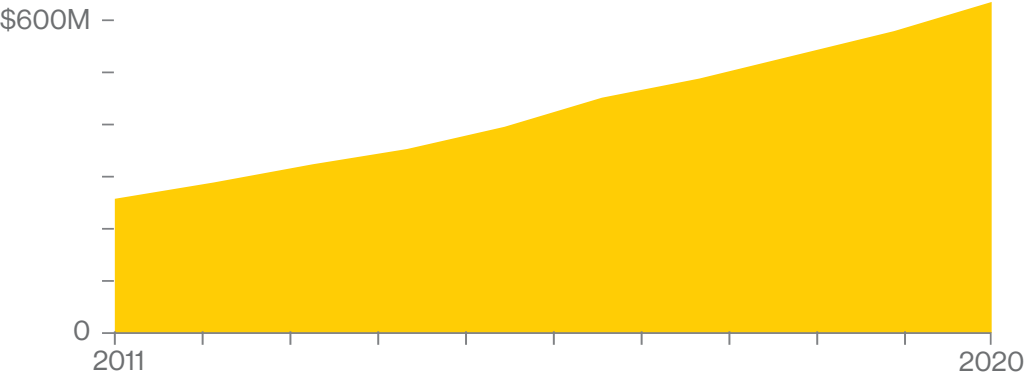
Strengthening Charities

Grants

The Foundation provides grants to qualified donees (essentially other registered charities) to support all parts of the charitable community. Grants and awards engage citizens in building their communities and strengthening charitable organizations, now and into the future. Grants from endowed funds are a percentage of the market value of the fund. As the market value of endowed funds and the number of endowed funds grow, the number and dollar amount of grants will grow. The number and timing of grants from non-endowed funds also affect the total number and dollar amount of grants.

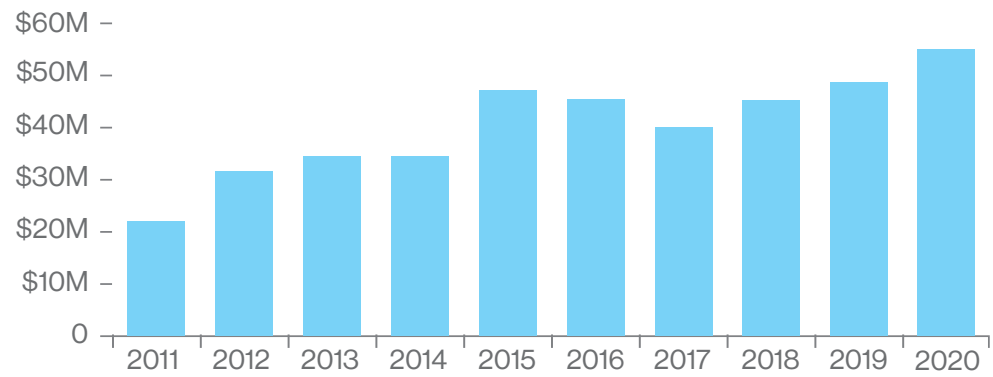
Foundation funds are flexible and adaptive to emerging community needs – responding to a need that may not have existed when the fund was created.

Total Grants from Inception



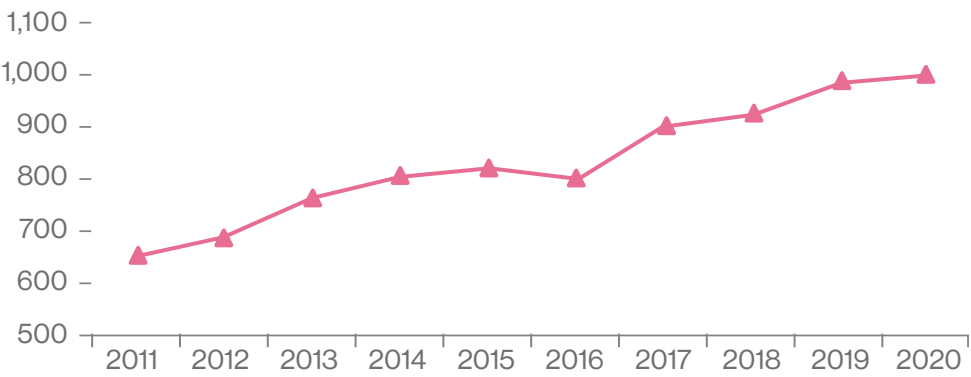
Since the Foundation’s inception in 1955, the total dollar value of grants to the end of March 2020 is approximately \$638.6 million (2019 – \$583.6 million). Almost two-thirds of that amount (\$405.9 million, 2019 – \$379.8 million) has been distributed in the last ten years of the Foundation’s 65-year history to registered charities and like organizations.

Total Grants



As with the general trend in the dollar amount of grants distributed, the number of different charitable organizations who have received grants each year from the Foundation has trended upwards. This growth is a function of both the growth in the number of Calgary-based charities who are aware of the funding available from the Foundation, as well the growth in the number of funds established by donors at the Foundation for various charitable purposes.

Number of Charities Funded



Capacity Building

The Foundation provides support to qualified donees beyond grantmaking. The Foundation financially supports capacity building workshops through other appropriate charitable organizations whose mission includes facilitating learning that focuses on strengthening capacity. In supporting learning delivered by other appropriate charitable organizations, the Foundation also builds the capacity of these organizations.

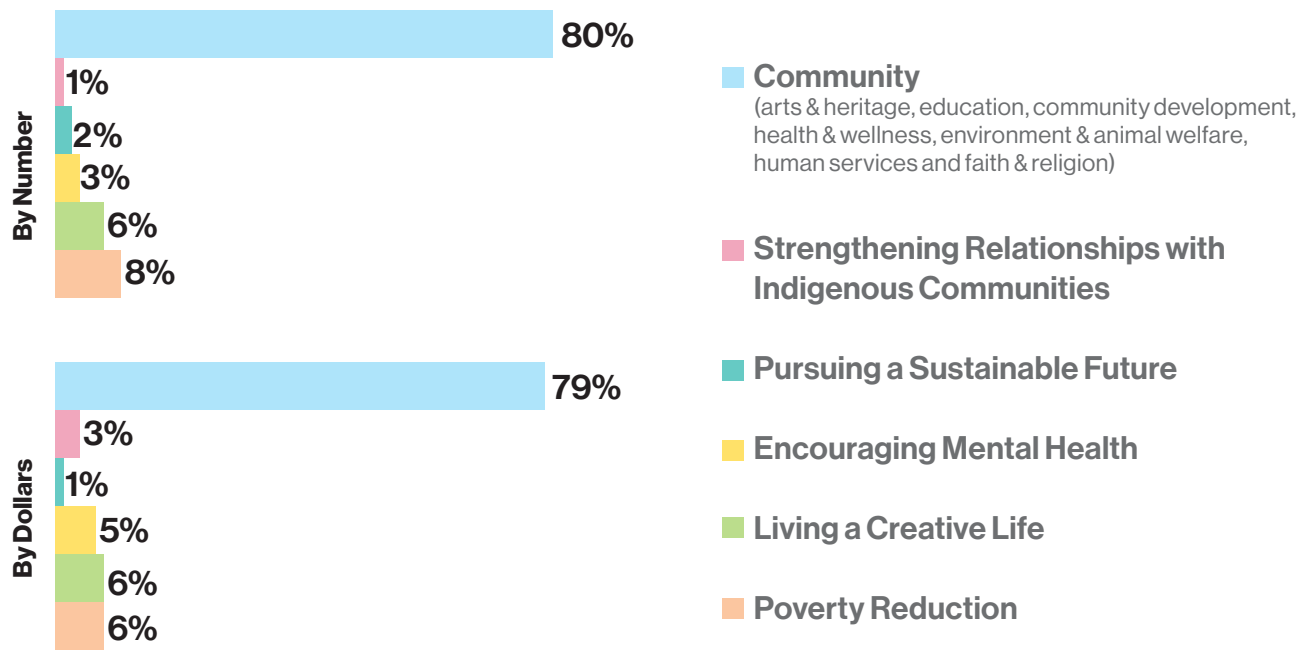
Vital Priorities

In 2015, through a process that engaged community partners and stakeholders, the Foundation identified five Vital Priorities on which to focus additional leadership and support for the next ten years. These Vital Priorities are:

- Living Standards: Poverty Reduction
- Arts: Living a Creative Life
- Wellness: Encouraging Mental Health
- Environment: Pursuing a Sustainable Future
- Community Connections: Strengthening Relationships with Indigenous Communities

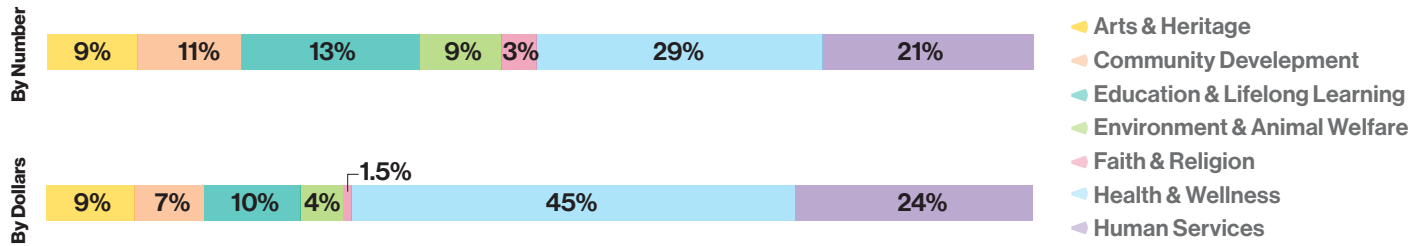
This year, the Foundation provided 599 grants (2019 – 527 grants) worth \$11.7 million (2018 - \$17.6 million) to specific initiatives that support the five Vital Priority areas. Poverty Reduction attracted the most financial support, followed by Living a Creative Life and Encouraging Mental Health. The allocation of funding to the Vital Priority areas in 2020 is as follows:

Grants by Vital Priority

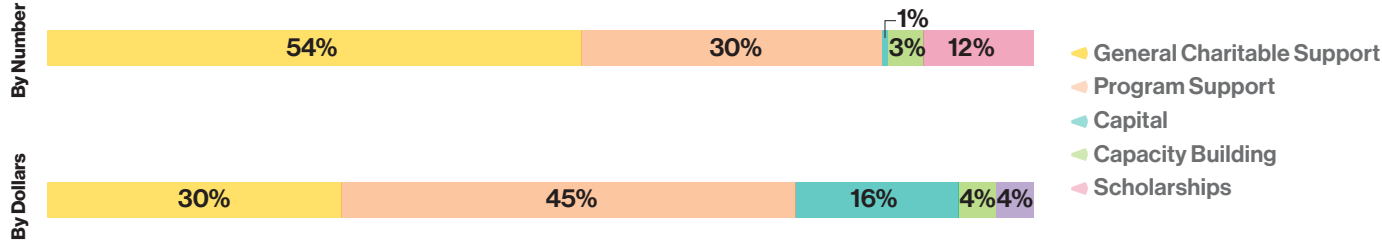


The following five sets of charts offer insight into the total amount granted across all sectors in fiscal 2019:

