




We are the .02%

2019 Annual Report



**CALGARY
FOUNDATION**
FOR COMMUNITY. FOREVER.

A man with grey hair and glasses, wearing a brown sweater and light-colored trousers, stands in front of a wall. The wall has a white tiled upper section and a rough, grey stone lower section. A window with a white frame is visible in the tiled section. The man is holding a white rectangular sign in front of his chest. The sign contains the text: "Calgarians make up .02% of the nearly 8 billion people on earth." The ground in front of him is covered with green grass and some weeds.


**Calgarians make up .02% of the
nearly 8 billion people on earth.**

We are outnumbered


by identical twins,

redheads,


and people born
on a leap day.

A woman with dark hair, wearing a light-colored sweater and dark pants, stands on a paved residential street. She is holding a white rectangular sign above her head with both arms. The street is lined with large green trees and a grassy hill in the background. A set of concrete stairs with a black metal railing is visible behind her. In the distance, a dark car is parked on the street.


**This seemingly vast city
of ours is but a small blip
on the face of the earth.**

A man with a beard, wearing a dark and light grey long-sleeved shirt and blue jeans, stands on the same paved residential street. He is holding a white rectangular sign in front of him with both hands. The background is the same as the first image, showing trees, a grassy hill, and a car in the distance.

**That's why our shared
geography is such a
wondrous thing.**

A man with light brown hair, wearing a dark navy blue button-down shirt and khaki pants, stands on a paved residential street. He is holding a white rectangular sign with both hands. In the background, there is a concrete staircase with black metal railings leading up a hill. A large tree with green and yellowing leaves is on the right, and a street sign for 'MAGGIE' is visible. A black car is parked at the top of the hill under a clear blue sky.

All 1.3 million of us may
not share views, but we
share a home.

A man with dark hair and a beard, wearing a black jacket over a black t-shirt and black pants, stands on the same paved residential street. He is smiling and holding a white rectangular sign with both hands. The background is the same as the first image, showing the concrete staircase, trees, and a clear blue sky.

We may not look, think,
or sound the same — but we
are profoundly connected.



Our work is to strengthen, support,
and foster those connections.



Each year, nearly 50 million dollars
flows through a web of organizations
to every corner of our city,

to support causes as
myriad as our citizens —

from large organizations
to lending libraries.




As that funding spreads across
the city, our hope is that it brings
something else with it — an idea.





So, maybe the next time you
pass someone on the street
you won't see a stranger.

A man in a blue blazer and dark trousers is walking from left to right on a sidewalk. He is holding a white rectangular sign in front of him. The background features a low concrete wall, a dense green hedge, and a building with large arched windows reflecting the sky and surrounding buildings. The man is looking slightly to his left.

**You'll see someone
who belongs to the same
.02% as you.**

A photograph of three people standing in front of a large, stylized, gold-colored letter 'C' logo on a white wall. The logo is partially obscured by a large white rectangular sign held by the three individuals. The sign contains the text 'And the next time you see Calgary Foundation, you'll see your foundation.' The person on the left is a woman with reddish-brown hair, wearing a black dress and black heels. The person in the center is a man with grey hair and glasses, wearing a dark suit, white shirt, and yellow tie. The person on the right is a woman with grey hair, wearing a black blazer over a teal top and black pants. The floor is made of large, light-colored tiles. The ceiling has recessed square lights.

**And the next time you see
Calgary Foundation, you'll
see your foundation.**





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A message from Eva Friesen, Calgary Foundation's President & CEO

A healthy, vibrant, giving, and caring Calgary that thrives into the future – that is the vision of Calgary Foundation. To build this future, we continue to honour the vision of our founders while learning from the individuals and organizations as they join us on our journey. From the donors who entrust us to support their philanthropy, to the organizations dedicated to addressing some of our city's biggest challenges, every contribution is vital to achieving our mission.

As the city evolves, Calgary Foundation evolves with it. Our journey has taken us from a responsive grant maker to a proactive community builder, with the courage and commitment to explore complex, systemic problems in our city. We know we can deepen our impact by putting our resources towards high leverage points in these systems, leverage points like assumptions and beliefs. That's why we're committed to our reconciliation journey and strengthening relationships with Indigenous communities, because we know society's biggest problems are interconnected and can't be addressed in isolation. With our 360-degree view of community we've sharpened our focus to encourage mental health, reduce poverty, promote a diverse arts sector, and strengthen relationships with Indigenous communities – knowing they intersect, and together contribute to a vibrant and thriving community.

We thank each of you for your unique contributions, and we invite you to join us on our journey to influence big change. Because this city is an asset shared by us all. These are our parks, our community centres, our hospitals, and our shelters. And a city is a profound thing to share.

Thank you, Bob Gibson & welcome, Elizabeth Peters

We say goodbye with heartfelt thanks to our outgoing chair, Bob Gibson, and welcome Elizabeth Peters as Calgary Foundation's new board chair.

Bob's distinguished career in finance has made him an invaluable asset to the board and we are very pleased that he will continue to support our work as a member of the Foundation's Impact Investment Committee.

















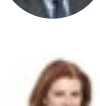
As a longtime Calgary Foundation committee volunteer and with a background in asset management, Elizabeth Peters brings a wealth of knowledge to her new role. Elizabeth is passionate about advancing philanthropy in the community and has strong ties to the Foundation through the Galvin Family Fund, a fourth generation Fund at Calgary Foundation. We look forward to the next two years with Elizabeth!

Special thanks

As she enters the next chapter of her "rewirement", we say goodbye to Laily Pirbhai, our Vice President of Donor Engagement for the last 13 years. Under Laily's leadership the Foundation has grown substantially, with a focus on supporting strategic family philanthropy, serving donors in achieving their charitable goals, and providing philanthropic tools and knowledge to professional advisors. Thank you Laily, for your skills, wisdom and passion over the years.



Calgary Foundation 2019-2020 Board of Directors

	Catherine (Kay) Best Corporate Director and Community Volunteer <i>Director since 2011</i>		Melanie McDonald Regional Director, Estate and Trust Services (Western Canada), BMO Trust Company <i>Director since 2016</i>
	Jim Brownlee Executive, Great-West Lifeco <i>Director since 2014</i>		Dr. Alykhan Nanji C-health Group Founder and Director <i>Director since 2018</i>
	Sherry Ferronato Nonprofit Management Consultant, Ex Animo Consulting <i>Director since 2018</i>		Elizabeth Peters, Chair President, Liberty House Asset Management <i>Director since 2013</i>
	John Fischer Director, Iniskim Centre, Mount Royal University <i>Director since 2014</i>		Wes Peters Vice President, Investments at Wawanesa Insurance. <i>Director since 2014</i>
	Murray Laverty, Vice Chair Minister, Parkdale United Church <i>Director since 2013</i>		Patti Pon President & CEO, Calgary Arts Development <i>Director since 2011</i>
	Cathy Cochrane Retired Principal, Calgary Board of Education <i>Director since 2019</i>		Phil Scherman Retired Partner, KPMG <i>Director since 2016</i>
	Blaine Lennox Regional Director & Portfolio Manager, Jarislowsky, Fraser Limited <i>Director since 2018</i>		Hugh Williamson Retired Partner and former Managing Partner, Borden Ladner Gervais, LLP <i>Director since 2019</i>
	Gregory Lohnes Retired Executive Vice President, Operations and Major Projects TransCanada Corporation <i>Director since 2011</i>		Eva Friesen President & CEO, Calgary Foundation
	Siân M. Matthews Lawyer <i>Director since 2014</i>	<hr/> Land Acknowledgement In the spirit of reconciliation, we acknowledge that we live, work and play on the traditional territories of the Blackfoot Confederacy (Siksika, Kainai, Piikani), the Tsuut'ina, the Îyâxe Nakoda (Stoney Nakoda) Nations, the Métis Nation (Region 3), and all people who make their homes in the Treaty 7 region of Southern Alberta.	



2019 Highlights

2018-2019 Audited Financials

61 new funds established

\$65.2M received in new gifts

\$1.1B asset base

\$48.9M granted to
981 charitable organizations

Endowment Portfolio Investment Performance

7.10% one year
Calgary Foundation

6.18% one year
benchmark

10.69% ten year
Calgary Foundation

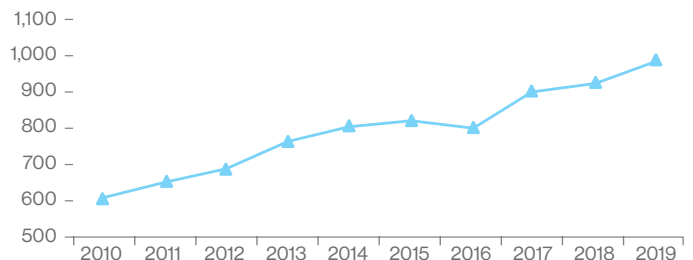
9.22% ten year
benchmark

Calgary Foundation stewards over 1,200 Funds to support the philanthropic legacy of donors and their families.

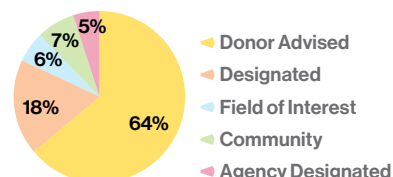
Funds are established across many categories including Donor Advised, Donor Designated, Flow-Through, Community, Field of Interest, Student Awards, Charitable Organization, Memorial Funds, and Funds Administered for Others.

Grants support hundreds of charitable organizations operating in all sectors of the community. These sectors include arts & heritage, education, community development, health & wellness, environment, animal welfare, human services, and faith & religion.

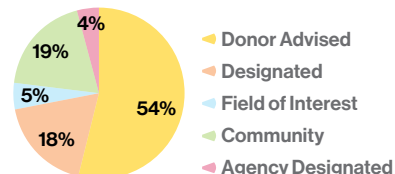
Number of Charities Funded



Grants by Fund Type (by number of grants)



Grants by Fund Type (by dollars granted)





Calgary Foundation 2019 Staff

Sara Banks
Investments Analyst

Céline Baril
Office Manager

Taylor Barrie
Vice President,
Communications

Jason Bates
Vice President, Grants &
Community Initiatives

Julie Black
Citizen Engagement Associate

Djaka Blais-Amare
Community Grants Associate

Matthew Blough
Grants Impact Associate

Christopher Campbell
Summer Student

Grace Chiu
Gifts & Estates Associate

Darlene Chrapko
Director, Awards & Scholarships

Melissa Donegan
Database Administrator

Renée Fan
Controller

Linda Ford
Events & Development
Specialist

Tim Fox
Vice President, Indigenous
Relations

Janice Francey
Communications Associate

Eva Friesen
President and CEO

Lauren Frosst
Director, Investments

Janet Hails
Community Knowledge
Coordinator

Irina Kovetsky
Administrative Coordinator

Dan Langlois
Vice President
Chief Investment Officer

Tamara Loria
Insights Officer

Katie MacDonald
Cultural & Community
Engagement Coordinator

Tracy Maracle
Vice President, Governance &
Human Resources

Craig March
Vice President, Finance

Emily Nachtigall
Communications Specialist

Riz Nathoo
Donor Stewardship Advisor

Darbie Ouimet
Communications Associate

Tina Overwater
Donor Stewardship Advisor

Ireti Oyesoro
Gifts and Accounts Payable

Rose Qunit
Finance Coordinator

Allison Schulz
Vice President, Capacity
Building

Marie Stevens
Director, Donor Stewardship

Brigitte von Rothemburg
Grants & Volunteer Program
Associate

Ingrid Wasylyshen
Grants Associate

Janeen Webb
Vice President, Donor
Engagement

Kathy Westhaver
Donor Grants Administrator

Jessica Zutz
Awards Program Coordinator

Thank you to these investment managers for their partnership and support of our annual report.





Volunteer Committees 2018-2019

Thank you to AltoPartners and Bluestone Leadership Services Inc. for their support in reviewing and advising on our board and committee member recruitment process.

Grant Advisory Committees

Arts & Heritage

Sybil Choles
Alexi Davis
Nicole Dawe
Kajsa Erickson
Anne Green
Murray Laverty
Ken Lima-Coelho, Chair
Patricia McLeod
Christy Morgan
Emiko Muraki
Dean Paddock
Dale Turri
Bob van Wegen

Children, Youth & Families

Russ Baker
Leanne Courchesne
Jennifer Craddock
Henri Giroux
Munir Jivraj
Kike Koya
Murray Laverty
Lesley Myles
Jaspreet Sandhu
Jessica Schneider
Buffy St-Amand
Leslie Tamagi
Hugh Williamson, Chair
Ariam Wolde-Giorgis

Daryl K. Seaman Canadian Hockey Fund

Tim Bjornson
Patricia Calvert-Seaman
Cassie Campbell-Pascall
Craig Conroy
Jon Cornish
Murray Laverty
Rilee Manybears
Katy Murdoch
Beckie Scott
Sue Scott
Donald Thurston, Chair

Education & Lifelong Learning

Noureddine Bouissoukrane
Charles Buchanan
Johanna Clark
George Damian
Dianne Goodman
Lisha Hassanali
Amanda Koyama, Chair
Murray Laverty
Megan Marshall
Lorraine Pelletier
Justin Reti
Nilima Sonpal-Valias
Zain Velji

Environment

Guy Innes
Hamish Kerfoot
Murray Laverty
Anila Lee Yuen
Milton Ortega
Patty Richards

Simon Ross
Rod Ruff
Seyi Smith
Alexandra Stante
Roxanne Steen
Anne-Marie Syslak, Chair

Health & Wellness

Wegahta Berhane
Zaheed Damani, Co-Chair
David Este
Debbie Goulard
Katherine Harmsworth
Alice Lam
Murray Laverty
Jamie Leong-Huxley
Dinu Maligaspe
Ravi Natt
Robert Paré
Patti Pon
Kirby Redwood, Co-Chair
Joanne Shaver

Neighbour Grants

Sue DePaul
William Dickson
Dwight Farahat
Mark Hopkins
Eileen Kwan
Murray Laverty
Janet Lavoie
Judy Lawrence
Wendy Mendes
Lisa Moore, Chair
Diyana Woldegebrael

Core Committees

Advisor Engagement

Jim Brownlee, Chair
Blaine Lennox
Melanie McDonald
Susan O'Brien

Audit

Catherine Best
Jim Brownlee
Robert (Bob) Gibson
Blaine Lennox
Phil Scherman, Chair
Garth Wong
Denise Bright

Governance

Ali Bhojani
Murray Laverty
Gregory Lohnes
Siân Matthews
Melanie McDonald
Wes Peters, Chair
Patti Pon

Granting

Zaheed Damani
Sherry Ferronato
John Fischer
Amanda Koyama
Murray Laverty, Chair
Ken Lima-Coelho
Lisa Moore
Kirby Redwood
Anne-Marie Syslak
Donald Thurston
Hugh Williamson

Impact Investing

Sunny Delaney-Clark
John Fischer, Chair
Marco Fok
Robert (Bob) Gibson
Chris Lohnes
Alykhan Nanji
David Phillips
Phil Scherman
Narmin Ismail-Teja

Investment

Jim Brownlee
John Fischer
Bob Gibson
Gordon Hoy
Carl Landry
Blaine Lennox, Chair
Paul Moynihan
Geeta Sankappanavar
Phil Sherman
Blake Walker

Major & Signature Grants

Cathy Cochrane
Dale Ens
Sherry Ferronato
Beverley Foy
Murray Laverty
Chima Nkemdirim
Patti Pon, Chair
Betty Schultz



Youth Council

Aamna Amer
Aydin Bhojani
Karl Buhler
Alex Dong
Kevin Guan
Hiba Mahmood
Martina Min

Ysa Montemayor
Sawaira Saadat
Werknesh Tesfaye
Diyana Woldegebrael
Sorrayah Bhojani
(support volunteer)

Volunteers

Accounting

Madison Banks
Tracy Beairsto
Jen Craddock
Katie Kemp
George Liritzis
Jeff Lutzak
Janelle Steele
Irene Wong

Office

Maria Dewaele
Angelita Stevenson

Honourary Life Directors

John C. Armstrong, QC
Dr. Bill Dickson
Donald T. Hatch, QC

Louis W. MacEachern
Ross F. Phillips, FCA
Don Thurston

Legislated Committee of Nominators

Mayor, City of Calgary, Chair
Chief Justice, Court of Queen's
Bench (Calgary)
Chancellor, University of Calgary
Chairman, Calgary Chamber of
Commerce
Senior Benchers, Law Society of
Alberta (Calgary District)

Chairs of the Board

Dr. J.W. Grant MacEwan	1955–1963
Howard P. Miller	1963–1965
George Lancaster	1965–1970
M. Ted Riback	1970–1973
Ron H. Jenkins	1973–1975
Duncan A. Sim	1975–1976
Holland Cameron	1976–1978
Dr. Harry Cohen, CM	1978–1979
W. Rees Taprell	1979–1982
Fred L. Fenwick	1982–1986
Ross F. Phillips, FCA	1986–1991
John C. Armstrong, QC	1991–1994
Ann McCaig, CM	1994–1997
J. Bruce Dunlop, FC	1997–2000
Ralph Strother, MD	2000–2002
Roy D. Boettger, QC	2002–2004
Dean Prodan	2004–2006
Ross McNichol, CA	2006–2008
Donald G. Cormack, CA	2008–2010
Alison Tylor-Love, QC	2010–2012
Gerald M. Deyell, QC	2012–2012
Dale Ens	2013–2015
Ali A. Bhojani	2015–2017
Robert (Bob) Gibson	2017–2019
Elizabeth Peters	2019–



Impact Investments

Provide debt financing to charitable organizations working in all parts of the community.

New Investments in 2018-19

Organization	Project	Impact Investment
Calgary South West United Soccer Association	CSWU Indoor Soccer Facility	\$150,000

Current Portfolio

The loans below add to the portfolio of existing impact investments.

Organization	Project	Outstanding Principal
Calgary Drop-In & Rehab Centre	Centre 4800	\$3,000,000
Inn from the Cold	Journey House II	\$1,153,959
Jack Long Foundation for Community Development	Elderhouse	\$150,000
Kahanoff Centre For Charitable Activities	Kahanoff Centre Expansion	\$2,465,154

Repaid Investments

Since inception, the following investments have been repaid.

Organization	Project	Impact Investment
cSPACE	King Edward School Transformation	\$5,000,000
Autism Aspergers Friendship Society of Calgary	Implementation of new software system	\$175,000



New Funds

Anonymous (2)	Cochrane Neighbour Grants Flow Through Fund	Inside Education Account	Arnie & Sylvia, Jenny, Dwayne Olfert Legacy Fund
Dan Bailie Fund	Dancyger (Morris and Ann) Philanthropy Fund	Julian Family Fund	Poonja Family Flow Through Fund
Frankie Bates Memorial Fund	Elizabeth Dewar Memorial Fund	Larson Family Fund	Ptarmigan II Fund
Tanya Lynne Baylis Memorial Tap Scholarship Fund	ESPACE FRANCO Fund	Lazar Family Donor Advised Fund	J.R. Read Family Fund
Alexander (Sandy) McIntosh Memorial Fund	Friends of Canadian Simmental Foundation Account	Kylee Liepert-Marshall Memorial Fund	Ivor and Deborah Ruste Family Fund
James and Patricia Burns Flow Through Fund	Grabinsky Family Fund	LIR Endowment Fund	Fong and Norma Seto Family Fund
Calgary Handibus Foundation Fund	Grace & Good Fortune Fund	Kerry Longpre Tribute Fund	The Soby Girls Fund
Canadian Music Competition Alberta Fund	Liam Grimshaw Legacy Fund	Sharon E. Martens Charitable Fund	Sonshine Society of Christian & Community Services Account
Tegan Carmichael Legacy Fund	GSC Community Impact Flow Through Fund	Jo-Anne McCulloch Fund	This Is My City Art Fund
Steve Cernak Memorial Fund	GSC Community Impact Fund	James and Phyllis Noble Fund	Taylor Toller Memorial Fund
Ryan Chen Memorial Foundation Fund	Hemstock Family Fund II	Not In My City Fund	Truss & Ross Fund
	Hospice Calgary Winthers Walker Fund	Arnie & Sylvia Olfert Flow Through Fund	Zissos Family Foundation Fund

Community Fund

Calgary Foundation harnesses the generosity of a broad range of donors to collectively address emerging needs and ongoing innovation in the community.

Donors have the option of giving directly to the Community Fund or establishing a Named Fund within it. Donors entrust Calgary Foundation with the task of responding to community priorities and identifying the charitable organization best able to address them. Donations to the Community Fund give the Foundation the greatest flexibility to meet current and emerging needs.

By dedicating these unrestricted funds to the Community Fund, donors support a range of granting programs at the Foundation, including: Community Grants, Strategic Opportunity Grants, Grassroots Grants, Major & Signature Grants, Proactive Grants, and Youth Philanthropy Grants.



Named Funds in the Community Fund

Anonymous (5)
 Alberta Petroleum Trust Fund
 Ross Alger Bequest
 John C. Armstrong Fund
 William and Ruth Barker Community Fund
 Gordon & Patricia Barr Legacy Fund
 J. Lorne Baxter Memorial Fund
 Franklin Donald Bean Fund
 Board of Directors Fund
 Max Brandstaetter Memorial Fund
 Mr. & Mrs. James F. Burns Senior Family Fund
 Agnes and Gordon Burrows Foundation Fund
 Carman Byler Legacy Fund
 Jack Carter Memorial Fund
 Ian Cayzer/Calgary Crowchild Lions Club Fund
 Steve Cernak Memorial Fund
 A.E. Child Fund
 Ted and Yanka Cochrane Memorial Community Fund
 Dr's. Harry and Martha Cohen Memorial Fund
 Calgary Community Partners Fund
 Ruth Elizabeth Craig Named Fund
 Raymond W. Davidson Memorial Fund
 Brent R. Dawson Memorial Fund
 Jacob Diamond Memorial Fund
 Walter & Mabel Dingle

Memorial Fund
 Dorothy & Don Johnston Legacy Fund
 Elkays (Kunelius) Fund
 George Chernoff Legacy Fund
 Robert and Kathleen Eve Fund
 John A.S. Falconer Memorial Fund
 James Richardson Fish Community Fund
 James Richardson Fish Memorial 25 Year Fund
 Fletcher Fund
 Jim C. Fowler Fund
 J. A. French Memorial Fund
 Gorbachev Dinner Fund
 Jean Gorrell Legacy Fund
 Cory and Dan Halverson Fund
 Grace Hardy Memorial Fund
 James Lloyd Harris Bequest
 Lloyd Harris Memorial Fund
 Janet Heseldin-MacIlvrde Memorial Fund
 Paul Peter Hickie Memorial Fund
 Doreen M. Hopton Legacy Fund
 Jane Huckvale Bequest
 Gertrude Irwin Fund
 Lilian and Colin Jardine Fund
 Ron H. Jenkins Memorial Fund
 Susan and K. Ross Johnston Fund
 Junkin Family Fund
 Sydney and Fern Kahanoff Fund
 Kalmacoff Family Named Fund
 James Kerr Estate Fund
 Evelyn C. Kings Legacy Fund
 Berta Knakis Memorial Fund
 Knipe and Mercier Families Fund

Carmel & Stan Kosman Fund
 Sam & Eunice Krausert Memorial Fund
 Stan B. & Gertrude Laing Fund
 Betty J. Lamb Memorial Fund
 Love & Light Mercy Community Fund
 James A. Love Fund
 M & H Fund
 Grant MacEwan Community Fund
 Emroy Bruce Main Memorial Fund
 Janice and Jamie Major Fund
 F.C. Mannix Memorial Fund
 James and Elsie Mathieson Community Fund
 M. Ann McCaig Fund
 Maurice W. McCaig Fund
 Mary McIntosh Legacy Fund
 Charles Henry McKinnon Bequest
 Fred A. McKinnon Bequest
 Fred A. McKinnon Memorial Fund
 R. L. McKinnon Family Fund
 Minnie Melech Fund
 Virginia Middelberg Bequest
 Miller Thomson LLP Fund
 Mary & Lloyd Mjolsness Legacy Fund
 Barbara Moroney Legacy Fund
 Don Morris/Gas King Memorial Fund
 Motherwell Memorial Fund
 Walter C. Mueller Trust Fund
 Carl & Diana Nickle Trust
 Carl O. Nickle Bequest

Carl O. Nickle Memorial Fund
 Carl & Diana Nickle Special Fund
 Prue and Ken Penley Fund
 Ross F. & Mary R. Phillips Fund
 Planche Family Fund
 Robert and Kathryn Price Family Fund
 Mr. & Mrs. R. J. Robb Fund
 Donald A Ross Memorial Fund
 Royal Trust Fund
 Seaman Family Fund
 Daryl K. Seaman Foundation Fund
 Sherbut Family Fund
 Mary Lesingham Shortt Bequest
 Hayden and Roni Smith Community Fund
 M. Wayne Stewart Fund
 Clarence E. Tait Fund
 Tamaratt Fund
 Rees & Abigail Taprell Memorial Fund
 Claire & James Tocher Family Fund
 Bill and Jean Toole Family Fund
 Craig Trimble Memorial Fund
 John and Mariette VanWees Legacy Fund
 Octavio Ventura Tribute Fund
 Western Co-operative Fertilizers Fund
 Helen J. and D. Austin Whillans Memorial Fund
 George A. and Mary F. Wilson Fund
 Woodman Financial Group Charity Fund



Community Grants

Promote a healthy community by supporting projects that engage citizens and strengthen charities.

Engage Citizens

Aboriginal Friendship Centre of Calgary

Indigenous Hub at Cross Roads Centre	\$150,000
Ashburner Family Fund	\$5,887
Alexander Rothney (Sandy)	
Cross Estate Fund	\$142,751
Community Fund	\$1,362

Action Dignity

Reaching Out, Acting Together for Equity and Diversity	\$150,000
Diversity and Inclusion FOI	\$6,544
Community Fund	\$143,456

Active Healthy Kids Canada / Jeunes en forme Canada

Indigenous Youth Mentorship Program in Stoney Education Authority	\$50,000
Fund for Vulnerable Families	\$22,013
Community Fund	\$1,558
Kids Come First Memorial Fund	\$1,378
Margaret J Saunders Memorial Fund for Youth	\$18,851
Charles and Grace Thomson Field of Interest Fund	\$6,200

Airdrie Food Bank

Building a Stronger Future - Volunteer Program Enhancement	\$22,215
Anonymous Fund	\$22,215

Alberta Council for Environmental Education

Bringing Climate Education and Action to Students	\$39,600
Napier and Lucilla Hoskin Education Fund	\$39,347
Ryan Netzel Memorial Fund	\$253

Alexandra Writer's Centre Society

Borderlines Writers Circle Calgary	\$20,745
Daryl K. Seaman Foundation Fund	\$20,745

Autism Calgary Association

Community Growth: Autism Calgary Strategic Volunteer Engagement	\$75,000
Anonymous Fund	\$75,000

Boys and Girls Club of Cochrane and Area

The CLUB	\$50,000
Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund	\$14,285
Community Fund	\$8,723
Rainbow Fund for Children	\$26,992

Boys & Girls Clubs of Calgary

Piitoyais Indigenous Family Connector	\$137,250
Anonymous Fund	\$137,250

The Brenda Strafford Foundation Ltd.

Music and Memory at The Brenda Strafford Foundation	\$25,000
Katherine Coutts Health Fund	\$296
Daryl K. Seaman Foundation Fund	\$21,457
Anonymous Fund	\$3,247

Calgary Child Advocacy Centre Ltd.

Volunteer Management Pilot Program	\$40,000
Karl, Marie & Lucy Schaefer Family Memorial Fund	\$40,000

Calgary Fetal Alcohol Network

FASD Collective Impact Backbone Support	\$106,365
Anonymous Fund	\$106,365

Calgary Health Trust

South Health Campus Senior's Cooking Program	\$8,115
Charles Reid Memorial Fund	\$8,115

Calgary Learns Association

Reconciling the Indigenous Adult Education Gap	\$140,000
Daryl K. Seaman Foundation Fund	\$140,000

Calgary Police Foundation

Cannabis and Cyber Security	
Free Public Seminars	\$50,000
Anonymous Fund	\$50,000

Calgary Public Library Foundation

Elder's Guidance Circle at New Central Library	\$44,287
Daryl K. Seaman Foundation Fund	\$44,287

Calgary Women's Emergency Shelter Association

Men's Digital Strategy	\$50,000
Anonymous Fund	\$50,000

Canadian Institute of Natural and Integrative Medicine

Inner Access - Adult Mental Wellness e-Health Program	\$90,000
Community Fund	\$60,577
Mental Health Fund	\$22,103
Stanley and Hilda M. Miller Memorial Health Fund	\$7,320

Canadian Parks and Wilderness Society - Southern Alberta

East Kananaskis - Ghost Coalition	\$47,500
Daryl K. Seaman Foundation Fund	\$47,500

Carya Society of Calgary

Carya ART space	\$50,000
Community Fund	\$31,128
Calgary Old Folks Home Fund	\$18,223
Senior Citizens' Fund	\$649

Centre for Newcomers Society of Calgary

Indigenous and Newcomer Community Kitchen and Community Dialogue Project	\$95,820
Community Fund	\$95,820

Cerebral Palsy Association in Alberta

Calgary Ability Network Community of Practice (CoP)	\$44,944
Charles Reid Memorial Fund	\$44,944

The Children's Cottage Society of Calgary

Community Engagement and Program Development with Indigenous Morley-based Communities	\$28,355
Daryl K. Seaman Foundation Fund	\$28,355

Robin's Foundation



CIVIX

Enhancing Student Vote in Calgary	\$90,000
<i>Community Fund</i>	\$90,000

Cows and Fish

Putting Beavers to Work 2.0	\$85,000
<i>Chris Dunkley Natural Environment Retention Fund</i>	\$447
<i>Community Fund</i>	\$81,311
<i>Norman Sheppard Truth Memorial Fund</i>	\$3,242

The Downstage Performance Society

Theatrical Skills for Social Impact	\$78,875
<i>Katherine Coultts Theatre Arts Fund</i>	\$269
<i>Yolande Marie Freeze Memorial Tribute Fund</i>	\$39,346
<i>Community Fund</i>	\$38,852
<i>Julia and George Melnyk Arts Fund</i>	\$408

EducationMatters

Niitsitapi Learning Centre Onsite Clinic for Indigenous Children and their Families	\$40,815
<i>Daryl K. Seaman Foundation Fund</i>	\$40,815

Freedom Tree

People Movement Youth Initiative	\$55,000
<i>Anonymous Fund</i>	\$55,000

Glenbow Ranch Park Foundation

Multilingual Visitor Services at Glenbow Ranch Provincial Park	\$8,300
<i>Community Fund</i>	\$8,300

Health Arts Society Of Alberta

Concerts in Care	\$30,000
<i>Keith and Christine Fewster Fund</i>	\$653
<i>Honens Musical Projects Fund</i>	\$29,347

Inside Out Theatre

Touring Disability Theatre to Calgary Schools	\$25,000
<i>Joyce K. Carlyle Estate (FOI)</i>	\$223
<i>Anonymous Fund</i>	\$24,247
<i>John & Jean Wilkins Fund</i>	\$530

Legacy Place Society

Mental Health Preparedness for Individuals and Families of First Responders and Military Personnel	\$60,000
<i>Ethan and Joan Compton Sub Fund (Field of Interest)</i>	\$16,044
<i>Mental Health Field of Interest Community Fund</i>	\$2,342
	\$41,614

MEOW Foundation for the Adoption of Abandoned Cats

Rural Cats Spay/Neuter Pilot Program	\$43,200
<i>Fancy's Fund</i>	\$39,406
<i>Community Fund</i>	\$3,168
<i>K. Winkler & K. MacDonald Animal Welfare Fund</i>	\$626

Mistakiss Institute for the Rockies Inc.

Where the Rubber Meets the Road: Implementing Call of the Wetland	\$60,000
<i>Daryl K. Seaman Foundation Fund</i>	\$60,000

Mistakiss Institute for the Rockies Inc.

Calgary Captured	\$200,000
<i>Daryl K. Seaman Foundation Fund</i>	\$200,000

Missing Children Society of Canada

Protecting Calgary and First Nations Children	\$100,000
<i>Larry and Judy Aikenhead Fund</i>	\$859
<i>Community Fund</i>	\$99,141

The Mustard Seed Foundation

The Mustard Seed's Neighbour Centre Initiative	\$75,000
<i>Community Fund</i>	\$75,000

Neil Squire Society

Makers Making Change	\$70,000
<i>Community Fund</i>	\$10,707
<i>Rempel Family Fund</i>	\$2,831
<i>Uwanishen Health and Wellness Fund</i>	\$56,462

NPower Canada

NPower Canada - Calgary Expansion	\$75,000
<i>Anonymous Fund</i>	\$75,000

Pembina Institute for Appropriate Development

The Alberta Energy Narrative Project: Building community skills and more effective communication	\$30,000
<i>Environment Field of Interest Community Fund</i>	\$5,728
	\$24,272

The Peter and Catharine Whyte Foundation

Building Bridges	\$90,000
<i>Daryl K. Seaman Foundation Fund</i>	\$90,000

Priddis Community Association

Priddis Multi-Purpose Building	\$45,000
<i>Community Fund</i>	\$45,000

The Rockies Institute

Co-Creating a Climate Resilient Initiative with the Piikani Nation	\$26,500
<i>Alberta Fund for the Environment</i>	\$2,007
<i>Environment Fund</i>	\$888
<i>Community Fund</i>	\$23,605

Rocky View School Division No. 41 - Fireside School

Accessible Playground at Fireside School	\$40,000
<i>Community Fund</i>	\$40,000

The Safe Haven Foundation of Canada

Haven's Way Alumni Program	\$40,000
<i>Bishop & McKenzie Centennial Fund (FOI)</i>	\$1,569
<i>Community Fund</i>	\$17,219
<i>Lois Hole Care and Nurture Legacy Fund</i>	\$2,976
<i>Robert and Grace Ruben Fund</i>	\$18,236

Sagesse

Supporting Women of Affluence Who Experience Domestic Violence	\$75,000
<i>Community Fund</i>	\$68,053
<i>Gwen & Norman Stewart Fund</i>	\$6,947

The SHARP Foundation (Society Housing AIDS Restricted Persons)

Improving Access to Community Support Services	\$43,200
<i>Anonymous Fund</i>	\$43,200

Sonshine Society of Christian Community Services

Supporting Healing with Mind	
Body Therapeutic Activities	\$18,000
<i>Agnes and Wes Aylesworth Fund</i>	\$3,027
<i>Bartlett Knechtel Family Fund</i>	\$925
<i>Ens Family Fund</i>	\$2,294
<i>Fraser Family Fund</i>	\$5,702
<i>Community Fund</i>	\$5,309
<i>Karl, Marie & Lucy Schaefer Family Memorial Fund</i>	\$743

Spirit North

Trail and Sport Development Project	\$48,500
<i>Daryl K. Seaman Foundation Fund</i>	\$48,500

Stride Art Gallery Association

Gumisistiy Tsuut'ina Youth Art Program	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000



Town of Okotoks

Foothills Elder Abuse Coordinated Community Response (CCR) Project	\$90,000
<i>Anonymous Fund</i>	\$90,000

TREC Charitable Foundation o/a Relay Education

Kids World of Energy - Bringing Energy to Life	\$13,500
<i>Anonymous Fund</i>	\$13,500

Trout Unlimited Canada

Water Edu-Kit App	\$20,000
<i>Daryl K. Seaman Foundation Fund</i>	\$20,000

University of Alberta

Where the Rivers Meet	\$130,000
<i>Daryl K. Seaman Foundation Fund</i>	\$130,000

University of Calgary

The Attachment and Child Health (ATTACH) Program	\$60,000
<i>Alexander Rothney (Sandy) Cross Estate Fund</i>	\$57,988
<i>Diskin Family Field of Interest Fund</i>	\$2,012

Urban Society for Aboriginal Youth (USAY)

Sacred Teachings VR	\$90,000
<i>Daryl K. Seaman Foundation Fund</i>	\$90,000

Village of Longview

Longview Senior's Wheelchair Accessible Bus	\$24,000
<i>Calgary Old Folks Home Fund</i>	\$24,000

Vivo for Healthier Generations

Youth Strategy Phase I	\$50,000
<i>Community Fund</i>	\$50,000

The Weaselhead Glenmore Park Preservation Society

South-West Calgary Ring Road Impact Study 2018	\$13,550
<i>Calgary Beautification Foundation Fund</i>	\$3,011
<i>Chris Dunkley Natural Environment Retention Fund</i>	\$9,861
<i>Harvey Kowall Memorial Fund</i>	\$678

Strengthen Charities

Alberta Ballet Company

Set Assembly Kit	\$50,000
<i>Arts and Heritage Field of Interest Community Fund</i>	\$4,847
<i>Judith M. Umbach Fund</i>	\$44,550
	\$603

Alberta Ecotrust Foundation

Alberta Ecotrust 3.0	\$100,000
<i>Alexander Rothney (Sandy) Cross Estate Fund</i>	\$100,000

Ambrose University

2018 Summer Institute in Poverty Studies	\$20,000
<i>Community Fund</i>	\$20,000

Ann and Sandy Cross Conservation Area

Improving Wildlife and Public Safety at the Ann and Sandy Cross Conservation Area	\$8,589
<i>Daryl K. Seaman Foundation Fund</i>	\$8,589

Big Brothers Big Sisters Society of Calgary and Area

Building Community Capacity to Mentor Children with Mental Health Needs	\$35,854
<i>Anonymous Fund</i>	\$35,854

Boys And Girls Club of the Foothills

Witty Mixed Teens	\$30,000
<i>Community Fund</i>	\$17,369
<i>CLJ Fund</i>	\$149
<i>AJN Children & Youth Fund</i>	\$12,482

Brown Bagging for Calgary's Kids

Organization Transformation Management	\$75,000
<i>Anonymous Fund</i>	\$75,000

Calgary Catholic Immigration Society

Culturally Responsive Accommodations for Family Violence	\$56,835
<i>Community Fund</i>	\$393
<i>Rainbow Field of Interest Fund</i>	\$37,024
<i>Barbara Ann Scott Memorial Fund</i>	\$19,418

Calgary Centre for Global Community

Humainologie Community Hub Engagement Initiative	\$50,000
<i>Daryl K. Seaman Foundation Fund</i>	\$50,000

The Calgary Chinese Elderly Citizens' Association

Volunteer Handy Person Project	\$74,369
<i>Anonymous Fund</i>	\$74,369

Calgary Counselling Centre

Building a Strategic Partnership to Transform Depression in Calgary	\$22,000
<i>Community Fund</i>	\$22,000

Calgary Drop-In & Rehab Centre Society

IT Modernization Project	\$100,000
<i>Anonymous Fund</i>	\$100,000

Calgary Inter-Mennonite Church

Theatre 1308	\$37,750
<i>Anonymous Fund</i>	\$37,750

Centre for Sexuality

Innovation and Impact: Redefining our Brand Look and Reach	\$55,000
<i>Community Fund</i>	\$55,000

Calgary Silver Linings Foundation

Multi-year Strategic Fund Development Plan	\$15,000
<i>Anonymous Fund</i>	\$15,000

Calgary YMCA

Project Impact	\$54,800
<i>Anonymous Fund</i>	\$54,800

Camp Evergreen

Reaching Higher	\$25,000
<i>Community Fund</i>	\$25,000

Canadian Child Abuse Association

Update of You are Not Alone Video-Child Witness Court Preparation for Children	\$40,000
<i>Anonymous Fund</i>	\$40,000

Canadian Mental Health Association - Calgary Region

Calgary Council for Addiction and Mental Health	\$50,000
<i>Community Fund</i>	\$47,012
<i>Martin Family Trust Fund</i>	\$299
<i>Bill and Margaret Whelan Field of Interest Fund</i>	\$2,689

Canadian Mental Health Association - Calgary Region

Centre for Excellence in Recovery and Peer Support: A New and Innovative Community Learning Centre	\$250,000
<i>Charles Reid Memorial Fund</i>	\$64,600
<i>Barry Smith Memorial Fund</i>	\$1,480
<i>Galvin Family Fund</i>	\$183,920

Cochrane and Area Humane Society

Ultrasound for Internal Hospital	\$20,000
<i>Daryl K. Seaman Foundation Fund</i>	\$20,000



The Clouds & Water Gallery and Visual Production Society

Renew The New Gallery: Enhancing a Community Hub in the Historic Canton Block	\$76,860
Howard Frank Freeze Legacy Fund	\$56,987
Community Fund	\$19,873

Community Kitchen Program of Calgary Society

CKP Governance Practices Revision and Implementation	\$7,875
Larson Brodner Memorial Fund	\$2,794
Community Fund	\$5,081

Disaster Aid Canada

Soap for Hope YYC	\$48,200
Community Fund	\$44,573
Charles and Grace Thomson Field of Interest Fund	\$3,627

Distress Centre Calgary

Crisis Services Technology Enhancement	\$15,000
Anonymous Fund	\$15,000

Four: Thirteen Therapeutic Riding Association

Sensory Riding Trail	\$20,000
Herskind Family Fund	\$20,000

Green Fools Theatre Society

Circus School Feasibility Study and Business Plan	\$30,000
Community Fund	\$30,000

High River Food for Thought

Community Kitchen	\$15,000
Anonymous Fund	\$15,000

Inside Education

Air Quality and Climate Change Education	\$15,000
Community Fund	\$15,000

Kids Help Phone

24/7 Texting Service for Youth in Crisis	\$20,000
Anonymous Fund	\$20,000

KidSport Calgary and Area

Community Engagement Plan	\$50,000
Anonymous Fund	\$50,000

Knox United Church

Inn From The Cold/Knox United Church Child Care Centre	\$200,000
James Richardson Fish Memorial 25 Year Fund	\$38,311
Community Fund	\$161,689

Making Changes Employment Association of Alberta

Making Changes Brand Strategy Execution	\$30,040
Community Fund	\$18,189
L.A. Michaluk Fund - Field of Interest	\$11,851

Mountain Standard Time Performative Art Festival Society

Listening for the Future	\$29,495
Daryl K. Seaman Foundation Fund	\$29,495

Municipal District of Foothills No. 31

Millarville Racing and Agriculture Society - Community Arena Rebuild	\$125,000
Daryl K. Seaman Foundation Fund	\$125,000

The Nature Conservancy of Canada

NCC Connect: Public Access to NCC Properties	\$36,000
Community Fund	\$1,790
Frank Myron Read Fund	\$27,856
Norman Sheppard Truth Memorial Fund	\$6,354

NSTEP (Nutrition, Students, Teachers, Exercising with Parents)

Greater Forest Lawn Vista Heights School Community Hubs	\$50,000
Elspeth Lou Sine Memorial Fund	\$395
Charles and Grace Thomson FOI Fund	\$49,605

Pacific Assistance Dogs Society

PTSD Service Dog Pilot	\$65,000
Anonymous Fund	\$65,000

Parks Foundation Calgary

Business Development Plan	\$50,000
Community Fund	\$40,697
Kathleen Lane Field Of Interest Fund	\$9,303

Pathways Community Services Association

Strengthening the HomeFire	\$100,000
Daryl K. Seaman Foundation Fund	\$100,000

Rosebud School of the Arts

Rosebud Community Wastewater and Economic Diversification Feasibility Study	\$75,000
Daryl K. Seaman Foundation Fund	\$75,000

Simon House Residence Society

Family Support Program	\$120,000
Daryl K. Seaman Foundation Fund	\$120,000

Sled Island Arts Fellowship

Sled Island Fund Development Strategy	\$7,000
Honens Musical Projects Fund	\$7,000

Springboard Performance

Signature Dance Series Development	\$50,000
Daryl K. Seaman Foundation Fund	\$50,000

Trickster Theatre Society

Storywriting Through Theatre - New Program Development	\$50,000
Ethan and Joan Compton Sub Fund (Field of Interest)	\$12,105
Dr. Mçire A. Duggan Fund	\$4,115
Community Fund	\$11,139
Napier and Lucilla Hoskin Education Fund	\$11,703
Vera L. (Jacques) Ireland Fund	\$5,590
Robert L. Jamison Trust Fund	\$5,348

Tsuut'ina Nation

Tsuut'ina Food Bank	\$50,000
Alexander Rothney (Sandy) Cross Estate Fund	\$41,865
Community Fund	\$4,280
Charles Reid Memorial Fund	\$3,855

University of Calgary

Street CCRED Capacity Building	\$160,000
Anonymous Fund	\$160,000

Variety - The Children's Charity of Alberta Association

Variety as Leader and Champion in Inclusive Play	\$60,000
Romeo Gervais Fund	\$3,071
Community Fund	\$55,750
Isaac, Florence, William & Dorothy Parslow Family Memorial Fund	\$1,179



Grantee	
Project	Total Grant

Proactive Grants

Support organizations taking innovative approaches to current and/or emerging needs within the community.

