

The Calgary Foundation
Board of Directors 2010–2011



Alison T. Love • Chair
Vice President and Corporate
Secretary, Enbridge Inc.
Director Since 2003



Gerald M. Deyell, QC • Vice-Chair
Retired Partner
Blake, Cassels & Graydon LLP
Director Since 2007



Ali A. Ehojani
Investment Banking
Director since 2009



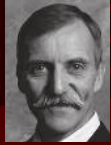
Ian Bourne
Chair, Ballard Power Systems
Director Since 2007



Sunny Delaney-Clark
Community Volunteer
Director since 2009



W.R. (Bill) Dickson, PhD
Community Volunteer
Director Since 2004



Dale Ens
Principal,
Blueberry Estate Planning Inc.
Director Since 2006



Beverley Foy, CA
Partner, Collins Barrow Calgary LLP
Director Since 2008



Robert (Bob) Gibson
Managing Director and Partner,
Mustang Capital Partners Inc.
Director Since 2010



Walter Hossli
Executive Director, Momentum
Director Since 2010



Ross Kobayashi
Community Volunteer
Director Since 2005



Din Ladak
CEO, Immigrant Services Calgary
Director Since 2003



Ken Little
Partner,
Corywallen Leitch LLP
Director Since 2008



Ross B. McNichol, CA
Partner,
DNTW Chartered Accountants, LLP
Director Since 2002
Board Chair 2006-2008



Donald Thurston
President, Selkirk Portfolio
Management Inc.
Director Since 2004



Anne S. Tingle
Community Volunteer
Director Since 2003



Amal Umar
Community Volunteer
Director Since 2002



THE CALGARY
FOUNDATION

FOR CALGARY FOREVER

We honour the legacy of Ted Riback,
community builder, philanthropist and
a founding member of
The Calgary Foundation.



Looking back on the journey of the
Foundation, Ted once said, "The Calgary
Foundation was the spirit of several people, fantastic citizens who
wanted to create a better future for all Calgarians."

It's amazing to think how one idea, and 20 founding members,
can transform a city.

The initial Fund of \$100,000 has now
grown to an asset base of \$335 million.
Since 1955, we have granted more than
\$292 million to over 1400 charities.

Through its evolution, The Calgary Foundation has stayed true to
its vision – to build a strong, resilient community in which to live,
work, play and grow.

With this vision in mind, we continue to build our community
leadership role. This past year we led feasibility studies for Social
Enterprise activity in Calgary, we convened citizens in community
dialogue sessions, and identified our city's strengths, weaknesses
and priorities in Calgary's Vital Signs and Youth Vital Signs Reports.

Over the years, we succeeded through booms and busts with
tactical investment strategies. In 2010, our primary endowment
portfolio returned 26.6%.

The Calgary Foundation continues to work to meet donors' needs
by offering reliable service and gift advice, extensive knowledge of
the nonprofit community and opportunities to get involved.

As we move well into the 21st century, we
have simplified the act of giving through
DonorCentral, an online program allowing
Fund holders to view their Fund balance
and make grant recommendations.

Lastly, the Foundation bids farewell to Board Chair Don Cormack,
who contributed his skills for the past nine years. Don will
continue his involvement by serving on the Audit and Governance
Committees. We welcome new Board Members Robert Gibson
and Walter Hossli.



Alison T. Love Chair, Board of Directors
Eva Friesen President & CEO

To all Friends of the Foundation,
we thank you and are truly
inspired by your commitment
to community.

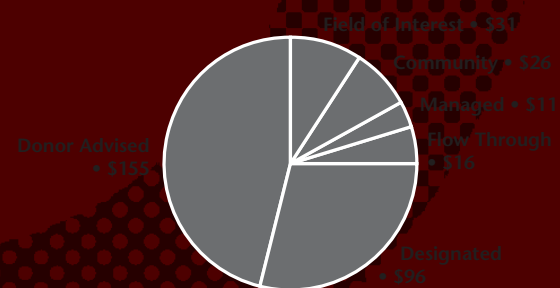
ANNUAL
REPORT
2009–2010

Year End Statistics

- \$30 million received in new gifts
- Asset base of \$335 million
- \$29 million granted to 605 charitable organizations
- 59 new Funds established
- Annual returns ending March 31, 2010 – Primary endowment portfolio returned 26.6%, benchmark indices 23.4%
- Ten year annualized compound return – Primary endowment portfolio returned 5.3%, benchmark indices 3.5%
- Administration costs of 1.2% of average asset value

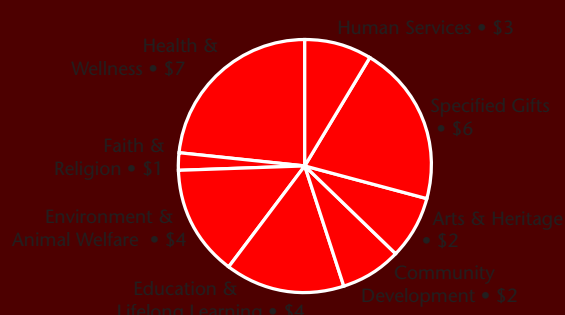
Assets by Funds

(millions of dollars)



Grants

(millions of dollars)



THE CALGARY FOUNDATION VOLUNTEERS & STAFF

VOLUNTEERS

CORE COMMITTEES

AUDIT Ian Bourne Donald G. Cormack Bev Foy, CHAIR Gregory Lohnes Ross McNichol Ruth Spetz Scott Timson	GOVERNANCE Donald G. Cormack Gerry Deyell, CHAIR Dale Ens Ken Little Michael Maher Ross McNichol Anne Tingle	INVESTMENT Ali Bhojani Ian Bourne, CHAIR Bev Foy Bob Gibson Sandra Macenko Merkle John McCormick Wes Peters
DONOR RELATIONS AND PROFESSIONAL ADVISORS Jasbinder Butalia Dale Ens, CHAIR Pierre Fournier Cheryl Gottselig Ross Kobayashi Ken Little Carl Scholz Mike Skrypnek Don Smith	GRANTS ADVISORY Trish Bond Sunny Delaney-Clark W.R. (Bill) Dickson, CHAIR Sherry Ferronato Hamish Kerfoot Murray Laverty Chima Nkemdirim Betty Schultz Don Thurston Amal Umar	

GRANT ADVISORY COMMITTEES

ARTS & HERITAGE Suzanne Boss Alan Castle W.R. (Bill) Dickson Chris Downie Juliette John Amanda Koyama Donna Livingstone Hieu Van Ngo Chima Nkemdirim, CHAIR Jennifer Victor	DARYL K. SEAMAN CANADIAN HOCKEY FUND Cassie Campbell W.R. (Bill) Dickson Bill Hay Donald Seaman Don Smith Don Thurston, CHAIR	HEALTH & WELLNESS Azim Aminzadah Justin Brown W.R. (Bill) Dickson Jean Dreger Sarah Empey Ryan Franke Chris Hsiung Anne Lockwood Shane Smith Amal Umar, CHAIR
CAMPUS CALGARY/ OPEN MINDS Brian Briggs W.R. (Bill) Dickson Susan Lerner David B. Mitchell, CHAIR Marlene Mulligan Trish Savill Anne Tingle	EDUCATION & LIFELONG LEARNING Allan Baker Cathy Cochrane Cheryl Cohen W.R. (Bill) Dickson Ross Kobayashi Murray Laverty, CHAIR Patti Pon Jessica Schneider Anila Umar Bob White	NEIGHBOUR GRANTS Kevin Boyer W.R. (Bill) Dickson Jeff Loomis Bev Renaud Don Thurston, CHAIR DeeAnne Vonde Thao Vu
CHILDREN, YOUTH & FAMILIES Edward Alexander Bernadette Alexander Tracy Beirsto Sunny Delaney-Clark, CHAIR W.R. (Bill) Dickson Dale Hensley Kim Kiyawasew Din Ladak Jason Sweeney Karam-Ali Talakshi	ENVIRONMENT Shelley Alexander Kitt Chanthaboune George Damian Yasmin Dean W.R. (Bill) Dickson David Dunlop Tian Everest Hamish Kerfoot, CHAIR John Mannix Elizabeth Peters	ORGANIZATION DEVELOPMENT Gabrielle Arrizza W.R. (Bill) Dickson Sherry Ferronato, CHAIR Stephen Schroeder Keith Seel Ursula Wohlfarth
		STUDENT AWARDS Terry Allen W.R. (Bill) Dickson Anne Tingle

Note: The Chair of the Board and CEO are ex officio members of all committees.

OFFICE VOLUNTEERS

Shirley Hesje, Catherine Kobayashi

CHAIRS OF THE BOARD

Dr. J.W. Grant MacEwan	1955 – 1963
Howard P. Miller	1963 – 1965
George Lancaster	1965 – 1970
M. Ted Riback	1970 – 1973
Ron H. Jenkins	1973 – 1975
Duncan A. Sim	1975 – 1976
Holland Cameron	1976 – 1978
Dr. Harry Cohen, CM	1978 – 1979
W. Rees Taprell	1979 – 1982
Fred L. Fenwick	1982 – 1986
Ross F. Phillips, FCA	1986 – 1991
John C. Armstrong, QC	1991 – 1994
Ann McCaig, CM	1994 – 1997
J. Bruce Dunlop, FCA	1997 – 2000
Ralph Strother, MD	2000 – 2002
Roy D. Boettger, QC	2002 – 2004
Dean Prodan	2004 – 2006
Ross B. McNichol, CA	2006 – 2008
Donald G. Cormack, CA	2008 – 2010
Alison Love	2010 –

HONORARY LIFE DIRECTORS

Edward M. Bredin, QC
V.L. (Doug) Hawkes
Ross F. Phillips, FCA
Hayden E. Smith, CLU

LEGISLATED COMMITTEE OF NOMINATORS

Mayor, City of Calgary, Chair
Associate Chief Justice, Court of Queen's Bench (Calgary)
Chancellor, University of Calgary
Chairman, Calgary Chamber of Commerce
Senior Bencher, Law Society of Alberta (Calgary District)

STAFF

Céline Baril, *Office Administration Assistant*
Julie Black, *Citizen Engagement Associate*
Darlene Chrapko, *Student Awards & Agency Funds Officer*
Maria Dewaele, *Executive Associate & Human Resources*
Renée Fan, *Accountant*
Linda Ford, *Events Coordinator*
Janice Francey, *Communications Specialist*
Eva Friesen, *President & CEO*
Janet Hails, *Community Grants Associate*
Lynn Jobe, *Grants Assistant*
Kerry Longpré, *Vice President, Communications*
Craig March, *Vice President, Finance*
Janet McClelland, *Gifts Processor*
Laurie Murray, *Information Officer*
Laily Pirbhai, *Vice President, Donor Engagement*
Dean Prodan, *Vice President, Investments*
Marie Stevens, *Donor Grants Associate*
Dan Thorburn, *Vice President, Grants & Community Initiatives*
Dong Ye, *Gifts & Donor Relations Assistant*



RECOGNIZING OUR DONORS AND GRANTEES

The Calgary Foundation manages over 1000 Funds to realize the vision and commitment of donors to all sectors of our community.

Funds at The Calgary Foundation are established in a broad range of categories: Donor Advised, Donor Designated, Flow Through, Community, Field of Interest, Managed, Student Awards, Charitable Organization and Memorial Funds.

The Calgary Foundation believes in the expertise and creativity of the organizations we support. These partnerships build a strong and sustainable charitable sector that serves to support the Calgary and area community.

NEW FUNDS 2009-10

Air Force Museum Society of Alberta Fund
Toben Anderson Memorial Flow Through Fund
Aquarius Fund
Aufricht Family Flow Through Fund
Avenue Fund
Marguerite Patricia P. Bannister Scholarship Fund
Cameron Bestwick Memorial Fund
Marilyn & Mark Brown Family Fund
Calgary Allied Arts Foundation
Civic Art Collection Fund
Calgary Firefighters Benevolent Fund
Charlie's Angels Fund
Charlie's Angels Flow Through Fund
Sir Winston Churchill Society of Calgary Fund
Percy and Lois Cole Fund
Mary Winefride Collins Award Fund
Mary Winefride Collins Award
Flow Through Fund
COLMED Fund
Katherine Coutts Health Fund
Katherine Coutts Theatre Arts Fund
Walter and Irene DeBoni Fund
Alistair and Gail Des Moulins Fund
Dunfield Family Fund
R. Garry & Shirley Edwards Fund - Donor Advised
Yolande Marie Freeze Memorial Tribute Fund
FYidoctors Foundation for Sight
Terry and Linda Gomke Family Fund
Homelessness Assistance Fund
Jacobsen Family Fund
Kis Brothers Fund
Kamp Kiwanis Legacy Fund
Kiwanis Club of Calgary Foothills Fund
Robert W.T. Lockhart Memorial Fund
Luminere Body & Spirit Foundation
James & Elsie Mathieson Flow Through Fund
Meridian Fund
L.A. Michaluk Fund
MT Land Fund
Herbert and Maren Mueller Foundation Fund
Neighbour Grants Four Fund
Carol Nielsen Memorial Dance Award Fund
Vicky Oveson Memorial Scholarship Fund
PAA Psychological Services Fund
Pekisko Arts Flow Through Fund
Pekisko Arts Fund
Racial Tolerance Field of Interest Fund
Reversal of Fortune Foundation
SALTS Conservation Easement Stewardship Fund
Scholarship Flow Through Fund
Daryl K. Seaman Canadian Hockey Fund
Daryl K. Seaman SALTS Stewardship Fund
Sister Delia Bourque Endowment Fund
for Youville
Hayden and Roni Smith Family Fund
Snowflake Flow Through Fund
Stuart Block Fund
Team Taro Foundation Flow Through Fund
DHH Urchison Fund
Vertigo Theatre Endowment Fund
George A. and Mary F. Wilson Fund
Jean Woeller Fund

COMMUNITY FUND

The Calgary Foundation's Community Fund harnesses the generosity of a broad range of donors to collectively support the emerging needs and innovations of the community. By dedicating their funds to the Community Fund, donors support the Community Grants Program and its rigorous volunteer-led review process.

NAMED FUNDS IN THE COMMUNITY FUND

Alberta Petroleum Trust Fund	Lloyd Harris Memorial Fund	Virginia Middelberg Fund
Ross Alger Bequest	Paul Peter Hickle Memorial Fund	Don Morris/Gas King Memorial Fund
Allen Family Fund	Jane Huckvale Bequest	Motherwell Memorial Fund
John C. Armstrong Fund	Gertrude Irwin Fund	Walter C. Mueller Trust Fund
Franklin Donald Bean Fund	Lilian and Colin Jardine Fund	Carl & Diana Nickle Trust
Board of Directors Fund	Ron H. Jenkins Fund	Carl O. Nickle Bequest
Max Brandstaetter Memorial Fund	Ron H. Jenkins Memorial Fund	Carl O. Nickle Memorial Fund
Mr. & Mrs. James F. Burns Senior Family Fund	Junkin Family Fund	Carl & Diana Nickle Special Fund
Calgary Community Partners Fund	Kalmacoff Family Fund	Oiltec Nature Conservancy Fund
Ian Cayzer/Calgary Crowchild Lions Club Fund	James Kerr Estate Fund	PDD Neighbourhood Collaboration
A.E. Child Fund	Estate of Berta Knakis	Prue and Ken Penley Fund
Dr. Harry Cohen, C.M. Bequest	Knipe-Mercier Fund	Ross F. & Mary R. Phillips Fund
Harry Cohen Memorial Fund	Carmel & Stan Kosman Fund	Planche Family Fund
Ruth Elizabeth Craig Fund	Stan B. Laing Memorial Fund	Mr. & Mrs. R. J. Robb Fund
Raymond W. Davidson Memorial Fund	Stan B. & Gertrude Laing Fund	Donald A Ross Memorial Fund
Brent R. Dawson Memorial Fund	James A. Love Fund	Royal Trust Fund
Jacob Diamond Estate	Grant MacEwan Community Fund	Seaman Family Fund
John A.S. Falconer Memorial Fund	Estate of Emroy Bruce Main	Daryl K. Seaman Foundation Fund
James Richardson Fish Community Fund	F.C. Mannix Memorial Fund	Sherbut Family Fund
Fort Chicago Energy Trust Fund	M. Ann McCaig Fund	M. Wayne Stewart Fund
Jim C. Fowler Fund	Maurice W. McCaig Fund	Clarence E. Tait Fund
J. A. French Memorial Fund	Mary and Allan McDonald Memorial Fund	Tamaratt Fund
General Endowment Fund for Administrative Expenses	Charles Henry McKinnon Bequest	Rees & Abigail Taprell Memorial Fund
Gorbachev Dinner Fund	Fred A. McKinnon Bequest	Bill and Jean Toole Family Fund
Grace Hardy Memorial Fund	Fred A. McKinnon Memorial Fund	Craig Trimble Memorial Fund
James Lloyd Harris Bequest	R. L. McKinnon Family Fund	Western Co-operative Fertilizers Fund
	Minnie Melech Fund	Helen J. Whillans Memorial Fund
	Virginia Middelberg Bequest	Woodman Financial Group Charity Fund

COMMUNITY FUND DONORS

Anonymous (4)	David and Doreen Driscoll	M. Earl and Dorothy Lomas	Beverly Anne and Arthur H. Snell
Grant Abbott	EnCana Cares Foundation	Shannon Lomas	Ruth Spetz
Dr. Edward F. Allison	Harold and Mary Eslinger	Robert MacDonald	Estate of Elizabeth Stileman
Joan and Russ Barber	Beverly and James David Foy	Manulife Financial	Margot Sunter
Ruth B. Barker	Barbara E. Gates	David Blair Mason	Joan E. Thomson
D.L. Barss	Ken and Patti Grahame	Roy McLellan	Dan Thorburn
Estate of Andrew Wilfert Benedix	Donald Graves	R.A.F. Montgomery	Donald Thurston
Gerald A. Berkhold	Richard and Lois Haskayne	Barbara Morin	Anne S. Tingle
Robert and Evelyn Black	Grant Heimbecker	Mountain of Fire and Miracles Ministries	Shirley Todosichuk
Glen Boles	The Home Depot Foundation	Estate of Carl Olaf Nickle	Jean Toole
Calgary Incidentals	Jan Hornford	Chima Nkemdirim	Deborah Toole
Donald and Barbara Christensen	Thelma M. Horte	Glen Patterson	Gary and Joan Trimble
Gordon and Hazel Coates	Lilian Jardine	H. Gordon Pearce	William and June Tye
Collins Barrow Calgary LLP	Estate of James Kerr	M. Aileen Pelzer	United Way of Calgary and Area
John Cordeau	Christopher Killi	Pirie Foundation	Sandra Van Stolk
Donald G. Cormack	Glen Lavalley	Sylvia Planche	Gary R. Webb
Gynell Dawson	Therese Lebel	Donald and Audrey Redman	Gordon Wells
Dobbyn Electrical Services Ltd.	Graham LeBourveau	Gregg Scott	Evelyn Wigham
	Elaine and Harold Lemieux	Sharon Gutrath Siebens	Verlie and Tom Wood

FIELD OF INTEREST FUNDS

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Larry and Judy Aikenhead Fund	Airdrie Boys and Girls Club	\$321	\$8,913
AJN Children & Youth Fund	YouthLink Calgary - Calgary Police Interpretive Centre	\$9,956	\$238,417
Alberta Fund for the Environment	Glenbow Ranch Park Foundation	\$1,600	\$38,397
Ashburner Family Fund			\$138,532
Agnes and Wes Aylesworth Fund	YouthLink Calgary - Calgary Police Interpretive Centre	\$2,270	\$54,362
Bartlett Knechtel Family Fund	YWCA Calgary	\$476	\$11,827
Calgary Beautification Foundation Fund	The Friends of the Federation of Calgary Communities Society	\$2,383	\$57,187
Calgary Community Lottery Board Legacy Fund	Distress Centre Calgary	\$525	\$12,601
Calgary Old Folks Home Fund	Bowmont Seniors' Assistance Association Calgary Family Services Society	\$18,000 \$15,263	\$797,399
Joyce K. Carlyle Estate	Schizophrenia Society of Alberta - Calgary Chapter	\$160	\$3,851
CLJ Fund	Closer to Home Community Services Society	\$110	\$2,643
Gertrude Cohos Arts Endowment Fund			\$53,778
Katherine Coutts Health Fund			\$5,160
Katherine Coutts Theatre Arts Fund			\$5,181
Alexander Rothney (Sandy) Cross Estate Fund			\$5,764,185
	Alberta Wilderness Association	\$13,681	
	Ann & Sandy Cross Conservation Area	\$310,004	
	Parks Foundation sponsoring Calgary Sport Council	\$7,572	
	Foothills Land Trust	\$23,479	
	Glenbow Ranch Park Foundation	\$17,688	
	Glenbow-Alberta Institute	\$50,000	
	Kamp Kiwanis	\$20,000	
	Native Counselling Service of Alberta	\$40,000	
	Outward Bound Canada	\$15,500	
	Pacific Assistance Dogs Society	\$7,059	
	Partners For the Saskatchewan River Basin	\$164	
	Pathways Community Services Association	\$40,000	
	Returning to Spirit - Residential School Reconciliation	\$18,000	
	St. Mary's University College	\$9,804	
	Victory Outreach Foundation	\$20,000	
	Water Matters Society of Alberta	\$18,467	
	Yellowstone to Yukon Conservation Initiative	\$25,000	
Diskin Family Field of Interest Fund	Roots of Empathy	\$1,592	\$38,124
Chris Dunkley Natural Environment Retention Fund	Foothills Land Trust	\$8,201	\$196,123
R. Garry & Shirley Edwards Fund	Calgary Sexual Health Centre Society	\$5,233	\$0
Ens Family Fund	Diamond Valley & District Boys and Girls Club	\$699	\$22,514
Environment Fund	Glenbow Ranch Park Foundation	\$712	\$17,093
Keith and Christine Fewster Fund	Cantos Music Foundation	\$521	\$12,508
James Richardson Fish Memorial 25 Year Fund	Alberta Wilderness Association	\$11,319	\$270,014
Forever Fund for Arts and Heritage			\$85,286
Forever Fund for Diversity and Inclusion			\$87,632
Forever Fund for the Environment			\$90,204
Forever Fund for Mental Health			\$35,222
Forever Fund for Seniors			\$34,303
Fraser Family Fund	YWCA Calgary	\$2,463	\$81,040
Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund	Airdrie Boys and Girls Club	\$11,090	\$266,160
Yolande Marie Freeze Memorial Tribute Fund			\$0
Galvin Family Fund			\$3,423,862
	Airdrie Boys and Girls Club	\$5,000	
	Alliance Francaise	\$10,000	
	Calgary Science Network	\$8,000	
	Hull Child and Family Services	\$14,025	
	Immigrant Access Fund Society of Alberta	\$38,000	
	Pathways Community Services Association	\$10,000	
	Roots of Empathy	\$10,000	
	The Friends of the Federation of Calgary Communities Society	\$18,993	
	University of Calgary - Schulich School of Engineering	\$12,385	
	Werklund Family Foundation	\$10,000	
	YWCA Calgary	\$10,000	
	YouthLink Calgary - Calgary Police Interpretive Centre	\$10,000	
Romeo Gervais Fund	Roots of Empathy	\$2,427	\$58,109
Estate of Grace Glaum	University of Calgary - Faculty of Medicine	\$45,000	\$1,109,528
Jennifer Gregory Fund	Wellspring Calgary	\$3,262	\$78,020

Hamilton Hall Soles / Ray and Berndtson Inc. Fund		\$11,357
Brian G. Harrington Fund		\$73,748
Donald Harvie Fund		\$77,906
Herskind Family Fund		\$721,506
	Autism Calgary Association	\$14,870
	Behaviour Therapy and Learning Centre	\$15,100
Nellie K. Hicks Fund for the Blind		\$250,094
	Canadian National Institute for the Blind (AB-NWT Division)	\$10,454
Lois Hole Care and Nurture Legacy Fund		\$53,837
	All Nations Theatre Society	\$2,251
Homelessness Assistance Fund		\$1,062,602
Honens Musical Projects Fund		\$2,273,267
	Cantos Music Foundation	\$29,479
	City of Calgary - Calgary Arts Development Authority	\$520
	Honens	\$26,000
	St. Mary's University College	\$5,000
	University of Calgary - Libraries and Cultural Resources	\$30,000
John Stanley Horne Bequest		\$7,340
	Ovarian Cancer Canada - Western Regional Office	\$306
Napier and Lucilla Hoskin Education Fund		\$75,087
	Calgary Science Network	\$2,925
Vera L. (Jacques) Ireland Fund		\$107,452
	Calgary Science Network	\$4,493
Robert L. Jamison Trust Fund		\$103,364
	Pumphouse Theatres Society	\$4,198
Mary E. Kirkpatrick Memorial Fund		\$185,775
	Wellspring Calgary	\$7,768
Harvey Kowall Memorial Fund		\$12,731
	The Friends of the Federation of Calgary Communities Society	\$531
Kathleen Lane Field Of Interest Fund		\$177,933
	Parks Foundation sponsoring Calgary Sport Council	\$7,428
Joyce Margaret Locke Estate		\$268,691
Robert W.T. Lockhart Memorial Fund		\$4,754
Martin Family Trust Fund		\$5,613
	Schizophrenia Society of Alberta - Calgary Chapter	\$234
Stella McCaig Memorial Fund		\$10,866
	Kerby Assembly Operating as Kerby Centre	\$453
Mental Health Fund		\$415,502
	Opportunity Works Calgary Inc.	\$13,905
	Schizophrenia Society of Alberta - Calgary Chapter	\$3,710
L.A. Michaluk Fund		\$48,935
Stanley and Hilda M. Miller Memorial Health Fund		\$7,852
	Kerby Assembly (operating as Kerby Centre)	\$310
Naimark Fund		\$18,496
	Kids Up Front Foundation	\$771
Ryan Netzel Memorial Fund		\$4,703
	St. Mary's University College	\$196
Racial Tolerance Field of Interest Fund		\$0
	Immigrant Services Calgary	\$5,000
Rainbow Fund for Children		\$516,829
	Diamond Valley & District Boys and Girls Club	\$13,787
	YouthLink Calgary - Calgary Police Interpretive Centre	\$7,765
Rainbow Field of Interest Fund		\$673,982
	Sonshine Community Services	\$20,000
Frank Myron Read Fund		\$451,533
	Miistakis Institute for the Rockies Inc.	\$18,863
Charles Reid Memorial Fund		\$2,226,077
	Bowmont Seniors' Assistance Association	\$3,154
	Calgary Health Trust	\$15,000
	Deaf & Hard of Hearing Services Calgary Region Society	\$22,500
	Discovery House Family Violence Prevention Society	\$223
	NeighbourLink of Calgary	\$19,300
	Ovarian Cancer Canada - Western Regional Office	\$15,637
Rempel Family Fund		\$52,522
	Autism Calgary Association	\$2,188
Robert and Grace Ruben Fund		\$350,314
	YouthLink Calgary - Calgary Police Interpretive Centre	\$4,112
Daryl K. Seaman Canadian Hockey Fund		\$5,207,834
Senior Citizens' Fund		\$8,542
	Bowmont Seniors' Assistance Association	\$356
Elspeth Lou Sine Memorial Fund		\$6,532
	Kids Up Front Foundation	\$268
Barry Smith Memorial Fund		\$25,973
	Schizophrenia Society of Alberta - Calgary Chapter	\$1,082
Gwen & Norman Stewart Fund		\$125,608
	YWCA Calgary	\$5,252
Tom Symington Equal In Dignity and Rights Fund		\$12,754
	Fairy Tales Presentation Society	\$449
Telus Fund		\$25,362
Charles and Grace Thomson Fund		\$488,637
	Calgary Family Services Society	\$10,397
	Kerby Assembly (operating as Kerby Centre)	\$10,000
Norman Sheppard Trough Memorial Fund		\$131,441
	Partners for the Saskatchewan River Basin	\$4,836
DHH Urchison Fund		\$5,166
Uwanishen Health and Wellness Fund		\$1,088,716
	Calgary Rotary Challenger Park Society	\$10,000
	Canadian National Institute for the Blind (AB-NWT Division)	\$19,546
	MoMo Multi Ability Movement Arts Society	\$14,786

Bill and Margaret Whelan Field of Interest Fund		\$46,896
	Ovarian Cancer Canada - Western Regional Office	\$1,954
John & Jean Wilkins Fund		\$10,020
	Schizophrenia Society of Alberta - Calgary Chapter	\$389
Erma & Roy Wilson Family Fund		\$122,367
	Calgary Family Services Society	\$5,117
K.Winkler & K.MacDonald Animal Welfare Fund		\$10,537
	Pacific Assistance Dogs Society	\$441

CONNECTIVE PHILANTHROPY

The web that links people who give, people who serve, and people in need.