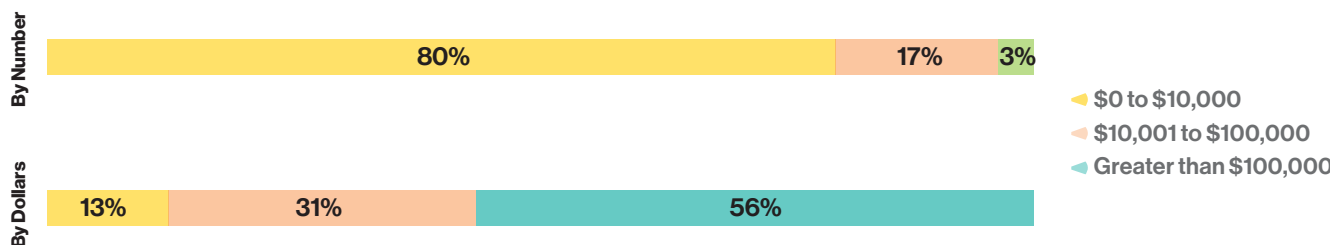
Grants by Sector



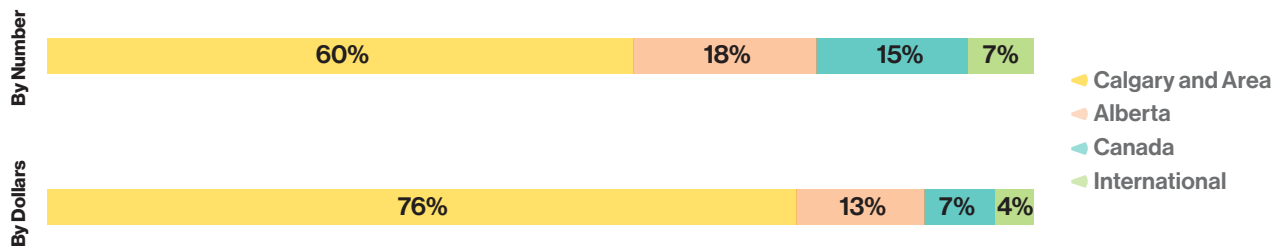
Grants by Type



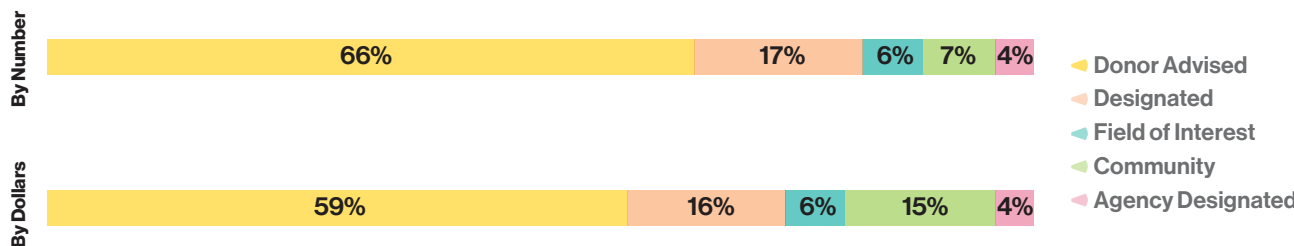
Grants by Dollar Amount



Grants by Geography



Grants by Fund Type



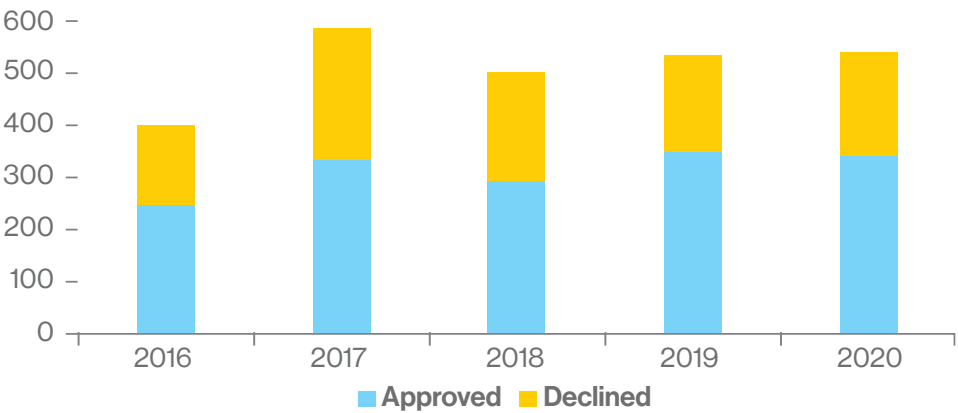
Unrestricted granting programs are typically funded by Community and Field of Interest endowment funds. From time to time, additional financial resources from other sources, such as Donor Advised, Designated, and Flow-through funds, may also contribute to unrestricted granting programs. These granting programs are application-based, generally directed to new and emerging needs, and encompass the following:

- ‘Community Grants’ to support initiatives that respond to developing community issues and evolving priorities.
- ‘Grassroots Grants’ to support resident-led projects that help create and strengthen the bonds of neighbourliness.
- ‘Strategic Opportunity Grants’ to support small to mid-sized qualified donees with small, time-sensitive, strategic initiatives that advance their work by testing ideas for new or enhanced programs or to bring outside expertise into the organization in order to build capacity, strengthen board governance or support professional development.
- ‘Daryl K. Seaman Canadian Hockey Fund’ to support all aspects of amateur ice hockey in Canada on a nation-wide basis and new initiatives that encourage young people to learn about, enjoy, and play amateur sport of all kinds as well as increase equal access and promote participation in community-based amateur sport.
- ‘Major and Signature Grants’ to assist charitable organizations in all parts of the charitable sector by providing single or multi-year support for large-scale charitable initiatives that are broad in scope and aim to transform our community. Grants support local or national initiatives that impact Calgary and area by addressing major issues and encouraging participation in charitable activities from a great number of citizens.

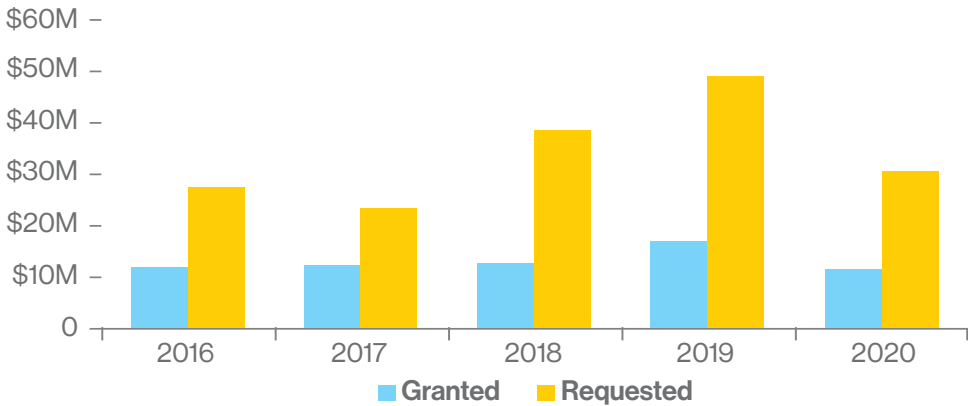
In response to the COVID-19 pandemic the Foundation established the Pandemic Recovery Program immediately prior to the end of the 2020 fiscal year. The Program was created to support resiliency- building initiatives, community engagement, and new programming in the face of the challenges created by the pandemic.

The Pandemic Recovery Program has three phases of support. Phase 1, the ‘Relief phase’ is to support the immediate needs of charities to serve clients, connect with staff, board, and other stakeholders. This funding is to provide short-term space and time to plan for recovery. Phase 2, the ‘Recovery phase’ is to activate strategies to get charitable operations back to pre-pandemic levels. Phase 3, the ‘Resilience phase’ is to support strategies and technologies for strengthening organizations for the operational future.

Number of Unrestricted Grants Approved/Declined



Unrestricted Granting Programs Granted/Requested Amounts



Engaging Citizens

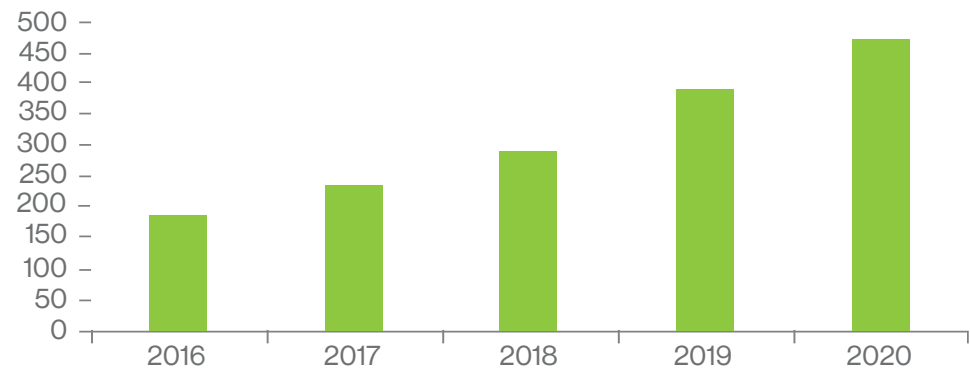
The Foundation’s vision is that all citizens will one day be engaged in community building. The Foundation encourages active citizenship by helping residents undertake small, creative projects that benefit their local community or by supporting resident-led projects that help create and strengthen the bonds of neighbourliness. Whether through our Grassroots Granting programs or Foundation- supported Jane’s Walks, approximately 15,000 (2019 – 11,000) people were engaged in projects that helped them better understand their neighbourhoods and communities and strengthen a personal and collective sense of belonging.

Community Knowledge Centre

The Foundation’s Community Knowledge Centre (“CKC”) is a website that presents the work of registered charities in Calgary and area. Through individual CKC profiles, organizations can showcase their innovative and impactful solutions to community issues. Since its inception in 2014, CKC has been a resource to share the Foundation’s knowledge of community with donors, charitable organizations, media, and other key stakeholders. To increase CKC membership and improve the way CKC member organizations share the impact of their work, the Foundation provides capacity-building workshops focused on communications and storytelling.

As of March 31, 2020, CKC membership had grown to showcase 475 (2019 – 392) charitable organizations, a 21% (2019 – 34%) growth from the previous fiscal year end.

Number of Organizations of CKC Website



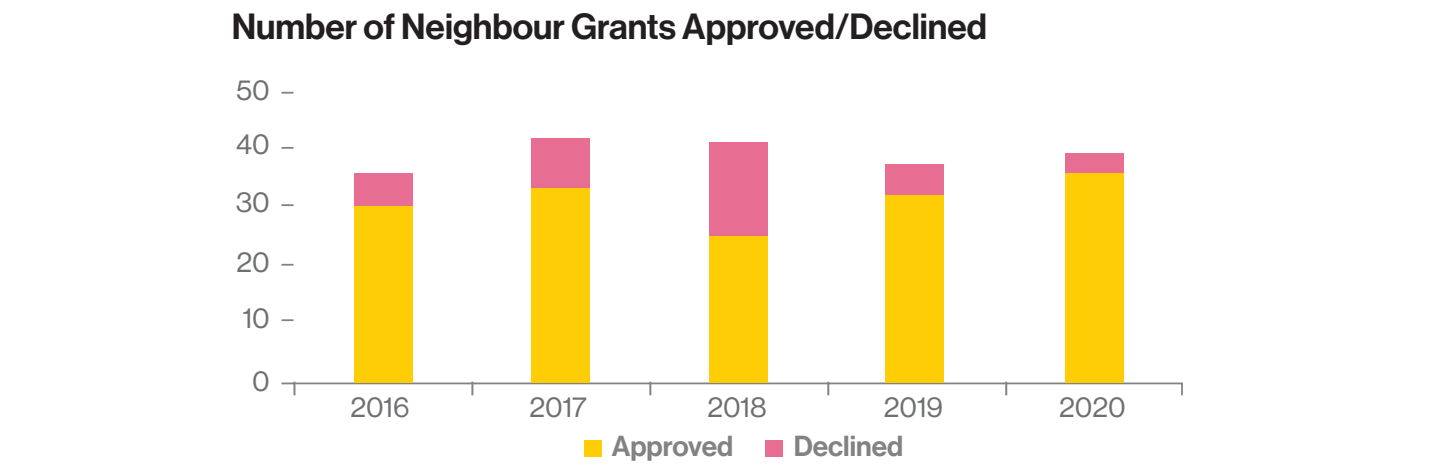
Calgary’s Vital Signs®

Over a decade ago, the Foundation launched Calgary’s Vital Signs to increase the effectiveness of the Foundation’s grantmaking, better inform donors about issues and opportunities, spark discussion, encourage connections, and inspire action. Calgary’s Vital Signs report features expert research combined with the results of a citizen survey, wherein Calgarians speak to areas critical to quality of life. Citizen engagement plays a key role in the Vital Signs process and over 2,200 (2018 – 2,262) Calgarians took the Vital Signs survey in 2019.

As a nationally coordinated initiative of Community Foundations of Canada, the Foundation was one of a number of community foundations across Canada publishing a Vital Signs report in 2019. To strengthen the statistical validity of the results, a representative panel survey was conducted, in addition to the citizen survey. This allowed responses to be positioned from an individual’s perspective, as well as societal. Calgaryvitalsigns.ca has been a primary tool to share the results of the survey and key findings from the report.

Neighbour Grants Live

In 2014, Calgary Economic Development and the Foundation partnered to offer Soul of the City Neighbour Grants. Five projects were supported at \$5,000 each and had their story told through the film “Our City, Our Soul: Five Neighbourhood Projects”. In 2016, RBC Foundation joined the partnership making each of the five grants now \$10,000. In 2017 the program was rebranded as Pitch Night: Neighbour Grants LIVE, a collaboration between RBC Foundation and Calgary Foundation Pitch Night encourages Calgarians to pitch their ideas to improve, enhance, or revitalize their community or neighbourhood.

