

2021 Calgary Foundation Annual Report Contents

Board of Directors.....	27
Staff	28
Committees & Volunteers.....	29
Pandemic Recovery Program Grants & Emergency Community Support Fund Grants.....	31
Impact Investments.....	36
New Funds	37
Community Fund.....	38
Community Grants	39
Proactive Grants.....	40
Strategic Opportunity Grants	41
Daryl K. Seaman Canadian Hockey Fund Grants	42
Grassroots Grants & Projects.....	42
Donor Advised & Donor Designated Funds & Grants.....	44
Field of Interest Funds.....	61
Student Award Funds.....	63
Charitable Organization Funds	65
Funds Administered for Others	67
Future Gifts	68
Management's Discussion & Analysis	70
Independent Auditors' Report	86
Consolidated Financial Statements.....	88

Calgary Foundation 2021-2022 Board of Directors



Denise Bright
Partner, Bennett Jones LLP
Director since 2020



Melanie McDonald
Regional Director, Estate & Trust Services
(Western Canada), BMO Trust Company
Director since 2016



Jim Brownlee
Executive, Great-West Lifeco
Director since 2014



Michael Mezei
Retired former President, Mawer Investment
Management
Director since 2021



Cathy Cochrane
Retired Principal, Calgary Board of Education
Director since 2019



Chima Nkemdirim
Vice President Government Relations,
Shaw Communications
Director since 2021



Sherry Ferronato
Nonprofit Management Consultant,
Ex Animo Consulting
Director since 2018



Elizabeth Peters
President, Liberty House Asset Management
Director since 2013



John Fischer, VICE CHAIR
Director, Iniskim Centre, Mount Royal University
Director since 2014



Wes Peters
Vice President, Investments, Wawanesa Insurance
Director since 2014



Narmin Ismail-Teja
Principal, impact@work inc
Director since 2020



Phil Scherman
Retired Partner, KPMG
Director since 2016



Murray Laverty, CHAIR
Retired Minister, Parkdale United Church
Director since 2013



Hugh D. Williamson Q.C.
Retired Partner & former Managing Partner,
Borden Ladner Gervais, LLP
Director since 2019



Blaine Lennox
Regional Director & Portfolio Manager,
Jarislowsky, Fraser Limited
Director since 2018



Eva Friesen
President & CEO, Calgary Foundation



Ken Lima-Coelho
Vice President, Community Engagement, YMCA
Director since 2021

Calgary Foundation 2021 Staff

Sara Banks
Investment Analyst

Céline Baril
Office Manager

Taylor Barrie
Vice President,
Communications

Jason Bates
Vice President, Grants &
Community Initiatives

Julie Black
Citizen Engagement Associate

Djaka Blais-Amare
Director, Grants & Racial
Equity Strategy

Matthew Blough
Grants Impact Associate

Grace Chiu
Gifts & Estates Associate

Kellie Cornforth
Student Awards Program
Administrator
(Summer Student)

Melissa Donegan
Database Administrator

Bessie Dudu
Grants Associate

Renee Fan
Controller

Linda Ford
Events & Partnerships
Specialist

Tim Fox
Vice President, Indigenous
Relations & Equity Strategy

Janice Francey
Communications Associate

Eva Friesen
President & CEO

Lauren Frosst
Director, Investments

Janet Hails
Project Administrator

Irina Kovetsky
Administrative Coordinator

Alex Laidlaw
Impact Investment Associate

Dan Langlois
Vice President, Chief
Investment Officer

Tamara Loria
Insights Officer

Katie MacDonald
Cultural & Community
Engagement Coordinator

Tracy Maracle
Vice President, Governance &
Human Resources

Craig March
Vice President, Finance

Jessica Mitchell
Investment Administrator

Emily Nachtigall
Digital Communications
Strategist

Rizwan Nathoo
Donor Stewardship Advisor

Amelia Oakley
Grants Administrator

Darbie Ouimet
Communications Associate

Tina Overwater
Donor Stewardship Advisor

Ireti Olatuja
Gifts & Accounts Payable

Rose Qunit
Financial Coordinator

Allison Schulz
Vice President,
Capacity Building

Marie Stevens
Director, Donor Stewardship

Alison Strother
Donor Relations Advisor

Brigitte von Rothemburg
Grants & Volunteer Programs
Associate

Ingrid Wasylyshen
Grants Associate

Janeen Webb
Vice President, Donor
Engagement

Kathleen Westhaver
Donor Grants Coordinator

Jessica Zutz
Awards Program Advisor

Thank you to Mawer Investment Management for their ongoing partnership and support of our annual report.

MAWER
Be Boring. Make Money.™

Committees & Volunteers 2021-2022

Thank you to AltoPartners and Bluestone Leadership Services Inc. for their support in reviewing and advising on our board and committee member recruitment process.

Grant Advisory Committees

Arts & Heritage

Sybil Choles
Alexi Davis
Nicole Dawe
Kajsa Erickson
Anne Green
Anila Lee Yuen
Ken Lima-Coelho, CHAIR
Patricia McLeod
Christy Morgan
Emiko Muraki
Dean Paddock
Dale Turri
Bob van Wegen

Children, Youth & Families

Russ Baker
Leanne Courchesne
Jen Craddock
George Damian
Henri Giroux
Munir Jivraj
Kike Koya
Raidah Noshin
Jaspreet Sandhu
Jessica Schneider
Ron Smith
Buffy St-Amand
Leslie Tamagi
Hugh Williamson, CHAIR
Ariam Wolde-Giorgis

Daryl K. Seaman Canadian Hockey Fund

Tim Bjornson
Patricia Calvert-Seaman
Cassie Campbell-Pascall
Craig Conroy
Jon Cornish
Rilee Manybears
Katy Murdoch
Beckie Scott
Sue Scott
Donald Thurston, CHAIR

Education & Lifelong Learning

Nour Bouissoukrane
Charles Buchanan
Johanna Clark
Dianne Goodman
Amanda Koyama, CHAIR
Megan Marshall
Lorraine Pelletier
David Plouffe
Justin Reti
Nilima Sonpal-Valias
Zain Velji

Environment

Julia-Maria Becker
Tian Everest
Guy Innes
Hamish Kerfoot
Milton Ortega
Patty Richards
Simon Ross
Alexandra Stante
Roxanne Steen
Anne-Marie Syslak, CHAIR

Health & Wellness

Wegahta Berhane
Debbie Goulard
Katherine Harmsworth
Alice Lam
Jamie Leong-Huxley
Greg McMeekin
Ravi Natt
Robert Paré
Patti Pon
Kirby Redwood, CHAIR
Joanne Shaver
Tazeem Weljie

Neighbour Grants

William Dickson
Jeff Dyer
Dwight Farahat
Mark Hopkins
Farah Kaleem
Eileen Kwan
Janet Lavoie
Judy Lawrence
Lisa Moore, CHAIR
Diyana Woldegebrael

Strategic Opportunity

Jamie Leong-Huxley
Jessica Schneider

Core Committees

Advisor Engagement

Jim Brownlee, CHAIR
Blaine Lennox
Melanie McDonald
Susan O'Brien
Hyder Hassan
Janet Denhamer

Audit

Ivor Ruste
Robert (Bob) Gibson
Blaine Lennox
Phil Scherman, CHAIR
Garth Wong
Denise Bright
Catherine Best
Wendy Adams
Anna Alderson

Governance

Ali Bhojani
Melanie McDonald
Wes Peters, CHAIR
Patti Pon
Hugh Williamson
John Fischer
Elizabeth Peters

Granting

Cathy Cochrane, CO-CHAIR
Sherry Ferronato
John Fischer
Amanda Koyama
Ken Lima-Coelho
Lisa Moore
Kirby Redwood
Anne-Marie Syslak
Donald Thurston
Hugh Williamson, CO-CHAIR