Through six different granting programs, TCF supports over 600 organizations in all sectors of the community: community development, arts, recreation, human services, health and the environment.

COMMUNITY GRANTS

– promote a healthy community by supporting projects that create new futures, engage citizens, strengthen charities and/or explore and celebrate history and culture

CREATE NEW FUTURES

Grantee	Project	Total Grant
Contributing Fund	Amount Contributed	
Alberta Wilderness Association	Ecosystem-Based Watershed Plan: Ghost River Watershed	\$25,000
	Alexander Rothney (Sandy) Cross Estate Fund	\$13,681
	James Richardson Fish Memorial 25 Year Fund	\$11,319
All Nations Theatre Society	sponsoring Coalition for Equal Access to Education	\$28,292
	F.C. Mannix Memorial Fund	\$28,292
All Nations Theatre Society	Bridges to Success for Immigrant Youth: Arts Project	\$21,900
	Community Fund	\$19,649
	Lois Hole Care and Nurture Legacy Fund	\$2,251
Autism Calgary Association	Building Partnerships in the Autism Community	\$40,000
	Community Fund	\$22,942
	Herskind Family Fund	\$14,870
	Rempel Family Fund	\$2,188
Calgary Family Services Society	Get Up and Go: NW Transportation Project	\$37,490
	Calgary Old Folks Home Fund	\$15,263
	Charles and Grace Thomson Fund	\$10,397
	Erma & Roy Wilson Family Fund	\$5,117
	Mary Child Legacy Fund	\$6,713
Calgary Health Trust	Production of The Pain Diaries	\$15,000
	Charles Reid Memorial Fund	\$15,000
Calgary Sexual Health Centre Society	Training Centre Project: Curriculum & Website Development	\$18,700
	Mary Child Legacy Fund	\$13,467
	R. Garry & Shirley Edwards Fund	\$5,233
Cantos Music Foundation	Reel to Reel: A New Musical Opportunity	\$30,000
	Honens Musical Projects Fund	\$29,479
	Keith and Christine Fewster Fund	\$521
City of Calgary - Calgary Arts Development Authority Ltd.	Providing Media & Visual Arts Space	\$27,000
	Community Flow Through Fund	\$11,449
	Community Fund	\$12,705
	Daryl K. Seaman Foundation Fund	\$1,788
	Honens Musical Projects Fund	\$520
	Perlette Fund	\$538
Closer to Home Community Services Society	Family Matters Program Expansion	\$30,750
	CLJ Fund	\$110
	Mary Child Legacy Fund	\$30,640
Deaf & Hard of Hearing Services Calgary Region Society	Enhancing Collaborative Service Delivery	\$37,500
	Charles Reid Memorial Fund	\$22,500
	Community Fund	\$5,000
	Daryl K. Seaman Foundation Fund	\$10,000
Diamond/Valley & District Boys and Girls Club	Young People Thriving	\$26,340
	Daryl K. Seaman Foundation Fund	\$6,854
	Ens Family Fund	\$699
	Moffat Family Fund at Winnipeg Foundation	\$5,000
	Rainbow Fund for Children	\$13,787
Distress Centre Calgary	Legacy Project: Shared Services Centre	\$50,000
	Calgary Community Lottery Board Legacy Fund	\$525
	Community Fund	\$36,129
	Daryl K. Seaman Foundation Fund	\$10,000
	Mary Child Legacy Fund	\$3,346



Fairy Tales Presentation Society Community Fund Tom Symington Equal In Dignity and Rights Fund	Reels on Wheels: Promoting Diversity \$19,551 \$449	\$20,000
Foothills Land Trust Alexander Rothney (Sandy) Cross Estate Fund Chris Dunkley Natural Environment Retention Fund	Sustainability Protocols: M.D. of Foothills Community \$23,479 \$8,201	\$31,680
Honens Honens Musical Projects Fund	Adopt-A-Competitor: Student Pianists \$26,000	\$26,000
Junior Achievement of Southern Alberta F.C. Mannix Memorial Fund	Junior Achievement High School Trades Program \$26,850	\$26,850
Kerby Assembly Operating as Kerby Centre Charles and Grace Thomson Fund Community Fund Mary Child Legacy Fund Stanley and Hilda M. Miller Memorial Health Fund Stella McCaig Memorial Fund	Seniors' Fitness Room Development \$10,000 \$17,037 \$10,000 \$310 \$453	\$37,800
Knox United Church Daryl K. Seaman Foundation Fund	Sanctuary@Knox \$10,000	\$10,000
MoMo Multi Ability Movement Arts Society Daryl K. Seaman Foundation Fund Uwanishen Health and Wellness Fund	Dance Education Development Project \$14,714 \$14,786	\$29,500
Native Counselling Service of Alberta Alexander Rothney (Sandy) Cross Estate Fund	Human Rights Information for Aboriginal People \$40,000	\$40,000
Outward Bound Canada Alexander Rothney (Sandy) Cross Estate Fund Daryl K. Seaman Foundation Fund Pamela Grigg Charitable Fund	iConnect! New Canadian Youth Engagement Project \$15,500 \$9,299 \$701	\$25,500
Parks Foundation, Calgary Alexander Rothney (Sandy) Cross Estate Fund Daryl K. Seaman Foundation Fund Kathleen Lane Field Of Interest Fund	sponsoring Calgary Sport Council \$7,572 \$10,000 \$7,428	\$25,000
Schizophrenia Society of Alberta - Calgary Chapter Barry Smith Memorial Fund Community Fund John & Jean Wilkins Fund Joyce K. Carlyle Estate Martin Family Trust Fund Mary Child Legacy Fund Mental Health Fund	Launch of Your Recovery Journey Program \$1,082 \$11,545 \$389 \$160 \$234 \$10,000 \$3,710	\$27,120
The CanLearn Society for Persons with Learning Difficulties Bishop & McKenzie Centennial Fund Community Fund Mary Child Legacy Fund	POWER for Youth Services \$1,113 \$898 \$16,839	\$18,850
Theatre Calgary Community Fund	Multi-media Components for Lost: A Memoir \$30,000	\$30,000
Unitarian Church of Calgary Community Fund Daryl K. Seaman Foundation Fund	sponsoring Downstage \$4,493 \$8,507	\$13,000
University of Calgary - Libraries and Cultural Resources Honens Musical Projects Fund	Choir, Band and Orchestra Collections for the Community \$30,000	\$30,000
University of Calgary - Schulich School of Engineering F.C. Mannix Memorial Fund Galvin Family Fund	Cybermentor Online Curriculum \$17,615 \$12,385	\$30,000
Werklund Family Foundation Community Fund Galvin Family Fund	Teen Leadership Breakthrough Initiative \$30,000 \$10,000	\$40,000
Yellowstone to Yukon Conservation Initiative Foundation Alexander Rothney (Sandy) Cross Estate Fund	Conserving the Canadian Rocky Mountain Parks \$25,000	\$25,000

ENGAGE CITIZENS

Airdrie Boys and Girls Club Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund Daryl K. Seaman Foundation Fund Galvin Family Fund Larry and Judy Aikenhead Fund Moffat Family Fund at Winnipeg Foundation	Volunteer Program Enhancement Project \$11,090 \$10,971 \$5,000 \$321 \$5,000	\$32,382
Calgary Horticultural Society Community Fund	Community Gardens Resource Network \$20,000	\$20,000
Calgary Science Network Community Fund Galvin Family Fund Napier and Lucilla Hoskin Education Fund Vera L. (Jacques) Ireland Fund	Scientist-in-the-Classroom Program Expansion \$3,782 \$8,000 \$2,925 \$4,493	\$19,200
Glenbow Ranch Park Foundation Alberta Fund for the Environment Alexander Rothney (Sandy) Cross Estate Fund Environment Fund	Feasibility for a New Provincial Park \$1,600 \$17,688 \$712	\$20,000
Hull Child and Family Services Galvin Family Fund	sponsoring Urban Youth Worx \$14,025	\$14,025
Hull Child and Family Services Daryl K. Seaman Foundation Fund	Brighter Tomorrow: Community Employment \$25,000	\$25,000
Miistakis Institute for the Rockies Inc. Community Fund Frank Myron Read Fund	Living with Coyotes Initiative \$11,137 \$18,863	\$30,000

Ovarian Cancer Canada Bill and Margaret Whelan Field of Interest Fund Charles Reid Memorial Fund Community Fund John Stanley Home Bequest	Health Care Connections Project \$1,954 \$15,637 \$8,103 \$306	\$26,000
Parks Foundation, Calgary Community Fund Daryl K. Seaman Foundation Fund	Calgary Horticultural Therapy Program \$15,903 \$8,297	\$24,200
Roots of Empathy Community Fund Diskin Family Field of Interest Fund Galvin Family Fund Romeo Gervais Fund	Training French Instructors \$21,781 \$1,592 \$10,000 \$2,427	\$35,800
Sonshine Society of Christian Community Services Moffat Family Fund at Winnipeg Foundation Rainbow Field of Interest Fund	Volunteer & Community Engagement \$10,000 \$20,000	\$30,000
The Friends of the Federation of Calgary Communities Society Community Fund Galvin Family Fund	Engaging Citizens through Good Urban Planning \$16,007 \$18,993	\$35,000
University of Calgary - University Press Mary Child Legacy Fund	Grey Matters: Collaborative Research with Seniors \$8,750	\$8,750
Water Matters Society of Alberta Alexander Rothney (Sandy) Cross Estate Fund Community Fund Nana Environment Fund	Engaging Albertans in the South Saskatchewan Regional Plan \$18,467 \$6,252 \$281	\$25,000
Women's Centre of Calgary Community Fund Mary Child Legacy Fund	Engaging Women in Public Policy \$23,595 \$10,000	\$33,595

STRENGTHEN CHARITIES

Behaviour Therapy and Learning Centre Herskind Family Fund	Expansion Plan for Specialized Preschool \$15,100	\$15,100
Bowmont Seniors' Assistance Association Calgary Old Folks Home Fund Charles Reid Memorial Fund Senior Citizens' Fund	Supporting Healthy Aging in Calgary \$18,000 \$3,154 \$356	\$21,510
Calgary Chamber of Voluntary Organizations Community Fund	Shared Options: Building Knowledge in Calgary's Voluntary Sector \$40,000	\$40,000
Calgary Counselling Centre Community Fund	Strengthening Case Management through Technology \$10,000	\$10,000
Calgary Rotary Challenger Park Society Uwanishen Health and Wellness Fund	Accessibility Support: Everyone Can Play Fund Program \$10,000	\$10,000
Canadian Society for the Investigation of Child Abuse Daryl K. Seaman Foundation Fund	Online Child Witness Court Preparation Program \$10,000	\$10,000
Catholic Family Service of Calgary Daryl K. Seaman Foundation Fund Mary Child Legacy Fund	Strategic Marketing Plan: Execution Phase \$10,000 \$13,105	\$23,105
CentrePoint Non-Profit Management Community Fund	Training Program for New Executive Directors \$33,000	\$33,000
CNIB Canadian National Institute for the Blind Nellie K. Hicks Fund for the Blind Uwanishen Health and Wellness Fund	Partnerships in Education \$10,454 \$19,546	\$30,000
Discovery House Family Violence Prevention Society Charles Reid Memorial Fund Love & Light Mercy Fund	Board Training & Governance \$223 \$4,777	\$5,000
Glenbow-Alberta Institute Alexander Rothney (Sandy) Cross Estate Fund	Glenbow's Distance Learning Initiative \$30,000	\$30,000
Immigrant Access Fund Society of Alberta Galvin Family Fund	Financial Sustainability Plan \$38,000	\$38,000
Kids Up Front Foundation (Calgary) Community Fund Elspeth Lou Sine Memorial Fund Moffat Family Fund at Winnipeg Foundation Naimark Fund	Donor Relationship Building Project \$17,461 \$268 \$7,500 \$771	\$26,000
NeighbourLink of Calgary Charles Reid Memorial Fund	Website Upgrade & Development \$19,300	\$19,300
One Yellow Rabbit Theatre Association Community Fund	High Performance Rodeo Audience Development \$39,950	\$39,950
Opportunity Works Calgary Inc. Mental Health Fund	Organization Capacity Building \$13,905	\$13,905
Pacific Assistance Dogs Society Alexander Rothney (Sandy) Cross Estate Fund K. Winkler & K. MacDonald Animal Welfare Fund	Public Awareness Initiative \$7,059 \$441	\$7,500
Partners for the Saskatchewan River Basin Alexander Rothney (Sandy) Cross Estate Fund Norman Sheppard Trough Memorial Fund	Engaging First Nations: Saskatchewan River Basin \$164 \$4,836	\$5,000
Pathways Community Services Association Alexander Rothney (Sandy) Cross Estate Fund Galvin Family Fund Moffat Family Fund at Winnipeg Foundation	Aboriginal Resource Development \$40,000 \$10,000 \$10,000	\$60,000

Pumphouse Theatres Society Community Flow Through Fund Community Fund Robert L. Jamison Trust Fund	Shared Video Projector Package \$4,000 \$35,052 \$4,198	\$43,250
Returning to Spirit: Residential School Reconciliation Alexander Rothney (Sandy) Cross Estate Fund	Content Management Website Development \$18,000	\$18,000
Ronald McDonald House Southern Alberta Community Fund Daryl K. Seaman Foundation Fund Mary Child Legacy Fund	Ronald McDonald House Amalgamation \$30,000 \$10,000 \$10,000	\$50,000
Wellspring Calgary Beddome Family Flowthrough Fund Daryl K. Seaman Foundation Fund Jennifer Gregory Fund Mary E. Kirkpatrick Memorial Fund	Returning to Work: Supports for Success \$125 \$13,345 \$3,262 \$7,768	\$24,500
WordFest, Banff-Calgary International Writers Festival Community Fund	Visual Rebranding Initiative \$10,000	\$10,000
YouthLink Calgary - Calgary Police Interpretive Centre Agnes and Wes Aylesworth Fund AJN Children & Youth Fund Community Fund Galvin Family Fund Rainbow Fund for Children Robert and Grace Ruben Fund	Engaging Youth In Safe Use of the Internet: Safe City 2.0 Exhibit Program \$2,270 \$9,956 \$5,897 \$10,000 \$7,765 \$4,112	\$40,000

EXPLORE & CELEBRATE OUR HISTORY & CULTURE

Alliance Francaise Community Fund Galvin Family Fund	French Media Library Development Project \$10,000 \$10,000	\$20,000
Blue Collar Dance Company Community Fund	Slammenberry Jam Festival Expansion \$20,000	\$20,000
Museum of the Regiments Community Fund	Multi-year Storage & Archive Project \$40,000	\$40,000
St. Mary's University College Alexander Rothney (Sandy) Cross Estate Fund Honens Musical Projects Fund Ryan Netzel Memorial Fund	The Midnapore Cycle Site-Specific Play \$9,804 \$5,000 \$196	\$15,000
The Folk Festival Society of Calgary Community Fund	30th Anniversary Public Archive Exhibit \$10,000	\$10,000
The Workshop Theatre Community Fund	40th Anniversary Season Project \$5,000	\$5,000
YWCA Calgary Bartlett Knechtel Family Fund Daryl K. Seaman Foundation Fund Fraser Family Fund Galvin Family Fund Gwen & Norman Stewart Fund Mary Child Legacy Fund	YWCA of Calgary's Centennial Celebration \$476 \$10,000 \$2,463 \$10,000 \$5,252 \$11,809	\$40,000

ORGANIZATION DEVELOPMENT & TRANSFORMATION GRANTS

– support organizations in times of transition to ensure long term sustainability

Grantee	Project	Total Grant
Accessible Housing Society	Strategic Planning: Choosing the Correct Path	\$4,000
Alberta Public Health Association	Planning for the New Environment	\$3,500
Alberta Sport and Recreation Association for the Blind	Formalizing a Growing Organization	\$3,088
Blue Collar Dance Company	Vitalizing the Communications Plan	\$2,500
Calgary International Film Festival Society	Governance for Growth and Sustainability	\$6,800
Connections Counseling and Consulting Foundation	Rebranding and Communications Plan	\$4,000
Distress Centre Calgary	Visioning for a Shared Services Model	\$10,000
Downstage Performance Society	Professional Development for Improved Management	\$5,000
Ghost River Theatre Society	Vitalizing the Strategic Plan	\$2,500
Momentum Community Economic Development Society	Social Enterprise Research	\$5,220
One Yellow Rabbit Theatre Association	Festival Sustainability Transformation Project	\$7,500
The Calgary Workers' Resource Centre	Planning for Sustainability	\$3,500
Water Matters Society of Alberta	Leadership Transition	\$5,000
WordFest, Banff-Calgary International Writers Festival	Leadership Transition	\$7,500
Vocational and Rehabilitation Research Institute (VRRRI)	Outcome Evaluation for Calgary Disability Organizations	\$10,000

SMALL GRANTS

– support organizations to take advantage of unique opportunities that will advance their work

Grantee	Project	Total Grant
Alberta Champions Society in Recognition of Community Enrichment	Fields of Fame Monument to Grant MacEwan	\$15,000
Calgary Chamber of Voluntary Organizations	Excellence in Grantmaking Workshop	\$2,100
Canadian Council on Social Development	Welcome to Canada - Poverty Lives Here Panel	\$5,000
Canadian Environmental Grantmakers' Network	Building Environmental NGO Collaboration Panel	\$1,000
Dancers' Studio West Society	Prairie Dance Circuit Pilot Project	\$4,500
Immigrant Services Calgary Society	Race for Rights Youth Conference	\$2,000
Immigrant Services Calgary Society	Immigrants of Distinction Awards	\$3,000
Mustard Seed (Calgary) Street Ministry Society	Building Connections Through Drama	\$4,000
Servants Anonymous Society	Social Enterprise: Sharing Knowledge	\$2,500

PROACTIVE GRANTS & INITIATIVES

– support for innovative approaches to current or emerging needs in the community

Grantee	Project	Total Grant
Ann and Sandy Cross Conservation Area	Endowment matching through the Cross Estate Bequest	\$110,004
Bethany Care Foundation - Calgary	Symposium: Caring Seniors Communities	\$10,000
Calgary Chamber of Voluntary Organizations	Core Operating Support	\$5,000
CentrePoint Non Profit Management	Human Resources Development Initiative	\$50,000
Child and Youth Friendly Calgary (Youth Central)	Calgary Youth Foundation Program	\$15,000
Imagine Canada	Core Operating Support	\$5,000
University of Calgary - Haskayne School of Business	Make It Good Pilot Project	\$10,000

COLLABORATIVE PHILANTHROPY

Partnering with donors to achieve greater impact in grantmaking

Donor Advised and Donor Designated Funds are established for donors who wish to play a role in recommending charitable organizations to receive grants.

A *Donor Advised Fund* is established by a donor who annually recommends charitable organizations to receive grants. A *Designated Fund* is established by a donor to support specific charitable organizations in perpetuity.

DONOR ADVISED & DONOR DESIGNATED ENDOWED FUNDS & GRANTS

GRASSROOTS GRANTMAKING

Stepping Stones and Neighbour Grants are part of The Calgary Foundation's vision of citizens engaged in community building at all levels.

NEIGHBOUR GRANTS

– support resident-led projects that help create and strengthen the ordinary bonds of neighbourliness

Grantee	Project	Total Grant
Calgary Board of Education (CBE) Capitol Hill School & Capitol Hill Elementary Enhancement Society	Capitol Hill Elementary Playground Installation	\$2,500
Calgary Parkland Community Association	Parkland Community Garden Build	\$5,000
Canyon Creek Christian Fellowship	South Calgary Multicultural Festival	\$5,000
CBE Fish Creek School	Fish Creek School Playground Installation	\$2,500
CBE Patrick Airlie School	Patrick Airlie School Mural	\$2,500
CBE Stanley Jones School & Stanley Jones Parent Council	Traffic Calming	\$3,468
The Friends of the Federation of Calgary Communities Society (FFCCS) & Montgomery Community Association	Montgomery Community Garden Build	\$5,000
FFCCS & Rosemont Community Association	Rosemont 50th Anniversary Homecoming	\$3,000
FFCCS & Winston Heights Mountview Community Association	Winston Heights Mountview Centennial Garden	\$4,395
Glamorgan Church of God	Glamorgan Playground	\$1,800
Hillhurst Sunnyside Community Association	Neighbourhood Buffalo	\$4,800
Hull Child and Family Services	Woodridge Community Garden Build	\$5,000
Parks Foundation Calgary (PFC) & Coral Springs Community Association	Coral Springs Community Playground Build	\$2,700
PFC & Dover Community Association	Doverwood Community Playground Build	\$475
PFC & Parent Society of Balmoral School	Balmoral Community Playground Installation Support	\$2,864
PFC & West Hillhurst Playground Society	West Hillhurst Community Playground Build	\$2,500
Quickdraw Animation Society	URBANuRN2	\$4,133
Ranchlands Community Association	Ranchlands Renewal	\$1,225
Robert McClure United Church	Robert McClure Community Garden Expansion	\$5,000
Two Wheel View - Calgary Ltd.	Good Life Community Bicycle Shop Pedal Power Team	\$5,000

STEPPING STONES GRANTS & PROJECTS

In partnership with First Calgary Savings

– encourage active citizenship by helping residents undertake small creative projects—*neighbourly first steps*—that benefit their local community

Recipient	Project	Total Grant
Aspen Family & Community Network Society	Urban Street Party	\$600
Bike Calgary	Lights for Bikes	\$600
Bowness community residents	The Bownesians' Picnic	\$400
Brentwood community residents	Wisdom and High Tea in a Brentwood Neighbourhood	\$500
Bridgeland-Riverside community residents	Bridgeland Riverside Community Art Show	\$373
Calgary Board of Education - John G. Diefenbaker High School	Green Chiefs' Environmental Club	\$600
Calgary Community Crop Garden Society	Currie Booster Community Garden Benefit Concert	\$450
Calgary Family Services Society	Lunch, Learn and Celebrate with the Ismaili Community	\$600
Canadian Hispanic Seniors Services Society	Happy Meals	\$600
Canadians United to Serve Humanity	Friends of Africa A Dream Come True	\$400
Canyon Meadows community residents	Now and Then: Seniors and Youth Writing	\$600
Cedarille community residents	Cedarille Community Connections	\$100
Closer to Home Community Services Society	The Amazing Youth Centre	\$450
Deer Park United Church	Creative Kids Cooking Club	\$300
Dover Community Association	It's Your Money!	\$520
Eritrean Canadian Community Association of Calgary	Freedom Speakers Launch	\$500
Friends of Children of Labour Cultural Centre	Iranian Nights	\$600
Highland Park Community Association	Growing Together Community Garden	\$500
KARZ Calgary	Outdoor Track Building	\$600
Kurdish community residents	Kurdish Volleyball Team	\$345
Mount Pleasant Community Association	The Pleasant Fitness Challenge	\$600
Robert McClure United Church	Peas on Earth Project	\$600
Robert McClure United Church	Reviving Harmony in the Workplace	\$200
Temple Community Association	Temple Community Moms and Tots Group	\$600
The African Caribbean Women's Coalition	Celebrating our Beauty	\$487

March 31, 2010

Fund	Grantee	Grant Amount	Market Value
A			
Access Foundation Fund			\$22,423
	Mustard Seed (Calgary) Street Ministry Society	\$933	
Gregory and Wendy Adams Fund			\$72,010
	Amyotrophic Lateral Sclerosis (ALS) Society of Alberta	\$1,004	
	Servants Anonymous Society of Calgary	\$1,000	
	Wood's Homes Foundation	\$1,000	
Airdrie and District Community Foundation Endowment Fund			\$4,977
Alexander Fund			\$15,962
Ted and Deborah Alexander Fund			\$72,854
	Calgary Philharmonic Society	\$1,000	
	Canadian Women for Women in Afghanistan	\$1,035	
	Strathcona-Tweedsmuir School Foundation	\$1,000	
Mark Algar Memorial Fund			\$16,415
Steve and Marjie Allan Family Fund			\$9,534
American Friends of Canada			\$44,310
	Honens	\$1,852	
Anonymous Family Fund			\$42,904
	Calgary Board of Education - Connaught School	\$400	
	Calgary Meals On Wheels	\$500	
	Calgary Urban Project Society	\$370	
	Calgary Women's Emergency Shelter Association	\$500	
Anonymous Family Fund			\$5,856
	Southern Alberta Institute of Technology	\$244	
Anonymous Legacy Fund			\$575,112
	Calgary Handi-Bus Association	\$3,788	
	Calgary Inter-Faith Food Bank Society	\$3,788	
	Calgary Women's Emergency Shelter Association	\$3,788	
	Calgary Zoological Society	\$3,783	
	Hospice Calgary Foundation	\$3,788	
	Mustard Seed (Calgary) Street Ministry Society	\$3,788	
Darrell Anderson - Wycliffe Bible Translators Perpetual Fund			\$148,613
	Wycliffe Bible Translators of Canada Inc.	\$6,229	
JC Anderson Legacy Fund			\$10,283,422
	Alberta Shock Trauma Air Rescue Society (STARS)	\$20,000	
	Calgary Counselling Centre	\$10,000	
	Calgary Health Trust	\$150,000	
	Calgary Homeless Foundation	\$20,000	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$6,885	
	Calgary Inter-Faith Food Bank Society	\$10,000	
	Hull Child & Family Services	\$20,000	
	Junior Achievement of Southern Alberta	\$20,000	
	Southern Alberta Institute of Technology	\$10,000	
	The Salvation Army	\$10,000	
	Trout Unlimited of Canada	\$50,000	
	United Way of Calgary & Area	\$100,000	
Aquarius Fund			\$12,228
Arlette Education Fund			\$142,424
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$1,940	
	Calgary Academy Parents Association	\$1,000	
	VGH & UBC Hospital Foundation	\$3,000	
Arlis Fund			\$20,176
	Light Up the World Group	\$421	
	MEOW Foundation for the Adoption of Abandoned Cats	\$421	
Ashford Memorial Fund			\$6,560
	Boys & Girls Clubs of Calgary	\$273	
D.R. Ashford Fund			\$2,264,599
	Boys & Girls Clubs of Calgary	\$14,727	
	Calgary Drop-In & Rehab Centre Society	\$20,000	
	Calgary Inter-Faith Food Bank Society	\$10,000	
	Doctors Without Borders Canada	\$30,000	
	Momentum Community Economic Development Society	\$20,000	
Aufrecht Family Fund			\$659,898
	University of Calgary - Student Awards & Financial Aid	\$35,359	



Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Roy, Hazel and Nancy Austin Designated Fund			\$23,246
B			
Vic Baer Memorial Golf Fund			\$21,145
	Alberta Golf Association Foundation	\$2,000	
Cheryl Baron and Robert Shiell Fund			\$7,442
	Calgary Health Trust	\$312	
Linda Barr Memorial Fund			\$30,005
	Ability Society of Alberta	\$1,215	
William Baxter Memorial Fund			\$24,833
	Alberta Diabetes Foundation	\$1,041	
Aimee Beddoe Memorial Fund			\$13,114
	Foothills Academy Society	\$547	
Belich Family Fund			\$895,812
	Alzheimer Society of Alberta & Northwest Territories	\$5,000	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$5,000	
	Diabetes Association (Foothills)	\$8,500	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$5,000	
	Multiple Sclerosis Society of Canada	\$8,500	
	University of Alberta - Faculty of Medicine	\$5,000	
Michelle Berkly Fund			\$26,490
	Alberta Children's Hospital Foundation	\$1,108	
A. Lawrence Berry Family Environment Fund			\$338,616
	Alberta Wilderness Association	\$3,528	
	Ecojustice Canada Society	\$3,528	
	Federation of Alberta Naturalists	\$3,528	
	Sierra Club of Canada Foundation	\$3,528	
Cameron Bestwick Memorial Fund			\$5,265
Mary and Ken Betts Legacy Fund			\$25,246
	Calgary Zoological Society	\$1,052	
Max Beugin Legacy Fund			\$10,099
	Calgary Meals On Wheels	\$423	
Big Sky Fund			\$36,556
	Kids Up Front Foundation (Calgary)	\$1,392	
Bishop & McKenzie Centennial Fund			\$25,752
	The Canlearn Society for Persons with Learning Difficulties	\$1,113	
E.M.U. and R.G.B. Bissell Centre Fund			\$12,443
	R.G.B. Bissell Centre	\$522	
David and Leslie Bissett Fund			\$8,421,633
	Canadian Women's Foundation	\$25,000	
	CNIB Canadian National Institute for the Blind	\$10,000	
	Delta Waterfowl Foundation	\$100,000	
	Foothills Country Hospice Society	\$30,706	
	Hull Child & Family Services	\$10,000	
	Pheasants Forever	\$75,000	
	United Way of Calgary & Area	\$100,000	
BJH Family Fund			\$0
	The Hogervorst Foundation	\$962,630	
Bonja Memorial Fund			\$362,557
Trent Bouchard Memorial Fund			\$91,654
	Radville & District Health Centre Foundation	\$1,718	
	University of Alberta - Faculty of Agricultural, Life & Environmental Sciences	\$2,000	
Patricia Bourne Memorial Fund			\$29,273
	Calgary Meals On Wheels	\$1,227	
BRBC Executive Directors Glacier Legacy Fund			\$7,382
	Bow River Basin Council Society	\$251	
Boy Scouts of Calgary Fund			\$6,572
	Scouts Canada, Chinook Region	\$275	
Boyce Family Gift Fund			\$67,415
	Calgary Meals On Wheels	\$2,811	
Joe Brager Pleiades Theatre Society Fund			\$13,350
	Vertigo Theatre Society	\$560	
Joe Brager Continuous Learning Fund at JFSC			\$14,997
	Jewish Family Service (Calgary)	\$629	
Stanley Brodylo Fund			\$90,996
	Boys & Girls Clubs of Calgary	\$954	
	Dawson Community Centre	\$954	
	Harvard University	\$954	
	Inn from the Cold Society	\$477	
	Trout Unlimited of Canada	\$477	
Marilyn & Mark Brown Family Fund			\$26,026
	Chalice (Canada)	\$346	
Eleanor and Larry Bryan Fund			\$37,089
	Calgary Philharmonic Society	\$1,000	
	International Festival of Song & Chamber Music Society	\$500	
The Bryce Children (7 of Couva, TrT) Family Fund			\$7,729
	Alberta Children's Hospital	\$81	
	Alberta Ecotrust Foundation	\$81	
	Calgary Arts Partners in Education Society	\$81	
	University of Calgary - Development Office	\$81	
Emily Brydon Youth Foundation Fund			\$178,919
	Corporation of the City of Femie	\$6,716	
Thomas Alan Budd Foundation			\$4,152,892
	BC Cancer Foundation	\$18,600	
	Central Okanagan Association for Cardiac Health	\$3,600	
	Juvenile Diabetes Research Foundation Canada - Kelowna/Okanagan	\$30,000	
	Kelowna Ballet Society	\$10,000	
	Kelowna General Hospital Foundation	\$50,000	
	Kelowna Visual & Performing Arts Centre Society	\$20,000	
	Okanagan Boys & Girls Clubs	\$25,664	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Thomas Alan Budd Foundation (cont'd)			
	Rotary Club of Kelowna - Ogoopogo Charitable Society	\$10,000	
	The Terry Fox Foundation	\$2,840	
	United Way of the Central & South Okanagan/Similkameen	\$5,000	
Buffalo Fund			\$9,358
	Awo Taan	\$390	
Mr. & Mrs. James F. Burns Senior Family Designated Fund			\$988,965
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$3,600	
	Alberta Children's Hospital	\$900	
	Alberta Easter Seals Society	\$1,300	
	Alberta Lung Association	\$450	
	Alberta Shock Trauma Air Rescue Society (STARS)	\$3,600	
	Alzheimer Society of Calgary	\$1,800	
	Calgary Handi-Bus Association	\$6,700	
	Calgary Inter-Faith Food Bank Society	\$6,700	
	Calgary Women's Emergency Shelter Association	\$1,800	
	Canadian Diabetes Association - Calgary & District Branch	\$900	
	Canadian Red Cross Society - Southern Alberta Region	\$450	
	Christian Blind Mission International	\$450	
	CNIB Canadian National Institute for the Blind	\$1,800	
	Grace Presbyterian Church	\$900	
	High River District Health Care Foundation	\$900	
	Kiwanis Club of Calgary Kamp Kiwanis	\$1,300	
	Multiple Sclerosis Society of Canada - Calgary Chapter	\$457	
	Okotoks Pastoral Charge - DeWinton United Church	\$900	
	Okotoks Pastoral Charge - Okotoks United Church	\$900	
	Salvation Army Calgary Agape Hospice	\$900	
	Southwood United Church	\$900	
	The Salvation Army	\$3,600	
Agnes and Gordon Burrows Foundation Fund			\$74,290
Button Family Foundation Fund			\$42,863
	Inn from the Cold Society	\$500	
	Mustard Seed (Calgary) Street Ministry Society	\$1,073	
C			
Cadmus Fund			\$7,793,723
	Southern Alberta Institute of Technology	\$700,000	
	The Banff Centre	\$10,000	
	University of Calgary - Faculty of Education	\$50,000	
Calgary Academy Permanent Endowment			\$6,000
	Calgary Academy Parents Association	\$251	
Calgary Allied Arts Foundation Civic Art Collection Fund			\$712
Calgary Between Friends Club Fund			\$1,034,092
	Calgary Between Friends Club	\$95,549	
Calgary Cerebral Palsy Association Fund			\$96,930
	Calgary Cerebral Palsy Association	\$10,082	
Calgary Firefighters Benevolent Fund			\$61,957
Calgary Humane Society Fund			\$51,387
	Calgary Humane Society for Prevention of Cruelty to Animals	\$2,115	
Calgary Public Library Fund			\$85,318
	Calgary Public Library Board	\$3,552	
Calgary Stampeder Alumni Charitable Foundation			\$518,238
	City of Calgary	\$20,452	
	Parks Foundation Calgary	\$1,000	
Calgary Waldorf School Tuition Assistance Fund			\$468,612
	Calgary Waldorf School Society	\$19,091	
Margaret Cameron Memorial Fund			\$2,675
	Strathcona-Tweedsmuir School Foundation	\$111	
Ian William Campbell Memorial Scholarship Fund			\$394,898
Canada Prize Awards Fund			\$64,581
	The Canada Prize Awards Foundation	\$2,692	
Canadian Snowflake Charitable Foundation Fund			\$14,522
Cargill Family Legacy Fund			\$33,825
	Community of Christ - Calgary Congregation	\$1,411	
Joyce K. Carlyle Estate (Designated)			\$2,805
	Samaritan Club of Calgary	\$117	
Jack Carter Family Fund			\$2,399,909
	Alzheimer Society of Calgary	\$10,000	
	YMCA Calgary	\$9,289	
	Canadian Red Cross Society - Southern Alberta Region	\$10,000	
	Hospice Calgary Society	\$10,000	
	Inn from the Cold Society	\$10,000	
	Mustard Seed (Calgary) Street Ministry Society	\$5,000	
	Safe Haven Foundation of Canada	\$10,000	
	Society for Treatment of Autism	\$5,000	
	The Salvation Army	\$10,000	
	YWCA Calgary	\$10,000	
Alan D Castle Endowment for the Arts			\$124,353
	Alberta Ballet Company	\$782	
	Calgary Opera Association	\$1,824	
	Calgary Philharmonic Society	\$1,824	
	Vertigo Theatre Society	\$782	
Champions In Hockey Endowment Fund			\$21,487
	Canadian Hockey Foundation	\$900	
Charlie's Angels Fund			\$4,900
Children's Diabetes Fund			\$44,777
	Alberta Children's Hospital	\$1,873	
Child Friendly Calgary - Calgary Youth Foundation Fund			\$15,414
	Child & Youth Friendly Calgary	\$601	
Arthur J. E. Child Foundation Endowment Fund 2006			\$2,598,509
	University of Calgary - Faculty of Medicine	\$108,287	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Mary Child Legacy Fund			\$4,586,599
	Calgary Family Services Society	\$6,713	
	Calgary Sexual Health Centre Society	\$13,467	
	Catholic Family Service of Calgary	\$13,105	
	Closer to Home Community Services Society	\$30,640	
	Distress Centre Calgary	\$3,346	
	Kerby Assembly Operating as Kerby Centre	\$10,000	
	Knox United Church	\$8,252	
	Ronald McDonald House Southern Alberta	\$10,000	
	Schizophrenia Society of Alberta - Calgary Chapter	\$10,000	
	The Canlearn Society for Persons with Learning Difficulties	\$16,839	
	University of Calgary - University Press	\$8,750	
	Women's Centre of Calgary	\$10,000	
	YWCA Calgary	\$11,809	
Chinook Lesbian and Gay Fund			\$24,536
	Calgary Outlink Centre for Gender & Sexual Diversity	\$809	
Christian Spiritual Mentoring Fund			\$12,987
	Synod of the Diocese of Calgary	\$528	
Clearwater Endowment Fund			\$298,082
	Alberta Institute for Wildlife Conservation	\$2,563	
	Basic Health International Foundation	\$2,563	
	Cochrane Youth Association (known as Boys & Girls Club of Cochrane)	\$2,563	
Cochrane and District Community Foundation			\$1,003,701
	Cochrane Activettes - Share Your Christmas	\$9,500	
	Cochrane Creative Playschool Society	\$1,488	
	Cochrane Pregnancy Care Centre	\$500	
	Spray Lake Sawmills Recreation Park Society	\$6,250	
	Town of Cochrane	\$23,772	
Annie Delina Cochrane Fund			\$51,248
	Calgary Handi-Bus Association	\$2,144	
Ethan and Joan Compton Fund			\$54,204
	Canadian Red Cross Society - Southern Alberta Region	\$1,247	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$613	
	Schizophrenia Society of Alberta - Calgary Chapter	\$328	
Connemara Fund			\$1,824,498
	Calgary Drop-In & Rehab Centre Society	\$12,655	
	Calgary Inter-Faith Food Bank Society	\$12,655	
	Calgary Urban Project Society	\$12,655	
	Mustard Seed (Calgary) Street Ministry Society	\$12,655	
	The Salvation Army	\$12,655	
	Wood's Homes Foundation	\$12,655	
Doug and Nancy Craig Fund			\$9,652
Ruth Elizabeth Craig Fund			\$110,227
	Calgary Humane Society for Prevention of Cruelty to Animals	\$4,599	
George and Sheila Crawford Endowment Fund			\$176
	YMCA Calgary	\$11,595	
	Canadian Red Cross Society - Southern Alberta Region	\$11,595	
	Glenbow-Alberta Institute	\$11,595	
	Mustard Seed (Calgary) Street Ministry Society	\$11,595	
	The Salvation Army	\$11,595	
	Victory Outreach Foundation	\$11,595	
	Wood's Christian Homes	\$11,595	
Alexander Rothney (Sandy) Cross Fund			\$403,824
	Ann & Sandy Cross Conservation Area	\$16,874	
John & Eleanor Cross - A-7 Rancho Fund			\$149,686
Cummings/Lamont Family Memorial Fund			\$21,512
	Southern Alberta Institute of Technology - Student Awards	\$897	
Cunningham Lee Sullivan Fund			\$31,355
	Calgary Meals On Wheels	\$327	
	Hospice Calgary Society	\$327	
	LINKages Society of Alberta	\$327	
	Storehouse 39 3 10	\$327	
Patricia M. Cushing Fund			\$113,366
	Calgary Board of Education - W.H. Cushing Workplace School	\$4,732	
D			
Ernest and Iris Damkar Fund			\$891,058
	Inter-Varsity Christian Fellowship	\$22,000	
Norman Damkar Fund			\$876,926
	University of Calgary - Development Office	\$25,000	
Davis & Henderson Limited Trust Fund			\$3,103
	Alberta Theatre Projects Society	\$130	
Enso and Fern De Paoli Fund			\$112,087
Walter and Irene DeBoni Fund			\$26,963
Denholm Family Fund			\$9,214
	Living Spirit United Church	\$384	
F. A. Dersch Education Fund			\$7,160
	Bow Valley College	\$298	
Alistair and Gail Des Moulins Fund			\$8,409
Irl and Elizabeth Ditto Memorial Fund			\$93,320
	Roman Catholic Bishop of the Diocese of Calgary	\$1,345	
	The Catholic Family Service of Calgary	\$1,345	
Donald Dudder Memorial Fund			\$9,405
The Duke of Edinburgh's Award Fund			\$33,651
	Duke of Edinburgh's Award in Canada - AB, NWT & Nunavut Division	\$1,402	
Dunlop Family Fund			\$615,484
	Mistakis Institute for the Rockies Inc.	\$5,000	
	Parks Foundation Calgary	\$5,000	
	Theatre Calgary	\$5,000	
	Volunteer Centre of Calgary	\$10,000	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
E			
R. Garry & Shirley Edwards Fund - Designated	Renfrew Educational Services Society	\$6,822	\$335,033
Elkays (Kunelius) Fund			\$33,315
	Calgary Opera Association	\$98	
	Calgary Philharmonic Society	\$98	
	Canadian Council of Churches - Project Ploughshares	\$140	
	CODE	\$140	
	Operation Eyesight Universal	\$140	
	OXFAM Canada	\$210	
	Theatre Calgary	\$98	
	University of Calgary - Development Office	\$140	
	USC Canada	\$196	
	YWCA Calgary	\$140	
Ray & Marg Ellard Memorial Fund			\$22,715
Golda Elliott Memorial Fund for the School of Alberta Ballet	Alberta Ballet Company	\$2,515	\$60,355
David Elton Outdoor Fund	University of Calgary - Outdoor Centre	\$1,676	\$43,566
Emeritus Fund			\$11,848
Endowment for Big Game Research	The Alberta Hunter Education Instructors Association	\$452	\$10,848
Enoch Fund			\$449,025
	Alpine Christian Ministries of Canmore	\$2,000	
	BC Teen Challenge	\$1,000	
	CAUSE Canada	\$1,000	
	Focus on the Family (Canada) Association	\$726	
	Greenwood Avenue Baptist Church	\$1,000	
	Kelowna Gospel Mission	\$1,000	
	Mission Aviation Fellowship of Canada	\$2,000	
	Mustard Seed (Calgary) Street Ministry Society	\$1,000	
	Okanagan Valley Pregnancy Care Centre	\$1,000	
	Promise Keepers Canada	\$1,000	
	Trinity Bible Church of Canmore	\$5,000	
	Voice of the Martyrs Inc.	\$2,000	
Environics - West Fund			\$2,695
Maria K. Eriksen and Harold Hanen Fund	Calgary Sexual Health Centre Society	\$2,500	\$57,990
Every Woman Can: The Maria Eriksen Memorial Bursary Fund			\$2,575
J.K. Esler and Annemarie Schmid Esler Family Trust	Calgary Habitat for Humanity Society	\$678	\$48,593
	Canadian Mental Health Association - Calgary Region	\$678	
	Servants Anonymous Society of Calgary	\$678	
Evamy Family Fund	The Anglican Parish of Christ Church, Elbow Park	\$5,000	\$207,644
	United Way of Calgary & Area	\$3,656	
Cole Evan Fund			\$37,371
George Evans Family Fund			\$75,955
F			
Fairs Family Foundation Donor Advised Fund			\$65,029
Faltous Family Fund	Calgary Health Trust	\$2,896	\$66,265
Kay Fisher Memorial Fund			\$11,709
Fit Family Foundation Fund	Edge School for Athletes Society	\$250	\$6,406
Fletcher Fund			\$5,284
Flying Fund	Harvie Conservancy Foundation	\$2,430,000	\$2,349,352
Francis Family Foundation Fund	United Way of Calgary & Area	\$450	\$4,591
Charlie and Lulu Franklin Fund			\$87,978
	Birdland Theatre Inc.	\$500	
	Calgary Outlink Centre for Gender & Sexual Diversity	\$100	
	Hassle Free Clinic	\$250	
	PALS Pet Access League Society	\$109	
	Ryerson Theatre School at Ryerson University	\$2,000	
	The Farley Foundation	\$250	
Brent & Barbara Fraser Fund	Alberta Children's Hospital Foundation	\$4,602	\$110,439
Frederick Family Fund			\$52,627
	Christian Children's Fund of Canada	\$1,664	
	Manitoba-Northwestern Ontario Synod of The ELCIC	\$532	
Friends of the University of Prince Edward Island Fund	University of Prince Edward Island	\$26,954	\$690,109
Friesen McHenry Family Fund			\$5,095
FYdoctors Foundation for Sight			\$13,872
G			
Jack Gallagher Education Fund	Galileo Educational Network	\$70,000	\$599,674
A. Benjamin Gallay Fund			\$1,195,466
	Calgary Beth Tzedec Congregation Society	\$3,317	
	Calgary Jewish Centre	\$3,317	
	Calgary United Jewish Appeal	\$3,317	
	Canadian Cancer Society, Alberta/NWT Division	\$3,317	
	Canadian Friends of Bar - Ilan University	\$3,317	
	Canadian Friends of the Hebrew University	\$3,317	
	Canadian Magen David Adom for Israel	\$3,317	
	Canadian Red Cross Society - Southern Alberta Region	\$3,317	
	Chevra Kadisha of Calgary	\$3,317	
	Congregation House of Jacob - Mikveh Israel	\$3,317	
	Hadassah - WIZO Organization of Canada	\$3,317	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
A			
A. Benjamin Gallay Fund (cont'd)			
	The Calgary Jewish Academy	\$3,317	
	The Marian Centre	\$3,317	
	The Salvation Army	\$3,317	
	University of Calgary - Student Awards & Financial Aid	\$3,317	
Galvin Family Fund			\$3,469,712
	Boys & Girls Clubs of Calgary	\$81,874	
	Hospice Calgary Foundation	\$10,000	
	Mistakis Institute for the Rockies Inc.	\$20,000	
	Opening Gaits Therapeutic Riding Society	\$11,000	
Ed Galvin Junior Memorial Fund			\$4,510
G. S. Garner Memorial Fund	Simon Fraser University	\$1,534	\$37,733
Jim and Doris Garner Fund			\$315,328
	Alberta Registered Nurses Educational Trust	\$334	
	Calgary Prostate Cancer Foundation	\$334	
	Hospice Calgary Foundation	\$2,500	
	Olds College Foundation	\$2,500	
	Salvation Army Calgary Agape Hospice	\$2,500	
	University of Calgary - Student Awards & Financial Aid	\$2,500	
	University of Guelph	\$2,500	
Lindsay Rachel Giacomelli Memorial Fund	Calgary Health Trust - Foothills Hospital	\$5,704	\$194,664
	Light Up the World Group	\$1,000	
Maureen Gillette Memorial Donor Advised Fund	NeighbourLink of Calgary	\$3,074	\$73,833
Grace Glaum Fund for the Salvation Army	The Salvation Army	\$50,000	\$1,038,937
Allen & Robin Goldstein Memorial Fund	Canadian Red Cross Society	\$484	\$11,603
Terry and Linda Gomke Family Fund			\$101,637
Walt and Joan Goeder Legacy Fund			\$27,165
	Calgary Women's Emergency Shelter Association	\$377	
	Olds College	\$377	
	Operation Eyesight Universal	\$377	
Michael J. Goodfellow Memorial Fund	University of Calgary - Department of Psychiatry	\$10,000	\$238,304
GoRich.org Fund	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$6,753	\$73,559
Helen M. Gough Memorial Fund	Alberta Children's Hospital	\$589	\$28,157
	The Salvation Army	\$589	
Lois Jeanette Grant Memorial Fund	Calgary Women's Emergency Shelter Association	\$5,559	\$148,010
Grateful Heart Foundation Fund	Chinook Winds Greyhound Rescue Foundation	\$740	\$21,816
Pamela Grigg Charitable Fund			\$334,930
	Calgary Philharmonic Society	\$2,103	
	Canadian Allergy, Asthma & Immunology Foundation	\$2,103	
	Canadian Arctic Resources Committee	\$561	
	CARE Canada	\$981	
	CAUSE Canada	\$701	
	Ecojustice Canada Society	\$701	
	Hospice Calgary Foundation	\$1,402	
	Mustard Seed (Calgary) Street Ministry Society	\$701	
	Outward Bound Canada	\$701	
	Primate's World Relief & Development Fund	\$1,963	
	The Banff Centre	\$2,103	
H			
Harry Hamilton Memorial Fund	Calgary Meals On Wheels	\$9,712	\$271,089
Elmer and Penny Harbridge Fund			\$848,055
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$6,853	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$6,853	
	Calgary Zoological Society	\$6,853	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$6,856	
	University of Calgary - Development Office	\$8,000	
Owen Hart Foundation Fund			\$1,404,344
	Alberta Shock Trauma Air Rescue Society (STARS)	\$2,000	
	Boys & Girls Clubs of Calgary	\$5,000	
	Brown Bagging for Calgary Street Kids Society	\$4,000	
	Calgary Educational Partnership Foundation	\$1,000	
	Calgary Health Trust - Grief Support Program	\$1,000	
	Mount Royal University - Student Awards & Financial Aid	\$8,000	
	Royal Canadian Legion Branch Poppy Fund	\$1,000	
	University of Calgary - Student Awards & Financial Aid	\$14,000	
	Individual Scholarship Recipient	\$1,000	
Megan Hatley Legacy Fund	Vocational & Rehabilitation Research Institute	\$474	\$11,583
Nancy & Bill Hay Family Fund			\$265,259
	Calgary Society for Persons with Disabilities	\$5,000	
	Decidedly Jazz Society	\$1,500	
	Momentum Community Economic Development Society	\$2,000	
	Rotary Foundation Canada	\$500	
	Wellspring Calgary	\$2,000	
The Hearn Family Fund	Hearn Family Foundation	\$5,000,645	\$0
Hettinga Leong International Humanitarian Fund			\$44,657
Hicks Memorial Fund (Scholarships & Other)			\$475,795
	Alberta Lung Association	\$3,569	
	Calgary Kiwanis Music Festival Association	\$1,000	
	Canadian Opera Company	\$3,569	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$3,569	
	Kerby Assembly Operating as Kerby Centre	\$3,569	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
I			
Hicks Memorial Fund (Scholarships & Other) (cont'd)			
	Kidney Foundation of Canada	\$3,569	
	The Banff Centre	\$1,000	
Barb Higgins Fund			\$47,556
Jill Higgins Legacy Fund			\$76,597
	Calgary Health Trust - Grief Support Program	\$1,066	
	The Children's Wish Foundation of Canada	\$1,066	
	World Wildlife Fund Canada	\$1,066	
Audrey V. Hill Fund			\$55
H.B. Hill Trust			\$14,463
Hassanali and Khatun Hirji Charity Fund	Aga Khan Foundation Canada	\$12,944	\$391,773
Hodgson Family Fund			\$210,417
Chad Hogan Memorial Fund	Town of Oyen	\$2,060	\$49,335
Honens Calgary Philharmonic Society Fund	Calgary Philharmonic Society	\$93,960	\$2,252,689
Honens Calgary Kiwanis Music Festival/Banff Centre	Calgary Kiwanis Music Festival Association	\$93,296	\$2,233,902
Esther Honens International Piano Competition Foundation	Honens	\$274,288	\$6,581,807
Eldon and Beth Helena Hoover Memorial Fund			\$251,265
	Bethany Homes for Children	\$3,438	
	Robin Hood Association for the Handicapped	\$3,438	
	The Salvation Army	\$3,438	
Hospice Calgary Endowment Fund	Hospice Calgary Foundation	\$229	\$5,460
Hostelling Development Fund	Calgary Board of Education - Administration	\$192	\$4,595
S&J Hruska Foundation Fund	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$478	\$11,441
Colonel Paul F. Hughes, CD, Endowment Fund	The Queen's Own Rifles of Canada Trust Fund	\$350	\$8,394
Colonel Paul F. Hughes, CD, Fund	The Queen's Own Rifles of Canada Trust Fund	\$20,391	\$487,067
Humphries Norgaard Madsen Fund	City of Calgary - Parks & Recreation	\$2,156	\$56,595
Husky Community Emergency Fund	Distress Centre Calgary	\$10,120	\$242,110
J			
Imagination Trust Fund	St. Mina Coptic Orthodox Church of Calgary	\$250	\$22,215
	University of Calgary - Haskayne School of Business	\$250	
IMANUST Endowment Fund	Srilankan Buddhist Society - Calgary	\$960	\$17,777
Immigrant Access Fund Society Endowment Fund	Immigrant Access Fund Society of Alberta	\$801	\$31,111
Gertrude Irwin Fund-Designated			\$8,675
	UNICEF Alberta	\$241	
	YWCA Calgary	\$121	
Wesley F. Irwin Fund(Capital)	City of Calgary - Calgary Allied Arts Foundation	\$219	\$5,227
J			
Jacobsen Family Fund			\$134,788
Ted & Enid Jansen Fund			\$1,059,026
	AARC Society (Alberta Adolescent Recovery Centre)	\$3,876	
	Alzheimer Society of Calgary	\$3,876	
	Association for the Rehabilitation of the Brain Injured	\$3,876	
	Boys & Girls Clubs of Calgary	\$3,876	
	Canadian Diabetes Association - Calgary & District Branch	\$3,876	
	Canadian Intensive Care Foundation	\$3,876	
	Community Crisis Society - Region 5	\$3,876	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$3,876	
	Kidney Foundation of Canada	\$3,876	
	Kids Help Phone - Calgary Chapter	\$3,876	
	Operation Eyesight Universal	\$3,876	
Ted & Enid Jansen Fund for Bert Sheppard Library & Archives	Stockmen's Memorial Foundation	\$3,029	\$111,703
Jasmarth Fund	Calgary Women's Emergency Shelter Association	\$1,956	\$104,949
	Simon House Residence Society	\$1,956	
Jaspo '70 Club Endowment Fund	Alberta Children's Hospital	\$250	\$5,964
Nick & Georgie Johnson Memorial Fund	Calgary Meals On Wheels	\$225	\$5,408
Evelyn Jones Memorial Fund	Bow Valley Christian Church	\$1,374	\$32,818
Jordie & Robert Jordan Memorial Endowment Fund	Hospice Calgary Society	\$112	\$2,678
Joule Resources Inc. & Mavis Mawdsley Fund			\$14,264
	Calgary Youth Science Fair Society	\$375	
	Discovery House Family Violence Prevention Society	\$94	
JRG Family Fund			\$890,928
	Change the World Foundation	\$1,500	
	HomeFront Society for the Prevention of Domestic Violence	\$9,000	
	Hotinohsioni Incorporated	\$1,500	
	Hull Child & Family Services	\$10,000	
	Light Up the World Group	\$9,000	
	Opening Gaits Therapeutic Riding Society	\$3,147	
	SALTS Sail & Life Training Society	\$1,500	
	Shoreline Co-operative Pre-Schools Corporation	\$1,500	



Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Just 4 Kidz Foundation Fund			\$902,880
	Alberta Children's Hospital Foundation	\$27,375	
Betty Jane Kadz Memorial Fund			\$7,401
	LINKages Society of Alberta	\$1,214	
K			
Kayak Foundation			
Keating Family Fund			\$33,479
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$100	
Lindsay Leigh Kimmett Memorial Foundation			\$209,505
	Rocky View School Division No. 41 - Cochrane High School	\$1,000	
	Rocky View School Division No. 41 - Bow Valley High School	\$1,000	
	Spray Lake Sawmills Recreation Park Society	\$6,450	
Mark Kingsbury Foundation Fund			\$404,483
Jesse Kinley Memorial Fund			\$7,950
Kis Brothers Fund			\$10,908
Kamp Kiwanis Legacy Fund			\$95,320
Kiwanis Club of Calgary Foothills Fund			\$36,733
Kolstad Fund			\$19,492,652
	Alberta Shock Trauma Air Rescue Society (STARS)	\$81,016	
	Canadian Cancer Society, Alberta/NWT Division	\$182,286	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$182,286	
	The Arthritis Society, Alberta & NWT Division	\$182,285	
	The Salvation Army	\$182,286	
Vicki Kranenburg Fund			\$44,049
	Bow Valley College	\$500	
	The Salvation Army	\$748	
Matthew Krol Memorial Fund			\$17,295
	Make a Wish Foundation of Southern Alberta	\$360	
	Rocky View School Division No. 41 - Cochrane High School	\$360	
Jack Kwong Fund			\$36,233
	Kidney Foundation of Canada	\$1,472	
Jack Kwong Memorial Fund			\$31,702
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$1,236	
Janine Boyer Kwong Fund-in memory of Marcelle Simoneau			\$27,162
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$1,094	
Larry & Janine Kwong Fund			\$68,059
	Calgary Health Trust - Rockyview General Hospital Foundation	\$2,738	
L			
LaBarre Family Fund			\$99,367
	Boys & Girls Clubs of Calgary	\$2,143	
	Doctors Without Borders Canada	\$2,000	
Gordon and Kathy Laing Memorial Fund			\$346,752
	Bow Valley College	\$4,488	
	Southern Alberta Institute of Technology	\$10,000	
Larch Fund			\$99,852
	Boys & Girls Clubs of Calgary	\$4,182	
Heather Herron Larkins Memorial Fund			\$4,523
	Calgary Health Trust	\$189	
Jackie Larkins Memorial Fund			\$9,048
	Mount Royal University- Conservatory	\$377	
John Lauchlan Memorial Award Fund			\$6,274
	Alpine Club of Canada	\$261	
Lazar Family Fund			\$90,706
	Mustard Seed (Calgary) Street Ministry Society	\$2,722	
Francis and Marjorie Lefavre Fund			\$3,833,259
	Alberta Shock Trauma Air Rescue Society (STARS)	\$1,000	
	Calgary Drop-In & Rehab Centre Society	\$1,000	
	Calgary Health Trust	\$19,000	
	Calgary Inter-Faith Food Bank Society	\$3,000	
	Calgary Seniors' Resource Society	\$7,000	
	Campus Crusade for Christ Foundation	\$2,500	
	Canadian Cancer Society, Alberta/NWT Division	\$1,000	
	Canadian Red Cross Society - Southern Alberta Region	\$4,000	
	Catholic Family Service of Calgary	\$2,000	
	Catholic Missions in Canada	\$3,000	
	Chalice (Canada)	\$8,352	
	FAMIS	\$4,000	
	Kidney Foundation of Canada	\$1,000	
	Kids World Outreach Society	\$6,000	
	L'Arche Association of Calgary	\$1,000	
	Mustard Seed (Calgary) Street Ministry Society	\$75,700	
	Operation Eyesight Universal	\$1,000	
	Roman Catholic Bishop of the Diocese of Calgary	\$2,500	
	Servants Anonymous Society of Calgary	\$3,000	
	Simon House Residence Society	\$1,000	
	St. James Church	\$9,000	
	The Franciscans	\$1,000	
	The Salvation Army	\$1,000	
	United Way of Calgary & Area	\$10,000	
	Youville Residence Society of Alberta	\$1,000	
William and Jean Lefavre Memorial Fund			\$93,320
	Catholic Family Service of Calgary	\$1,345	
	Roman Catholic Bishop of the Diocese of Calgary	\$1,345	
The Leost Endowment Fund			\$107,564
	Alberta Cancer Foundation	\$3,478	
Estate of Laust Sondergaard Jensen Leth			\$52,107
	Alberta Health Services - David Thompson Regional Health Authority	\$2,180	
Levson Family Legacy Fund			\$5,800
Harriet and Philip Libin Fund			\$6,627
	Calgary Stampede Foundation	\$276	
Lions Eye Bank (Alberta) Society Vern Millard Memorial Endowment Fund			\$54,857

