

Bursary Budget Form for Upcoming Academic Year

Instructions:

- **Fillable PDF files ONLY work when saved and completed from your desktop and not an internet browser.**
- Prior to filling in the relevant information, save this form to your desktop using the file name format **FirstNameLastNameBudget.pdf (E.g. JaneSmithBudget.pdf)** then reopen, complete, save and upload.
- This budget is for your upcoming academic year (an 8-month period), not your entire program.
- Enter amounts into the grey boxes for the line items that are relevant to you.
 - **Note: Total resources, total expenses and total shortfall fields automatically calculate based on the amounts entered into the grey boxes.**
- Most line items ask for annual amounts. However, housing, living and transportation expenses call for **monthly** amounts. In these sections, the form will automatically calculate your **monthly** expenses into a total amount for an **8-month academic year**.

Expenses for the upcoming academic year		
Academic Year's Program Costs (annual amount)		
	Total	
Tuition & fees*	_____	
Books & supplies	_____	
Housing (monthly amount)		
<input type="checkbox"/> Dependent Student	<input type="checkbox"/> Independent Student	
	Per Month	8 Months
Personal contribution to housing expenses	_____	_____
Living & Transportation (monthly amount)		
Food & grocery expenses	_____	_____
Transportation expenses	_____	_____
Communication expenses	_____	_____
Other Personal expenses	_____	_____
Total Expenses:	\$	

Resources for the upcoming academic year	
Savings (annual amount)	
	Total
Personal savings for education	_____
RESP withdrawal this year (if applicable)	_____
Other savings and income such as: parental contributions, other investments, alternate funding, etc.	_____
Personal Employment Income (annual amount)	
After tax earnings from employment	_____
Confirmed Scholarships and Bursaries	
Scholarships for this academic year	_____
Bursaries for this academic year	_____
Total Resources:	\$

Total Expenses less Total Resources = Shortfall (Surplus is shown as negative number)	\$
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If **surplus** or if expenses are for a period other than 8 months, please explain in financial section of application.

*To estimate your tuition and fees, use your post-secondary's fee table or tuition fees calculator.

Examples of housing, living and transportation expenses include:

- Housing expenses: Rent/mortgage, residence fees, utilities, etc.
- Transportation expenses: Gasoline, car insurance, transit, parking, vehicle payments, maintenance, etc.
- Communication expenses: Cell phone, internet, etc.
- Other personal expenses: Medical and dental insurance, prescriptions, healthcare, childcare, clothing, entertainment, personal grooming, etc.

If you require assistance completing this form, please contact studentawards@calgaryfoundation.org.