Alberta Children's Hospital Foundation	
OCD Clinic	\$10,000
Ann & Sandy Cross Conservation Area	
Honey-making social enterprise	\$250
Banff Canmore Community Foundation	
3-Year Core Operating Support	\$300,000
Calgary Chamber of Voluntary Organizations	
2-Year Core Operating Support	\$250,000
Calgary Chamber of Voluntary Organizations	
Capacity-building initiatives	\$50,000
Calgary Counselling Centre	
Social Impact Bond Feasibility Assessment	\$30,000
Carya Society of Calgary	
Community Development Learning Initiative	\$38,000
City of Calgary - Calgary Arts Development Authority Ltd.	
Mayor's Lunch Youth Arts Showcase	\$15,000
Community Foundations of Canada	
Bursaries for CFC Conference in Victoria	\$36,000

Grantee	
Project	Total Grant

CommunityWise Resource Centre	
3-Year Core Operating Support	\$75,000
Decidedly Jazz Society	
K. Longpre memorial plaque	\$1,000
The Elizabeth Fry Society of Calgary Alberta	
Honouring our Voices	\$8,000
The Friends of the Federation of Calgary Communities Society	
3-Year Core Operating Support	\$45,000
Habitat for Humanity Southern Alberta Society	
Unrestricted Support	\$8,400
Indspire	
2019 Soaring Conference	\$27,000
Inside Out Theatre	
Accessible art space	\$28,500
Institute for Canadian Citizenship	
6 Degrees Calgary Global Forum	\$15,000
Media Action Media	
Informed Opinions Workshop	\$5,000

Grantee	
Project	Total Grant

MEOW Foundation for the Adoption of Abandoned Cats	
Rural cats spay/neuter pilot	\$43,200
Opening Gaits Therapeutic Riding Society of Calgary	
General Charitable Activity	\$10,000
Parks Foundation Calgary	
Building Communities Grant Program	\$125,000
Sunrise Healing Lodge Society	
Indigenous Gathering Place Elder engagement	\$30,000
Sunrise Healing Lodge Society	
Indigenous Gathering Place Business Plan	\$60,000
Swallow-A-Bicycle Theatre Society	
Making Treaty 7 organizational transformation	\$100,000
Town of Cochrane	
Cochrane Community Foundation Neighbour Grants Program	\$25,000
Vivo for Healthier Generations	
Night market north	\$21,500
Wild Rose Community Connections	
High River Food Connections	\$10,000

Youth Philanthropy Grants

Since 2016, this unique project includes sixth graders in Calgary Foundation's grantmaking process to help inform them about social issues and philanthropy.

Alberta Adolescent Recovery Centre (AARC Society)	
General charitable activity	\$1,000
Boys' & Girls' Clubs of Calgary	
General charitable activity	\$1,000

The Brenda Stafford Society for the Prevention of Domestic Violence	
General charitable activity	\$5,000
Calgary Counselling Centre	
General charitable activity	\$1,000

Canadian National Institute for the Blind	
General charitable activity	\$1,000
Centre for Newcomers Society of Calgary	
General charitable activity	\$1,000
Enviros Wilderness School Association	
General charitable activity	\$1,000



Grantee	Project	Total Grant
Inn from the Cold Society	General charitable activity	\$1,000
Momentum Community Economic Development Society	General charitable activity	\$1,000

Grantee	Project	Total Grant
Universal Rehabilitation Service Agency	General charitable activity	\$1,000
Urban Society for Aboriginal Youth (USAY)	General charitable activity	\$5,000

Grantee	Project	Total Grant
Windmill Microlending	General charitable activity	\$5,000
The Wood's Homes Foundation	General charitable activity	\$1,000

Strategic Opportunity Grants

Support small-to-mid-sized charitable organizations with small, time-sensitive, strategic initiatives that fall under two categories:

Organization Development: when charities identify an opportunity to bring outside expertise into the organization in order to build capacity, strengthen board governance or support professional development.

Program Development: when charities identify an opportunity to strategically advance their work by piloting a new program idea, testing an innovative enhancement to current program offerings, or improving outcomes for program participants.

Organization Development

Big Brothers Big Sisters Society of Calgary and Area	Strategic Financial Review	\$5,700
Boys and Girls Club of Cochrane and Area	Board Development & Strategic Development	\$6,000
Boys and Girls Club of the Foothills	Strategic Planning & Board Training	\$4,545
Boys & Girls Clubs of Calgary	Governance Enabler - Board of Directors	\$10,000
Brown Bagging for Calgary Street Kids Society	Fund Development Analysis for BB4CK	\$10,000
Calgary Chinese Community Service Association	CCCSA Strategic Planning Process	\$7,000
Calgary Cinematheque Society	Cinematheque Board Development Initiative	\$5,000
Calgary Heritage Authority	Strategic Planning Roadmap	\$5,000

Calgary Homeless Foundation	The Collaborative for Health and Home	\$1,360
Calgary Military Family Resource Centre	Strategic Planning Workshop	\$5,000
Calgary Outlink: Centre for Gender and Sexual Diversity	Building LGBTQ2+ Strategic Partnerships	\$9,000
Calgary Quest Children's Society	Revisioning for Sustainability	\$8,000
Calgary Reads (An Early Literacy Initiative) Society	INSPIRE Social Lab Process for the First 2000 Days Network	\$8,500
Calgary Wildlife Rehabilitation Society	Digital Transformation	\$4,370
Canmore Folk Music Festival Society	Needs assessment for a community arts resource centre	\$4,750

Children's Hospital Aid Society	Community Engagement Strategy - Planning for the Future	\$9,000
Coalition for Equal Access to Education Society	Community Engagement and Advocacy	\$6,500
Cochrane Search and Rescue Association	Cochrane Search And Rescue Training And Videos	\$8,000
Community Wise Resource Centre	Strategic Plan Redevelopment	\$5,600
Dancers' Studio West Society	New Information Management Policy Organizational Assessment	\$3,700 \$7,500
Dare to Care Bully Prevention and Life Skills	Dare to Care: Train the Facilitator program	\$7,500
Easter Seals Alberta Society	Easter Seals Alberta HR Review	\$3,250



Grantee	Project	Total Grant
Elizabeth Fry Society		
	Knowledge Keeper Helpers	\$10,000
The Festival Chorus		
	Let the People Sing!	\$8,000
Theatre GRAND Theatre Society		
	Financial Management and Forecasting Systems	\$7,500
Highbanks Independent Living for Parenting Youth Society		
	Organizational support through HR transitions	\$5,000
I Can For Kids Foundation		
	Organizational Effectiveness and Sustainability	\$3,000
The Impact Society for Children & Families in Turmoil		
	Capacity Building Impact Society	\$7,500
The In-Definite Arts		
	National Access Arts Centre Development	\$10,000
Inn from the Cold Society		
	Nonprofit Innovation and Optimization Summit Participation	\$1,292
The Kahanoff Centre for Charitable Activities		
	Shared Services and Spaces Environmental Scan	\$10,000
KidSport Calgary and Area (KidSport Canada - Alberta)		
	HR Policy Review, Assessment and Update	\$3,000
Knox United Church		
	Sanctuary Cafe Launch at Knox United Church	\$4,800
Literacy for Life Foundation		
	New Leadership Development	\$10,000
Lougheed House Conservation Society		
	Social Enterprise Reset	\$9,400
	Giftshop Social Enterprise Assessment	\$7,500
Lunchbox Theatre		
	Database Training for Theatre Staff	\$1,000
Making Changes Employment Association of Alberta		
	Developing a Compensation Strategy	\$2,520
One Yellow Rabbit Theatre Association		
	Strategic Marketing Plan	\$8,000
	High Performance Rodeo Assessment	\$7,000

Grantee	Project	Total Grant
Prairie Debut Inc.		
	Building Organizational Strength	\$4,050
PREP Program - A Calgary Society to Promote Education for Individuals with Down Syndrome		
	PREP Leadership Transition	\$8,000
	PREP's New HR Structure	\$3,000
Quest Theatre Society		
	IT Audit and Systems Assessment	\$7,500
Rehabilitation Society of Calgary for the Handicapped		
	Building Better Connections	\$6,990
The Rockies Institute Ltd.		
	Organization Transformation	\$3,000
Rowan House Society		
	Capital Campaign Feasibility Study	\$10,000
The Safe Haven Foundation of Canada		
	Establishing Organizational Capacity	\$10,000
Soccer Without Boundaries		
	Organizational Growth Strategies	\$10,000
Sonshine Society of Christian Community Services		
	Independent Workplace Assessment	\$8,000
Turner Valley Oilfield Society		
	Organization Transformation	\$4,500
Two Wheel View - Calgary Ltd.		
	Fund Development Analysis	\$8,000
YouQuest Young Onset Dementia Association		
	Full System Functionality	\$8,500
Program Development		
Action Dignity		
	Calgary's Cultural Chinatown Plan	\$10,000
Ann & Sandy Cross Conservation Area		
	Dark Skies Awareness	\$4,500
Arusha Centre Society		
	Program Enhancement and Expansion	\$10,000
Banff Sport Medicine Foundation		
	Prevention Education for Coaches	\$2,030
Biosphere Institute of the Bow Valley		
	Youth Education Program Assessment	\$5,000
Bow Valley SPCA		
	Improving Outcomes for Shelter Dogs	\$2,600

Grantee	Project	Total Grant
Calgary Homeless Foundation		
	Allies for Homeless Youth	\$1,500
Calgary Spoken Word Society		
	Poetrology Pilot	\$6,500
Canadian Liver Foundation - Calgary & Southern Alberta		
	Children's Liver Disease Education	\$1,000
Design Talks Institute - d.talks		
	Connection With the Land	\$7,500
Immigrant Services Calgary Society		
	ISC Language Bank Assessment	\$7,500
Parks Foundation Calgary		
	Community Leaders' Workshop	\$2,460
Robinson Outreach At Rivercross Ranch		
	Senior Day Camps Pilot	\$2,400
St. Mary's University		
	Creating the Fire	\$7,500
Urban Society for Aboriginal Youth (USAY)		
	Indigenous Tales	\$8,550
Wordfest		
	Deepening Engagement for Youth	\$10,000



Grantee	
Project	Total Grant

Grantee	
Project	Total Grant

Grantee	
Project	Total Grant

Major & Signature Grants

Assist organizations in all parts of the charitable sector by providing grants to support multi-year, large-scale initiatives that transform our community and have broad impact.

City of Airdrie - Airdrie and Area Health Coop	
Airdrie - Becoming Canada's Healthiest Community and the first Blue Zone in Canada	\$1,500,000

Decidedly Jazz Society	
DJD Dance Centre	\$1,200,000

Vivo for Healthier Generations	
Vivo Expansion	\$1,500,000

Daryl K. Seaman Canadian Hockey Fund Grants

This unique national program supports all aspects of amateur hockey and other sports to encourage young people to learn, enjoy, and play as well as to increase equal access and participation in community-based amateur sport.

Ability New Brunswick Inc./	
Capacité Nouveau-Brunswick Inc.	
Para-sport Development	\$30,000
Alberta Sports and Recreation	
Association for the Blind	
Transportable Equipment	\$5,000
BC Wheelchair Basketball Society	
Schools and Community Participation	\$15,000
Boys and Girls Club of Saint John Inc.	
Top Corner Hockey	\$15,000
Boys And Girls Club Of Summerside Inc.	
Golden Opportunities	\$15,000
Calgary Police Foundation	
PowerPlay Program	\$20,000
City of Colwood	
South Island Ravens Hockey Program	\$18,485
Dare to Care Bully Prevention and Life Skills	
Tackle Bullying	\$25,000
Easter Seals Nova Scotia	
Learn to Sledge	\$25,000

Hamilton East Kiwanis Boys' & Girls' Club	
Skate the Dream	\$20,000
Hockey Canada Foundation	
Dreams Come True, Quebec	\$37,500
KidSport Canada - Newfoundland and Labrador	
Grants for Families	\$15,184
KidSport Canada - Nova Scotia Chapter	
Sport Access for Indigenous Youth	\$15,000
Movember Canada	
Young Men in Sport	\$50,000
Okanagan Hockey Community Foundation	
Hockey Camp Bursary Fund	\$8,000
Parks Foundation Calgary	
Experience. Sailing.	\$41,755
Priddis Community Association	
Refurbish Outdoor Rink	\$20,000
Ryerson University	
Rams Care Camps	\$75,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Grassroots Grants

These grants recognize the vital contributions of small, local, community and volunteer organizations and advance the Foundation's vision that all citizens engage in community-building.

Stepping Stones, in partnership with First Calgary Financial, encourages active citizenship by helping residents undertake small and creative projects that benefit their local community.

Neighbour Grants supports larger citizen-led grants and projects that help create and strengthen the bonds between neighbours and communities.

Stepping Stones

Action Dignity and organizing group	
Resident Pantries for Local Exchange (Resident PLEX)	\$600
Alexandra Community Health Centre and organizing group	
Egg Hunt and Community Potluck Bonanza	\$600
Aspen Family and Community Network Society and organizing group	
Celebration of Mon Women's Day	\$600
Aspen Family and Community Network Society and organizing group	
Patricia Dennis Community Builders Recognition Award 2018	\$600
Aspen Family and Community Network Society and organizing group	
Baking Break	\$600
Association For The Alberta Network Of Immigrant Women and MAN-C	
Experiencing Masculinities Community Day	\$600
Attachment Parents Village Calgary	
Playgroup Enhancement Project	\$500
Bafut Manjong Cultural Association	
Bafut Manjong Cultural Night 2019	\$600
Bethany Chapel of Calgary	
Lincoln Park Ladies Gathering	\$550

Bor Community Association of Alberta (Calgary)	
First Generation Tutoring and After School Program	\$600
Bridgeland Riverside Community Association	
Connecting Back to the Bow River - Fence Art Project	\$600
Calgary Association of Lifelong Learners	
Project Ukulele	\$600
Calgary Pride	
Queerly Festive Dinner and Show	\$600
Calgary Quest School Parent Advisory Council	
Year End Neighbourhood Celebration	\$600
Calgary Science Spelling Challenge volunteer group	
Calgary Science Spelling Challenge	\$355
Camp Chestermere Association	
Seniors Dinner and Social	\$600
Canadian Cultural Mosaic Foundation	
Language Decoded	\$500
Carya Society of Calgary & organizing group	
Food and Friends at Harris House	\$600
Closer to Home Community Services Society	
Girl Talks Beautiful Land of Beauty	\$315
Diversity Initiatives for New Immigrants Association	
INI Diversity Xmas Opera	\$600
Elder Service Corps Association	
Seniors Dignity - A series of conversations	\$500
Ernest Morrow Junior High School	
Courtyard Project	\$400

Girls Only Skateboarding Group (100% Skate Club)	
What Flamingo 2: An all-girls city skate tour	\$600
Good Companions 50 Plus Club	
Neighbour Day	\$200
Haitian Association of Calgary	
Honouring Our Ancestors Dreams, Identity and Diversity	\$600
Hakili Community for Sustainable Development	
It Stops With Me	\$600
Hull Services & organizing group	
Make Bannister Manor Beautiful	\$600
Knox United Church and organizing group	
Indigenous Drum and Dance	\$575
Lakeview Green Condo community group	
Building Community Through Story and Art	\$548
Metis Local 87	
Community Engagement Gathering	\$500
Mount Pleasant Community Association	
Bike Suds	\$600
Nowroz Cultural organizing group	
Nowroz Celebration	\$600
Oakridge Seniors Association	
Oakridge Seniors Initiative	\$600
Paint the Pavement volunteer group	
Paint the Pavement at 14A Street Ladybug Festival	\$300
Plastic Free YYC	
Last Straw Calgary	\$600



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Redefin'd Young Adult Empowerment Centre and Local Volunteers	
Tea and Conversation with Mz Rhonda	\$50
Sharing our Stories (SOS) Congo	
Our Legacy: Music School Outreach	\$600
St. Albert The Great Catholic Parish	
Community Garden Project	\$600
Tanzanian Community Association of Calgary	
Community Awareness Potluck Dinner	\$600
Temple Community Association	
Temple Community Wheels on Parade	\$300
Tenant volunteer group and City of Calgary - Calgary Housing Business Unit	
Knitting for a Cause	\$513
Cultural Cooking Classes	\$600
The Capitol Hill Community Association	
Capitol Hill Community BBQ and Neighbour Awards	\$600
VOICES YYC	
Moccasin Making - Treaty 7 Two Spirit and Indigiqueer Gathering	\$594
Volunteer groups in NW Calgary	
Story Trail	\$281
Flow on the Bow	\$135
Volunteer groups in SE Calgary	
First Christmas in Canada	\$600
Legacy Winter Skating Festival	\$600
Volunteer group in SW Calgary	
Community Card Creation Initiative	\$599
Youth Central Society	
Calgary Mayor's Youth Council - The Town Hall Series	\$600
YouThrive Foundation	
YouThrive Basketball Engagement	\$500
Neighbour Grants	
Action Dignity	
Every Vote Counts 2018	\$5,000
Action Dignity and Eritrean Seniors Community Calgary	
Reconnecting with Nature	\$5,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Alberta Cultural Society of the Deaf	
Outdoor Film Screening	\$4,325
Alexandra Community Health Centre	
Neighbour Day 2018	\$4,020
Arusha Centre Society	
Take Action Grants Program 2018	\$19,000
Awaken Baptist Christian Fellowship Society	
Neighbour Grants Live: Awaken Farm Collective	\$3,525
Bernie's Buddies	
Kids Grief Workshop	\$1,380
The Brenda Strafford Foundation Ltd.	
Art for Everyone: Murals for Communities Living with Dementia	\$5,000
Calgary Girl's School Society	
Calgary Girls' School Courtyard Naturalization	\$5,000
Calgary Immigrant Educational Society	
Neighbour Grants Live: Gardens for Refugees	\$9,592
Calgary SCOPE Society	
Neighbour Grants Live: Disability Pride Parade	\$9,300
Calgary SCOPE Society and Basic Income Calgary Network	
Make it BIG Film Festival	\$5,000
Days For Girls Canada Society	
Travelling Trailer	\$5,000
Green Calgary Association	
EcoForce Youth Leadership Microgrants	\$5,000
Helping Hands Society Of Cochrane & Area	
CommUnity Picnic	\$5,000
Hindu Society of Calgary	
Art Speaks a Thousand Words	\$5,000
Lake Bonavista Community Association	
Lake Bonavista Organic Garden Fields Project	\$5,000
Life Of Faith Christian Church Of Calgary and Sharing Our Stories Congo Foundation	
Taste of Congo	\$5,000
Lutheran Church of Our Saviour	
Acadia Portrait Project	\$5,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
McDougall United Church and Acadia Friendship Circle	
Traditional Dance and Powwow Project	\$5,000
The Mustard Seed Society and Southview Residents' Group	
Southview Garden and Wellness Space	\$5,000
North East Family Connections Society	
Northern Lights Small Grants Initiative 2018	\$12,000
Parks Foundation Calgary and Buffalo Rubbing Stone Parent Association	
Buffalo Rubbing Stone Outdoor Learning Ground	\$5,000
Parks Foundation Calgary and Wildwood Community Association	
White Oak Park Playground Replacement	\$2,800
Parks Foundation Calgary and Parkdale Community Association	
Parkdale Community Garden Family Friendly Enhancements	\$2,000
Sunrise Community Link Resource Centre Society	
Neighbour Grants Live: KMITT	\$8,000
Two Wheel View - Calgary Ltd. and Spruce Cliff Community Association	
Spruce Cliff Rides	\$4,680
Urban Society for Aboriginal Youth (USAY) and Generation Indigenous	
A Long Time Coming	\$5,000
Urban Society for Aboriginal Youth (USAY)	
Indigenous Pride Parade	\$5,000
Vivo for Healthier Generations and Northern Hills Community Association	
Neighbour Grants Live: 25th Anniversary Northern Hills Community Mural	\$5,000
Wild Rose United Church	
Neighbour Grants Live: Makin It Right Relations Art Festival	\$8,000
Will For Riding Foundation	
Neighbour Grants Live: Will for Riding Camp	\$10,000



Fund March 31, 2019 Market Value
Grantee Grant Amount

Fund March 31, 2019 Market Value
Grantee Grant Amount

Fund March 31, 2019 Market Value
Grantee Grant Amount

Donor Advised and Donor Designated Funds & Grants

Funds established by donors through Calgary Foundation contribute to the well-being and vitality of Calgary and area. These Funds support and strengthen the charitable sector through impactful grants.

Calgary Foundation takes pride in our flexibility and adaptability to provide services that meet the needs of Fundholders. Some Fundholders seek guidance in their gifting and grantmaking, whereas others are self-directed. We provide a range of resources including designated staff support, research, and family philanthropy tools to meet the variety of needs.

Donor Advised Funds are established by donors who are actively involved in selecting recipient organizations based on causes that matter to them.

Successive generations can be engaged by Fund Founders interested in establishing family legacies.

Donor Designated Funds are established to support specific charitable organizations.

Memorial Tribute Funds are created to commemorate a person, family, or important event.

Future Funds are established to leave documented gifts such as charitable bequests, life insurance policy

designations, RRSPs, RRIFs and TFSAs.

The majority of these Fund types are structured to build a permanent endowment, whereby all capital contributions are held in perpetuity and an annual spending amount is made available for granting. Alternative Fund types are also available.

A

Access Foundation Fund	\$31,666
<i>Inn from the Cold Society</i>	\$1,234
Ace Fund	\$85,242
<i>ALS Society of Alberta</i>	\$703
<i>Inn from the Cold Society</i>	\$703
Gregory and Wendy Adams Fund	\$101,697
<i>Inn from the Cold Society</i>	\$960
<i>The Mustard Seed Society</i>	\$1,000
<i>Reset Society of Calgary</i>	\$1,000
<i>The Wood's Homes Foundation</i>	\$1,000
Airdrie and District Community Foundation Endowment Fund	\$8,786
<i>Airdrie and District Community Foundation</i>	\$342
Alberta Pioneer Legacy Fund	\$62,192
<i>Rosebud School of the Arts</i>	\$2,216
Alexander Fund	\$58,789
<i>Canadian Hemophilia Society</i>	\$2,188



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Ted and Deborah Alexander Fund	\$98,107
Canadian Women for	
Women in Afghanistan Inc.	\$823
McGill University	\$1,500
Strathcona-Tweedsmuir School Foundation	\$1,500
Mark Algar Memorial Fund	\$108,526
Steve and Marjie Allan Family Fund	\$13,364
Calgary Reads (An Early	
Literacy Initiative) Society	\$520
Allbright Jones Bradac Fund	\$121,456
Alberta Ballet Company	\$1,500
Alberta Cancer Foundation	\$838
Calgary Child Advocacy Centre Ltd.	\$500
University of Calgary	\$1,000
The Wood's Homes Foundation	\$900
Allen Family Fund	\$7,532
Calgary Youth Science Fair Society	\$294
Harold and Betty Allsopp Fund	\$505,000
Alberta Children's Hospital Foundation	\$50,000
Alberta Hospice Palliative Care Association	\$25,000
Alzheimer Society of Calgary	\$25,000
Boys' & Girls' Clubs of Calgary	\$25,000
Calgary Meals On Wheels	\$25,000
Calgary Women's Emergency	
Shelter Association	\$25,000
Doctors Without Borders Canada	\$25,000
Habitat for Humanity Southern	
Alberta Society	\$25,000
The Mustard Seed Society	\$25,000
Ronald McDonald House	\$25,000
Women in Need Society of Calgary	\$25,000
The Ambassador Fund	\$94,811
The Brenda Strafford Foundation Ltd.	\$250
Calgary Seniors' Resource Society	\$300
November Canada	\$250
Nanton & District Animal Protection Society	\$500
Rare Disease Foundation	\$250
St. Andrew's United Church	\$500
Ups and Downs - Calgary Down Syndrome	
Parent Support Group Association	\$250
American Friends of Canada	\$59,093
Esther Honens International	
Piano Competition Foundation	\$2,301

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Andal Family Fund	\$445,331
University of Calgary	\$5,000
Darrell Anderson - Wycliffe Bible	
Translators Perpetual Fund	\$198,147
Wycliffe Bible Translators of Canada Inc.	\$7,721
JC Anderson Legacy Fund	\$14,315,246
Alberta Champions Society in	
Recognition of Community Enrichment	\$5,000
Alzheimer Society of Calgary	\$833
Awo Taan Healing Lodge Society	\$833
Calgary Catholic Immigration Society	\$833
Calgary Drug Treatment Court Society	\$833
Calgary Homeless Foundation	\$150,000
Calgary Seniors' Resource Society	\$20,000
Calgary Women's Emergency	
Shelter Association	\$833
Centre for Suicide Prevention, 2005	\$833
Closer to Home Community Services Society	\$833
Community Kitchen Program	
of Calgary Society	\$833
Distress Centre Calgary	\$833
Easter Seals Alberta Society	\$60,000
HomeFront Society for the	
Prevention of Domestic Violence	\$10,000
Oxford House Foundation of Canada	\$833
Samaritan Club of Calgary	\$833
Two Wheel View - Calgary Ltd.	\$833
Will For Riding Foundation	\$25,000
Nancy Andrew Memorial Fund	\$55,516
The Mustard Seed Society	\$2,162
The C.H. (Budd) and Joan Andrews	
Legacy Fund	\$87,255
Calgary Inter-Faith Food Bank Society	\$654
High River District Health Care Foundation	\$1,000
Museum of the Highwood	\$500
Vulcan County Health and	
Wellness Foundation	\$1,000
Anonymous Family Fund	\$7,842
Southern Alberta Institute of Technology	\$306
Anonymous Fund	\$2,402,440
Calgary Health Trust	\$50,000
Operation Eyesight Canada	\$30,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Anonymous Fund at the Calgary Foundation	
Alexandra Community Health Centre	\$10,000
Lester B. Pearson High School	\$3,000
Quest Theatre Society	\$10,000
Sagesse	\$10,000
Aquarius Fund	\$76,819
Arlette Education Fund	\$197,407
Calgary Academy Parents Association	\$3,000
Kids Cancer Care Foundation of Alberta	\$2,000
University of Calgary - Cumming	
School of Medicine	\$2,690
Arlis Fund	\$47,701
Clareholm Animal Rescue Society	\$325
Feline Rescue Foundation of Alberta	\$557
Happy Cat Sanctuary Society of Alberta	\$350
Nanton & District Animal Protection Society	\$275
Persian Dreams and Canine	
Themes Rescue Society	\$350
Ashford Memorial Fund	\$9,947
Alexandra Community Health Centre	\$387
D.R. Ashford Fund	\$3,116,056
Alexandra Community Health Centre	\$11,173
Boys' & Girls' Clubs of Calgary	\$10,000
Calgary Drop-In & Rehab Centre Society	\$10,000
Calgary Inter-Faith Food Bank Society	\$15,000
Centre for Affordable Water and Sanitation	
Technology (CAWST)	\$10,000
Doctors Without Borders Canada	\$10,000
Momentum Community	
Economic Development Society	\$20,000
The Nature Conservancy of Canada	\$20,000
The Rotary Club of Calgary -	
Community Service Fund	\$5,000
YWCA Calgary	\$10,000
Aufricht Family Fund	\$881,796
University of Calgary	\$34,332
Aufricht Family Flow Through Fund	
University of Calgary	\$45,668
University of Lethbridge	\$4,000
Roy, Hazel and Nancy Austin Fund	\$58,383
Calgary Opera Association	\$670
Calgary Philharmonic Society	\$670



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
B	
B Family Fund	\$48,994
Alberta Playwrights' Network Society	\$8,000
Decidedly Jazz Society	\$10,000
Recovery Acres (Calgary) Society	\$5,000
Badminton Alberta Fund	\$75,917
Vic Baer Memorial Golf Fund	\$15,234
Alberta Golf Association Foundation	\$2,000
Bahan Family Fund	
Alberta Cancer Foundation	
Alberta Children's Hospital Foundation	
Brown Bagging for Calgary Street Kids Society	
St Andrew's Anglican Church	
Shock Trauma Air Rescue Services Foundation	
Baher Family Fund	\$237,692
Alberta Children's Hospital Foundation	\$2,500
Calgary Cerebral Palsy Association	\$1,000
Calgary Meals On Wheels	\$600
Distress Centre Calgary	\$1,000
Kids Cancer Care Foundation of Alberta	\$1,256
Made by Momma	\$1,000
Shock Trauma Air Rescue	
Services Foundation	\$700
The War Amputations of Canada	\$500
YWCA Calgary	\$700
Dan Baillie Fund	\$23,839
Norreen Baker Endowment Fund	\$65,749
Calgary Board of Education	\$682
Norreen Baker Fund	
Calgary Board of Education	\$5,318
Calgary Philharmonic Society	\$6,000
Calgary Police Foundation	\$12,000
Catholic Family Service of Calgary	\$7,000
Nose Creek Sports and Recreation Association	\$6,000
Georgie Bamber Memorial Fund	\$9,954
CARE Canada	\$1,000
Cheryl Baron and Robert Shiell Fund	\$11,172
Calgary Health Trust	\$435
William Baxter Memorial Fund	\$33,108
Alberta Diabetes Foundation	\$1,290
Tanya Lynne Baylis Memorial Tap Scholarship Fund	\$4,366

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Beairsto Family Fund	\$79,833
The Colin B. Glassco Charitable Foundation for Children	\$3,006
Barbara Ross Beaton Fund	\$25,597
Aimee Beddoe Memorial Fund	\$23,111
Belich Family Fund	\$2,966,414
Alberta Children's Hospital Foundation	\$10,000
Calgary Women's Emergency Shelter Association	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$20,000
Multiple Sclerosis Society of Canada	\$10,000
Stollery Children's Hospital Foundation	\$10,000
University of Alberta	\$10,000
University of Calgary - Cumming School of Medicine	\$10,000
Michelle Berkly Fund	\$35,268
Alberta Children's Hospital Foundation	\$1,373
A. Lawrence Berry Family Environment Fund	\$461,189
Alberta Wilderness Association	\$4,490
Ecojustice Canada Society	\$4,490
Federation of Alberta Naturalists	\$4,490
Sierra Club Canada Foundation	\$4,490
Cameron Bestwick Memorial Fund	\$31,936
Children's Wish Foundation of Canada	\$1,197
Mary and Ken Betts Legacy Fund	\$34,060
Calgary Public Library Foundation	\$1,325
Max Beugin Legacy Fund	\$100,233
Calgary Meals On Wheels	\$3,906
Almas Bhanji Flow Through Fund	\$8,400
Big Sky Fund	\$108,976
Breakfast Clubs of Canada	\$700
Kids Up Front Foundation (Calgary)	\$700
Ronald McDonald House Charities	\$700
Shock Trauma Air Rescue Services Foundation	\$2,144
E.M.U. and R.G.B. Bissell Centre Fund	\$70,699
Bissell Centre	\$2,652
David and Leslie Bissett Fund	\$11,559,626
Bethany Care Society	\$50,000
Boys' & Girls' Clubs of Calgary	\$10,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Calgary Philharmonic Society	\$10,000
YMCA Calgary	\$20,000
Foothills Country Hospice Society	\$30,000
Heritage Park Society	\$10,000
Hull Services	\$219,009
Momentum Community	
Economic Development Society	\$50,000
Pheasants Forever Canada, Inc.	\$50,000
Boje Family Fund	\$207,151
Ducks Unlimited Canada	\$3,000
Bonja Memorial Fund	\$485,466
The Wood's Homes Foundation	\$18,917
Trent Bouchard Memorial Fund	\$206,308
University of Alberta	\$3,000
BRBC Executive Directors Glacier Legacy Fund	\$14,802
Bow River Basin Council Society	\$577
Boyce Family Gift Fund	\$213,184
Calgary Inter-Faith Food Bank Society	\$3,308
The Mustard Seed Society	\$5,000
Alexander (Sandy) McIntosh Memorial Fund	\$2,153
Joe Brager Pleiades Theatre Society Fund	\$17,798
Vertigo Theatre Society	\$694
Joe Brager Continuous Learning Fund at JFSC	\$19,995
Jewish Family Service (Calgary)	\$779
Stanley Brodylo Fund	\$121,326
Boys' & Girls' Clubs of Calgary	\$1,182
Calgary Health Trust	\$591
Congregation House of Jacob - Mikveh Israel	\$591
Dawson Community Centre	\$1,182
Harvard University	\$1,182
Marilyn & Mark Brown Family Fund	\$489,759
Alzheimer Society of Calgary	\$1,304
Aspen Family and Community Network Society	\$1,000
Autism Calgary Association	\$1,000
Calgary Seniors' Resource Society	\$1,000
Canadian Cancer Society	\$1,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$1,000
Engineers Without Borders (Canada) Organization	\$1,000
Humanitarian Coalition	\$1,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Inn from the Cold Society	\$1,000
Lunchbox Theatre	\$1,000
Northern Lights Wildlife Society	\$1,000
Pacific Assistance Dogs Society	\$1,000
Rare Disease Foundation	\$1,000
Salvation Army in Canada	\$1,000
St. Mary's Cathedral	\$2,000
The Wood's Homes Foundation	\$1,000
YWCA Calgary	\$1,000
Brunet Family Flow Through Fund	
Calgary Between Friends Club	\$5,000
Calgary Alpha House Society	\$5,000
Brunet Family Fund	\$155,235
University of Calgary - Cumming School of Medicine	\$5,225
Eleanor and Larry Bryan Fund	\$51,183
Alberta Institute for Wildlife Conservation	\$990
Calgary Zoological Society	\$990
The Bryce Children (7 of Couva, TnT) Family Fund	\$10,422
Alberta Children's Hospital Foundation	\$135
Alberta Ecotrust Foundation	\$135
University of Calgary	\$135
Emily Brydon Youth Foundation Fund	\$608,804
Emily Brydon Fernie Foundation	\$14,571
Thomas Alan Budd Flow Through Foundation	\$32,378
BC Cancer Foundation	\$81,282
Central Okanagan Hospice Association	\$16,571
City of Kelowna	\$4,000
Rundle College Society	\$10,000
Her International Foundation	\$6,000
Thomas Alan Budd Foundation	\$5,653,787
Autism Okanagan Association	\$1,000
BC Cancer Foundation	\$13,500
British Columbia Hospitality Foundation	\$5,000
Canadian Mental Health Association Kelowna Branch	\$24,230
Central Okanagan Association for Cardiac Health	\$2,500
Central Okanagan Hospice Association	\$429
Cops for Kids Charitable Foundation	\$20,000
Kelowna Community Foodbank Society	\$17,367
Kelowna General Hospital Foundation	\$275,000
Music Education Charity Of Canada	\$5,000
Rotary Club Of Kelowna	

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Sunrise Charitable Society	\$2,500
The Board Of Education Of School District No. 23 (Central Okanagan)	\$5,500
Third Space Life Charity Foundation	\$10,000
United Way of the Central & South Okanagan/Similkameen	\$20,000
YMCA of Okanagan Association	\$3,000
Buffalo Fund	\$12,571
Awo Taan Healing Lodge Society	\$490
Michael & Sarah Bumstead Family Fund	\$12,636
Awana International Canada	\$492
Michael & Sarah Bumstead Family Flow Through Fund	
Awana International Canada	\$280
James and Patricia Burns Flow Through Fund	\$4,330,000
Calgary Philharmonic Society	\$10,000
Fort Calgary Preservation Society	\$100,000
Heritage Park Society	\$500,000
Theatre Calgary	\$10,000
Mr. & Mrs. James F. Burns Senior Family Designated Fund	\$1,362,998
Alberta Cancer Foundation	\$4,578
Alberta Children's Hospital Foundation	\$1,143
Alberta Lung Association	\$569
Alzheimer Society of Calgary	\$2,291
Calgary Inter-Faith Food Bank Society	\$8,587
Calgary Women's Emergency Shelter Association	\$2,291
Canadian Diabetes Association	\$1,143
Canadian National Institute for the Blind	\$2,291
The Canadian Red Cross Society	\$569
Christian Blind Mission International	\$569
Easter Seals Alberta Society	\$1,717
Grace Presbyterian Church	\$1,143
High River District Health Care Foundation	\$1,143
Kiwanis Club of Calgary Kamp Kiwanis	\$1,717
Multiple Sclerosis Society of Canada	\$569
Okotoks Pastoral Charge	\$2,286
Salvation Army in Canada	\$4,578
Salvation Army Calgary Agape Hospice	\$1,143
Southwood United Church	\$1,143
Shock Trauma Air Rescue Services Foundation	\$4,578
Button Family Foundation Fund	\$71,261
Shock Trauma Air Rescue Services Foundation	\$2,771

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
C	
Cadmus Flow Through Fund	\$88
Cadmus Fund	\$11,327,554
The Association for the Rehabilitation of the Brain Injured	\$50,000
Calgary Public Library Foundation	\$80,000
The Sullivan Urology Research, Education and Development Foundation	\$70,000
University of Calgary - Cumming School of Medicine	\$240,000
Calgary Allied Arts Foundation Civic Art Collection Fund	\$2,226
Calgary Between Friends Club Fund	\$1,466,250
Calgary Between Friends Club	\$57,100
Calgary Cerebral Palsy Association Fund	\$129,048
Calgary Cerebral Palsy Association	\$5,025
Calgary Culture of Peace Fund	\$139,095
Calgary Firefighters Benevolent Fund	\$394,435
Calgary Firefighters Benevolent Flow Through Fund	\$700
Calgary Humane Society Fund	\$283,654
Calgary Humane Society for Prevention of Cruelty to Animals	\$10,039
Calgary Stampeder Alumni Charitable Foundation	\$789,005
Calgary Meals On Wheels	\$1,000
Children's Wish Foundation of Canada	\$2,000
Foothills Academy Society	\$2,500
Calgary Youth Foundation Fund - Youth Central	\$27,612
Youth Central Society	\$1,075
Calm Steady Strong Fund	\$7,973
Breast Cancer Supportive Care Foundation	\$311
Isabel Evelyn Hardwick Calow Fund	\$2,718,271
Calgary Health Trust	\$21,122
Hospice Calgary Society	\$21,122
Salvation Army in Canada	\$21,122
Shock Trauma Air Rescue Services Foundation	\$21,122
Valour Canada	\$21,122