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Little Star Fund			\$11,133
	Kids Cancer Care Foundation of Alberta	\$464	
Lockwood Family Fund			\$248,843
	Boys & Girls Clubs of Calgary	\$4,000	
	Calgary Crime Stoppers Association	\$2,000	
	Queen's University at Kingston	\$8,000	
	University of Calgary - Student Awards & Financial Aid	\$746	
Peter Loughed Medical Research Fund			\$1,504,496
	Canadian Institutes of Health Research	\$150,000	
Love & Light Mercy Fund			\$1,507,048
	AIDS Calgary Awareness Association	\$619	
	Alberta Children's Hospital Foundation	\$6,190	
	Canadian Bible Society	\$5,571	
	Canadian Bible Society - Southern Alberta	\$619	
	Canadian Cancer Society	\$5,571	
	Canadian Cancer Society, Calgary & District Unit	\$619	
	Canadian Diabetes Association	\$5,571	
	Canadian Diabetes Association - Calgary & District Branch	\$619	
	Canadian Foundation for AIDS Research	\$5,571	
	Canadian Red Cross Society	\$5,571	
	Canadian Red Cross Society - Southern Alberta Region	\$619	
	Discovery House Family Violence Prevention Society	\$4,777	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$619	
	L'Arche Association of Calgary	\$619	
	L'Arche Association of Lethbridge	\$6,190	
	L'Arche Canada Inc.	\$5,571	
	The Salvation Army	\$5,571	
	The Salvation Army - Calgary Region	\$619	
	United Way of Canada	\$5,571	
Derek and Joan Lovlin Foundation Fund			\$21,734
	British Columbia Guide Dog Services	\$405	
	Mustard Seed (Calgary) Street Ministry Society	\$500	
Wallace and Gretchen Luthy Fund			\$42,876
	Saint Stephen's Church	\$1,792	
Luxton Historical Foundation			\$4,094,857
	Eleanor Luxton Historical Foundation	\$171,313	
M			
Colin and Margaret MacDonald Family Fund			\$98,164
	Calgary Meals On Wheels	\$1,012	
	Calgary Zoological Society	\$1,000	
	Kerby Assembly Operating as Kerby Centre	\$1,012	
The MacEachern Fund for Rotary Club of Calgary			\$1,004,061
	Rotary Club of Calgary Community Service Fund	\$28,899	
Lou MacEachern Fund for Rotary Challenger Park			\$105,942
	Calgary Rotary Challenger Park Society	\$3,056	
Lou MacEachern Fund for Rotary Olympic Club			\$112,346
	Rotary Club of Calgary Community Service Fund	\$318	
Lou MacEachern Fund for AMFY			\$106,444
	Big Sisters & Big Brothers Society of Calgary & Area	\$3,056	
MacEwan Family Charity Fund			\$664,226
	Alberta Institute for Wildlife Conservation	\$1,373	
	Calgary Youth Science Fair Society	\$250	
	Glenbow-Alberta Institute	\$2,747	
	Grant MacEwan College Foundation	\$5,494	
	Mennonite Central Committee Alberta	\$4,120	
	Operation Eyesight Universal	\$1,373	
	World Society for the Protection of Animals-Canada	\$4,120	
	Zoocheck Canada Incorporated	\$8,240	
Grant MacEwan Nature Protection Fund			\$152,023
	Cochrane Wildlife Reserve Society	\$1,000	
	Environmental Defence Canada Inc.	\$500	
	Medicine River Wildlife Centre	\$1,000	
	Nana Foundation	\$332	
	Owl Foundation	\$500	
	Pound Rescue	\$500	
	RASTA (Rescue & Sanctuary for Threatened Animals)	\$500	
	Responsible Animal Care Society	\$1,000	
	Western Canada Wilderness Committee	\$500	
	Wildlife Preservation Canada	\$500	
Grant MacEwan Auxiliary Fund			\$17,731
Agnes and Duncan Mackellar Memorial Fund			\$51,775
	Alberta Children's Hospital	\$1,083	
	CNIB Canadian National Institute for the Blind	\$1,083	
Mackenzie Fund for Head and Neck Surgery Innovation			\$471,384
	Calgary Surgical Education & Research Trust	\$19,771	
Beverly MacLeod Family Fund			\$108,619
	Heritage Park Foundation	\$4,536	
MacLeod Family Fund			\$51,971
Lorne MacRae Intellectual Freedom Fund			\$12,835
	Alberta Library Trustees Association	\$535	
Kurt and Trudy Madsen Fund			\$31,787
	Mustard Seed (Calgary) Street Ministry Society	\$1,217	
Mamdani Family Foundation			\$9,918
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$413	
Mardon Fund			\$91,896
	Calgary Meals On Wheels	\$146	
	Calgary Urban Project Society	\$200	
	Canadian Cancer Society, Alberta/NWT Division	\$300	
	Canmore & Area Healthcare Foundation	\$300	
	Centre for Affordable Water & Sanitation Technology	\$500	
	Mustard Seed (Calgary) Street Ministry Society	\$900	
	The Salvation Army	\$300	
James and Elsie Mathieson Charitable Trust Fund			\$503,006
	Alberta College of Art & Design	\$4,817	
	Central United Church	\$4,817	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
James and Elsie Mathieson Charitable Trust Fund (cont'd)			
	The Salvation Army	\$4,817	
Ellen & Everett Mayhood Children's Fund			\$6,437
	The Salvation Army	\$269	
Maurice W. McCaig Fund			\$874,294
	Calgary Humane Society for Prevention of Cruelty to Animals	\$5,000	
	Calgary Meals On Wheels	\$5,000	
	Camp Camangay	\$11,432	
	Canadian Red Cross Society	\$5,000	
	L'Arche Association of Calgary	\$5,000	
	Wakamow Valley Authority	\$5,000	
David and Jenny McDermid Family Fund			\$273,461
	Calgary Stampede Foundation	\$5,000	
	First Alliance Church of the Christian & Missionary Alliance	\$3,000	
	Regent College	\$5,000	
	Young Life of Canada	\$515	
McEwen Spay/Neuter Fund			\$13,089
	Cochrane & Area Humane Society	\$489	
Dr. George McQuitty Memorial Fund			\$79,641
	Universal Rehabilitation Service Agency	\$3,317	
Virginia Middelberg Fund			\$132,844
	Immigrant Services Calgary Society	\$1,103	
	OXFAM Canada	\$1,103	
	The Banff Centre	\$1,103	
	USC Canada	\$1,103	
Mikkelsen Family Fund			\$108,568
	Juvenile Diabetes Research Foundation Canada	\$1,525	
	Shelterbox Canada	\$3,000	
Milavsky Family Fund			\$1,480,242
	Alzheimer Society of Calgary	\$1,000	
	Calgary Drop-In & Rehab Centre Society	\$2,000	
	Calgary Health Trust	\$2,500	
	Calgary Inter-Faith Food Bank Society	\$1,000	
	Calgary United Jewish Appeal	\$45,000	
	Canadian Celiac Association - Calgary Chapter	\$1,000	
	Central Organization for Jewish Education Lubavitch Alberta	\$2,000	
	Crohn's & Colitis Foundation of Canada - Calgary Chapter	\$2,000	
	Jewish Family Service (Calgary)	\$1,500	
	United Way of Calgary & Area	\$1,000	
	University of Saskatchewan - University Advancement	\$100	
	War Amputations of Canada - Champs	\$500	
Stanley and Hilda M. Miller Memorial Fund			\$57,896
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$346	
	Calgary Health Trust - Foothills Hospital	\$692	
	Calgary Health Trust - Rockyview General Hospital Foundation	\$346	
	Calgary Prostate Cancer Foundation	\$346	
	The Salvation Army	\$346	
	University of Calgary - Faculty of Medicine	\$346	
Minstrel Ways Fund			\$12,256
	Alberta Easter Seals Society	\$494	
Francis B. Mirtle Estate			\$6,570
	Canadian Cancer Society, Alberta/NWT Division	\$137	
	Knox United Church	\$137	
Mitchell Family Education Fund			\$44,459
	YMCA Northumberland	\$1,852	
Mitchell Family Endowment Fund			\$4,438
	Camp Health, Hope & Happiness Society	\$185	
Owen Mitchell Foundation Fund			\$2,342,302
	Best Buddies of Canada	\$20,000	
	Canadian Cancer Society, Saskatchewan Division	\$5,000	
	Saskatchewan Institute of Applied Science & Technology	\$6,000	
	Sterling Hall School of Toronto	\$2,000	
	Toronto General & Western Hospital Foundation	\$15,000	
	University of North Carolina at Chapel Hill	\$92,787	
	University of Regina - Centre for Kinesiology Health & Sport	\$2,200	
	University of Regina - Development Office	\$5,000	
Momentum Fund			\$130,717
	Momentum Community Economic Development Society	\$5,472	
Blair Moody Memorial Endowment Fund			\$19,177
	Recovery Acres (Calgary) Society	\$802	
Mother Teresa Endowment Fund			\$14,460,889
	Alberta Cancer Foundation	\$1,000	
	Athol Murray College of Notre Dame	\$20,000	
	Calgary Board of Education - Forest Lawn High School	\$4,500	
	Calgary Homeless Foundation	\$8,333	
	Canadian Women's Foundation	\$10,000	
	Christian Business Ministries Canada	\$500	
	For the Love of Children Society of Alberta	\$10,000	
	Jesus Loves You Society	\$240,000	
	Jewish Family Service (Calgary)	\$10,000	
	Queen's Theological College	\$7,500	
	Queen's University at Kingston	\$45,000	
	River Valley School Society	\$5,000	
	Schizophrenia Society of Alberta - Calgary Chapter	\$500	
	Ssubi Foundation	\$10,500	
	The Calgary Minerva Fundraising Foundation	\$5,000	
	University of Calgary - Faculty of Medicine	\$10,000	
	University of Calgary - Research Services & Research Accounting	\$15,000	
	West Island College Society of Alberta	\$10,000	
	Youth With A Mission Society (Mexico)	\$178,000	
Motherwell Memorial Designated Fund			\$16,484
	The Salvation Army	\$689	
Jason Motkoski Fund			\$3,985
Douglas Motter Fund			\$26,299
	City of Calgary - Calgary Allied Arts Foundation	\$1,101	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Ruth Moyle/Joyce Moyle Nasmith Fund	Didsbury District Health Services - David Thompson Health Region	\$299	\$7,142
MT Land Fund			\$103,943
Herbert and Maren Mueller Foundation Fund			\$5,111
Ehns Mummery Family Fund			\$7,524
N			
Nana Environment Fund	Water Matters Society of Alberta	\$563	\$18,652
Elof and Thea Nelson Fund	Ponoka Family & Community Support Services	\$1,209	\$28,835
New Sun Joy Harvie Maclaren Awards Fund	Glenbow-Alberta Institute Lakefield College School Foundation Lakehead University Mount Royal University Foundation University of Alberta - Student Awards Office University of Calgary - Development Office University of Lethbridge	\$100,000 \$10,000 \$103,000 \$2,500 \$1,500 \$1,500 \$9,500	\$384,698
New Sun Joy Harvie Maclaren Fund	Calgary Zoological Society Community Foundation of Ottawa Glenbow-Alberta Institute National Arts Centre Foundation The Banff Centre	\$50,000 \$40,400 \$30,000 \$10,000 \$6,460	\$534,473
Greig and Brenda Nicholls Fund	Alberta Children's Hospital Foundation	\$10,000	\$102,022
Carl & Diana Nickle Fund	United Way of Calgary & Area	\$8,477	\$202,602
Marion & Jim Nicoll Bequest	City of Calgary - Calgary Allied Arts Foundation	\$13,359	\$319,095
Nissen Family Fund	Big Sisters & Big Brothers Society of Calgary & Area	\$5,848	\$102,615
Gary Nissen Fund			\$9,844
Gary Nissen and Rena Nathanail Fund			\$9,844
Valerie and Bryce Nolan Fund	Alberta Wilderness Association Castle-Crown Wilderness Coalition Crowsnest Conservation Society	\$1,200 \$331 \$250	\$49,756
O			
Richard and Lynn Odland Fund	Calgary Meals On Wheels Calgary Rite to Learn Foundation Grand Lodge of Alberta A.F. & A.M. Higher Education Bursary Fund University of Calgary - Faculty of Medicine	\$250 \$250 \$250 \$250 \$250	\$24,255
Ohlson Family Endowment Fund	University of Calgary - Faculty of Medicine	\$77,000	\$9,128,969
Sage and Shea O'Neill Children's Fund	Bow Valley Food Bank Society Canadian Rockies Public Schools - Elizabeth Rummel School	\$400 \$701	\$27,111
Osten-Victor Fund	Alberta Ballet Company Alberta Cancer Foundation - Tom Baker Cancer Centre Alberta Theatre Projects Society Calgary Drop-In & Rehab Centre Society Calgary Opera Association Calgary Women's Emergency Shelter Association Decidedly Jazz Society Inn from the Cold Society Jewish Family Service (Calgary) One Yellow Rabbit Theatre Association Theatre Calgary University of Calgary - Development Office University of Calgary - Faculty of Graduate Studies	\$1,000 \$3,600 \$1,000 \$3,790 \$1,000 \$2,000 \$1,000 \$1,000 \$2,000 \$1,000 \$1,000 \$3,600 \$5,000	\$719,044
P			
PAA Psychological Services Fund			\$1,763
Marcia E. Paillefer Memorial Fund	Canadian Diabetes Association - Calgary & District Branch	\$888	\$43,462
Jackie and George Palmer Fund	Tides Canada Foundation	\$5,742	\$149,358
Heather Parker Fund			\$4,956
Iva & Garfield Payne Western Fund			\$6,197
Pekisko Arts Fund			\$27,353
Perlette Fund	Alberta College of Art & Design Canadian Parks & Wilderness Society - National Office City of Calgary - Calgary Arts Development Authority Ltd. Old Trout Puppet Workshop Society	\$700 \$700 \$538 \$700	\$148,886
Karen Lynn Pescott Foundation Fund	Calgary Reads (An Early Literacy Initiative) Society	\$2,753	\$66,254
Anne Marie Peterson Legacy Fund	Calgary Handi-Bus Association Calgary Humane Society for Prevention of Cruelty to Animals Calgary Philharmonic Society Calgary Zoological Society Canadian Cancer Society, Alberta/NWT Division Canadian Red Cross Society Glenbow-Alberta Institute The Anglican Parish of Christ Church, Elbow Park The Salvation Army World Wildlife Fund Canada	\$7,085 \$7,085 \$7,085 \$7,085 \$7,085 \$7,085 \$7,085 \$7,085 \$7,085 \$7,085	\$1,703,563

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
EM Pierce Grandchildren Fund			\$16,549
Poelzer Family Foundation Fund	Boys & Girls Clubs of Calgary Calgary Habitat for Humanity Society Calgary Health Trust Calgary Inter-Faith Food Bank Society Hospice Calgary Society Inn from the Cold Society The Salvation Army	\$25,000 \$50,000 \$50,000 \$14,000 \$50,000 \$50,000 \$50,000	\$6,963,822
Ponte Family Fund	Calgary Seniors' Resource Society	\$309	\$10,454
Iris and Charles Porter Fund	Calgary Reads (An Early Literacy Initiative) Society	\$1,617	\$40,631
POWER to Cure...Endowment Fund			\$10,004
Price Family Fund	Union Gospel Mission	\$315	\$11,049
Robert and Kathryn Price Family Fund	Juvenile Diabetes Research Foundation Canada	\$2,880	\$69,000
Olwen Priestnall Memorial Fund	Amnesty International Canadian Section Calgary Meals On Wheels Multiple Sclerosis Society of Canada - Calgary Chapter Nature Conservancy of Canada Stephen Lewis Foundation The Children's Cottage Society of Calgary, An Alberta Society	\$225 \$200 \$1,000 \$1,000 \$1,075 \$4,414	\$189,589
The Prosser Fund	Big Sisters & Big Brothers Society of Calgary & Area	\$19,984	\$477,366
Provida Fund	Canadian Cultural Society of the Deaf Inc. Canadian National Institute for the Blind (Alberta-NWT Division) Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$6,317 \$6,317 \$4,212	\$404,483
Ptarmigan Fund	Canadian Physicians for Aid & Relief Canadian UNICEF Committee CARE Canada Centre for Affordable Water & Sanitation Technology Doctors Without Borders Canada Health Partners International of Canada Plan International Canada Ptarmigan Charitable Foundation St. Peter's Anglican Church, Calgary	\$7,500 \$7,500 \$7,500 \$10,000 \$7,500 \$7,500 \$7,500 \$146,000 \$7,500	\$3,775,799
Linda Putnam Legacy Fund	The Leighton Foundation	\$14,709	\$360,734
Q			
Elizabeth Ann "Babe" Quinton Memorial Fund	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$4,562	\$109,043
R			
Harvey Rabin Awards Foundation	Calgary Health Trust	\$660	\$15,983
Rainbow Fund			\$685,473
John and Sandy Read Family Fund			\$355,237
Reader Rock Garden Endowment Fund	City of Calgary - Parks & Recreation	\$2,802	\$46,009
Iris Reilly Health Fund	Heart & Stroke Foundation of Alberta, NWT & Nunavut The Arthritis Society, Alberta & NWT Division Town of Bassano	\$1,559 \$1,559 \$779	\$93,175
Floyd & Nancy Reynolds Fund	In Appreciation of Canada and all its Citizens Alberta Cancer Foundation - Tom Baker Cancer Centre Canadian Cancer Society, Alberta/NWT Division Ecojustice Canada Society Heart & Stroke Foundation of Alberta, NWT & Nunavut The David Suzuki Foundation	\$2,059 \$2,059 \$1,030 \$3,089 \$2,059	\$246,824
A. M. (Don) Robertson Fund	Calgary Family Services Society	\$5,000	\$139,803
Bruce Robertson Family Fund	Big Sisters & Big Brothers Society of Calgary & Area Mustard Seed (Calgary) Street Ministry Society	\$3,000 \$1,924	\$118,047
Boris Rochman Fund			\$3,536,238
Don and Lynn Ross Endowment Fund	Youville Residence Society of Alberta	\$846	\$20,254
Cindy Johnson Royer Fund	Calgary Inter-Faith Food Bank Society Calgary Urban Project Society Canadian Breast Cancer Foundation Centre for Affordable Water & Sanitation Technology Kids Help Phone - Calgary Chapter Santa's Secret Service Society of Alberta YWCA Calgary	\$1,000 \$1,000 \$1,000 \$811 \$1,000 \$500 \$1,500	\$163,412
Rubicon Fund	Calgary Catholic Diocesan Camp Association Calgary Humane Society for Prevention of Cruelty to Animals Centre for Affordable Water & Sanitation Technology Fresh Start Addictions Centre L'Arche Canada Foundation Right To Play International Stephen Lewis Foundation YWCA Calgary	\$48,465 \$2,513 \$5,000 \$1,000 \$1,000 \$5,000 \$1,000 \$5,000	\$849,102

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
S			
Sadée Family Fund	Alberta Wilderness Association	\$251	\$61,638
Saint John's School of Alberta Fund	Saint John's School of Alberta	\$1,101	\$26,304
Scarboro Foundation Fund	Friends of Fish Creek Provincial Park Society	\$3,161	\$75,904
Daryl K. Seaman SALTS Stewardship Fund			\$50,000
Scott Daniel Seaman Memorial Fund	Hockey Hall of Fame & Museum Janus Academy Society Kids Up Front Foundation (Calgary) Municipal District of Foothills No. 31 Sheep River Health Trust Tides Canada Foundation Town of Black Diamond University of Calgary - Faculty of Kinesiology	\$25,000 \$1,000 \$5,997 \$10,000 \$1,000 \$5,000 \$15,000 \$10,000	\$1,934,878
The Seaview Fund			\$122,308
Terry Semeniuk Foundation Fund			\$5,026
Maxwell Alexander Settari Memorial Fund	Canadian Society for Mucopolysaccharide & Related Diseases	\$1,054	\$25,256
Leonard and Faigel Shapiro Family Fund	Calgary Inter-Faith Food Bank Society Canadian Humanitarian Organization for International Relief Safe Haven Foundation of Canada	\$5,000 \$2,500 \$2,500	\$63,882
Leonard and Faigel Shapiro 2002 Family Fund	Calgary Health Trust Canadian Humanitarian Organization for International Relief Learning Disabilities Association of Alberta Safe Haven Foundation of Canada	\$22,359 \$2,500 \$2,000 \$2,500	\$513,474
Gerry Shaw Fund	Parks Foundation Calgary	\$7,709	\$183,932
Sherling Animal Welfare Fund	Bear Valley Rescue Calgary Humane Society for Prevention of Cruelty to Animals Cats Ahoy Mobile Adoption Centre Lakeland Humane Society Pound Rescue	\$1,300 \$4,500 \$3,500 \$5,200 \$5,170	\$473,225
Tara Sloan Memorial Scholarship Fund	Alberta Shock Trauma Air Rescue Society (STARS) Calgary Health Trust - Foothills Hospital University of Calgary - Student Awards & Financial Aid	\$500 \$500 \$1,000	\$62,233
Small Potatoes Fund	The Church of the Christian Community in Canada Vancouver Centre	\$613	\$19,416
Mogens F. Smed Fund	Kingfisher Interpretive Center Society SA Foundation Servants Anonymous Society of Calgary	\$10,000 \$10,000 \$10,000	\$486,783
Don and Susie Smith Family Fund			\$61,868
Hayden and Roni Smith Family Fund			\$50,945
Southern Alberta Deaf Centre Fund	Deaf & Hard of Hearing Services Calgary Region Society	\$1,657	\$40,440
St. Bernard Fund	Catholic Missions in Canada The Salvation Army	\$139 \$139	\$6,645
L.G. Stach Fund			\$6,173
M Craig Storey Endowment Fund	Operation Eyesight Universal Parks Foundation Calgary	\$3,000 \$973	\$95,327
Strength In Numbers Foundation Fund			\$9,377
Stretch Fund	Alberta Children's Hospital Foundation Inn from the Cold Society	\$20,000 \$494	\$491,277
Ida Sutherland Memorial Fund	Calgary Meals On Wheels Canadian Cancer Society, Alberta/NWT Division Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$1,055 \$1,055 \$1,055	\$75,908
Phil and Cindy Swift Family Fund	The Johns Hopkins University	\$17,863	\$216,019
SX Family Fund	Canadian Cancer Society, Alberta/NWT Division Kidney Foundation of Canada Light Up the World Group Mustard Seed (Calgary) Street Ministry Society Peace Arch Hospital Foundation University of British Columbia	\$1,000 \$1,000 \$500 \$500 \$500 \$400	\$100,194
Dr. Kenneth and Marion Symington Memorial Fund	Calgary Meals On Wheels CUSO Heart & Stroke Foundation of Alberta, NWT & Nunavut Living Spirit United Church	\$194 \$226 \$97 \$129	\$16,472
T			
Tamaratt Endowment Fund	Alberta Theatre Projects Society Engineers Without Borders (Canada) Organization Kids Cancer Care Foundation of Alberta Mary A. Tidlund Charitable Foundation St. Mary's University College	\$5,000 \$10,000 \$25,000 \$5,000 \$5,000	\$2,638,406



Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Taylor Legacy Fund			\$11,111
	The Good Shepherd Community Church of Calgary (Moravian)	\$435	
Chris and Peter Thomas Fund			\$17,917
	Alberta Institute for Wildlife Conservation	\$373	
	Infertility Awareness Association of Canada	\$374	
Morgan L. Thomas Memorial Fund			\$4,850
	KidSport Alberta	\$102	
	Rocky View School Division No.41	\$102	
David Thompson Trust Fund			\$43,816
Charles and Grace Thomson Designated Fund			\$854,454
	Alberta Lung Association	\$4,477	
	Alzheimer Society of Canada	\$4,477	
	Calgary Prostate Cancer Foundation	\$4,477	
	Canadian Cancer Society, Alberta/NWT Division	\$4,477	
	Canadian Cystic Fibrosis Foundation	\$4,477	
	Central United Church	\$4,477	
	Multiple Sclerosis Society of Canada - Calgary Chapter	\$4,477	
	Salvation Army Calgary Agape Hospice	\$4,477	
John and Joan Thomson Donor Advised Fund			\$8,988
	University of Calgary - Faculty of Medicine	\$876	
Lynn LaForge-Tieman Fund for Autism			\$1,931,589
	Autism Calgary Association	\$80,318	
Tillema War Amps Fund			\$256,168
	War Amputations of Canada - Champs	\$10,736	
Scott Timson and Kim Flegg Family Fund			\$8,633
TLC Endowment Fund			\$45,181
	Tides Canada Foundation	\$1,180	
James D. Tocher Fund			\$4,781
Bill and Jean Toole Family Donor Advised Fund			\$892,355
	Glenbow-Alberta Institute	\$2,000	
	Inn from the Cold Society	\$2,500	
	Mustard Seed (Calgary) Street Ministry Society	\$1,500	
	Parkinson's Society of Southern Alberta	\$2,000	
	Samaritan Club of Calgary	\$1,000	
	St. Peter's Anglican Church, Calgary	\$3,700	
	The Salvation Army	\$3,000	
	Trinity College School	\$1,000	
	United Way of Calgary & Area	\$18,000	
	University of Calgary - Faculty of Medicine	\$2,000	
TooConn Fund			\$83,124
William and Constance Topley Fund			\$5,833,586
	Alberta Shock Trauma Air Rescue Society (STARS)	\$19,864	
	Alzheimer Society of Calgary	\$19,864	
	Boys & Girls Clubs of Calgary	\$19,864	
	Calgary Habitat for Humanity Society	\$19,864	
	Calgary HandiBus Association	\$19,864	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$19,864	
	Calgary Meals On Wheels	\$19,864	
	Calgary Public Library Foundation	\$19,864	
	Multiple Sclerosis Society of Canada - Calgary Chapter	\$19,864	
	Mustard Seed (Calgary) Street Ministry Society	\$19,864	
	Royal Canadian Legion Branch Poppy Fund	\$19,864	
	Wood's Christian Homes	\$19,864	
Trilogy Fund			\$1,332,302
	Immigrant Access Fund Society of Alberta	\$10,000	
	Sonshine Society of Christian Community Services	\$15,000	
	Yellowstone to Yukon Conservation Initiative Foundation	\$10,000	
	Doctors Without Borders Canada	\$6,847	
	Mennonite Central Committee Alberta	\$8,000	
TURR Fund			\$436,106
Manny Twork Memorial Fund			\$3,099
	Amyotrophic Lateral Sclerosis (ALS) Society of Alberta	\$129	
U			
UTA Youth Foundation Fund			\$307,886
V			
Van Wielingen Family Fund			\$468,212
	Colin B. Glasco Charitable Foundation for Children	\$19,578	
Alison Vaness Public School Library Fund			\$33,538
	Calgary Board of Education - Centennial High School	\$1,361	
Vintage Fund			\$465,083
	Alberta Cancer Foundation	\$2,000	
	Alberta Shock Trauma Air Rescue Society (STARS)	\$5,000	
	Calgary Flames Foundation	\$5,800	
	Calgary Health Trust	\$5,000	
	Calgary Urban Project Society	\$6,500	
	Canadian Sudden Arrhythmia Death Syndromes (SADS) Foundation	\$6,000	
	HomeFront Society for the Prevention of Domestic Violence	\$10,000	
	Southern Alberta Institute of Technology	\$100,000	
	Webber Academy Foundation	\$4,000	
Cecil and Dorothy Vogan Fund			\$559,623
	Boys & Girls Clubs of Calgary	\$23,307	
W			
Davis Walls Memorial Fund			\$14,159
	Calgary Board of Education - Dr. E.P. Scarlett High School	\$300	
	Strathcona-Tweedsmuir School Foundation	\$300	
Fran Walsh Memorial Fund			\$26,596
	Wings of Hope Breast Cancer Foundation	\$1,100	
Sharon Walz Memorial Fund			\$5,899
	Opportunity Works Calgary Inc.	\$216	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Wanklyn Family Fund			\$193,059
	Aga Khan Foundation Canada	\$4,500	
	Calgary Academy Parents Association	\$650	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$250	
	Centre for Affordable Water & Sanitation Technology	\$650	
	HomeFront Society for the Prevention of Domestic Violence	\$250	
	Momentum Community Economic Development Society	\$500	
	Mustard Seed (Calgary) Street Ministry Society	\$500	
	Nature Conservancy of Canada	\$500	
	Parks Foundation Calgary	\$250	
Wanner Family Endowment Fund			\$284,331
Randy & Marilyn Ward and Diversified Staffing Fund			\$18,099
	Stockmen's Memorial Foundation	\$758	
Wark Family Fund			\$12,384
	Calgary Seniors' Resource Society	\$380	
Janet and Robert Warren Memorial Fund			\$45,821
	Canadian Red Cross Society - Southern Alberta Region	\$639	
	The Salvation Army	\$639	
Watson Family Foundation			\$1,351,153
	Ability Society of Alberta	\$2,000	
	Alberta Children's Hospital Foundation	\$10,000	
	Alberta Easter Seals Society	\$7,000	
	Association for the Rehabilitation of the Brain Injured	\$10,000	
	Burns Memorial Fund for Children	\$6,000	
	Calgary Between Friends Club	\$3,000	
	Calgary Board of Education - Emily Follensbee School	\$5,000	
	Camp Sunflower Society for Disabled Children	\$7,000	
	Children's Link Society (Resource Information)	\$4,000	
	Heart Beats Children's Society of Calgary	\$2,000	
John A & Fern R White-Handicapped Children's Fund			\$356,849
	Calgary Between Friends Club	\$4,000	
	Closer to Home Community Services Society	\$3,000	
	Northmount Kiwanis Club of Calgary Charitable Trust	\$7,873	
CJR Wilderman Family Fund			\$40,839
	Kerby Assembly Operating as Kerby Centre	\$684	
	Mustard Seed (Calgary) Street Ministry Society	\$684	
Williams Family Fund			\$934,189
	EducationMatters	\$31,156	
	Foothills School Division No. 38	\$7,789	
Williams-Brawn Family Fund			\$63,431
	Mustard Seed (Calgary) Street Ministry Society	\$2,652	
Willow Park Charity Golf Classic Endowment			\$279,446
	KidSport Alberta	\$11,701	
Dick and Nancy Wilson Fund			\$187,771
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$750	
	Bow Valley College	\$2,500	
	Boys & Girls Clubs of Calgary	\$1,272	
	Calgary Catholic Immigration Society	\$500	
	Canadian Diabetes Association - Calgary & District Branch	\$500	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$750	
	The Salvation Army	\$500	
Jim and Vicki Wilson Family Fund			\$491,041
	Alberta Association for Community Living	\$2,000	
	Alberta Children's Hospital Foundation	\$4,000	
	Calgary Inter-Faith Food Bank Society	\$978	
	Calgary Meals On Wheels	\$1,000	
	Calgary Women's Emergency Shelter Association	\$1,000	
	Canadian National Institute for the Blind (Alberta-NWT Division)	\$1,000	
	Colin B. Glasco Charitable Foundation for Children	\$6,000	
	Knox Presbyterian Church	\$2,500	
	Mustard Seed (Calgary) Street Ministry Society	\$1,000	
	The Salvation Army	\$1,000	
M. Jean Wilson Memorial Fund			\$7,677
	CUSO Health Projects	\$161	
	University of Toronto - Faculty of Nursing	\$161	
George A. and Mary F. Wilson Fund			\$196,137
Ken and Judy Wilton Foundation Fund			\$27,409
Jean Woeller Fund			\$6,009
Y			
Gerald Yeung Memorial Fund			\$17,362
	Association for the Rehabilitation of the Brain Injured	\$362	
	Universal Rehabilitation Service Agency	\$362	
Hayley Young Memorial Fund			\$1,041
	Calgary Health Trust - Foothills Hospital	\$43	
YWCA - Sheriff King Fund			\$9,265
	YWCA Calgary	\$388	
777 Run for Sight Fund			\$5,115
	All for Humanity Association of Alberta	\$4,000	
	Canadian National Institute for the Blind	\$45,630	
	Foundation Fighting Blindness	\$45,360	
	Operation Eyesight Universal	\$45,630	
Bradley Hillmo Anderson Flow Through Fund			\$42
	University of Calgary - Student Awards & Financial Aid	\$59	
Toben Anderson Memorial Flow Through Fund			\$0
	Hospice Calgary Society	\$14,762	
Anonymous Flow Through Fund			\$43,771

DONOR ADVISED & DONOR DESIGNATED FLOW THROUGH FUNDS & GRANTS

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Anonymous Flow Through Fund 2			\$12,500
Anonymous Fund			\$770
	Alberta Theatre Projects Society	\$15,000	
	Big Brothers and Big Sisters of Calgary & Area	\$30,000	
	YMCA Calgary	\$22,220	
	Mennonite Central Committee Alberta	\$15,000	
	Momentum Community Economic Development Society	\$55,000	
	Quest Theatre Society	\$15,000	
Arbour Flow Through Fund			\$992
Aufricht Family Flow Through Fund			\$5,359
	University of Calgary - Student Awards & Financial Aid	\$9,641	
Avenue Fund			\$5,000
Badminton Alberta Fund			\$73,355
Georgie Bamber Memorial Fund			\$3,345
Beddome Family Flow Through Fund			\$38
	Wellspring Calgary	\$125	
Almas Bhanji Flow Through Fund			\$8,400
Fund for Big Game Research Flow Through			\$3,907
Trent Bouchard Flow Through Memorial Fund			\$0
	Radville & District Health Centre Foundation	\$282	
Emily Brydon Youth Foundation Flow Through Fund			\$879
Thomas Alan Budd Flow Through Foundation			\$209,689
Campus Calgary Handbook Fund			\$104
Catherine Butler Fund			\$0
	Calgary HandiBus Association	\$20,000	
	Calgary Humane Society for Prevention of Cruelty to Animals	\$5,000	
	Calgary Meals On Wheels	\$20,000	
	Canadian Red Cross Society	\$5,000	
	Sonshine Society of Christian Community Services	\$10,000	
	Wings of Hope Breast Cancer Foundation	\$2,681	
Cadmus Flow Through Fund			\$180,100
Cancerve Fund			\$1,641
Champions In Hockey Flow Through Fund			\$3,499
Charlie's Angels Flow Through Fund			\$12,381
Arthur J. E. Child Foundation Fund			\$825,000
CINIM Fund			\$5,346
	Canadian Institute of Natural & Integrative Medicine	\$274,055	
Percy and Lois Cole Fund			\$353,000
	Alberta Cancer Foundation	\$10,000	
	Alberta Cancer Foundation - Tom Baker Cancer Centre	\$2,000	
	Alberta Children's Hospital Foundation	\$10,000	
	Alberta Shock Trauma Air Rescue Society (STARS)	\$20,000	
	Boys & Girls Clubs of Calgary	\$5,000	
	Breast Cancer Supportive Care Foundation	\$10,000	
	Calgary Inter-Faith Food Bank Society	\$10,000	
	Calgary Meals On Wheels	\$10,000	
	Calgary Prostate Cancer Foundation	\$10,000	
	Calgary Women's Emergency Shelter Association	\$10,000	
	Glenbow-Alberta Institute	\$5,000	
	Heart & Stroke Foundation of Alberta, NWT & Nunavut	\$10,000	
	Honens	\$20,000	
	Mustard Seed (Calgary) Street Ministry Society	\$5,000	
	Sherbrooke Community Society	\$10,000	
COLMED Fund			\$506,240
	Canadian Association for Participatory Development	\$30,000	
	CKUA Radio Foundation	\$25,000	
	Lycee Louis Pasteur Society	\$50,000	
DHF Fund			\$568,200
Dox Flow Through Fund			\$1,869,513
	Calgary Prostate Cancer Foundation	\$100,000	
	The Nature Conservancy of Canada	\$500,000	
	Town of Okotoks	\$200,000	
	Town of Ponoka	\$200,000	
	Village of Forestburg	\$200,000	
Dunfield Family Fund			\$222,665
	Shelterbox Canada	\$10,000	
David Elton Outdoor Flow Through Fund			\$4,294
	University of Calgary - Outdoor Centre	\$3,324	
Energy Politics Scholarship Fund			\$100
Bree Eriksen Memorial Flow Through Fund			\$2
	Wild Rose Dance Arts Association	\$250	
Evamy Family Flow Through Fund			\$156
	The Anglican Parish of Christ Church, Elbow Park	\$10,250	
Fairs Family Foundation Fund Flow Through			\$0
	Alberta Children's Hospital Foundation	\$1,500	
	Calgary Meals On Wheels	\$1,000	
	Canadian Red Cross Society - Southern Alberta Region	\$305	
	Chalice (Canada)	\$2,000	
	Hope International Development Agency	\$500	
	Master's Academy Educational Society	\$200	
	Sanctum Retreat Society of Alberta	\$2,000	
Owen Hart Foundation Flow Through Fund			\$701
	Alberta College of Art & Design	\$1,000	
	Art Gallery of Calgary Society	\$10,000	
	Momentum Community Economic Development Society	\$30,000	
	Mount Royal University - Student Awards & Financial Aid	\$1,000	
	University of Calgary - Student Awards & Financial Aid	\$20,000	
Dick and Lois Haskayne Fund			\$539,746
	Alberta Bone & Joint Health Institute	\$25,000	
	Big Brothers & Big Sisters of Calgary & Area	\$10,000	

Fund	Grantee	March 31, 2010	
		Grant Amount	Market Value
Dick and Lois Haskayne Fund (cont'd)			
	Calgary Counselling Centre	\$30,000	
	Calgary Health Trust	\$20,000	
	Calgary Philharmonic Society	\$20,000	
	Canadian Diabetes Association - Calgary & District Branch	\$10,000	
	Canadian National Institute for the Blind (Alberta-NWT Division)	\$10,000	
	CentrePoint	\$15,000	
	Gleichen & District Library Society	\$2,000	
	Golden Hills Regional Division No.15 - Central Bow Valley School	\$4,775	
	Grassland Regional Division No. 6 - Bassano School	\$3,775	
	Individual Scholarship Recipients	\$12,000	
	Junior Achievement of Southern Alberta	\$12,500	
	King's University College	\$4,000	
	Lethbridge Community College	\$4,000	
	Medicine Hat College	\$8,000	
	Mount Royal University - Student Awards & Financial Aid	\$8,000	
	Mount Royal University Foundation	\$20,000	
	Rosebud School of the Arts	\$20,000	
	Southern Alberta Institute of Technology	\$40,000	
	Southern Alberta Institute of Technology - Student Awards	\$16,000	
	St. Andrew's Anglican Church	\$5,375	
	The Foundation for Energy Education & Research in Calgary	\$25,000	
	Theatre Junction Society	\$20,000	
	Town of Bassano	\$12,000	
	University of Alberta - Financial Services	\$4,000	
	University of Calgary - Development Office	\$40,000	
	University of Calgary - Student Awards & Financial Aid	\$12,000	
	Wheatland County	\$6,670	
IMANUST Flow Through Fund			\$0
	Srilankan Buddhist Society - Calgary	\$565	
JDC Bursary Fund			\$1,050
	University of Calgary - Student Awards & Financial Aid	\$11,500	
Lindsay Leigh Kimmett Memorial Flow Through Fund			\$752
	Spray Lake Sawmills Recreation Park Society	\$21,000	
	University of Calgary - Student Awards & Financial Aid	\$2,525	
Mark Kingsbury Foundation Flow Through Fund			\$132,220
Nizar Lallani Flow Through Fund			\$6,000
Robert W.T. Lockhart Memorial Fund			\$4,754
MacEachern Flow Through Fund			\$12,750
Beverly MacLeod Family Flow Through Fund			\$100
MacLeod Family Flow Through Fund			\$8,000
	Calgary Cerebral Palsy Association	\$500	
	Candlelighters Childhood Cancer Foundation	\$1,000	
	Focus Corporation	\$500	
Mamdani Family Flow Through Foundation			\$51,200
	Alberta Children's Hospital Foundation	\$38,000	
Akira and Misae Masuda Fund			
	Alberta Cancer Foundation - Tom Baker Cancer Centre		
	Alberta Children's Hospital Foundation		
	Calgary Buddhist Church		
	Calgary Health Trust - Foothills Hospital		
	Calgary Health Trust - Rockyview General Hospital		
	Calgary Inter-Faith Food Bank Society		
	Calgary Prostate Cancer Foundation		
	Calgary Women's Emergency Shelter Association		
	Canadian National Institute for the Blind (Alberta-NWT Division)		
	Canadian Red Cross Society - Southern Alberta Region		
	Doctors Without Borders Canada		
	Heart & Stroke Foundation of Alberta, NWT & Nunavut		
	Hospice Calgary Society		
	Save the Children Canada		
	UNICEF Alberta		
	United Way of Calgary & Area		
	University of Alberta - Development Office		
	University of Calgary - Development Office		
	YWCA Calgary		
James & Elsie Mathieson Flow Through Fund			\$2,061
	Alzheimer Society of Calgary	\$1,000	
	Westin Hotel Calgary Children's Foundation	\$1,000	
Nayla Mawji Flow Through Fund			\$7,200
Maurice W. McCaig Flow Through Fund			\$229,125
	Calgary Humane Society for Prevention of Cruelty to Animals	\$5,000	
	Hull Child & Family Services	\$4,000	
	YWCA Calgary	\$5,000	
David and Jenny McDermid Family Flow Through Fund			\$89,895
	Calgary Pregnancy Care Centre Association	\$5,000	
	Christian Children's Fund of Canada	\$1,020	
	The Salvation Army	\$4,000	
	University of Alberta - Faculty of Physical Education & Recreation	\$2,500	
	Young Life of Canada	\$4,485	
Dr. G. Fred McNally Scholarship Flow Through Fund			\$0
	McGill University	\$288	
Meadowlark Flow Through Fund			\$75,000
Medical Research Fund			\$0
	Calgary Health Trust	\$800,000	
Meridian Fund			\$258
	First Lutheran Church	\$8,500	
Moffat Family Fund at Winnipeg Foundation			\$0
	Boys & Girls Club of Airdrie	\$5,000	
	Diamond Valley and District Boys & Girls Club	\$5,000	
	Kids Up Front Foundation	\$7,500	
	Pathways Community Services Association	\$10,000	
	Sonshine Community Services	\$10,000	

Fund	Grantee	March 31, 2010	
		Grant Amount	Market Value
Mother Teresa Flow Through Fund			
	Calgary Homeless Foundation	\$16,667	
	Jesus Loves You Society	\$120,000	
	Plan International Canada	\$420	
	University of Calgary - Schulich School of Engineering	\$46,193	
	Victory Christian Centre, Inc.	\$30,000	
	YWAM Society	\$2,400	
Ohlson Family Flow Through Fund			\$713,902
	University of Calgary - Faculty of Medicine	\$88,000	
Open Minds School Fund			\$76,034
Pekisko Arts Flow Through Fund			\$0
	Alberta College of Art & Design	\$1,200	
Pinto Fund			
	Billy Graham Evangelistic Association of Canada	\$2,000	
	Calgary Pregnancy Care Centre Association	\$250	
	Canadian Baptists of Western Canada	\$500	
	Canadian Bible Society - Southern Alberta	\$250	
	Canadian National Institute for the Blind (Alberta-NWT Division)	\$250	
	Canadian Red Cross Society - Southern Alberta Region	\$250	
	Diabetes Association (Foothills)	\$250	
	Evangelical Fellowship of Canada Alliance	\$500	
	Focus on the Family (Canada) Association	\$2,000	
	Gull Lake Baptist Camp	\$1,000	
	Lake Nutimik Baptist Camp Inc.	\$500	
	Lifeline Malawi Association	\$500	
	Mission Aviation Fellowship of Canada	\$1,000	
	Music for Life Institute	\$1,000	
	Mustard Seed Street Church (Edmonton)	\$250	
	North American Baptist Conference Foundation of Canada	\$500	
	Operation Eyesight Universal	\$2,000	
	Ovarian Cancer Canada - National Office	\$250	
	Radio Bible Class Canada	\$500	
	The Salvation Army	\$2,000	
	Samaritan's Purse	\$2,250	
	Southwest Calgary Pavilion of Hope Church	\$8,000	
	Taylor College & Seminary	\$1,000	
	The Gideons International In Canada	\$500	
	World Vision Canada	\$500	
	Wycliffe Bible Translators of Canada Inc.	\$1,500	
Placemaking Initiative Flow Through (Funding Partners) Fund			\$8,211
Iris and Charles Porter Flow Through Fund			\$2,210
POWER to Cure...Fund			\$1,000
The Prosperity Fund			\$21,735
Prosser Charitable Foundation Parent's Choice Fund			
	Airdrie Koinonia Christian School Society	\$5,928	
	Calgary French & International School Society	\$7,000	
	Calgary Waldorf School Society	\$3,500	
	Calgary Christian School	\$2,200	
	Clear Water Academy Foundation	\$55,100	
	Eastside City Church & Missionary Society	\$22,023	
	Edge School for Athletes Society	\$3,500	
	International School of Excellence (ISE)	\$99,300	
	Janus Academy Society	\$7,000	
	Lycee Louis Pasteur	\$10,500	
	New Heights Early Learning Services Society	\$14,000	
	Renfrew Educational Services Society	\$22,750	
	Rundle College Society	\$3,500	
	Third Academy International Ltd.	\$10,500	
Racial Tolerance Field of Interest Fund			\$0
	Immigrant Services Calgary	\$5,000	
Rainbow 1997 Fund			\$48,913
Scott Rairdan Foundation Flow Through Fund			\$2,262
	Individual Scholarship Recipient	\$12,238	
Reversal of Fortune Foundation			\$28,416
Bruce Robertson Family Flow Through Fund			\$500
	Big Brothers & Big Sisters of Calgary & Area	\$20,000	
	Mustard Seed (Calgary) Street Ministry Society	\$4,500	
RSM Richter Inc.			\$59,900
Daryl K. (Doc) Seaman Flow Through Fund			\$980,000
	CentrePoint	\$50,000	
	Child & Youth Friendly Calgary	\$15,000	
Seaman Family Septic Shock Research Fund			\$1,815
	University of Calgary - Faculty of Medicine	\$125,000	
Connor Rhys Simpson Memorial Award Flow Through Fund			\$0
	University of Alberta - Financial Services	\$48	
Jim and Marian Sinneave Flow Through Foundation			\$650,000
The Soby Girls Fund			\$46,753
Nadirali and Rosemine Sorathia Flow Through Fund			\$6,000
Tamaratt Flow Through Fund			\$0
	Calgary Health Trust	\$500,000	
Team Taro Foundation Flow Through Fund			\$5,000
Teens of Distinction Awards Fund			\$1,000
Telus Fund			\$25,362
L. A. and G. B. Thorssen Family Fund			
	Calgary Humane Society for Prevention of Cruelty to Animals	\$5,000	
	Canadian Red Cross Society	\$10,000	
	Canadian UNICEF Committee	\$15,000	
	Mustard Seed (Calgary) Street Ministry Society	\$15,000	
	Operation Smile Because We Care Foundation	\$5,000	
	Opportunity International Canada	\$15,000	
	The Salvation Army	\$15,000	

Fund	Grantee	March 31, 2010	
		Grant Amount	Market Value
L. A. and G. B. Thorssen Family Fund (cont'd)			
	World Vision Canada	\$15,000	
	YWCA Calgary	\$75,000	
TLC Fund			\$16,870
	Tides Canada Foundation	\$13,220	
Tricops Fund			\$2,894
	Wellspring Calgary	\$20,000	
UTA Youth Foundation Flow Through Fund			
	Boys & Girls Clubs of Calgary	\$10,000	
	CKUA Radio Foundation	\$2,500	
	Social Venture Partners Calgary	\$10,000	
Vigilance Fund			\$165,000
	Canadian Defence & Foreign Affairs Institute	\$100,550	
Davis Walls Memorial Flow Through Fund			\$250
Glenn Watson Award in Curling Flow Through Fund			\$1,250
Wettstein Family Fund			
	Calgary Inter-Faith Food Bank Society	\$10,000	
	Island Arts Centre Society	\$1,000	
	Lady Minto Hospital Foundation	\$5,000	
	Mustard Seed (Calgary) Street Ministry Society	\$10,000	
	Partners in the Horn of Africa	\$1,000	
	Pediatric Obesity Foundation	\$1,000	
	Quest Theatre Society	\$500	
	Salt Spring Island Foundation	\$5,000	
	The Salvation Army	\$10,000	
	Social Venture Partners Calgary	\$5,000	
	SOS Marine Conservation Foundation	\$5,000	
	The Anglican Parish of Christ Church, Elbow Park	\$6,000	
	The Calgary Minerva Fundraising Foundation	\$1,000	
	United Way of Calgary & Area	\$60,000	
	Young Life of Canada	\$5,100	
Williams-Brawn Family Flow Through Fund			
	Calgary Academy Parents Association	\$4,500	
	Plan International Canada	\$5,000	
	Recycling Council of Alberta	\$5,000	
	Social Venture Partners Calgary	\$7,000	
W. Brett Wilson Family Foundation			
	Battlefords United Way Inc.	\$60,000	
	Bulembu Foundation	\$5,000	
	Calgary Counselling Centre	\$25,000	
	Calgary Health Trust	\$750,000	
	Canadian National Institute for the Blind (Alberta-NWT Division)	\$10,002	
	Charity Intelligence Canada	\$5,000	
	Lake Ontario Waterkeeper	\$30,000	
	Momentum Community Economic Development Society	\$5,000	
	Outward Bound Canada	\$50,000	
	QEII Health Sciences Centre Foundation - Bust a Move for Breast Health	\$5,000	
	Persephone Theatre	\$80,000	
	University of Saskatchewan - Edwards School of Business	\$260,000	
	University of Saskatchewan - Student Awards	\$5,000	
	Youth with a Mission (BC) Society	\$5,000	
Wish Upon A Star Foundation Fund			\$1,488
Wright-Ferrario Family Fund			\$75,184
Brad and Tanya Zumwalt Family Fund			
	Alzheimer Society of Calgary	\$10,000	
	Calgary Youth Justice Society	\$7,000	

STUDENT AWARD FUNDS

– support students by providing access to educational opportunities through bursaries, scholarships and awards

Fund	Grantee	March 31, 2010	
		Grant Amount	Market Value
Achievers in Medical Science Fund			
	University of Calgary (U of C) - Development Office	\$222,775	\$5,368,191
Advocis, Calgary Chapter Fund			
	U of C - Student Awards and Financial Aid	\$3,270	\$78,273
Alberta College of Art & Design Student Fund			
	Alberta College of Art & Design (ACAD)	\$288	\$6,878
Alberta Geomatics Group Scholarship Fund			
	Southern Alberta Institute of Technology (SAIT) - Student Awards	\$500	\$34,175
	U of C - Student Awards and Financial Aid	\$500	
Bradley Hillmo Anderson Memorial Award Fund			
	U of C - Student Awards and Financial Aid	\$341	\$8,218
Dennis Anderson Citizenship Awards Fund			
	Calgary Catholic School District - Bishop Carroll High School	\$130	\$19,276
Marguerite Patricia P. Bannister Scholarship Fund			
			\$1,903,446
Bearisto Christian Citizenship Bursary Fund			
	Mount Royal University (MRU) - Student Awards & Financial Aid	\$300	\$42,945
	University of Alberta (U of A) - Financial Services	\$1,400	
Franklin Donald Bean Award Fund			
	Alberta Sport Recreation Parks & Wildlife Foundation	\$222	\$5,328
Dr. Helen Reynolds Belyea Memorial Scholarship Fund			
	Individual Scholarship Recipient	\$213	\$6,070
Beth Israel Players Scholarship Fund			
	MRU Foundation	\$2,000	\$55,265
	U of C - Development Office	\$1,000	



Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Scott Bobye Scholarship Fund			\$18,241
	Junior Achievement of Southern Alberta	\$762	
Melissa Jean Bone Memorial			\$19,044
	Calgary Board of Education - Western Canada High School	\$750	
Brodie's Professional Outdoor Leadership Fund			\$75,966
Brownlee - Calgary Board of Education (CBE) Scholarship Fund			\$98,193
	ACAD	\$239	
	McGill University	\$478	
	University of British Columbia	\$239	
	U of C - Student Awards and Financial Aid	\$1,434	
James and Lillian Budd Family Fund			\$124,338
Calgary Scholarship Fund for Immigrants			\$29,289
	SAIT - Student Awards	\$1,220	
Edwin B. Callaway Fund			\$4,331
Campbell Laidlaw Neuroblastoma Student Award Fund			\$8,226
	Kids Cancer Care Foundation of Alberta	\$341	
Dr. James Duncan Campbell Memorial Scholarship Fund			\$7,704
Frances Camyre Memorial Foundation Fund			\$1,341,450
	Grande Prairie Regional College Foundation	\$3,371	
	Grant MacEwan College Foundation	\$5,618	
	Lakeland College	\$2,809	
	MRU Foundation	\$5,619	
	Northern Alberta Institute of Technology	\$5,618	
	Olds College Foundation	\$2,809	
	SAIT - Student Awards	\$5,618	
	U of A - Student Awards Office	\$9,551	
	U of C - Student Awards and Financial Aid	\$9,552	
	University of Lethbridge (U of L)	\$5,618	
Canadian Association of Petroleum Producers Fund			\$5,672,901
	Grande Prairie Regional College Foundation	\$6,740	
	Grant MacEwan College Foundation	\$17,060	
	MRU Foundation	\$17,060	
	Northern Alberta Institute of Technology	\$34,120	
	SAIT - Student Awards	\$34,120	
	U of A - Student Awards Office	\$54,920	
	U of C - Student Awards and Financial Aid	\$54,920	
	U of L	\$17,060	
Christine Carron Math Award Fund			\$4,681
	Ridgetown District High School	\$190	
Central Alumni Personal Excellence Award Fund			\$15,131
	MRU - Student Awards & Financial Aid	\$315	
	University of Western Ontario	\$315	
Jim & Mertie Chilton Scholarship Fund			\$21,839
	Livingstone Range School Division #68	\$914	
Pete Cindric Fund			\$74,307
	SAIT - Student Awards	\$3,100	
Clapham Bursary Fund			\$8,619
	Calgary Board of Education - Central Memorial Senior High School	\$360	
Mary Winefride Collins Award Fund			\$2,502
Michael Copeland Memorial Fund			\$8,267
	Strathcona-Tweedsmuir School	\$347	
CUPS One World Scholarship Fund			\$218,751
Jim Dinning - Calgary Loughheed Fund			\$35,357
	U of C - Student Awards and Financial Aid	\$1,500	
Drumheller Family Scholarship Fund			\$475,516
	MRU - Student Awards & Financial Aid	\$5,000	
	U of C - Student Awards and Financial Aid	\$5,000	
	U of L	\$10,000	
Kerry Dyte Education Fund			\$102,756
	U of C - Student Awards and Financial Aid	\$4,000	
Bree Eriksen Memorial Dance Award Fund			\$5,987
	Wild Rose Dance Arts Association	\$250	
Kevin Fennessey Memorial Scholarship Fund			\$173,353
	Queen's University at Kingston	\$5,000	
	SAIT - Accounts Receivable	\$5,000	
Field Law Leilani Muir Graduate Research Scholarship			\$53,036
John Michael Flanagan Bursary Fund			\$28,296
	Queen's University at Kingston	\$1,200	
Fogolâr Furlan di Calgary Fund			\$28,534
	U of A - Financial Services	\$1,200	
Nick Gallelli Memorial Scholarship Fund			\$21,016
	U of C - Student Awards and Financial Aid	\$882	
Michael Gee Scholarship Fund			\$56,661
	U of A - Financial Services	\$1,500	
Hazel Gillespie Community Investment Leadership Award Fund			\$104,877
	AFP Foundation for Philanthropy-Canada	\$2,500	
Chris and Betty Harvey Memorial Scholarship Fund			\$11,421
Heartstone Foundation Fund			\$1,888,893
	Alberta Shock Trauma Air Rescue Society (STARS)	\$10,000	
	Boys & Girls Clubs of Calgary	\$10,309	
	MRU - Student Awards & Financial Aid	\$5,954	
	The Laing House Association	\$20,000	
	U of A - Financial Services	\$5,500	
	U of C - Student Awards and Financial Aid	\$46,709	
	U of L	\$3,644	
	Wood's Christian Homes	\$10,000	
Hillhurst Sunnyside Prize Fund			\$19,431
	U of C - Development Office	\$812	
Ting Hoknin Memorial Fund			\$11,018
	Sino-Canada Culture Association	\$460	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Kathryn Huget Leadership Fund			\$27,321
	Northwestern University - Kellogg School of Management	\$1,150	
Patricia G. Hunt Scholarship Fund			\$3,209
Bea Hunter Eastern Star Bursary Fund			\$27,326
	Bow Valley College	\$946	
JDC Bursary Fund			
	U of C - Student Awards and Financial Aid	\$11,500	
Arlene & Glen Johnston Fund			\$42,171
	U of C - Student Awards and Financial Aid	\$1,500	
Kids Come First Student Award Fund			\$136,651
	Queen's University at Kingston	\$2,850	
	U of C - Student Awards and Financial Aid	\$2,850	
Kinsmen Club of Calgary Scholarship Fund			\$63,552
	U of C - Student Awards and Financial Aid	\$1,800	
	U of L	\$900	
Ralph Klein Charitable Foundation			\$61,429
	Bow Valley College	\$2,567	
Marion Knight Memorial Scholarship Fund			\$18,124
	MRU Foundation	\$750	
Roberta Knight-Gibson Fund			\$6,765
Dr. M E Koziol Memorial Fund			\$9,595
	Vulcan Healthcare Auxiliary	\$400	
Jack & Janet Kwong Bursary Fund			\$26,929
	Calgary Chinese Public School Society	\$1,127	
Kathleen and Russell Lane Canadian Art Scholarship Fund			\$18,379
	ACAD	\$750	
Duval Lang Theatre for Young Audiences Award Fund			\$58,792
	Quest Theatre Society	\$2,000	
The Legacy Fund for Youth from Care			\$138,194
	Bow Valley College	\$2,000	
	MRU - Student Awards & Financial Aid	\$2,000	
	SAIT - Accounts Receivable	\$1,338	
Levis Family Award for Health Education Fund			\$32,697
	MRU Foundation	\$455	
	SAIT - Student Awards	\$455	
	U of C - Student Awards and Financial Aid	\$455	
Susan Lloyd Memorial Fund			\$32,786
	University of Manitoba	\$1,300	
Fraser W. Lockwood Memorial Scholarship Fund			\$131,572
	U of C - Student Awards and Financial Aid	\$4,254	
Harry Lomnes Memorial Fund			\$42,234
	U of A	\$2,000	
Lieutenant Governor of Alberta Arts Awards Fund			\$587,108
	Lieutenant Governor of Alberta Arts Awards Foundation	\$24,607	
Joan E. MacLeod Fine Arts Scholarship Fund			\$4,193
	Calgary Catholic School District - Administration	\$175	
Brent Marshall Memorial Fund			\$13,559
	Alberta Sport Recreation Parks & Wildlife Foundation	\$567	
Squadron Leader McAlpine Cadet Trust Fund			\$45,968
	Royal Military College of Canada	\$1,928	
Jane McCaig Award Fund			\$16,735
	Calgary Academy Parents Association	\$700	
Dr. Lionel E. McLeod Health Research Scholarship			\$6,292
	U of A - Financial Services	\$21,500	
	U of C - Faculty of Medicine	\$21,500	
Dr. G. Fred McNally Scholarship Fund			\$17,021
	McGill University	\$712	
Janet Mitchell Scholarship Fund			\$5,847
	ACAD	\$244	
Donna May Moore Memorial Fund			\$19,464
	BCIT Foundation	\$815	
Dr. John C. Morgan Scholarship Fund			\$13,510
	U of C - Student Awards and Financial Aid	\$565	
Joseph Naccarato #10 Memorial Fund			\$23,278
	Athabasca University	\$964	
Dorothy M. Norton Scholarship Fund			\$25,015
	U of C - Student Awards and Financial Aid	\$1,000	
William M. Norton Scholarship Fund			\$24,968
	U of C - Student Awards and Financial Aid	\$1,000	
Optimist Club William J. Cummer Scholarship Fund			\$66,783
	U of C - Student Awards and Financial Aid	\$2,500	
Vicky Oveson Memorial Scholarship Fund			\$6,139
Owen Scholarship Fund			\$33,225
	ACAD	\$445	
	MRU Foundation	\$500	
	SAIT - Student Awards	\$445	
Andrew Patterson Memorial Scholarship Fund			\$7,194
Marilyn Perkins Awards in Music, Art and Drama Fund			\$26,466
John D. Petrie Family Fund			\$446,926
	South Calgary Rotary Club - Community Service Fund	\$18,562	
Plum Foundation Scholarship Fund			\$12,986
	Calgary Youth Science Fair Society	\$543	
Robert M. Pogue Student Award Fund			\$10,038
	U of C - Student Awards and Financial Aid	\$420	
Tammy-Lynn Powers Memorial Tap Scholarship Fund			\$6,295
	Wild Rose Dance Arts Association	\$263	
George Prieur Scholarship Fund			\$14,847
	Individual Scholarship Recipient	\$500	

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Scott Rairdan Foundation Fund			\$379,212
	4-H Foundation of Alberta	\$750	
	Clearview School Division No. 71	\$750	
	Lakeland College	\$1,500	
	Individual Scholarship Recipients	\$8,762	
	Olds College Foundation	\$1,500	
	Quest University Canada	\$750	
	Rocky View School Division No. 41 - Cochrane High School	\$750	
Charles C. Reid Memorial Scholarships Fund			\$198,307
	Alberta Golf Association Foundation	\$8,300	
Eva Reid Memorial Scholarship Fund			\$9,352
	MRU - Student Awards & Financial Aid	\$392	
Gerry Rempel Scholarship Fund			\$21,225
	University of Saskatchewan - Student Awards	\$884	
Jordan Roppel Memorial Scholarship Fund			\$20,854
	U of C - Student Awards and Financial Aid	\$750	
Rotary Clubs of Calgary Environment Award Fund			\$6,339
	Calgary Youth Science Fair Society	\$265	
Marley Rynd Foundation Fund			\$27,390
	Calgary Philharmonic Society	\$1,000	
Tony Schneider Memorial Fund			\$22,173
	U of C - Student Awards and Financial Aid	\$927	
Schultz Bursary Fund			\$49,625
	Bow Valley College	\$1,630	
Johnathan Paul Scott Memorial Scholarship Fund			\$6,363
	Queen Margaret's School	\$266	
John Shirra Memorial Fund			\$63,618
	U of C - Student Awards and Financial Aid	\$3,000	
Connor Rhys Simpson Memorial Award Fund			\$4,846
	U of A - Financial Services	\$202	
Heather Simpson Memorial Award in Dance			\$11,465
	Wild Rose Dance Arts Association	\$480	
Singleton Family Endowment Fund			\$51,237
	U of A - Student Awards and Financial Aid	\$1,350	
Gordon Skitch Scholarship Fund			\$7,941
	Cerebral Palsy Association in Alberta	\$330	
Solar & Renewable Energy Fund			\$4,524
	Calgary Youth Science Fair Society	\$189	
Dr. Martin T. Spoor Memorial Award Fund in Medicine			\$75,847
	U of A - Student Awards Office	\$3,000	
Brenda Strathern "Late Bloomers" Memorial Fund			\$87,208
	Honorariums	\$800	
	WordFest, Banff-Calgary International Writers Festival	\$5,000	
Julia Turnbull Foundation			\$109,093
	Queen's University at Kingston	\$5,000	
Glenn Watson Recognition Award in Curling Fund			\$29,480
	U of C - Student Awards and Financial Aid	\$1,250	
Phyllis Weston Scholarship Fund			\$22,228
	U of C - Student Awards and Financial Aid	\$950	
H.A. Woodroffe Scholarship Fund			\$196,358
	SAIT - Student Awards	\$8,217	
K.C. Yeung Memorial Fund			\$12,987
	Calgary Chinese Public School Society	\$543	
Youth Science Fair Scholarship Fund			\$33,927
	U of C - Student Awards and Financial Aid	\$350	

CHARITABLE ORGANIZATION FUNDS

– established by charitable organizations to build endowments that provide secure sources of operating income and ensure sustainability

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
AARC Endowment Fund (AB Adolescent Recovery Centre)			\$240,655
	AARC Society (Alberta Adolescent Recovery Centre)	\$10,069	
Adult Literacy Fund			\$43,490
	The CanLearn Society for Persons with Learning Difficulties	\$1,815	
Aero Space Museum Association of Calgary Fund			\$85,145
	The Aero Space Museum Association of Calgary	\$3,569	
AIDS Calgary Awareness Association Fund			\$52,555
	AIDS Calgary Awareness Association	\$2,203	
Air Force Museum Society of Alberta Fund			\$5,111
Alberta Ecotrust Community Environmental Fund			\$4,600
	Alberta Ecotrust Foundation	\$193	
Alberta Emerald Foundation Endowment Fund			\$9,404
	Alberta Emerald Foundation	\$394	
Alberta Legal Heritage Fund			\$108,204
	Legal Archives Society of Alberta	\$4,530	
Alberta Literacy Foundation Fund			\$10,723
	Literacy Alberta Society	\$449	
Alberta Theatre Projects Fund			\$1,218,960
	Alberta Theatre Projects Development Foundation	\$50,988	
Alberta Wilderness and Wildlife Trust Fund			\$20,798
	Alberta Wilderness Association	\$872	
Alton Achievement Scholarship Fund			\$9,016

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Alzheimer Society of Calgary Fund	Alzheimer Society of Calgary	\$96,038	\$535
Association for the Rehabilitation of the Brain Injured Fund	Association for the Rehabilitation of the Brain Injured	\$1,557	\$37,147
Aventa Treatment Foundation for Women Fund	Aventa Treatment Foundation for Women	\$205	\$4,886
Friends of the Bar U Historic Ranch Legacy Fund	Friends of the Bar U Historic Ranch Association	\$496	\$16,337
Big Brothers and Big Sisters of Calgary and Area	Big Sisters and Big Brothers Society of Calgary & Area	\$1,338	\$31,932
Calgary Boys' Choir Endowment Fund	Calgary Boys' Choir	\$513	\$12,289
Calgary Boys' Choir Scholarship Fund	Calgary Boys' Choir	\$111	\$2,652
Calgary Community Living Society Fund	Calgary Community Living Society	\$405	\$9,687
Calgary Contemporary Arts Society Fund	Calgary Contemporary Arts Society	\$107	\$2,546
Calgary Drop-In Centre Fund	Calgary Drop-In & Rehab Centre Society	\$5,920	\$238,062
Calgary Habitat for Humanity Fund	Calgary Habitat for Humanity Society	\$211	\$5,042
Calgary Handibus Association Legacy Fund	Calgary Handibus Association	\$6,808	\$162,723
Calgary International Children's Festival	Calgary International Children's Festival	\$601	\$14,363
Calgary (Downtown) Kiwanis Club - Music Festival Fund	Calgary Kiwanis Music Festival Association	\$264	\$6,345
Calgary Kiwanis Music Festival Association Scholarship Fund	Calgary Kiwanis Music Festival Association	\$12,653	\$303,580
Calgary Kiwanis Music Festival Fund	Calgary Kiwanis Music Festival Association	\$3,289	\$78,480
Calgary Legal Guidance Fund	Calgary Legal Guidance	\$681	\$16,277
Calgary Military Museums Memorial Legacy Fund	Calgary Military Museums Society	\$17,060	\$408,765
Calgary Opera Endowment Fund	Calgary Opera Association	\$28,313	\$676,316
Calgary Pro Musica Society Foundation Fund	Calgary Pro Musica Society	\$1,682	\$40,351
Calgary Registered Music Teachers Society Fund	Endowment Society of the Calgary Registered Music Teachers	\$557	\$13,338
Calgary Society of Organists Scholarship Fund	Calgary Society of Organists	\$868	\$20,769
Calgary Women's Emergency Endowment Fund	Calgary Women's Emergency Shelter Association	\$4,448	\$106,251
Calgary Zoological Society Fund	Calgary Zoological Society	\$398	\$9,504
Canadian Down Syndrome Society Fund	Canadian Down Syndrome Society	\$7,446	\$177,839
Canadian Music Centre Fund	Canadian Music Centre, Prairie Region	\$28,860	\$691,347
Canadian Parks & Wilderness Society Fund	Canadian Parks and Wilderness Society - National Office	\$5,174	\$124,064
Centre for Affordable Water and Sanitation Technology Fund	Centre for Affordable Water and Sanitation Technology	\$197	\$4,706
Cerebral Palsy Associations in Alberta	Cerebral Palsy Association in Alberta	\$15,211	\$364,138
Children's Cottage Endowment Fund	The Children's Cottage Society of Calgary	\$1,056	\$25,241
Chinook Country Historical Fund	Chinook Country Historical Society	\$865	\$20,632
Chinook Winds-Sweet Adelines International Fund			\$1,381
Sir Winston Churchill Society of Calgary Fund			\$52,290
CINIM: Supporters for Integrative Medicine Fund			\$0
CKUA Radio Foundation Fund			\$64,800
CKUA Board of Directors Fund			\$6,066
Susan Baird CKUA Music Library Fund	CKUA Radio Foundation	\$485	\$14,194
Jocelyne Stephens Memorial Fund for CKUA			\$25,128
Lorraine R. M. Cooper Memorial Fund	PALS Pet Access League Society	\$513	\$12,322
Decidedly Jazz Danceworks Endowment Fund	Decidedly Jazz Society	\$5,882	\$141,099
Drumheller Fund	Royal Tyrrell Museum Cooperating Society	\$9,330	\$223,830
Enviros Legacy Fund	Enviros Wilderness School Association	\$672	\$16,804
EPCOR CENTRE for the Performing Arts Foundation Fund	Calgary Centre for the Performing Arts (o/a EPCOR Centre)	\$185,832	\$4,729,732
Festival Chorus Endowment Fund	The Festival Chorus	\$276	\$6,592
First Evangelical Lutheran Church Fund	First Lutheran Church	\$1,191	\$28,576
Foothills Academy Endowment Fund	Foothills Academy Society	\$537	\$12,845

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
The Fraser Institute Fund	The Fraser Institute	\$4,234	\$101,450
Historical Society of Alberta Fund	Historical Society of Alberta	\$2,962	\$72,732
Honens Future Growth Fund	Honens	\$26,848	\$644,463
Institute of Modern and Contemporary Art Fund			\$6,095
Junior League of Calgary Lasting Legacies Fund	Junior League of Calgary	\$1,141	\$27,370
Kerby Centre Designated Endowment Fund	Kerby Assembly Operating as Kerby Centre	\$2,761	\$66,057
KCCFA Derek Wandzura Memorial Scholarship Fund	Kids Cancer Care Foundation of Alberta	\$7,214	\$227,828
Learning Centre Fund	The Canlearn Society for Persons with Learning Difficulties	\$6,180	\$148,820
Learning Disabilities Association Fund	Learning Disabilities Association of Alberta	\$280	\$6,715
Living Spirit United Church Fund	Living Spirit United Church	\$6,425	\$153,468
Lt. Gov. Arts Awards Centennial Legacy Fund	Lieutenant Governor of Alberta Arts Awards Foundation	\$20,093	\$479,414
Momentum Trades Bursary Fund	Momentum Community Economic Development Society	\$658	\$15,793
Carol Nielsen Memorial Dance Award Fund			\$5,118
Open Door Senior Fellowship Fund	Open Door Senior Fellowship of Calgary	\$285	\$6,823
playRites Fund	Alberta Theatre Projects Development Foundation	\$52,219	\$1,246,326
Bill Pratt Living Legacy Endowment for ALS Fund	Amyotrophic Lateral Sclerosis (ALS) Society of Alberta	\$1,362	\$32,541
Pumphouse Theatres Society Fund	Pumphouse Theatres Society	\$1,036	\$24,782
Rainbow Society of AB Wishes for Kids Fund	Rainbow Society of Alberta - Edmonton	\$1,721	\$41,287
Rideau Park School Centennial Fund	Calgary Board of Education - Rideau Park Junior High School	\$50	\$1,209
Joan Riley Memorial - ALS Fund	Amyotrophic Lateral Sclerosis (ALS) Society of Alberta	\$108	\$2,585
Rocky Mountain Elk Foundation of Canada Endowment Fund	Rocky Mountain Elk Foundation of Canada	\$852	\$20,350
Rotary Club Stay in School Scholarship Fund	Rotary Club of Calgary Community Service Fund	\$25,000	\$605,312
Safe Haven Foundation of Canada Fund	Safe Haven Foundation of Canada	\$15,866	\$562,613
SAIT Scholarship Fund	Southern Alberta Institute of Technology - Student Awards	\$452	\$10,797
Southern Alberta Land Trust Society Legacy Fund	Southern Alberta Land Trust Society	\$13,264	\$317,017
SALTS Conservation Easement Stewardship Fund			\$12,920
Simon House Spiritual Growth Fund	Simon House Residence Society	\$372	\$8,918
Sister Delia Bourque Endowment Fund for Youville			\$30,336

Fund	Grantee	Grant Amount	March 31, 2010 Market Value
Skill Factory Legacy Fund	Integro Youth Counselling Services	\$242	\$5,792
St. Stephen's Anglican Church Endowment Fund	Saint Stephen's Church	\$3,646	\$87,233
Vertigo Theatre Endowment Fund			\$13,854
Volunteer Centre of Calgary Endowment Fund	Volunteer Centre of Calgary	\$3,398	\$81,282
Western Canada High School Alumni Foundation Legacy Fund	Western Canada High School Alumni Foundation	\$9,474	\$227,311
Garry Willis Memorial Fund	Decidedly Jazz Society	\$532	\$13,314
Women In Need Society of Calgary Fund	Women in Need Society of Calgary	\$1,913	\$45,874
Women's Centre of Calgary Endowment Fund	Women's Centre of Calgary	\$173	\$17,772
Samantha Woo Endowment Fund	Foothills Academy Society	\$215	\$5,157
YMCA Calgary Endowment Fund	YMCA Calgary	\$1,906	\$45,602
Youth Science Fair Endowment Fund	Calgary Youth Science Fair Society	\$9,031	\$268,297
Youth Singers of Calgary Society Memorial Scholarship Fund			\$5,268

MANAGED FUNDS

– established by a charitable organization or foundation that entrusts TCF with the long-term management of its endowment Fund while retaining ownership of the Fund

Fund	Grantee	Disbursement	March 31, 2010 Market Value
Alberta Emerald Foundation Managed Fund			\$437,465
Alberta Stockmen's Memorial Association Fund			\$669,935
Calgary Habitat for Humanity House Repurchase Fund			\$341,666
Calgary Highlanders Regimental Funds Foundation			\$379,637
Calgary Sexual Health Centre Fund			\$92,391
Canadian Hockey Foundation	Canadian Hockey Foundation	\$449,139	\$4,464,422
CSPG Educational Trust Fund			\$1,171,900
Foothills Academy Society Bursary Trust	Foothills Academy Society	\$22,963	\$550,094
Foothills Academy Tuition Assistance Fund	Foothills Academy Society	\$14,857	\$355,898
Estelle J. Siebens Outreach Endowment Fund	Foothills Academy Society	\$44,311	\$1,061,523
Girl Guides of Canada, Calgary Area			\$218,509
Rotary Club of Calgary Managed Fund			\$310,227
St. Stephen's Anglican Church Managed Fund	St. Stephen's Church	\$53,000	\$177,655
Vocational and Rehabilitation Research Institute Capital Fund			\$332,687

FUTURE GIFTS

– established by donors who plan to support The Calgary Foundation through Bequests, Gifts of RRSPs/RRIFs, Charitable Gift Annuities, Charitable Remainder Trusts, and/or Life Insurance

Anonymous (21)	Linda and Louis Gensiorek	Gary Nissen	John Van Wees	Estate of Jorgen Karberg
Larry and Judy Aikenhead	Pamela M. Grigg	Richard and Lynn Odland	Andreas and Lori Vollerhaus	Estate of James Kerr
Lois M. Alger	Gerald and Alison Hankins	Catherine N. Patterson	Kari Welsh	Estate of Robert Kolstad
R. W. Andrew	The Honorable	Mike and Margaret Perlette	William and Margaret Whelan	Estate of Jessie MacBean
John C. Armstrong, QC	Mary M. Hetherington	Steven Perry and	Ken and Susan Wong	Estate of Alan M. McDonald
Lorne and Margaret Baxter	Hassanali and Khatun Hirji	Christiane Perry Kormer	Gerry and Elaine Wood	Estate of Edwin Alexander
Max Beugin	Lee and Christine Horne	Ross F. and Mary R. Phillips	Paul and Eileen Wotherspoon	McKinnon
John M. Bowlen	Lucilla I. Hoskin	Erika Pochailo	Gary Zone	Estate of Lillian Adeline
Maxine E. Brown	Shawn and Shelley Huisman	Belle Poffenroth		Michaluk
Bonnie Butler	Ted and Enid Jansen	Robert and Mary Jane Pogue		Estate of Stanley Miller
Catherine Butler	James H. Jenkins	Heather and Sterling Rempel		Estate of Carl Olaf Nickle
James S. Campbell	Ross and Susan Johnston	Heather Rempel		Estate of Olga Paillefer
Jeanette Carter	Dolores R. Jordan	Floyd and Nancy Reynolds		Estate of Anne Marie Peterson
Rosana Chan	Robert Knipe	Bill and Lavina Roberts		Estate of Mary Petrie
Claire Chuchla	Ed Koch	David Robertson		Estate of Robert Gardiner Price
Ted and Yanka Cochrane	Francis & Marjorie Lefaire	James and Kay Robertson		Estate of Olwen Priestnall
Joan Compton	Foundation	Jerry Ronald		Estate of Frank Myron Read
Katherine Coutts	Kenneth W. Lloyd	Melvin and Ethel Ross		Estate of Charles C. Reid
A. R. Cummings	Michele and Joe Longo	William E. Rowbotham		Estate of Margaret J. Reid
Darcy and Renee Del Colle	Gretchen Luthy	Donna Rubenstein		Estate of Samuel George
Diane and David Demyen	Hans and Ingeborg Maciej	Lucy Schaefer		James Robbins
Alexandrina Denney	Vera M. Mannen	Dennis and Maureen Sheasby		Estate of Boris Rochman
Fay A. Dersch	James and Elsie Mathieson	Dorothy Sherling		Estate of Raymond
June Donaldson	Ann McCaig	Donald L. Smith		Lawrence Schwindt
Tracey Drummond	Graham and Eileen McCullough	Hayden and Roni Smith		Estate of
Dr. Máire A. Duggan	D. Eleanor McDonald	Wayne Stewart		Mary Lesingham Shortt
Kathleen Eve	Anne McNamara and	H. Norman Stewart		Estate of Robert James Stewart
Marcy L. Field	Terry Lauder	Loraine D. Taylor		Estate of Elizabeth Stileman
Jim and Edna Foley	Elizabeth L. Millham	Ian Thom and		Estate of Ida Mary Sutherland
Donna M. Fraser	Joyanne & Jim Mitchell	M. Christine Halasa		Estate of William E. Topley
Ian Galbraith and Cindy Turner	Graydon and Dorothy Morrison	John and Joan Thomson		Estate of Janet Webber Warren
Pamela D. Gaudette and	Barbara Morrison	Barry Tomalin and Noreen Page		Estate of Fern White
Gordon Diplock	Maren Mueller	Diane Urchison		Estate of Elizabeth Anne Wilkes

ESTATES

Anonymous (3)	Estate of Cecelia Monica Addy	Anonymous (3)	Estate of Cecelia Monica Addy
Estate of David Ray Ashford	Estate of Marguerite Patricia P. Bannister	Estate of Cecelia Monica Addy	Estate of Cecelia Monica Addy
Estate of Andrew Wilfert	Benedix	Estate of David Ray Ashford	Estate of Marguerite Patricia P. Bannister
Estate of George Chernoff	Estate of Peter Cindric	Estate of Andrew Wilfert	Benedix
Estate of Alexander Rothney	(Sandy) Cross	Estate of George Chernoff	Estate of Peter Cindric
Estate of Walter Brian Dingle	Estate of Maria K. Eriksen	Estate of Alexander Rothney	(Sandy) Cross
Estate of Bernice Loraine Evans	Estate of Yolande Marie Freeze	Estate of Walter Brian Dingle	Estate of Maria K. Eriksen
Estate of Douglas Irving Gibson	Estate of Mary Alberta Guinn	Estate of Bernice Loraine Evans	Estate of Yolande Marie Freeze
Estate of Eileen Myrtle Hamilton	Estate of Gordon James Hodgkinson	Estate of Douglas Irving Gibson	Estate of Mary Alberta Guinn
Estate of Beth Helena Hoover	Estate of Elizabeth Anne Wilkes	Estate of Eileen Myrtle Hamilton	Estate of Gordon James Hodgkinson



Financial Statements • Year ended March 31, 2010



Auditors' Report

To the Directors of
The Calgary Foundation

We have audited the statement of financial position of The Calgary Foundation as at March 31, 2010, the statements of operations and changes in Foundation funds and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the Foundation as at March 31, 2010 and the results of its operations and cash flows for the year then ended in accordance with Canadian generally accepted accounting principles.

KPMG LLP

Chartered Accountants
Calgary, Canada • June 7, 2010


Statement of Financial Position


March 31, 2010, with comparative figures for 2009

Assets (note 2)	2010	2009
Current assets		
Cash and cash equivalents	\$ 23,495,923	\$ 27,996,844
Accrued investment income	339,422	471,196
Life insurance proceeds receivable	—	425,000
	<u>23,835,345</u>	<u>28,893,040</u>
Investments, at fair value (note 3)	309,838,173	244,333,608
Other assets (note 4)	854,338	835,158
	<u>\$334,527,856</u>	<u>\$274,061,806</u>
Liabilities and Funds		
Current liabilities		
Grants payable and accrued liabilities	\$ 1,938,850	\$ 2,879,475
Deferred flow-through grants (note 6)	<u>16,119,104</u>	<u>14,638,540</u>
	<u>18,057,954</u>	<u>17,518,015</u>
Managed funds (note 5)	10,564,008	11,821,173
Foundation funds		
Community and field of interest funds (note 6)	56,751,226	40,722,824
Donor advised and designated funds (note 6)	249,154,668	203,999,794
	<u>305,905,894</u>	<u>244,722,618</u>
Commitments (note 8)	<u>\$334,527,856</u>	<u>\$274,061,806</u>

See accompanying notes to financial statements.

Approved by the Board


Director


Director

Statement of Cash Flow

Year ended March 31, 2010, with comparative figures for 2009

Cash provided from (used in):	2010	2009
Operating activities:		
Change in Foundation funds	\$ 61,183,276	\$ (45,912,230)
Change in Managed funds (note 5)	(1,257,165)	(2,411,034)
Change in deferred flow-through grants	1,480,564	(5,497,351)
Change in funds	<u>61,406,675</u>	<u>(53,820,615)</u>
Items not involving cash:		
Realized capital gain on sale of investments	(9,424,762)	(2,445,219)
Unrealized capital (gain) less on investments	(47,424,789)	68,010,465
Contributions of non-cash gifts	(12,406,103)	(5,568,359)
Non-cash dividends	—	(30,750)
Managed fund fees (note 5)	(130,075)	(154,913)
Amortization of administration assets (note 7)	19,939	26,592
	<u>(7,959,115)</u>	<u>6,017,201</u>
Changes in non-cash working capital:		
Accrued investment income	131,774	212,988
Life insurance proceeds receivable	425,000	—
Grants payable and accrued liabilities	(940,626)	1,251,585
	<u>(8,342,967)</u>	<u>7,481,774</u>
Investing activities:		
Purchase of capital assets	(1,548)	(16,191)
Proceeds from sale of endowment investments	140,819,113	240,972,835
Purchase of endowment investments	(136,975,519)	(247,270,668)
	<u>3,842,046</u>	<u>(6,314,024)</u>
Net increase (decrease) in cash and cash equivalents	<u>(4,500,921)</u>	<u>1,167,750</u>
Cash and cash equivalents, beginning of year	27,996,844	26,829,094
Cash and cash equivalents, end of year	<u>\$ 23,495,923</u>	<u>\$ 27,996,844</u>

See accompanying notes to financial statements.

