

Scholarship Budget Form For Upcoming Academic Year

Instructions:

• Fillable .pdf's **ONLY** work when saved and completed from your desktop and not an internet browser. Save this form to your desktop using the file name format below prior to filling in the relevant information and then **reopen, complete, save and upload**:

*FirstNameLastNameBudget.pdf (Eg. **JohnSmithBudget.pdf**).*

- Keep in mind that this budget is for your upcoming academic year (an 8-month period), not your entire program.
- Enter amounts into the grey boxes for the line items that are relevant to you.

Note: Total resources, total expenses and total shortfall fields **automatically calculate** based on the amounts that you enter into the grey boxes. **NUMBERS ONLY IN THE GREY BOXES, NO TEXT.**

• Most line items ask for annualized amounts. However, housing, living and travel expenses call for **monthly** amounts, as monthly billing is typical for these types of expenses. In these sections, the form will automatically translate your monthly expenses into a total amount for an 8-month academic year.

Resources for the upcoming academic year		Expenses for the upcoming academic year		
Savings (annual amount)	Total	Program Costs (annual amount)	Total	
Personal savings		Tuition & fees		
RESP withdrawal this year		Books & supplies		
Other savings and income such as: <i>other investments, parental contributions, etc.</i>		Housing (monthly amount)	Per Month	8 Months
Employment Income (annual amount)		Housing expenses if living at home		
After tax earnings from part-time employment		Housing expenses if living away from home		
After tax earnings from summer employment		Living & Travel (monthly amount)		
Scholarships and Bursaries (confirmed)		Food & clothing expenses		
Scholarships for this academic year		Transportation expenses		
Bursaries for this academic year		Communication expenses		
Total Resources:	\$	Other personal expenses		
		Total Expenses:	\$	

Total Expenses less Total Resources= Shortfall (Surplus is shown as negative number) \$ |

If surplus or if expenses are for a period other than 8 months, explain in extenuating circumstances in application.

Examples of housing, living and travel expenses include:

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|--------------------------|--|
| Housing expenses: | Rent, residence fees, utilities, etc. |
| Transportation expenses: | Gas, car insurance, transit, parking, car payments, maintenance, etc. |
| Communication expenses: | Cell phone, internet, etc. |
| Other personal expenses: | Medical and dental insurance, prescriptions, entertainment, groceries, personal grooming, etc. |

If you require assistance completing this form please contact studentawards@calgaryfoundation.org