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Margaret Cameron Memorial Fund	\$3,612
Strathcona-Tweedsmuir School Foundation	\$141
Alex & Wendy Campbell Family Fund	\$50,787
Alex & Wendy Campbell Flow Through Fund	\$10,752
Alberta Children's Hospital Foundation	\$500
Alberta Lung Association	\$500
ALS Society of Alberta	\$500
Alzheimer Society of Calgary	\$500
Amnesty International Canadian	
Section (English Speaking)	\$500
The Arthritis Society	\$500
Big Brothers Big Sisters Society	
of Calgary and Area	\$1,000
Boys' & Girls' Clubs of Calgary	\$500
Breast Cancer Society Of Canada/	
La Societe Du Cancer Du Sein Du Canada	\$500
Calgary Cerebral Palsy Association	\$500
Calgary Dream Centre	\$3,000
Calgary Homeless Foundation	\$500
Calgary Humane Society for	
Prevention of Cruelty to Animals	\$500
Calgary Inter-Faith Food Bank Society	\$500
Calgary John Howard Society	\$500
Calgary Meals On Wheels	\$500
Calgary Women's Emergency	
Shelter Association	\$5,000
Canadian Bible Society	\$500
Canadian Cancer Society	\$500
Canadian Council of Churches	
(Project Ploughshares)	\$500
Canadian Diabetes Association	\$1,000
Canadian Down Syndrome Society	\$500
Canadian Feed the Children	\$500
Canadian Foodgrains Bank Association Inc.	\$1,000
Canadian Legacy Project	\$1,000
Canadian Liver Foundation - Calgary	
& Southern Alberta	\$500
Canadian Mental Health	
Association - Calgary Region	\$500
Canadian National Institute for the Blind	\$1,000
Canadian Physicians for Aid and Relief	\$500
The Canadian Red Cross Society	\$1,000
Canadian UNICEF Committee	\$500
Canadian Wildlife Federation	\$500
Cancer Research Society	\$500
CARE Canada	\$500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Children's Wish Foundation of Canada	\$500
Christian Blind Mission International	\$500
CODE	\$500
Crohn's and Colitis Canada	\$500
CUPS Calgary Society	\$3,000
Cystic Fibrosis Canada	\$500
Doctors Without Borders Canada	\$1,000
Engineers Without Borders	
(Canada) Organization	\$500
Epilepsy Association of Calgary	\$500
Firefighters Burn Treatment	
Society - Calgary Chapter	\$500
Habitat for Humanity Southern	
Alberta Society	\$500
Healthy Lives International Society	\$5,000
Hospice Calgary Society	\$2,000
Inn from the Cold Society	\$500
Juvenile Diabetes Research	
Foundation Canada	\$500
Kenyan Orphan Children Foundation	\$25,000
The Kidney Foundation of Canada	\$500
Kids Cancer Care Foundation of Alberta	\$500
Kids Help Phone	\$500
Kiwanis Club of Calgary Kamp Kiwanis	\$500
Learning Disabilities Association of Canada	\$500
The Leukemia and Lymphoma	
Society of Canada	\$500
Lupus Society of Alberta	\$500
March of Dimes Canada	\$500
Mennonite Central Committee Alberta	\$4,000
Mothers Against Drunk Driving	
(MADD Canada)	\$1,000
November Canada	\$500
Multiple Sclerosis Society of Canada	\$500
Muscular Dystrophy Canada	\$500
The Mustard Seed Society	\$3,500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$1,000
OXFAM Canada	\$1,000
Pancreatic Cancer Canada Foundation	\$500
Parkinson Association of Alberta	\$500
Rosebud School of the Arts	\$500
Royal Canadian Legion Branch Poppy Fund	\$500
SA Foundation (Servants Anonymous - Canada)	\$1,000
Salvation Army in Canada	\$5,000
Salvation Army Calgary Agape Hospice	\$500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Samaritan's Purse - Canada	\$500
Save The Children-Canada	\$500
Schizophrenia Society of Alberta	\$500
Shelterbox Canada	\$500
St. Andrew's United Church	\$55,000
St. Andrew's College	\$500
Shock Trauma Air Rescue	
Services Foundation	\$500
Stephen Lewis Foundation	\$20,000
Stroke Recovery Association of Calgary	\$500
The Back Door, a Youth Employment Society	\$3,000
United Way of Calgary and Area	\$2,000
United/Presbyterian Campus	
Ministry Committee	\$1,000
USC Canada	\$500
The War Amputations of Canada	\$500
Women in Need Society of Calgary	\$500
World Vision Canada	\$500
Donna Campbell Fund	\$109,536
Ian William Campbell Memorial	
Scholarship Fund	\$559,852
Individual Award Recipients	\$19,000
Canada Prize Awards Fund	\$93,976
The Canada Prize Awards Foundation	\$3,659
Canadian Snowflake Charitable	
Foundation Fund	\$21,382
Ability Society of Alberta	\$833
Cancervive Fund	\$1,641
Cargill Family Legacy Fund	\$45,710
Community of Christ Western	
Canada Mission Centre	\$3,591
The Don & Roxanne Carlson Memorial Fund	\$19,751
Joyce K. Carlyle Estate (Designated)	\$3,744
Samaritan Club of Calgary	\$146
Tegan Carmichael Legacy	
Flow Through Fund	\$20,731
Carscallen LLP Fund	\$102,544
Highbanks Independent Living	
for Parenting Youth Society	\$2,957
Jack Carter Family Fund	\$3,279,998
Alzheimer Society of Calgary	\$10,000
Canadian Cancer Society	\$17680
The Canadian Red Cross Society	\$5,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Children's Wish Foundation of Canada	\$10,000
Hospice Calgary Society	\$10,000
Inn from the Cold Society	\$15,000
The Safe Haven Foundation of Canada	\$25,000
Salvation Army in Canada	\$5,000
Society for Treatment of Autism (Calgary Region)	\$10,000
YMCA Calgary	\$10,000
YWCA Calgary	\$10,000
Dr. Stanley and Barbara Cassin Fund	\$113,588
Alberta Cancer Foundation	\$1,000
Calgary Women's Emergency Shelter Association	\$1,000
The Leukemia and Lymphoma Society of Canada	\$1,000
The Mustard Seed Society	\$1,000
Alan D Castle Endowment for the Arts	\$941,163
Alberta Ballet Company	\$2,409
Calgary Opera Association	\$2,409
Calgary Philharmonic Society	\$2,409
Vertigo Theatre Society	\$2,409
Catalyst Fund	\$48,151
Centre for Newcomers Endowment Fund	\$165,341
Centre for Newcomers Society of Calgary	\$6,424
Champions In Hockey Endowment Fund	\$28,632
Hockey Canada Foundation	\$1,115
Champions In Hockey Flow Through Fund	\$3,499
Charlie's Angels Fund	\$40,238
Rocky Mountain Adaptive Sports Centre	\$1,565
Ryan Chen Memorial Foundation Fund	\$63,918
Children's Diabetes Fund	\$65,258
Alberta Children's Hospital Foundation	\$2,541
Arthur J. E. Child Foundation Fund	\$133,800
Arthur J. E. Child Foundation Endowment Fund 2006	\$670,231
Canada West Foundation	\$100,000
Canadian Institute for Advanced Research	\$75,000
CUPS Calgary Society	\$33,334
Discovery House Family Violence Prevention Society	\$25,000
Historic 1000 Islands Village Foundation	\$25,000
Prostate Cancer Centre	\$100,000
Quest University Canada	\$25,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
University of Calgary - Cumming School of Medicine	\$150,000
University of Calgary	\$150,000
Mary Child Legacy Fund	\$6,633,438
Action Dignity	\$10,000
Alberta Children's Hospital Foundation	\$10,000
Alberta Cultural Society of the Deaf	\$4,325
Alexandra Community Health Centre	\$4,020
Arusha Centre Society	\$19,000
Awaken Baptist Christian Fellowship Society	\$3,525
Bernie's Buddies	\$1,380
The Brenda Strafford Foundation Ltd.	\$5,000
Calgary Girl's School Society	\$5,000
Calgary Immigrant Educational Society	\$9,592
Calgary SCOPE Society	\$14,300
Days For Girls Canada Society	\$5,000
Green Calgary Association	\$5,000
Helping Hands Society Of Cochrane & Area	\$5,000
Hindu Society of Calgary	\$5,000
Lake Bonavista Community Association	\$5,000
Life Of Faith Christian Church Of Calgary	\$5,000
Lutheran Church of Our Saviour	\$5,000
McDougall United Church	\$5,000
The Mustard Seed Society	\$5,000
North East Family Connections Society	\$12,000
Parks Foundation Calgary	\$9,800
Sunrise Community Link	
Resource Centre Society	\$8,000
Two Wheel View - Calgary Ltd.	\$4,680
Urban Society for Aboriginal Youth (USAY)	\$10,000
Nose Creek Sports and Recreation Association	\$5,000
Wild Rose United Church	\$8,000
Will For Riding Foundation	\$10,000
Chinook Lesbian and Gay Fund	\$488,255
Fairytales Presentation Society	\$2,500
YWCA Calgary	\$14,000
Chee Wu Chou Memorial Fund for Mental Health	\$63,882
Chee Wu Chou Memorial Fund	\$20,496
Sino-Canada Culture Association	\$801
Christian Spiritual Mentoring Fund	\$21,223
The Synod of the Diocese of Calgary	\$814
The City of Calgary Animal Services Responsible Pet Ownership Fund	\$10,124

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Clearwater Endowment Fund	\$796,003
Banff Sport Medicine Foundation	\$10,000
Basic Health International Foundation	\$8,903
Wellspring Calgary	\$9,000
Cliff's Notes Fund	\$10,269
National Music Centre	\$400
Cochrane and District Community Foundation	\$1,494,525
Alberta Institute for Wildlife Conservation	\$4,515
Boys and Girls Club of Cochrane and Area	\$4,200
Cochrane Activettes Food Bank	\$2,500
Cochrane and Area Humane Society	\$6,000
Cochrane Pregnancy Care Centre	\$1,200
Frank Wills Memorial Society	\$8,386
Helping Families Handle Cancer Foundation	\$1,555
Stockmen's Memorial Foundation	\$5,000
Town of Cochrane	\$24,436
Cochrane Neighbour Grants Flow Through Fund	\$4,799
Boys and Girls Club of Cochrane and Area	\$2,000
Cochrane Historical & Archival Preservation Society	\$5,000
Glenbow Ranch Park Foundation	\$5,000
Town of Cochrane	\$8,350
Annie Delina Cochrane Fund	\$68,231
Calgary HandiBus Foundation	\$2,657
Ted and Yanka Cochrane Memorial Designated Fund	\$1,943,316
Cohos Family Fund	\$1,487,852
Calgary Inter-Faith Food Bank Society	\$10,000
Calgary Meals On Wheels	\$5,000
Calgary Women's Emergency Shelter Association	\$10,000
Fresh Start Recovery Centre	\$5,000
Inn from the Cold Society	\$7,000
The Mustard Seed Society	\$10,000
Ronald McDonald House	\$10,000
Coffey Family Fund	\$380,501
Alberta Children's Hospital Foundation	\$3,939
Alexandra Community Health Centre	\$1,000
Brandon Flock Foundation	\$3,000
Calgary Communities Against Sexual Abuse Society (CCASA)	\$2,939
KidSport Calgary - Alberta	\$2,939



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Nature Conservancy of Canada	\$500
University of Calgary - Cumming School of Medicine	\$500
Percy and Lois Cole Fund	\$118,821
Calgary Philharmonic Society	\$10,000
Esther Honens International Piano Competition Foundation	\$20,000
University of Calgary - Cumming School of Medicine	\$50,000
COLMED Fund	\$203,445
Canadian Association for Participatory Development	\$100,000
Ethan and Joan Compton Fund	\$2,149,870
Calgary Inter-Faith Food Bank Society	\$8,012
Canadian UNICEF Committee	\$10,770
Heart and Stroke Foundation of Canada	\$717
Legacy Place Society	\$16,044
Operation Eyesight Canada	\$10,770
Schizophrenia Society of Alberta	\$430
The Canadian Red Cross Society	\$1,721
The Mustard Seed Society	\$8,012
Trickster Theatre Society	\$12,105
USC Canada	\$10,770
Connemara Fund	\$2,514,553
Calgary Drop-In & Rehab Centre Society	\$16,293
Calgary Inter-Faith Food Bank Society	\$16,293
CUPS Calgary Society	\$16,293
The Mustard Seed Society	\$16,293
Salvation Army in Canada	\$16,293
The Wood's Homes Foundation	\$16,293
Mary Ann Cormack Fund	\$2,695,053
Alberta Children's Hospital Foundation	\$5,000
Calgary Quest Children's Society	\$4,000
Calgary Zoological Society	\$83,792
Fertile Future	\$5,000
Multiple Sclerosis Society of Canada	\$3,000
YMCA Calgary	\$4,000
Doug and Nancy Craig Fund	\$12,988
Centre for Affordable Water and Sanitation Technology (CAWST)	\$256
Tides Canada Foundation	\$250
Ruth Elizabeth Craig Fund	\$148,214
Calgary Humane Society for Prevention of Cruelty to Animals	\$5,775

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Alexander Rothney (Sandy) Cross Fund	\$5,098
John & Eleanor Cross - A-7 Rancho Fund	\$260,188
High River District Health Care Foundation	\$10,131
G. Cumming Charitable Fund	\$163
Cummings/Lamont Family Memorial Fund	\$30,335
Southern Alberta Institute of Technology	\$1,181
Cunningham Lee Sullivan Fund	\$43,828
Fort McMurray Society for the Prevention of Cruelty to Animals	\$1,707
Patricia M. Cushing Fund	\$225,585
Calgary Public Library Foundation	\$8,782
D	
Patti & Jerry D'Arcy Legacy Fund	\$1,139,685
Calgary Inter-Faith Food Bank Society	\$22,203
Calgary Women's Emergency Shelter Association	\$22,203
Ernest and Iris Damkar Fund	\$648,838
Centre Street Church	\$23,908
Norman Damkar Fund	\$1,194,679
Bearsapaw Christian School Society	\$15,498
Centre Street Church	\$15,498
University of Calgary	\$15,498
Dancyger (Morris and Ann) Philanthropy Fund	\$1,066,024
Davis & Henderson Limited Trust Fund	\$4,134
Alberta Theatre Projects Society	\$161
Enso and Fern De Paoli Fund	\$152,850
Foothills School Division #38	\$2,974
High River District Health Care Foundation	\$2,974
Walter and Irene DeBoni Fund	\$45,497
Nine Lions Legacy Fund	\$11,615
Denholm Family Fund	\$12,547
Living Spirit United Church	\$489
Alistair and Gail Des Moulins Fund	\$11,393
Crowsnest Pass Allied Arts Association	\$444
Elizabeth Dewar Memorial Fund	\$10,865

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
DHF Fund	\$3,641
Junior Achievement of Southern Alberta	\$100,000
United Way of Calgary and Area	\$100,000
University of Pittsburgh	\$200,000
Kathy Dietrich Memorial Fund	\$10,954
Irl and Elizabeth Ditto Memorial Fund	\$135,552
Catholic Family Service of Calgary	\$2,299
Roman Catholic Bishop of the Diocese of Calgary	\$2,299
Sherry and Harvey Doerr Family Fund (Alberta)	\$116,778
Brown Bagging for Calgary's Kids	\$2,275
I Can For Kids Foundation	\$2,275
Jean Dreger Memorial Fund for Gerontology	\$3,188
DT Kayra Fund	\$701,312
Alberta Animal Rescue Crew Society	\$2,800
Alberta Birds of Prey Foundation	\$1,537
Alberta Institute for Wildlife Conservation	\$1,000
Awo Taan Healing Lodge Society	\$6,000
Boys' & Girls' Clubs of Calgary	\$6,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$2,800
Calgary Immigrant Women's Association	\$6,000
Calgary Women's Emergency Shelter Association	\$1,172
Donald Dudder Memorial Fund	\$19,534
EducationMatters	\$741
Dunlop Family Fund	\$857,720
Calgary Opera Association	\$15,000
Calgary Women's Emergency Shelter Association	\$2,500
Glenbow - Alberta Institute	\$9,000
North Point School For Boys	\$1,800
Volunteer Centre of Calgary	\$5,000
DWCR Family Flow Through Fund	\$745,762
E	
Economic Developers Alberta (EDA) Foundation Fund	\$44,581
Fred W. Edwards Fund for BOMA	\$120,287
The Boma Calgary Foundation	\$4,078



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
R. Garry & Shirley Edwards	
Fund - Donor Advised	\$819,212
Calgary Women's Emergency Shelter Association	\$7,976
Renfrew Educational Services Society	\$15,952
The Wood's Homes Foundation	\$7,976
Eggen Family Fund	\$402,648
Ray & Marg Ellard Memorial Fund	\$36,212
PALS Pet Access League Society	\$1,410
Allan (Curly) Elliott Fund	
Ann & Sandy Cross Conservation Area	\$2,000
Calgary Drop-In & Rehab Centre Society	\$1,000
Calgary Police Foundation	\$5,000
Calgary Public Library Foundation	\$1,000
Calgary Reads (An Early Literacy Initiative) Society	\$922
Grand Lodge of Alberta A.F. & A.M.	
Higher Education Bursary Fund Committee	\$2,000
I Can For Kids Foundation	\$2,500
The Leukemia and Lymphoma Society of Canada	\$500
Multiple Sclerosis Society of Canada	\$500
The Mustard Seed Society	\$1,000
Parkinson Society British Columbia	\$500
The Primate's World Relief and Development Fund	\$1,000
Prostate Cancer Centre	\$500
Golda Elliott Memorial Fund for the School of Alberta Ballet	\$116,963
Alberta Ballet Company	\$4,162
David Elton Outdoor Fund	\$56,753
Outdoor Council of Canada Foundation	\$2,200
David Elton Outdoor Flow Through Fund	\$6,692
Emeritus Fund	\$20,357
Ann & Sandy Cross Conservation Area	\$793
Enoch Fund	\$693,345
BC Teen Challenge	\$750
Child Of Mine Society	\$2,500
Emmanuel Church of Westbank	\$1,000
Gardom Lake Bible Camp	\$3,251
Kelowna Gospel Mission Society	\$5,500
Kelowna Society for Christian Education	\$7,000
Okanagan Valley Pregnancy Care Centre	\$2,000
Power to Change Ministries	\$1,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Promise Keepers Canada	\$1,500
Sunridge Community Church	\$1,000
Truth Matters Ministries Society of Alberta	\$1,000
Environics - West Fund	\$5,346
Environmental Conservation Fund for Alberta	\$10,247
The Nature Conservancy of Canada	\$400
Epstein and Daskal Family Fund	\$19,265
Bree Eriksen Memorial Flow Through Fund	\$391
EducationMatters	\$546
Maria K. Eriksen and Harold Hanen Fund	\$383,738
Friends of Fish Creek Provincial Park Society	\$1,000
Friends of Kananaskis Country	
Cooperating Association	\$1,000
Grant MacEwan University	\$2,000
The Greater Bragg Creek Trails Association	\$440
Lake O'Hara Trails Club	\$1,500
Mount Royal University	\$4,000
Southern Alberta Institute of Technology	\$2,000
Two Wheel View - Calgary Ltd.	\$1,000
University of Calgary	\$2,000
J.K. Esler and Annemarie Schmid Esler Family Trust	\$65,759
Canadian Mental Health Association - Calgary Region	\$854
Habitat for Humanity Southern Alberta Society	\$854
Reset Society of Calgary	\$854
ESPACE FRANCO Fund	\$10,000
Ava Rose Esposito Fund	\$34,110
KidSport Calgary - Alberta	\$1,321
Evamy Family Flow Through Fund	
Evamy Family Fund-Donor Advised	\$147,837
Alberta Children's Hospital Foundation	\$1,000
British Columbia and Alberta Guide Dog Services	\$500
Canadian Women's Foundation	\$250
Ducks Unlimited Canada	\$250
Mercy Ships Canada Society	\$257
Strathcona-Tweedsmuir School Foundation	\$500
Trinity Place Foundation of Alberta	\$500
United Way of Calgary and Area	\$2,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Evamy Family Designated Fund for Christchurch Anglican Parish	\$133,643
The Anglican Parish of Christ Church, Elbow Park	\$5,208
Cole Evan Fund	\$52,521
Evenstart for Children Foundation of Calgary	\$2,045
George Evans Family Fund	\$127,637
Michael & Jane Evans Family Fund	\$47,986
Every Woman Can: The Maria Eriksen Memorial Bursary Fund	\$6,686
Every Woman Can Flow Through Fund	\$17
F	
Fairs Family Foundation Fund - Donor Advised	\$119,298
Alberta Children's Hospital Foundation	\$1,139
University of Calgary - Cumming School of Medicine	\$1,139
Fall Line Initiatives Fund	\$1,056,164
Canadian Parks and Wilderness Society-Southern Alberta	\$401
Faltous Family Fund	\$195,534
World Vision Canada	\$7,190
Farley Temple Family Fund	\$210,316
The Rotary Club of Calgary - Community Service Fund	\$4,014
Kay Fisher Memorial Fund	\$23,524
Fit Family Foundation Fund	\$8,985
Branch Out Neurological Foundation	\$600
Foran Family Fund	\$117,762
Calgary Homeless Foundation	\$4,543
Ford Family Fund	\$33,294
Alberta Ballet Company	\$292
Alcove Addiction Recovery for Women Society	\$292
Calgary Alpha House Society	\$292
University of Calgary	\$422
Fowls Family Fund	\$10,772
Francis Family Foundation Fund	\$7,986
Charlie and Lulu Franklin Fund	\$153,743
BirdLand Theatre Inc.	\$800
Buddies in Bad Times Theatre	\$500



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Calgary Outlink: Centre for Gender and Sexual Diversity	\$250
Canadian Lesbian and Gay Archives	\$500
Egale Canada- Human Rights Trust	\$250
Farley Foundation	\$250
Fatal Light Awareness Program (FLAP) Canada	\$887
Hassle Free Clinic	\$300
PALS Pet Access League Society	\$250
Ryerson Theatre School at Ryerson University	\$2,000
Brent & Barbara Fraser Fund	\$150,980
Canadian Vision Care	\$5,870
Frederick Family Fund	\$70,526
Christian Children's Fund of Canada	\$1,997
Covenant House Vancouver	\$250
Haven Society: Promoting the Safety of Women, Children, Youth and Families	\$250
Salvation Army Mount Arrowsmith Corps	\$250
Friends of the University of Prince Edward Island Fund	\$1,143,505
University of Prince Edward Island	\$44,262
Friesen McHenry Carscallen Family Fund	\$17,212
Calgary Choral Society	\$551
FYi Foundation for Sight Flow Through Fund	\$143,263
Calgary Reads (An Early Literacy Initiative) Society	\$2,500
Optometry Giving Sight	\$6,000
FYidoctors Foundation for Sight	\$28,593
J.N. Fyvie Family Fund	\$1,174,717
Alberta Wilderness Association	\$2,500
Alzheimer Society of Calgary	\$2,500
The Brenda Strafford Society for the Prevention of Domestic Violence	\$5,236
Brown Bagging for Calgary's Kids	\$5,000
CUPS Calgary Society	\$5,236
EducationMatters	\$5,236
The Mustard Seed Society	\$2,500
Oldman Watershed Council	\$5,000
Samaritan Club of Calgary	\$2,500
The Wood's Homes Foundation	\$5,000
Yellowstone to Yukon Conservation Initiative Foundation	\$5,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
G	
Jack Gallagher Education Fund	\$461,705
Brentwood College Foundation	\$200,300
University of Calgary	\$45,000
A. Benjamin Gallay Fund	\$1,621,437
Calgary Beth Tzedec Congregation Society	\$4,213
The Calgary Jewish Academy	\$4,213
Calgary Jewish Centre	\$4,213
Calgary Jewish Federation	\$4,206
Canadian Cancer Society	\$4,213
Canadian Friends of Bar-Ilan University	\$4,213
Canadian Friends of the Hebrew University	\$4,206
Canadian Magen David Adom for Israel	\$4,213
The Canadian Red Cross Society	\$4,213
Chevra Kadisha of Calgary	\$4,206
Congregation House of Jacob - Mikveh Israel	\$4,206
Hadassah - WIZO Organization of Canada	\$4,213
The Marian Centre	\$4,213
Salvation Army in Canada	\$4,213
University of Calgary	\$4,206
Galvin Family Fund	\$4,799,269
Alexandra Community Health Centre	\$11,000
Alzheimer Society of Calgary	\$3,000
Animal Rescue Foundation (ARF) of Alberta	\$1,250
Avalanche Canada Foundation	\$1,000
Beakerhead Creative Society	\$6,000
Calgary Child Advocacy Centre Ltd.	\$5,000
Calgary Police Foundation	\$1,500
Calgary Shaw Charity Classic Foundation	\$3,000
Calgary Stampede Foundation	\$15,000
Disabled Sailing Association of Alberta	\$3,000
The Elizabeth Fry Society of Calgary Alberta	\$15,000
The Fraser Institute	\$5,000
Fresh Start Recovery Centre	\$5,000
High River Food for Thought	\$15,000
Inn from the Cold Society	\$1,500
Inside Out Theatre	\$15,000
Junior Achievement of Southern Alberta	\$1,500
The Leighton Foundation	\$3,000
LINKages Society of Alberta	\$1,000
Literacy for Life Foundation	\$10,000
Mistakis Institute for the Rockies Inc.	\$10,000
Momentum Community	
Economic Development Society	\$2,500
Parks Foundation Calgary	\$1,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Robb Nash Project Inc.	\$10,000
Strathcona-Tweedsmuir School Foundation	\$3,500
Two Wheel View - Calgary Ltd.	\$2,500
University of Calgary	\$25,000
Yellowstone to Yukon Conservation Initiative Foundation	\$10,000
YWCA Calgary	\$24,000
Ed Galvin Junior Memorial Fund	\$8,946
G. S. Garner Memorial Fund	\$60,868
The Upper Canada College Foundation	\$2,313
Jim and Doris Garner Fund	\$559,858
Alberta Registered Nurses Educational Trust	\$2,000
Hospice Calgary Society	\$3,000
The Mustard Seed Society	\$1,600
Olds College	\$3,000
Prostate Cancer Canada	\$1,600
Salvation Army Calgary Agape Hospice	\$3,000
University of Calgary	\$3,000
University of Guelph	\$3,000
The Upper Canada College Foundation	\$1,602
Lindsay Rachel Giacomelli Memorial Fund	\$574,902
Calgary Shaw Charity Classic Foundation	\$5,000
Canadian Forces Morale and Welfare Service	\$16,357
Gibson Family Fund	\$588,550
Alberta Animal Rescue Crew Society	\$2,000
Alzheimer Society of Alberta and Northwest Territories	\$2,000
Calgary Homeless Foundation	\$2,000
Calgary Inter-Faith Food Bank Society	\$2,000
Calgary Reads (An Early Literacy Initiative) Society	\$1,956
Inn from the Cold Society	\$2,000
The Mustard Seed Society	\$2,000
Student Legal Services of Edmonton	\$2,000
The V-42 Foundation	\$2,000
The University of Western Ontario	\$5,000
Ned & Lyn Gilbert Fund for CSPG	\$10,561
Maureen Gillette Memorial Donor Advised Fund	\$638,655
Parks Foundation Calgary	\$24,833
Grace Glaum Fund for the Salvation Army	\$1,396,735
Salvation Army in Canada	\$54,396



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Goals and Assists Fund	\$22,817
Calgary Opera Association	\$3,000
Calgary Sexual Health Centre Society	\$2,000
Doctors Without Borders Canada	\$3,000
Humanitarian Coalition	\$3,000
The S A Foundation (Servants Anonymous) - Canada	\$1,000
Stephen Lewis Foundation	\$3,000
UNHCR The UN Refugee Agency	\$5,000
Allen & Robin Goldstein Memorial Fund	\$16,187
Camp Hatikvah Foundation	\$630
Terry and Linda Gomke Family Fund	\$215,948
British Columbia Society for the Prevention of Cruelty to Animals	\$4,000
Calgary Inter-Faith Food Bank Society	\$1,000
Cochrane and Area Humane Society	\$3,400
Walt and Joan Gooder Legacy Fund	\$36,889
Calgary Women's Emergency Shelter Association	\$479
Olds College	\$479
Operation Eyesight Canada	\$479
Michael J. Goodfellow Memorial Fund	\$367,394
Mount Royal University Foundation	\$14,306
James Goodway Legacy Fund	\$11,590
James Goodway Memorial Fund	\$15,433
Alberta Children's Hospital Foundation	\$100,000
Alberta Sport Connection	\$10,000
GoRich.org Fund	\$135,601
Helen M. Gough Memorial Fund	\$37,487
Alberta Children's Hospital Foundation	\$730
Salvation Army in Canada	\$730
Gould Family Fund	\$248,019
Alberta Children's Hospital Foundation	\$9,658
Grabinsky Family Fund	\$55,433
Lois Jeanette Grant Memorial Fund	\$439,412
Calgary Women's Emergency Shelter Association	\$16,492
Grassby & Bennett Family Endowment Fund	\$160,596
ALS Society of Alberta	\$4,365
Grassby & Bennett Family Fund	\$1
Calgary Drop-In & Rehab Centre Society	\$2,278
Calgary Inter-Faith Food Bank Society	\$2,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Camp Massawippi- Centre Mackay	\$10,000
Canadian Feed the Children	\$3,000
Chez Doris	\$1,500
Dans La Rue	\$1,500
G R I T (Getting Ready For Inclusion Today) Calgary Society	\$2,000
National Pancreatic Cancer Canada Foundation	\$2,500
YWCA Calgary	\$3,000
The Zeta Psi Foundation Of Canada	\$500
Grateful Heart Foundation Fund	\$63,951
Griffith Family Flow Through Fund	\$5,940
Winnifred Griffith Legacy Fund	\$250,338
Jessica Charitable Foundation	\$4,878
Southern Alberta Brain Injury Society	\$4,878
Pamela Grigg Charitable Fund	\$424,341
The Banff Centre	\$2,609
Calgary Philharmonic Society	\$2,609
Canadian Allergy, Asthma and Immunology Foundation	\$2,609
Canadian Arctic Resources Committee Inc.	\$696
CARE Canada	\$1,218
CAUSE Canada	\$869
Ecojustice Canada Society	\$869
Hospice Calgary Society	\$1,740
The Mustard Seed Society	\$869
The Primate's World Relief and Development Fund	\$2,436
Liam Grimshaw Legacy Fund	\$1,069
Barbara Groves Youth and Aboriginal Wellness Fund	\$8,715
Alexandra Community Health Centre	\$339
GSC Community Impact Fund	\$213,203
H	
Haessel Family Fund	\$28,590
University of Calgary - Cumming School of Medicine	\$1,113
Hall Family Fund	\$124,912
Big Sisters Of B.C. Lower Mainland	\$1,000
British Columbia Society for the Prevention of Cruelty to Animals	\$750
Calgary Women's Emergency Shelter Association	\$866

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Children's Arts Umbrella Association	\$750
Covenant House Vancouver	\$1,000
Cystic Fibrosis Canada	\$500
Hamilton Hall Soles / Ray and Berndtson Inc. Fund	\$17,795
Ann & Sandy Cross Conservation Area	\$693
Terri Hall Memorial Fund	\$13,159
Children's Wish Foundation of Canada	\$512
Cory and Dan Halverson Fund	\$140
Harry Hamilton Memorial Fund	\$361,448
Calgary Meals On Wheels	\$14,084
Rick Hanson Fund	\$37,287
Calgary Police Foundation	\$1,261
Elmer and Penny Harbridge Fund	\$1,131,108
Alberta Cancer Foundation	\$9,017
Calgary Humane Society for Prevention of Cruelty to Animals	\$9,017
Calgary Zoological Society	\$9,017
Heart and Stroke Foundation of Canada	\$9,017
University of Calgary	\$8,000
Owen Hart Foundation Flow Through Fund	\$20,155
Amnesty International	
Canadian Section (English Speaking)	\$5,000
Brown Bagging for Calgary's Kids	\$1,000
Buckspring Foundation	\$500
Calgary Stampede Foundation	\$1,000
Calgary Wildlife Rehabilitation Society	\$2,500
Calgary Zoological Society	\$2,500
Canadian Legacy Project	\$1,000
Calgary Educational Partnerships Foundation	\$1,500
Food Allergy Canada	\$500
For the Love of Children Society of Alberta	\$15,350
Prostate Cancer Centre	\$2,500
Owen Hart Foundation Fund	\$1,937,723
Momentum Community	
Economic Development Society	\$35,000
Mount Royal University - Student Awards & Financial Aid	\$8,000
Red Deer College - Student Awards Office	\$4,000
The University of British Columbia	\$8,000
University of Calgary	\$16,000
University of Ottawa	\$4,000
University of Waterloo	\$500



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Dick and Lois Haskayne Fund	\$123,903
Bow Valley College	\$5,000
Calgary Between Friends Club	\$5,000
CUPS Calgary Society	\$10,000
Esther Honens International	
Piano Competition Foundation	\$5,000
Junior Achievement of Southern Alberta	\$12,500
Lunchbox Theatre	\$5,000
Mount Royal University Foundation	\$10,000
Reset Society of Calgary	\$5,000
Southern Alberta Institute of Technology	\$10,000
University of Calgary	\$40,000
Vertigo Theatre Society	\$5,000
Volunteer Centre of Calgary	\$10,000
Wellspring Calgary	\$5,000
Women in Need Society of Calgary	\$5,000
Benita Haslett Fund	\$32,103
Megan Hatley Legacy Fund	\$20,541
Rocky Mountain Adaptive Sports Centre	\$799
Nancy & Bill Hay Family Fund	\$400,661
Alberta Children's Hospital Foundation	\$3,500
Calgary Society for Persons with Disabilities	\$10,000
Momentum Community Economic Development Society	\$1,279
Heitman Wanner Family Fund	\$10,705
Calgary Homeless Foundation	\$392
Hemstock Family Fund II	\$829,183
Hemstock Family Fund	\$1,536,975
Alberta Children's Hospital Foundation	\$12,000
Catholic Family Service of Calgary	\$20,818
Father Lacombe Care Foundation	\$15,000
The Society Saint Vincent de Paul-Calgary	\$12,000
Hettinga Leong International	
Humanitarian Fund	\$222,122
Centre for Affordable Water and Sanitation Technology (CAWST)	\$7,011
Hicks Memorial Fund	
(Scholarships & Other)	\$637,286
Alberta Lung Association	\$4,562
The Banff Centre	\$1,000
Calgary Performing Arts Festival Society	\$1,000
Canadian Opera Company	\$4,562
Heart and Stroke Foundation of Canada	\$4,562
Kerby Assembly	\$4,562
The Kidney Foundation of Canada	\$4,562

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Barb Higgins Fund	\$80,685
Southern Alberta Institute of Technology	\$1,200
YWCA Calgary	\$1,529
Carl & Debbie Higgins Family Fund	\$52,414
Doctors Without Borders Canada	\$1,022
The Wood's Homes Foundation	\$1,022
Jill Higgins Legacy Fund	\$148,025
Africa Inland Mission International (Canada)	\$1,859
La Societe Historique De Saint-Boniface	\$1,859
Little Warriors	\$1,860
Audrey V. Hill Memorial Endowment Fund	\$14,267
University of Calgary - Cumming School of Medicine	\$556
Hassanali and Khatun Hirji Charity Fund	\$659,333
Aga Khan Foundation Canada	\$25,634
Hodgson Family Fund	\$287,045
Canadian Children's Shelter Of Hope Foundation	\$2,500
Corpath Forums	\$6,000
J. E. Hodgson Family Fund	\$234,087
Calgary Reads (An Early Literacy Initiative) Society	\$1,500
Calgary Seniors' Resource Society	\$1,500
Calgary Women's Emergency Shelter Association	\$1,500
Inn from the Cold Society	\$1,500
Mount Royal University Foundation	\$1,500
National Music Centre	\$1,500
Chad Hogan Memorial Fund	\$65,731
Town of Oyen	\$2,559
Honens Calgary Philharmonic Society Fund	\$3,057,338
Calgary Philharmonic Society	\$118,977
Esther Honens International	
Piano Competition Foundation	\$9,005,952
Esther Honens International Piano Competition Foundation	\$350,124
Honens Calgary Kiwanis Music Festival/Banff Centre	\$3,031,316
Calgary Performing Arts Festival Society	\$117,968

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Eldon and Beth Helena Hoover Memorial Fund	\$335,145
Hope Mission	\$4,345
Robin Hood Association for the Handicapped	\$4,345
Salvation Army in Canada	\$4,345
Hope & Aspire Fund	\$131,302
Centre Youville Centre Ottawa-Carleton Inc.	\$2,000
Horne Family Charitable Fund (One)	\$6,671,064
Cambridge University - Peterhouse	\$41,808
McGill University	\$87,500
Outward Bound Canada	\$17,554
Horne Family Charitable Fund (Two)	\$6,638,380
Calgary Women's Emergency Shelter Association	\$10,000
Canadian Crossroads International	\$56,861
Ethiopiad Canada	\$80,000
University of Oxford	\$30,000
Horne Family Charitable Fund (Three)	\$6,669,183
Atlantic Salmon Federation (Canada)	\$10,000
Branksome Hall	\$20,000
Canadian Sea Turtle Network Incorporated	\$12,563
Charities Aid Foundation Canada	\$20,000
Council for Canadian American Relations/CCAR	\$21,100
The Rockefeller University	\$13,199
The University of Western Ontario	\$50,000
The Horton Family Fund	\$4,379
Hospice Calgary Winthers Walker Fund	\$31,267
Hostelling Development Fund	\$6,166
Calgary Board of Education	\$240
S&J Hruska Foundation Fund	\$28,894
Wellspring Calgary	\$918
Colonel Paul F. Hughes, CD, Endowment Fund	\$11,481
The Queen's Own Rifles of Canada Trust Fund	\$447
Colonel Paul F. Hughes, CD, Fund	\$649,652
The Queen's Own Rifles of Canada Trust Fund	\$12,650
Toronto Foundation	\$12,650
Vern and Lynn Hult Family Fund	\$59,838
Humphries Norgaard Madsen Fund	\$140,794
City of Calgary - Parks & Cemeteries	\$3,420
Husky Community Emergency Fund	\$337,158



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Hyder and Christina Hassan Family Fund	\$10,046
I	
The Illyrius Fund	\$127,350
Canadian Women for Women in Afghanistan Inc.	\$4,960
Imagination Trust Fund	\$112,315
Momentum Community	
Economic Development Society	\$669
Place2Give Foundation	\$3,728
Prostate Cancer Canada	\$500
IMANUST Endowment Fund	\$28,804
University of Calgary	\$1,120
Immigrant Access Fund	
Windmill Microlending	\$198
Immigrant Access Fund Society Endowment Fund	\$43,579
Windmill Microlending	\$1,698
Sheila McIntosh & Phil Ireland Family Fund	\$244,636
Alberta Children's Hospital Foundation	\$1,074
Alzheimer Society of Canada	\$1,073
The Association for the Rehabilitation of the Brain Injured	\$1,073
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,073
Calgary Inter-Faith Food Bank Society	\$1,073
Right To Play International	\$1,073
Gertrude Irwin Fund-Designated	\$11,579
Canadian UNICEF Committee	\$301
YWCA Calgary	\$150
The Isford-Harrison Family Fund	\$66,269
Calgary Catholic Immigration Society	\$1,171
Villa Rosa Inc.	\$1,000
J	
Jabusch Family Fund	\$332,611
University of Saskatchewan	\$12,957
Jacobsen Family Fund	\$431,125
Canadian Lutheran Bible Institute	\$1,000
GFA World	\$1,000
Southern Alberta Bible Camp 1978	\$500
Sylvan Lake Lutheran Bible Camp Association	\$3,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Wilderness Ranch of Claresholm	\$3,000
World Mission Prayer League Canada	\$3,500
Jacques Family Fund	\$132,701
Ted & Enid Jansen Fund	\$9,364,386
AARC Society (Alberta Adolescent Recovery Centre)	\$10,663
Alzheimer Society of Calgary	\$10,663
The Association for the Rehabilitation of the Brain Injured	\$10,663
Boys' & Girls' Clubs of Calgary	\$10,663
Canadian Diabetes Association	\$10,663
Canadian Intensive Care Foundation	\$10,663
Heart and Stroke Foundation of Canada	\$10,663
The Kidney Foundation of Canada	\$10,663
Kids Help Phone	\$10,663
Operation Eyesight Canada	\$10,663
Wheatland Crisis Society	\$10,663
Ted & Enid Jansen Fund for Bert Sheppard Library & Archives	\$148,971
Stockmen's Memorial Foundation	\$5,800
Jasmarth Fund - Endowment	\$158,604
University of Calgary	\$1,191
Jasmarth Fund - Flow Through	\$12
Jaspo '70 Club Endowment Fund	\$7,943
Alberta Children's Hospital Foundation	\$309
Johnson Family Fund	\$1,703,273
United Way of Calgary and Area	\$60,000
Johnson Family Immediate Use Fund	\$1,990
United Way of Calgary and Area	\$40,000
Nick & Georgie Johnson Memorial Fund	\$7,925
Jones Family Fund: Stanley, Constance & Marion	\$19,588
Evelyn Jones Memorial Fund	\$43,729
Bow Valley Christian Church	\$1,703
Jordie & Robert Jordan Memorial Endowment Fund	\$3,617
Hospice Calgary Society	\$141
JRG Family Fund	\$1,222,080
Heart and Stroke Foundation of Canada	\$3,035
HomeFront Society for the Prevention of Domestic Violence	\$11,000
Hull Services	\$10,000