Statement of Operations & Changes in Foundation Funds

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Total 2010	Total 2009
Revenue					
Contributions	\$ 8,265,293	\$ 12,591,820	\$ 8,715,892	\$ 29,573,005	\$ 25,154,977
Interest and dividends	1,900,403	8,913,454	16,424	10,830,281	11,887,738
Flow-through funds interest	29,183	4,986	—	34,169	386,018
Managed funds fees	130,075	—	—	130,075	154,913
Realized capital gains, net	1,609,556	7,345,820	122,936	9,078,312	2,346,047
Unrealized capital gains (losses), net	7,533,067	37,979,542	(52,055)	45,460,554	(64,896,981)
Total revenue	<u>19,467,577</u>	<u>66,835,622</u>	<u>8,803,197</u>	<u>95,106,396</u>	<u>(24,967,288)</u>
Expenditures					
Grants	(2,231,885)	(19,253,656)	(7,296,478)	(28,782,019)	(22,369,257)
Service costs, net (note 7)	(1,067,027)	(2,574,782)	(18,728)	(3,660,537)	(4,073,036)
Total expenditures	<u>(3,298,912)</u>	<u>(21,828,438)</u>	<u>(7,315,206)</u>	<u>(32,442,556)</u>	<u>(26,442,293)</u>
Transfers	(140,263)	147,690	(7,427)	—	—
Decrease (increase) in deferred flow-through grants	<u>—</u>	<u>—</u>	<u>(1,480,564)</u>	<u>(1,480,564)</u>	<u>5,497,351</u>
Change during the year	<u>16,028,402</u>	<u>45,154,874</u>	<u>—</u>	<u>61,183,276</u>	<u>(45,912,230)</u>
Balance, beginning of year	40,722,824	203,999,794	—	244,722,618	290,634,848
Balance, end of year	<u>\$56,751,226</u>	<u>\$249,154,668</u>	<u>\$ —</u>	<u>\$305,905,894</u>	<u>\$244,722,618</u>

See accompanying notes to financial statements.

Notes to Financial Statements

Year ended March 31, 2010, with comparative figures for 2009

Description of the Foundation

The Calgary Foundation (the "Foundation") was incorporated in 1955 by The Calgary Foundation Act of the Legislative Assembly of Alberta. The Foundation is a registered charity classified as a public foundation under the Income Tax Act (Canada) and accordingly is exempt from income taxes and can issue donation receipts for income tax purposes.

Foundation funds

Community & Field of Interest • These are endowment funds from which grants are directed to new and emerging needs of the community at the discretion of the Foundation. Field of interest fund grants are restricted to a charitable area, population or region at the time the fund is established.

Donor Advised & Designated • Donor advised funds are endowment funds from which grants are directed to charitable organizations with the advice of donors. Designated funds are endowment funds from which grants are directed to charitable organizations designated at the time the fund is established.

Flow-through • These are funds from which grants are directed to charitable organizations with the advice of donors. These funds are not maintained in perpetuity.

Managed funds

These are funds owned by other charitable organizations and pooled with Foundation assets for investment purposes.

Preservation of purchasing power

To support the policy of preserving the purchasing power of the permanent endowment funds, the Foundation limits the amount of annual grants to a percentage of the market value of each fund.

1. Significant accounting policies

(a) **New accounting and reporting changes:** In 2008, the CICA issued three new accounting standards which became effective for the Foundation as of April 1, 2009.

Changes to Handbook Section 3862 – "Financial Instruments – Disclosures" establish a three-tier hierarchy as a framework for disclosing fair value based on inputs used to value the Foundation's investments. The hierarchy of inputs is summarized as follows:

- Level 1 – quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 – inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- Level 3 – inputs for the asset or liability that are not based on observable market data (unobservable inputs).

Changes in valuation methods may result in transfers into or out of an investment's assigned level.

Changes to Section 4400 – "Financial statement presentation by not-for-profit organizations" introduces the concept of reporting revenue gross as a principal vs. net as an agent, and no longer permits the grouping of cash flows from investing and financing activities on the statement of cash flows.

Handbook Section 4470 – "Disclosure of allocated expenses by not-for-profit organizations" requires that the policies for allocations of general support and fundraising costs to other functions be disclosed.

None of these required reporting changes made a material impact on the expenses or performance of the Foundation.

(b) **Financial instruments:** All financial instruments must be initially recognized at fair value on the balance sheet date as determined based on the Foundation's assessment of available market information. The Foundation has classified each financial instrument into the following categories: held for trading financial assets and liabilities, loans or receivables, held to maturity investments, available for sale financial assets, and other financial liabilities. Subsequent measurement of the financial instruments is based on their classification.

Unrealized gains and losses on held-for-trading financial instruments are recognized in earnings. Gains and losses on available for sale financial assets are recognized in net assets and transferred to earnings when the asset is derecognized. The other categories of financial instruments are recognized at amortized cost using the effective interest rate method.

There are no financial assets on the balance sheet designated as available-for-sale or held-to-maturity. Cash and cash equivalents and investments are classified as held-for-trading. All other financial assets are classified as loans or receivables and are accounted for on an amortized cost basis.

All financial liabilities are classified as other financial liabilities and are accounted for on an amortized cost basis.

Transaction costs are recorded in the statement of operations and changes in Foundation funds.

(c) **Foreign currency translation:** Investments denominated in foreign currencies are translated to Canadian dollars at the exchange rate in effect on the date of the statement of financial position. Investment income denominated in foreign currencies is translated to Canadian dollars at the exchange rate in effect when realized.

(d) **Revenue recognition:** Interest on bonds and short-term notes are recorded on an accrual basis. Dividends that have been declared are recorded as income on the date of record set for the dividend. Realized and unrealized capital gains and losses are recorded in the statement of operations when earned.

(e) **Contributions:** The Foundation follows the restricted fund method of accounting for endowment and flow-through contributions. Contributions are recognized when the amount can be reasonably estimated and collection is assured. Flow-through contributions, not distributed in the year of receipt, are recorded as a liability until the grants are made.

(f) **Administrative assets:** The Foundation capitalizes and amortizes administrative assets. The assets are amortized over their useful lives of 3 to 5 years using the straight-line method of amortization.

(g) **Cash and cash equivalents:** Cash and cash equivalents comprise cash on hand and temporary investments with a maturity date of three months or less.

(h) **Investments:** Investments are recognized in the statement of financial position at fair value as established by the closing bid price on a recognized public stock exchange and as determined based on the Foundation's assessment of available market information.

(i) **Controlled organizations:** The Foundation is the beneficial owner of all of the shares of certain other registered charities which were created as a result of bequests to the Foundation. The Foundation has the ability to appoint the majority of these organizations' boards of directors. The accounts of these controlled organizations have not been consolidated with the accounts of the Foundation. Instead, the Foundation discloses financial information about these controlled organizations as specified in the Canadian Institute of Chartered Accountants ("CICA") Handbook (note 9). The controlled organizations follow the deferral method of accounting for contributions.

(j) **Use of estimates:** The preparation of financial statements in conformity with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. By their nature, these estimates are subject to measurement uncertainty. The effect of changes in such estimates on the financial statements in future periods could be significant. Accounts specifically affected by estimates in these financial statements are the valuation of investments and the recoverability and useful life of administrative assets.

(k) **Future accounting and reporting changes:** In February 2008, the CICA Accounting Standards Board ("AcSB") confirmed that the changeover to International Financial Reporting Standards ("IFRS") from Canadian GAAP will be required for publicly accountable entities effective for interim and annual financial statements relating to fiscal years beginning on or after January 1, 2011. Non-publicly accountable enterprises will not be required to adopt IFRS. Instead, the CICA has developed a new GAAP framework for private enterprises. The accounting standards for private enterprises were issued December 13, 2009 and will be effective for years starting on or after January 1, 2011. In March 2010 the Accounting Standards Board issued an Exposure Draft – "Accounting

Standards for Not-for-Profit Organizations". Not-for-profit organizations in the private sector can choose to apply IFRS or the proposed Part III of the CICA Handbook. Initially, Part III will comprise the existing 4400 series of standards for not-for-profit organizations, the additional standards and amendment proposal, and the standards included in Private Enterprise GAAP to the extent that they would apply to not-for-profit organizations.

The AcSB notes that the standards themselves are not substantially changing and the options proposed in the Exposure Draft are not likely to result in a significant change in many not-for-profit organizations. The AcSB expects that the final standards will be issued late in 2010 and would be applicable to fiscal years beginning on or after January 1, 2012 with earlier application permitted.

2. Assets by fund

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Managed	Total
Cash and cash equivalents	\$ 682,692	\$ 6,105,678	\$16,479,409	\$ 228,144	\$ 23,495,923
Accrued investment income	215,521	82,155	38,154	3,392	339,222
Investments, at fair value	56,697,428	242,808,448	25	10,332,272	309,838,173
Other assets	59,535	790,003	5,000	—	854,538
March 31, 2010	\$57,654,976	\$249,786,284	\$16,522,588	\$10,564,008	\$334,527,856
March 31, 2009	\$41,683,694	\$203,054,695	\$15,452,244	\$11,871,173	\$274,061,806

3. Investments

		2010	2009
Bonds and debentures:	Investment grade	\$ 71,150,184	\$ 79,223,209
	High yield	18,204,959	13,572,010
		89,355,143	92,795,219
Stocks:	Canada	118,985,046	72,614,919
	International	101,497,984	78,923,470
		220,483,030	151,538,389
		\$309,838,173	\$244,333,608

4. Other assets

	2010	2009
Cash surrender value of donated life insurance policies	\$766,757	\$729,171
Miscellaneous	53,968	53,968
Administrative assets, net of accumulated amortization of \$357,081 (2009 - \$337,611)	33,613	52,019
	\$854,338	\$835,158

The Foundation is the beneficiary named under whole life and term life insurance policies as follows:

	2010		2009	
	Premiums paid	Cash surrender value	Face value	Face value
Whole life policies	\$172,688	\$766,757	\$15,868,883	\$13,595,252
Term life policies	10,898	—	448,000	784,104
	\$183,586	\$766,757	\$16,316,883	\$14,379,356

The cash surrender value is recorded as an asset. As the realizable amount in excess of the cash surrender value is not certain, the Foundation will record the benefits when the proceeds are certain.

5. Managed funds

	2010	2009
Increases:		
Deposits	\$ 155,535	\$ 489,574
Interest and dividends	397,207	545,326
Realized capital gains, net	346,450	99,172
Unrealized capital gains, net	1,964,235	—
Total increases	2,863,427	1,134,072
Decreases:		
Withdrawals	(3,990,517)	(276,708)
Service costs: Fees	(130,075)	(154,913)
Other	—	—
Unrealized capital losses, net	—	(3,113,485)
Total decreases	(4,120,592)	(3,545,106)
Change during the year	(1,257,165)	(2,411,034)
Balance, beginning of year	11,821,173	14,232,207
Balance, end of year	\$10,564,008	\$11,821,173

	2010	2009
Canadian Hockey Foundation Fund	\$ 4,464,422	\$ 3,835,833
CSPG Educational Trust Fund	1,121,900	934,080
Estelle J. Siebens Outreach Endowment Fund	1,061,523	886,212
Alberta Stockmen's Memorial Association Fund	669,935	528,960
Foothills Academy Society Burnary Trust Fund	530,094	459,262
Alberta Emerald Foundation Managed Fund	437,465	350,534
Calgary Highlanders Regimental Funds foundation Fund	379,637	303,453
Foothills Academy Tuition Assistance Fund	355,898	297,132
Calgary Habitat for Humanity House Repurchase Fund	341,666	273,772
Vocational and Rehabilitational Research Institute Capital Fund	332,687	265,924
Rotary Club of Calgary Managed Fund	310,227	248,580
Girl Guides of Canada, Calgary Area Fund	218,509	174,639
St. Stephen's Anglican Church Managed Fund	177,655	186,672
Calgary Sexual Health Centre Fund	92,390	73,850
Heritage Park Foundation Fund	—	1,001,999
Other	—	251
	\$10,564,008	\$11,821,173

6. Foundation funds

The capital of the Foundation is comprised of funds for which the Board seeks varying degrees of donor input on grant distribution.

	2010	2009
Community	\$ 26,116,116	\$ 20,221,955
Field of Interest	30,635,110	20,500,869
	\$ 56,751,226	\$ 40,722,824
Donor advised:		
Designated	\$153,525,371	\$126,858,841
	95,529,297	77,140,953
	\$249,154,668	\$203,999,794
Deferred flow-through	16,119,105	14,638,540
	\$322,024,999	\$259,361,158



Deferred flow-through grants represent flow-through contributions received prior to March 31, 2010 and not granted at fiscal year end, net of investment gains and losses and service costs, if applicable. This amount is deferred and is recorded as a liability until the grants are designate and paid.

7. Service Costs

	2010	2009
Salaries and benefits	\$1,505,787	\$1,627,212
Investment management and custodial fees	1,212,718	1,229,361
Occupancy and insurance	358,230	381,374
Professional fees	153,761	199,107
Development and communications	140,554	277,892
Office	107,458	165,509
Memberships	80,958	89,927
Computer application and website support	66,177	59,103
Amortization of administration assets	19,039	26,592
Premiums to maintain life insurance policies	183,586	149,954
Contributions to pay premiums to maintain life insurance policies	(166,629)	(132,997)
	\$3,660,537	\$4,073,036

The Foundation allocates service costs to Community & Field of Interest and Donor Advised & Designated funds by way of a cost allocation based on the market value of each fund. Service costs are allocated to Managed funds in accordance with the agreements. Expenses incurred for a specific fund are charged to that fund.

8. Commitments

	2011	2010
The Foundation has entered into a five year office lease that commenced October 2007.	\$300,000	\$300,000
Future annual payments under this lease are estimated to be:	2012	2013
	\$150,000	\$150,000
	\$750,000	

9. Controlled organizations

(a) Esther Honens Calgary International Piano Competition Foundation	Esther Honens Calgary International Piano Competition Foundation		
	As at and for the period ended	Dec 31, 2009	Dec 31, 2008
Revenues	\$2,473,186	\$1,612,433	
Revenues from the three endowment funds	322,878	395,811	
Expenses	2,925,913	1,369,380	
Assets	908,765	1,051,317	
Liabilities	370,781	60,607	
Accumulated surplus	537,984	990,710	

which is responsible for a piano competition held every three years. The Competition Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation's Esther Honens International Piano Competition Foundation Fund, Honens Future Growth Fund and American Friends of Canada Fund are endowment funds that provide annual revenue to the Competition Foundation. At March 31, 2010 the market value of the three funds totalled \$7.3 million (2009 - \$6.1 million).

(b) Eleanor Luxton Historical Foundation	Eleanor Luxton Historical Foundation		
	As at and for the period ended	Dec 31, 2009	Dec 31, 2008
Revenues	\$ 201,388	\$ 294,191	
Revenues from the endowment fund	171,313	220,000	
Expenses	224,844	429,984	
Assets	1,006,464	1,028,288	
Liabilities	8,194	6,562	
Unrestricted net assets	52,409	75,865	

status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The purpose of the Luxton Foundation is to preserve and promote the historical real estate and artifacts relating to the original settlements of the Banff area. The Foundation holds the Luxton Historical Foundation Fund, which provides annual revenue to support the Luxton Foundation. At March 31, 2010 the Luxton Historical Foundation Fund had a market value of \$4.1 million (2009 - \$3.4 million).

10. Significantly influenced organization

Calgary Stampede Foundation: The Foundation is the beneficial owner of one of the two authorized, issued and outstanding shares of the Calgary Stampede Foundation ("Stampede Foundation"). The Stampede Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation has a right to appoint a minority of the Stampede Foundation's board of directors. The Stampede Foundation's objective is to establish programs for the benefit of young residents of Southern Alberta to advance their knowledge and understanding of the history, heritage, traditions and culture of Alberta.

11. Fund-raising expenses and other

As required under Section 7(2) of the Regulations of the Charitable Fund-raising Act of Alberta, the Foundation discloses that the service costs incurred for the purposes of soliciting contributions were \$2,678 (2009 - \$23,391). The total amount paid as remuneration to employees of the Foundation whose principal duties involve fundraising was \$110,659 (2009 - \$134,280).

A grant of \$5,000,645 to one private foundation for its charitable work represents the single disposition of contributions that is equal to or exceeds 10% of the gross contributions received for the twelve month period ended March 31, 2010. (2009 - No single disposition of contributions equalled or exceeded 10% of the gross contributions).

12. Financial instruments

The following is a summary of the inputs used as of March 31, 2010 in valuing the Foundation's investments using the fair value hierarchy.

	Investments at fair value as of March 31, 2010			
	Level 1	Level 2	Level 3	Total
Bonds and debentures, Investment grade	\$ —	\$71,150,184	\$ —	\$ 71,150,184
Bonds and debentures, High yield grade	—	18,204,959	—	18,204,959
Stocks, Canada	118,985,046	—	—	118,985,046
Stocks, International	101,497,084	—	—	101,497,084
	\$220,482,130	\$89,355,143	\$ —	\$309,838,173

There have been no transfers between levels during the year.

13. Financial risk management

The Foundation has exposure to the following risks from its use of financial instruments:

- Credit risk
- Liquidity risk
- Market risk

The Foundation adheres to a Statement of Investment Policy, approved by the Board of Directors, which outlines the objectives, policies and measures related to its investing activities. This policy prescribes qualitative and quantitative parameters around the investments held by the Foundation in its pooled funds in order to moderate the financial risks. The Board of Directors is accountable for the establishment and oversight of the Foundation's risk management framework.

(a) **Credit risk:** Credit risk is the risk that a counterparty to a financial instrument will fail to discharge an obligation or commitment resulting in a financial loss to the Foundation. The fair value of a financial instrument takes into account the credit rating of its issuer. The Foundation's investments in cash equivalents and bonds and debentures are subject to credit risk. The maximum exposure to credit risk on these instruments is their carrying value. The Foundation manages the risk by ensuring compliance with the limits to the credit exposure for both the Canadian universe bond and the high yield bond portfolios and engaging a professional investment manager to actively evaluate the creditworthiness of the issuers of the high yield debt. Cash and cash equivalents are substantially all Government of Canada Treasury Bills. As at fiscal year end, the Foundation's credit exposures in its fixed income portfolios were as follows:

Credit rating	Percentage of the market value of the fixed income portfolios			
	2010		2009	
	Investment grade bond	High yield bond	Investment grade bond	High yield bond
Bonds and debentures, at fair value	\$71,150,184	\$18,204,959	\$79,223,209	\$13,572,010
AAA	51.9%	—	19.5%	—
AA	22.0%	—	22.9%	—
A	20.1%	4.2%	52.1%	10.6%
BBB	6.0%	24.4%	3.3%	24.4%
BB	—	34.2%	—	29.5%
-BB	—	37.2%	—	35.5%

The management of credit risk has not changed materially from March 31, 2009.

(b) **Liquidity risk:** Liquidity risk is the risk that the Foundation will not be able to meet its liabilities as they fall due. Substantially all of the Foundation's assets are investments traded in active markets that can be readily liquidated and therefore the Foundation's liquidity risk is considered minimal. In addition, the Foundation aims to retain sufficient cash positions to manage liquidity. The Foundation's exposure to and management of liquidity risk has not changed materially since March 31, 2009.

(c) **Market risk:** Market risk is the risk that changes in market prices, as a result of changes in foreign exchange rates, interest rates and equity prices, will affect the Foundation's income or the value of its holdings of financial instruments. The objective of market risk management is to manage and control market risk exposures within acceptable parameters, while maximizing the return.

(i) **Currency risk:** Investments in securities denominated in foreign currencies are exposed to currency risk due to fluctuations in foreign exchange rates. The Foundation is exposed to currency risk on its foreign market common stock and its foreign market bonds and debentures, as the prices denominated in foreign currencies are converted to Canadian dollars in determining fair value. The objective of the Foundation's Statement of Investment Policy is to control currency risk by limiting the allocation to non-Canadian denominated securities and maintaining a geographically diversified portfolio.

Total hedged and unhedged investments held in foreign currencies as at March 31, 2010 was \$102,161,499, 33% of investments (2009 - \$81,896,864, 33.5% of investments). The most significant exposure to currency risk is \$42,132,615, 13.6% of investments (2009 - \$38,356,680, 16.1% of investments) denominated in US dollars and not hedged to the Canadian dollar. A hypothetical 10 percent weakening (strengthening) of the Canadian dollar against the US dollar at March 31, 2010 would have increased (decreased) net assets and investment income for the year by \$4.2 million (2009 - \$3.8 million). This analysis assumes that all other variables, in particular interest rates, remained constant.

Currency	Percentage of the market value of investments	
	2010	2009
Investments, at fair value	\$309,838,173	\$244,333,608
Canadian dollar	67.0%	66.5%
US dollar	16.8%	18.4%
Euro	4.8%	4.8%
British pound	4.0%	3.3%
Japanese yen	2.3%	1.8%
Other	5.1%	5.0%

(ii) **Interest rate risk:** Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or the fair values of interest bearing financial instruments held by the Foundation. The Foundation is invested in two pooled bond funds with differing objectives. Duration is a common measure of the sensitivity of the price of a bond to a change in interest rates. At fiscal year end, the bond portfolios had an average duration as follows:

	2010		2009	
	Investment grade bond	High yield bond	Investment grade bond	High yield bond
Bonds and debentures, at fair value	\$71,150,184	\$18,204,959	\$79,223,209	\$13,572,010
Duration (years)	5.9	4.5	6.0	3.6
Assumed increase in interest rates	+1%	+1%	+1%	+1%
Approximate resulting decrease in value	\$(4.2 million)	\$(0.8 million)	\$(4.7 million)	\$(0.5 million)
Approximate resulting percentage decrease	(5.9%)	(4.5%)	(6.0%)	(3.6%)
Assumed decrease in interest rates	-1%	-1%	-1%	-1%
Approximate resulting increase in value	\$4.2 million	\$0.8 million	\$4.7 million	\$0.5 million
Approximate resulting percentage increase	5.9%	4.5%	6.0%	3.6%

(iii) **Equity price risk:** Equity price risk is the risk that the value of a financial instrument will fluctuate due to changes in equity markets. The Foundation is exposed to equity price risk on its equity portfolio. The Statement of Investment Policy applies to all investments held in the Foundation's pooled funds and it includes restrictions regarding the minimum and maximum amount of equities, bonds, and cash and cash equivalents. The diversification across various asset classes is expected to decrease the volatility of portfolio returns due to the lack of correlation between the returns of the various asset classes.

	2010		2009	
	Canada	International	Canada	International
Stocks, at fair value	\$118,985,046	\$101,497,084	\$72,614,919	\$78,923,470
Assumed increase in market prices	+8%	+8%	+8%	+8%
Approximate resulting increase in value	\$9.5 million	\$8.1 million	\$5.8 million	\$6.3 million
Assumed decrease in market prices	-8%	-8%	-8%	-8%
Approximate resulting decrease in value	\$(9.5 million)	\$(8.1 million)	\$(5.8 million)	\$(6.3 million)

14. Capital management

The Foundation views its capital as the Foundation funds' balances. The Foundation is not subject to externally imposed capital requirements and invests in accordance with The Calgary Foundation Act (the Act). The Act generally requires that, in the absence of any direction by the donor and subject to the disbursement quota requirements of the Income Tax Act (Canada) and the regulations thereunder, contributions are to be invested and devoted in perpetuity for charitable purposes.

Management Discussion & Analysis • Year ended March 31, 2010

Management's discussion and analysis ("MD&A") is provided to enable a reader to assess our financial condition and results of operations for the fiscal year ended March 31, 2010, compared to the preceding year. This MD&A should be read in conjunction with our audited financial statements and related notes dated June 7, 2010. All amounts are based on financial statements prepared in accordance with Canadian generally accepted accounting principles (GAAP) except portfolio returns which are based on performance reporting methodology. The Calgary Foundation ("the Foundation") operates in accordance with The Calgary Foundation Act (Alberta, 1955) and bylaws and within the regulatory framework of the Income Tax Act (Canada), the Canada Revenue Agency ("CRA") guidelines and the Charitable Fund-raising Act and Regulations (Alberta). The Foundation has adopted Volunteer Canada's Code for Volunteer Involvement and Community Foundations of Canada's ("CFC") criteria for membership.

The Foundation promotes philanthropy, acts as a catalyst for community involvement, receives and manages endowed gifts, and grants to charitable organizations.

Forward-looking statements

This report contains forward-looking statements about certain matters that are by their nature subject to many risks and uncertainties, which may cause actual results to differ materially from the statements made herein. Forward-looking statements include, but are not limited to, objectives, strategies, initiatives, and the outlook for the Foundation. Risks and uncertainties include, but are not limited to, changing markets, legislation, demographics and general economic factors or conditions, and other risks, known or unknown.

Business Environment

The Foundation's finances are impacted by the performance of both the economy and the capital markets.

The S&P/TSX Composite, S&P 500, DJIA and MSCI EAFE indices all experienced their lows of the last two years in March of 2009. During this two year period, the Foundation has had approximately 65% of its primary endowment portfolio invested in the equity markets represented by these indices. Since March 2009, global equity markets have rebounded significantly but are still short of the levels just prior to the September 2008.

The Foundation's long term perspective, discipline and rigour in establishing investment objectives, determining asset allocation and selecting investment managers has paid dividends. The return of the primary endowment portfolio over the last two years has been greater than both the benchmark weighted indices and the median return of a peer group of balanced funds. The market losses incurred in fiscal 2009 were more than fully recovered through capital gains and investment income in fiscal 2010.

The recession, although unevenly impacting Canadian regions, appears to have not been as deep and protracted as contemplated early in 2009.

As 84% of financial contributions to the Foundation over the last five years have been from citizens of Calgary and area, the economic environment in Calgary is critical to future gifts and demand for the services provided by the charitable sector supported by the Foundation. Thus the impact on the economy of the region of prices for commodities, cost of capital and demand for exports have particular bearing on the economic well being of current and future donors and the level of need in the community. It is anticipated that the not-for-profit sector will experience the brunt of the recession in 2010, as governments cut back on funding in their efforts to address the deficits resulting from the stimulus packages, and corporations keep tight hold of spending to ensure financial stability is returned. It is anticipated that these stimulus packages will result in inflationary pressures that will lead to increases in short term interest rates. The impact on households, which, on average, appear to have historically high debt levels, may further increase demands on charitable organizations to provide services or manage with lower revenues.

Over the long term, the amount of financial assistance that the Foundation provides to charitable organizations is greatly dependent on charitable contributions and the real growth of the endowment funds from investments in the capital markets. The performance of these markets impacts the financial support to charitable organizations.

A business environment that fosters entrepreneurs and supports their business success is critical to the continued growth of assets through contributions. Strong employment that fosters consumer confidence is crucial to the financial support provided to the Foundation. A community that is open and receptive to philanthropy is necessary for the successful implementation of our strategy.

The tax and regulatory environment also impacts the Foundation. The reduced (to zero) inclusion rate for capital gains arising from gifts of publicly-listed securities and the Alberta tax credit of 50% for charitable donations over \$200 in a calendar year will continue to affect giving levels in a positive manner. The federal government's removal of the advantage of giving publicly-listed securities to public foundations versus private foundations may impact the Foundation negatively as the change levels the playing field between the two types of foundations.

The March 4, 2010 federal budget proposed, amongst other amendments to the charitable regulatory regime, the elimination of the 80% disbursement quota requirement on gifts to the Foundation that are not endowed gifts. While the implications of the changes are being evaluated, it is expected that an investment vehicle for gifts with a disbursement time horizon between the currently established "flow-through" gifts (approximately 2 years) and endowed gifts (greater than ten years) will be required to meet donor objectives.