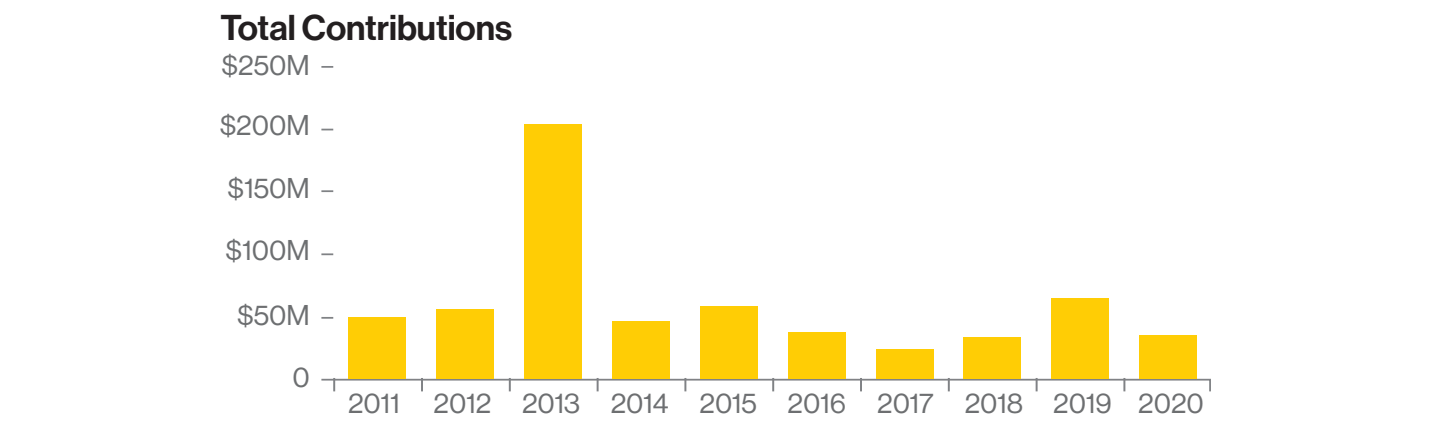


Donor Engagement

Desired Impact: Inform, inspire and educate existing and potential donors, donor families, professional advisors and charitable organizations about the unique value the Foundation brings to philanthropy.

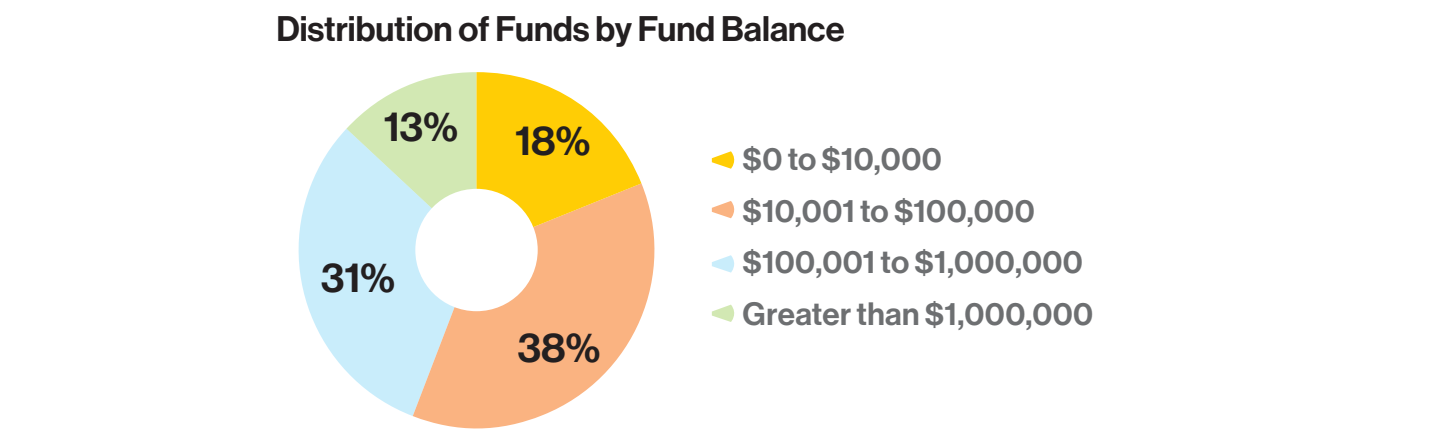
The Foundation is committed to continuously building our expertise and service offerings to scale and deepen donor stewardship, community knowledge, charitable sector capacity building, and innovative philanthropy – such as impact investing – described in more detail below. Our customized relationship management model offers each donor family resources such as family philanthropy workshops, strategic philanthropy conversation starters and guides, as well as webinars and family newsletters depicting their experiences with multiple generations. Initially designed to share learnings in our Vital Priorities area, donor gathering events have been expanded to include community stakeholders.

Professional advisors remain the primary source of referrals of new donors. The Foundation is focused on continually growing relationships with professional advisors whose expertise in areas such as financial and estate planning, taxation, and wealth management might benefit from the added component of strategic philanthropic planning.

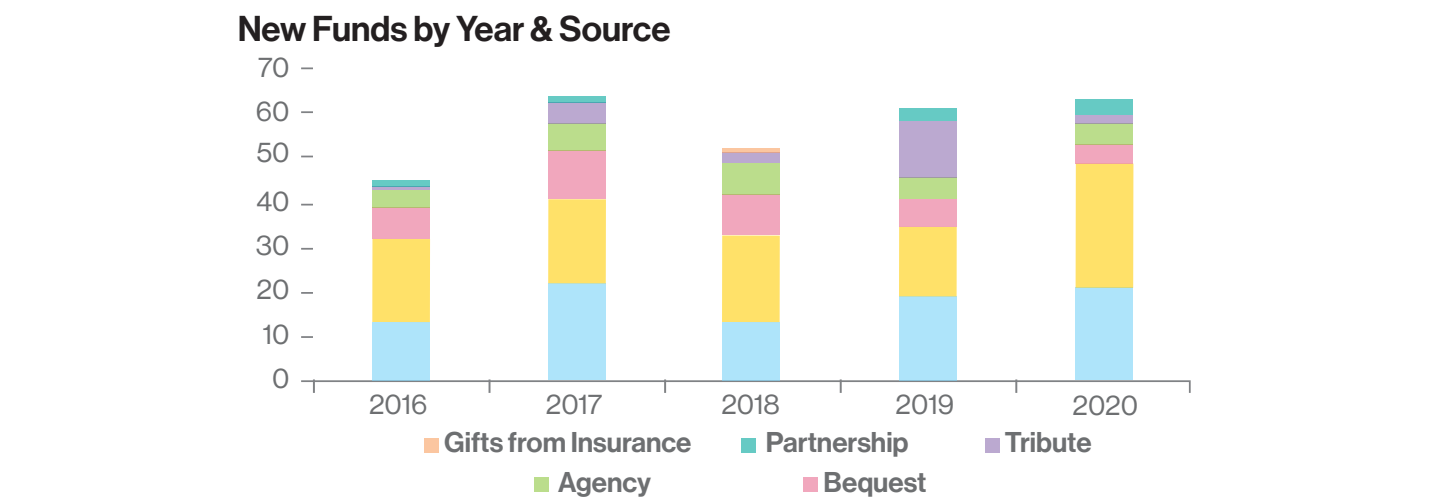


The Foundation welcomes gifts of any size, knowing that each gift – the impact multiplied when endowed – can further the mission. Although individual funds are established with a minimum of \$10,000 (or a commitment to reach \$10,000 in the near-term) in order to maximize the impact of grants from the fund and use operational resources in an efficient manner, gifts of any amount can build existing funds.

Fifty six percent (2019 – 56%) of all individual funds at March 31, 2020 had balances below \$100,000 and 18% (2019 – 19%) of that number represent funds established with less than \$10,000. These figures understate the number of funds established with less than \$10,000 due to investment growth through the many years of the Foundation's existence.



The Foundation works with existing and potential donors to create funds in many and diverse ways that best suit each individual or organization. The number of new funds established each year, both living and testamentary, has varied between 45 and 64 over the past five years. Direct contact with donors and referrals by professional advisors have been the primary sources of individual funds.





HANG IN
THERE!



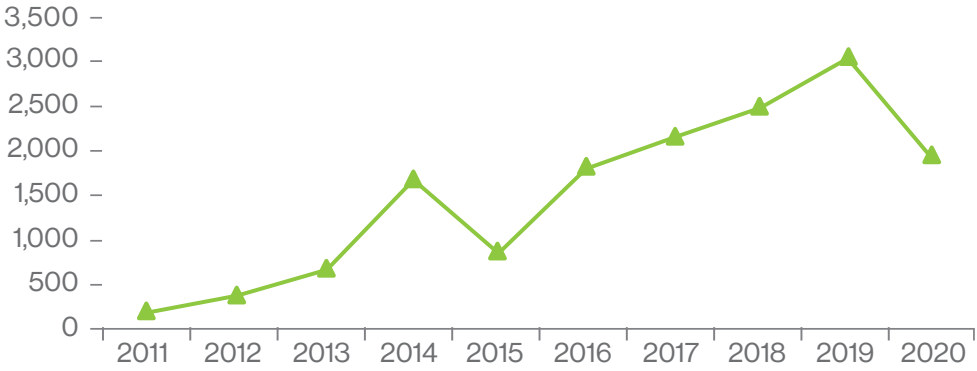
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Public Confidence and Reputation

Desired Impact: Stakeholders and public know and value the Foundation as a strategic advisor in philanthropy, an impactful grant maker and a knowledgeable community leader and convenor.

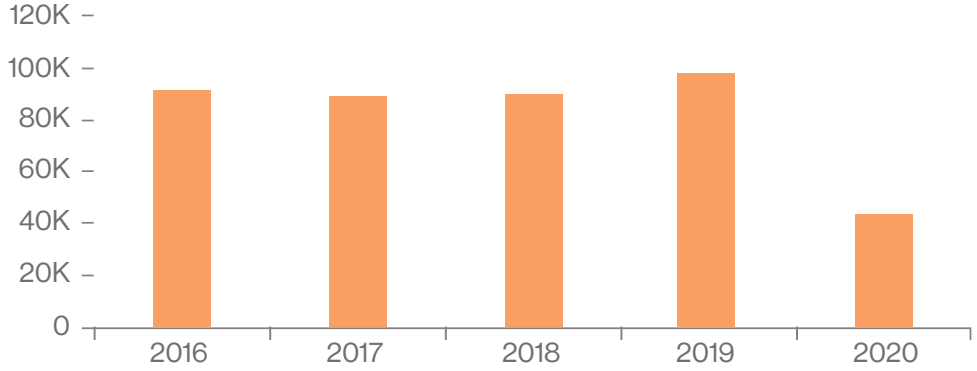
As a leader and convenor, the Foundation regularly brings together engaged citizens, donors, community leaders, as well as not-for-profit and business organizations around issues important to community. Typically, three events are hosted in a year. The annual Vital City event celebrates philanthropy and provides a Foundation year-in-review to an audience of over 600 citizens. Neighbour Grants Live: Pitch Night celebrates citizen-led projects that encourage neighbourliness. One of the Foundation's largest initiatives is the annual Jane's Walk weekend. Jane's Walk in fiscal 2020 had 80 volunteer-led walks (fiscal 2019 – 78 walks), attended by a crowd of over 2,000 walkers (fiscal 2019 – 3,000 walkers) – showing significant growth from just six walks and 100 walkers on its inception weekend in 2008.

Number of Jane's Walk Participants



The Foundation's external print publications include the Annual Report, spur magazine, Calgary's Vital Signs report, and professional advisors' newsletter, among others. The goal of all external publications is to grow the profile of the Foundation through compelling reporting. By sharing relevant research on timely topics, along with inspiring stories of impact, the Foundation works to elevate the profile of organizations and individuals who contribute to a strong, vibrant charitable sector.

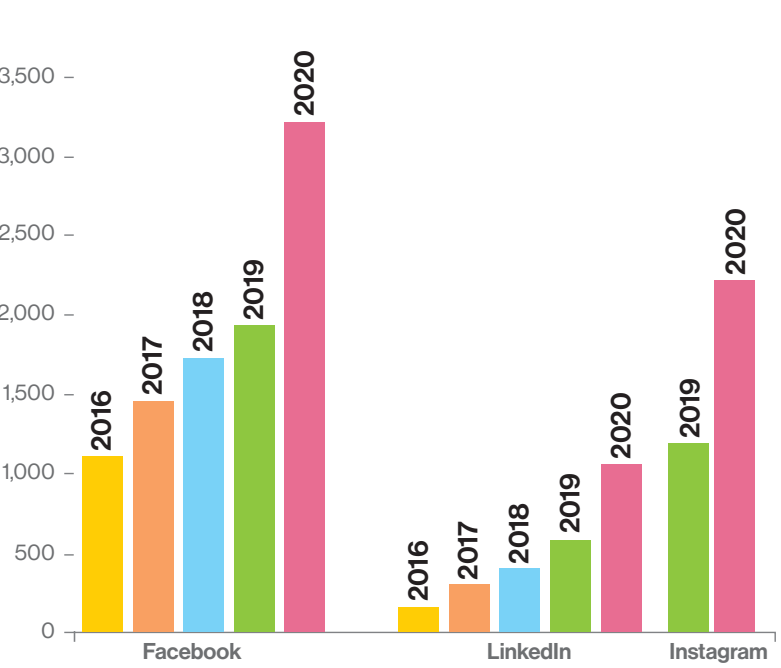
Publication Reach



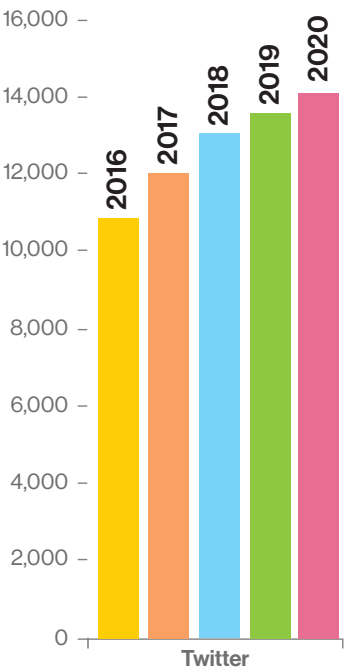
Social media platforms (Twitter, Facebook, Instagram, and LinkedIn) are used for promotion and marketing of Foundation events, initiatives, and publications and are also tools to amplify the work of the charitable sector and broader community. The Foundation is always refining and customizing channels and content to meet the needs of the Foundation and the organizations it supports. The Foundation posts to these platforms on a daily basis to promote upcoming events, support partner organizations, and generate conversations with followers.