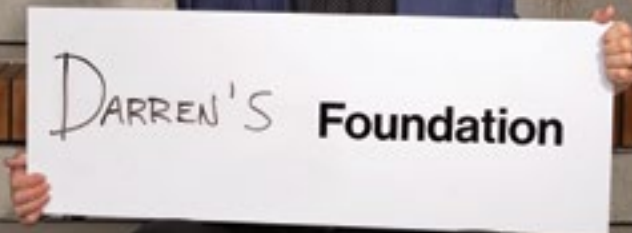
Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Kenneth Gordon School Society For Children With Specific Learning Disabilities	\$3,000
Light Up the World	\$5,000
Lions Foundation of Canada	\$3,000
Opening Gaits Therapeutic Riding Society of Calgary	\$4,000
Planned Parenthood Of Toronto	\$1,500
Respecting Aboriginal Values and Environmental Needs	\$1,500
S.A.L.T.S. Sail and Life Training Society	\$1,500
St. Paul's Foundation Of Vancouver	\$1,500
The Wood's Homes Foundation	\$2,500
Julian Family Fund	\$108,450
Just 4 Kidz Foundation Fund	\$1,602,093
Alberta Children's Hospital Foundation	\$52,296
K	
Betty Jane Kadz Memorial Fund	\$10,123
LINKages Society of Alberta	\$394
Kaimanu Fund	\$330,869
Alberta Children's Hospital Foundation	\$5,150
Calgary Child Advocacy Centre Ltd.	\$2,576
Emma Maternity House Society	\$2,575
Island Crisis Care Society	\$2,575
Karren Family Fund	\$1,562,142
Kayak Foundation	
Keating Family Fund	\$403,401
Alberta Children's Hospital Foundation	\$2,500
Alberta Deaf Sports Association	\$500
Big Brothers Big Sisters Society of Calgary and Area	\$1,000
Distress Centre Calgary	\$1,000
November Canada	\$250
Rainbow Refugee Society	\$250
Stephen Lewis Foundation	\$1,000
The Strongest Oak Foundation	\$2,000
James and Laurie Kidd Family Fund	\$25,318
Lindsay Leigh Kimmett Memorial Foundation	\$315,119
Bow Valley High School	\$1,000
Calgary Catholic School District	\$1,000
Children's Wish Foundation of Canada	\$6,739
Cochrane High School	\$1,000
University of Calgary	\$2,525



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Lindsay Leigh Kimmett Memorial Flow Through Fund	\$29,260
The Children's Cottage Society of Calgary	\$25,000
Children's Wish Foundation of Canada	\$7,169
B & K King Fund	\$43,004
Alzheimer Society of Calgary	\$250
Calgary Inter-Faith Food Bank Society	\$468
The Folk Festival Society of Calgary - FFSC	\$500
Heritage Park Society	\$250
Mark Kingsbury Foundation Flow Through Fund	\$5,251
Mark Kingsbury Foundation Fund- Donor Advised	\$615,980
Columbia Valley Greenways Trail Alliance	\$20,000
Doctors Without Borders Canada	\$5,000
Shock Trauma Air Rescue Services Foundation	\$8,000
Jesse Kinley Memorial Fund	\$17,549
Kis Brothers Fund	\$202,414
The Against Malaria Foundation (Canada)	\$1,000
Aspen Family and Community Network Society	\$2,500
The Canadian Red Cross Society	\$1,000
Doctors Without Borders Canada	\$1,000
Imperial College London (SCI)	\$1,000
The Nature Conservancy of Canada	\$1,000
Kiwanis Club of Airdrie Foothills (AGLC) Fund	\$29,510
Airdrie Food Bank	\$1,149
Kiwanis Club of Airdrie Foothills Fund	\$57,558
Archibald and Lavina Knight Fund	\$1,092,717
Alberta Cancer Foundation	\$7,086
Alzheimer Society of Canada	\$7,086
Calgary Humane Society for Prevention of Cruelty to Animals	\$7,086
Canadian Diabetes Association	\$7,086
Heart and Stroke Foundation of Canada	\$7,086
Kerby Assembly	\$7,086
Kolstad Fund	\$26,982,300
The Arthritis Society	\$235,765
Canadian Cancer Society	\$235,765
Heart and Stroke Foundation of Canada	\$235,765
Salvation Army in Canada	\$235,765
Shock Trauma Air Rescue Services Foundation	\$104,784

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Vicki Kranenburg Fund	\$68,973
Bow Valley College	\$500
Salvation Army in Canada	\$1,000
Matthew Krol Memorial Fund	\$23,359
Cochrane High School	\$455
Make-a-Wish Foundation of Southern Alberta	\$455
Jack Kwong Fund	\$59,152
The Kidney Foundation of Canada	\$2,262
Jack Kwong Memorial Fund	\$54,680
Heart and Stroke Foundation of Canada	\$2,087
Janine Boyer Kwong Fund-in memory of Marcelle Simoneau	\$44,512
Alberta Cancer Foundation	\$1,530
Larry & Janine Kwong Fund	\$117,958
Calgary Health Trust	\$4,149
Hon. Norman L. Kwong Memorial Fund	\$34,691
L	
LaBarre Family Fund	\$135,178
Alexandra Community Health Centre	\$1,259
Boys' & Girls' Clubs of Calgary	\$3,000
Inn from the Cold Society	\$1,000
Labyrinth Fund	\$131,749
Banded Peak School	\$5,128
Gordon and Kathy Laing Memorial Fund	\$478,456
Bow Valley College	\$5,000
Mount Royal University Foundation	\$10,000
Langille Family Fund	\$486,173
Alexandra Community Health Centre	\$4,734
Brown Bagging for Calgary's Kids	\$7,892
Canadian Parks and Wilderness Society-Southern Alberta	\$3,156
Ronald McDonald House	\$3,156
Langille Family Flow Through Fund	\$417,053
United Way of Calgary and Area	\$65,000
Nictin Family Fund	\$22,130
Alberta Children's Hospital Foundation	\$444
Larch Fund	\$134,146
Columbia House Enhancement Society	\$5,225
Heather Herron Larkins Memorial Fund	\$6,136
Calgary Health Trust	\$239

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Jackie Larkins Memorial Fund	\$12,271
Mount Royal University Foundation	\$478
Larson Family Fund	\$28,714
Lazar Family Donor Advised Fund	\$47,971
Lazar Family Fund	\$393,692
The Mustard Seed Society	\$14,720
Francis and Marjorie Lefavre Fund	\$5,447,225
Calgary Dream Centre	\$111,243
The Franciscans	\$44,000
Operation Eyesight Canada	\$2,000
Salvation Army Calgary Agape Hospice	\$1,000
St. James Church	\$9,200
William and Jean Lefavre Memorial Fund	\$135,552
Catholic Family Service of Calgary	\$2,299
Roman Catholic Bishop of the Diocese of Calgary	\$2,299
The Leost Endowment Fund	\$182,970
Alberta Cancer Foundation	\$7,116
Estate of Laust Sondergaard Jensen Leth	\$69,373
Wetaskiwin Health Foundation	\$2,701
Levson Family Legacy Fund	\$23,047
Haiti Arise Ministries Society	\$818
Harriet and Philip Libin Fund	\$15,872
Breast Cancer Supportive Care Foundation	\$618
Kylee Liepert-Marshall Memorial Fund	\$4,084
Like a Rock Fund	\$1,445,471
Alberta Animal Rescue Crew Society	\$3,000
Alberta Children's Hospital Foundation	\$5,000
Alzheimer Society of Calgary	\$5,000
Breast Cancer Supportive Care Foundation	\$10,000
British Columbia and Alberta Guide Dog Services	\$5,000
Calgary Health Trust	\$2,000
Calgary Inter-Faith Food Bank Society	\$2,000
Community Kitchen Program of Calgary Society	\$2,500
Dogs with Wings Assistance Dog Society	\$2,500
Families Matter Society of Calgary	\$5,000
Helping Families Handle Cancer Foundation	\$5,000
Hospice Calgary Society	\$5,000
Kerby Assembly	\$1,755
The Mustard Seed Society	\$2,500



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
LIR Endowment Fund	\$2,113,549
Little Star Fund	\$16,406
Lockwood Family Fund	\$387,406
Alberta Children's Hospital Foundation	\$3,500
Alexandra Community Health Centre	\$1,000
Boys' & Girls' Clubs of Calgary	\$2,500
Coast To Coast Against Cancer	\$1,000
Lionheart Foundation	\$2,500
Movember Canada	\$250
Prostate Cancer Canada	\$250
Prostate Cancer Centre	\$250
University of Calgary	\$1,000
University of Calgary - Cumming School of Medicine	\$2,500
Lohnes Family Fund	\$1,121,308
Alberta Cancer Foundation	\$5,000
Bow Valley Society for the Prevention of Cruelty to Animals	\$1,725
Boys' & Girls' Clubs of Calgary	\$8,000
Calgary Homeless Foundation	\$5,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,000
Calgary Inter-Faith Food Bank Society	\$4,000
Momentum Community Economic Development Society	\$10,000
North York Harvest Food Bank	\$1,000
University of Calgary	\$2,000
The University of Western Ontario	\$2,000
YMCA Calgary	\$4,000
Kerry Longpre Tribute Fund	\$25,184
Donald and Doreen Loughheed Gift Fund	\$687,852
Alberta Children's Hospital Foundation	\$4,687
The Anglican Parish of Christ Church, Elbow Park	\$4,687
Boys' & Girls' Clubs of Calgary	\$4,687
The Junior League of Calgary	\$4,687
Loughheed House Conservation Society	\$8,035
Peter Loughheed Medical Research Fund	\$2,101,695
University of Alberta	\$40,885
University of Calgary - Cumming School of Medicine	\$40,885
Love & Light Mercy Fund	\$1,818,712
Alberta Children's Hospital Foundation	\$7,076
Canadian Bible Society	\$7,076

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Canadian Cancer Society	\$7,076
Canadian Diabetes Association	\$7,076
Canadian Foundation for AIDS Research	\$6,368
The Canadian Red Cross Society	\$7,076
Heart and Stroke Foundation of Canada	\$708
HIV Community Link Society	\$708
L'Arche Association of Calgary	\$708
L'Arche Association of Lethbridge	\$7,076
L'Arche Canada Foundation	\$6,368
Salvation Army in Canada	\$7,076
United Way of Canada	\$6,368
Derek and Joan Lovlin Foundation Fund	\$35,097
The Okotoks Foodbank	\$667
Sheep River Health Trust	\$700
Lucille & Alan Memorial Fund	\$373,564
Audeamus	\$14,546
Luminere Body & Spirit Foundation	\$2,463
Lung Transplant Equipment & Research Fund	\$232,545
Wallace and Gretchen Luthy Fund	\$93,433
St. Stephen's Church	\$3,638
Luxton Historical Foundation	\$5,755,817
Eleanor Luxton Historical Foundation	\$222,262
M	
Colin and Margaret MacDonald Family Fund	\$412,468
Brown Bagging for Calgary's Kids	\$2,966
Calgary Meals On Wheels	\$2,966
Calgary Zoological Society	\$5,930
Kerby Assembly	\$2,966
The MacEachern Fund for Rotary Club of Calgary	\$1,483,536
The Rotary Club of Calgary - Community Service Fund	\$50,230
MacEachern Flow Through Fund	\$11,186
Lou MacEachern Fund for Rotary Challenger Park	\$158,654
Calgary Rotary Challenger Park Society	\$5,371
Lou MacEachern Fund for AMFY	\$159,294
Big Brothers Big Sisters Society of Calgary and Area	\$5,390

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Lou MacEachern Fund for Rotary Olympic Club	\$177,768
United Way of Calgary and Area	\$6,000
MacEwan Family Charity Fund	\$1,144,628
Alberta Institute for Wildlife Conservation	\$2,217
Calgary Youth Science Fair Society	\$250
Glenbow - Alberta Institute	\$4,434
The Grant MacEwan University Foundation	\$8,868
Mennonite Central Committee Alberta	\$6,651
Operation Eyesight Canada	\$2,217
World Society for the Protection of Animals Canada	\$6,651
Zoocheck Canada Incorporated	\$13,303
Grant MacEwan Nature Protection Fund	\$282,459
Bear With Us Inc	\$500
Canadian Parks and Wilderness Society	\$500
Cochrane Ecological Institute	
Cochrane Wildlife Reserve Society	\$750
Ecojustice Canada Society	\$1,000
Ferret Rescue & Education Society (FRES)	\$1,000
Medicine River Wildlife Centre	\$750
Nana Foundation	\$750
Northern Lights Wildlife Society	\$1,000
The Owl Foundation	\$750
Pound Rescue	\$1,000
RASTA (Rescue and Sanctuary for Threatened Animals)	\$1,500
Western Canada Wilderness Committee	\$500
Wildlife Preservation Canada	\$500
Agnes and Duncan Mackellar Memorial Fund	\$68,932
Alberta Children's Hospital Foundation	\$1,342
Canadian National Institute for the Blind	\$1,342
Mackenzie Fund for Head and Neck Surgery Innovation	\$824,624
Beverly MacLeod Family Fund	\$145,572
Alberta Children's Hospital Foundation	\$5,667
MacLeod Family Flow Through Fund	\$1,439
MacLeod Family Fund	\$91,015
Lorne MacRae Intellectual Freedom Fund	\$17,437
Alberta Library Trustees Association	\$679
Kurt and Trudy Madsen Fund	\$107,809
The Mustard Seed Society	\$2,134



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Maja Foundation	
Mamdani Family Flow Through Foundation	\$3,075
Glenbow - Alberta Institute	\$9,275
University of Calgary	\$2,500
Mamdani Family Foundation	\$15,317
Mardon Fund	\$135,588
Calgary Homeless Foundation	\$900
Calgary Reads (An Early Literacy Initiative) Society	\$900
Canadian Mental Health Association - Calgary Region	\$900
Canmore and Area Healthcare Foundation	\$900
Centre for Affordable Water and Sanitation Technology (CAWST)	\$900
Sharon E. Martens Charitable Fund	
Akira and Misae Masuda Fund	
Alberta Cancer Foundation	
Alberta Children's Hospital Foundation	
Alberta Lung Association	
ALS Society of Alberta	
APEGA Foundation	
Calgary Buddhist Church	
Calgary Health Trust	
Calgary Inter-Faith Food Bank Society	
Calgary Women's Emergency Shelter Association	
Canadian UNICEF Committee	
Doctors Without Borders Canada	
Heart and Stroke Foundation of Canada	
Hospice Calgary Society	
OXFAM Canada	
Prostate Cancer Centre	
Salvation Army Calgary Agape Hospice	
Save The Children-Canada	
Shock Trauma Air Rescue Services Foundation	
United Way of Calgary and Area	
University of Alberta	
University of Calgary	
The War Amputations of Canada	
YWCA Calgary	
James & Elsie Mathieson Legacy Fund	\$313,168
Alberta Diabetes Foundation	\$1,219
Calgary Women's Emergency Shelter Association	\$1,219
Easter Seals Alberta Society	\$1,219
The Mustard Seed Society	\$1,219

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Operation Eyesight Canada	\$1,219
Ronald McDonald House	\$1,219
Royal Canadian Legion Branch Poppy Fund	\$1,219
Salvation Army Calgary Agape Hospice	\$1,219
Shock Trauma Air Rescue Services Foundation	\$1,219
YMCA Calgary	\$1,219
James and Elsie Mathieson Charitable Trust Fund	\$509,009
Alberta University of the Arts	\$2,775
Alzheimer Society of Calgary	\$1,387
Calgary Children's Foundation	\$1,387
Calgary Health Trust	\$1,387
Central United Church	\$5,748
Salvation Army in Canada	\$7,135
Mauro Family Flow Through Fund	\$541,097
Alberta Children's Hospital Foundation	\$5,000
All Access Ministries Society	\$22,500
Buckspring Foundation	\$20,000
Calgary Catholic School District	\$6,000
Calgary Child Advocacy Centre Ltd.	\$45,000
Calgary Chinook Scout Foundation	\$1,000
Calgary Stampede Foundation	\$2,000
Canadian Mental Health Association - Calgary Region	\$5,000
Catholic Christian Outreach Canada Inc	\$1,000
Glenbow - Alberta Institute	\$9,275
HomeFront Society for the Prevention of Domestic Violence	\$5,000
Kelowna Foundation For Hope	
And Social Innovation	\$250,000
Kids Up Front Foundation (Calgary)	\$1,000
Kids With Cancer Society of Northern Alberta	\$500
The Mustard Seed Foundation	\$5,000
Patrons Of The Arts For The Vatican Museums Inc.	\$11,700
Project Literacy Central Okanagan Society	\$1,250
Rescue 100 Horses Foundation	\$2,000
Roman Catholic Bishop of the Diocese of Calgary	\$25,000
The Sandbox Project Charity	\$5,000
Sarah McLachlan School of Music Society	\$3,000
Southern Alberta Institute of Technology	\$5,000
St. Mary's Cathedral	\$10,000
St. William School	\$2,000
Tails Of Help	\$1,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Third Space Life Charity Foundation	\$5,000
Tides Canada Foundation	\$25,000
Variety-The Children's Charity of Alberta Association	\$3,000
Donald & Mavis Mawdsley Fund	\$35,713
Discovery House Family Violence Prevention Society	\$1,391
Nayla Mawji Flow Through Fund	\$7,200
Ellen & Everett Mayhood Children's Fund	\$8,592
Salvation Army in Canada	\$334
Maurice W. McCaig Fund - Donor-Advised	\$1,189,435
AARC Society (Alberta Adolescent Recovery Centre)	\$25,000
Covenant House Vancouver	\$5,000
Doctors Without Borders Canada	\$1,317
Kids Cancer Care Foundation of Alberta	\$10,000
The Mustard Seed Society	\$5,000
Maurice W. McCaig Flow Through Fund	\$1,922,052
The Aero-Space Museum	
Association of Calgary	\$10,000
Alberta Animal Rescue Crew Society	\$2,000
Alberta Children's Hospital Foundation	\$5,000
The Calgary Eye Foundation	\$50,000
Calgary Meals On Wheels	\$50,000
Calgary Shaw Charity Classic Foundation	\$37,000
The Canadian Red Cross Society	\$2,000
The Fraser Institute	\$10,000
Heritage Park Society	\$100,000
Hope Mission	\$10,000
Inn from the Cold Society	\$10,000
Jewish Federation Of Winnipeg/ Combined Jewish Appeal, Inc	\$10,000
Salvation Army in Canada	\$10,000
Shock Trauma Air Rescue Services Foundation	\$100,000
True Patriot Love Foundation	\$10,000
Wakamow Valley Authority	\$20,000
Jo-Anne McCulloch Fund	\$12,493
David and Jenny McDermid Family Fund	\$828,465
Esther Honens International Piano Competition Foundation	\$2,500
David and Jenny McDermid Family Flow Through Fund	\$116,200
Calgary Pregnancy Care Centre Association	\$5,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Calgary Stampede Foundation	\$5,000
Heart and Stroke Foundation of Canada	\$50,000
Regent College	\$15,000
McEwen Spay/Neuter Fund	\$29,257
Bear Valley Rescue Society	\$1,139
McIndoe Family Foundation Fund	\$146,439
Altadore Baptist Church	\$448
Calgary Inter-Faith Food Bank Society	\$250
Calgary Shaw Charity Classic Foundation	\$1,000
Calgary Zoological Society	\$2,000
Decidedly Jazz Society	\$1,000
Tides Canada Initiatives Society	\$500
Victoria Theatre Guild & Dramatic School	\$500
McKinnon Family Fund	\$136,948
Calgary Humane Society for Prevention of Cruelty to Animals	\$2,500
Calgary Wildlife Rehabilitation Society	\$1,000
Pacific Assistance Dogs Society	\$1,500
The McLeod Law LLP Fund	\$126,574
AARC Society (Alberta Adolescent Recovery Centre)	\$704
Calgary Seniors' Resource Society	\$704
Calgary Shaw Charity Classic Foundation	\$704
Hospice Calgary Society	\$704
Mary's Meals Canada	\$352
The Max Robinson Children's Foundation	\$706
Scouts Canada Chinook Region	\$704
Yamnuska Wolfdog Sanctuary Ltd.	\$352
Gordon R. McLeod Fund	\$70,427
Bear Valley Rescue Society	\$500
Calgary Inter-Faith Food Bank Society	\$400
Calgary Zoological Society	\$500
Canadian Mental Health Association - Calgary Region	\$400
Inn from the Cold Society	\$500
Operation Eyesight Canada	\$400
Dr. George McQuitty Memorial Fund	\$108,862
Cochrane Search and Rescue Association	\$1,232
Individual Award Recipient	\$500
Town of Cochrane	\$2,005
University of Calgary	\$500
Meadowlark Flow Through Fund	\$57,430
Meridian Fund	\$22,919

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Meteoros Fund	\$859,309
Alberta Cancer Foundation	\$1,000
Alberta Children's Hospital Foundation	\$2,000
Alexandra Community Health Centre	\$2,000
Boys' & Girls' Clubs of Calgary	\$5,000
CUPS Calgary Society	\$5,000
Hospice Calgary Society	\$5,635
Indspire	\$5,000
Knowledge Network Corporation	\$1,000
The Nature Conservancy of Canada	\$5,000
YMCA Calgary	\$1,800
Meyers-Lewis Legacy Fund	\$205,075
Municipality of Surprise Valley No. 9	\$7,997
Virginia Middelberg Fund	\$433,092
The Banff Centre	\$2,683
Immigrant Services Calgary Society	\$2,683
OXFAM Canada	\$2,683
Saint John's Legacy Foundation	\$2,683
USC Canada	\$2,683
Mikkelsen Family Fund	\$359,345
Canadian Cancer Society	\$2,762
Hospice Calgary Society	\$5,000
Juvenile Diabetes Research Foundation Canada	\$2,000
Milavsky Family Fund	
Calgary Public Library Foundation	\$4,000
Calgary Stampede Foundation	\$5,000
Canadian Association for Disabled Skiing-Alberta	\$2,500
Glenbow - Alberta Institute	\$5,000
Health Reach Canada Inc.	\$2,500
Inn from the Cold Society	\$1,000
Harold P. Milavsky Family Fund	\$2,156,100
Alberta Champions Society in Recognition of Community Enrichment	\$5,000
Alzheimer Society of Calgary	\$2,000
Big Brothers Big Sisters Society of Calgary and Area	\$5,000
Boys' & Girls' Clubs of Calgary	\$5,000
Calgary Drop-In & Rehab Centre Society	\$10,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$4,000
Calgary Inter-Faith Food Bank Society	\$4,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Central Organization for Jewish Education Lubavitch Alberta	\$1,000
Jewish Family Service (Calgary)	\$5,000
The Mustard Seed Society	\$2,000
University of Saskatchewan	\$2,000
YMCA Calgary	\$2,000
Stanley and Hilda M. Miller Memorial Fund	\$1,301,048
Alberta Cancer Foundation	\$7,236
Calgary Health Trust	\$21,692
Prostate Cancer Centre	\$7,236
Salvation Army in Canada	\$7,236
University of Calgary - Cumming School of Medicine	\$7,236
Minstrel Ways Fund	\$24,808
Kids Cancer Care Foundation of Alberta	\$966
Francis B. Mirtle Estate	\$8,835
Canadian Cancer Society	\$172
Mitchell Family Education Fund	\$142,193
Calgary Inter-Faith Food Bank Society	\$2,800
Women's Centre of Calgary	\$2,700
Mitchell Family Endowment Fund	\$8,161
The Wood's Homes Foundation	\$300
Moffat Family Fund at Winnipeg Foundation	
The Children's Cottage Society of Calgary	\$15,000
Evenstart for Children	
Foundation of Calgary	\$15,000
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$15,000
Piitoyis Family School	\$15,000
Margaret and Robert Montgomery Fund	\$1,673,797
Grace Presbyterian Church	\$16,295
Habitat for Humanity Southern Alberta Society	\$8,147
Queen's University at Kingston	\$16,295
The Samaritan Club of Calgary	\$8,147
St. Andrew's College Foundation	\$8,147
University of Calgary	\$8,147
Moon Beams Fund	\$245,647
CUPS Calgary Society	\$10,000
St. Michael's Church	\$20,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Graydon and Dorothy Morrison Flow Through Fund \$169,446

ALS Society of Alberta	\$1,000
Boys' & Girls' Clubs of Calgary	\$3,000
Calgary Health Trust	\$2,000
Calgary Inter-Faith Food Bank Society	\$3,000
Calgary Seniors' Resource Society	\$3,000
Canadian Legacy Project	\$1,000
Kerby Assembly	\$3,000
Kids Help Phone	\$1,000
The Mustard Seed Society	\$3,000
Royal Canadian Legion Branch Poppy Fund	\$3,000
Salvation Army in Canada	\$5,000
Shock Trauma Air Rescue	
Services Foundation	\$1,000
United Way of Calgary and Area	\$10,000

Mother Teresa Endowment Fund \$13,468,764

Apostolic Church of Pentecost of Canada, Incorporated	\$50,000
Fabrique Of The Parish Of St. Patrick	\$5,000
Fondation Des Ecoles Des	
Primaires Les-des-Soeurs	\$25,000
For the Love of Children Society of Alberta	\$10,000
Jesus Loves You Society of Calgary	\$239,452
Royal Institution for the	
Advancement of Learning McGill University	\$500
The Ssubi Foundation	\$55,000
Trustees Of Columbia University In	
The City Of New York	\$13,060
University of Calgary	\$125,000
Youth With A Mission Society (Mexico)	\$103,699

Motherwell Memorial Designated Fund \$21,983

Salvation Army in Canada	\$856
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Jason Motkoski Fund \$7,606

Ruth Moyle/Joyce Moyle Nasmith Fund	\$9,520
Rosebud Health Foundation	\$371

MT Land Fund \$121,996

Alberta University of the Arts	\$4,750
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Herbert and Maren Mueller Foundation Fund \$7,545

Ennis Mummery Family Fund	\$13,177
The In-Definite Arts	\$493

N

Nana Environment Fund	\$55,372
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Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Elof and Thea Nelson Fund \$39,572

Ponoka Family and Community Support Services Association	\$1,519
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The Nenshi Family Charitable Fund \$248,169

Archie Nesbitt Fund	\$16,023
Lethbridge College	\$623

Newzones Gallery of Contemporary Art Fund \$32,360

Alberta University of the Arts	\$500
Jewish National Fund of Canada	\$754

Nicholls Family Fund \$250,994

Calgary Shaw Charity Classic Foundation	\$2,768
Calgary Zoological Society	\$2,000
Jazz Is Society Of Alberta	\$1,000
National Music Centre	\$2,000
Victoria Conservatory Of Music	\$2,000

Carl & Diana Nickle Fund \$269,737

United Way of Calgary and Area	\$10,504
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Nissen Family Fund \$145,538

Inn from the Cold Society	\$5,679
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Gary Nissen Fund I \$2,521,999

Inn from the Cold Society	\$83,710
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Valerie and Bryce Nolan Fund \$154,420

Alberta Wilderness Association	\$849
Canyon Church Camp Association	\$5,000

Not Afraid of Greatness Fund \$470

Not In My City Fund \$9,900

Nutrition and Mental Health Fund \$17,764

University of Lethbridge	\$10,000
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O

Sage and Shea O'Neill Children's Fund \$43,937

Biosphere Institute of the Bow Valley	\$500
Bow Valley Food Bank Society	\$665
Canmore Community Day Care Society	\$500

Richard and Lynn Odland Fund \$32,483

Canadian Cancer Society	\$265
Grand Lodge of Alberta A.F. & A.M.	
Higher Education Bursary Fund Committee	\$250
The Scottish Rite Charitable Foundation	
Learning Centre For Calgary	\$250
United Ostomy Association of Canada Inc.	\$250

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

University of Calgary - Cumming School of Medicine	\$250
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Ohlson Family Endowment Fund \$17,062,425

University of Calgary - Cumming School of Medicine	\$615,000
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Arnie & Sylvia Olfert Flow Through Fund \$11,781

Arnie & Sylvia, Jenny, Dwayne Olfert Legacy Fund \$18,135

Ollerenshaw Family Flow Through Fund \$9,900

One Small Act Fund \$28,259

Emergency Medical Services (EMS) Foundation	\$1,100
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Open Minds School Fund \$101,541

Osten-Victor Fund \$1,597,250

Alberta Ballet Company	\$3,000
Alberta Cancer Foundation	\$3,600
Alberta Theatre Projects Society	\$3,000
Calgary Drop-In & Rehab Centre Society	\$7,790
Calgary Health Trust	\$7,500
Calgary Opera Association	\$3,000
Calgary Women's Emergency Shelter Association	\$3,000
Canadian Tennis Association	\$1,000
Decidedly Jazz Society	\$3,000
Doctors Without Borders Canada	\$570
The Edmonton Jewish Community Charitable Foundation	\$1,000
Inn from the Cold Society	\$1,000
Jewish Family Service (Calgary)	\$2,000
One Voice Chorus Society	\$3,000
One Yellow Rabbit Theatre Association	\$3,000
Operation Smile Canada Foundation	\$1,000
Theatre Calgary	\$3,000
University of Calgary	\$3,600
University of Calgary - Cumming School of Medicine	\$5,000

P

PAA Psychological Services Fund \$11,742

The Canadian Mental Health Association, Alberta Division, 1984	\$457
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Marcia E. Paillefer Memorial Fund \$57,960

Canadian Diabetes Association	\$2,257
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Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Jackie and George Palmer Fund	\$304,820
Alberta Institute for Wildlife Conservation	\$2,700
Calgary Zoological Society	\$6,000
Friends of Fish Creek Provincial Park Society	\$1,369
Reset Society of Calgary	\$1,000
YWCA Calgary	\$800
Heather Parker Fund	\$9,439
Alberta Animal Rescue Crew Society	\$184
Animal Rescue Foundation (ARF) of Alberta	\$184
Agnes (Larson) Pauls Legacy Fund	\$9,218
Iva & Garfield Payne Western Fund	\$11,178
Pekisko Arts Fund	\$92,460
The Banff Centre	\$2,270
K O Arts Centre Society Of Calgary	\$5,000
Pelzer Family Fund	\$666,320
Alberta Wilderness Association	\$1,000
Alzheimer Society of Calgary	\$500
Bird Studies Canada/Etudes	
Doiseaux Canada	\$1,000
Calgary Inter-Faith Food Bank Society	\$1,500
Calgary John Howard Society	\$400
The Calgary Philharmonic	
Orchestra Foundation	\$500
Calgary Zoological Society	\$400
Canadian Mental Health	
Association - Calgary Region	\$400
The Canadian Red Cross Society	\$500
Cuso International	\$500
Doctors Without Borders Canada	\$1,500
Ecojustice Canada Society	\$1,000
Glenbow - Alberta Institute	\$800
Historical Society of Alberta	\$400
Indspire	\$300
Inter Pares	\$1,000
Living Spirit United Church	\$4,000
The Mustard Seed Society	\$1,500
The Nature Conservancy of Canada	\$2,000
Operation Eyesight Canada	\$800
Rocky Mountain Eagle Research Foundation	\$400
Salvation Army in Canada	\$1,000
Stephen Lewis Foundation	\$1,000
YWCA Calgary	\$1,000
Peniston Family Fund	\$10,782
MEOW Foundation for the Adoption of Abandoned Cats	\$420

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Perlette Fund	\$255,901
Alberta University of the Arts	\$1,100
Alberta Wilderness Association	\$1,100
Bow River Basin Council Society	\$1,100
Calgary Wildlife Rehabilitation Society	\$1,172
Canadian Parks and Wilderness Society-Southern Alberta	\$1,100
City of Calgary - Calgary Arts Development Authority Ltd.	\$1,100
The Leighton Foundation	\$1,100
Oldman Watershed Council	\$1,100
Trout Unlimited Canada	\$1,100
Karen Lynn Pescott Foundation Fund	\$95,603
Calgary Reads (An Early Literacy Initiative) Society	\$3,720
Anne Marie Peterson Legacy Fund	\$2,766,040
The Anglican Parish of Christ Church, Elbow Park	\$8,961
Calgary HandiBus Foundation	\$8,961
Calgary Humane Society for Prevention of Cruelty to Animals	\$8,961
Calgary Philharmonic Society	\$8,961
Calgary Zoological Society	\$8,961
Canadian Cancer Society	\$8,961
The Canadian Red Cross Society	\$8,961
Glenbow - Alberta Institute	\$8,961
Heart and Stroke Foundation of Canada	\$8,961
Salvation Army in Canada	\$8,961
University of Calgary - Cumming School of Medicine	\$8,961
World Wildlife Fund Canada	\$8,961
EM Pierce Grandchildren Fund	\$28,444
Brown Bagging for Calgary's Kids	\$400
Calgary Counselling Centre	\$308
Kids Help Phone	\$400
Poelzer Family Foundation Fund	\$9,744,636
AARC Society (Alberta Adolescent Recovery Centre)	\$23,073
Alberta Children's Hospital Foundation	\$75,000
The Bethany Care Foundation	\$25,000
Bishop O'Byrne Housing Association	\$25,000
Calgary Homeless Foundation	\$30,000
Calgary Meals On Wheels	\$25,000
CUIPS Calgary Society	\$30,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Discovery House Family Violence Prevention Society	\$25,000
The Fraser Institute	\$15,000
Inn from the Cold Society	\$30,000
Justice Centre For Constitutional Freedoms	\$25,000
The Wood's Homes Foundation	\$25,000
YWCA Calgary	\$25,000
Ponte Family Fund	\$24,795
Calgary Seniors' Resource Society	\$924
Poonja Family Flow Through Fund	\$42,197
Iris and Charles Porter Flow Through Fund	\$693
Iris and Charles Porter Fund	\$61,170
Calgary Reads (An Early Literacy Initiative) Society	\$2,355
POWER to Cure...Endowment Fund	\$14,616
Kids Cancer Care Foundation of Alberta	\$500
Olwen Priestnall Memorial Fund	\$323,782
CAUSE Canada	\$1,000
The Children's Cottage Society of Calgary	\$6,606
Horizons of Friendship	\$1,000
Infantcare Alberta Inc.	\$2,000
Multiple Sclerosis Society of Canada	\$1,000
Stephen Lewis Foundation	\$1,000
Prophets of Music Society Fund	\$8,233
The Prosser Fund	\$823,215
Community Kitchen Program of Calgary Society	\$24,846
Proud Family Fund	
Alexandra Community Health Centre	
Canadian Mental Health Association - Calgary Region	
Made by Momma	
Provida Fund	\$543,527
Ptarmigan Fund	\$5,155,148
Canadian Physicians for Aid and Relief	\$30,000
Canadian UNICEF Committee	\$30,000
CARE Canada	\$30,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$30,000
Doctors Without Borders Canada	\$30,000
Plan International Canada Inc.	\$30,000
Ptarmigan Charitable Foundation	\$10,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Ptarmigan II Fund	\$519,152
Linda Putnam Legacy Fund	\$520,386
The Leighton Foundation	\$10,131
National Music Centre	\$10,131
Pyke Family Fund	\$1,627,232
Avalanche Canada Foundation	\$2,000
Calgary Opera Association	\$25,000
Calgary Shaw Charity Classic Foundation	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$6,335
Simon Fraser University	\$10,000
Social Venture Partners Calgary Ltd.	\$10,000

Q

Elizabeth Ann "Babe" Quinton Memorial Fund	\$145,416
Ovarian Cancer Canada	\$5,663

R

Harvey Rabin Awards Foundation	\$33,892
Summit Foundation For Cystic Fibrosis	\$1,318
Rainbow Fund	\$915,589
Alberta Children's Hospital Foundation	\$35,657
Scott Rairdan Foundation Flow Through Fund	\$59
Individual Award Recipient	\$92
Gordon and Barb Rankin Fund	\$25,576
Pound Rescue	\$900
Zackariah James Rathwell Fund for Artistic Expression	\$35,968
John and Sandy Read Family Fund	\$499,946
Reader Rock Garden Endowment Fund	\$78,212
City of Calgary - Parks & Cemeteries	\$3,055
Reichwald Family Foundation	\$5,636,535
BC Cancer Foundation	\$25,000
British Columbia Society for the Prevention of Cruelty to Animals	\$10,000
Calgary Zoological Society	\$10,000
The Canadian Red Cross Society	\$15,000
Central Okanagan Association for Cardiac Health	\$10,000
Kelowna General Hospital Foundation	\$25,000
Kelowna Gospel Mission Society	\$20,000
Kelowna Trinity Baptist Church	\$15,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Knowledge Network Corporation	\$10,000
Okanagan College Foundation	\$5,000
Okanagan Symphony Society	\$15,000
Salvation Army in Canada	\$15,000
Third Space Life Charity Foundation	\$10,000
The University of British Columbia - Okanagan Campus	\$20,000
Iris Reilly Health Fund	\$124,193
The Arthritis Society	\$1,935
Heart and Stroke Foundation of Canada	\$1,935
Town of Bassano	\$967
Sylvia Reilly-Smith Fund	\$127,492
Alberta Cancer Foundation	\$1,244
Alzheimer Society of Alberta and Northwest Territories	\$1,244
Canadian National Institute for the Blind	\$1,244
Heart and Stroke Foundation of Canada	\$1,244
Reversal of Fortune Foundation	\$4,866
Revv52 Flow Through Fund	
Calgary Choral Society	\$2,500
Floyd & Nancy Reynolds Fund	\$1,540,213
Alberta Cancer Foundation	\$11,987
The Bethany Care Foundation	\$11,987
Canadian Cancer Society	\$11,987
The David Suzuki Foundation	\$11,987
Ecojustice Canada Society	\$5,994
Heart and Stroke Foundation of Canada	\$5,994
Rickbeil Family Fund	\$3,179,031
Alberta Children's Hospital Foundation	\$20,000
Alberta Council of Women's Shelters	\$12,733
Calgary Humane Society for Prevention of Cruelty to Animals	\$10,000
Children's Wish Foundation of Canada	\$10,000
Hospice Calgary Society	\$10,000
The Safe Haven Foundation of Canada	\$20,000
Riddell Family Fund	\$55,211
Hospice Calgary Society	\$997
Inn from the Cold Society	\$997
Bob Rintoul Scholarship Fund	\$71,184
Calgary Branch, Navy League of Canada	\$2,769
River Fund	\$5,464,208
A. M. (Don) Robertson Fund	\$214,361
Behaviour Therapy and Learning Centre	\$2,085

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Boys' & Girls' Clubs of Calgary	\$2,085
Hope Mission	\$2,085
I Can For Kids Foundation	\$2,085
Bruce Robertson Family Fund	\$157,948
Inn from the Cold Society	\$3,151
The Mustard Seed Society	\$3,000
Dave and Val Robson Fund in support of the Robson DNA Science Center	\$8,833,447
University of Calgary - Cumming School of Medicine	\$1,000,000
Boris Rochman Fund	\$5,650,656
Alexandra Community Health Centre	\$75,000
Calgary Catholic Immigration Society	\$69,711
Inn from the Cold Society	\$75,000
Don and Lynn Ross Endowment Fund	\$27,073
Alcove Addiction Recovery for Women Society	\$1,055
Rotary Club of Okotoks Flow Through Fund	
Lethbridge College	\$457
William E. Rowbotham Legacy Fund	\$183,648
Alberta Children's Hospital Foundation	\$476
Canadian Cancer Society	\$476
Canadian National Institute for the Blind	\$476
The Canadian Red Cross Society	\$476
Canadian UNICEF Committee	\$476
Cancer Research Society	\$476
Candlelighters Childhood Cancer Support Programs Inc.	\$476
College of Emmanuel and St. Chad	\$476
Heart and Stroke Foundation of Canada	\$476
Operation Eyesight Canada	\$476
OXFAM Canada	\$476
The Princess Margaret Cancer Foundation	\$476
Salvation Army in Canada	\$476
United Way of Calgary and Area	\$476
USC Canada	\$476
Cindy Johnson Royer Fund	\$224,504
AARC Society (Alberta Adolescent Recovery Centre)	\$500
Calgary Homeless Foundation	\$500
Calgary Inter-Faith Food Bank Society	\$750
Calgary Meals On Wheels	\$1,000
Columbia Valley Greenways Trail Alliance	\$500
Cowtown Opera Company Society	\$1,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
CUPS Calgary Society	\$250
Hospice Calgary Society	\$500
Made by Momma	\$2,500
Theatre Calgary	\$500
Windermere Valley Youth Centre	\$500
Ivor and Deborah Ruste Family Fund	\$1,034,771
Dave and Lynda Rutherford Fund	\$34,739
Kids Help Phone	\$1,175