Impact Investing

John Fischer, CHAIR
Marco Fok
Robert (Bob) Gibson
Chris Lohnes
David Phillips
Phil Scherman
Narmin Ismail-Teja
Elizabeth Peters

Investment

Jim Brownlee
John Fischer
Carl Landry
Blaine Lennox, CHAIR
Paul Moynihan
Geeta Sankappanavar
Phil Sherman
Julianna Spiropoulos
Mike Mezei
Bob Gibson
Elizabeth Peters

Major & Signature Grants

Cathy Cochrane
Dale Ens
Sherry Ferronato, CHAIR
Beverley Foy
Chima Nkemdirim
Patti Pon
Betty Schultz

Youth Council

Aamna Amer	Treeva Hakim
Wudasay Belayah	Ava MacKay
Aydin Bhojani	Martina Min
Iliana Cutten	Vipasna Nangal
Aden Draude	Sawaira Saadat
Devin Graddon	Alex Stratmoen
Ben Green	

Volunteers

Accounting	Irene Wong
Katie Kemp	Tracy Beairst
George Liritzis	Jen Craddock
Jeff Lutzak	Madison Banks
Janelle Steele	Greg Ford

Honourary Directors

John C. Armstrong, QC
Edward M. Bredin, QC
Matt Brownlee
Dr. Bill Dickson
Donald T. Hatch, QC
V.L. Doug Hawkes
Ross Kobayashi
Stan B. Laing
George Cullis Lancaster
Louis W. MacEachern
Dr. Grant W. MacEwan, OC
Carl O. Nickle
Ross F. Phillips, FCA
Hayden E. Smith, CLU
Don Thurston

Legislated Committee of Nominators

Mayor, City of Calgary, CHAIR
Chief Justice, Court of Queen's Bench (Calgary)
Chancellor, University of Calgary
Chairman, Calgary Chamber of Commerce
Senior Bencher, Law Society of Alberta (Calgary District)

Chairs of the Board

Dr. J.W. Grant MacEwan	1955 – 1963
Howard P. Miller	1963 – 1965
George Lancaster	1965 – 1970
M. Ted Riback	1970 – 1973
Ron H. Jenkins	1973 – 1975
Duncan A. Sim	1975 – 1976
Holland Cameron	1976 – 1978
Dr. Harry Cohen, CM	1978 – 1979
W. Rees Taprell	1979 – 1982
Fred L. Fenwick	1982 – 1986
Ross F. Phillips, FCA	1986 – 1991
John C. Armstrong, QC	1991 – 1994
Ann McCaig, CM	1994 – 1997
J. Bruce Dunlop, FC	1997 – 2000
Ralph Strother, MD	2000 – 2002
Roy D. Boettger, QC	2002 – 2004
Dean Prodan	2004 – 2006
Ross McNichol, CA	2006 – 2008
Donald G. Cormack, CA	2008 – 2010
Alison Taylor Love, QC	2010 – 2012
Gerald M. Deyell, QC	2012 – 2012
Dale Ens	2013 – 2015
Ali A. Bhojani	2015 – 2017
Robert (Bob) Gibson	2017 – 2019
Elizabeth Peters	2019 - 2021
Murray Laverty	2021 - present

Pandemic Recovery Program Grants and Emergency Community Support Fund Grants

In April 2020, Calgary Foundation established the Pandemic Recovery Program to bridge gaps and meet critical needs to support all sectors serving our community. Through a phased funding strategy, Calgary Foundation provided grants to charities totaling over \$14 million dollars. With local partners like the United Way, Rosza Foundation, the City of Calgary and others, we contributed another \$1.5 million toward front-line agencies, resilient arts organizations, and more. In total, more than 450 organizations received funding through one of these grant programs, and are listed in the Pandemic Recovery Program section.

We also partnered with the Government of Canada and Community Foundations of Canada to distribute funds totaling \$3.6 million through the Emergency Community Support Fund, listed below.

Pandemic Recovery Program		Aspen Foundation for Labour Education		Brown Bagging for Calgary Street Kids Society	
Ability Society of Alberta		<i>Black Lives in Alberta Over a Century of Racial Injustice Continues</i>	\$ 18,400	<i>Feeding Hungry Kids in Calgary During COVID</i>	\$ 75,000
Technology for Online Services	\$ 35,000				
Aboriginal Friendship Centre of Calgary		Association for The Alberta Network Of Immigrant Women		Buckspring Foundation	
AFCC Continuity and Recovery Plan	\$ 20,000	Remote Access	\$ 10,000	Alberta 211 Human Trafficking Training and Capacity Building	\$ 75,000
Accessible Housing Society		Autism Aspergers Friendship Society of Calgary		Calgary & District Foster Parent Association	
Pandemic Funding Needs	\$ 10,000	Organizational Continuity	\$ 20,000	Room 6 Makeover	\$ 25,000
Action Dignity Society		Basically Babies Ltd.		Calgary and Area Child Advocacy Centre	
Strengthening Ethnocultural Communities Response	\$ 120,000	Layette Program Short-term Relief	\$ 4,810	The Implementation of Cultural Audit Recommendations	\$ 46,687
Action Dignity Capacity Building	\$ 75,000	Biosphere Institute of the Bow Valley		Calgary Chamber of Voluntary Organizations	
Airdrie Food Bank		Planning Technology and Communications Support	\$ 6,500	Non Profit Resiliency Strategies	\$ 50,000
Airdrie Food Bank COVID-19 Food Hampers	\$ 20,700	Building a Youth Wildlife Ambassador Network	\$ 48,800	Community Prosperity Strategy	\$ 50,000
Airdrie P.O.W.E.R.		Blood Tribe Administration		Calgary Counselling Centre	
Womens Support Centre and Day Shelter in Airdrie	\$ 13,000	Distribution of Food Hampers and Bagged Lunches	\$ 45,000	Providing Secure Remote Counselling Virtually	\$ 67,000
Akshobya Kadampa Buddhist Centre		Bow Valley College		Building Capacity through Online Onboarding and Orientation during COVID-19 and Beyond	\$ 75,000
Creating Inner and Outer Peace	\$ 6,700	10-Day Transition to Virtual Teaching and Learning	\$ 25,000	Calgary Horticultural Society	
Alberta Adolescent Recovery Centre (AARC Society)		Boys & Girls Club of Cochrane and Area		Greatest Grower of All Time Series	\$ 6,000
Treatment Fee Subsidies	\$ 28,884	Enhanced Youth Supports	\$ 75,000	Educational Excellence in a Virtual World	\$ 25,000
Alberta Recreation and Parks Association		Boys & Girls Clubs of Calgary		Calgary Humane Society for Prevention of Cruelty to Animals	
Treaty 7 Elder Capacity Camp and Cultural Celebration	\$ 75,000	Technology and Pandemic Support	\$ 55,000	Safety is our priority	\$ 12,121
Alexandra Community Health Centre		Bragg Creek Community Association		Calgary Immigrant Women's Association	
COVID-19 Relief - IT and Cleaning Expenses	\$ 40,000	Technology and Communications Upgrade and Increased Cleaning Expenses	\$ 11,100	Social Inclusion at a Social Distance	\$ 40,000
Alexandra Writer's Centre Society		Brenda Stafford Foundation Ltd.		Case-management for Immigrant Families Involved in Domestic Conflict	\$ 64,435
Online Support to Deal with Self-Isolation	\$ 30,000	IT Support to Work from Home	\$ 15,000	Calgary International Film Festival Society	
Strengthening Community in a Digital World	\$ 24,000	COVID-19 Response for Seniors	\$ 30,000	Program Cancellation and Shift to Online	\$ 65,984
Alzheimer Society of Calgary		Brenda Stafford Society for the Prevention of Domestic Violence		Calgary John Howard Society	
Technology Upgrades	\$ 15,000	Mental Health Support for Adults and Children	\$ 10,000	Supporting Vulnerable Clients through COVID-19	\$ 50,230
Anatolian Turkish Islamic Centre Of Calgary		Transformational Organizational Change for Diversity, Inclusion, and Racial Equity	\$ 75,000	Evaluating Agency Effectiveness Now and for the Future	\$ 35,788
Surviving from COVID-19	\$ 16,000	Bridges Social Development		Calgary Korean Scholarship Foundation	
Antyx Community Arts Society		Enabling A Youth Explosion Youth Leadership Team through COVID-19	\$ 15,000	Supporting Vulnerable Korean Families	\$ 40,000
Antyx-Moving Through the Pandemic	\$ 40,000	Unveiling Youth Potential - Adapting Outreach and Engagement for COVID-19	\$ 75,000	Calgary Meals on Wheels	
Arthritis Society Alberta Division				COVID-19 Relief	\$ 70,000
Keeping our Stakeholders Informed	\$ 35,000				