The role of the website in communicating the Foundation's role and impact has become increasingly important. Site visitors can access DonorCentral, online grants and scholarship application portals, as well as make donations to existing funds. In keeping up with the growing demands and expectations of technology, the Foundation hosts several microsites – janeswalk.calgaryfoundation.org, thestrider.ca, calgaryvitalsigns.ca, and ckc.calgaryfoundation.org.

Social Media Followers



Twitter Followers

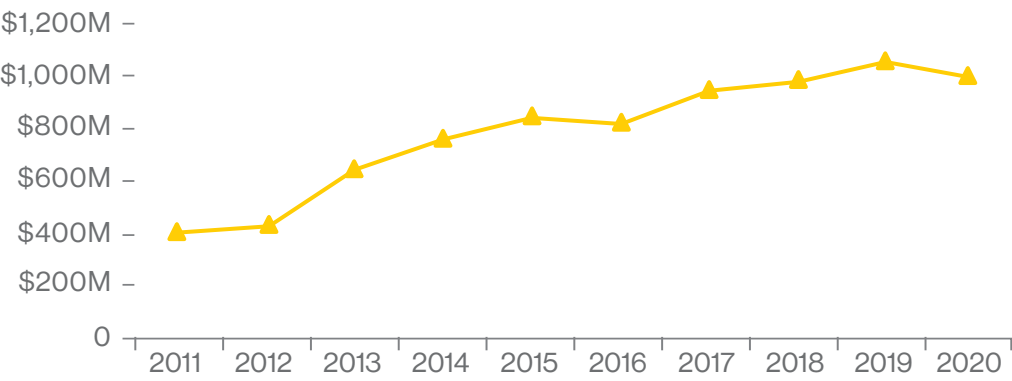


The Foundation's reputation has resulted in long-standing partnerships with media. Regardless of the changing media landscape, the Foundation continues to build on those relationships, resulting in continued media coverage in 2020. Large initiatives like Vital Signs and Jane's Walk typically see the biggest coverage, but ongoing coverage comes from news, radio, and television outlets, as well as online reporting.

Financial Assets

Desired Impact: A growing distribution to maximize benefits/impact to community.

Total Assets at Fiscal Year End

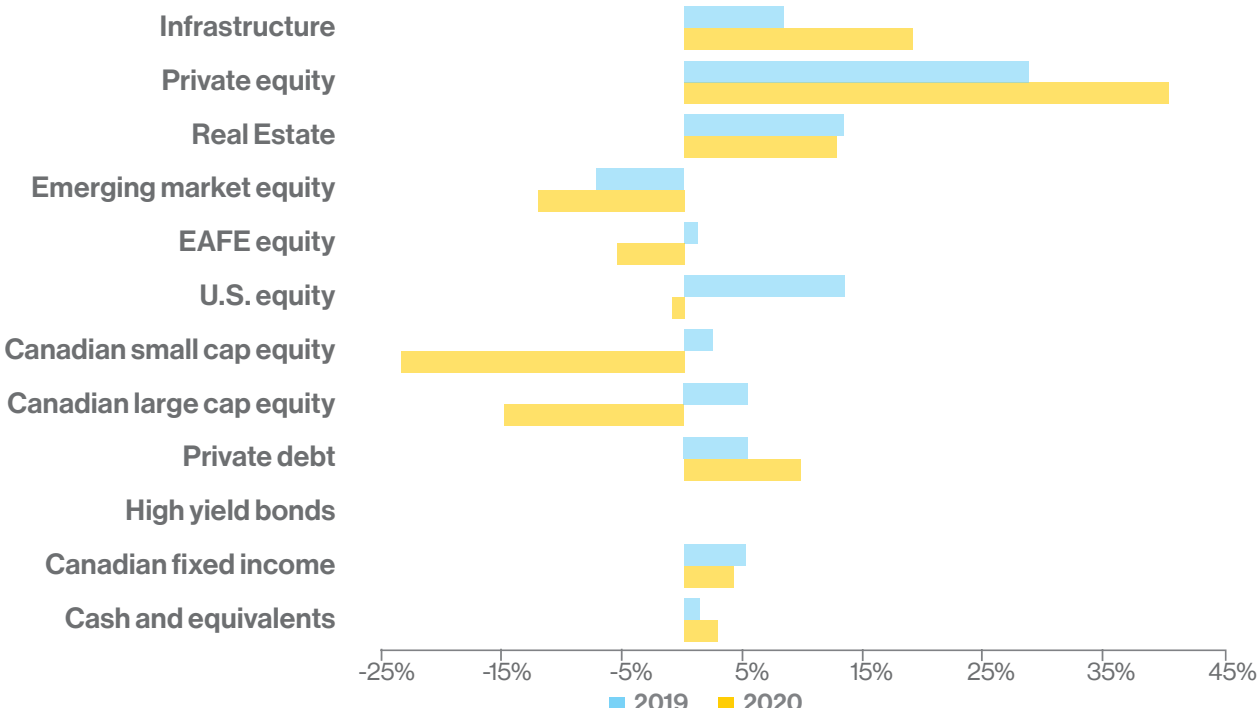


Investments

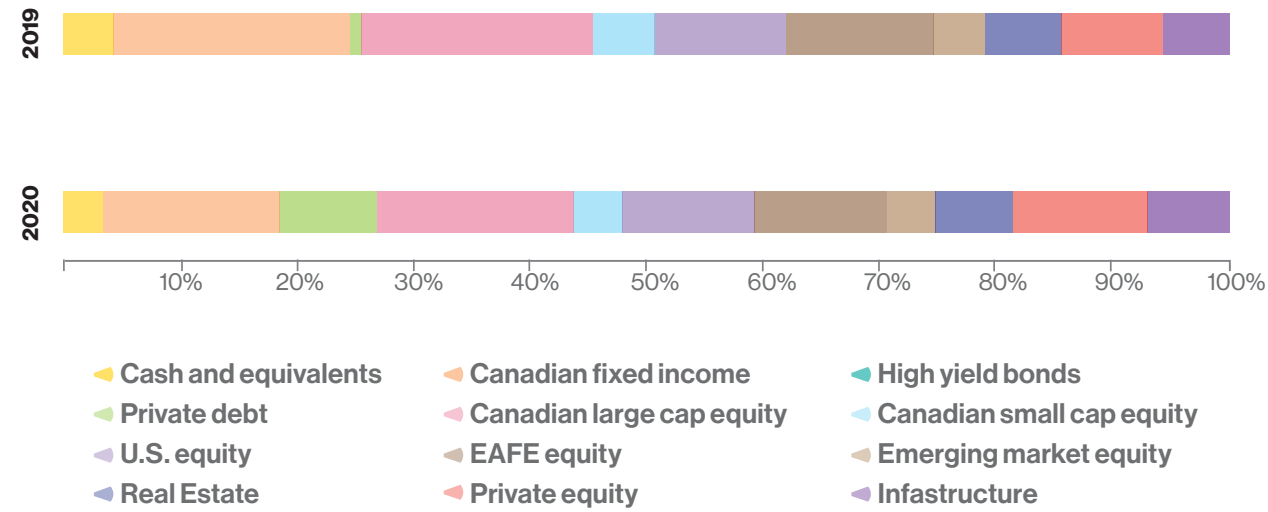
The Foundation has a robust management and governance structure in place to monitor and maintain the primary endowment portfolio (the “Endowment”) of \$934.4 million at March 31, 2020 which represents 93% of the charity’s total assets (2018 – \$971.1 million, 92% of total assets). The Foundation’s primary objective is to earn a rate of return over the long term that preserves the real purchasing power of the Endowment.

The Foundation recognizes that it must take on some risk to execute its strategy, and that there are uncertainties and complexities when investing in capital markets. Therefore, the Foundation utilizes the expertise of external investment managers that work in accordance with the Statement of Investment Policy (the “Policy”) to implement the strategy. The Policy formulates the objectives and principal governance for prudent investment of the Endowment and uses a total return strategy that adds capital gains to other potential income sources to achieve the long-term return objective.

Annual Performance



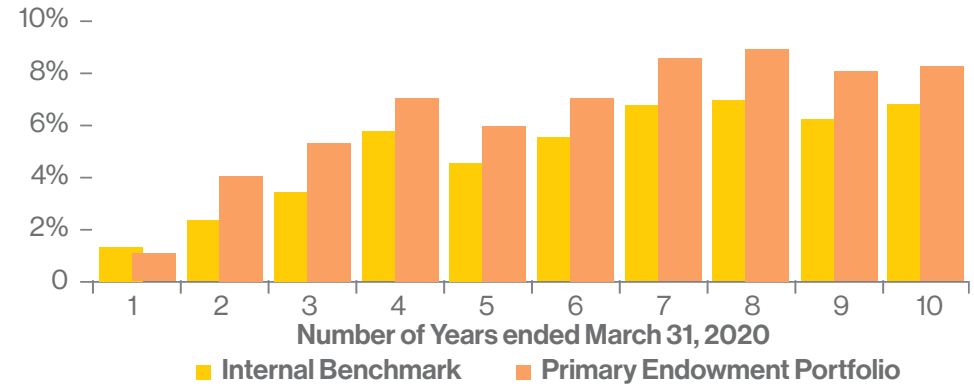
Asset Allocation



Endowment Portfolio Performance

The Endowment’s internal performance benchmark is a weighting of indices based on the optimal asset mix outlined by the Policy. The chart represents the one to ten-year annualized performance for the period ended March 31, 2020.

Annualized Returns



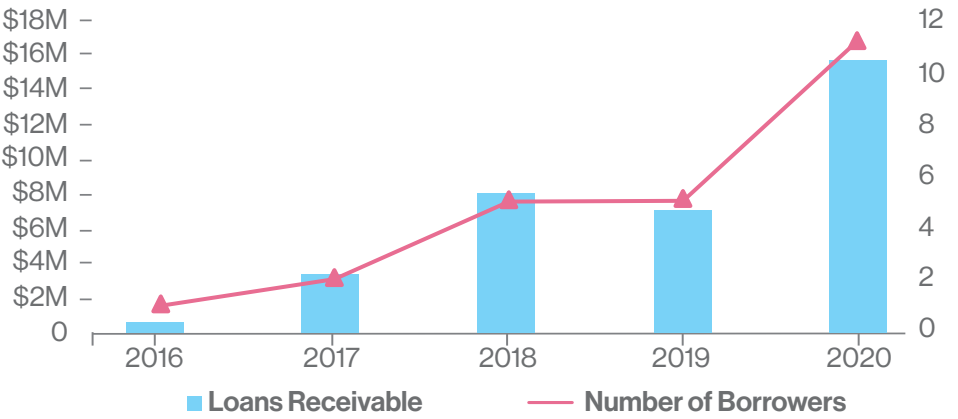
The impact of ‘pandemic economics’ on domestic and global public markets has heavily influenced the Endowment’s performance during the 2020 fiscal year. On January 4, 2020, the World Health Organization (WHO) announced pneumonia cases of an unknown cause originating from Wuhan, China. Throughout January the global community began to issue travel advisories and enhanced airport screenings to detect ill travellers from China. By the end of the month, the WHO declared a “public health emergency of international concern” and a month later public markets reported the largest single week decline since the 2008 global financial crisis, following more than ten years of bull markets. Throughout March 2020, countries responded to the pandemic with many closing borders, businesses, and schools and issuing ‘sheltering in place’ orders to residents while preparing relief plans to prop-up their economies. As a result, the Endowment’s public equity holdings deteriorated from double-digit positive returns at the end of the calendar year to negative returns by fiscal year-end.

Impact Investments

The Foundation’s Community Impact Investment program provides debt financing to Calgary and area charities and not-for-profit organizations working in all parts of the community. The program augments investments from traditional financial institutions or lends to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution. The Foundation offers flexible terms and repayment plans at interest rates proportional to risk.

As at March 31, 2020, the Foundation has loaned \$21.4 million (2019 – \$10.0 million) to Calgary charities and non-profits since the program’s inception. The Foundation has \$1.5 million (2019 – \$8.8 million) earmarked for loans to specific charities and has received \$6.3 million (2019 – \$3.3 million) in principal and interest payments since the program’s inception to this fiscal year-end.