S	
Sadée Family Fund	\$140,160
Alberta Wilderness Association	\$971
Calgary Humane Society for Prevention of Cruelty to Animals	\$485
Juvenile Diabetes Research Foundation	
Canada - Vancouver Island Chapter	\$500
Multiple Sclerosis Society of Canada	\$971
Oceana Canada	\$471
United Way of Calgary and Area	\$485
World Wildlife Fund Canada	\$971

Harold and Frances Saklofske Family Fund	\$8,563
Endowment Society of the Calgary Registered Music Teachers	\$500

Sapphire Foundation	\$1,794
Kerby Assembly	\$5,000
The Mustard Seed Society	\$5,000
Salvation Army in Canada	\$10,000
YWCA Calgary	\$5,000

Scarboro Foundation Fund	\$247,132
Calgary Reads (An Early Literacy Initiative) Society	\$2,100
Music Heals Charitable Foundation	\$1,000
The ProArts Society	\$3,000

Norman & Kathryn Schachar Family Legacy Fund	\$57,161
Alberta Champions Society in Recognition of Community Enrichment	\$2,225

Karl, Marie & Lucy Schaefer Legacy Fund	\$1,045,478
Calgary Health Trust	\$40,715

Andrew Thomas Schmidt Legacy Fund	\$104,277
The Children's Cottage Society of Calgary	\$500
Inn from the Cold Society	\$705
Sudep Aware	\$500

Scouts Canada - Calgary Fund	\$8,760
Scouts Canada Chinook Region	\$341
Daryl K. Seaman SALTS Stewardship Fund	\$65,036
Southern Alberta Land Trust Society	\$2,534

Scott Daniel Seaman Memorial Fund	\$2,730,551
Calgary Inter-Faith Food Bank Society	\$5,000
Calgary Shaw Charity Classic Foundation	\$30,000
The Children's Cottage Society of Calgary	\$6,712
Foothills Therapeutic Riding Association	\$2,500
Municipal District of Foothills No. 31	\$10,000
The Okotoks Foodbank	\$2,500
Prairie Sky Equine Assisted Therapy Association	\$2,500
Priddis Community Association	\$1,000
Sheep River Health Trust	\$2,500
Strathcona-Tweedsmuir School Foundation	\$2,500
Teen Challenge Canada Inc.	\$5,000
Town of Black Diamond	\$15,000
University of Calgary	\$21,000

Seaver Family Flow Through Fund	\$7,871
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The Seaview Fund	\$212,953
Municipal District of Foothills No. 31	\$7,895

Sandra-Lee Sebastian Memorial Award Fund	\$2,328
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Terry Semeniuk Foundation Fund	\$7,847
Shock Trauma Air Rescue Services Foundation	\$298

Fong and Norma Seto Family Fund	\$4,975
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Maxwell Alexander Settari Memorial Fund	\$70,374
The Canadian Society for Mucopolysaccharide & Related Diseases Inc.	\$2,742

Matteo Shafer Legacy Fund	\$11,152
Alberta Children's Hospital Foundation	\$6,050
Calgary Catholic School District - St. Alphonsus	\$300
The Terry Fox Foundation	\$803

Leonard and Faigel Shapiro Family Flow Through Fund	\$669
Calgary Between Friends Club	\$7,500
Calgary Jewish Federation	\$32,500
Canadian Friends of the Hebrew University	\$12,500
Congregation House of Jacob - Mikveh Israel	\$5,000
Jewish Family Service (Calgary)	\$4,000

Leonard and Faigel Shapiro Family Fund	\$2,912,649
Calgary Between Friends Club	\$17,500
Calgary Jewish Federation	\$17,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Canadian Friends of the Hebrew University	\$20,000
The Canadian Society For The Weizmann Institute Of Science	\$10,000
Central Organization for Jewish Education Lubavitch Alberta	\$8,500

Gerry Shaw Memorial Endowment Fund	\$230,822
Parks Foundation Calgary	\$8,994

Sherling Animal Welfare Fund	\$856,412
Alberta Animal Rescue Crew Society	\$7,500
Alberta Institute for Wildlife Conservation	\$3,359
Alberta Spay Neuter Task Force Society	\$7,500
Animal Rescue Foundation (ARF) of Alberta	\$4,000
Calgary Wildlife Rehabilitation Society	\$3,500
Feline Rescue Foundation of Alberta	\$7,500

Shultz Family Fund	\$573,139
Alberta Children's Hospital Foundation	\$1,500
The Association for the Rehabilitation of the Brain Injured	\$10,308
Centre for Affordable Water and Sanitation Technology (CAWST)	\$1,500
KidSport Calgary - Alberta	\$1,500
Let's Talk Science	\$1,500
Paralympic Sports Association	\$1,500
PREP Program	\$1,500
University of Calgary	\$1,500
YWCA Calgary	\$1,500

Jim and Mary Sibthorpe Family Fund	\$1,882,657
Bowmont Seniors' Assistance Association	\$5,000
Boys' & Girls' Clubs of Calgary	\$10,000
Calgary Between Friends Club	\$10,000
Calgary Board of Education	\$3,300
Calgary Cerebral Palsy Association	\$10,000
Carya Society of Calgary	\$10,000
Chinook Country Historical Society	\$5,000

Simpson Youth & Family Fund	\$86,951
Boundless Adventures Association	\$1,386
Naramata Centre Society	\$2,000

The Sit Fund	\$7,996
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Tara Sloan Memorial Scholarship Fund	\$93,566
Calgary Health Trust	\$820
KidSport Calgary - Alberta	\$2,000
Shock Trauma Air Rescue Services Foundation	\$820



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Small Potatoes Fund	\$55,100
The Church of the Christian Community in Canada Vancouver Centre	\$2,147
Mogens F. Smed Fund	\$651,036
Kingfisher Interpretive Center Society	\$10,000
The S A Foundation (Servants Anonymous)- Canada	\$15,355
Don and Susie Smith Family Fund	\$87,516
Evenstart for Children Foundation of Calgary	\$3,411
Hayden and Roni Smith Endowment Fund	\$315,076
The Arthritis Society	\$412
Canadian Cancer Society	\$412
Heart and Stroke Foundation of Canada	\$412
United Way of Calgary and Area	\$412
Jim and Hope Smith Family Fund	\$45,266
Kerby Assembly	\$400
Momentum Community Economic Development Society	\$1,020
Roger and Lorna Smith Fund	\$1,053,393
Centre for Affordable Water and Sanitation Technology (CAWST)	\$14,769
Joan Colleen Snyder Fund	
Calgary Meals On Wheels	\$11,139
Canadian Sport Institute Calgary	\$10,000
The Soby Girls Fund	\$46,678
Alberta Children's Hospital Foundation	\$1,500
Nadirali and Rosemine Sorathia Flow Through Fund	\$6,000
Southern Alberta Deaf Centre Fund	\$53,839
Deaf & Hear Alberta	\$2,097
Spark of Hope Endowment Fund	\$110,352
Aga Khan Foundation Canada	\$1,287
Calgary Drop-In & Rehab Centre Society	\$1,287
Multi Generational Housing And Community Centre	\$1,287
Spearhead Fund	\$64,281
The Leukemia and Lymphoma Society of Canada	\$1,000
MEOW Foundation for the adoption of Abandoned Cats	\$1,000
Massimo and Christina Spoletini Charitable Fund	\$9,486

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
St. Bernard Fund	\$8,862
Catholic Missions in Canada	\$173
Salvation Army in Canada	\$173
L.G. Stach Fund	\$12,244
Stante Foundation Fund	\$12,275
Alberta Cancer Foundation	\$476
The Robert James Stewart Legacy Fund	\$1,311,177
Animal Rescue Foundation (ARF) of Alberta	\$51,036
StoneRitch Fund	\$32,267
Calgary Inter-Faith Food Bank Society	\$404
Edmonton Gleaners Association	\$404
Inn from the Cold Society	\$404
M Craig Storey Endowment Fund	\$166,447
Calgary Inter-Faith Food Bank Society	\$800
The Children's Cottage Society of Calgary	\$500
CUPS Calgary Society	\$500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$3,000
Parks Foundation Calgary	\$500
Village of Longview	\$512
Strength in Numbers Flow Through Fund	\$2,737
KidSport Calgary - Alberta	\$900
Momentum Community Economic Development Society	\$1,000
Royal Canadian Legion Branch Poppy Fund	\$1,000
Strength In Numbers Foundation Fund	\$95,020
KidSport Calgary - Alberta	\$1,000
Momentum Community Economic Development Society	\$1,000
Royal Canadian Legion Branch Poppy Fund	\$1,000
Stretch Fund	\$660,195
Alberta Children's Hospital Foundation	\$22,000
Calgary Inter-Faith Food Bank Society	\$1,000
Calgary Women's Emergency Shelter Association	\$1,000
The Canadian Red Cross Society	\$726
Shock Trauma Air Rescue Services Foundation	\$1,000
Elan Suissa Legacy Fund	\$7,796
Alberta Children's Hospital Foundation	\$15,277
Calgary Stampede Foundation	\$2,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Spirit & Serena Sunderji Fund	\$45,413
MEOW Foundation for the Adoption of Abandoned Cats	\$679
Tails Of Help	\$678
Spirit & Serena Sunderji Flow Through Fund	\$1,017
University of Calgary	\$219
Liu SuQing Memorial Education Fund	\$11,495
Ida Sutherland Memorial Fund	\$116,779
Calgary Meals On Wheels	\$1,517
Canadian Cancer Society	\$1,517
Heart and Stroke Foundation of Canada	\$1,517
Phil and Cindy Swift Family Fund	\$330,339
Goodlife Kids Foundation	\$1,000
The Donald Terry Swystun Charitable Fund	\$258,174
Alberta Animal Rescue Crew Society	\$500
Alberta Theatre Projects Society	\$1,000
Calgary Bridge Foundation for Youth	\$330
Calgary Inter-Faith Food Bank Society	\$500
Calgary Opera Association	\$1,000
Calgary Women's Emergency Shelter Association	\$500
Discovery House Family Violence Prevention Society	\$330
Hospice Calgary Society	\$500
The Nature Conservancy of Canada	\$500
Royal Canadian Legion Branch Poppy Fund	\$353
Social Venture Partners Calgary Ltd.	\$500
University of Alberta - Faculty of Engineering	\$2,000
SX Family Fund	\$152,574
Dr. Kenneth and Marion Symington Memorial Fund	\$32,111
Calgary Meals On Wheels	\$363
Cuso International	\$424
Heart and Stroke Foundation of Canada	\$182
Living Spirit United Church (Riverview United Church)	\$242
Szikora Family Fund	\$36,939
Rakoczi Foundation	\$1,400
T	
Tamaratt Endowment Fund	\$1,727,661
Big Brothers Big Sisters Society of Calgary and Area	\$5,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Calgary Drop-In & Rehab Centre Society	\$5,000
Calgary Immigrant Women's Association	\$2,000
Calgary Public Library Foundation	\$10,000
Momentum Community Economic Development Society	\$5,000
Saint Jude's Health Management Institute	\$5,000
Shawnigan Lake School Foundation	\$30,000
Tamaratt Flow Through Fund	\$3,469,921
Calgary Homeless Foundation	\$500,000
Canadian Global Affairs Institute	\$15,000
Chaloner (Canada) Children's Charity	\$250,000
Hospice Calgary Society	\$5,000
The Mustard Seed Society	\$5,000
Shawnigan Lake School Foundation	\$25,000
Thetis Island Community Association	\$50,000
University of Calgary - Cumming School of Medicine	\$350,000
Taylor Legacy Fund	\$34,366
The Good Shepherd Community Church of Calgary (Moravian)	\$1,280
Peg & Nick Taylor Family Foundation Fund	\$371,631
Art a la Carte	\$7,239
Calgary Meals On Wheels	\$7,239
Team Taro Foundation Flow Through Fund	\$229
Chris and Peter Thomas Fund	\$23,868
The Arthritis Society	\$465
Crohn's and Colitis Canada	\$464
Morgan L. Thomas Memorial Fund	\$6,477
KidSport Calgary - Alberta	\$126
George McDougall High School	\$126
David Thompson Trust Fund	\$86,910
Dr. Derrick Thompson Legacy in Environment and Health Fund	
University of Calgary - Cumming School of Medicine	\$45,451
Charles and Grace Thomson Designated Fund	
\$1,596,520	
Alberta Lung Association	\$7,771
Alzheimer Society of Calgary	\$7,771
Canadian Cancer Society	\$7,771
Central United Church	\$7,771
Cystic Fibrosis Canada	\$7,771
Multiple Sclerosis Society of Canada	\$7,771

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Prostate Cancer Centre	\$7,771
Salvation Army Calgary Agape Hospice	\$7,771
John and Joan Thomson Fund - Donor Advised	\$12,241
University of Calgary - Cumming School of Medicine	\$477
Mr. & Mrs. Larus Thorarinson Sr. Family Fund	\$685,840
ALS Society of Alberta	\$1,500
Canadian Foodgrains Bank Association Inc.	\$4,000
The Children's Cottage Society of Calgary	\$1,487
Fresh Start Recovery Centre	\$2,000
Inn from the Cold Society	\$2,000
Mamawi Atosketan Native School	\$10,000
Thorner/ Johnston/ DiMarzo Family Fund	\$1,078,518
Alberta Animal Rescue Crew Society	\$4,500
Calgary Girls Choir Society	\$4,500
Calgary Zoological Society	\$2,250
EducationMatters	\$3,158
Veterinarians Without Borders	\$2,250
Lynn LaForge-Tieman Fund for Autism	\$2,680,355
Autism Aspergers Friendship Society of Calgary	\$52,324
Opening Gaits Therapeutic Riding Society of Calgary	\$2,000
Society for Treatment of Autism (Calgary Region)	\$50,000
Tillema War Amps Fund	\$341,553
The War Amputations of Canada	\$13,308
Scott Timson and Kim Flegg Family Fund	\$21,698
Calgary Women's Emergency Shelter Association	\$825
TLC Endowment Fund	\$81,958
TLC Fund	\$5,065
James D. Tocher Fund	\$6,772
The Association for the Rehabilitation of the Brain Injured	\$264
Bill and Jean Toole Family Donor Advised Fund	\$1,308,182
TooConn Fund	\$111,600
Father Albert Lacombe Home	\$2,546
Sacred Heart Church	\$800
St. Mary's Church	\$1,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
William and Constance Topley Fund	\$8,037,734
Alzheimer Society of Calgary	\$25,951
Boys' & Girls' Clubs of Calgary	\$25,951
Calgary Humane Society for Prevention of Cruelty to Animals	\$25,982
Calgary Meals On Wheels	\$25,982
Calgary Public Library Foundation	\$25,982
Habitat for Humanity Southern Alberta Society	\$25,951
Multiple Sclerosis Society of Canada	\$25,951
The Mustard Seed Society	\$25,951
Royal Canadian Legion Branch Poppy Fund	\$25,951
Shock Trauma Air Rescue Services Foundation	\$25,951
The Wood's Homes Foundation	\$25,951
The Transformation Fund	\$42,955
The Colin B. Glassco Charitable Foundation for Children	\$1,673
Trilogy Fund	\$1,887,018
Truss & Ross Fund	\$5,413
Turner Family Foundation	\$136,106
Calgary Immigrant Women's Association	\$1,765
Highbanks Independent Living for Parenting Youth Society	\$1,765
Vecova Centre for Disability Services and Research	\$1,765
TURR Fund	\$590,486
Manny Twork Memorial Fund	\$4,501
ALS Society of Alberta	\$175

U

Under the Arch Youth Foundation Fund	\$510,820
Calgary Stampede Foundation	\$10,000
The Nature Conservancy of Canada	\$2,500
The Writers' Guild of Alberta	\$3,000

V

Van Wielingen Family Fund	\$631,711
Calgary Women's Emergency Shelter Association	\$3,000
Esther Honens International Piano Competition Foundation	\$10,000
Telefilm Canada	\$10,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Alison Vaness Public School Library Fund	\$49,021
G.W. Skeene Elementary School	\$1,907
John and Mariette VanWees Fund	\$250,925
Calgary Women's Emergency Shelter Association	\$1,086
Ducks Unlimited Canada	\$1,086
The Greater Bragg Creek Trails Association	\$1,096
Hull Services	\$1,086
The Mustard Seed Society	\$1,086
The Nature Conservancy of Canada	\$1,086
Parks Foundation Calgary	\$1,086
University of Calgary - Cumming School of Medicine	\$2,172
Michelle M. Vincent Foundation Fund	\$16,682
YMCA Calgary	\$650
Vintage Fund 2005 Flow Through	\$66,103
Alberta Children's Hospital Foundation	\$20,000
Calgary Cerebral Palsy Association	\$10,000
CUPS Calgary Society	\$5,000
Rundle College Society	\$20,000
The Safe Haven Foundation of Canada	\$5,000
Strathcona-Tweedsmuir School Foundation	\$25,000
Cecil and Dorothy Vogan Fund	\$765,444
Boys' & Girls' Clubs of Calgary	\$29,777
W	
Davis Walls Memorial Fund	\$31,972
Calgary Shaw Charity Classic Foundation	\$1,200
Davis Walls Memorial Flow Through Fund	
Centre Street Church	\$198
Walsh Falkenberg Fund	\$582,121
The Association for the Rehabilitation of the Brain Injured	\$1,000
Chalice (Canada)	\$10,000
Engineers Without Borders (Canada) Organization	\$1,488
Islamic Relief Canada	\$6,800
Reset Society of Calgary	\$3,400
Fran Walsh Memorial Fund	\$39,908
Wings of Hope Breast Cancer Foundation	\$1,555
Wanklyn Family Fund	\$297,355
Calgary Military Family Resource Centre	\$750
University of Calgary - Cumming School of Medicine	\$1,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Wanner Family Endowment Fund	\$473,335
Randy & Marilyn Ward and Diversified Staffing Fund	\$24,117
Stockmen's Memorial Foundation	\$939
Wark Family Fund	\$58,825
Calgary Seniors' Resource Society	\$2,293
Janet and Robert Warren Memorial Fund	\$61,049
The Canadian Red Cross Society	\$1,189
Salvation Army in Canada	\$1,189
Watson Family Foundation	\$1,861,445
Alberta Children's Hospital Foundation	\$12,813
The Association for the Rehabilitation of the Brain Injured	\$8,000
Calgary Between Friends Club	\$4,760
The Burns Memorial Fund for Children	\$10,602
Camp Sunflower Society for Disabled Children	\$9,623
Children's Link Society	\$7,527
Developmental Disabilities Resource Centre of Calgary	\$4,555
Easter Seals Alberta Society	\$10,603
Heart Beats Children's Society of Calgary	\$3,933
Glenn Watson Memorial Fund	\$40,140
Boys' & Girls' Clubs of Calgary	\$1,561
Keith Werry Memorial Fund	\$157,118
Canadian Mental Health Association - Calgary Region	\$6,118
John A & Fern R White-Handicapped Children's Fund	\$487,182
Calgary Between Friends Club	\$10,000
Northmount Kiwanis Club of Calgary Charitable Trust	\$1,952
Rocky Mountain Adaptive Sports Centre	\$7,000
CJR Wilderman Family Fund	\$133,923
Shock Trauma Air Rescue Services Foundation	\$4,763
Wildrose Caucus Foundation Fund	
Adoption Options Alberta Ltd.	\$2,000
Calgary Central Full Gospel Church	\$5,000
Chestermere Christian Fellowship	\$1,000
Foundation For Prader-Willi Research Canada	\$1,000
Lake Ridge Community Church	\$2,500

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Williams Family Fund	\$1,252,289
Calgary Board of Education	\$45,733
Foothills School Division #38	\$3,000
Williams-Brawn Family Fund	\$111,913
Williams-Brawn Family Flow Through Fund	\$102
Willis Martin Fund	\$43,681
University of Calgary	\$1,250
Gordon Willmon Family Fund	\$134,392
Willow Park Charity Golf Classic Endowment	\$397,687
The Kidney Foundation of Canada	\$7,134
Pacekids Programs for Children with Motor Disabilities Society	\$8,000
Sagesse	\$16,101
W. Brett Wilson Family Foundation	\$542
W. Brett Wilson Fund for Military Veterans	\$7,394
Calgary Health Trust	\$25,000
Can Praxis Eal	\$25,000
Citadel Therapy Canine Society	\$10,000
Outward Bound Canada	\$25,000
Prospect Human Services Society	\$25,000
Royal Canadian Legion Branch Poppy Fund	\$10,000
Wounded Warriors Canada	\$25,000
Dick and Nancy Wilson Fund	\$277,353
Alberta Cancer Foundation	\$500
Bow Valley College	\$1,500
Calgary Youth Justice Society	\$1,200
Canadian Diabetes Association	\$300
Heart and Stroke Foundation of Canada	\$500
Hospice Calgary Society	\$3,000
London Community Chaplaincy	\$2,000
Ottawa Catholic District School Board	\$1,000
St. David's United Church	\$800
Wilson Family Adolescent Mental Wellness Fund	\$18,957
Calgary Counselling Centre	\$80,000
Calgary Health Trust	\$5,000
Calgary Silver Linings Foundation	\$25,000
Canadian Institute of Natural and Integrative Medicine	\$20,000
Canadian Mental Health Association - Calgary Region	\$19,000
Distress Centre Calgary	\$50,000
Hull Services	\$50,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Kids Help Phone	\$50,000
Potential Place Society	\$50,000
Urban Society for Aboriginal Youth (USAY)	\$50,000
Will For Riding Foundation	\$5,000
The Wood's Homes Foundation	\$50,000
Jim and Vicki Wilson Family Fund	\$5,275,547
Canadian Mental Health Association - Calgary Region	\$25,000
The Colin B. Glassco Charitable Foundation for Children	\$40,000
Lake O'Hara Trails Club	\$25,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
M. Jean Wilson Memorial Fund	\$16,512
Cuso International	\$316
University of Toronto	\$316
Ken and Judy Wilton Foundation Fund	\$38,625
Alzheimer Society of Alberta and Northwest Territories	\$1,504
Jean Woeller Fund	\$13,448
Fresh Start Recovery Centre	\$483

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Y-Z	
Gerald Yeung Memorial Fund	\$28,729
The Association for the Rehabilitation of the Brain Injured	\$560
Universal Rehabilitation Service Agency	\$560
Hayley Young Memorial Fund	\$1,419
Calgary Health Trust	\$55
YWCA - Sheriff King Fund	\$22,771
YWCA Calgary	\$770
Deborah Zimmer Triple Negative Breast Cancer Fund	
Wings of Hope Breast Cancer Foundation	\$924
Brad and Tanya Zumwalt Family Fund	\$321,477

Field of Interest Funds

Donors can direct their charitable giving to a general area of interest. Calgary Foundation makes grants to the charitable organizations best able to meet needs in the chosen field through our granting programs.

A-D	
Larry and Judy Aikenhead Fund	\$22,475
Missing Children Society of Canada	\$859
AJN Children & Youth Fund	\$320,556
Boys And Girls Club of the Foothills	\$12,482
Alberta Fund for the Environment	\$51,551
The Rockies Institute Ltd.	\$2,007
Arts and Heritage Field of Interest	\$124,485
Alberta Ballet Company	\$4,847
Ashburner Family Fund	\$186,131
Aboriginal Friendship Centre of Calgary	\$5,887
Calgary Homeless Foundation	\$1,360
Agnes and Wes Aylesworth Fund	\$77,750
Sonshine Society of Christian Community Services	\$3,027
Bartlett Knechtel Family Fund	\$23,774
Sonshine Society of Christian Community Services	\$925

Bishop & McKenzie Centennial Fund (Field of Interest)	\$40,314
The Safe Haven Foundation of Canada	\$1,569
Larson Brodner Memorial Fund	\$71,745
Community Kitchen Program of Calgary Society	\$2,794
Calgary Beautification Foundation Fund	\$77,333
The Weaselhead Glenmore Park Preservation Society	\$3,011
Calgary Handibus Foundation Fund	\$741,821
Calgary Old Folks Home Fund	\$1,084,416
Carya Society of Calgary	\$18,223
Village of Longview	\$24,000
Calgary Retired Teachers Memorial Fund	\$44,963
Bankview House Senior Citizens Social Club	\$1,750
Joyce K. Carlyle Estate (Field of Interest)	\$5,732
Inside Out Theatre	\$223

CLJ Fund	\$3,851
Boys And Girls Club of the Foothills	\$149
Gertrude Cohos Arts Endowment Fund	\$78,308
City of Calgary - Calgary Arts Development Authority Ltd.	\$3,045
Thelma Cornwell Medical Research Fund	\$2,036,587
Calgary Health Trust	\$79,102
Katherine Coutts Health Fund	\$7,615
The Brenda Strafford Foundation Ltd.	\$296
Katherine Coutts Theatre Arts Fund	\$6,918
The Downstage Performance Society	\$269
Alexander Rothney (Sandy) Cross Estate Fund	\$1,911,941
Aboriginal Friendship Centre of Calgary	\$142,751
Alberta Ecotrust Foundation	\$100,000
Tsuu T'ina Nation	\$41,865
University of Calgary	\$57,988
Ernest and Iris Damkar Field of Interest Fund	\$606,914



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Diskin Family Field of Interest Fund	\$51,704
University of Calgary	\$2,012
Diversity and Inclusion Field of Interest	\$168,066
Action Dignity	\$6,544
Dr. McIre A. Duggan Fund	\$105,476
Trickster Theatre Society	\$4,115
Chris Dunkley Natural Environment Retention Fund	\$264,690
Cows and Fish	\$447
The Weaselhead Glenmore Park Preservation Society	\$9,861
Ens Family Fund	\$64,758
Sonshine Society of Christian Community Services	\$2,294
E-H	
Environment Fund	\$22,834
The Rockies Institute Ltd.	\$888
Environment Field of Interest	\$147,106
Pembina Foundation for Environmental Research and Education	\$5,728
Fancy's Fund	\$1,012,006
MEOW Foundation for the Adoption of Abandoned Cats	\$39,406
Keith and Christine Fewster Fund	\$16,777
Health Arts Society Of Alberta	\$653
Fraser Family Fund	\$146,441
Sonshine Society of Christian Community Services	\$5,702
Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund	\$366,927
Boys and Girls Club of Cochrane and Area	\$14,285
Howard Frank Freeze Legacy Fund	\$1,463,598
The Clouds & Water Gallery and Visual Production Society	\$56,987
Yolande Marie Freeze Memorial Tribute Fund	\$1,010,459
The Downstage Performance Society	\$39,346
Fund for Vulnerable Families	\$565,381
Active Healthy Kids Canada	\$22,013

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Galvin Family Fund	\$4,730,527
Canadian Mental Health Association - Calgary Region	\$183,920
Romeo Gervais Fund	\$79,046
Variety-The Children's Charity of Alberta Association	\$3,071
Estate of Grace Glaum	\$1,687,419
University of Calgary - Cumming School of Medicine	\$50,000
Jennifer Gregory Fund	\$107,187
Sistership Dragon Boat Association	\$4,167
Pamela Grigg Field of Interest Fund	\$23,090
Brian G. Harrington Fund	\$109,413
Arthritis Society	\$4,254
Herskind Family Fund	\$990,539
Ability Society of Alberta	\$9,275
Four: Thirteen Therapeutic Riding Association	\$20,000
Janus Academy Society	\$9,275
Nellie K. Hicks Fund for the Blind (Field of Interest)	\$355,060
Canadian National Institute for the Blind	\$13,804
Lois Hole Care and Nurture Legacy Fund	\$76,442
The Safe Haven Foundation of Canada	\$2,976
Homelessness Assistance Fund	\$1,572,487
Honens Musical Projects Fund	\$3,123,445
Cowtown Opera Company Society	\$20,000
Health Arts Society Of Alberta	\$29,347
Rev52	\$20,000
Sled Island Arts Fellowship	\$22,000
Soccer Without Boundaries	\$14,991
The Rocky Mountain Symphony Society	\$15,000
John Stanley Horne Bequest	\$10,288
Napier and Lucilla Hoskin Education Fund	\$1,921,537
Alberta Council for Environmental Education	\$39,347
Trickster Theatre Society	\$11,703
HRAC Legacy Fund	\$863,688

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
I-L	
Vera L. (Jacques) Ireland Fund	\$143,576
Trickster Theatre Society	\$5,590
Robert L. Jamison Trust Fund	\$137,356
Trickster Theatre Society	\$5,348
Kids Come First Memorial Fund	\$35,414
Active Healthy Kids Canada	\$1,378
Mary E. Kirkpatrick Memorial Fund	\$249,377
Arthritis Society	\$9,709
Harvey Kowall Memorial Fund	\$17,426
The Weaselhead Glenmore Park Preservation Society	\$678
Kathleen Lane Field Of Interest Fund	\$238,926
Parks Foundation Calgary	\$9,303
Joyce Margaret Locke Estate	\$365,194
Calgary Pro Musica Society	\$14,199
M-P	
Martin Family Trust Fund	\$7,689
Canadian Mental Health Association - Calgary Region	\$299
Stella McCaig Memorial Fund	\$16,575
Vecova Centre for Disability Services and Research	\$644
Julia and George Melnyk Arts Fund	\$31,709
The Downstage Performance Society	\$408
Mental Health Fund	\$567,626
Canadian Institute of Natural and Integrative Medicine	\$22,103
Mental Health Field of Interest	\$60,236
Legacy Place Society	\$2,342
L.A. Michaluk Fund- Field of Interest	\$304,356
Making Changes Employment Association of Alberta	\$11,851
Stanley and Hilda M. Miller Memorial Health Fund	\$188,001
Canadian Institute of Natural and Integrative Medicine	\$7,320
Naimark Fund	\$43,999
Calgary Civic Symphony	\$1,621



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Ryan Netzel Memorial Fund	\$6,522
Alberta Council for Environmental Education	\$253
Isaac, Florence, William & Dorothy Parslow Family Memorial Fund	\$30,620
Variety-The Children's Charity of Alberta Association	\$1,179
Q-T	
Rainbow Fund for Children	\$693,333
Boys and Girls Club of Cochrane and Area	\$26,992
Rainbow Field of Interest Fund	\$950,858
Calgary Catholic Immigration Society	\$37,024
Frank Myron Read Fund	\$715,366
The Nature Conservancy of Canada	\$27,856
Charles Reid Memorial Fund	\$3,127,175
Calgary Health Trust	\$8,115
Canadian Mental Health Association - Calgary Region	\$64,600
Cerebral Palsy Association in Alberta	\$44,944
Tsuu T'ina Nation	\$3,855
Margaret J. Reid Legacy Fund	\$427,353
Bow Valley Food Bank Society	\$16,615
Rempel Family Fund	\$72,711
Neil Squire Society	\$2,831
Lois Eleanor Rempel Memorial Fund	\$129,805
Robert and Grace Ruben Fund	\$468,371
The Safe Haven Foundation of Canada	\$18,236
Margaret J Saunders Memorial Fund for Youth	\$484,180
Active Healthy Kids Canada	\$18,851
Karl, Marie & Lucy Schaefer Family Memorial Fund	\$1,046,336
Calgary Child Advocacy Centre Ltd.	\$40,000
Sonshine Society of Christian Community Services	\$743
Barbara Ann Scott Memorial Fund	\$524,291
Calgary Catholic Immigration Society	\$19,418
Daryl K. Seaman Canadian Hockey Fund	\$14,984,179
Ability New Brunswick Inc.	\$30,000
Alberta Sports and Recreation Association for the Blind	\$5,000
BC Wheelchair Basketball Society	\$15,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Boys and Girls Club of Saint John Inc.	\$15,000
Boys and Girls Club Of Summerside Inc.	\$15,000
Calgary Police Foundation	\$20,000
City of Colwood	\$18,485
Dare to Care Bully Prevention and Life Skills	\$25,000
Easter Seals Nova Scotia	\$25,000
Hamilton East Kiwanis Boys' & Girls' Club	\$20,000
Hockey Canada Foundation	\$37,500
KidSport Canada - Newfoundland and Labrador	\$15,184
KidSport Canada - Nova Scotia Chapter	\$15,000
November Canada	\$50,000
Okanagan Hockey Community Foundation	\$8,000
Parks Foundation Calgary	\$41,755
Priddis Community Association	\$20,000
Ryerson University	\$75,000
Senior Citizens' Fund	\$16,667
Carya Society of Calgary	\$649
Seniors Field of Interest	\$75,903
Bankview House Senior Citizens Social Club	\$2,950
Elsbeth Lou Sine Memorial Fund	\$10,166
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$395
Barry Smith Memorial Fund	\$38,026
Canadian Mental Health Association - Calgary Region	\$1,480
Gwen & Norman Stewart Fund	\$178,421
Sagesse	\$6,947

U-Z

Thomas Scott Symington "Equal In Dignity and Rights" Fund	\$24,969
Antyx Community Arts Society	\$905
This Is My City Art Fund	\$11,093
Charles and Grace Thomson Field of Interest Fund	\$1,527,225
Active Healthy Kids Canada	\$6,200
Disaster Aid Canada	\$3,627
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$49,605
Thriving Populations Endowment Fund	\$438
W.D. Tidball Legacy Fund	\$10,660

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Norman Sheppard Trough Memorial Fund	\$246,450
Cows and Fish	\$3,242
The Nature Conservancy of Canada	\$6,354
Judith M. Umbach Fund	\$20,674
Alberta Ballet Company	\$603
DHH Urchison Fund	\$7,581
Uwanishen Health and Wellness Fund	\$1,451,133
Neil Squire Society	\$56,462
Bill and Margaret Whelan Field of Interest Fund	\$69,390
Canadian Mental Health Association - Calgary Region	\$2,689
John & Jean Wilkins Fund	\$13,620
Inside Out Theatre	\$530
Erma & Roy Wilson Family Fund	\$172,170
K.Winkler & K.MacDonald Animal Welfare Fund	\$16,076
MEOW Foundation for the Adoption of Abandoned Cats	\$626



Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Fund	March 31, 2019 Market Value
Grantee	Grant Amount

Student Award Funds

Designated Awards: Awards are designated to specific educational institutions that select recipients based on criteria developed with donors.

Advised Awards: Donors develop criteria for awards, participate in reviewing applications and recommend recipients. Awards are paid to the educational institutions the recipients are attending.

A-D

Achievers in Medical Science Fund	\$6,682,791
The Governors of the University of Calgary	\$499,274
Advocis, Calgary Chapter Fund	\$102,707
The Governors of the University of Calgary	\$4,000
Alberta College of Art & Design Student Fund	\$9,002
Alberta College of Art & Design	\$351
Alberta Geomatics Group Scholarship Fund	\$53,078
Southern Alberta Institute of Technology - Student Awards	\$500
The Governors of the University of Calgary	\$500
Bradley Hillmo Anderson Memorial Award Fund	\$16,093
The Governors of the University of Calgary	\$586
Bradley Hillmo Anderson Flow Through Fund	\$427
The Governors of the University of Calgary	\$14
Dennis Anderson Citizenship Awards Fund	\$28,186
Calgary Board of Education - Central Memorial Senior High School	\$367
Calgary Roman Catholic Separate School District No. 1	\$733
Jonathan Andrews Memorial Fund	\$328,777
Acadia University	\$3,000
Alberta Children's Hospital Foundation	\$5,000
Calgary Board of Education - Western	
Canada High School	\$1,000
The Governors of the University Of Calgary	\$1,000
F.S. Baker Family Scholarship Fund	\$69,562
Mount Royal University	\$1,000

The Governors of the University of Calgary	\$1,000
University of Lethbridge	\$1,000
Marguerite Patricia P. Bannister Scholarship Fund	\$2,532,743
EducationMatters	\$98,860
Frankie Bates Memorial Fund	\$41,320
Franklin Donald Bean Award Fund	\$7,276
Alberta Sport Recreation Parks & Wildlife Foundation	\$283
Carlie Bell Memorial Fund	\$17,570
The Golden Hills Regional Division No.75 - Three Hills School	\$500
Dr. Helen Reynolds Belyea Memorial Scholarship Fund	\$11,785
Beth Israel Players Scholarship Fund	\$75,550
The Governors of the University of Calgary	\$3,000
The Kyle Block Scholarship Fund	\$575,228
The University of British Columbia	\$5,000
University of Alberta	\$5,000
University of Victoria	\$10,000
Melissa Jean Bone Memorial	\$25,035
Calgary Board of Education - Western	
Canada High School	\$976
Brodie's Professional Outdoor Leadership Fund	\$136,300
The Greater Bragg Creek Trails Association	\$5,322
Brownlee - Calgary Board of Education (CBE) Scholarship Fund	\$156,137
Mount Royal University	\$500

The Governors of the University of Calgary	\$2,000
The University of British Columbia	\$500
James and Lillian Budd Family Fund	\$177,354
Alberta College of Art & Design	\$2,000
Southern Alberta Institute of Technology	\$4,000
Shannon Burwash Memorial Fund for Equine & Agricultural Studies	\$127,413
Royal Institution For The Advancement Of Learning McGill University	\$1,000
The Governors of the University Of Calgary	\$2,000
University of Saskatchewan	\$1,000
Calgary Scholarship Fund for Immigrants	\$39,571
Southern Alberta Institute of Technology	\$1,500
Edwin B. Callaway Fund	\$6,036
Mother Earth's Children's Charter School Society	\$236
Campbell Laidlaw Neuroblastoma Student Award Fund	\$11,524
Kids Cancer Care Foundation of Alberta	\$449
Dr. James Duncan Campbell Memorial Scholarship Fund	\$13,087
The Governors of the University Of Calgary	\$450
Frances Camyre Memorial Foundation Fund	\$1,762,624
Grande Prairie Regional College	
Alumni/Foundation	\$4,000
Lakeland College	\$3,000
Mount Royal University Foundation	\$6,500
Northern Alberta Institute of Technology	\$6,500
Olds College	\$3,000
Southern Alberta Institute of Technology	\$6,500



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
The Governors of the University of Calgary	\$11,500
The Grant MacEwan University Foundation	\$6,500
University of Alberta	\$11,500
University of Lethbridge	\$6,500
Christine Carron Math Award Fund	\$6,379
Ridgetown District High School	
Student Aid Fund	\$249
Central Alumni Personal Excellence Award Fund	\$21,132
Calgary Board of Education - Central Memorial Senior High School	\$350
The Governors of the University of Calgary	\$350
Jim & Mertie Chilton Scholarship Fund	\$72,363
Livingstone Range School Division No.8 - Willow Creek Composite High School	\$2,000
Pete Cindric Fund	\$279,337
Southern Alberta Institute of Technology	\$10,897
Clapham Bursary Fund	\$14,456
Calgary Board of Education - Central Memorial Senior High School	\$500
C. Percy Cole Memorial Scholarship Fund	\$111,745
University of Alberta	\$4,000
Mary Winefride Collins Award Flow Through Fund	\$115
Calgary Board of Education - Haultain Memorial School	\$6
Mary Winefride Collins Award Fund	\$6,495
Calgary Board of Education - Haultain Memorial School	\$244
Michael Copeland Memorial Fund	\$12,071
Strathcona-Tweedsmuir School Foundation	\$471
CUPS One World Scholarship Fund	\$384,121
Calgary Urban Project Society	\$13,043
F. A. Dersch Education Fund	\$41,185
Bow Valley College	\$1,000
Jim Dinning - Calgary Loughheed Fund	\$56,555
Bow Valley College	\$2,206
Drumheller Family Scholarship Fund	\$667,193
Mount Royal University	\$5,000
University of Alberta	\$10,000
University of Lethbridge	\$5,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Kerry Dyte Education Fund	\$138,649
The Governors of the University Of Calgary	\$5,000
E-H	
Energy Politics Scholarship Fund	\$47
Bree Eriksen Memorial Dance Award Fund	\$12,996
EducationMatters	\$507
Faculty Women's Club Outstanding Academic Achievement Award Fund	\$13,219
Calgary Youth Science Fair Society	\$516
Kevin Fennessey Memorial Scholarship Fund	\$225,722
The Governors of the University of Calgary	\$4,000
The University of British Columbia	\$4,000
Field Law Leilani Muir Graduate Research Scholarship	\$71,025
University of Alberta	\$2,766
John Michael Flanagan Bursary Fund	\$45,867
Southern Alberta Institute of Technology	\$1,500
Fogolër Furlan di Calgary Fund	\$60,318
The Governors of the University of Calgary	\$1,300
Fogolër Furlan di Calgary Graduate Scholarship Fund	\$34,650
Dennis Forgeron Award Fund for Entrepreneurs	\$14,841
Nick Gallelli Memorial Scholarship Fund	\$27,648
University of Saskatchewan	\$1,000
Claude Gauvin Scholarship Foundation Fund	\$9,422
Michael Gee Scholarship Fund	\$99,300
The Governors of the University of Calgary	\$2,400
The Bill Gibson Bursary Fund	\$486,794
The Governors of the University of Calgary	\$20,000
Hazel Gillespie Community Investment Leadership Award Fund	\$206,964
AFP Foundation for Philanthropy-Canada	\$2,625
Grace & Good Fortune Fund	\$99,394
Chris and Betty Harvey Memorial Scholarship Fund	\$15,481
Southern Alberta Institute of Technology	\$1,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Heartstone Foundation Fund	\$2,664,373
Calgary Counselling Centre	\$2,955
Calgary Drop-In & Rehab Centre Society	\$8,000
Calgary Shaw Charity Classic Foundation	\$31,955
Carleton University	\$5,500
Individual Scholarship Recipient	\$10,000
Potential Place Society	\$8,000
Southern Alberta Institute of Technology	\$15,509
The Governors of the University of Calgary	\$11,799
University of Lethbridge	\$5,500
Vancouver Island University	\$4,674
Jeanne Henuset-Fraser Memorial Bursary Fund	\$59,518
University of Saskatchewan	\$2,500
Hillhurst Sunnyside Prize Fund	\$25,519
The Governors of the University of Calgary	\$950
Ting Hoknin Memorial Fund	\$14,673
Sino-Canada Culture Association	\$572
Kathryn Huget Leadership Fund	\$36,622
Wilfrid Laurier University - Brantford Campus	\$1,400
Patricia G. Hunt Scholarship Fund	\$4,477
Mother Earth's Children's Charter School Society	\$175
Bea Hunter Eastern Star Bursary Fund	\$98,912
Bow Valley College	\$3,000
I-L	
Arlene & Glen Johnston Fund	\$55,048
The Governors of the University of Calgary	\$2,000
University of Alberta	\$649
Kids Come First Student Award Fund	\$190,804
Mount Royal University	\$3,700
Individual Scholarship Recipient	\$3,700
Kinsmen Club of Calgary Scholarship Fund	\$85,824
The Governors of the University of Calgary	\$3,000
Ralph Klein Charitable Foundation	\$82,351
Bow Valley College	\$3,000
Marion Knight Memorial Scholarship Fund	\$23,626
Mount Royal University Foundation	\$922
Roberta Knight-Gibson Fund	\$10,860
CODE	\$423