Grantee	Project	Total Grant
Calgary Philharmonic Society	Childrens Show (Web Series)	\$ 6,650
Calgary Pro Musica Society	Reimagined Young Artist Development Program School Outreach	\$ 10,900
Calgary Public Library Foundation	Building Readers for Life: Low-income School Readiness Pilot	\$ 20,000
Calgary Reads (An Early Literacy Initiative) Society	Digitization of Read Up! Program	\$ 60,000
Calgary Seniors' Resource Society	Technology and Communicaton Kickstarter Funding - Re-aligning Igniting Neighbours	\$ 20,000 \$ 74,874
Calgary Wildlife Rehabilitation Society	Calgary Wildlife X-ray and Enclosure Enhancements	\$ 71,500
Calgary Women's Emergency Shelter	Take a Stand Cultural Programming	\$ 75,000
Calgary Young Men's Christian Association	Technology and Communications as a Strategic Enabler	\$ 50,000
Calgary Zoo	Re-Opening Calgary Zoo	\$ 100,000
Canadian Association for Equality	Mens Peer Support Group	\$ 10,000
Canadian Mental Health Association - Calgary Region	Connect Calgarians Reduce Isolation and Build Resiliency	\$ 65,000
Canadian Mountain Arts Foundation	Innovating Art and Creativity Programming Responding to the Art and Creativity Needs of the Bow Valley During the Uncertainty of the Pandemic	\$ 17,405 \$ 61,225
CanLearn Society for Persons With Learning Difficulties	IT Optimization and PPE Assistance	\$ 44,875
Carya Society of Calgary	Mental Health Psychosocial Support and Technology	\$ 42,000
Catholic Family Service of Calgary	Technology Communications and Strategic Planning Health and Safety for Staff Volunteers Clients and Stakeholders	\$ 12,500 \$ 15,000
Centre for Newcomers Society of Calgary	Vulnerable Newcomer COVID-19 Assistance	\$ 150,000
Centre for Suicide Prevention, 2005	Suicide Prevention Training	\$ 75,000
Cerebral Palsy Association in Alberta	Equipment and Technology for Remote Working	\$ 20,200
City of Calgary - Calgary Arts Development Authority Ltd.	cSPACE Creative Incubator Initiative	\$ 75,000
Closer to Home Community Services Society	Increased Operational Efficiency Ee-des-spoom-oooh-soop- Healing through the Pandemic and Beyond	\$ 30,000 \$ 75,000
Cochrane Women's Emergency Shelter Society	Big Hill Haven Sustainable Outreach Services	\$ 17,622

Grantee	Project	Total Grant
Community Kitchen Program of Calgary Society	Good Food Box Spinz-A-Round Relief Program	\$ 50,000
CommunityWise Resource Centre	CommunityWise Stabilization and Member Support Operational Bridge Funding for Equitable Re-building	\$ 43,700 \$ 30,485
Cornerstone Youth Centre (Calgary) Society	Digital Youth Centre and Food Bus	\$ 10,000
CUPS Calgary Society	CUPS Technology and Communication Needs CUPS Safe Operations and Re-Opening	\$ 40,000 \$ 40,000
Deaf & Hear Alberta	Communication Access to Essential Services and Technology	\$ 40,000
Disaster Aid Canada	Hygiene amenities for vulnerable community members	\$ 20,000
Discovery House Family Violence Prevention Society	Relief for Economically Disadvantaged Women and Children Child Care and Food Dignity for Women and Children Fleeing Domestic Violence	\$ 25,000 \$ 74,630
DreamRider Productions	Planet Protector Academy - Training Young Climate Action Change-Makers in Calgary	\$ 45,000
Edworthy Park Heritage Society	Shaganappi Point and Edworthy Park A New History	\$ 18,000
El Sistema Calgary Multicultural Orchestra Foundation	New Online Music Classes Program	\$ 6,500
Emma Maternity House Society	Connecting Emma House to Community Supports	\$ 20,100
Esther Honens International Piano Competition Foundation	Honens at Home Technology Hardware Upgrade	\$ 5,700 \$ 22,753
EthioCare	EthioCare Community Support Project Bridge The Gap	\$ 40,000 \$ 25,000
Finote Selam St. Uriel Ethiopian Orthodox Tewahedo Church of Calgary	Adapting Technology During Pandemic	\$ 25,000
Foothills Country Hospice Society	Remote Bereavement Care	\$ 9,300
Foothills Fetal Alcohol Society	Youth Prevention and Awareness Project	\$ 7,000
Freedom Tree	Support Vulnerable Youth and Increasing Technology	\$ 30,000
Fresh Start Recovery Centre	Recovery Resources Beyond Treatment - Building a Recovery Oriented Community of Care	\$ 75,000
Friends of Fish Creek Provincial Park Society	Keeping in Touch with the Fish Creek Community	\$ 2,000
Glenbow - Alberta Institute	Glenbow Digital Strategy and Programs	\$ 75,000

Grantee	Project	Total Grant
Glenbow Ranch Park Foundation	Vegetation Management Program Support	\$ 20,000
Good Companions 50 Plus Club	Online Programs for Isolated Seniors Re-Setting Programs for COVID Safety	\$ 2,000 \$ 12,200
Green Calgary Association	Green Calgary Emergency COVID Education Funding	\$ 10,000
Green Fools Theatre Society	Green Fools Re-Opening Plan	\$ 37,670
Habitat for Humanity Southern Alberta Society	Urgent Support for Habitat Families	\$ 25,000
Helping Families Handle Cancer Foundation	Care Program	\$ 21,490
High River Handibus Society	High River Handi Bus Reduced Rates	\$ 5,000
Highbanks Independent Living for Parenting Youth Society	Ongoing Service Delivery to our Clients	\$ 12,000
Hillhurst-Sunnyside Community Association	Remote IT Infrastructure	\$ 8,991
HIV Community Link Society	Assistance to Support Vulnerable Calgarians Strengthening Operations to Offer Pre-pandemic Levels of Support to Vulnerable Populations	\$ 15,000 \$ 25,000
HomeFront Society for the Prevention of Domestic Violence	HomeFront Remote Work Victim Support	\$ 30,000
Hospice Calgary Society	Staffing to Support Patients through the Crisis In-person and Virtual Support for Those Dealing with Advanced Illness	\$ 30,000 \$ 75,000
Hull Services	Supports for Young People and Families Hull's Switchgear - A Critical Capital Replacement	\$ 40,000 \$ 75,000
I Can for Kids Foundation	COVID-19 Response New Response to Food Insecurity	\$ 50,000 \$ 75,000
Immigrant Services Calgary Society	Bridging Technology Gaps during COVID-19	\$ 30,000
Industrial Areas Foundation Canada - Calgary	Mobilizing Our Communities to Respond to COVID-19 Community Organizing for Truth and Reconciliation	\$ 20,000 \$ 51,535
Inside Education	Inside Education's Online Learning Expansion	\$ 67,500
Inside Out Theatre	Digital Cultural Participation	\$ 25,000
IntegralOrg	Navigating the Storm - Tools and Resources for Strategic Decision Making	\$ 65,000
Janus Academy Society	Re-Entry Funding Support with Operations	\$ 75,000
Kainai Food Bank Society	Moses Lake Homeless Shelter and Kainai Food Bank	\$ 56,500