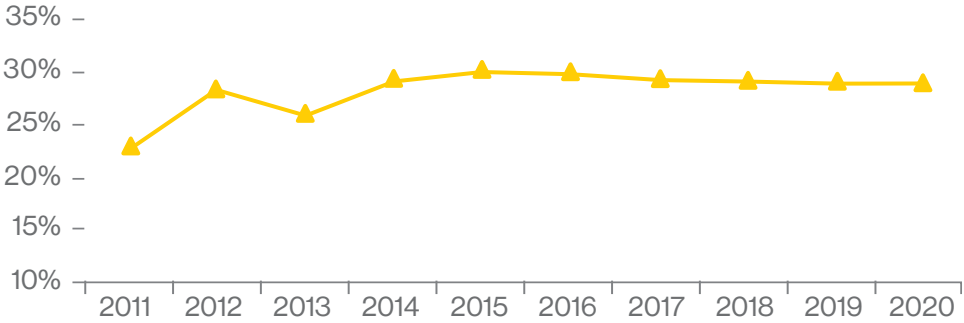
Impact Investments



Unrestricted Endowed Funds

Attention is paid to the distribution of assets across the various types of funds. Community and Field of Interest funds, which are not restricted and are granted at the full discretion of the Foundation, have historically represented a significantly smaller percentage of the total assets than funds established to support a designated charitable organization or in which the advice of donors is sought. Unrestricted fund assets have grown as a percentage of the total endowed funds from 22% in 2011 to 29% in 2020.

Unrestricted Assets as a Percentage of Total Assets



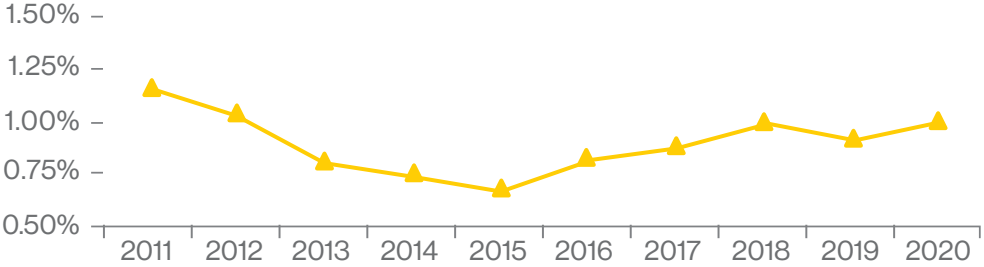
Organizational Effectiveness

Desired Impact: Sound management, strong governance, healthy workplace and continuous learning support the achievement of goals where employees and volunteers work as a team and thrive.

Service costs as a percentage of average asset value has been commonly used by community foundations as a benchmark of efficiency. Service costs are impacted by the projects undertaken to support operations, the asset classes and structure of the investment management program, professional and technical costs directly attributable to gift acceptance, and charitable initiatives in the community.

The Foundation aims to manage service costs to a range around 1% of average asset value.

Service Costs as a Percentage of Average Total Assets

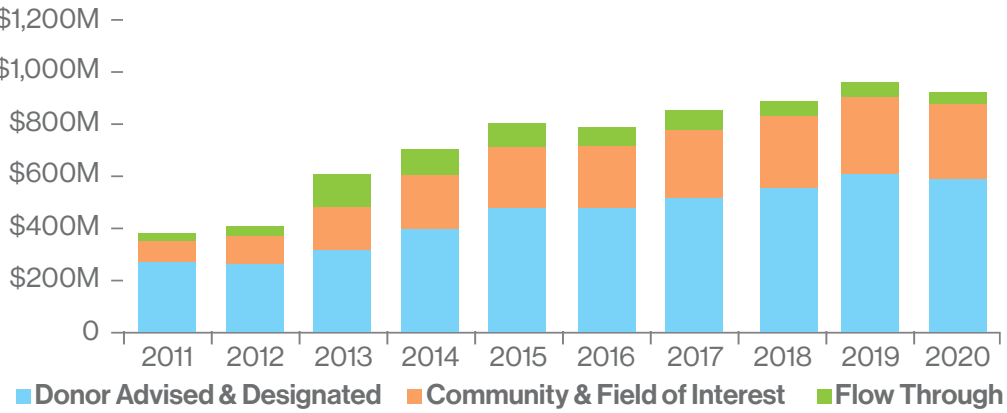


Capability to Deliver Results and Historical Analysis

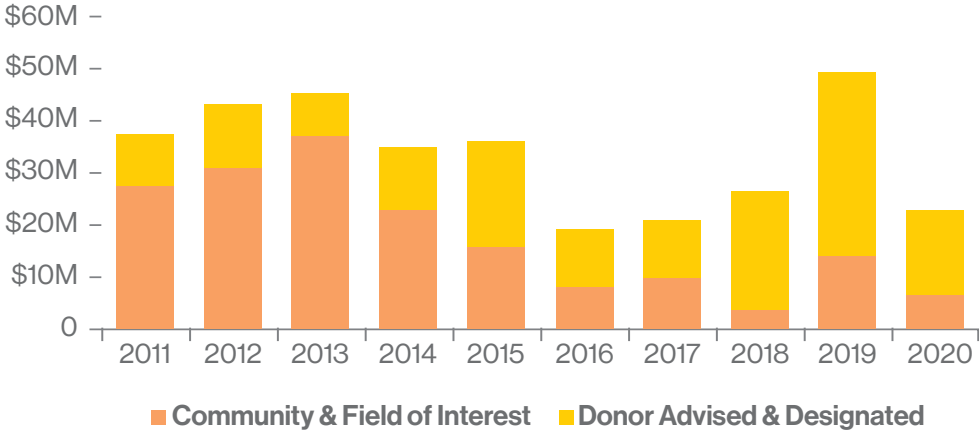
ASSETS
The Foundation’s total assets under administration as at March 31, 2020 totalled \$1,009.9 million as compared to \$1,054.3 million at March 31, 2019. Of the total assets under administration at fiscal year- end, \$66.8 million (2019 – \$73.4 million) of assets represent funds administered for others. Funds administered for others are generally endowments owned by other charitable organizations. The funds administered for others liability is represented on the Consolidated Statement of Financial Position as a claim on the Foundation’s primary endowment portfolio by these other charitable organizations.

OPERATIONS
Further analysis of fund balances, or equity, endowment contributions and grants illustrates the allocation by Community & Field of Interest, from which grants are made at the discretion of the Foundation, Donor Advised & Designated from which grants are directed to charitable organizations with the advice of donors or designated at the time the fund is established, respectively, and non-endowed Flow-through funds from which grants are also directed to charitable organizations with the advice of donors.

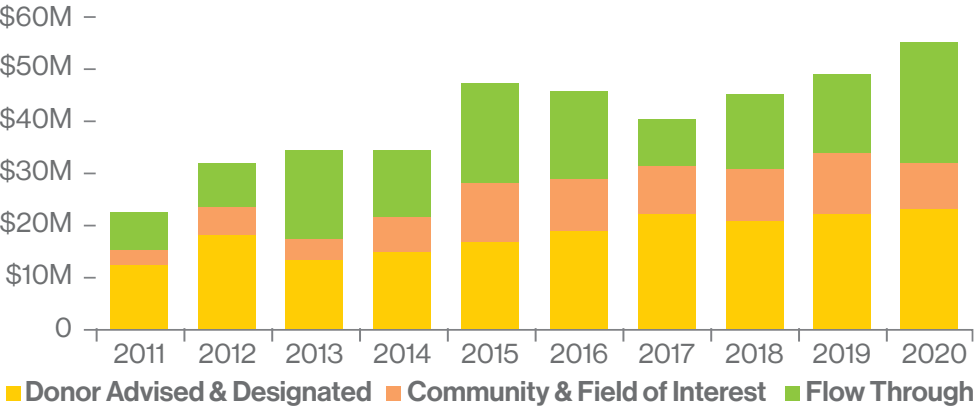
Fund Balances



Endowment Contributions

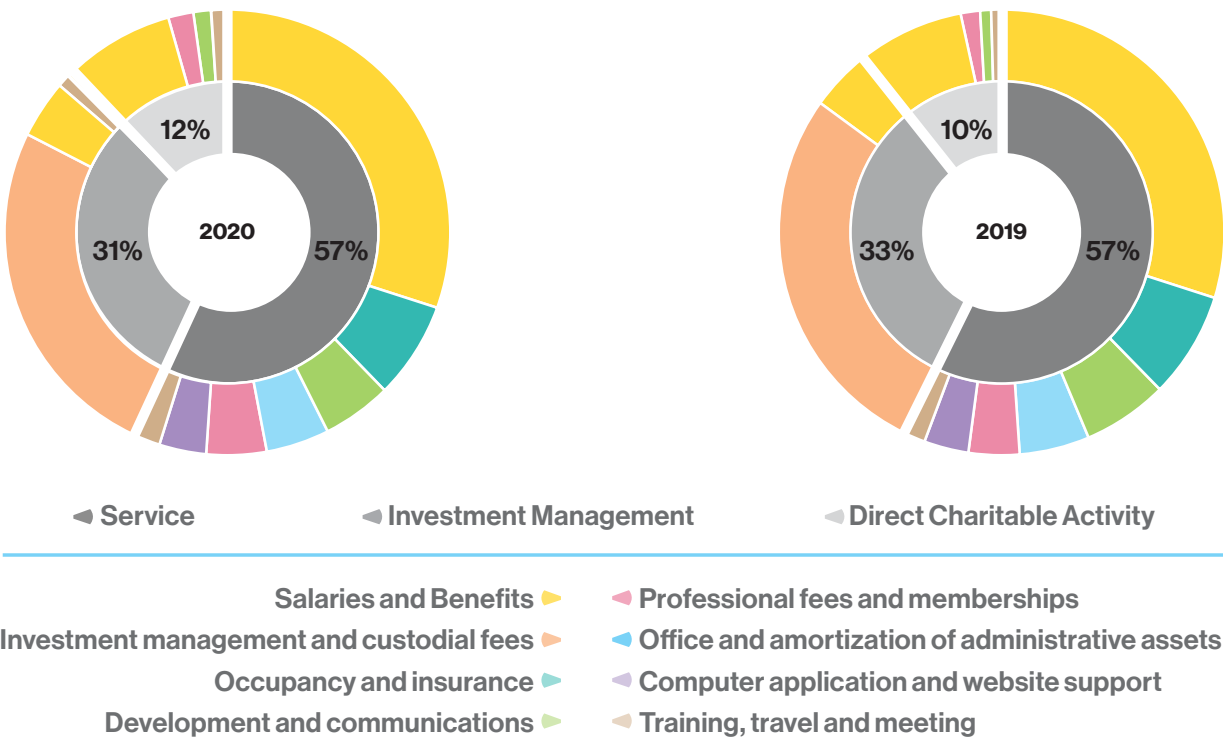


Grants



The service costs incurred to strive for success in the key results areas and get traction on the mission are distinguished for management purposes between service costs (e.g. donor engagement, communications, accounting, computer support, general and administrative and related management), investment management costs (e.g. portfolio management, custodian, performance measurement and related management), and direct charitable activity costs (e.g. granting programs, proactive community leadership and related management). These costs totalled \$10.3 million (\$9.4 million in 2019).

Service Costs by Expense



The service and investment management costs incurred to operate the Foundation that are not directly attributable to a particular gift are recovered from the funds. The recovery process is as follows:

- (i) A percentage of the market value of the individual endowment funds is recovered by way of a tiered schedule. The amount of this recovery totalled \$8.6 million in 2020 and \$7.9 million in 2019.
- (ii) Costs recovered from funds administered for others of \$0.9 million (\$0.8 million in 2019).

Interest earned on the money market instruments and fixed income securities, in which flow-through contributions are invested, totalled \$1.0 million (2019 – \$1.1 million). This interest revenue will be used to augment the funds available for unrestricted granting programs.

Direct charitable activity costs are funded from the grant amounts available to spend from Community and Field of Interest funds.

Prospective Risks

Operational Risk: COVID-19 Pandemic

As commented on in the “*Forward-looking statements*” section at the beginning of this report, the impact of the COVID-19 pandemic on the support of donors both to the Foundation and other charitable organizations in and around Calgary, the ongoing ability of those charitable organizations to provide their services, and the amount of costs recoverable and available to be used to operate the Foundation are unknown.

In the normal course of business, the Foundation follows a structured approach to enterprise risk management, wherein a risk register is established, and risks are evaluated, and periodically re-evaluated, as to their consequence and likelihood. In light of existing mitigating factors such as financial controls, resource allocation to technology, organization-wide attention to strategic planning and governance oversight – separate and distinct from the unknown potential impact of COVID-19 – two specifically-identified risks have been rated as having the highest potential negative impact on the Foundation’s ability to carry out its mission:

Reputational Risk: Brand Management

Media and social media relations are at the centre of reputational crisis management. The Foundation has a strong history of professional, accurate social media communication and has built healthy relationships with key media contacts over the years. The Foundation has a formal crisis communications strategy in place to monitor and assess issues as they relate to the Foundation’s reputation.