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Dr. M E Koziol Memorial Fund	\$12,513
Vulcan Healthcare Auxiliary	\$489
Jack & Janet Kwong Bursary Fund	\$35,426
The Calgary Chinese Public School Society	\$1,382
Kathleen and Russell Lane Canadian Art Scholarship Fund	\$24,239
Prairie Bible Institute	\$945
Duval Lang Theatre for Young Audiences Award Fund	\$85,866
Quest Theatre Society	\$2,500
The Legacy Fund for Youth from Care	\$296,291
Individual Scholarship Recipient	\$3,798
The Columbia Learning Society	\$7,450
Levis Family Award for Health Education Fund	\$47,942
Mount Royal University Foundation	\$500
Southern Alberta Institute of Technology - Student Awards	\$500
The Governors of the University of Calgary	\$500
Susan Lloyd Memorial Fund	\$46,983
The University of Manitoba - Faculty of Law	\$1,717
Fraser W. Lockwood Memorial Scholarship Fund	\$269,926
Ambrose University	\$2,500
Governing Council of the University of Toronto	\$2,500
The Governors of the University of Calgary	\$5,000
Harry Lomnes and Family Memorial Award Fund	\$57,271
Southern Alberta Institute of Technology	\$2,000
M-P	
Joan E. MacLeod Fine Arts Scholarship Fund	\$5,608
Calgary Roman Catholic Separate School District No. 1	\$219
Brent Marshall Memorial Fund	\$18,719
Alberta Sport Recreation Parks & Wildlife Foundation	\$730
Squadron Leader McAlpine Cadet Trust Fund	\$59,885
Royal Military Colleges Club Of Canada Foundation Inc.	\$2,336

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Jane McCaig Award Fund	\$22,289
Calgary Academy Parents Association	\$870
Dr. G. Fred McNally Scholarship Flow Through Fund	\$498
Dr. G. Fred McNally Scholarship Fund	\$30,649
University of Victoria	\$1,000
Edd McRory Memorial Foundation Fund	\$531,902
Shelagh Neary Mikulak Memorial Scholarship in Library Sciences Fund	\$99,536
Dalhousie University	\$1,900
Governing Council of the University of Toronto	\$1,900
Janet Mitchell Scholarship Fund	\$7,658
Alberta College of Art & Design	\$299
Donna May Moore Memorial Fund	\$25,829
British Columbia Institute Of Technology Foundation	\$1,007
Dr. John C. Morgan Scholarship Fund	\$17,943
The Governors of the University of Calgary	\$700
Joseph Naccarato #10 Memorial Fund	\$51,309
Okanagan College	\$1,000
Dorothy M. Norton Scholarship Fund	\$35,356
The Governors of the University of Calgary	\$1,000
William M. Norton Scholarship Fund	\$35,264
The Governors of the University of Calgary	\$1,000
Optimist Club William J. Cummer Scholarship Fund	\$111,624
The Governors of the University Of Calgary	\$2,500
The University of British Columbia	\$1,500
Vicky Oveson Memorial Scholarship Fund	\$24,045
Owen Scholarship Fund	\$44,702
Alberta College of Art & Design	\$500
Mount Royal University Foundation	\$500
Southern Alberta Institute of Technology	\$500
Andrew Patterson Memorial Scholarship Fund	\$10,876
Marilyn Perkins Awards in Music, Art and Drama Fund	\$52,591
John D. Petrie Family Fund	\$610,364
South Calgary Rotary Club - Community Service Fund	\$23,757

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Plum Foundation Scholarship Fund	\$17,298
Calgary Youth Science Fair Society	\$675
Robert M. Pogue Student Award Fund	\$13,305
University of Alberta	\$500
Tammy-Lynn Powers Memorial Tap Scholarship Fund	\$9,279
Wild Rose Dance Arts Association (1987)	\$362
George Prieur Scholarship Fund	\$22,244
Individual Scholarship Recipient	\$500
Q-T	
Scott Rairdan Foundation Fund	\$511,304
4-H Foundation of Alberta	\$750
Individual Scholarship Recipients	\$8,000
Clearview School Division No. 71	\$750
Lakeland College	\$1,500
Olds College	\$1,500
Rocky View School Division	
No. 41 - Cochrane High School	\$750
The Governors of the University of Calgary	\$750
University of Saskatchewan - Western College of Veterinary Medicine	\$6,000
Charles C. Reid Memorial Scholarships Fund	\$258,970
Alberta Golf Association Foundation	\$10,101
Eva Reid Memorial Scholarship Fund	\$13,659
Mount Royal University Foundation	\$500
Gerry Rempel Scholarship Fund	\$29,077
University of Saskatchewan	\$1,132
Jordan Roppel Memorial Scholarship Fund	\$38,191
University of Lethbridge	\$1,000
Rotary Club of Okotoks Career Opportunity Fund	\$26,658
Lethbridge College	\$1,500
Rotary Clubs of Calgary Environment Award Fund	\$11,274
Calgary Youth Science Fair Society	\$440
Marley Rynd Foundation Fund	\$43,078
Calgary Philharmonic Society	\$1,000
Tony Schneider Memorial Fund	\$31,092
The Governors of the University of Calgary	\$1,000



Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Schultz Bursary Fund	\$95,135
Bow Valley College	\$3,704
Johnathan Paul Scott Memorial Scholarship Fund	\$8,393
Queen Margaret's School	\$328
John Shirra Memorial Fund	\$88,180
The Governors of the University of Calgary	\$3,000
Connor Rhys Simpson Memorial Award Fund	\$6,758
Dalhousie University	\$250
University of Victoria	\$230
Heather Simpson Memorial Award in Dance	\$16,000
Wild Rose Dance Arts Association (1987)	\$600
Richard R. and Linda A. Singleton Education Fund	\$79,056
EducationMatters	\$2,500
Gordon Skitch Scholarship Fund	\$10,451
Cerebral Palsy Association in Alberta	\$408
Solar & Renewable Energy Fund	\$6,027
Calgary Youth Science Fair Society	\$235

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
Dr. Martin T. Spoor Memorial Bursary at the University of Calgary Fund	\$174,300
The Governors of the University of Calgary	\$6,809
Dr. Martin T. Spoor Memorial Award Fund in Medicine	\$106,820
The Governors of the University of Calgary	\$3,500
Mannen and V. Staples Scholarship Fund	\$183,170
The Governors of the University of Calgary	\$4,000
University of Alberta	\$2,000
Brenda Strathern "Late Bloomers" Memorial Fund	\$119,325
Honorarium Recipient	\$400
Wordfest	\$4,259
Spirit & Serena Sunderji Scholarship Fund	\$45,603
The Governors of the University of Calgary	\$1,781
Katharine Sarah Melinda 美玲 Mei-Ling Thomas Rare Diseases/Biomedical Engineering Research Fund	\$262,090
The Governors of the University of Calgary	\$10,000

Fund	March 31, 2019 Market Value
Grantee	Grant Amount
John Townley Memorial Fund	\$152,106
The Calgary Senior High School Athletic Association	
Julia Turnbull Foundation	\$143,507
Mount Royal University	\$1,000
Individual Scholarship Recipient	\$1,000
Queen's University at Kingston	\$1,000
The Governors of the University Of Calgary	\$3,000
U-Z	
Kermet Archibald & Jacoba Van den Brink Memorial Scholarship Fund	\$2,822,519
EducationMatters	\$110,096
Virginia Smith Memorial Fund	\$16,429
Hilda Mary Walroth Legacy Fund	\$43,821
Southern Alberta Institute of Technology	\$1,000
Phyllis Weston Scholarship Fund	\$30,211
The Governors of the University Of Calgary	\$1,000
H.A.Woodroffe Scholarship Fund	\$260,101
Southern Alberta Institute of Technology	\$10,147
K.C.Yeung Memorial Fund	\$17,086
The Calgary Chinese Public School Society	\$666

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Charitable Organization Funds

These Funds are established by charitable organizations to build endowments that provide secure sources of operating income to help ensure sustainability.

A-D	
AARC Endowment Fund (AB Adolescent Recovery Centre)	\$323,387.68
Alberta Adolescent Recovery Centre (AARC Society)	\$12,593.00
Adult Literacy Fund	\$58,349.30
CanLearn Society For Persons With Learning Difficulties	\$2,272.00

Aero Space Museum Association of Calgary Fund	\$184,496.83
The Aero-Space Museum Association of Calgary	\$7,190.00
AIDS Calgary Awareness Association Fund	\$70,075.86
HIV Community Link Society	\$2,730.00
Air Force Museum Society of Alberta Fund	\$13,407.71

Alberta Ecotrust Community Environmental Fund	\$6,134.07
Alberta Ecotrust Foundation	\$239.00
Alberta Emerald Foundation Endowment Fund	\$12,539.56
Alberta Emerald Foundation	\$489.00
Alberta Legal Heritage Fund	\$144,178.29
Legal Archives Society of Alberta	\$5,615.00



Grantee Organization Name	March 31, 2019 Market Value Grant Distribution
Alberta Literacy Foundation Fund	\$16,169.80
Calgary Reads (An Early Literacy Initiative) Society	\$629.00
Alberta Theatre Projects Fund	\$1,651,546.82
Alberta Theatre Projects Development Foundation	\$47,681.00
Alberta Wilderness and Wildlife Trust Fund	\$28,788.08
Alberta Wilderness Association	\$1,122.00
Alton Achievement Scholarship Fund	\$12,584.70
Saint John's Legacy Foundation	\$491.00
Amicus Programs Fund	\$8,946.08
Foothills Academy Society	\$348.00
Association for the Rehabilitation of the Brain Injured Endowment Fund	\$49,532.07
The Association for the Rehabilitation of the Brain Injured	\$1,930.00
Arts Commons Endowment Fund	\$6,811,839.92
Arts Commons	\$264,907.00
Aventa Treatment Foundation for Women Fund	\$6,573.32
Aventa Treatment Foundation for Women	\$256.00
Friends of the Bar U Historic Ranch Legacy Fund	\$183,254.16
The Friends of the Bar U Historic Ranch Association	\$6,955.00
Linda Barr Memorial Fund	\$46,522.37
Ability Society of Alberta	\$1,813.00
Big Brothers and Big Sisters of Calgary and Area	\$42,867.54
Big Brothers Big Sisters Society of Calgary and Area	\$1,670.00
Scott Bobye Scholarship Fund	\$51,409.65
Junior Achievement of Southern Alberta	\$2,006.00
Patricia Bourne Memorial Fund	\$48,435.25
Calgary Meals On Wheels	\$1,887.00
Calgary Academy Permanent Endowment	\$8,001.20
Calgary Academy Parents Association	\$311.00
Calgary Boys' Choir Scholarship Fund	\$3,462.53
The Calgary Boys' Choir	\$135.00
Calgary Boys' Choir Endowment Fund	\$16,402.93
The Calgary Boys' Choir	\$639.00

Grantee Organization Name	March 31, 2019 Market Value Grant Distribution
Calgary Community Living Society Fund	\$12,896.85
Calgary Community Living Society	\$502.00
Calgary Drop-In Centre Fund	\$1,076,287.46
Calgary Drop-In & Rehab Centre Society	\$38,713.00
Calgary Handibus Association Legacy Fund	\$216,643.27
Calgary HandiBus Foundation	\$8,436.00
Calgary International Children's Festival	\$19,123.61
Calgary International Children's Festival Society	\$745.00
Calgary Kiwanis Music Festival Fund	\$104,643.83
Calgary Performing Arts Festival Society	\$4,077.00
Calgary Kiwanis Music Festival Association Scholarship Fund	\$514,462.31
Calgary Performing Arts Festival Society	\$20,033.00
Calgary Legal Guidance Fund	\$33,933.27
Calgary Legal Guidance Society	\$1,321.00
Calgary Opera Endowment Fund	\$4,212,069.52
Calgary Opera Association	\$161,321.00
Calgary Pro Musica Society Foundation Fund	\$856,991.96
Calgary Pro Musica Society	\$30,092.00
Calgary Public Library Fund	\$114,523.85
Calgary Public Library Board	\$4,459.00
Calgary Registered Music Teachers Society Fund	\$17,932.29
Endowment Society of the Calgary Registered Music Teachers	\$699.00
Calgary Society of Independent Filmmakers Fund	\$7,012.71
Calgary Society of Independent Filmmakers	\$273.00
Calgary Society of Organists Scholarship Fund	\$29,906.08
Calgary Waldorf School Tuition Assistance Fund	\$1,015,571.44
Calgary Waldorf School Society	\$39,551.00
CWS Sustainability Fund	\$124,993.15
Calgary Women's Emergency Endowment Fund	\$142,087.04
Calgary Women's Emergency Shelter Association	\$5,533.00

Grantee Organization Name	March 31, 2019 Market Value Grant Distribution
Calgary Zoological Society Fund	\$12,785.53
Calgary Zoological Society	\$498.00
Canadian Down Syndrome Society Fund	\$58,292.30
Canadian Down Syndrome Society	\$2,271.00
Canadian Music Centre Fund	\$1,021,391.68
Canadian Music Centre-Prairie Region Association	\$39,754.00
Canadian Parks & Wilderness Society Fund	\$166,088.67
Canadian Parks and Wilderness Society	\$6,467.00
Canmore Rotary Club Charitable Foundation Endowment Fund	\$43,129.89
Canmore Rotary Club Charitable Foundation	\$1,681.00
Centre for Affordable Water and Sanitation Technology Fund	\$6,500.91
Centre for Affordable Water and Sanitation Technology (CAWST)	\$253.00
Cerebral Palsy Associations in Alberta	\$488,465.80
Cerebral Palsy Association in Alberta	\$19,029.00
Children's Cottage Endowment Fund	\$33,712.23
The Children's Cottage Society of Calgary	\$1,313.00
Chinook Country Historical Fund	\$39,225.31
Chinook Country Historical Society	\$1,507.00
Chinook Winds-Sweet Adelines International Fund	\$2,546.06
Chinook Winds Show Chorus Society-Sweet Adelines International	\$99.00
Sir Winston Churchill Society of Calgary Fund	\$148,295.36
The Sir Winston Churchill Society of Calgary	\$5,779.00
CINIM: Supporters for Integrative Medicine Fund	\$66,169.02
Canadian Institute of Natural and Integrative Medicine	\$2,574.00
CKUA Family Fund	\$10,816.60
CKUA Radio Foundation	\$421.00
CKUA Radio Foundation Fund	\$101,285.22
CKUA Radio Foundation	\$3,943.00
CKUA Board of Directors Fund	\$19,250.76
CKUA Radio Foundation	\$717.00



Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Jocelyne Stephens Memorial Fund for CKUA **\$39,533.60**
CKUA Radio Foundation \$1,539.00

Susan Baird CKUA Music Library Fund **\$19,182.57**
CKUA Radio Foundation \$748.00

Contemporary Calgary Arts Society Fund **\$1,560,707.99**
Contemporary Calgary Arts Society \$38,495.00

Lorraine R. M. Cooper Memorial Fund **\$16,854.33**
PALS Pet Access League Society \$656.00

CUPS Endowment Fund **\$10,634.45**
CUPS Calgary Society \$414.00

Decidedly Jazz Danceworks Endowment Fund **\$4,053,577.29**
Decidedly Jazz Society \$157,644.00

Drumheller Fund **\$315,025.34**
Royal Tyrrell Museum
Cooperating Society \$11,324.25

The Duke of Edinburgh's Award Fund **\$45,448.96**
The Duke of Edinburgh's Award in Canada,
Alberta and Northwest Territories Division \$1,772.00

E-H

Enviros Legacy Fund **\$22,412.66**
Enviros Wilderness School Association \$873.00

Festival Chorus Endowment Fund **\$8,776.64**
The Festival Chorus \$342.00

First Evangelical Lutheran Church Fund **\$38,920.17**
First Evangelical Lutheran Church
of Calgary, Alberta \$1,515.00

Foothills Academy Endowment Fund **\$17,448.06**
Foothills Academy Society \$679.00

Habitat for Humanity Southern Alberta Fund **\$7,009.85**
Habitat for Humanity Southern
Alberta Society \$273.00

H. B. Hill Trust **\$19,272.02**
City of Calgary - Calgary
Allied Arts Foundation \$751.00

Historic Calgary Week Forever Fund **\$47,366.76**
Chinook Country Historical Society \$1,594.00

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Historical Society of Alberta Fund **\$117,978.77**
Historical Society of Alberta \$4,572.00

Honens Future Growth Fund **\$973,534.28**
Esther Honens International
Piano Competition Foundation \$37,861.00

Honens Legacy Partner Fund **\$5,476,775.81**
Esther Honens International
Piano Competition Foundation \$210,978.00

Hospice Calgary Endowment Fund **\$7,275.91**
Hospice Calgary Society \$283.00

I-L

Integro Legacy Fund **\$8,177.77**

Wesley F. Irwin Fund (Capital) **\$6,965.72**
City of Calgary - Calgary
Allied Arts Foundation \$271.00

Junior League of Calgary Lasting Legacies Fund **\$37,277.73**
The Junior League of Calgary \$1,452.00

Kamp Kiwanis Legacy Fund **\$133,699.16**
Kiwanis Club of Calgary Kamp Kiwanis \$5,209.00

Kerby Centre Designated Endowment Fund **\$88,092.90**
Kerby Assembly \$3,430.00

KCCFA Derek Wandzura Memorial Scholarship Fund **\$597,866.63**
Kids Cancer Care Foundation of Alberta \$23,283.00

KidSport Society of Calgary Endowment Fund **\$12,503.07**

Calgary (Downtown) Kiwanis Club - Music Festival Fund **\$8,641.45**
Calgary Performing Arts Festival Society \$336.00

John Lauchlan Memorial Award Fund **\$8,583.56**
Alpine Club of Canada \$335.00

Learning Centre Fund **\$199,722.36**
CanLearn Society For
Persons With Learning Difficulties \$7,775.00

The Leighton Art Centre Endowment Fund **\$69,240.09**
The Leighton Foundation \$2,694.00

Lionheart Foundation Fund **\$105,309.21**
Lionheart Foundation \$4,014.00

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Lions Eye Bank (Alberta) Society Vern Millard Memorial Endowment Fund **\$104,737.16**
CUPS Calgary Society \$4,073.00

Living Spirit United Church Fund **\$204,494.98**
Living Spirit United Church \$7,964.00

Lt. Gov. Arts Awards Centennial Legacy Fund **\$639,210.79**
Lieutenant Governor of Alberta
Arts Awards Foundation \$24,906.00

Lieutenant Governor of Alberta Arts Awards Fund **\$783,882.76**
Lieutenant Governor of Alberta
Arts Awards Foundation \$30,544.00

M-P

McDougall Scholarship Fund **\$29,468.67**
The McDougall United Church Foundation \$1,148.00

Momentum Fund **\$450,069.14**
Momentum Community
Economic Development Society \$17,528.00

Momentum Trades Bursary Fund **\$21,339.12**
Momentum Community
Economic Development Society \$832.00

Blair Moody Memorial Endowment Fund **\$25,531.69**
Recovery Acres (Calgary) Society \$994.00

Douglas Motter Fund **\$35,041.05**
City of Calgary - Calgary
Allied Arts Foundation \$1,365.00

Museum of Contemporary Arts Calgary Society Fund **\$3,394.73**
Contemporary Calgary Arts Society \$132.00

Museum of the Highwood Endowment Fund **\$10,272.97**
Museum of the Highwood \$401.00

New Gallery Fund **\$49,461.63**
The Clouds & Water Gallery and
Visual Production Society \$1,921.00

Marion & Jim Nicoll Bequest **\$425,184.76**
City of Calgary - Calgary Allied
Arts Foundation \$16,559.00



Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Carol Nielsen Memorial Dance Award Fund	\$20,867.85
Wild Rose Dance Arts Association (1987)	\$812.00
Open Door Senior Fellowship Fund	\$9,084.61
Open Door Senior Fellowship of Calgary	\$354.00
playRites Fund	\$1,623,773.61
Alberta Theatre Projects Development Foundation	\$46,879.00
Bill Pratt Living Legacy Endowment for ALS Fund	\$43,390.10
ALS Society of Alberta	\$1,691.00
Pumphouse Theatres Society Fund	\$38,076.69
Pumphouse Theatres Society	\$1,287.00

Q-T

The Rainbow Society of Alberta Fund	\$56,232.59
The Rainbow Society of Alberta	\$2,190.00
Rideau Park School Centennial Fund	\$1,688.37
Calgary Board of Education - Rideau Park Junior High School	\$66.00
Joan Riley Memorial - ALS Fund	\$3,460.67
ALS Society of Alberta	\$135.00
Rocky Mountain Elk Foundation of Canada Endowment Fund	\$32,298.89
Southern Alberta Land Trust Society	\$1,259.00
Rotary Club Stay in School Scholarship Fund	\$891,059.67
The Rotary Club of Calgary - Community Service Fund	\$34,756.00

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

Safe Haven Foundation of Canada Fund	\$2,164,259.18
The Safe Haven Foundation of Canada	\$84,201.00
Saint John's School of Alberta Fund	\$36,891.79
Saint John's Legacy Foundation	\$1,437.00
SAIT Scholarship Fund	\$14,501.39
Southern Alberta Institute of Technology - Student Awards	\$500.00
Southern Alberta Land Trust Society Legacy Fund	\$495,254.34
Southern Alberta Land Trust Society	\$19,285.00
SALTS Conservation Easement Stewardship Fund	\$1,839,438.16
Southern Alberta Land Trust Society	\$61,148.00
Simon House Spiritual Growth Fund	\$11,991.55
Simon House Residence Society	\$467.00
Sister Delia Bourque Endowment Fund for Alcove Addiction Recovery	\$40,788.83
Alcove Addiction Recovery for Women Society	\$1,589.00
Special Olympics Calgary Participation Fund	\$142,559.22
Special Olympics Alberta Association	\$5,550.00
St. Stephen's Anglican Church Endowment Fund	\$132,271.02
St. Stephen's Church	\$5,150.00
Suzuki Talent Education Society Calgary David James Mee Memorial Fund	\$21,466.85
Suzuki Talent Education Society (Calgary)	\$835.00

Grantee	March 31, 2019 Market Value
Organization Name	Grant Distribution

U-Z

Valour Canada Fund	\$558,499.91
Valour Canada	\$21,791.00
Vertigo Theatre Endowment Fund	\$34,954.91
Vertigo Theatre Society	\$1,359.00
Volunteer Centre of Calgary Endowment Fund	\$108,398.55
Propellus	\$4,221.00
Sharon Walz Memorial Fund	\$7,872.98
Opportunity Works Calgary Incorporated	\$307.00
Western Canada High School Alumni Foundation Legacy Fund	\$309,594.02
The Western Canada High School Alumni Foundation	\$12,055.00
Garry Willis Memorial Fund	\$26,302.89
Decidedly Jazz Society	\$985.00
Women In Need Society of Calgary Fund	\$61,232.10
Women in Need Society of Calgary	\$2,384.00
Women's Centre of Calgary Endowment Fund	\$23,791.23
Women's Centre of Calgary	\$926.00
Samantha Woo Endowment Fund	\$6,883.69
Foothills Academy Society	\$268.00
YMCA Calgary Endowment Fund	\$60,817.09
Calgary Young Men's Christian Association	\$2,368.00
Calgary Youth Science Fair Society Endowment Fund	\$580,056.67
Calgary Youth Science Fair Society	\$21,550.00
Youth Singers of Calgary Society Memorial Scholarship Fund	\$10,449.72



Grantee March 31, 2019 Market Value
Organization Name Withdrawal Amount

Grantee March 31, 2019 Market Value
Organization Name Withdrawal Amount

Grantee March 31, 2019 Market Value
Organization Name Withdrawal Amount

Funds Administered for Others

Previously known as Managed Funds, these Funds are established by charitable organizations that entrust the management of their endowment assets to Calgary Foundation.

Alberta Emerald Foundation Account	\$783,361
Alberta Emerald Foundation	\$25,000
Anonymous Account	\$9,504,785
Bow River Basin Council Society Account	\$545,307
Bow River Basin Council Society	\$21,361
Brown Bagging for Calgary Street Kids Society Account	\$215,586
Brown Bagging for Calgary's Kids	\$130,000
Calgary Academy Account	\$5,432,018
Calgary Centre for Global Community Account	\$231,159
Kerr Account for Calgary Grace Lutheran Church	\$1,505,356
Concordia Lutheran Seminary	\$58,888
Calgary Highlanders Regimental Funds Foundation Account	\$749,619
Calgary Public Library Foundation Account	\$2,087,692
Calgary Public Library Foundation	\$10,102
Calgary Quest Children's Society Account	\$1,267,179
Camp Okotoks Society Account	\$458,168
Camp Okotoks Society	\$36,000
Canadian Hockey Foundation	\$10,627,267
Hockey Canada Foundation	\$934,124

Christ Church Endowment Trust Account	\$609,931
The Anglican Parish of Christ Church, Elbow Park	\$22,287
CLERC Account	\$491,425
Children's Legal and Educational Resource Centre Society	\$175,000
Ann & Sandy Cross Conservation Area	\$4,475,990
Ann & Sandy Cross Conservation Area	\$273,704
CSEG Foundation Account	\$1,140,692
CSPG Foundation Account	\$1,553,506
CSPG Foundation	\$150,000
Fig Tree Foundation Account	\$553,699
Fig Tree Charitable Foundation	\$85,000
Foothills Academy Society Account	\$1,105,917
Foothills Academy Society	\$43,166
Foothills Academy Tuition Assistance Account	\$473,409
Foothills Academy Society	\$18,481
Friends of Canadian Simmental Foundation Account	\$364,964
Habitat for Humanity Southern Alberta Society Account	\$659,712
Inside Education Account	\$421,669
KidSport Calgary and Area Account	\$405,628

Knox United Church Foundation of Calgary Account	\$891,044
The Knox United Church Foundation Of Calgary	\$34,500
Genesis Centre Common Areas Operating Reserve Account	\$5,379,469
NE Centre of Community Society	\$350,000
Genesis Centre Common Areas Lifecycle Reserve Account	\$9,510,948
The NECCS Capital Maintenance (Life Cycle) Reserve Account	\$3,320,611
The NECCS Operating Reserve Account	\$2,557,120
Rotary Club of Calgary Account	\$1,032,699
The Rotary Club of Calgary - Community Service Fund	\$30,000
Safe Haven Foundation of Canada Account	\$1,208,009
The Safe Haven Foundation of Canada	\$75,000
Estelle J. Siebens Outreach Account	\$1,417,142
Foothills Academy Society	\$55,285
Sonshine Society of Christian & Community Services Account	\$524,265
Stockmen's Memorial Foundation Account	\$1,201,468
Vecova Centre Account	\$656,913



Future Gifts

Current and/or potential donors who have disclosed their intent to make future contributions to Calgary Foundation in the form of documented gifts, such as: charitable bequests in their wills (specific, residual, cross-contingent, or deferred gifts); life insurance policy property transfers through the voluntary designation of ownership and beneficiary, or beneficiary assignment to the Foundation; gifts of assigned beneficiary within registered plans (RRSPs, RRIFs, and/or TFSAs).

Future Gifts			
Anonymous (32)	Norman Lloyd Clarke	Gerald W. Hankins	Elizabeth L. Millham
Judy Aikenhead	Katherine Coutts	Benita J. Haslett	Julia and George Melnyk
Lois M. Alger	Brenda Couture	Carl and Debbie Higgins	Richard W Mirwald
Bill Andrew	David S. Daly	Lee and Christine Horne	Joyanne and Jim Mitchell
D. Lorraine Andrews	Diane and David Demyen	Shawn and Shelley Huisman	Margaret Montgomery
John C. Armstrong , QC	Alexandrina Denney	James H. Jenkins	Graydon and Dorothy Morrison
Rob Baker and Holly Sykes	Fay A. Dersch	Ross and Susan Johnston	Peter and Katusha Mortimer-Rae
Deborah E. Balazs	Tracey Drummond	Madeleine King	Maren Mueller
Barbara R.Beaton	Dr. Máire A. Duggan	Patrick and Laurene King	Brenton and Valerie Nickerson
Dr. Gregory Black and	Dale and Cathy Ens	Robert Knipe	Gary Nissen
Dr. Gayleen Jorgensen	David Roy Farran	Ed Koch	Richard and Lynn Odland
Michel Bourque and Bryan Clarke	Marcy L. Field	David and Linda LaBarre	Sheila O'Shea
Rita Bozi and Ken Cameron	Curtis and Patricia Findlay	The Lefaivre Family	Gregory Lars and Carolyn
Lorna Bridarolli	Jim Foley and Edna Gardner	Michele and Joe Longo	Ann Pada
Marilyn and Mark Brown	Donna M. Fraser	Bob and Joan Martin	Catherine N. Patterson
Alex and Wendy Campbell	Ian Galbraith and Cindy Turner	James Mathieson	M. Aileen Pelzer
James S. Campbell	Pamela D. Gaudette and Gordon	Ann McCaig, CM	Mike and Marg Perlette
Jeanette Carter	Diplock	Joanne McCulloch	Dr. Steven Perry and Christiane
Rosana Chan	Linda and Louis Gensiorek	D. Eleanor McDonald	Perry Kormer
Cindy Chetner and Yossi Suissa	David P. Gibson and	Margaret Anne McKenzie	Ross F. Phillips
	Sharon E. Love	Gordon Ross McLeod	Robert and Mary Jane Pogue
	Frank Hall		Sterling T. Rempel



Christine Rendell and F. Brian Carnahan
 Nancy Reynolds
 Judith Riddell
 David Robertson
 James Robertson
 Melissa S. Robinson
 M. Anne Rose
 Donald and Lynn Ross
 Susan A. Rozak
 Dr. Jaclyn E. Safran
 Laura M. Safran Q.C.
 Horst Scholz and Frieda Toews
 Al and Maureen Sheasby
 Dorothy Sherling
 Svend and Edith Sigh
 Donald and Susie Smith
 Wayne Stewart
 Donald Swystun
 Loraine Dale Taylor
 Jennifer and Tony Teare
 Ian A. Thom and M. Christine Halasa
 John and Joan Thomson
 Barry Tomalin and Noreen Page
 Diane Urchison
 Johanna van Hal
 John VanWees
 Andreas and Lori Vollmerhaus

Heather Wheaton
 William and Margaret Whelan
 Ken and Susan Wong
 Gerry and Elaine Wood
 Paul and Eileen Wotherspoon
 Ross and Alison Young
 Gary Zone

Estates in Progress

Anonymous (8)
 Estate of Cecilia Monica Addy
 Estate of David Ray Ashford
 Estate of Roy W. Austin
 Estate of Bernice Ruth Barker
 Estate of John Lorne Baxter
 Estate of Alan Castle
 Estate of Stephen (Steve) Cernak
 Estate of George Chernoff
 Estate of Robert Edward Cochrane
 Estate of Joan Katherine Connally
 Estate of Guenther Eimer
 Estate of Maria K. Eriksen
 Estate of Bernice Loraine Evans
 Estate of Kathleen Lilian Eve
 Estate of Howard Frank Freeze
 Estate of Yolande Marie Freeze
 Estate of Jane Valerie Gatt
 Estate of Alice M Graham

Estate of Mary Alberta Guinn
 Estate of Janet Heseldin-MacIvrde
 Estate of James Edward Hooey
 Estate of Doreen Margaret Hopton
 Estate of Robert V. Horte
 Estate of Lucilla Irma Hoskin
 Estate of Enid M. Jansen
 Estate of Theodore Jansen
 Estate of Jorgen Karberg
 Estate of Robert Kolstad
 Estate of Lawrence Kwong
 Estate of Wolfgang Lindner
 Estate of Kerry Longpre
 Estate of Alan M. MacDonald
 Estate of Violet G. Madsen
 Estate of Edward Francis McRory
 Estate of Victor Edward Mitchell
 Estate of Barbara Lois Moroney
 Estate of Esther Irene Nelson
 Estate of Carl Olaf Nickle
 Estate of James A. Noble
 Estate of Dora Eveline Norgaard
 Estate of Jacqueline Gay Palmer
 Estate of Margaret Lorene Read
 Estate of Samuel George James Robbins
 Estate of Barbara Scott

Estate of Irvin Shizgal
 Estate of Siegfried Johan Van Zuiden
 Estate of Richard William Wotton
 Estate of Adrian Zissos



Management Discussion and Analysis

For the year ended March 31, 2019

Management's discussion and analysis ("MD&A") is provided to enable a reader to assess our financial condition and results of operations for the fiscal year ended March 31, 2019, compared to preceding years. This MD&A should be read in conjunction with our audited financial statements and related notes dated June 3, 2019. All amounts are based on financial statements prepared in accordance with Canadian accounting standards for not-for-profit organizations except activity, attendance or participation figures. Calgary Foundation ("the Foundation") operates in accordance with the Calgary Foundation Act (Alberta, 1955, 2000) and bylaws and within the regulatory framework of the Income Tax Act (Canada), the Canada Revenue Agency guidelines and the Charitable Fund-raising Act and Regulations (Alberta). The Foundation has adopted Volunteer Canada's Code for Volunteer Involvement, Community Foundations of Canada's criteria for membership and is accredited under Imagine Canada's Standards Program.

Forward-looking Statements

This report contains forward-looking statements about certain matters that are, by their nature, subject to many risks and uncertainties which may cause actual results to differ materially from the statements made herein. Forward-looking statements include, but are not limited to, objectives, strategies, initiatives, and the outlook for the Foundation and uncertainties include, but are not limited to, changing markets, legislation, demographics and general economic factors or conditions, and other risks, known or unknown.

Vision And Mission

The Foundation's vision is to build a healthy and vibrant community where everyone belongs.

The Foundation's mission is to inspire philanthropy, support the charitable sector and build a permanent endowment to address the current and future needs of people in our community.

Strategy And Key Result Areas

Leadership in Community Building

Desired Impact: Charitable sector is strengthened and citizens are engaged through the Foundation's grants and community initiatives.

Strengthening Charities

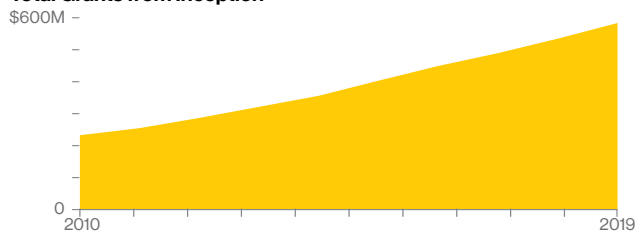
Grants

The Foundation provides grants to qualified donees (essentially other registered charities) to support all parts of the charitable community. Grants and awards engage citizens in building their communities and strengthening charitable organizations, now and into the future. Grants from endowed funds are a percentage of the market value of the fund. As the market value of endowed funds and the number of endowed funds grow, the number and dollar amount of grants will grow. The number and timing of grants from non-endowed funds also affect the total number and dollar amount of grants.

Foundation funds are flexible and adaptive to emerging community needs – responding to a need that may not have existed when the fund was created. An example of a need that would not have been identified just five years ago is the Foundation's role in strengthening relationships with Indigenous communities (a direct response to the 94 Calls to Action that arose from the Truth and Reconciliation Commission Report).

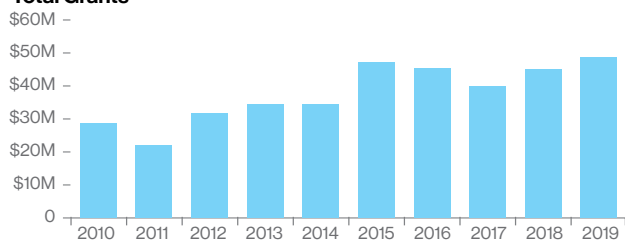


Total Grants from Inception



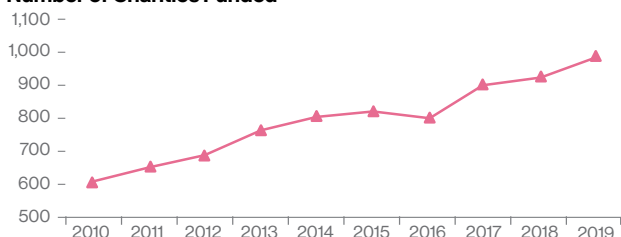
Since the Foundation's inception in 1955, the total dollar value of grants to the end of March 2019 is approximately \$583.6 million (2018 – \$534.7 million). Two-thirds of that amount (\$379.8 million, 2018 – \$353.2 million) has been distributed to registered charities and like organizations in the last ten years.

Total Grants



As with the general trend in the dollar amount of grants distributed, the number of charitable organizations who have received grants each year from the Foundation has trended upwards. This growth is a function of both the growth in the number of Calgary-based charities who are aware of the funding available from the Foundation, as well the growth in the number of funds established at the Foundation for various charitable purposes.

Number of Charities Funded



Capacity-Building

The Foundation provides support to qualified donees beyond grantmaking. The Foundation financially supports capacity-building workshops through other appropriate charitable organizations whose mission includes facilitating learning that focuses on strengthening capacity. In supporting learning delivered by other appropriate charitable organizations, the Foundation also builds the capacity of these organizations.

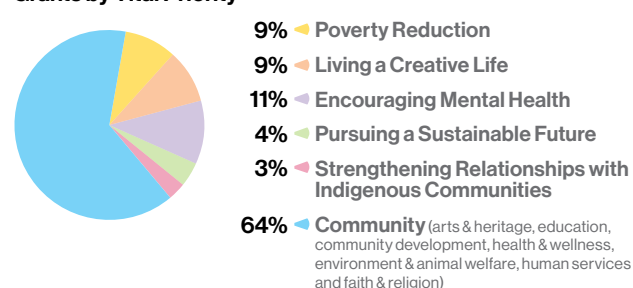
Vital Priorities

In 2015, through a process that engaged community partners and stakeholders, the Foundation identified five Vital Priorities on which to focus additional leadership and support for the next ten years. These Vital Priorities are:

- **Living Standards:** Poverty Reduction
- **Arts:** Living a Creative Life
- **Wellness:** Encouraging Mental Health
- **Environment:** Pursuing a Sustainable Future
- **Community Connections:** Strengthening Relationships with Indigenous Communities

This year, the Foundation provided 527 grants (2018 – 558 grants) worth \$17.6 million (2018 – \$16.4 million) to specific initiatives that support the five Vital Priority areas. Encouraging Mental Health attracted the most financial support, followed by Living a Creative Life and Poverty Reduction. The allocation of funding to the Vital Priority areas in 2019 is as follows:

Grants by Vital Priority





Impact

To grant strategically for the most impact, the Foundation studies each of the priority areas to learn how to best support the work that needs to be done. In 2018, the Foundation completed its third evaluation report that examined its efforts in Strengthening Relationships with Indigenous Communities. To measure complex outcomes (defined as behavioural changes that include actions, relationships, policies, and practices), this report used an evaluation process known as 'Outcome Harvesting'. Rather than measuring progress towards predetermined objectives, this approach collects evidence and community feedback of what works, what has changed, what is in the way and what is ahead.

The findings of the evaluation showed that a global strategy which could be used in the Foundation's grantmaking is the Medicine Wheel approach. The Medicine Wheel approach can be described as a method of understanding that "speaks of the need for balance, harmony and respect as bringers of happiness". It is a traditional approach to life balance for many Indigenous communities and could be used as a framework for the manner in which the Foundation supports Indigenous-focused initiatives, specifically in Foundation grantmaking. By evaluating the balance of projects (on an individual basis and as a whole) through the lens of the Medicine Wheel design, Foundation staff and volunteers could approach Indigenous programming with a broader understanding.