Grantee	Project	Total Grant
Kerby Assembly	Virtual Connections - Online Programming and Resources to Help Seniors Live Their Best Lives	\$ 75,000
Kids Cancer Care Foundation of Alberta	Supporting Kids with Cancer COVID-19	\$ 30,000
Kids Help Phone	Crisis Text Line Powered by Kids Help Phone	\$ 25,000
L'Arche Association of Calgary	Frontline Relief Support	\$ 75,000
Leftovers Foundation	Emergency Grocery and Food Delivery	\$ 62,500
Legacy Place Society	COVID-19 Response Legacy Place Society	\$ 20,000
Lionheart Foundation	COVID-19 Subsidy Program Adolescent Mental Health Support	\$ 18,000 \$ 44,000
Made by Momma	Family Crisis Support	\$ 45,000
Making Changes Employment Association of Alberta	My Best Friend's Closet Online Supports Making Changes Associations Walk-in Closet Merger with Dress for Success Calgary	\$ 10,000 \$ 75,000
McMan Youth, Family & Community Services Association	Adaptation of Group Programming and Technology Mental Health	\$ 22,000 \$ 52,650
Mennonite Central Committee Alberta	Support for Refugees and High Risk Offenders	\$ 30,000
Miskanawah Community Services Association	Miskanawah Operating Support	\$ 75,000
Missing Children Society of Canada	Response to First Nations COVID Vulnerabilities	\$ 40,000
Momentum Community Economic Development Society	Technology Needs and Adaptations	\$ 40,000
New Heights School and Learning Services Society	Community Connection During COVID-19 - Reintegrating Adults on the Autism Spectrum	\$ 75,000
Next Step Ministries Society	Emergency Services for Vulnerable Women Trauma-Informed Counselling Sessions for Women Exiting Sexual Exploitation and Sex Trafficking	\$ 20,000 \$ 75,000
North Rocky View Community Links Society	Community Links Server and Technology Upgrades	\$ 50,452
NPower Canada	Launching Opportunity Youth into Tech Careers	\$ 75,000
Oxford House Foundation of Canada	Two Temporary Monitoring Homes	\$ 16,143
Pacekids Programs for Children with Motor Disabilities Society	Program Delivery Transition Resources	\$ 25,000
Parachutes for Pets	Pet Food Hamper Program	\$ 15,000
Peer Mediation and Skills Training	Operational Funding to Sustain Programs and Adapt to Online Format	\$ 10,175

Grantee	Project	Total Grant
Pembina Institute for Appropriate Development	Calgary Communications and Engagement Strategy and Plan	\$ 75,000
Potential Place Society	Mental Health Support to the Virtual World	\$ 25,000
Potential Place Society	Housing Support for Individuals Living with Chronic and Persistent Mental Illness	\$ 75,000
Pregnancy, Infant & Child Loss Support Centre	Pregnancy Loss Acute Support Line	\$ 3,122
PREP Program - A Calgary Society to Promote Education for Individuals with Down Syndrome	Transition to Remote Service Delivery	\$ 10,000
Prospect Human Services Society	Technology Needs Improved Outcomes- Quality Assurance and Continuous Improvement	\$ 25,000 \$ 74,796
Providence Child Development Society	Professional Development for Caregivers of Young Children	\$ 60,000
Pumphouse Theatres Society	Pumphouse Theatres Society COVID-19 Relief Pumphouse Theatre South End Improvements	\$ 13,000 \$ 75,000
Punjabi Community Health Services Calgary Society	Communications and Digital Programming	\$ 25,000
Quest Theatre Society	Restoration of Administrative Support Staff	\$ 45,000
Rehabilitation Society Of Calgary for the Handicapped	Together in New Ways Translating Authentic Community	\$ 28,420 \$ 25,000
Reset Society of Calgary	Exploitation Intervention and Transition Program	\$ 40,000
RiverWatch Institute of Alberta	New Community Support for Watershed Monitoring in Calgary and Area	\$ 64,750
Robinson Outreach at Rivercross Ranch	Seniors Window Visits	\$ 2,400
Rockies Institute Ltd.	Building Core Team Resilience Pikani Nation Greenhouse Program - Growing Food Security and Cultural Resilience	\$ 32,000 \$ 55,000
Royal Canadian Legion Turner Valley Alta No. 78 Branch Poppy Fund	Turner Valley Legion COVID-19 Support	\$ 9,600
Rozsa Foundation	Collaborative Funding for Calgary's Arts Sector	\$ 200,000
Sagesse	Peer Support Programming	\$ 75,000
SeedChange	Rural Routes to Climate Solutions	\$ 75,000
Silvera for Seniors	Resident Isolation Emergency Fund	\$ 30,000
Simon House Residence Society	COVID-19 Isolation Program for Addiction Recovery	\$ 45,000
Skipping Stone Scholarship Foundation	Operational Funding to Recover from COVID-19	\$ 25,000
Sonshine Community Services	Housekeeping Support	\$ 44,152

Grantee	Project	Total Grant
Starlight Children's Foundation Canada	Play from Home Packs	\$ 18,800
Stride Art Gallery Association	Stride Gallery Window Exhibitions for Local Emerging Artists	\$ 17,500
Student Energy	Youth Skills and Leadership Development in Calgary and Treaty 7 Nations	\$ 40,000
Sunrise Community Link Resource Centre Society	The Belonging Project	\$ 75,000
Synergy Youth and Community Development Society	Centre for Community Leadership Safety Project	\$ 8,045
Tails of Help	Emergency Recovery Support to Tails of Help Tails of Help - Supporting Pets and Their Loving Owners During The Pandemic	\$ 45,000 \$ 28,290
The Association for the Rehabilitation of the Brain Injured	ARBI Virtual Supports Enhancing Physical and Psychosocial Services Occupational Therapy	\$ 10,000 \$ 76,000 \$ 72,695
The Back Door, a Youth Employment Society	Pandemic Grant - Technology and Communication	\$ 25,000
The Bethany Care Foundation	Connecting Residents with Loved Ones	\$ 15,500
The Calgary Chinese Elderly Citizens' Association	COVID-19 Pandemic Anti-Chinese Racism	\$ 42,000
The Children's Cottage Society Of Calgary, An Alberta Society	Crisis Nursery and Brenda's House	\$ 25,000
The Educational Partnership Foundation	Operational Plan and Strategy	\$ 20,000
The Friends of the Federation of Calgary Communities Society	Expanding Financial Literacy Across the Network I Get It Now - Financial Literacy for Small Non-Profits	\$ 20,960 \$ 30,000
The Further Education Society of Alberta	Moving to Alternative Program Delivery Methods	\$ 20,000
The Great Commission Foundation	The Narrow Road Home	\$ 35,000
The Immigrant Education Society	Maintaining TIES to Newcomers (MTN) Capacity Upgrade for Flexible Program Delivery	\$ 52,600 \$ 69,882
The In-Definite Arts	Phase One Support for Multidisciplinary Programming	\$ 40,000
The Kidney Foundation of Canada	Building the Kidney Connection during COVID	\$ 75,000
The Mustard Seed Foundation	Boosting Organizational Capacity	\$ 20,000
The Peter and Catharine Whyte Foundation	Building Bridges - Cultural Trade Route Relationship Building through Exhibits and Programming	\$ 75,000
The Road Ahead Society - PLAN Calgary	COVID Impact to Operations	\$ 8,655
The Rocky Mountain Symphony Society	Digital Live-Streaming Project	\$ 25,000