Reputational Risk: Cyber Security

The Foundation’s network systems are connected to the internet. The file server and email communication are hosted in the “cloud”. Password security, server defenses and firewall protection may not be sufficient to prevent unauthorized access to confidential information. There is no foolproof way to protect networks that are connected to the internet but financial resources allow for enterprise level security that includes vulnerability testing, cybersecurity training and testing, up-to-date network hardware, firmware and software and hosting provided by leading technology companies.

Independent Auditors’ Report

To the Directors of the Calgary Foundation

OPINION

We have audited the consolidated financial statements of the Calgary Foundation (the Entity), which comprise:

- the consolidated statement of financial position as at March 31, 2020;
- the consolidated statement of operations and changes in foundation funds for the year then ended;
- the consolidated statement cash flows for the year then ended;
- and notes to the consolidated financial statements, including a summary of significant accounting policies (hereinafter referred to as the “financial statements”).

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Entity as at March 31, 2020, and its results of operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

BASIS FOR OPINION

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the “Auditors’ Responsibilities for the Audit of the Financial Statements” section of our auditors’ report.

We are independent of the Entity in accordance with the ethical requirements that are relevant to our audit of the financial statements in Canada and we have fulfilled our other responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

OTHER INFORMATION

Management is responsible for the other information. Other information comprises the information other than the financial statements and auditors’ report thereon, included in “Management’s Discussion and Analysis”.

Our opinion on the financial statements does not cover the other information and we do not and will not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information identified above and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit and remain alert for indications that the other information appears to be materially misstated.

We obtained the information, other than the financial statements and the auditors’ report thereon, included in Management’s Discussion and Analysis as at the date of this auditors’ report.

If, based on the work we have performed on this other information, we conclude that there is a material misstatement of this other information, we are required to report that fact in the auditors’ report.

We have nothing to report in this regard.

RESPONSIBILITIES OF MANAGEMENT AND THOSE CHARGED WITH GOVERNANCE FOR THE FINANCIAL STATEMENTS

Management is responsible for the preparation and fair presentation of the financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Entity’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Entity or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Entity’s financial reporting process.

AUDITORS’ RESPONSIBILITIES FOR THE AUDIT OF THE FINANCIAL STATEMENTS

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors’ report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Entity’s internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management’s use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Entity’s ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors’ report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors’ report. However, future events or conditions may cause the Entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



Chartered Professional Accountants
June 25, 2020
Calgary, Canada

KPMG LLP is a Canadian limited liability partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative (“KPMG International”), a Swiss entity. KPMG Canada provides services to KPMG LLP

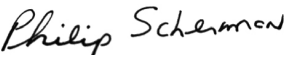
Consolidated Statement of Financial Position

March 31, 2020, with comparative figures for 2019

	2020		2019	
Assets (note 3)				
Current assets:				
Cash and cash equivalents	\$	50,849,819	\$	72,317,953
Prepaid expenses		283,008		293,574
Accrued investment income		1,015,757		811,959
Current portion of loans receivable (notes 5 and 11 (c))		3,436,764		281,038
		55,585,348		73,704,524
Investments, at fair value (note 4)		938,818,394		970,361,385
Loans receivable (notes 5 and 11 (c))		12,125,373		6,638,075
Other assets (note 6)		3,348,245		3,625,223
	\$	1,009,877,360	\$	1,054,329,207
Liabilities and Net Assets				
Current liabilities:				
Accounts payable and accrued liabilities	\$	1,447,370	\$	1,226,533
Grants payable		7,096,106		7,198,687
Deferred flow-through grants (note 7)		47,914,080		58,803,616
		56,457,556		67,228,836
Non-current grants payable		321,272		713,855
Funds administered for others (note 8)		66,788,583		73,363,725
Foundation funds:				
Community and Field of Interest funds (note 7)		288,955,364		296,943,092
Donor Advised and Designated funds (note 7)		597,354,585		616,079,699
		886,309,949		913,022,791
Subsequent event (note 17)				
Commitments and contingency (notes 9 and 11 (c))				
	\$	1,009,877,360	\$	1,054,329,207

See accompanying notes to consolidated financial statements.

On behalf of the Board:



Philip Scherman, Director



Elizabeth Peters, Board Chair

Consolidated Statement of Operations and Changes in Foundation Funds

Year Ended March 31, 2020, with comparative figures for 2019

	Community & Field of Interest		Donor Advised & Designated		Flow-through		Total 2020	Total 2019		
Revenue										
Contributions	\$	6,383,745	\$	16,144,396	\$	12,893,331	\$	35,421,472	\$	65,180,210
Interest and dividends		7,531,373		15,271,354		361,320		23,164,047		19,965,551
Flow-through funds interest		813,023		–		212,894		1,025,917		1,062,194
Costs recovered from funds administered for others (note 8)		946,457		–		–		946,457		820,675
Realized capital gains (losses), net		7,017,737		14,539,928		(24,333)		21,533,332		25,982,463
Unrealized capital gains (losses), net		(17,702,015)		(36,740,581)		(7,513)		(54,450,109)		19,280,817
Total revenue		4,990,320		9,215,097		13,435,699		27,641,116		132,291,910
Expenditures										
Grants		(8,872,648)		(22,999,429)		(23,050,431)		(54,922,508)		(48,912,108)
Service costs, net (note 10)		(4,043,321)		(6,193,282)		(84,383)		(10,320,986)		(9,395,591)
Total expenditures		(12,915,969)		(29,192,711)		(23,134,814)		(65,243,494)		(58,307,699)
Transfers		(62,079)		1,252,500		(1,190,421)		–		–
Decrease (increase) in deferred flow-through grants		–		–		10,889,536		10,889,536		(1,841,757)
Change during the year		(7,987,728)		(18,725,114)		–		(26,712,842)		72,142,454
Balance, beginning of year		296,943,092		616,079,699		–		913,022,791		840,880,337
Balance, end of year	\$	288,955,364	\$	597,354,585	\$	–	\$	886,309,949	\$	913,022,791

See accompanying notes to the consolidated financial statements.

Consolidated Statement of Cash Flows

Year Ended March 31, 2020, with comparative figures for 2019

	2020		2019
Cash provided from (used in):			
Operating activities:			
Change in Foundation funds	\$ (26,712,842)	\$	72,142,454
Change in deferred flow-through grants	(10,889,536)		1,841,757
Change in funds administered for others (note 8)	(6,575,142)		5,473,276
Change in funds	(44,177,520)		79,457,487
Change in non-current grants payable	(392,583)		(177,845)
Items not involving cash:			
Realized capital gain on sale of investments	(23,351,736)		(28,083,377)
Unrealized capital loss (gain) on investments	58,289,418		(20,928,938)
Contributions of non-cash gifts	(8,616,491)		(15,098,420)
Amortization of leasehold improvements and administration assets (note 10)	375,507		375,027
	(17,873,405)		15,543,934
Changes in non-cash working capital:			
Prepaid expenses	10,566		56,618
Accrued investment income	(203,798)		(127,822)
Accounts payable and accrued liabilities	220,837		319,678
Grants payable	(102,581)		(603,473)
	(17,948,381)		15,188,935
Investing activities:			
Purchase of leasehold improvement and administrative assets	(59,054)		(80,570)
Loans receivable (note 5)	(11,450,000)		(150,000)
Repayment of loans receivable (note 5)	2,806,976		1,181,987
Proceeds from sale of endowment investments	163,749,446		192,587,853
Proceeds from sale of flow-through investments	13,154,415		15,510,150
Purchase of endowment investments	(160,631,636)		(191,690,808)
Purchase of flow-through investments	(11,089,900)		(11,760,458)
	(3,519,753)		5,598,154
Net increase (decrease) in cash and cash equivalents	(21,468,134)		20,787,089
Cash and cash equivalents, beginning of year	72,317,953		51,530,864
Cash and cash equivalents, end of year	\$ 50,849,819	\$	72,317,953

See accompanying notes to the consolidated financial statements.

Notes to the Consolidated Financial Statements

Year ended March 31, 2020, with comparative figures for 2019

1. Calgary Foundation (the “Foundation”)

(a) Description of the Foundation

The Foundation was incorporated in 1955 by the Calgary Foundation Act of the Legislative Assembly of Alberta. The Foundation is a registered charity classified as a public foundation under the Income Tax Act (Canada) and accordingly is exempt from income taxes and can issue donation receipts for income tax purposes.

The Foundation's financial statements are prepared using Canadian accounting standards for Not-For-Profit Organizations in accordance with part III of the Chartered Professional Accountants (“CPA”) Canada Handbook.

(b) Foundation funds

Community & Field of Interest

These are endowment funds from which grants are directed to new and emerging needs of the community at the discretion of the Foundation. Field of interest fund grants are restricted by the donor to a charitable area, population or region at the time the fund is established.

Donor Advised & Designated

Donor advised funds are endowment funds from which grants are directed to charitable organizations with the advice of donors. Designated funds are endowment funds from which grants are directed to charitable organizations designated by the donor at the time the fund is established.

Flow-through

These are funds from which grants are directed to charitable organizations with the advice of donors. These funds are not endowment funds.

(c) Funds administered for others

These are funds owned by other charitable organizations and pooled with Foundation assets for investment purposes.

(d) Preservation of purchasing power

To support the policy of preserving the purchasing power of the permanent endowment funds, the Foundation limits the amount of annual grants to a percentage of the market value of each fund.

2. Significant accounting policies

(a) Principles of consolidation

The consolidated financial statements include the financial statements of the Foundation and The Calgary Foundation Investment Trust. The Calgary Foundation is the sole beneficiary of The Calgary Foundation Investment Trust, a trust established on August 6, 2009. On consolidation, all transactions and balances between the Foundation and The Calgary Foundation Investment Trust have been eliminated.

The Foundation is the beneficial owner of all of the shares of certain other registered charities. The Foundation has the ability to appoint the majority of these organizations' boards of directors. The accounts of these controlled organizations have not been consolidated with the accounts of the Foundation. Instead, the Foundation discloses financial information about these controlled organizations as prescribed by part III, section 4450 of the CPA Handbook (note 11). These controlled organizations follow the deferral method of accounting for contributions.

(b) Financial instruments

Financial instruments are recorded at fair value. Financial instruments trading on a recognized public stock exchange are recognized at fair value as established by the closing price. Freestanding derivative instruments that are not in a qualifying hedging relationship and equity instruments that are quoted in an active market are subsequently measured at fair value. The fair value of alternative investments (real estate, infrastructure, private equity or private debt), typically structured as limited partnerships, is determined by the external investment manager using accepted industry valuation methods approved by the general partner and reported on the limited partnership's annual audited financial statements in the local currency.

When the date of an alternative investment's audited financial statements does not coincide with the Foundation's fiscal year end, the fair value recorded by the Foundation includes adjustments for the cash flows for the intervening period including capital called, capital returned, income received, gains (losses) realized and fees and expenses paid. The change in fair value, if any, between the date of the audited financial statements for the alternative investments and the Foundation's fiscal year end is recognized to the extent such changes are known and can be quantified. All other financial instruments are subsequently recorded at cost or amortized cost unless management has elected to carry the instruments at fair value.

Transaction costs incurred on the acquisition of financial instruments measured subsequently at fair value are expensed as incurred. All other financial instruments are adjusted by transaction costs incurred on acquisition and financing costs, which are amortized using the straight-line method.

Financial assets are assessed for impairment on an annual basis at the end of the fiscal year if there are indicators of impairment. If there is an indicator of impairment, the Foundation determines if there is a significant adverse change in the expected amount or timing of future cash flows from the financial asset. If there is a significant adverse change in the expected cash flows, the carrying value of the financial asset is reduced to the highest of the present value of the expected cash flows, the amount that could be realized from selling the financial asset or the amount the Foundation expects to realize by exercising its right to any collateral. If events and circumstances reverse in a future period, an impairment loss will be reversed to the extent of the improvement, not exceeding the initial carrying value.

(c) Foreign currency translation

Investments and accrued income receivable denominated in foreign currencies are translated to Canadian dollars at the exchange rate in effect on the date of the statement of financial position. Investment income denominated in foreign currencies is translated to Canadian dollars at the exchange rate in effect when realized.

(d) Revenue recognition

Interest on bonds and short-term notes is recorded as earned on an accrual basis. Dividends that have been declared are recorded as income on the date of record set for the dividend. Realized and unrealized capital gains and losses are recorded in the statement of operations when earned.

(e) Contributions

The Foundation follows the restricted fund method of accounting for endowment and flow-through contributions. Contributions are recognized when the amount can be reasonably estimated and collection is assured. Flow-through contributions not distributed in the year of receipt are recorded as a liability until the grants are made.