The evaluation also surfaced evidence that the charitable sector in Calgary and area is making shifts in programming, practices and planning. There are areas of positive change, such as youth and community mentorship, but other areas still need additional efforts – such as raising awareness amongst donors.

The following table summarizes impact in three of the five Vital Priority areas in which the Foundation has completed evaluation reports. In addition to financial support for specific projects carried out by organizations working in these areas of Mental Health, Sustainable Futures and Relationships with Indigenous Communities, the Foundation also provides funding towards core operations, learning opportunities to strengthen organizational capacity, convening and collaboration

opportunities, traditional and social media exposure, knowledge of synergistic opportunities, and familiarity with previous work by other organizations active in the same areas.

The Foundation has Contributed to these Impacts:

Wellness: Encouraging Mental Health (2016)

- Marginalized Calgarians have seen an improvement in mental health through increased access to food, shelter, family and friends, some amount of personal mobility, and the ability to continue to be an active participant in the community.
- There has been a progressive shift in program delivery and client engagement from an organizational and program focus to more of a client and community centered approach.
- Empowerment through meaningful engagement, and the establishment of increased social connectedness through a reduction in the negative stigma around mental health.
- Service providers contributed to increased social connectedness by facilitating connections across diverse groups. These groups included intergenerational, ethno/cultural, and socio/economic populations.
- Grant recipients have initiated, and participated in, increasingly collaborative ways in order to adapt to changing needs in Calgary. These opportunities have come about as the result of many organizations recognizing that mental health can be better addressed in a collaborative approach.
- Grant recipients have increased their organizational capacity to better serve the community. One area of change is the support for strategic capacity building exercises that include organizational planning and staff training. A second area focuses more on instrumental/logistical improvements.

Environment: Pursuing a Sustainable Future (2017)

- Southern Eastern Slopes Collaboration: Twelve environmental non-profits collaborated to produce a land use vision that prioritizes the protection and management of public and private lands along the southern eastern slopes of Alberta.

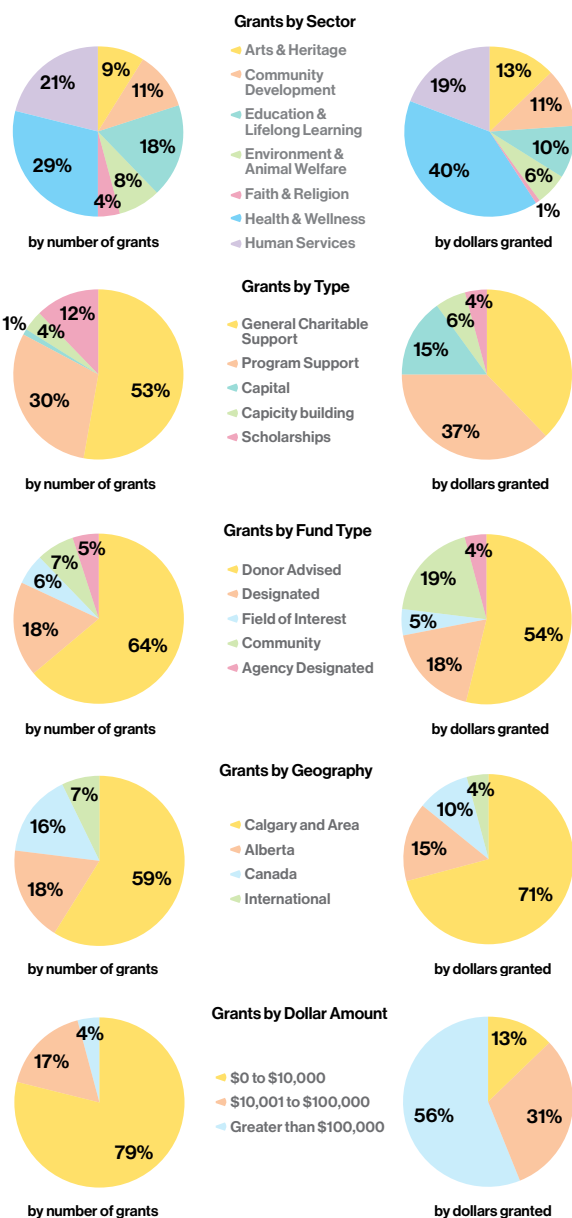


- Environmental non-profits played both initiating and sustaining roles in the development of cross-sectoral 'communities of practice', comprised of multiple organizational members working together to coordinate efforts and participate in peer learning exchanges.
- Adaptive approaches to community engagement have resulted in an increase in public volunteerism for environmental causes. The "citizen science" approach has engaged the general community in meaningful work that can potentially have lasting impact.

Community Connections: Strengthening Relationships with Indigenous Communities (2018)

- The collective efforts of Elders, community and the charitable sector has led to improved high school completion rates and an increase in the number of youths who self identify as Indigenous.
- Due to a growing demand to engage Elders, many organizations have shifted their programmatic engagement to a deeper level by building meaningful relationships with Indigenous communities.
- There is a desire to decolonize approaches to programming and interactions with Indigenous communities and several organizations have begun opening public events with land acknowledgement statements. There is somewhat more knowledge and a push toward reconciliation at an institutional level, but it is still at the initial stages.
- Internally, the Foundation is shifting behaviors and attitudes through a systems change approach that includes context-setting discussions, exploratory exercises and a real-time focus on issues that emerge within and beyond our sector. Within this change process, board and volunteers have also been engaged to support our efforts in identifying various leverage points and models of philanthropy that enhance a cultural shift.

The following five sets of charts offer insight into the total amount granted across all sectors in fiscal 2019:





In 2015, Canada adopted the 2030 Agenda for Sustainable Development and its 17 Sustainable Development Goals (“SDGs”). Sustainable development has been defined by the United Nations as development that meets the needs of the present without compromising the ability of future generations to meet their own needs. It calls for concerted efforts towards building an inclusive, sustainable and resilient future while harmonizing economic growth, social inclusion and environmental protection in the effort.

The Foundation and other community foundations along with various levels of government, civil society and the private sector are important contributors to the 2030 Agenda and its SDGs. Although the SDGs do not guide the work of the Foundation nor the establishment of community-focused priorities, it is important to note that the work of the Foundation contributes towards the attainment of specific SDGs. The Foundation has identified that it has contributed \$35.6 million (73% of the total dollars granted), by way of 1,913 grants, to programs and organizations whose work makes a positive contribution to success in ten of the seventeen SDGs:

Grants Contributing to the Sustainable Development Goals

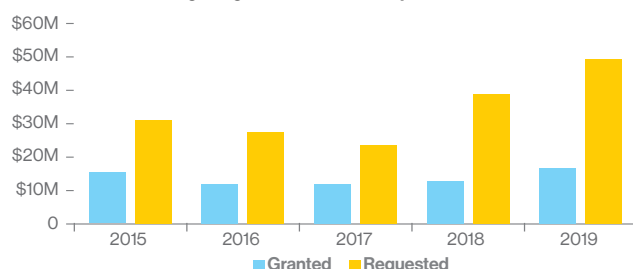
	by dollars	by number
No Poverty End poverty in all its forms, everywhere.	\$1.53 million	63 grants
Zero Hunger End hunger, achieve food security and improved nutrition, and promote sustainable agriculture.	\$0.71 million	122 grants
Good Health and Well Being Ensure healthy lives and promote well-being for all at all ages.	\$13.49 million	628 grants
Quality Education Ensure inclusive and equitable quality education, and promote lifelong learning opportunities for all.	\$8.76 million	537 grants
Clean Water and Sanitation Ensure availability and sustainable management of water and sanitation for all.	\$0.21 million	16 grants
Industry, Innovation and Infrastructure Build resilient infrastructure, promote inclusive and sustainable industrialization, and foster innovation.	\$0.22 million	17 grants
Reduce Inequalities Reduce inequality within and among countries.	\$1.38 million	104 grants
Sustainable Cities and Communities Make cities and human settlements inclusive, safe, resilient, and sustainable.	\$5.24 million	197 grants
Life on Land Protect, restore, and promote sustainable use of terrestrial ecosystems, sustainably manage forests, combat desertification, halt and reverse land degradation, and halt biodiversity loss.	\$2.58 million	136 grants
Peace, Justice, and Strong Institutions Promote peaceful and inclusive societies for sustainable development, provide access to justice for all, and build effective, accountable and inclusive institutions at all levels.	\$1.46 million	93 grants



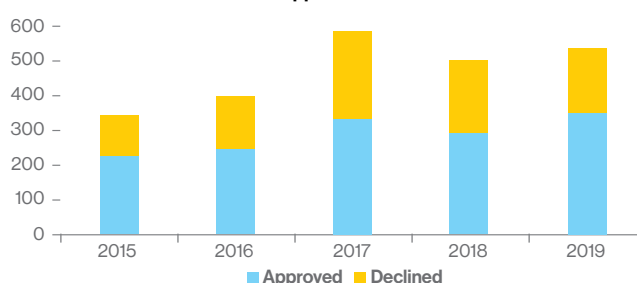
Unrestricted granting programs are typically funded by Community and Field of Interest endowment funds. From time to time, additional financial resources from other sources such as Donor Advised, Designated and Flow-through funds, may also contribute to unrestricted granting programs. These granting programs are application-based, generally directed to new and emerging needs, and encompass the following:

- **Community Grants** to support initiatives that respond to developing community issues and evolving priorities.
- **Neighbour Grants** to support resident-led projects that help create and strengthen the bonds of neighbourliness.
- **Strategic Opportunity Grants** to support small to mid-sized qualified donees with small, time-sensitive, strategic initiatives that advance their work by testing ideas for new or enhanced programs or to bring outside expertise into the organization in order to build capacity, strengthen board governance or support professional development.
- **Stepping Stones Grants** to encourage active citizenship by helping residents undertake small creative projects – neighbourly first steps – that benefit their local community.
- **Major and Signature Grants** to assist charitable organizations in all parts of the charitable sector by providing single or multi-year support for large-scale charitable initiatives that are broad in scope and transform our community. Grants support local or national initiatives that impact Calgary and area by addressing major issues and encouraging participation in charitable activities from a great number of citizens.

Unrestricted Granting Programs Granted/Requested Amounts



Number of Unrestricted Grants Approved/Declined



Engaging Citizens

The Foundation's vision is that all citizens will one day be engaged in community building. The Foundation encourages active citizenship by helping residents undertake small, creative projects that benefit their local community or by supporting resident-led projects that help create and strengthen the bonds of neighbourliness. Whether through our Grassroots Granting programs or Foundation-supported Jane's Walks, approximately 7,000 (2018 – 6,000) people were engaged in projects that helped them better understand their neighbourhoods and communities and strengthen a personal and collective sense of belonging.

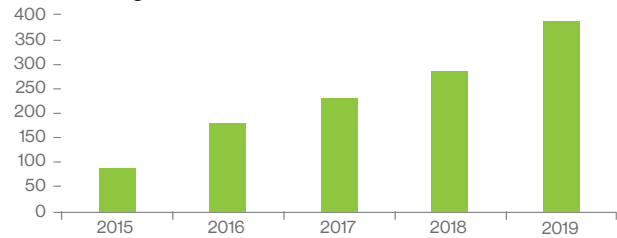
Community Knowledge Centre

The Foundation's Community Knowledge Centre ("CKC") is a website that brings to life the work of registered charities in Calgary and area. Through individual CKC profiles, organizations can showcase their innovative and impactful solutions to community issues. Since its inception in 2014, CKC has been a resource to share the Foundation's knowledge of community with donors, charitable organizations, media and other key stakeholders. To increase CKC membership and improve the way CKC member organizations share the impact of their work, the Foundation provides capacity-building workshops focused on communications and storytelling.

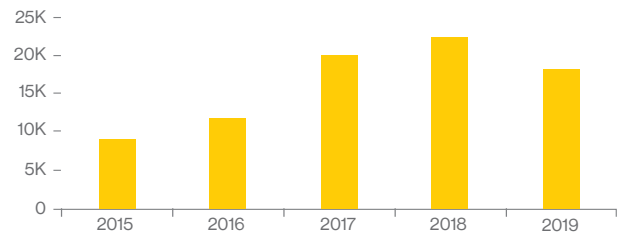


As of March 31, 2019, CKC membership had grown to showcase 392 (2018 – 292) charitable organizations, a 34% (2018 – 25%) growth from the previous fiscal year end. In the coming years, additional resources will be allocated toward marketing campaigns, in order to increase awareness of CKC by the broader public.

Number of Organizations of CKC Website



Number of CKC Website Unique Visits



Calgary’s Vital Signs®

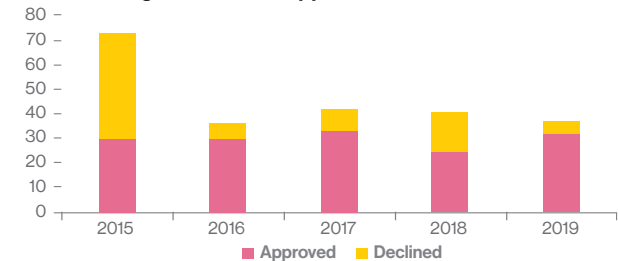
Published annually since 2007, Calgary’s Vital Signs report features expert research combined with the results of a citizen survey, wherein Calgarians speak to areas critical to quality of life. Citizen engagement plays a key role in the Vital Signs process and over 2,200 (2017 – 2,500) Calgarians took the Vital Signs survey in 2018.

As a nationally coordinated initiative of Community Foundations of Canada, the Foundation was one of a number of community foundations across Canada publishing a Vital Signs report in 2018. To strengthen the statistical validity of the results, a representative panel survey was conducted, in addition to the citizen survey. This allowed responses to be positioned from an individual’s perspective, as well as societal. Calgaryvitalsigns.ca has been an important tool to share the results of the survey and key findings from the report.

Neighbour Grants Live

In September 2012, Calgary Economic Development (“CED”) launched the Soul of the City speaker series. The series aims to engage Calgarians and spark conversations about Calgary’s quality of life. Starting in 2014, CED and the Foundation partnered to offer Soul of the City Neighbour Grants. Five projects were supported at \$5,000 each and had their story told through the film “Our City, Our Soul: Five Neighbourhood Projects”. In 2016, RBC Foundation joined the partnership making each of the five grants now \$10,000. In 2017 the program was rebranded as Pitch Night: Neighbour Grants Live, a collaboration between RBC Foundation and Calgary Foundation.

Number of Neighbour Grants Approved/Declined





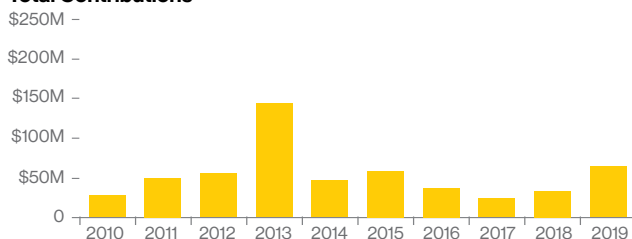
Donor Engagement

Desired Impact: Inform, inspire and educate existing and potential donors, donor families, professional advisors and charitable organizations about the unique value the Foundation brings to philanthropy.

The Foundation is committed to continuously building our expertise and service offerings to scale and deepen donor stewardship, community knowledge, charitable sector capacity building and innovative philanthropy – such as impact investing. Our customized relationship management model offers each donor family resources such as family philanthropy workshops, strategic philanthropy conversation starters and guides, as well as webinars and family newsletters depicting their experiences with multiple generations. Initially begun to share learnings in our Vital Priorities area, donor gathering events have been expanded to include community stakeholders.

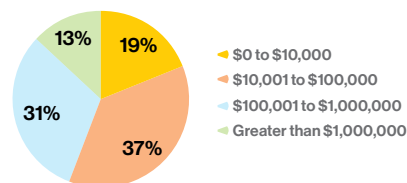
Professional advisors remain the primary source of referrals of new donors. We are focused on continually growing our relationship with professional advisors whose expertise in areas such as financial and estate planning, taxation, and wealth management might benefit from the added component of strategic philanthropic planning. An advisor engagement committee, a core committee of the Foundation's Board of Directors, has a refreshed mandate to cultivate and educate professional peers about the Foundation's extensive gift planning services through traditional and non-traditional mediums.

Total Contributions



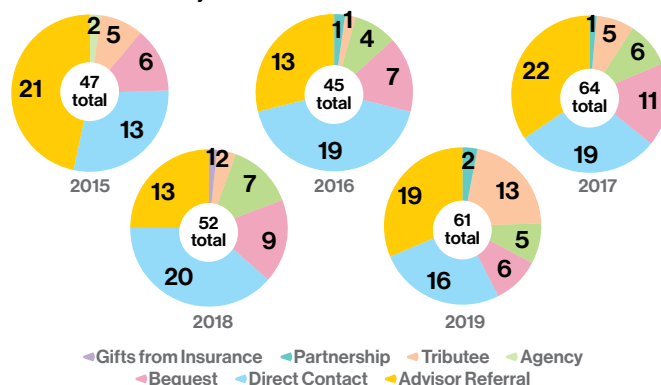
The Foundation welcomes gifts of any size, knowing that each gift – the impact multiplied when endowed – can further the mission. Although individual funds are established with a minimum of \$10,000 (or a commitment to reach \$10,000 in the near-term) in order to maximize the impact of grants from the fund and use operational resources in an efficient manner, gifts of any amount can build existing funds. Fifty six percent (2018 – 58%) of all individual funds at March 31, 2019 had balances below \$100,000 and 19% (2018 – 34%) of that number represent funds established with less than \$10,000. These figures understate the number of funds established with less than \$10,000 due to investment growth through the many years of the Foundation's existence.

Distribution of Funds by Fund Balance



The Foundation works with existing and potential donors to create funds in many and diverse ways that best suit each individual or organization. The number of new funds established each year, both living and testamentary, has varied between 45 and 64 over the past five years. Direct contact with donors and referrals by professional advisors have been the primary sources of individual funds.

Number of New Funds by Year/Source



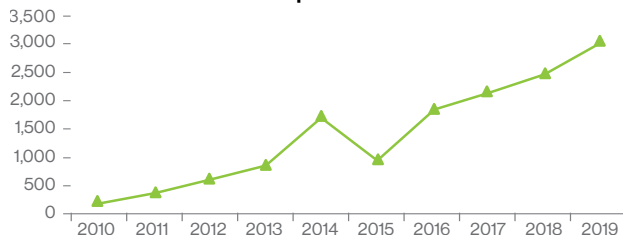


Public Confidence and Reputation

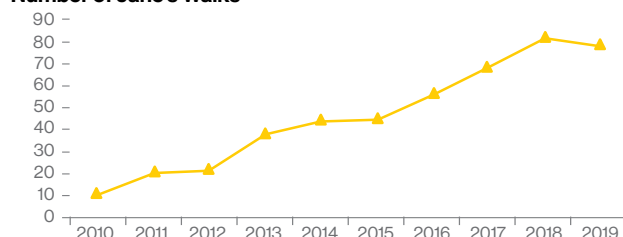
Desired Impact: Stakeholders and public knows and values the Foundation as a strategic advisor in philanthropy, an impactful grant maker and a knowledgeable community leader and convenor.

As a leader and convenor, the Foundation regularly brings together engaged citizens, donors, community leaders, as well as not-for-profit and business organizations around issues important to community. Typically, three events are hosted in a year. The annual Vital City event celebrates philanthropy and provides a Foundation year-in-review to an audience of over 600 citizens. Neighbour Grants Live: Pitch Night celebrates citizen-led projects that encourage neighbourliness. One of the Foundation's largest initiatives is the annual Jane's Walk weekend. Jane's Walk 2018 had 78 volunteer-led walks (2017 – 84 walks), attended by a crowd of over 3,000 walkers (2017 – 2,400 walkers) – showing significant growth from just six walks and 100 walkers on its inception weekend in 2008.

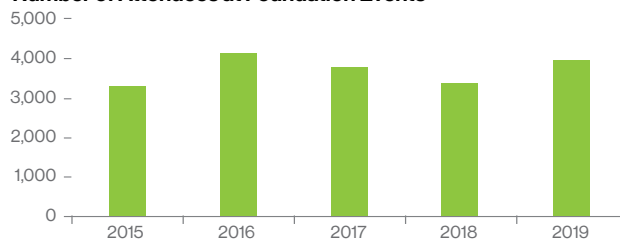
Number of Jane's Walk Participants



Number of Jane's Walks

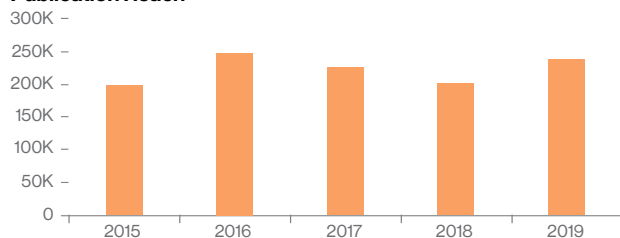


Number of Attendees at Foundation Events



The Foundation's external print publications include the Annual Report, Spur magazine, Calgary's Vital Signs report and professional advisors' newsletter, among others. The goal of all external publications is to grow the profile of the Foundation through compelling reporting. By sharing relevant research on timely topics, along with inspiring stories of impact, the Foundation works to elevate the profile of organizations and individuals who contribute to a strong, vibrant charitable sector.

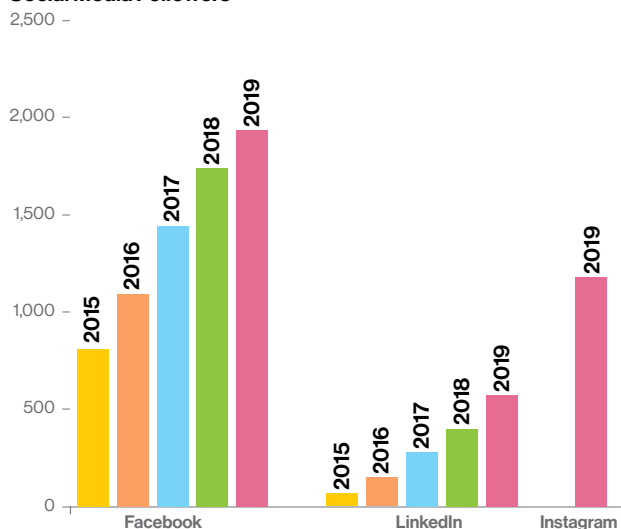
Publication Reach



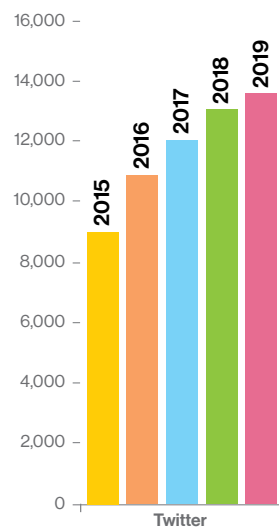
Social media platforms (Twitter, Facebook, Instagram and LinkedIn) are used for promotion and marketing of Foundation events, initiatives and publications and are also tools to amplify the work of the charitable sector and broader community. The Foundation is always refining and customizing channels and content to meet the needs of the Foundation and the organizations we support. The Foundation posts to these platforms on a daily basis to promote upcoming events, support partner organizations and generate conversations with followers.



Social Media Followers



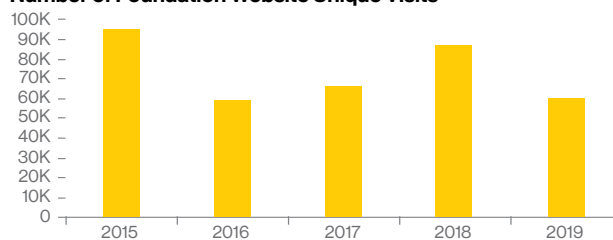
Twitter Followers



The role of the website in communicating the Foundation's role and impact has become increasingly important. Site visitors can access DonorCentral, online grants and scholarship application portals, as well as make donations to existing funds. In keeping up with the growing demands and expectations of technology, the Foundation hosts several microsites – janeswalk.calgaryfoundation.org, calgaryvitalsigns.ca and ckc.calgaryfoundation.org.

The Foundation's solid reputation has resulted in long-standing partnerships with media. Regardless of the changing media landscape, the Foundation continues to build on strong media relationships, resulting in strong media coverage in 2018. Large initiatives like Vital Signs and Jane's Walk typically see the biggest coverage, but ongoing coverage comes from news, radio and television outlets, as well as online reporting.

Number of Foundation Website Unique Visits

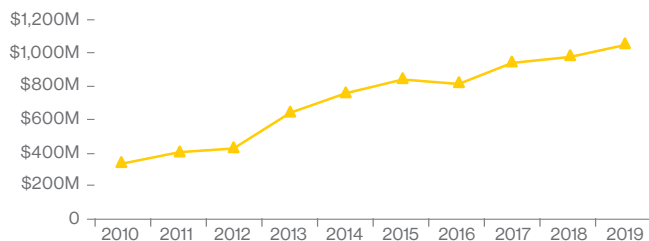




Financial Assets

Desired Impact: A growing distribution to maximize benefits/impact to community.

Total Assets at Fiscal Year End



Investments

The Foundation has a robust management and governance structure in place to monitor and maintain the primary endowment portfolio (the "Endowment") of \$971.1 million at March 31, 2019 which represents 92% of the charity's total assets (2018 – \$890.7 million, 91% of total assets). The Foundation's primary objective is to earn a rate of return over the long term that preserves the real purchasing power of the Endowment.

The Foundation recognizes that it must take on some risk to execute its strategy, and that there are uncertainties and complexities when investing in capital markets. Therefore, the Foundation utilizes the expertise of external investment managers that work in accordance with the Statement of Investment Policy (the "Policy") to implement the strategy. The Policy formulates the objectives and principal governance for prudent investment of the Endowment and uses a total return strategy that adds capital gains to other potential income sources to achieve the long-term return objective.

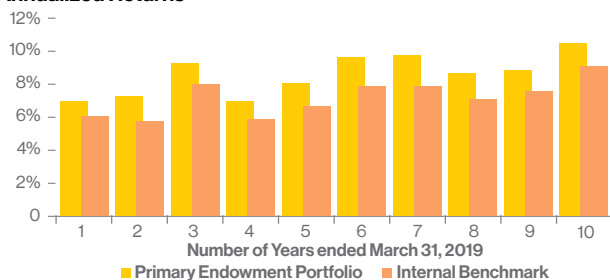
	2019		2018	
	Annual Performance	Asset Allocation	Annual Performance	Asset Allocation
Endowment	7.1%		7.7%	
Asset Class:				
Cash and equivalents	1.5%	4.3%	0.4%	2.8%
Canadian fixed income	5.2%	20.2%	1.4%	15.6%
High yield bonds	n/a	n/a	2.2%	5.1%
Private debt	n/a	1.0%	n/a	n/a
Canadian large cap equity	5.5%	20.0%	3.6%	20.6%
Canadian small cap equity	2.4%	5.2%	-0.2%	5.6%
U.S. equity	13.4%	11.2%	10.0%	12.2%
EAFE equity	1.2%	12.7%	15.6%	14.1%
Emerging market equity	-7.4%	4.7%	15.2%	5.5%
Real estate	13.5%	6.4%	7.7%	5.8%
Private equity	28.7%	8.9%	28.9%	8.3%
Infrastructure	8.3%	5.4%	3.8%	4.4%



Endowment Portfolio Performance

The Endowment's internal performance benchmark is a weighting of indices based on the optimal asset mix outlined by the Policy. The chart represents the 1 – 10 year annualized performance for the period ended March 31, 2019.

Annualized Returns



Overall, calendar 2018 was a volatile year for markets with exceptionally strong swings in the last quarter. However, steady growth in the first quarter of calendar 2019 meant the Endowment finished the fiscal year with an absolute return of 7.1%, surpassing the Policy benchmark by nearly a full percent. The Foundation's ongoing effort to increase its allocation to alternative assets (real estate, infrastructure, private equity and private debt) was a major contributor to the positive total fund performance. Private equity's absolute return of 28.7% was the greatest contributor to the Endowment this year.

In 2018, pessimism among investors began to erode the prior year's bullish sentiment due to higher volatility across markets in a time of rising global macroeconomic uncertainty. The global economy began to decline in the latter part of 2018 under the pressure of interest rate moves, trade disputes, and rising populism. Multiple factors affected global investment visibility including Brexit and the spread of populism in Europe, a U.S. government shutdown, and U.S.-China trade wars. U.K. policymakers rejected Prime Minister Theresa May's Brexit deal with the European Union. After missing the March 29th deadline, the country must leave the bloc without a deal if May cannot get a withdrawal agreement ratified by the House of Commons before October 31st. Populist movements were

also on the rise elsewhere in Europe including France, Italy and Germany where political tensions were high. Following trade conflict with the U.S., China implemented tax cuts and regulatory easing as its economy slowed. Meanwhile, a 35-day shutdown of the U.S. government over funding disputes related to a physical wall on the nation's border with Mexico saw a dip in U.S. markets. 2019 brought some relief to declining markets with progress made in U.S.-China trade negotiations and central bank commitments to expansionary policies. Also, within a few months of the government shutdown, U.S. economic growth saw a boost from tax cuts and fiscal stimulus. Still, the Foundation's international equity holdings were not immune to 2018's market decline achieving returns of 1.2%. U.S. equities on the other hand diverged from the declining trend returning 13.4% for the year. The deterioration of investor confidence was most pronounced in emerging markets equities, with losses occurring much earlier in 2018. As a result, the Foundation's emerging market equity portfolio saw losses of 7.4% during the period.

The Canadian economy declined in 2018 but strengthened marginally leading into the first quarter of 2019 – led by the financials and energy sectors. The strength of the Canadian economy is tied to commodity prices, particularly the price of oil. The National Energy Board found that pipeline operation is at full capacity which strengthens the argument for new infrastructure. In December, OPEC members and other major oil producing countries agreed to a production cut which helped drive the price of oil up by 30%. The market also reacted favourably to the Bank of Canada's announcement that it would slow the pace of interest rate increases. However, over the long term, investors seem poised for weakening growth prospects as the U.S. and Canadian 10-year government bond yields decline and the yield curve between three-month Treasury bills and 10-year notes in both countries invert – which can be a sign of a looming recession. Overall, the Endowment's Canadian equity investments (both large and small capitalization, "cap") saw weak returns at the beginning of the year, but saw modest gains leading into 2019 for a combined annual return of 4.9% and fixed income holdings surpassed stocks at 5.2%.



The Foundation's alternative investments in real estate, infrastructure and private equity performed well for the period. Private equity continues to be the Foundation's top performer, as previously mentioned. The Foundation's real assets strategy focuses predominately on North American commercial real estate properties and global infrastructure investments. Real estate attained a total return of 13.5%, while infrastructure returned 8.3% – in line with expectations.

Management introduced a new asset class this fiscal year, private debt, by ending the Endowment's allocation to Canadian high yield bonds. Management's recommendation came from research showing that private debt offers higher yield potential at lower volatility with a greater commitment to capital preservation. The mandate focuses on direct lending to U.S. and European middle-market companies. Annual return figures will be available next fiscal year given the asset class has yet to complete a full year. Going forward, management will increase the Foundation's allocation to alternative assets by reducing exposure to public equity and fixed income. In addition, the Foundation will build-out its real asset allocation over the coming year.

Impact Investments

The Foundation's Community Impact Investment program provides debt financing to Calgary and area charities and not-for-profit organizations working in all parts of the community. The program augments investments from traditional financial institutions or lends to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution. The Foundation offers flexible terms and repayment plans at interest rates proportional to risk. As at March 31, 2019, the Foundation's impact investment portfolio consists of the following five investments:

Inn from the Cold Society borrowed \$1.5 million in 2017 (\$1.2 million principal remaining) to purchase an 11-unit apartment building to expand its Journey House program. Journey House helps families transition from the organization's emergency shelter into affordable housing.

The Kahanoff Centre for Charitable Activities built a second tower, which doubles the amount of affordable office space the charity is able to offer to the not-for-profit sector. The Kahanoff Centre for Charitable Activities approached its shareholder, the Foundation, to guarantee construction and takeout financing and to provide up to a \$6.0 million loan in 2017 to aid in the expansion (\$2.5 million principal remaining).

The Jack Long Foundation borrowed \$0.15 million in 2017 (\$0.15 million principal remaining) to purchase land from the City of Calgary for Elderhouse, an affordable seniors living facility.

The Calgary Drop-In and Rehab Centre borrowed \$3.0 million in 2018 (\$3.0 million principal remaining) to help renovate a former hotel in the community of Greenview into an affordable supportive housing facility called Centre 4800.

The Calgary South West United Soccer Association borrowed \$0.15 million in 2018 (\$0.15 million principal remaining) to help cover improvements to its new indoor soccer facility.

During the fiscal year the **Autism and Aspergers Friendship Society of Calgary** repaid its loan of \$0.18 million plus interest. Funds were used to train staff to implement a new software that helps autistic adults with daily independent living activities. As at March 31, 2019, the Foundation has lent \$10.0 million (2018 – \$9.8 million) to Calgary charities and non-profits since the program's inception. The Foundation has \$8.8 million (2018 – \$3.0 million) earmarked for loans to specific charities and has received \$3.3 million (2018 – \$1.9 million) in principal and interest payments since the program's inception to the end of the fiscal year.

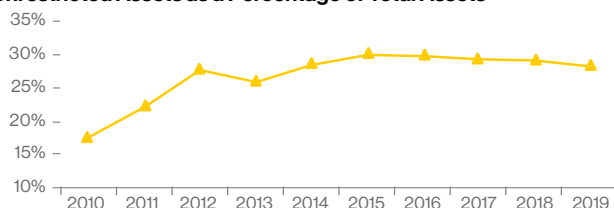
Unrestricted Endowed Funds

Attention is paid to the distribution of assets across the various types of funds. Community and Field of Interest funds, which are not restricted and are granted at the full discretion of the Foundation, have historically represented a significantly smaller percentage of the total assets than funds established to support a designated charitable organization or in which



the advice of donors is sought. Unrestricted fund assets have grown as a percentage of the total endowed funds from 17% in 2010 to 29% in 2019. This growth was driven primarily by one significant-sized bequest.

Unrestricted Assets as a Percentage of Total Assets



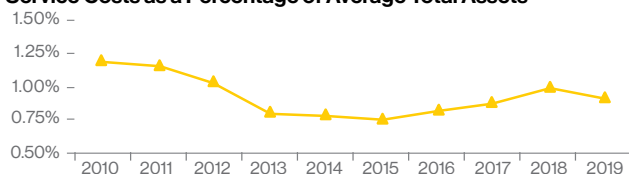
Organizational Effectiveness

Desired Impact: Sound management, strong governance, healthy workplace and continuous learning support the achievement of goals where employees and volunteers work as a team and thrive.

Service costs as a percentage of average asset value has been commonly used by community foundations as a benchmark of efficiency. Service costs are impacted by the projects undertaken to support operations, the asset classes and structure of the investment management program, professional and technical costs directly attributable to gift acceptance and charitable initiatives in the community.

The Foundation aims to manage service costs to a range around 1% of average asset value.

Service Costs as a Percentage of Average Total Assets



Capability to Deliver Results and Historical Analysis

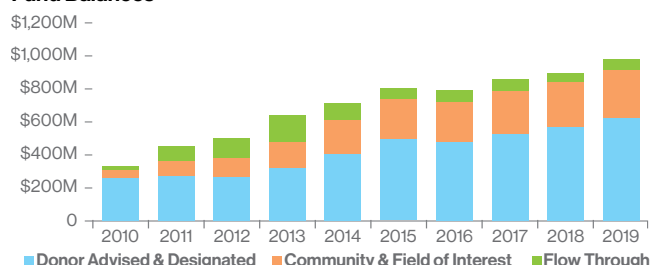
ASSETS

The Foundation's total assets under administration as at March 31, 2019 totalled \$1,054.3 million as compared to \$975.3 million at March 31, 2018. Of the total assets under administration at fiscal year-end, \$73.4 million (2018 – \$67.9 million) of assets represent funds administered for others. Funds administered for others are generally endowments owned by other charitable organizations. The funds administered for others liability is represented on the Consolidated Statement of Financial Position as a claim on the Foundation's primary endowment portfolio by these other charitable organizations.

OPERATIONS

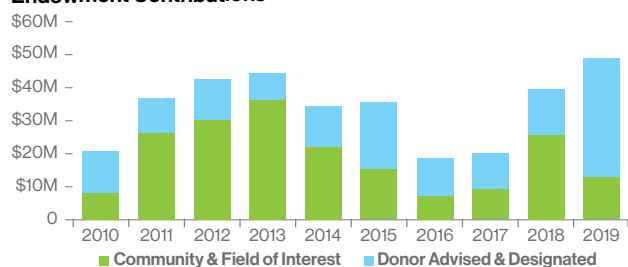
Further analysis of fund balances, or equity, endowment contributions and grants illustrates the allocation by Community & Field of Interest, from which grants are made at the discretion of the Foundation, Donor Advised & Designated from which grants are directed to charitable organizations with the advice of donors or designated at the time the fund is established, respectively, and non-endowed Flow-through funds from which grants are also directed to charitable organizations with the advice of donors.

Fund Balances

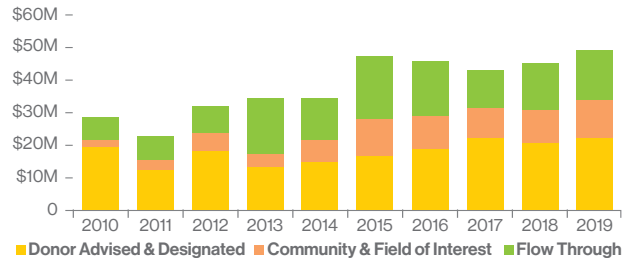




Endowment Contributions

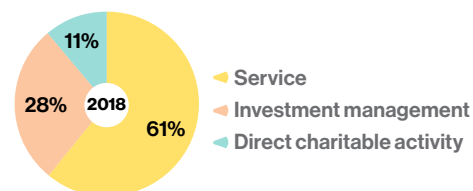
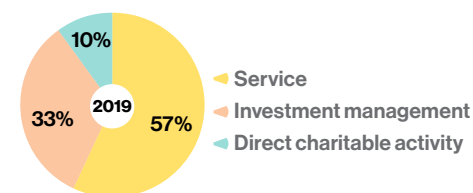


Grants

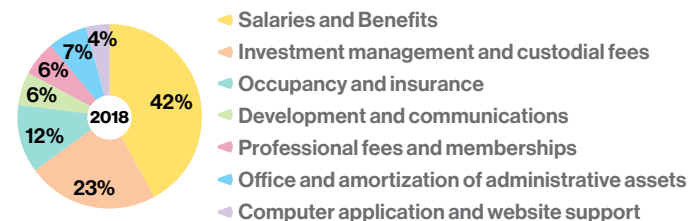
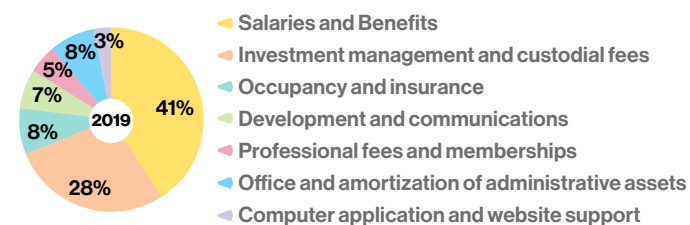


The service costs incurred to make progress in the key results areas and get traction on the mission are distinguished for management purposes between service costs (e.g. donor engagement, communications, accounting, computer support, general and administrative and related management), investment management costs (e.g. portfolio management, custodian, performance measurement and related management) and direct charitable activity costs (e.g. granting programs, proactive community leadership and related management). These costs totalled \$9.4 million (\$9.5 million in 2018).

Service Costs by Type



Service Costs by Expense





The breakdown of total costs as per the financial statement presentation is as follows:

The service and investment management costs incurred to operate the Foundation that are not directly attributable to a particular gift are recovered from the funds. The recovery process is as follows:

A percentage of the market value of the individual endowment funds is recovered by way of a tiered schedule. The amount of this recovery totalled \$7.9 million in 2019 and \$7.7 million in 2018.

Costs recovered from funds administered for others of \$0.8 million (\$0.8 million in 2018).

Interest earned on the money market instruments and fixed income securities, in which flow-through contributions are invested, totalled \$1.1 million (2018 – \$0.8 million). The majority of this revenue was previously used to fund service and investment management costs. Due to the continuing receipt of significant flow-through contributions, this interest revenue will be used to augment the funds available for unrestricted granting programs. This change to the use of the revenue was made possible by the growth in the primary endowment portfolio and the cost recovery therefrom.

Direct charitable activity costs are funded from the grant amounts available to spend from Community and Field of Interest funds.

Prospective Risks

The Foundation assumes that its operations in the 2020 fiscal year will be materially consistent with those in 2019. The Foundation follows a structured approach to enterprise risk management, wherein a risk register is established and risks are evaluated, and periodically re-evaluated, as to their consequence and likelihood. In light of existing mitigating factors such as financial controls, resource allocation to technology, organization-wide attention to strategic planning and governance oversight, two risks have been rated as having the highest potential negative impact on the Foundation's ability to carry out its mission:

Reputational Risk: Media & Third-Party Social Media Relations

Media and social media relations are at the centre of reputational crisis management. The Foundation has a strong history of professional, accurate social media communication and has built healthy relationships with key media contacts over the years. The Foundation has a formal crisis communications strategy in place to monitor and assess issues as they relate to the Foundation's reputation.