Grantee	Project	Total Grant
The Wood's Homes Foundation	Orientation and Training Coordinator for Out-of-Home Mental Health Care	\$ 75,000
Town of Irricana Library Board	Operational Grant	\$ 8,000
Tsuu T'ina Nation	Tsuu T'ina - Social Well-being Team Returning to Work Strength in Rebuilding Programs (SRP)	\$ 70,448 \$ 150,000
Umoja Community Mosaic	Mosaic Food and Nutrition Program Food Security and System Navigation Supports	\$ 75,000 \$ 20,000
University of Calgary - Development Office	Supporting Elders and Traditional Knowledge Keepers Street CCRED SORCe Overcoming the Impacts of COVID-19 on Homeless Patients	\$ 64,600 \$ 76,000
Urban Society for Aboriginal Youth (USAY)	USAY Needs Supports to Serve Indigenous Youth	\$ 20,000
uTurn Project Inc.	Refugee Talent Hub with Jumpstart Refugee Talent Program	\$ 75,000 \$ 75,000
Variety - The Children's Charity of Alberta Association	Just Like You - Disability Awareness and Diversity Acceptance Education Program	\$ 56,297
Vecova Centre for Disability Services and Research	Pandemic Communications and Technology Needs Vecova Employment Services Redesign	\$ 40,000 \$ 75,992
Vertigo Theatre Society	Sustainability is a Digital Studio and Projection Technology - Vertigo Theatre	\$ 75,000
Wellspring Calgary	Pandemic Recovery - Cancer is not Cancelled	\$ 20,000
Wild Rose Community Connections	Response to Food Security and Social Well Being	\$ 40,000
Women's Centre of Calgary	Building an Online Women's Centre Community	\$ 23,000
Young Women's Christian Association of Banff	Food Security for Vulnerable Banff Residents	\$ 53,500
YouQuest Young Onset Dementia Association	YouQuest Young Onset Dementia Association - Pandemic Resilience	\$ 52,400
Youth and Philanthropy Initiative Canada/Initiative Canada Jeunesse Et Philanthropie	Engaging youth in Calgary's COVID-19 response	\$ 25,000
YWCA Calgary	COVID-19 Relief for YW Calgary Exploring Strategic Collaborations for Impact and Efficiency	\$ 40,000 \$ 70,875

Grantee	Project	Total Grant
Emergency Community Support Fund		
Aboriginal Friendship Centre of Calgary	COVID-19 Indigenous Task Force	\$ 50,000
Abundant Life Church Society	Bread Basket Food Program Redesign	\$ 5,721
Alberta Lung Association	Patient Support Campaign	\$ 75,000
Alberta Sports and Recreation Association for the Blind	Activity for Individuals with Visual Impairment	\$ 23,000
Alexandra Community Health Centre	Technology, Safety and Enhanced Programming Immigrant Food Access & Skills Engagement	\$ 75,000 \$ 50,000
Autism Aspergers Friendship Society of Calgary	Review, Revise and Return	\$ 20,000
Autism Calgary Association	Urgent Response Autism Support Project	\$ 34,000
Boys & Girls Club of the Foothills	Food Security and Basic Needs Supports for Eden Valley Family Resiliency Program	\$ 45,000 \$ 55,000
Brenda Stafford Foundation Ltd.	Helping to Eliminate Social Isolation for Seniors	\$ 10,000
Brown Bagging for Calgary Street Kids Society	Response to Feeding Hungry Kids in Calgary	\$ 40,000
Calgary Chinese Community Service Association	Connect and Integrate 360	\$ 24,165
Calgary Immigrant Women's Association	Case-management for Immigrants Involved in Domestic Conflict Grandma's Kitchen	\$ 53,860 \$ 9,300
Calgary Jewish Federation	Social Isolation Reduction through Personal and Group Connections	\$ 32,000
Calgary John Howard Society	Supporting Clients with Mental Health Services	\$ 51,325
Calgary Legal Guidance Society	Protecting Service Providers and Vulnerable Calgaryans During In-Person Service Providing Virtual Service to Vulnerable Populations	\$ 4,398 \$ 24,000
Calgary Police Foundation	COVID-19 Youth Summer Relief Program	\$ 75,000
Calgary South West Communities Resource Centre Society	South Calgary Improves Timely Access and Supports for Vulnerable Residents	\$ 31,000
Calgary Towhid Centre	Towhid Centre COVID Response Phase 2	\$ 30,400
Calgary Women's Emergency Shelter	Creating Safety for Children and their Mothers	\$ 31,825

Grantee	Project	Total Grant
Calgary Young Men's Christian Association	Enriching Summer Programs	\$ 75,000
Camp Chestermere Association	Social Distancing Day Camps	\$ 75,000
Can Praxis EAL	Therapy for First Responders, Health Care Workers, Veterans	\$ 40,000
Canadian Diabetes Association	A Dose of D-Camps	\$ 5,000
Canadian Liver Foundation - Calgary & Southern Alberta	Living With Liver Disease - Alberta Sessions	\$ 20,080
Carya Society of Calgary	Brief Therapy Support Family and Youth Engagement During COVID-19	\$ 75,000 \$ 50,000
Centre for Sexuality Society	Supporting LGBTQ2S+ Communities Digitally During COVID-19 Pandemic	\$ 75,000
Centre Street Church	Emergency COVID Response for Food Insecurity	\$ 75,000
Classroom Champions	Inn from The Cold: Youth Support Project	\$ 12,000
Community Transcultural Support Services	Anti COVID Racism	\$ 16,570
Crohn's and Colitis Canada	COVID-19 and IBD - Webinars and Resources	\$ 13,000
Dare to Care Bully Prevention and Life Skills	Online Program Development	\$ 45,000
Dashmesh Culture Centre	No Hungry Tummy No Hungry Tummy	\$ 75,000 \$ 37,500
Discovery House Family Violence Prevention Society	Housing Relief for Vulnerable Demographics	\$ 6,000
El Sistema Calgary Multicultural Orchestra Foundation	Multicultural Orchestra New Online Music Classes	\$ 70,460
Excel Family and Youth Society (Efys)	Support for Ethiopian and Eritrean Communities	\$ 25,500
Fairytales Presentation Society	Calgary Pride 30th Anniversary Learning Series	\$ 75,000
Freedom Tree	Building Resilience with Vulnerable Youth	\$ 35,860
Helping Hands Society Of Cochrane & Area	Food Security Programs Manager	\$ 21,670
HomeSpace Society	Staff Safety and Tech Tools for COVID-19	\$ 1,000
Horizon Housing Society	From Hotel to Home	\$ 75,000
I Can for Kids Foundation	COVID-19 Response - Phase 2	\$ 65,232

Grantee	Project	Total Grant
Immigrant Services Calgary Society	COVID-19: Interpretation and Translation	\$ 50,000
Inclusion Foothills Association	COVID Family Supports Program	\$ 75,000
Independent Living Resource Centre of Calgary	Independent Living One on One Peer Support	\$ 22,441
Islamic Circle Of North America	Emergency Food Relief	\$ 75,000
Jewish Family Service (Calgary)	Senior Mental Health and Addiction Response Team	\$ 75,000
Kerby Assembly	Seniors Food Security Program	\$ 50,000
L'Arche Association of Calgary	Technology Upgrades to Reduce Social Isolation	\$ 40,000
Leftovers Foundation	Emergency Delivery and Large-Scale Food Rescue	\$ 50,000
Lionheart Foundation	Emergency Mental Health Support	\$ 24,000
Made by Momma	Emergency Support for Families in Crisis	\$ 37,500
March of Dimes Canada	Aphasia Connect	\$ 45,000
Mental Health Foundation	Expanding Family Connections Online Programming	\$ 13,000
Momentum Community Economic Development Society	Financial Education and Coaching for Calgarians Living on Low Incomes	\$ 75,000
Muscular Dystrophy Canada / Dystrophie Musculaire Canada	Virtual Programs and Services	\$ 5,000