Strategic Direction

Proactive Community Leadership

Knowledge of community needs and the work of charitable organizations across all sectors, derived from 55 years of experience, has positioned the Foundation to take a proactive leadership role in community building. Given the recent recession and the needs of the charitable sector for support, proactive initiatives of the Foundation to strengthen the sector are more important now than ever before. Donors and charitable organizations have come to expect this from the Foundation. Through partnerships with others, and citizen engagement, the Foundation will continue to address community issues and build a strong community for the benefit of all. This is the direct charitable activity of the Foundation. It includes:

Calgary's Vital Signs®

Calgary's Vital Signs® is an annual check-up that measures the vitality of Calgary, identifies significant trends, and assigns grades on areas critical to the quality of life in Calgary. Building on the work of the first three years of producing the Vital Signs® report, the Foundation launched Vital Conversations this year to further engage citizens at all levels in issues of concern in their communities.

Youth Vital Signs®

Presented in partnership with Youth Central (formerly Child and Youth Friendly Calgary), Youth Vital Signs® is a youth driven project that combines research and youth opinions in a report that will inform local government, youth funders and youth programs. This is the Foundation's opportunity to introduce the next generation to philanthropy and caring about their city.

Forever Funds Initiative

The Speaker Series is a key component of the Forever Funds initiative established to support emerging community needs in five areas identified as requiring increased funding and leadership (seniors, arts and heritage, diversity and inclusion, environment, mental health). Exploring and developing signature projects in the Forever Funds priority areas are a key element. Advancing an Arts Incubator is part of this work.

Social Enterprise Initiative

Work this year will be to follow-up on the plan presented in the report *Accelerating Calgary Social Enterprise Growth* completed last year to develop social enterprise initiatives for Calgary. Social enterprise combines the best of business and the charitable sector to create a better product than either sector can produce on their own. In a social enterprise, business practices and revenue generating products and services provide an income stream for the not-for-profit in the context of achieving the social mission of the organization, for example, the employment of marginalized groups. The Foundation is assuming a leadership role to accelerate social enterprise growth that will strengthen the not-for-profit sector in Calgary and provide a viable investment avenue for socially concerned investors.

Sector Capacity Building Initiatives

The capacity building initiatives involve convening the sector to explore new solutions to capacity issues. Research, facilitation, and training are all important elements. Work this year will follow-up on the *Building a New Road* forum held in December 2009, as well as continuing the Communications/Recognition project wherein the Foundation hires communications consultants for a modest sum to work directly with charities to improve their strategic communications, branding and positioning in the community. Our objective is to research and implement new, similar low-cost/high impact means to strengthen Calgary's charitable sector.

Strategic grant making for greater impact is a focus of the Foundation. The policy is to grant a percentage of the market value of the endowment. The Board reviews this disbursement percentage annually. It was determined to disburse 5% again in the coming year. This is possible because in years of higher returns, the Foundation maintained grants at 5%. It is the Foundation's intent to be an ongoing source of support in unstable times at a level consistent with its goals. Support to the sector has never been more critical.

Engaging Donors

Getting more intimate with causes they care about is an increasing interest among many donors. The Foundation is committed to engaging donors with community needs, to foster stronger relationships and add greater meaning to their philanthropy.

Increasingly donors are getting involved in the Foundation's granting advisory committees and agency site visits. More donors signed up on Donor Central® as a convenient way to interact electronically with the Foundation regarding the Funds that they have established. Many donor engagement surveys were completed. These one on one conversations determined that donors are largely very satisfied with the services of the Foundation.

Grow the Endowment

Grow the endowment for the benefit of the community continues to be the overarching purpose of the Foundation. How the Foundation grows the endowment differentiates it in the charitable sector. It does not mount fundraising campaigns or events. Rather it seeks to inspire giving through results of its work in the community and forging relationships between donors and the causes they care about.

Well known for its responsiveness to donors, the Foundation will continue to expand its capacity to accept complex gifts. A key focus is to customize donor service and focus on meeting the donor's philanthropic goals rather than servicing the transaction of a donation. Interest in family philanthropy is expected to increase as wealth transfers to the next generation. There is an opportunity for the Foundation to be of service in family philanthropy.

Building relationships with the Professional Advisor Community is a key strategy for the Foundation to reach new audiences and promote philanthropy. The Professional Advisor (PA) program has been transformed to take a more personalized "relationship building" approach. It is estimated that currently the Foundation penetrates approximately 25% of the PA market. There is opportunity to do more. It is the Foundation's strategy to assist PAs to help their donors achieve their philanthropic goals.

The primary endowment fund is managed to achieve an average annual rate of return that is adequate to retain the purchasing power of a donation, provide grants to recognized charitable organizations and cover the costs of administering the Foundation. The current annual real rate of return objective (i.e. after inflation) is 5%. The endowment fund is invested for the long term and has low and predictable liquidity requirements. As a result, we can invest in multiple asset classes, do not have to sell assets at inopportune times and potentially can acquire assets at attractive valuations.

Investment of the endowment has been a major focus area as we strive to achieve the optimum investment return/risk balance, and achieve portfolio results that build donor confidence. The asset mix review has occupied substantial time at the Investment Committee meetings and at the Board table. Considerable progress was made in transitioning to the new asset mix this past year. The Foundation will stay the course with its investment strategy with confidence that it has been crafted to protect against inevitable market downturns. This is work that was done in advance of the recession, and has proven effective in the recovery of the past year.

Assets

The Foundation's assets under administration as at March 31, 2010, totalled \$334.5 million ("m") as compared to \$274.1 m at March 31, 2009. The March 31, 2010 figure represents a 22% increase from the prior year end. This increase is explained by the increase to the value of securities of \$45.4 m (2009 – decrease of \$64.9) for foundation funds and \$2.0 m (2009 – decrease of \$3.1 m) for managed funds. These gains were augmented by contributions of \$29.6 m (2009 – \$25.2 m) and realized investment income of \$19.9 m (2009 – \$14.6 m) for foundation funds and \$0.7 m for managed funds (2009 – \$0.6 m). Grants and service costs were \$32.4 m (2009 – \$26.4 m) for foundation funds, including \$7.3 m (2009 – \$8.5 m) of flow-through grants.



Withdrawals totalled \$4.0 m (2009 - \$0.3 m) from managed funds. (Managed funds are endowments owned by other charitable organizations. The managed funds liability is represented on the Statement of Financial Position as a claim on the Foundation's primary endowment portfolio by these other charitable organizations.)

The 22% increase in total assets to \$334.5 million compares to a decrease of 16.1% in the twelve month period ended March 31, 2009.

Investments

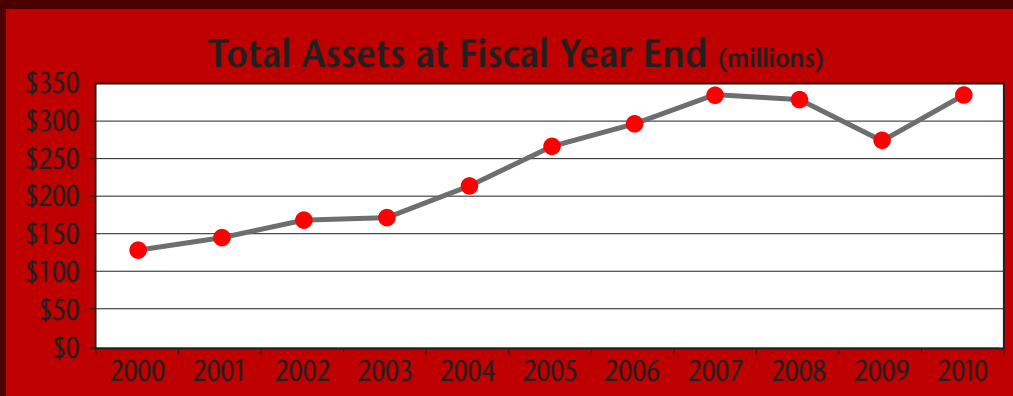
The total assets at March 31, 2010 included \$309.8 m (2009 - \$244.3 m) in investments representing \$303.3 m (2009 - \$239.7 m) of primary endowment portfolio investments, \$6.2 m (2009 - \$3.9 m) of securities retained at the direction of the donors and \$0.3 m invested in a Donor Advised investment.

The primary endowment portfolio is managed by external investment managers in accordance with a statement of investment policy and procedures. The investment policy sets limits on the percentage of assets held in individual securities and classes and establishes quality, liquidity and performance criteria. The asset mix optimization exercise undertaken in fiscal 2008 resulted in changes to the portfolio structure. In September 2008, the new structure was partially implemented with the conversion of US and international equity mandates, which represented 30% of the primary endowment portfolio, to a global equity mandate. An allocation was also made to a new asset class, high yielding bonds. In November of 2009, an allocation was made to Canadian small capitalization equities to further decrease correlations between asset classes and increase the diversification of the portfolio. Investment managers were selected to manage a real estate mandate representing 5% of the portfolio but at year end no purchase of real property had been made.

At fiscal year-end, 22.8% (2009 - 32.1%) of the primary endowment portfolio was invested in Canadian bonds, 5.9% (2009 - 5.5%) in high yield bonds, 31.9% (2009 - 27.6%) in Canadian equities, 32.6% (2009 - 32.0%) in non-Canadian global equities, 5.1% (2009 - 0%) in Canadian small cap equities and 1.7% (2009 - 2.8%) in cash.

Before considering the relevant fees, the primary endowment portfolio gained 26.6% (2009 - lost 17.6%) during the fiscal year. By way of comparison, a weighting of the passive benchmark indices equal to that of the portfolio gained 23.4% (2009 - lost 19.0%) in the same year. The median return of a generally comparable group of endowment funds was 21.2% (2009 - negative 15.0%). The portfolio's strong relative performance was influenced by an overweight to equities vis-à-vis other balanced funds. The 5% portfolio allocation to real estate remained invested in Canadian equities as it awaited allocation thus weighting the fund 4.2 percentage points greater than the median fund on average for the year. Global equities likewise were overweight but to a greater extent; 7.2 percentage points.

The Canadian bond mandate is indexed to track the DEX Universe benchmark. After last fiscal year's performance variance from the benchmark of an approximate 0.2%, caused in part by the volatility and significant spread widening in the corporate bond market and the uncharacteristic skewing of returns in the Canadian bond market toward AAA Government of Canada treasuries, the manager reduced the tracking error in 2010 to within 4 basis points ("bps") in exceeding the index return of 5.13% for the twelve months ended March 31, 2010.



Markets rebounded globally over the year with the MSCI World index returning 22.2% in Canadian dollar terms. The mandate, blending a growth and value style offset, gained 24.4% in the year ended March 31, 2010 ranking it at the 48th percentile against the manager's peer group. This performance outpaced the benchmark and median (23.8%). This situation did not hold in the last quarter of the fiscal year as the mandate lost 65 bps versus the benchmark and median which lost 23 bps each but the quarter was far outweighed by the positive returns of the prior three quarters. The stronger Canadian dollar over the fiscal year muted the gains in Canadian dollar terms. Both the growth and value investments outperformed for the year. Security selection contributed the vast majority of the blended portfolios' premium for the year and was positive in most sectors.

The two current Canadian equity managers have been in place for just over 6 months and their returns for that period averaged 8.3%, outperforming the S&P/TSX Composite capped index by 120 bps and ranking the average return above the median for the period. At the end of the 2009 calendar year, one manager began to trim the weights in some of the more cyclically exposed (and strongly performing) companies in the portfolio. At the same time, they began adding to some of the

out of favour, but less expensive, names. The second manager's performance was aided by underweights to the benchmark in financials, industrials and information technology and overweights to energy, consumer discretionary, consumer cyclicals and utilities. The most recent quarter saw an average return of 3.5% which surpassed the benchmark by 35 bps and was just behind the median.

The Canadian small capitalization ("cap") equity mandate had been in place for just over a quarter as at fiscal year-end. The manager's 5.4% return was just 50 bps behind the median manager but was outpaced by the BMO Nesbitt Burns Small Cap benchmark index by 210 bps in the quarter. The lack of significant exposure to the materials sector and defensive energy positions was responsible for the relative difference. The concentrated nature of the benchmark in these cyclical sectors has contributed to its large gains.

After a brief pause in January, high yield assets continued to rally through to the end of the fiscal year, supported by mostly positive economic data, a steep yield curve, decreasing default rates, improving earnings and stronger corporate balance sheets. The manager's 34.6% return for the year ended March 31, 2010 was very good in absolute terms and relative to the median return of 29.0% but lagged the benchmark (50% DEX High Yield Bond Index and 50% Merrill Lynch High Yield Bond Canadian Issuers Index) by 73 bps. The quarterly performance was similarly positive at 4.0% with the manager ranking at the 25th percentile for the period and outpacing the benchmark by 20 bps as high yield spreads narrowed by about 100 bps in Canada. US spreads lagged during the period, tightening only about 60 bps as benchmark Treasury yields rose.

Donor Advised and Donor Restricted Investments In support of success in our key result area of Donor Engagement, alternatives to investing endowment gifts in the primary endowment portfolio are available.

The Bank of Montreal ("BMO")/Community Foundations of Canada ("CFC") alliance 'Supporting Your Community', which is one Donor Advised investment alternative, received gifts during the period and has grown to \$298 thousand ("k") (2009 - \$43 k) at fiscal year-end. The alliance between BMO and 38 of Canada's community foundations was created to facilitate charitable gifts by clients of BMO and to maintain the "full service" relationship between BMO's financial advisors and their clients. A statement of investment policies was agreed to by BMO and CFC on February 1, 2004 and adopted by the Foundation on March 21, 2005. The BMO Harris Private Banking "Balanced Growth" portfolio, in which a gift was invested in the year, that includes Canadian, US, international and emerging market equities with Canadian bonds and cash, gained 15.3% (2009 - negative 16.6%) for the year ended March 31, 2010. The BMO Nesbitt Burns "Balanced" Fund, which received the first investment through this program during the period, is invested in Canadian equities and fixed income with a small allocation to cash and non-Canadian bonds and returned 16.3% for the entire period.

The \$6.2 m market value (2009 - \$3.9 m) of gifts of securities retained at the direction of the donors - donor restricted investments - represents a second alternative for investing endowment gifts. The specific conditions of the gift agreements establish the manner in which these securities are administered.

A third alternative is to enable donors to have their endowment gift to the Foundation managed outside the primary endowment portfolio by another investment manager. Governance policies have been adopted to ensure appropriate oversight and due diligence processes are in place to administer these relationships and appropriately invest these assets.

The following statement is a non-GAAP presentation of the audited Statement of Operations and Changes in Foundation Funds. This statement describes the financial activity by the four types of investments.

Non-GAAP Statement of Operations & Changes in Foundation Funds

	Primary endowment portfolio	Flowthrough investments	Donor Restricted investments	Donor Advised investments	Total 2010
Revenue					
Contributions	\$ 20,612,113	\$ 8,715,892	\$ —	\$ 245,000	\$ 29,573,005
Interest and dividends	10,234,727	16,424	576,843	2,287	10,830,281
Flow-through funds interest	34,169	—	—	—	34,169
Managed funds fees	130,075	—	—	—	130,075
Realized capital gains, net	8,955,085	122,936	—	291	9,078,312
Unrealized capital gains (losses), net	43,121,296	(52,055)	2,379,390	11,923	45,460,554
Total revenue	83,087,465	8,803,197	2,956,233	259,501	95,106,396
Expenditures					
Grants	(20,887,515)	(7,296,478)	(594,784)	(3,242)	(28,782,019)
Service costs, net (note 7)	(3,592,462)	(18,728)	(48,003)	(1,344)	(3,660,537)
Total expenditures	(24,479,977)	(7,315,206)	(642,787)	(4,586)	(32,442,556)
Transfers	17,427	(7,427)	(10,000)	—	—
Decrease (increase) in deferred flow-through grants	—	(1,480,564)	—	—	(1,480,564)
Change during the year	58,624,915	—	2,303,446	254,915	61,183,276
Balance, beginning of year	240,812,656	—	3,866,693	43,269	244,722,618
Balance, end of year	\$299,437,571	\$ —	\$6,170,139	\$298,184	\$305,905,894

Cash and cash equivalents

Cash and cash equivalents decreased to \$23.5 m from \$28.0 m at the prior fiscal year end. The March 31, 2010 investment in cash and cash equivalents, representing capital contributions received that are to be granted to charitable organizations in the short term ("flow-through"), was \$16.5 m (\$14.8 m - March 31, 2009).

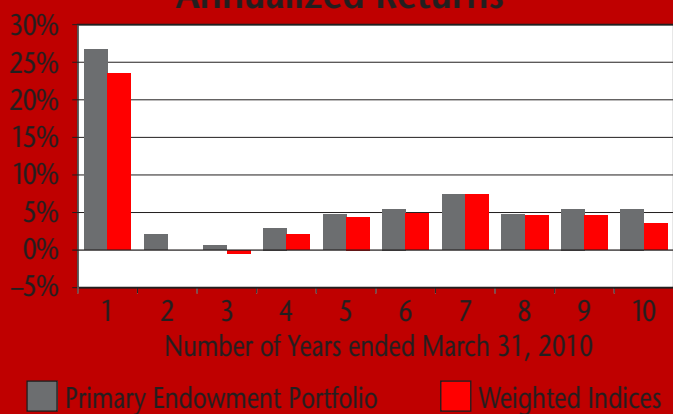
Of the remaining balance, \$4.0 m was held for liquidity for grants and operational expenses, \$2.4 m was managed by the primary endowment portfolio managers within their respective mandates and \$0.7 m represents distributions and related interest income from securities retained at the direction of the donors.

Operations

Revenue

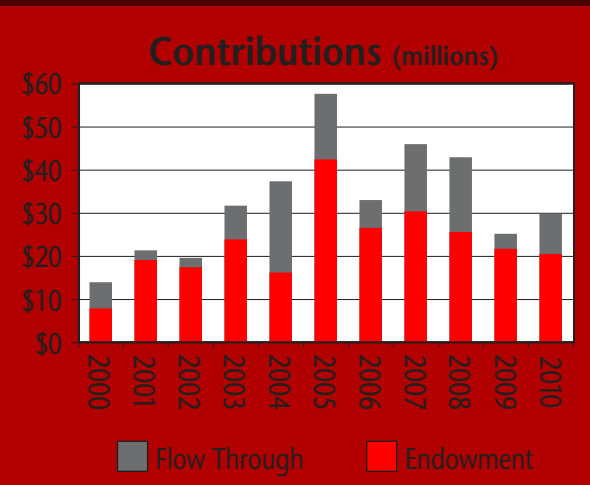
During the twelve months ended March 31, 2010, contributions to the Foundation-owned endowment funds totalled \$20.9 m compared to \$21.8 m for the prior fiscal year. Contributions of \$8.3 m for the fiscal year, compared to \$2.3 m for the previous fiscal year, were directed to Community and Field-of-Interest funds (from which grants are directed to new and emerging needs of the community at the discretion of the Foundation). Donations of \$12.6 m for the period compared to \$19.5 m for the same prior year period were gifted to Donor Advised and Designated funds. Flow-through contributions added \$8.7 m in the period (\$3.4 m for the twelve months ended March 31, 2009).

Annualized Returns



Contributions of non-cash gifts of \$12.4 m were received as compared to \$5.6 m in the previous year. Substantially all of these non-cash gifts were gifts of publicly-listed securities which were converted to cash and reinvested. This marked increase in gifts of securities as compared to the previous year was a result of the significant capital market upswing that began in April 2009. Gifts of shares have made up nearly half of the gifts received in the past few years and are gifted primarily in November and December.

Requests make up approximately 1/3 of the gifts to the Foundation. There is a trend towards an increase in bequests related to the life cycle of the Foundation and the changing demographics of the city. Over the past 55 years, the relationships that have been established between donors, their professional advisors and the Foundation continue to result in the inclusion of legacy gifts in estate planning.



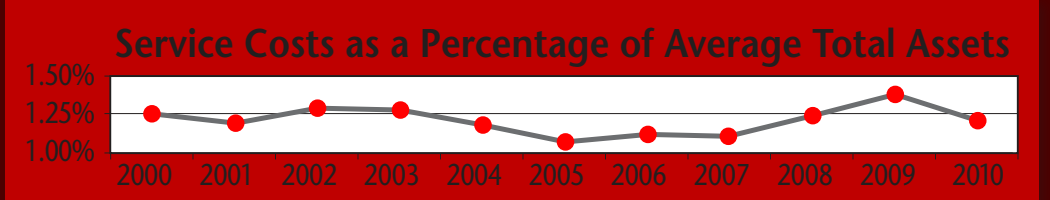
Expenses incurred to operate the Foundation are allocated to the funds. The allocation process is described below:

- A percentage of the market value of the individual endowment funds is allocated to service costs on a monthly basis by way of a tiered schedule. The amount of this allocation totalled \$3.1 m in 2010 and \$3.0 m in 2009. The allocations were significantly higher in the last six months of the fiscal year than the first half as the endowment funds gained market value with the positive returns following the market lows of March 2009.
- Interest earned on the money market instruments, representing flow-through contributions totalled \$30 k (2009 – \$0.3 m) and represented 1% of the revenue available to satisfy service costs in the year (9% in fiscal 2009). The interest revenue continued to be significantly reduced from prior years as interest rates continued at historic lows.
- Managed funds fees of \$130 k (\$155 k in 2009) represented 4% of service costs for 2010, unchanged from 2009. The trend for the contribution of managed fund fees to fund service costs has been decreasing as the balance of funds owned by other charitable organizations and managed by the Foundation has decreased. As the managed funds are invested in the same way as the individual endowment funds, the market impacted this source of revenue in the same manner as i) above.

Expenditures

During the twelve month period, grants from endowment funds to charitable organizations totalled \$21.5 m, compared with \$13.9 m during the same period in 2008-09. Grants of \$2.2 m (\$2.1 m in the prior period) were made from Community and Field-of-Interest funds. Included in grants from these funds were grants to charitable organizations that applied for funding from the following programs at the Foundation:

- Community Grants support initiatives that respond to emerging community issues and evolving priorities – The program continued to increase the number of grants awarded to charities to explore or implement shared service and shared space options. A major proactive granting commitment to human resources development in Calgary's charitable sector continued through a partnership with three other funders.
- Neighbour Grants help create and strengthen the ordinary bonds of neighbourliness – This year 21 grants supported local music, multicultural and art projects that built a sense of belonging and sharing; community garden, naturalization and playground projects that enhanced people's enjoyment of their neighbourhoods; plus traffic safety, neighbourhood clean-up and community planning projects that allowed local residents to directly engage in the well-being of their communities.
- Small Grants support organizations in taking advantage of unique opportunities to advance their work – The grants stream supported the piloting of a six-week full time artist residency project for a social service agency's clients using a group of professional and emerging theatre artists.

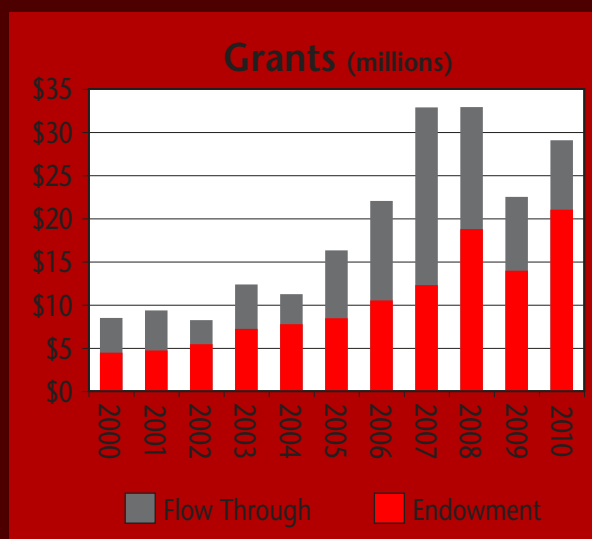


- Organization Development & Transformation Grants support organizations in times of transition – A relatively new granting stream, the program awarded twelve grants in 2010, compared to ten grants in 2009. This granting stream is continuous intake with quick-turnaround decisions and focuses on helping registered charities to transform the ways in which their organizations operate with a focus on sustaining the long-term impact of their work, often through partnerships with other charities.
- Stepping Stones Grants encourage active citizenship by helping residents undertake small creative projects, neighbourly first steps, that benefit their local community – Youth in a Calgary community introduced their young neighbours to the new family activity centre through planning, interior design and gardening activities. The parents also got to know one another as neighbours.

Over 60 volunteers are actively engaged in reviewing proposals to the Community and Neighbour grants programs – a key strategy in our grantmaking.

Distributions to charitable organizations of \$19.3 and \$11.8 m were made in the twelve month periods ended March 31, 2010 and 2009 respectively from Donor Advised and Designated funds.

Flow-through grants were \$7.3 m this year, as compared to \$8.5 m for the fiscal year ended March 31, 2009. Flow-through grants are grants of capital arising from gifts that are not endowed. The timing of these flow-through grants is dependent on the timing of the donors' advice, the status of the recipient project, CRA's requirement to spend a minimum amount on charitable activities in a particular fiscal year ("disbursement quota") and the Foundation's disbursement quota accumulated from the five prior fiscal years.



The service costs incurred to execute the strategy and obtain results in the key areas totalled \$3.7 m (\$4.0 m in 2009). Three quarters of these costs are human resource costs (\$1.5 m - 2010; \$1.6 m - 2009) and investment management costs (\$1.2 m - 2010; \$1.2 m - 2009).

Two specific items of interest included in service costs are:

The costs incurred to envision, plan, create, publish and evaluate the Foundation's third Vital Signs® report card – a report card where Calgarians have graded the city on our overall quality of life, providing a snapshot of their views on our city's wellness and liveability (2010 – \$76 k, 2009 – \$147 k).

Membership fees paid to CFC to support community foundations across Canada to uphold the Foundation's leadership in connecting donors to community needs and opportunities. The membership is needed to access regional and national networks to enable synergies from partnerships (2010 – \$76 k, 2009 – \$76 k).

Service costs as a percentage of average asset value has been commonly used by community foundations as a benchmark of efficiency. Service costs are impacted by the projects undertaken to support both operations and initiatives in the community. Strategic planning time horizons and longer term initiatives combined with uneven timing of contributions and short term vagaries of the capital markets result in wide dispersion of the ratio around the mean of 1.19% over the past decade.

Outlook

Although the near- to mid-term is expected to be difficult for government funded programs as governments grapple with deficits, thus increasing demand on many charitable organizations and reducing financial support for those same organizations, the Foundation assumes that its operations in the 2011 fiscal year will be materially consistent with those in 2010 except for the impact of those factors discussed in this outlook section.

Donors

The impact on donors' ability to financially support their favoured charitable causes will be dependent, in part, on the impact of increased interest rates on household finances. The performance of the stock markets will also impact the level of giving of securities, which have made up a significant percentage by dollar value of gifts over the past number of years. Growth of the asset size of the Foundation through bequests is anticipated due to the increase in the number of bequests received annually.

Contributions to the Foundation have averaged \$35 m over the last decade and this trend is expected to continue. The Foundation has been named the residual beneficiary of a significant sized estate that would increase the assets of the Foundation by a material amount. We expect the distribution of this estate to occur over 3 – 5 years.

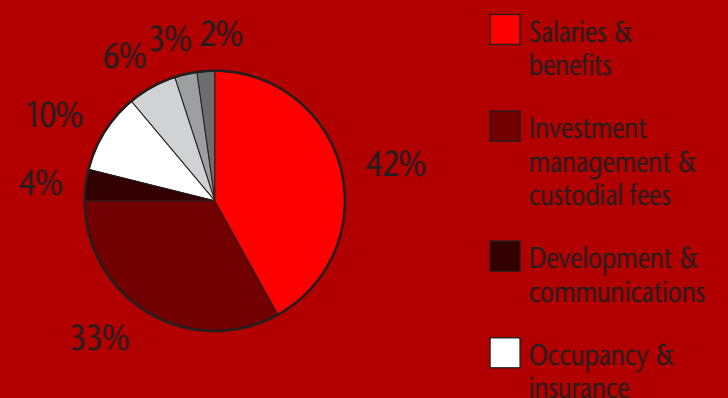
Grants

The Foundation will continue to grant 5% of the March 31, 2010 market value of the endowment funds. This rate, although consistent with the prior year, will result in greater funding dollars to charitable organizations in absolute terms over the next twelve months as compared to the last twelve because of the positive impact of the returns in the capital markets on the market values of the funds.

Primary Endowment Portfolio

The implementation of the final piece of the restructured asset mix – real estate – will see its first investment in Q2 of calendar 2010 but a full 5% weighting is expected to take 12 – 18 months. Additional investment managers with smaller-sized mandates, a reduction to indexed investments and increased oversight demands will add to the cost of the new structure. Although greater than normal volatility in the capital markets is anticipated, the Foundation expects that the changes to the asset mix will result in risk-adjusted returns that are better, after fees, than those that would have been produced by the previous portfolio.

Fiscal 2010 Service Costs



Fiscal 2009 Service Costs