(f) Leasehold improvements and administrative assets

The Foundation amortizes leasehold improvements and administrative assets as follows::

Administrative assets	3 to 5 years
Leasehold improvements	10 years

(g) Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and temporary investments with an original maturity date of three months or less.

(h) Use of estimates

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Estimates include the valuation of investments and the recoverability and useful life of administrative and leasehold improvement assets. Consequently, actual results may differ from those estimates.

(i) Changes in accounting policies

In March 2018, the Accounting Standards Board issued “***Basis for Conclusions- Accounting Standards Improvements for Not-for-Profit Organizations***” resulting in the introduction of a new handbook section in the Accounting Standards for Not-for- Part III of the Handbook that relates to the Foundation, ***Section 4433, Tangible capital assets held by not-for-profit organizations***, which directs organizations to apply the accounting guidance of ***Section 3061, Property Plant and Equipment*** in Part II of the Handbook. In so doing, the new section requires that organizations annually assess for partial impairment of tangible capital assets, to be recorded where applicable, as a non-reversible impairment expense. In addition, where practical, to componentize capital assets when estimates can be made of the useful lives of the separate components.

This section is applied on a prospective basis with the exception of the transitional provision to recognize an adjustment to opening net assets for partial impairments of tangible assets that existed as at April 1, 2019.

The implementation of this change had no impact on the financial statements.

(j) Contributed services

A substantial number of volunteers contribute a significant amount of time each year. Because of the difficulty of determining the fair value of these services, contributed services are not recognized in the consolidated financial statements.

3. Assets by fund

	Community & Field of Interest		Donor Advised & Designated		Flow-through		Funds Administered for Others	Total
Cash and cash equivalents	\$	13,965,019	\$	24,580,820	\$	9,006,679	\$ 3,297,301	\$ 50,849,819
Prepaid expenses		266,051		16,957		–	–	283,008
Accrued investment								
Income		292,850		455,387		214,953	52,567	1,015,757
Current portion of loan receivable		–		–		3,436,764	–	3,436,764
Investments, at fair value		276,339,138		572,735,197		26,305,344	63,438,715	938,818,394
Loan receivable		–		–		12,125,373	–	12,125,373
Other assets		2,242,984		1,105,261		–	–	3,348,245
March 31, 2020	\$	293,106,042	\$	598,893,622	\$	51,089,113	\$ 66,788,583	\$ 1,009,877,360
March 31, 2019	\$	304,751,337	\$	616,874,829	\$	59,339,316	\$ 73,363,725	\$ 1,054,329,207

4. Investments

Year ended March 31, 2020, with comparative figures for 2019

The Foundation records its investments at fair value. The following table is a summary of the fair value of the Foundation's investments.

	2020		2019
Bonds and debentures			
Investment grade	\$	172,520,136	\$ 228,349,661
Private debt		80,499,201	10,386,545
Stocks			
Canada		195,480,695	242,314,457
International		264,776,979	283,179,590
		460,257,674	525,494,047
Real estate		60,771,679	62,731,678
Infrastructure		61,467,054	52,370,202
Private equity		103,302,650	91,029,252
	\$	938,818,394	970,361,385

5. Loans receivable

The loans receivable relate to the Foundation's Community Impact Investment program (“the program”). The program provides debt financing to Calgary and area charities and not-for-profit organizations. The program augments investments from traditional financial institutions or provides lending to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution. Substantially all of the loans to these organizations are secured.

	2020		2019
National Music Centre. Bears interest at 2.2% per annum with interest only payments annually through to June 2024 and principal plus interest payments to maturity in June 2030.	\$	5,000,000	\$ -
Calgary Drop-In and Rehab Centre. Bears interest of 3.0% per annum with interest only payments annually through to maturity in February 2021.		3,000,000	3,000,000
Closer to Home Community Services Society. Bears interest at 4 % per annum with interest only payments semi-annually. Principal is due on demand or upon the occurrence of certain events as outlined in the loan agreement.		2,600,000	–
Knox United Church. Bears interest at 3.5% with interest only payments quarterly to March 2022 and principal plus interest payments to maturity in March 2029.		1,000,000	–

5. Loans receivable (continued)

	2020	2019
Inn from the Cold Society. Bears interest at 3% per annum with monthly payments of principal and interest through to maturity in June 2024.	947,921	1,153,959
Kahanoff Centre for Charitable Activities. Bears interest at 2% per annum until December 2020 increasing thereafter by 0.5% annually until January 2024 (note 11(c)). There are no specified repayments terms and any amount outstanding as of December 2026 is subject to the renegotiation of terms.	787,724	2,465,154
Others. Various loans with interest of 4.0% to 5 % per annum and repayment terms as outlined in the respective loan agreements and maturity dates ranging from June 2020 to January 2030.	2,226,492	300,000
Current portion of loans receivable	(3,436,764)	(281,038)
	\$ 12,125,373	\$ 6,638,075

6. Other assets

	2020	2019
Cash surrender value of donated life insurance policies	\$ 1,105,261	\$ 1,065,786
Leasehold improvements, net of accumulated amortization of \$1,119,677 (2019 – \$817,501)	2,078,613	2,356,330
Administrative assets, net of accumulated amortization of \$536,957 (2019 – \$463,626)	159,371	198,107
Miscellaneous	5,000	5,000
	\$ 3,348,245	\$ 3,625,223

The Foundation is the beneficiary named under whole life and term life insurance policies as follows:

	2020		2019	
	Premiums paid	Cash surrender value	Face value	Face value
Whole life policies	\$ 159,845	\$ 1,105,261	\$ 15,748,257	\$ 14,748,257
Term life policies	8,261	–	390,000	390,000
	\$ 168,106	\$ 1,105,261	\$ 16,138,257	\$ 15,138,257

The cash surrender value of donated life insurance policies is recorded as an asset. The Foundation will record the realizable amount in excess of the cash surrender value when the receipt of the proceeds can be estimated and collection is reasonably assured.

7. Foundation funds

The capital of the Foundation is comprised of funds for which the Board seeks varying degrees of donor input on grant distribution.

	2020	2019
Community	\$ 230,746,740	\$ 237,678,761
Field of Interest	58,208,624	59,264,331
	\$ 288,955,364	\$ 296,943,092
Donor Advised	\$ 328,519,886	\$ 339,802,288
Designated	268,834,699	276,277,411
	\$ 597,354,585	\$ 616,079,699
Deferred flow-through	47,914,080	58,803,616
	\$ 934,224,029	\$ 971,826,407

Deferred flow-through grants represent flow-through contributions received prior to March 31, 2020 and not granted at fiscal year end, net of investment gains and losses and service costs, if applicable. These amounts are deferred and recorded as a liability until the grants are designated and paid.

8. Funds administered for others

	2020	2019
Increases		
Deposits	\$ 8,728,022	\$ 3,526,549
Interest and dividends	1,951,456	1,611,259
Realized capital gains, net	1,818,404	2,100,916
Unrealized capital gains, net	–	1,648,121
Total increases	12,497,882	8,886,845
Decreases		
Withdrawals	(14,287,258)	(2,592,895)
Service costs	(946,457)	(820,675)
Unrealized capital losses, net	(3,839,309)	–
Total decreases	(19,073,024)	(3,413,570)
Change during the year	(6,575,142)	5,473,275
Balance, beginning of year	73,363,725	67,890,450
Balance, end of year	\$ 66,788,583	\$ 73,363,725

b) Assets held on the statement of financial position:

	2020	2019
Genesis Centre Common Areas Lifecycle Reserve Account	\$ 9,311,339	\$ 9,510,947
Anonymous Account	9,293,396	9,504,785
Calgary Academy Account	5,318,015	5,432,018
Edmonton YMCA Foundation Account	4,776,506	–
Calgary Public Library Foundation Account	4,618,214	2,087,692
Ann & Sandy Cross Conservation Area	4,113,629	4,475,990
Genesis Centre Common Areas Operating Reserve Account	3,727,512	5,379,469
NECCS Capital Maintenance (Life Cycle) Reserve Account	3,242,028	3,320,611
NECCS Operating Reserve Account	2,498,440	2,557,120
CSPG Foundation Account	1,429,278	1,553,506
Kerr Account for Calgary Grace Lutheran Church	1,414,112	1,505,356
Estelle J. Siebens Outreach Endowment Fund	1,385,709	1,417,142
Calgary Quest Children's Society Account	1,235,717	1,267,179
Safe Haven Foundation Managed Fund	1,129,607	1,208,009
CSEG Foundation Account	1,112,133	1,140,692
Foothills Academy Society Bursary Trust	1,080,863	1,105,917
Stockmen's Memorial Foundation Account	1,069,944	1,201,468
Rotary Club of Calgary Account	954,064	1,032,699
Canadian Hockey Foundation	950,930	10,627,266
Christ Church Endowment Trust Account	881,619	609,931
Knox United Church Foundation of Calgary Account	858,339	891,044
Calgary Highlanders Regimental Funds Foundation	779,946	749,619
Alberta Emerald Foundation Account	678,948	783,361
Habitat for Humanity Southern Alberta Society Account	642,960	659,712
Bow River Basin Council Society Account	565,832	545,307
Sonshine Society of Christian & Community Services Account	510,953	524,265
Foothills Academy Tuition Assistance Fund	462,545	473,409
Fig Tree Foundation Account	416,139	553,699

8. Funds administered for other (continued)

b) Assets held on the statement of financial position (continued):

	2020	2019
Camp Okotoks Society Fund	403,140	458,168
KidSport Calgary and Area Account	395,328	405,628
Miistakis Institute Account	359,135	–
Friends of Canadian Simmental Foundation	355,696	364,964
Brown Bagging for Calgary Street Kids Society Account	341,855	215,586
CLERC Account	239,722	491,425
Inside Education Account	201,526	421,669
Calgary Centre for Global Community Account	33,464	231,159
Vecova Centre Account	–	656,913
	\$ 66,788,583	73,363,725

9. Commitments

The Calgary Foundation Investment Trust has unfunded investment commitments relating to real estate, infrastructure and private equity limited partnerships.

Asset class	Currency			
	March 31, 2020			
	Canadian dollar	US dollar	Euro	
Commitments, unfunded	\$ 8,131,343	\$ 94,133,376	€	14,520,070
Private debt	1,941,329	7,101,347		9,960,871
Real estate	6,190,014	11,089,227		–
Infrastructure	–	32,426,442		–
Private equity	–	43,516,360		4,559,199

Asset class	Currency			
	March 31, 2019			
	Canadian dollar	US dollar	Euro	
Commitments, unfunded	\$ 8,955,331	\$ 120,866,995	€	30,859,199
Private debt	–	17,487,334		25,000,000
Real estate	8,955,331	14,600,469		–
Infrastructure	–	36,142,852		–
Private equity	–	52,636,340		5,859,199

At March 31, 2020, the unfunded investment commitments denominated in U.S. dollars is \$94.1 million (2019 – \$120.9 million), translated into Canadian dollars in the amount of \$134.0 million (2019 – \$161.5 million). The unfunded investment commitments denominated in Euros is €14.5 million (2019 – €30.9 million), translated into Canadian dollars in the amount of \$22.7 million (2019 – \$46.4 million). The unfunded amounts may be called by the limited partnerships on demand.

The Foundation has entered into an agreement with a controlled organization, the Kahanoff Centre for Charitable Activities, to rent office space under an operating lease. The future annual payments under the lease are estimated to be:

2021	\$	672,000
2022		672,000
2023		672,000
2024		672,000
2025		672,000
Thereafter		952,000
	\$	4,312,000

10. Service costs

	2020		2019
Salaries and benefits	\$	4,432,739	\$ 3,881,686
Investment management and custodial fees		2,626,735	2,609,143
Occupancy and insurance		705,638	730,187
Development and communications		633,760	668,035
Professional fees		489,158	307,198
Office		434,768	320,860
Amortization of leasehold improvements and administration assets		375,507	375,027
Computer application and website support		371,235	311,841
Memberships		186,766	178,740
Premiums to maintain life insurance policies		168,106	107,878
Contributions to pay premiums to maintain life insurance policies		(103,426)	(95,004)
		\$10,320,986	\$9,395,591

The Foundation recovers service costs from Community & Field of Interest and Donor Advised & Designated funds by way of a cost recovery based on the market value of each fund. Service costs are recovered from Funds administered for others in accordance with their agreements. Expenses incurred for a specific fund are charged to that fund.

11. Controlled organizations

(a) Esther Honens Calgary International Piano Competition Foundation

The Foundation is the beneficial owner of all the shares of the Esther Honens International Piano Competition Foundation (“Competition Foundation”) which is responsible for a piano competition held every three years. The Competition Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation's Esther Honens International Piano Competition Foundation Fund, Honens Future Growth Fund, American Friends of Canada Fund and Honens Legacy Partner Fund are endowment funds that provide annual revenue to the Competition Foundation. At March 31, 2020, the market value of the four funds totalled \$14.8 million (2019 – \$15.5 million).