Grantee	Project	Total Grant
National Zakat Foundation	Nisa Homes - Pandemic Support	\$ 75,000
Propellus	Expansion of Digital VolunteerConnector Service	\$ 75,000
Recovery Acres (Calgary) Society	Recovery Acres Alumni Handbook and Outreach Project	\$ 4,635
Rowan House Society	Basic Needs and Education of Women and Children	\$ 53,928
Sagesse	PPE and Safety Supplies	\$ 59,000
Somali Canadian Society of Calgary	Somali Calgary Emergency Recovery Project	\$ 37,500
Southern Alberta Sports Equipment Bank Society	Equipment Sanitation Improvements	\$ 35,000
Spirit North	COVID-19 and Siksika and Tsuu T'ina Nations	\$ 29,750
Stardale Women's Group Incorporated	Support for Technology	\$ 25,000
The Bethany Care Foundation	Connecting Residents through Outdoor Visits Safe Winter Visitation at Bethany Long-term Care Centres	\$ 74,000 \$ 5,600
The Good Samaritan Society (A Lutheran Social Service Organization)	SuzuQ Cart	\$ 11,000

Grantee	Project	Total Grant
The Immigrant Education Society	English Conversation: Connect Online (ECCO)	\$ 23,770
	COVID-19 Teen(ager) Volunteers	\$ 74,660
	Rapid Emergency Needs Assessment and Tracking 2	\$ 57,991
The In-Definite Arts	IAC and You Re-Opening and Programming	\$ 52,093
	Broadening and Strengthening our Digital Capacity	\$ 52,000
The Mustard Seed Foundation	The Mustard Seeds Community Hubs	\$ 75,000
	The Mustard Seed Calgary Employment Program	\$ 37,500
The Shoe Project	COVID and Us - Immigrants in Pandemic	\$ 7,000
Umoja Community Mosaic	Food Security and System Navigation Supports	\$ 20,000
	Mosaic Food and Nutrition Program	\$ 75,000
Ups and Downs - Calgary Down Syndrome Parent Support Group Association	Online Programming	\$ 20,098
	Social Programming to Improve DS Member and Family Mental Health	\$ 16,000
Veterans Association Food Bank	Veteran and Family Peer Support Outreach	\$ 50,000
Youth Singers of Calgary Society	Performing Arts Education Under COVID-19	\$ 75,000

Impact Investments

Provide debt financing to charitable organizations working in all parts of the community.

Current Portfolio

The loans below are the portfolio of existing impact investments.

Organization	Project	Outstanding Principle
Closer to Home Community Services	Land purchase for new centre	\$2,600,000
Eleanor Luxton Historical Foundation	Banff laneway housing construction	\$500,000
Knox United Church	Heritage building restoration	\$1,000,000
National Music Centre	Building purchase	\$5,000,000
Theatre Calgary	Stage automation	\$800,000
Youth Singers of Calgary	Purchase of Performing Arts Youth Centre	\$750,000
Calgary South West United Soccer Association	CSWU Indoor Soccer Facility	\$150,000
Inn from the Cold	Journey House II	\$1,500,000
Jack Long Foundation for Community Development	Elderhouse	\$150,000
Kahanoff Centre for Charitable Activities	Kahanoff Centre Expansion	\$5,013,125

Repaid Investments

Since inception, the following investments have been repaid.

Organization	Project	Impact Investment
cSPACE	King Edward School Transformation	\$7,940,576
Autism Aspergers Friendship Society of Calgary	Implementation of new software system	\$175,000
Calgary Reads	Purchase of Children's Reading Place	\$800,000
Calgary Drop-In & Rehab Centre	Greenview Rise (formerly known as Centre 4800)	\$3,000,000

New Funds

Anonymous (1)	House of Cars Fund	Thea Roelofsen Legacy Fund
artsPlace Canmore Fund	John Major Legacy Fund	Rosebud Fellowship Endowment Fund
Beyond the North Scholarship Fund	Junior Achievement of Southern Alberta Fund	Rotaract United Fund
BKMAC Family Fund	Doshie Kaumeyer Legacy Fund	Rotary Club of Calgary Millennium Fund
Bow Valley SPCA Fund	Kittiwake Nature Fund	Rotary District 5360 Fund
Jess Bray Memorial Fund	Lee Family Fund	P & V Ruparell Family Fund
Calgary Black Chambers Scholarship Fund	Luminata Fund	Southern Alberta Land Trust Society Account
Canadian Cattlemen's Foundation Fund	Madill Family Fund	Fong Seto Memorial Award Fund
Canadian Progress Clubs of Calgary Legacy Fund	Dorothy and Henry Martens, Lynn and Ken Martens Family Fund	Sheiny Pilipowicz Family Fund
Cause to Smile Fund	Rod and Jean McKay Fund	Silver Springs Botanical Gardens Society Fund
Christ Church Marriage Fund	Milbay Fund	Chris and Jocelyne's Family Fund
Emergency Community Support Fund	Kirby Morrow Memorial Scholarship for Theatre Arts	Stinkweed Legacy
Jim Faryna Fund	Neill Fund	Johanna van Hal Fund
Brandon Flock Fund	Olds Rotary Club Fund	
Foundation For Black Communities Fund	Poonja Family Endowment Fund	
John Galloway Fund	Reid Family Fund	
Horton Family Endowment Fund	Reilly Family Fund	

Community Fund

Calgary Foundation harnesses the generosity of a broad range of donors to collectively address emerging needs and ongoing innovation in the community.

Donors have the option of giving directly to the Community Fund or establishing a Named Fund within it. Donors entrust Calgary Foundation with the task of responding to community priorities and identifying the charitable organization best able to address them. Donations to the Community Fund give the Foundation the greatest flexibility to meet current and emerging needs.

By dedicating these unrestricted funds to the Community Fund, donors support a range of granting programs at the Foundation, including: Community Grants, Proactive Grants, Strategic Opportunity Grants, Daryl K. Seaman Canadian Hockey Fund Grants, and Grassroots Grants.

Named Funds in the Community Fund

Anonymous (5)