Strategic Risk: Shift in the Manner in which Next Generation are Inclined to Interact with Charitable Causes

Research has indicated that the next generation of donors (i.e. Millennials) are generally more inclined than other demographic cohorts to volunteer and respond to social media fundraising appeals. A concerted effort to engage the next generation has been established, is being continuously evaluated and has become core to management responsibilities. In late 2017, the Foundation partnered with Calgary Chamber of Commerce to establish 'GenYYC' – an immersive leadership program which brings together young leaders (aged 25-40) from the for-profit and non-profit sectors. GenYYC encourages innovation and collaboration in tackling some of our city's greatest social, cultural, environmental and health challenges, while growing Foundation brand awareness among this demographic.



Independent Auditors' Report

To the Directors of the Calgary Foundation

OPINION

We have audited the consolidated financial statements of the Calgary Foundation (the Entity), which comprise:

- the consolidated statement of financial position as at March 31, 2019;
- the consolidated statement of operations and changes in foundation funds for the year then ended;
- the consolidated statement of cash flows for the year then ended;
- and notes to the consolidated financial statements, including a summary of significant accounting policies (hereinafter referred to as the "financial statements").

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Entity as at March 31, 2019, and its results of operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

BASIS FOR OPINION

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the "Auditors' Responsibilities for the Audit of the Financial Statements" section of our auditors' report.

We are independent of the Entity in accordance with the ethical requirements that are relevant to our audit of the financial statements in Canada and we have fulfilled our other responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

OTHER INFORMATION

Management is responsible for the other information.

Other information comprises the information other than the financial statements and auditors' report thereon, included in "Management's Discussion and Analysis".

Our opinion on the financial statements does not cover the other information and we do not and will not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information identified above and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit and remain alert for indications that the other information appears to be materially misstated.

We obtained the information, other than the financial statements and the auditors' report thereon, included in Management's Discussion and Analysis as at the date of this auditors' report.

If, based on the work we have performed on this other information, we conclude that there is a material misstatement of this other information, we are required to report that fact in the auditors' report.

We have nothing to report in this regard.

RESPONSIBILITIES OF MANAGEMENT AND THOSE CHARGED WITH GOVERNANCE FOR THE FINANCIAL STATEMENTS

Management is responsible for the preparation and fair presentation of the financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting



unless management either intends to liquidate the Entity or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Entity's financial reporting process.

AUDITORS' RESPONSIBILITIES FOR THE AUDIT OF THE FINANCIAL STATEMENTS

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Entity's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

KPMG LLP

Chartered Professional Accountants
June 3, 2019
Calgary, Canada

KPMG LLP is a Canadian limited liability partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. KPMG Canada provides services to KPMG L



Consolidated Statement of Financial Position

March 31, 2019, with comparative figures for 2018

	2019	2018
Assets (note 3)		
Current assets:		
Cash and cash equivalents	\$ 72,317,953	\$ 51,530,864
Prepaid expenses	293,574	350,192
Accrued investment income	811,959	684,138
Current portion of loans receivable (notes 5 and 11 (c))	281,038	347,140
	73,704,524	52,912,334
Investments, at fair value (note 4)	970,361,385	910,785,890
Loans receivable (notes 5 and 11 (c))	6,638,075	7,603,959
Other assets (note 6)	3,625,223	4,031,178
	\$ 1,054,329,207	\$ 975,333,361
Liabilities and Net Assets		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 1,226,533	\$ 906,855
Grants payable	7,198,687	7,802,160
Deferred flow-through grants (note 7)	58,803,616	56,961,859
	67,228,836	65,670,874
Non-current grants payable	713,855	891,700
Funds administered for others (note 8)	73,363,725	67,890,450
Foundation funds:		
Community and Field of Interest funds (note 7)	296,943,092	275,992,835
Donor Advised and Designated funds (note 7)	616,079,699	564,887,502
	913,022,791	840,880,337
Subsequent event (note 5)		
Commitments and contingency (notes 9 and 11 (c))		
	\$ 1,054,329,207	\$ 975,333,361

See accompanying notes to consolidated financial statements.

On behalf of the Board:

Catherine Best

Catherine Best, Director

Bob Gibson

Bob Gibson, Director



Consolidated Statement of Operations and Changes in Foundation Funds

Year Ended March 31, 2019, with comparative figures for 2018

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Total 2019	Total 2018
Revenue					
Contributions	\$ 13,536,407	\$ 35,452,656	\$ 16,191,147	\$ 65,180,210	\$ 33,944,362
Interest and dividends	6,578,111	13,212,518	174,922	19,965,551	17,660,704
Flow-through funds interest	893,844	—	168,350	1,062,194	774,458
Costs recovered from funds administered for others (note 8)	820,675	—	—	820,675	783,492
Realized capital gains (losses), net	8,602,563	17,404,675	(24,775)	25,982,463	26,316,710
Unrealized capital gains (losses), net	6,342,782	12,943,275	(5,240)	19,280,817	15,781,243
Total revenue	36,774,382	79,013,124	16,504,404	132,291,910	95,260,969
Expenditures					
Grants	(11,548,613)	(22,421,118)	(14,942,377)	(48,912,108)	(45,234,455)
Service costs, net (note 10)	(3,602,606)	(5,658,723)	(134,262)	(9,395,591)	(9,463,980)
Total expenditures	(15,151,219)	(28,079,841)	(15,076,639)	(58,307,699)	(54,698,435)
Transfers	(672,906)	258,914	413,992	—	—
Decrease (increase) in deferred flow-through grants	—	—	(1,841,757)	(1,841,757)	11,935,722
Change during the year	20,950,257	51,192,197	—	72,142,454	52,498,256
Balance, beginning of year	275,992,835	564,887,502	—	840,880,337	788,382,081
Balance, end of year	\$ 296,943,092	\$ 616,079,699	\$ —	\$ 913,022,791	\$ 840,880,337

See accompanying notes to the consolidated financial statements.



Consolidated Statement of Cash Flows

Year Ended March 31, 2019, with comparative figures for 2018

	2019		2018	
Cash provided from (used in):				
Operating activities:				
Change in Foundation funds	\$	72,142,454	\$	52,498,256
Change in deferred flow-through grants		1,841,757		(11,935,722)
Change in funds administered for others (note 8)		5,473,276		7,135,616
Change in funds		79,457,487		47,698,150
Change in non-current grants payable		(177,845)		(310,800)
Items not involving cash:				
Realized capital gain on sale of investments		(28,083,377)		(28,505,133)
Unrealized capital gain on investments		(20,928,938)		(16,949,245)
Contributions of non-cash gifts		(15,098,420)		(10,073,984)
Amortization of leasehold improvements and administration assets (note 10)		375,027		350,784
		15,543,934		(7,790,228)
Changes in non-cash working capital:				
Prepaid expenses		56,618		(90,874)
Accrued investment income		(127,822)		(42,553)
Accounts payable and accrued liabilities		319,678		(43,683)
Grants payable		(603,473)		2,372,123
		15,188,935		(5,595,215)
Investing activities:				
Purchase of leasehold improvement and administrative assets		(80,570)		(934,502)
Loans receivable (note 5)		(150,000)		(6,650,000)
Repayment of loans receivable (note 5)		1,181,987		1,887,026
Proceeds from sale of endowment investments		192,587,853		103,187,379
Proceeds from sale of flow-through investments		15,510,150		11,946,530
Purchase of endowment investments		(191,690,808)		(111,285,370)
Purchase of flow-through investments		(11,760,458)		(39,120,844)
		5,598,154		(40,969,781)
Net increase (decrease) in cash and cash equivalents		20,787,089		(46,564,996)
Cash and cash equivalents, beginning of year		51,530,864		98,095,860
Cash and cash equivalents, end of year	\$	72,317,953	\$	51,530,864

See accompanying notes to the consolidated financial statements.



Notes to the Consolidated Financial Statements

Year ended March 31, 2019, with comparative figures for 2018

1. Calgary Foundation (the "Foundation")

(a) Description of the Foundation

The Foundation was incorporated in 1955 by the Calgary Foundation Act of the Legislative Assembly of Alberta. The Foundation is a registered charity classified as a public foundation under the Income Tax Act (Canada) and accordingly is exempt from income taxes and can issue donation receipts for income tax purposes.

The Foundation's financial statements are prepared using Canadian accounting standards for Not-For-Profit Organizations in accordance with part III of the Chartered Professional Accountants ("CPA") Canada Handbook.

(b) Foundation funds

Community & Field of Interest

These are endowment funds from which grants are directed to new and emerging needs of the community at the discretion of the Foundation. Field of interest fund grants are restricted by the donor to a charitable area, population or region at the time the fund is established.

Donor Advised & Designated

Donor advised funds are endowment funds from which grants are directed to charitable organizations with the advice of donors. Designated funds are endowment funds from which grants are directed to charitable organizations designated by the donor at the time the fund is established.

Flow-through

These are funds from which grants are directed to charitable organizations with the advice of donors. These funds are not endowment funds.

(c) Funds administered for others

These are funds owned by other charitable organizations and pooled with Foundation assets for investment purposes.

(d) Preservation of purchasing power

To support the policy of preserving the purchasing power of the permanent endowment funds, the Foundation limits the amount of annual grants to a percentage of the market value of each fund.

2. Significant accounting policies

(a) Principles of consolidation

The consolidated financial statements include the financial statements of the Foundation and The Calgary Foundation Investment Trust. The Calgary Foundation is the sole beneficiary of The Calgary Foundation Investment Trust, a trust established on August 6, 2009. On consolidation, all transactions and balances between the Foundation and The Calgary Foundation Investment Trust have been eliminated.



The Foundation is the beneficial owner of all of the shares of certain other registered charities. The Foundation has the ability to appoint the majority of these organizations' boards of directors. The accounts of these controlled organizations have not been consolidated with the accounts of the Foundation. Instead, the Foundation discloses financial information about these controlled organizations as prescribed by part III, section 4450 of the CPA Handbook (note 11). These controlled organizations follow the deferral method of accounting for contributions.

(b) Financial instruments

Financial instruments are recorded at fair value. Financial instruments trading on a recognized public stock exchange are recognized at fair value as established by the closing price. Freestanding derivative instruments that are not in a qualifying hedging relationship and equity instruments that are quoted in an active market are subsequently measured at fair value. The fair value of alternative investments (real estate, infrastructure, private equity or private debt), typically structured as limited partnerships, is determined by the external investment manager using accepted industry valuation methods approved by the general partner and reported on the limited partnership's annual audited financial statements in the local currency.

When the date of an alternative investment's audited financial statements does not coincide with the Foundation's fiscal year end, the fair value recorded by the Foundation includes adjustments for the cash flows for the intervening period including capital called, capital returned, income received, gains (losses) realized and fees and expenses paid. The change in fair value, if any, between the date of the audited financial statements for the alternative investments and the Foundation's fiscal year end is recognized to the extent such changes are known and can be quantified. All other financial instruments are subsequently recorded at cost or amortized cost, unless management has elected to carry the instruments at fair value.

Transaction costs incurred on the acquisition of financial instruments measured subsequently at fair value are expensed as incurred. All other financial instruments are adjusted by transaction costs incurred on acquisition and financing costs, which are amortized using the straight-line method.

Financial assets are assessed for impairment on an annual basis at the end of the fiscal year if there are indicators of impairment. If there is an indicator of impairment, the Foundation determines if there is a significant adverse change in the expected amount or timing of future cash flows from the financial asset. If there is a significant adverse change in the expected cash flows, the carrying value of the financial asset is reduced to the highest of the present value of the expected cash flows, the amount that could be realized from selling the financial asset or the amount the Foundation expects to realize by exercising its right to any collateral. If events and circumstances reverse in a future period, an impairment loss will be reversed to the extent of the improvement, not exceeding the initial carrying value.

(c) Foreign currency translation

Investments and accrued income receivable denominated in foreign currencies are translated to Canadian dollars at the exchange rate in effect on the date of the statement of financial position. Investment income denominated in foreign currencies is translated to Canadian dollars at the exchange rate in effect when realized.

(d) Revenue recognition

Interest on bonds and short-term notes is recorded as earned on an accrual basis. Dividends that have been declared are recorded as income on the date of record set for the dividend. Realized and unrealized capital gains and losses are recorded in the statement of operations when earned.



(e) Contributions

The Foundation follows the restricted fund method of accounting for endowment and flow-through contributions. Contributions are recognized when the amount can be reasonably estimated and collection is assured. Flow-through contributions not distributed in the year of receipt are recorded as a liability until the grants are made.

(f) Leasehold improvements and administrative assets

The Foundation amortizes leasehold improvements and administrative assets as follows:

Administrative assets	3 to 5 years
Leasehold improvements	10 years

(g) Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and temporary investments with an original maturity date of three months or less.

(h) Use of estimates

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Estimates include the valuation of investments and the recoverability and useful life of administrative and leasehold improvement assets. Consequently, actual results may differ from those estimates.

(i) Contributed services

A substantial number of volunteers contribute a significant amount of time each year. Because of the difficulty of determining the fair value of these services, contributed services are not recognized in the consolidated financial statements.

3. Assets by fund

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Funds Administered for Others	Total
Cash and cash equivalents	\$ 16,855,575	\$ 30,419,380	\$ 21,358,116	\$ 3,684,883	\$ 72,317,954
Prepaid expenses	293,574	–	–	–	293,574
Accrued investment					
Income	257,390	402,483	103,184	48,901	811,958
Current portion of loan receivable	–	–	281,038	–	281,038
Investments, at fair value	284,785,361	584,987,180	30,958,903	69,629,941	970,361,385
Loan receivable	–	–	6,638,075	–	6,638,075
Other assets	2,559,437	1,065,786	–	–	3,625,223
March 31, 2019	\$ 304,751,337	\$ 616,874,829	\$ 59,339,316	\$ 73,363,725	\$ 1,054,329,207
March 31, 2018	\$ 283,803,990	\$ 556,271,551	\$ 57,367,671	\$ 67,890,449	\$ 975,333,361



4. Investments

Year ended March 31, 2019, with comparative figures for 2018

The Foundation records its investments at fair value. The following table is a summary of the fair value of the Foundation's investments.

	2019		2018	
Bonds and debentures				
Investment grade	\$	228,349,661	\$	176,376,500
High yield		–		45,466,805
		228,349,661		221,843,305
Private debt		10,386,545		–
Stocks				
Canada		242,314,457		232,462,158
International		283,179,590		292,117,405
		525,494,047		524,579,563
Real estate		62,731,678		51,217,712
Infrastructure		52,370,202		39,004,661
Private equity		91,029,252		74,140,649
	\$	970,361,385		\$910,785,890

5. Loans receivable

The loans receivable relate to the Foundation's Community Impact Investment program ("the program"). The program provides debt financing to Calgary and area charities and not-for-profit organizations. The program augments investments from traditional financial institutions or provides lending to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution.

	2019		2018	
Loan to Calgary Drop-In and Rehab Centre, \$90,000 repayable February 29, 2020 with the balance repayable February 28, 2021, bearing interest at 3% per annum.	\$	3,000,000	\$	3,000,000
Loan to Kahanoff Centre for Charitable Activities, does not have specified repayment terms, terms will be renegotiated on December 31, 2026 if there is an outstanding balance, bearing interest at 1.5% per annum until December 31, 2019 and increasing by 0.5% annually until January 1, 2024 (note 11 (c)).		2,465,154		3,300,000
Loan to Inn from the Cold Society, repayable by monthly installments of \$19,820, ending June 2024, bearing interest at 3% per annum.		1,153,959		1,353,915
Loan to Jack Long Foundation, repayable on demand, bearing interest at 4.75% per annum.		150,000		150,000



	2019	2018
Loan to Calgary South West United Soccer Association, repayable in full June 2020, bearing interest at 5.50% per annum.	150,000	–
Loan to Autism Aspergers Friendship Society, repaid in full August 2018, bearing interest at 5.50% per annum.	–	147,184
Current portion of loans receivable	(281,038)	(347,140)
	\$ 6,638,075	\$ 7,603,959

Subsequent to March 31, 2019, the Foundation has executed a loan agreement with Knox United Church for a principal amount of \$1 million with an interest rate of 3.5% per annum repayable on demand. The Foundation is also close to executing an additional loan agreement for a principal amount of \$5 million. Loan terms and final closing is subject to certain standard conditions and is expected to occur before the end of June 2019.

6. Other assets

	2019	2018
Cash surrender value of donated life insurance policies	\$ 1,065,786	\$ 1,177,267
Leasehold improvements, net of accumulated amortization of \$817,501 (2018 – \$513,223)	2,356,330	2,660,199
Administrative assets, net of accumulated amortization of \$463,626 (2018 – \$393,446)	198,107	188,309
Miscellaneous	5,000	5,403
	\$ 3,625,223	\$ 4,031,178

The Foundation is the beneficiary named under whole life and term life insurance policies as follows:

	2019		2018	
	Premiums paid	Cash surrender value	Face value	Face value
Whole life policies	\$ 103,700	\$ 1,065,786	\$ 14,748,257	\$ 14,934,713
Term life policies	4,178	–	390,000	615,000
	\$ 107,878	\$ 1,065,786	\$ 15,138,257	\$ 15,549,713

The cash surrender value of donated life insurance policies is recorded as an asset. As the realizable amount in excess of the cash surrender value is not certain, the Foundation will record the benefits when the receipt of the proceeds can be estimated and collection is reasonably assured.



7. Foundation funds

The capital of the Foundation is comprised of funds for which the Board seeks varying degrees of donor input on grant distribution.

		2019	2018
Community	\$	237,678,761	\$ 219,697,079
Field of Interest		59,264,331	56,295,756
	\$	296,943,092	\$ 275,992,835
Donor Advised	\$	339,802,288	\$ 306,693,209
Designated		276,277,411	258,194,293
	\$	616,079,699	\$ 564,887,502
Deferred flow-through		58,803,616	56,961,859
	\$	971,826,407	\$ 897,842,196

Deferred flow-through grants represent flow-through contributions received prior to March 31, 2019 and not granted at fiscal year end, net of investment gains and losses and service costs, if applicable. These amounts are deferred and recorded as a liability until the grants are designated and paid.

8. Funds administered for others

a) Change in Funds administered for others

		2019	2018
Increases			
Deposits	\$	3,526,549	\$ 4,250,939
Interest and dividends		1,611,259	1,450,679
Realized capital gains, net		2,100,916	2,188,424
Unrealized capital gains, net		1,648,121	1,168,002
Total increases		8,886,845	9,058,044
Decreases			
Withdrawals		(2,592,895)	(1,138,936)
Service costs		(820,675)	(783,492)
Total decreases		(3,413,570)	(1,922,428)
Change during the year		5,473,275	7,135,616
Balance, beginning of year		67,890,450	60,754,834
Balance, end of year	\$	73,363,725	\$ 67,890,450



8. Funds administered for others (continued)

b) Assets held on the statement of financial position:

	2019	2018
Canadian Hockey Foundation	\$ 10,627,266	\$ 10,846,145
Genesis Centre Common Areas Lifecycle Reserve Account	9,510,947	8,905,673
Anonymous Account	9,504,785	8,912,126
Calgary Academy Account	5,432,018	5,086,326
Genesis Centre Common Areas Operating Reserve Account	5,379,469	5,390,630
Ann & Sandy Cross Conservation Area	4,475,990	4,474,084
NECCS Capital Maintenance (Life Cycle) Reserve Account	3,320,611	3,117,927
NECCS Operating Reserve Account	2,557,120	1,915,817
Calgary Public Library Foundation Account	2,087,692	508,268
CSPG Foundation Account	1,553,506	1,605,290
Kerr Account for Calgary Grace Lutheran Church	1,505,356	1,472,162
Estelle J. Siebens Outreach Endowment Fund	1,417,142	1,382,117
Calgary Quest Children's Society Account	1,267,179	1,191,346
Safe Haven Foundation Managed Fund	1,208,009	1,208,655
Stockmen's Memorial Foundation Account	1,201,468	1,078,953
CSEG Foundation Account	1,140,692	972,830
Foothills Academy Society Bursary Trust	1,105,917	1,079,143
Rotary Club of Calgary Account	1,032,699	1,064,898
Knox United Church Foundation of Calgary Account	891,044	787,643
Alberta Emerald Foundation Account	783,361	761,632
Calgary Highlanders Regimental Funds Foundation	749,619	703,311
Habitat for Humanity Southern Alberta Society Account	659,712	620,499
Vecova Centre Account	656,913	616,332
Christ Church Endowment Trust Account	609,931	557,165
Fig Tree Foundation Account	553,699	604,125
Bow River Basin Council Society Account	545,307	534,023
Sonshine Society of Christian & Community Services Account	524,265	–
CLERC Account	491,425	636,649
Foothills Academy Tuition Assistance Fund	473,409	462,026
Camp Okotoks Society Fund	458,168	465,912
Inside Education Account	421,669	–
KidSport Calgary and Area Account	405,628	381,518
Friends of Canadian Simmental Foundation	364,964	–
Calgary Centre for Global Community Account	231,159	217,420
Brown Bagging for Calgary Street Kids Society Account	215,586	329,805
	\$ 73,363,725	\$ 67,890,450



9. Commitments

The Calgary Foundation Investment Trust has unfunded investment commitments relating to real estate, infrastructure and private equity limited partnerships.

Asset class	Currency		
	March 31, 2019		
	Canadian dollar	US dollar	Euro
Commitments, unfunded	\$ 8,955,331	\$ 120,866,995	€ 30,859,199
Private debt	–	17,487,334	25,000,000
Real estate	8,955,331	14,600,469	–
Infrastructure	–	36,142,852	–
Private equity	–	52,636,340	5,859,199

Asset class	Currency		
	March 31, 2018		
	Canadian dollar	US dollar	Euro
Commitments, unfunded	\$ 887,353	\$ 122,873,235	€ 7,859,199
Real estate	887,353	20,752,422	–
Infrastructure	–	43,631,896	–
Private equity	–	58,488,917	7,859,199

At March 31, 2019, the unfunded investment commitments denominated in U.S. dollars is \$120.9 million (2018 – \$122.9 million), translated into Canadian dollars in the amount of \$161.5 million (2018 – \$158.4 million). The unfunded investment commitments denominated in Euros is €30.9 million (2018 – €7.9 million), translated into Canadian dollars in the amount of \$46.4 million (2018 – \$12.5 million). The unfunded amounts may be called by the limited partnerships on demand.

The Foundation has entered into an agreement with a controlled organization, the Kahanoff Centre for Charitable Activities, to rent office space under an operating lease. The future annual payments under the lease are estimated to be:

2020	\$ 672,000
2021	672,000
2022	672,000
2023	672,000
2024	672,000
Thereafter	1,624,000
	\$ 4,984,000



10. Service costs

	2019	2018
Salaries and benefits	\$ 3,881,686	\$ 3,984,370
Investment management and custodial fees	2,609,143	2,202,615
Occupancy and insurance	730,187	1,124,097
Development and communications	668,035	513,035
Amortization of leasehold improvements and administration assets	375,027	350,784
Office	320,860	334,754
Computer application and website support	311,841	345,359
Professional fees	307,198	413,670
Memberships	178,740	174,256
Premiums to maintain life insurance policies	107,878	143,410
Contributions to pay premiums to maintain life insurance policies	(95,004)	(122,370)
	\$9,395,591	\$9,463,980

The Foundation recovers service costs from Community & Field of Interest and Donor Advised & Designated funds by way of a cost recovery based on the market value of each fund. Service costs are recovered from Funds administered for others in accordance with their agreements. Expenses incurred for a specific fund are charged to that fund.

11. Controlled organizations

(a) Esther Honens Calgary International Piano Competition Foundation

The Foundation is the beneficial owner of all the shares of the Esther Honens Calgary International Piano Competition Foundation ("Competition Foundation") which is responsible for a piano competition held every three years. The Competition Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation's Esther Honens International Piano Competition Foundation Fund, Honens Future Growth Fund, American Friends of Canada Fund and Honens Legacy Partner Fund are endowment funds that provide annual revenue to the Competition Foundation. At March 31, 2019 the market value of the four funds totalled \$15.5 million (2018 – \$15.0 million).

Esther Honens Calgary International Piano Competition Foundation			
As at and for the year ended	December 31, 2018		December 31, 2017
Revenues	\$ 1,974,313	\$	1,574,135
Revenues from the endowment funds	599,112		570,300
Expenses	2,150,580		1,358,727
Assets	423,844		747,374
Liabilities	245,416		392,680
Shareholders' equity (deficiency)	178,428		354,694



(b) Eleanor Luxton Historical Foundation

The Foundation is the beneficial owner of all the shares of the Eleanor Luxton Historical Foundation ("Luxton Foundation"). The Luxton Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The purpose of the Luxton Foundation is to preserve and promote the historical real estate and artifacts relating to the original settlements of the Banff area. The Foundation holds the Luxton Historical Foundation Fund, which provides annual funding to support the Luxton Foundation. At March 31, 2019 the Luxton Historical Foundation Fund had a market value of \$5.8 million (2018 - \$5.6 million).

The Luxton Foundation financial statements were audited in 2015. The financial statements have been subject to review in each year since.

Eleanor Luxton Historical Foundation			
As at and for the year ended	December 31, 2018		December 31, 2017
Revenues	\$	350,011	\$ 279,928
Revenues from the endowment fund		222,262	214,384
Expenses		247,364	216,632
Assets		1,299,053	1,201,440
Liabilities		6,544	11,578
Unrestricted net assets		201,081	101,228

(c) Kahanoff Centre for Charitable Activities

The Foundation is the beneficial owner of all the shares of the Kahanoff Centre for Charitable Activities ("Kahanoff Centre"). The Kahanoff Centre provides office and conference space to Calgary not-for-profit organizations at discounted rates, to the benefit of the Calgary community. The Kahanoff Centre was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act.

Kahanoff Centre for Charitable Activities			
As at and for the year ended	December 31, 2018		December 31, 2017
Revenues	\$	4,770,343	\$ 4,762,920
Expenses		5,776,341	5,920,498
Assets		45,949,548	47,916,873
Liabilities		38,932,417	39,893,744
Unrestricted (deficit) surplus		(2,676,137)	(1,670,139)

In the Foundation's fiscal year ended March 31, 2019, a grant of \$10,000 was approved and paid from a Community fund to the Kahanoff Centre (2018 - \$nil).

The Kahanoff Centre completed the expansion of its capacity to provide office space to Calgary not-for-profit organizations by constructing a second building on property owned by the Kahanoff Centre immediately to the east of its existing building. The Foundation has guaranteed up to \$37.5 million of financing related to the mortgage on the facility. As of March 31, 2019, the Kahanoff Centre has an outstanding mortgage balance with the lender of \$35.1 million (2018 - \$36.2 million).



Additionally, as part of the Foundation's Community Impact Investment program, the Foundation has loaned funds to the Kahanoff Centre (Note 5). The loan has been used for leasehold improvements for tenants and is included in the liabilities presented in the table above. During the year, the Kahanoff Centre repaid \$0.8 million of the original loan (2018 – \$1.7 million).

The Foundation paid \$0.7 million (2018 – \$0.6 million) in lease payments to the Kahanoff Centre.

12. Significantly influenced organizations

Calgary Stampede Foundation

The Foundation is the beneficial owner of one of the two authorized, issued and outstanding shares of the Calgary Stampede Foundation ("Stampede Foundation"). The Stampede Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation has a right to appoint a minority of the Stampede Foundation's board of directors. The Stampede Foundation's objective is to establish programs for the benefit of young residents of Southern Alberta to advance their knowledge and understanding of the history, heritage, traditions and culture of Alberta.

In the Foundation's fiscal year ended March 31, 2019, grants totalling \$41,500 were approved and paid from Donor Advised and Flow-through funds to the Stampede Foundation (2018 - \$10,500 from Community and Flow-through funds).

13. Fund-raising expenses and other

The Foundation is required to disclose, as required under Section 7(2) of the Regulations of the Charitable Fund-raising Act of Alberta, that the service costs incurred for the purposes of soliciting contributions was \$nil (2018 - \$4,550). The total amount paid as remuneration to employees of the Foundation whose principal duties involve fundraising was \$475,183 (2018 - \$460,010).

No disposition of contributions that is equal to or exceeds 10% of the gross contributions received for the twelve-month period ended March 31, 2019 was made (2018 - A grant of \$3.9 million to a public foundation for its charitable work exceeded 10% of the gross contributions).

14. Financial instruments

The Foundation's financial instruments included in the consolidated statement of financial position are comprised of cash and cash equivalents, loans receivable, accounts payable and accrued liabilities, grants payable and investments.

Fair values of financial assets and liabilities

The Foundation classifies its financial instruments at fair value according to the following hierarchy based on the amounts of observable inputs used to value the instrument. Assessment of the significance of a particular input to the fair value measurement requires judgement and may affect placement within the fair value hierarchy.

- Level 1 – quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 – inputs other than quoted prices included in Level 1 that are observable for the asset
- or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- Level 3 – inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The carrying values of cash and cash equivalents, loans receivables, accounts payable and accrued liabilities and grants payable approximate their fair value due to the relatively short periods to maturity of the instruments.



There have been no transfers between levels during the year.

The fair value of the limited partnerships in private debt, real estate, infrastructure and private equity is calculated as described in Note 2 (b). The following is a summary of the Foundation's investments using the fair value hierarchy.

Investments at fair value as at March 31, 2019					
	Level 1	Level 2	Level 3	Total	
Bonds and debentures, Investment grade	\$ –	\$ 228,349,661	\$ –	\$ 228,349,661	
Stocks, Canada	242,314,457	–	–	242,314,457	
Stocks, International	283,179,590	–	–	283,179,590	
Private debt	–	–	10,386,545	10,386,545	
Real estate	–	–	62,731,678	62,731,678	
Infrastructure	–	–	52,370,202	52,370,202	
Private equity	–	–	91,029,252	91,029,252	
	\$ 525,494,047	\$ 228,349,661	\$ 216,517,677	\$ 970,361,385	

Investments at fair value as at March 31, 2018					
	Level 1	Level 2	Level 3	Total	
Bonds and debentures, Investment grade	\$ –	\$ 176,376,500	\$ –	\$ 176,376,500	
Bonds and debentures, High yield	–	45,466,805	–	45,466,805	
Stocks, Canada	232,462,158	–	–	232,462,158	
Stocks, International	292,117,405	–	–	292,117,405	
Real estate	–	–	51,217,712	51,217,712	
Infrastructure	–	–	39,004,661	39,004,661	
Private equity	–	–	74,140,649	74,140,649	
	\$ 524,579,563	\$ 221,843,305	\$ 164,363,022	\$ 910,785,890	

15. Financial risk management

The Foundation has exposure to the following risks from its use of financial instruments:

- Credit risk
- Liquidity risk
- Market risk

The Foundation adheres to Statements of Investment Policy, approved by the Board of Directors, which outline the objectives, policies and measures related to its investing activities. These policies prescribe qualitative and quantitative parameters around the investments held by the Foundation in its pooled funds and impact investments in order to moderate the financial risks. The Board of Directors is accountable for the establishment and oversight of the Foundation's risk management framework.



(a) Credit risk:

Credit risk is the risk that a counterparty to a financial instrument will fail to discharge an obligation or commitment resulting in a financial loss to the Foundation. The fair value of a publicly traded financial instrument takes into account the credit rating of its issuer. The fair value of a privately held financial instrument may take into account valuation models that include some level of management estimation and judgment. The Foundation's financial instruments of cash equivalents, loans receivable and bonds and debentures are subject to credit risk. The maximum exposure to credit risk on these instruments is their carrying value. The Foundation manages the risk by ensuring compliance with the limits to the credit exposure for the pooled funds, engaging a professional investment manager to actively evaluate the creditworthiness of the borrowers of private debt and charging Foundation management with the periodic review of the financial strength and ability to service the loan of impact investment borrowers. Cash is held at financial institutions regulated by the federal Bank Act or Trust and Loan Companies Act. Cash equivalents are substantially all Government of Canada Treasury Bills. As at March 31, 2019, the Foundation's credit exposures in its fixed income portfolios were as follows:

Credit rating	Percentage of the market value of the fixed income portfolios	
	2019	
	Investment grade bond	High yield bond
Bonds and debentures, at fair value	\$ 228,349,661	–
AAA	38.4%	–
AA	24.8%	–
A	27.2%	–
BBB	9.5%	–
<BBB	0.1%	–

Credit rating	Percentage of the market value of the fixed income portfolios	
	2018	
	Investment grade bond	High yield bond
Bonds and debentures, at fair value	\$ 176,376,500	\$ 45,466,805
AAA	41.5%	0.8%
AA	27.6%	2.3%
A	22.3%	–
BBB	8.6%	7.1%
BB	–	31.0%
<BB	–	58.8%



The management of credit risk has not changed materially during the year.

(b) Liquidity risk:

Liquidity risk is the risk that the Foundation will not be able to meet its liabilities as they fall due. A majority of the Foundation's assets are investments traded in active markets that can be readily liquidated and therefore the Foundation's liquidity risk is considered minimal. In addition, the Foundation aims to retain sufficient cash positions to manage liquidity. The Foundation's exposure to and management of liquidity risk has not changed materially during the year.

(c) Market risk:

Market risk is the risk that changes in market prices, as a result of changes in foreign exchange rates, interest rates and equity prices, will affect the Foundation's income or the value of its holdings of financial instruments. The objective of market risk management is to manage and control market risk exposures within acceptable parameters, while maximizing the return.

(i) Currency risk:

Investments in securities denominated in foreign currencies are exposed to currency risk due to fluctuations in foreign exchange rates. The Foundation is exposed to currency risk on its foreign market common stock and its foreign market bonds and debentures, as the prices denominated in foreign currencies are converted to Canadian dollars in determining fair value. The objective of the Foundation's Statements of Investment Policy is to control currency risk by limiting the allocation to non-Canadian denominated securities and maintaining a geographically diversified portfolio.

Currency	Percentage of the market value of investments			
	2019		2018	
Investments, at fair value	\$	970,361,385	\$	910,785,890
Canadian dollar		52.1%		50.5%
US dollar		28.8%		30.1%
Euro		7.4%		7.9%
British pound		3.3%		3.2%
Japanese yen		1.4%		1.8%
Other		6.9%		6.5%

Total unhedged investments held in foreign currencies as at March 31, 2019 were \$465,018,935, 47.9% of investments (2018 - \$450,799,123, 49.5%). The most significant exposure to currency risk is \$279,825,290, 28.8% of investments (2018 - \$274,091,776, 30.1% of investments) denominated in US dollars and not hedged to the Canadian dollar. A hypothetical 10 percent weakening (strengthening) of the Canadian dollar against the US dollar at March 31, 2019 would have increased (decreased) net assets and investment income for the year by \$28.0 million (2018 - \$27.4 million). This analysis assumes that all other variables, in particular interest rates, remained constant.



(ii) Interest rate risk:

Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or the fair values of interest-bearing financial instruments held by the Foundation. Duration is a common measure of the sensitivity of the price of a bond to a change in interest rates. At fiscal year end, the publicly traded bond portfolios had an average duration as follows:

2019			
	Investment grade bond		High yield bond
Bonds and debentures, at fair value	\$	228,349,661	–
Duration (years)		6.6	–
Assumed increase in interest rates		+1%	–
Approximate resulting decrease in value	\$	(15.1 million)	–
Approximate resulting percentage decrease		(6.6%)	–
Assumed decrease in interest rates		–1%	–
Approximate resulting increase in value	\$	15.1 million	–
Approximate resulting percentage increase		6.6%	–

2018			
	Investment grade bond		High yield bond
Bonds and debentures, at fair value	\$	176,376,500	\$ 45,466,805
Duration (years)		5.9	3.4
Assumed increase in interest rates		+1%	+1%
Approximate resulting decrease in value	\$	(10.4 million)	\$ (1.5 million)
Approximate resulting percentage decrease		(5.9%)	(3.4%)
Assumed decrease in interest rates		–1%	–1%
Approximate resulting increase in value	\$	10.4 million	\$ 1.5 million
Approximate resulting percentage increase		5.9%	3.4%



(iii) Equity price risk:

Equity price risk is the risk that the value of a financial instrument will fluctuate due to changes in equity markets. The Foundation is exposed to equity price risk on its equity portfolio. The Statements of Investment Policy apply to all investments held in the Foundation's pooled funds and it includes restrictions regarding the minimum and maximum amount of various asset classes. The diversification across various asset classes is expected to decrease the volatility of portfolio returns due to the lack of correlation between returns. The assumed increase in market prices is based on the Foundation's expectations for long-term nominal rates of return.

2019				
		Canada	International	
Stocks, at fair value	\$	242,314,457	\$	283,179,590
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value		\$17.0 million		\$19.8 million
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value		\$(17.0 million)		\$(19.8 million)

2018				
		Canada	International	
Stocks, at fair value	\$	232,462,158	\$	292,117,405
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value		\$16.3 million		\$20.4 million
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value	\$	(16.3 million)	\$	(20.4 million)

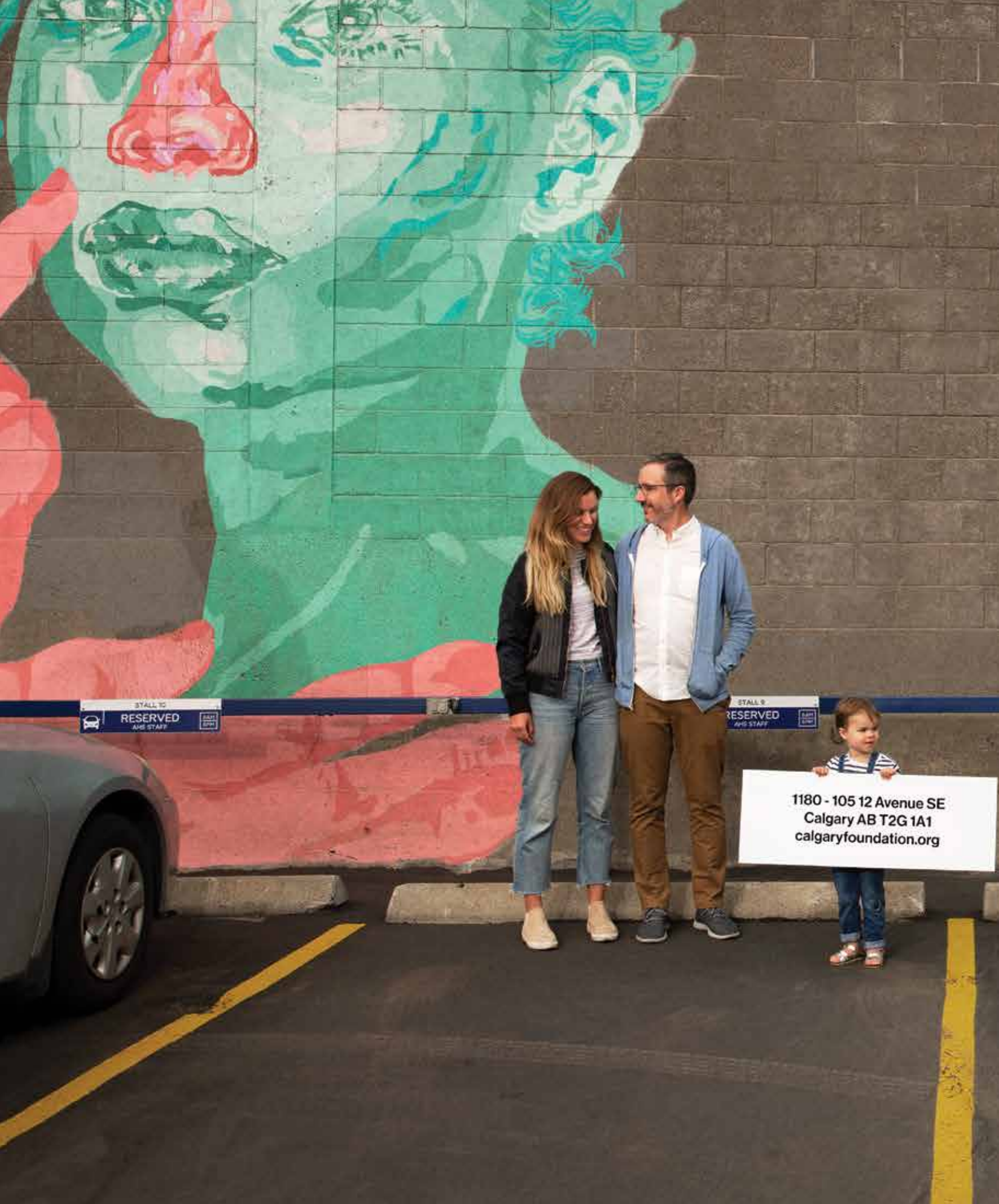
16. Comparative figures

Certain comparative figures have been restated to conform to the current year presentation.

17. Government remittances

The Foundation has no significant outstanding government remittances as at March 31, 2019 (2018 – \$nil).





STALL 10
RESERVED
AND STAFF

STALL 9
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