Esther Honens Calgary International Piano Competition Foundation			
As at and for the year ended	December 31, 2019		December 31, 2018
Revenues	\$	1,588,573	\$ 1,974,313
Revenues from the endowment funds		577,172	599,112
Expenses		1,470,987	2,150,580
Assets		641,091	423,844
Liabilities		345,078	245,416
Shareholders’ equity		296,013	178,428

(b) Eleanor Luxton Historical Foundation

The Foundation is the beneficial owner of all the shares of the Eleanor Luxton Historical Foundation (“Luxton Foundation”). The Luxton Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The purpose of the Luxton Foundation is to preserve and promote the historical real estate and artifacts relating to the original settlements of the Banff area. The Foundation holds the Luxton Historical Foundation Fund, which provides annual funding to support the Luxton Foundation. At March 31, 2020, the Luxton Historical Foundation Fund had a market value of \$5.4 million (2019 - \$5.8 million).

The Luxton Foundation financial statements were audited in 2015. The financial statements have been subject to review in each year since.

Eleanor Luxton Historical Foundation		
As at and for the year ended	December 31, 2019	December 31, 2018
Revenues	\$ 293,200	\$ 350,011
Revenues from the endowment fund	214,883	222,262
Expenses	267,393	247,364
Assets	1,487,683	1,299,053
Liabilities	169,367	6,544
Unrestricted net assets	14,743	201,081

(c) Kahanoff Centre for Charitable Activities

The Foundation is the beneficial owner of all the shares of the Kahanoff Centre for Charitable Activities (“Kahanoff Centre”). The Kahanoff Centre provides office and conference space to Calgary not-for-profit organizations at discounted rates, to the benefit of the Calgary community. The Kahanoff Centre was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act.

Kahanoff Centre for Charitable Activities		
As at and for the year ended	December 31, 2019	December 31, 2018
Revenues	\$ 4,566,977	\$ 4,770,343
Expenses	5,347,880	5,776,341
Assets	41,630,832	45,949,548
Liabilities	35,394,604	38,932,417
Unrestricted (deficit)	(3,457,040)	(2,676,137)

In the Foundation's fiscal year ended March 31, 2020, a grant of \$6,825 was approved and paid from a Community fund to the Kahanoff Centre (2019 - \$10,000).

The Kahanoff Centre completed the expansion of its capacity to provide office space to Calgary not- for-profit organizations by constructing a second building on property owned by the Kahanoff Centre immediately to the east of its existing building. The Foundation has guaranteed up to \$37.5 million of financing related to the mortgage on the facility. As of March 31, 2020, the Kahanoff Centre has an outstanding mortgage balance with the lender of \$34.0 million (2019 – \$35.1 million).

Additionally, as part of the Foundation's Community Impact Investment program, the Foundation has loaned funds to the Kahanoff Centre (Note 5). The loan has been used for leasehold improvements for tenants and is included in the liabilities presented in the table above. During the year, the Kahanoff Centre repaid \$1.7 million of the original loan (2019 – \$0.8 million).

During the year, the Foundation paid \$0.7 million (2019 – \$0.7 million) in lease payments to the Kahanoff Centre.

12. Significantly influenced organizations

Calgary Stampede Foundation

The Foundation is the beneficial owner of one of the two authorized, issued and outstanding shares of the Calgary Stampede Foundation (“Stampede Foundation”). The Stampede Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation has a right to appoint a minority of the Stampede Foundation's board of directors. The Stampede Foundation's objective is to establish programs for the benefit of young residents of Southern Alberta to advance their knowledge and understanding of the history, heritage, traditions and culture of Alberta.

In the Foundation’s fiscal year ended March 31, 2020, grants totalling \$37,600 were approved and paid from Donor Advised and Flow-through funds to the Stampede Foundation (2019 - \$41,500 from Donor Advised and Flow-through funds).

13. Fund-raising expenses and other

The Foundation is required to disclose, as required under Section 7(2) of the Regulations of the Charitable Fund-raising Act of Alberta, that the service costs incurred for the purposes of soliciting contributions was \$nil (2019 - \$nil). The total amount paid as remuneration to employees of the Foundation whose principal duties involve fundraising was \$315,833 (2019 - \$475,183).

A grant of \$5.0 million to a public foundation for its charitable work exceeded 10% of the gross contributions received for the twelve-month period ended March 31, 2020 (2019 – No disposition of contributions equalled or exceeded 10% of the gross contributions).

14. Financial instruments

The Foundation's financial instruments included in the consolidated statement of financial position are comprised of cash and cash equivalents, loans receivable, accounts payable and accrued liabilities, grants payable and investments.

Fair values of financial assets and liabilities

The Foundation classifies its financial instruments at fair value according to the following hierarchy based on the amounts of observable inputs used to value the instrument. Assessment of the significance of a particular input to the fair value measurement requires judgement and may affect placement within the fair value hierarchy.

- Level 1 – quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 – inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- Level 3 – inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The carrying values of cash and cash equivalents, loans receivables, accounts payable and accrued liabilities and grants payable approximate their fair value due to the relatively short periods to maturity of the instruments.

There have been no transfers between levels during the year.

The fair value of the limited partnerships in private debt, real estate, infrastructure and private equity is calculated as described in Note 2 (b). The following is a summary of the Foundation's investments using the fair value hierarchy.

Investments at fair value as at March 31, 2020					
	Level 1	Level 2	Level 3	Total	
Bonds and debentures, Investment grade	\$ –	\$ 172,520,136	\$ –	\$ 172,520,136	
Stocks, Canada	195,480,695	–	–	195,480,695	
Stocks, International	264,776,979	–	–	264,776,979	
Private debt	–	–	80,499,201	80,499,201	
Real estate	–	–	60,771,679	60,771,679	
Infrastructure	–	–	61,467,054	61,467,054	
Private equity	–	–	103,302,650	103,302,650	
	\$ 460,257,674	\$ 172,520,136	\$ 306,040,584	\$ 938,818,394	

Investments at fair value as at March 31, 2019					
	Level 1	Level 2	Level 3	Total	
Bonds and debentures, Investment grade	\$ –	\$ 228,349,661	\$ –	\$ 228,349,661	
Stocks, Canada	242,314,457	–	–	242,314,457	
Stocks, International	283,179,590	–	–	283,179,590	
Private debt	–	–	10,386,545	10,386,545	
Real estate	–	–	62,731,678	62,731,678	
Infrastructure	–	–	52,370,202	52,370,202	
Private equity	–	–	91,029,252	91,029,252	
	\$ 525,494,047	\$ 228,349,661	\$ 216,517,677	\$ 970,361,385	

15. Financial risk management

The Foundation has exposure to the following risks from its use of financial instruments:

- Credit risk
- Liquidity risk
- Market risk

The Foundation adheres to Statements of Investment Policy, approved by the Board of Directors, which outline the objectives, policies and measures related to its investing activities. These policies prescribe qualitative and quantitative parameters around the investments held by the Foundation in its pooled funds and impact investments in order to moderate the financial risks. The Board of Directors is accountable for the establishment and oversight of the Foundation's risk management framework.

(a) Credit risk:

Credit risk is the risk that a counterparty to a financial instrument will fail to discharge an obligation or commitment resulting in a financial loss to the Foundation. The fair value of a publicly traded financial instrument takes into account the credit rating of its issuer. The fair value of a privately held financial instrument may take into account valuation models that include some level of management estimation and judgment. The Foundation's financial instruments of cash equivalents, loans receivable and bonds and debentures are subject to credit risk. The maximum exposure to credit risk on these instruments is their carrying value. The Foundation manages the risk by ensuring compliance with the limits to the credit exposure for the pooled funds, engaging a professional investment manager to actively evaluate the creditworthiness of the borrowers of private debt and charging Foundation management with the periodic review of the financial strength and ability to service the loan of impact investment borrowers. Cash is held at financial institutions regulated by the federal Bank Act or Trust and Loan Companies Act. Cash equivalents are substantially all Government of Canada Treasury Bills. As at March 31, 2020, the Foundation's credit exposures in its fixed income portfolios were as follows:

Credit rating	Percentage of the market value of the fixed income portfolios		
	Investment grade bonds		
		2020	2019
Bonds and debentures, at fair value	\$	172,520,136	228,349,661
AAA		38.5%	38.4%
AA		23.8%	24.8%
A		28.4%	27.2%
BBB		9.0%	9.5%
<BBB		0.3%	0.1%

The Foundation's exposure to, and management of, liquidity risk has not changed materially during the year.

(b) Liquidity risk:

Liquidity risk is the risk that the Foundation will not be able to meet its liabilities as they fall due. A majority of the Foundation's assets are investments traded in active markets that can be readily liquidated and therefore the Foundation's liquidity risk is considered minimal. In addition, the Foundation aims to retain sufficient cash positions to manage liquidity. The Foundation's exposure to, and management of, liquidity risk has not changed materially during the year.

(c) Market risk:

Market risk is the risk that changes in market prices, as a result of changes in foreign exchange rates, interest rates and equity prices, will affect the Foundation's income or the value of its holdings of financial instruments. The objective of market risk management is to manage and control market risk exposures within acceptable parameters, while maximizing the return.

(i) Currency risk:

Investments in securities denominated in foreign currencies are exposed to currency risk due to fluctuations in foreign exchange rates. The Foundation is exposed to currency risk on its foreign market common stock and its foreign market bonds and debentures, as the prices denominated in foreign currencies are converted to Canadian dollars in determining fair value. The objective of the Foundation's Statements of Investment Policy is to control currency risk by limiting the allocation to non-Canadian denominated securities and maintaining a geographically diversified portfolio.

Currency	Percentage of the market value of investments	
	2020	2019
Investments, at fair value	\$ 938,818,394	\$ 970,361,385
Canadian dollar	46.6%	52.1%
US dollar	32.7%	28.8%
Euro	10.1%	7.4%
British pound	2.6%	3.3%
Japanese yen	1.5%	1.4%
Other	6.5%	6.9%

Total unhedged investments held in foreign currencies as at March 31, 2020 were \$500,831,930, 53.3% of investments (2019 - \$465,018,935, 47.9%). The most significant exposure to currency risk is \$306,716,104 32.7% of investments (2019 – \$279,825,290, 28.8% of investments) denominated in US dollars and not hedged to the Canadian dollar. A hypothetical 10 percent weakening (strengthening) of the Canadian dollar against the US dollar at March 31, 2020 would have increased (decreased) net assets and investment income for the year by \$30.7 million (2019 – \$28.0 million). This analysis assumes that all other variables, in particular interest rates, remained constant.

ii) Interest rate risk:

Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or the fair values of interest-bearing financial instruments held by the Foundation. Duration is a common measure of the sensitivity of the price of a bond to a change in interest rates. At fiscal year end, the publicly traded bond portfolio had an average duration as follows:

Bonds and debentures, at fair value	2020	2019
	\$ 172,520,136	\$ 228,349,661
Duration (years)	6.5	6.6
Assumed increase in interest rates	+1%	+1%
Approximate resulting decrease in value	\$(11.2 million)	\$(15.1million)
Approximate resulting percentage decrease	(6.5%)	(6.6%)
Assumed decrease in interest rates	-1%	-1%
Approximate resulting increase in value	\$11.2 million	\$15.1million
Approximate resulting percentage increase	6.5%	6.6%

(iii) Equity price risk:

Equity price risk is the risk that the value of a financial instrument will fluctuate due to changes in equity markets. The Foundation is exposed to equity price risk on its equity portfolio. The Statements of Investment Policy apply to all investments held in the Foundation's pooled funds and it includes restrictions regarding the minimum and maximum amount of various asset classes. The diversification across various asset classes is expected to decrease the volatility of portfolio returns due to the lack of correlation between returns. The assumed increase in market prices is based on the Foundation's expectations for long-term nominal rates of return.

2020				
		Canada		International
Stocks, at fair value	\$	195,480,695	\$	264,776,979
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value		\$13.7 million		\$18.5 million
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value		\$(13.7 million)		\$(18.5 million)

2019				
		Canada		International
Stocks, at fair value	\$	242,314,457	\$	283,179,590
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value		\$17.0 million		\$19.8 million
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value	\$	\$(17.0 million)		\$(19.8 million)

16. Government remittances

The Foundation has no significant outstanding government remittances as at March 31, 2019 (2018 – \$nil).

17. Subsequent events

On March 11, 2020, the World Health Organization declared the Coronavirus COVID-19 (COVID-19) outbreak a global pandemic. This has resulted in governments worldwide, including the Canadian and Alberta governments, enacting emergency measures to combat the spread of the virus. These measures, which include the implementation of travel bans, self-imposed quarantine periods, closures of non-essential businesses, and physical distancing, have caused material disruption to businesses in Alberta resulting in an economic slowdown.

Other than the impact on investment values at March 31, 2020, the Foundation has determined that COVID-19 has had minimal impact on general operations. The ultimate duration and magnitude of the impact on the economy and the resulting financial effect on the Foundation, including the impact on its investment values, impact loan receivables, contribution revenues, and overall financial performance is not known at this time.



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