Alberta Petroleum Trust Fund

Ross and Lois Alger Fund

John C. Armstrong Fund

William and Ruth Barker
Community Fund

Gordon & Patricia Barr
Legacy Fund

J. Lorne Baxter Memorial Fund

Franklin Donald Bean Fund

Board of Directors Fund

Max Brandstaetter
Memorial Fund

Mr. & Mrs. James F. Burns
Senior Family Fund

Agnes and Gordon Burrows
Foundation Fund

Carman Byler Legacy Fund

Jack Carter Memorial Fund

Ian Cayzer/Calgary Crowchild
Lions Club Fund

Steve Cernak Memorial Fund

A.E. Child Fund

Ted and Yanka Cochrane
Memorial Community Fund

Dr's. Harry and Martha Cohen
Memorial Fund

Calgary Community
Partners Fund

Ruth Elizabeth Craig
Named Fund

Raymond W. Davidson
Memorial Fund

Brent R. Dawson Memorial Fund

Jacob Diamond Memorial Fund

Walter & Mabel Dingle
Memorial Fund

Dorothy & Don Johnston
Legacy Fund

Elkays (Kunelius) Fund

Emergency Community
Support Fund

George Chernoff Legacy Fund

Robert and Kathleen Eve Fund

John A.S. Falconer
Memorial Fund

James Richardson Fish
Community Fund

James Richardson Fish
Memorial 25 Year Fund

Fletcher Fund

Jim C. Fowler Fund

J. A. French Memorial Fund

Gorbachev Dinner Fund

Jean Gorrell Legacy Fund

Cory and Dan Halverson Fund

Grace Hardy Memorial Fund

James Lloyd Harris Bequest

Lloyd Harris Memorial Fund

Janet Heseldin-MacIvride
Memorial Fund

Paul Peter Hickle Memorial Fund

Doreen M. Hopton Legacy Fund

Jane Huckvale Bequest

Gertrude Irwin Fund

Lilian and Colin Jardine Fund

Ron H. Jenkins Memorial Fund

Susan and K. Ross

Johnston Fund

Junkin Family Fund

Sydney and Fern Kahanoff Fund

Kalmacoff Family Named Fund

Doshie Kaumeyer Legacy Fund

James Kerr Estate Fund

Evelyn C. Kings Legacy Fund

Berta Knakis Memorial Fund

Knipe and Mercier Families Fund

Carmel & Stan Kosman Fund

Sam & Eunice Krausert
Memorial Fund

Stan B. & Gertrude Laing Fund

Betty J. Lamb Memorial Fund

Love & Light Mercy
Community Fund

James A. Love Fund

M & H Fund

Grant MacEwan
Community Fund

Emroy Bruce Main
Memorial Fund

Janice and Jamie Major Fund

F.C. Mannix Memorial Fund

James and Elsie Mathieson
Legacy Fund

M. Ann McCaig Fund

Maurice W. McCaig Fund

Mary McIntosh Legacy Fund

Charles Henry McKinnon
Bequest

Fred A. McKinnon Bequest

Fred A. McKinnon

Memorial Fund

R. L. McKinnon Family Fund

Minnie Melech Fund

Virginia Middelberg Bequest

Miller Thomson LLP Fund

Mary & Lloyd Mjolsness
Legacy Fund

Barbara Moroney Legacy Fund

Don Morris/Gas King
Memorial Fund

Motherwell Memorial Fund

Walter C. Mueller Trust Fund

Carl & Diana Nickle Trust

Carl O. Nickle Bequest

Carl O. Nickle Memorial Fund

Carl & Diana Nickle Special Fund

Pandemic Recovery Fund

Prue and Ken Penley Fund

Ross F. & Mary R. Phillips Fund

Planche Family Fund

Robert and Kathryn Price
Family Fund

Mr. & Mrs. R. J. Robb Fund

Donald A Ross Memorial Fund

Royal Trust Fund

Seaman Family Fund

Daryl K. Seaman
Foundation Fund

Sherbut Family Fund

Mary Lesingham Shortt Bequest

Hayden and Roni Smith
Community Fund

M. Wayne Stewart Fund

Clarence E. Tait Fund

Tamaratt Fund

Rees & Abigail Taprell
Memorial Fund

Claire & James Tocher
Family Fund
Bill and Jean Toole Family Fund
Craig Trimble Memorial Fund
John and Mariette VanWees Legacy Fund

Octavio Ventura Tribute Fund
Western Co-operative
Fertilizers Fund
Helen J. and D. Austin Whillans
Memorial Fund

George A. and Mary F.
Wilson Fund
Woodman Financial Group
Charity Fund

Community Grants

Promote a healthy community by supporting projects that engage citizens and strengthen charities.

Engage Citizens

Arusha Centre Society
Affordable Housing and Complementary Currency:
Innovation, Collaboration and Impact \$46,000
Bishop & McKenzie Centennial Fund (FOI) \$1,496
Larson Brodner Memorial Fund \$2,662
James Richardson Fish Memorial
25 Year Fund \$32,179
Daryl K. Seaman Foundation Fund \$9,663

Basically Babies Ltd.
Layette Program \$22,500
Fund for Vulnerable Families \$21,019
Agnes and Wes Aylesworth Fund \$1,481

Bowwest Community Support Services Society
Cycling Out \$150,000
Ashburner Family Fund \$6,915
Lois Hole Care and Nurture Legacy Fund \$2,836
Charles Reid Memorial Fund \$116,224
Daryl K. Seaman Foundation Fund \$24,025

Bridges Social Development
Indigenous Youth Leadership Community \$40,000
Galvin Family Fund \$40,000

Buckspring Foundation
Sexual Exploitation Educational Awareness -
Online Platform and Video \$75,000
Barbara Ann Scott Memorial Fund \$18,624
Daryl K Seaman Foundation Fund \$56,376

Calgary Opera Association
Calgary Opera Community Ambassadors \$43,000
Naimark Fund \$1,718
Honens Musical Projects Fund \$41,282

Calgary Quest Children's Society
Young Adult Transition Program Pilot \$35,000
Joyce K Carlyle Estate (FOI) \$213
Ens Family Fund \$2,457
Herskind Family Fund \$32,330

Calgary Spoken Word Society
Dogwood Rose Reading Series:
Zoom into Poetry Project \$5,100
James Kerr Estate Fund \$5,100

Canadian Association for Equality
Supporting Men's Help Seeking
Behaviour in Calgary \$35,000
Community Fund \$35,000

Cochrane Women's Emergency Shelter Society
Homestead Haven Project \$40,000
Bartlett Knechtel Family Fund \$882
Rainbow Field of Interest Fund \$35,296
Gwen & Norman Stewart Fund \$3,822

Fort Calgary Preservation Society
Journeys to Reconciliation: Building a Prototype
Course that Meets Community Needs \$69,420
Alexander Rothney (Sandy) Cross
Estate Fund \$69,420

IntegralOrg
Nonprofit Risk Management Capacity
Building Project \$45,000
Daryl K Seaman Foundation Fund \$45,000

Jack.org
Calgary Jack Talks and Be There Education
and Awareness \$35,000
Napier and Lucilla Hoskin
Education Fund \$35,000

Mount Royal University Foundation
Building a Web of Right Relations: Anitopisi
Leadership Program \$90,000
Alexander Rothney (Sandy) Cross
Estate Fund \$90,000

Next Step Ministries Society
Emergency Outreach Collaboration \$60,000
Fraser Family Fund \$5,436
LA Michaluk Fund- FOI \$11,294
Karl, Marie & Lucy Schaefer Family
Memorial Fund \$38,861
Daryl K Seaman Foundation Fund \$2,024
Barry Smith Memorial Fund \$1,412
Thomas Scott Symington "Equal in Dignity
and Rights" Fund \$973

Old Trout Puppet Workshop Society
Fort Trout in Bonnybrook \$64,500
Dr Maire A Duggan Fund \$6,919
Julia and George Melnyk Arts Fund \$1,727
Daryl K Seaman Foundation Fund \$55,854

PolicyWise for Children & Families
Understanding the impact of brain science-informed
changes on organization policy and practice \$85,205
Daryl K Seaman Foundation Fund \$85,205

Pregnancy, Infant & Child Loss Support Centre
Journey through Grief: Focusing on mental health
through pregnancy and infant loss \$57,200
Ethan and Joan Compton Sub Fund (FOI) \$15,298
Diskin Family Field of Interest Fund \$1,919
Mental Health FOI \$2,235
Daryl K Seaman Foundation Fund \$37,748

Punjabi Community Health Services Calgary Society
Sahara Family Enhancement -
Mental Health Program \$112,000
Mental Health Fund \$21,103
Stanley and Hilda M Miller Memorial
Health Fund \$6,985
Robert and Grace Ruben Fund \$17,380
Anonymous Fund \$66,532

The Earth Rangers Foundation
Calgary Earth Rangers School Clubs Program \$20,000
Environment FOI \$5,406
Vera L (Jacques) Ireland Fund \$5,334
Margaret J Saunders Memorial Fund
for Youth \$9,260

Ultimate Wheelchair Sports Foundation
Equipment and Member Transport Vehicle \$40,000
Galvin Family Fund \$7,728
Calgary Handibus Foundation Fund \$32,272

University of Calgary - Development Office
Calgary Atlas Project \$65,900
Alexander Rothney (Sandy) Cross
Estate Fund \$43,390
Ernest and Iris Damkar FOI Fund \$22,510

University of Calgary - Development Office
Calgary Allied Mobile Palliative Program \$100,000
Alexander Rothney (Sandy) Cross
Estate Fund \$100,000

WCS Wildlife Conservation Society Canada
Alberta Community Bat Program Bat-friendly
Farm Initiative \$47,379
Chris Dunkley Natural Environment
Retention Fund \$9,825
Colin Fraser, Daniel Kenneth Fraser,
May Shields Fraser Fund \$13,626
Daryl K Seaman Foundation Fund \$23,928

YouQuest Young Onset Dementia Association
Service Expansion for 12 Additional Families
in 2020-21 \$85,000
Katherine Coultts Health Fund \$283
John Stanley Horne Bequest \$382
Daryl K Seaman Foundation Fund \$14,856
Anonymous Fund \$12,947
Uwanishen Health and Wellness Fund \$56,532
Bill and Margaret Whelan Field of
Interest Fund \$2,584

Strengthen Charities

Boys' & Girls' Clubs of Calgary
Culture and brand development and implementation
for a new (merged) organization \$140,000
Galvin Family Fund \$140,000

Calgary Chinese Community Service Association
Diversecities \$50,000
Diversecities \$50,000

**Calgary Olympic Development Association o/a
WinSport**
Strengthening the Safety of our Community \$110,000
Daryl K Seaman Foundation Fund \$110,000

Calgary Philharmonic Society
Shared HR Services Model for Calgary Arts
Organizations: Pilot Phase \$63,250
Katherine Coultts Theatre Arts Fund \$256
Keith and Christine Fewster Fund \$623
Robert L Jamison Trust Fund \$5,105
Joyce Margaret Locke Estate \$13,577
Daryl K Seaman Foundation Fund \$43,689

Grantee	Project	Total Grant
Calgary Reads (An Early Literacy Initiative) Society		
Calgary Reads - Digital Transformation		\$90,000
Ethan and Joan Compton Sub Fund (FOI)		\$11,542
Kids Come First Memorial Fund		\$1,314
Rainbow Fund for Children		\$25,728
Daryl K Seaman Foundation Fund		\$51,416
Climate Reality Project Canada		
Volunteer Program Enhancement Project (VPEP)		\$55,125
Alberta Fund for the Environment		\$1,914
Community Fund		\$44,062
Norman Sheppard Truoth Memorial Fund		\$9,149
Closer to Home Community Services Society		
Building Clinical and Research Expertise for Success		\$160,000
Daryl K Seaman Foundation Fund		\$160,000

Grantee	Project	Total Grant
CUPS Calgary Society		
Evaluation of the Operationalization and Use of CUPS'		
Resiliency Tool		\$60,000
Rempel Family Fund		\$2,698
Daryl K Seaman Foundation Fund		\$541
Charles and Grace Thomson FOI Fund		\$56,761
Jack Long Foundation for Community Development		
Elderhouse Pre-Construction Activities		\$57,000
Calgary Retired Teachers Memorial Fund		\$1,669
Seniors FOI		\$2,818
Calgary Old Folks Home Fund		\$40,305
Daryl K Seaman Foundation Fund		\$11,590
Senior Citizens' Fund		\$618
Société de la Petite enfance et de la famille du sud de l'Alberta		
Love for our French Library		\$50,000

Grantee	Project	Total Grant
CLJ Fund		\$142
Daryl K Seaman Foundation Fund		\$49,858
Urban Society for Aboriginal Youth (USAY)		
Beyond Strategic Planning: USAY's New Space Action Plan		\$70,000
Alexander Rothney (Sandy) Cross Estate Fund		\$32,534
AJN Children & Youth Fund		\$11,895
Margaret J Saunders Memorial Fund for Youth		\$8,707
Daryl K Seaman Foundation Fund		\$16,864

Proactive Grants

Support organizations taking innovative approaches to current and/or emerging needs within the community.

Action Dignity		
Third Party Fundraising Strategic Plan		\$20,000
Alexandra Community Health Centre		
Area of Greatest Need		\$6,230
Bowwest Community Support Services Society		
Jane's Walk Video Honorarium		\$150
Burns Memorial Fund for Children		
Learning Brief		\$1,500
Calgary Arts Foundation		
Cultural Vibrancy Fund		\$200,000
Calgary Centre for Global Community		
Jane's Walk Video Honorarium		\$150
Calgary Chamber of Voluntary Organizations		
2-year Core Operating Support		\$200,000
Calgary Chinese Community Service Association		
Jane's Walk Video Honorarium		\$150
Calgary Reads (An Early Literacy Initiative) Society		
Jane's Walk Video Honorarium		\$150
Carya Society of Calgary		
Community Development Learning Initiative		\$35,000
Centre for Newcomers Society of Calgary		
Calgary East Zone Newcomers Collaborative - Food Security		\$300,000

City of Calgary - Calgary Arts Development Authority Ltd.		
Poet Laureate Program		\$15,000
cSPACE Projects Fund - Fund Development Consultant		\$15,000
City of Calgary - Neighbourhoods		
Change Can't Wait		\$50,000
Anti-Racism Capacity-Building Fund		\$250,000
Humanity's Promise Int'l Association		
Nyeusi Elimu Initiative		\$25,000
KidSport Calgary and Area (KidSport Canada - Alberta)		
To Match the Fundraising Efforts of Johnny Brown		\$10,000
Mental Health Foundation		
Breaking the Silence		\$8,740
Mount Royal University Foundation		
Measuring What Matters Feasibility Study		\$2,000
Parks Foundation Calgary		
Playground Builds in the Community		\$125,000
Swiftsure Foundation		
Charitable Evolution of the Trades Guild		\$20,000
TAIBU Community Health Centre		
Black Canadian Philanthropic Foundation		\$50,000
Two Wheel View - Calgary Ltd.		
Continuing Cycles		\$25,000

Stay at Home Gala Support		
Banff Canmore Community Foundation		
General Charitable Activity Response to COVID-19		\$2,246
Edmonton Community Foundation		
General Charitable Activity Response to COVID-19		\$2,500
Lethbridge Community Foundation		
General Charitable Activity Response to COVID-19		\$140
Red Deer & District Community Foundation		
General Charitable Activity Response to COVID-19		\$35
St. Albert Community Foundation		
General Charitable Activity Response to COVID-19		\$211
Wood Buffalo Community Foundation		
General Charitable Activity Response to COVID-19		\$190

Strategic Opportunity Grants

Support small-to-mid-sized charitable organizations with small, time-sensitive, strategic initiatives that fall under two categories:

Organization Development: When charities identify an opportunity to bring outside expertise into the organization in order to build capacity, strengthen board governance, or support professional development.

Program Development: When charities identify an opportunity to strategically advance their work by piloting a new program idea, testing an innovative enhancement to current program offerings, or improving outcomes for program participants.

Organization Development		Program Development	
Action Dignity		Lougheed House Conservation Society	
Preparing for Successful Executive Transition	\$10,000	Lougheed House Website Redevelopment	\$10,000
Calgary Fetal Alcohol Network		Make-a-Wish Foundation of Southern Alberta	
Building a Strong and Effective Board of Directors	\$6,000	Stream for-The-Wishes Initiative	\$4,800
Calgary Performing Arts Festival Society		Making Changes Employment Association of Alberta	
CPAF Design Sprint	\$3,000	Governance Training & Director Onboarding	\$4,000
Calgary Seniors' Resource Society		Pregnancy, Infant & Child Loss Support Centre	
Applied Suicide Intervention Skills Training (ASIST Certification)	\$7,250	Strategic Plan and Board Governance	\$10,000
Calgary Wildlife Rehabilitation Society		Pro Bono Law Alberta Society	
Internal Capacity Building of Animal Care Staff	\$10,000	Exploring IT Solutions for Program Management	\$8,000
Father Lacombe Care Foundation		Rosebud School of the Arts	
Strategic Redevelopment Plan for Long Term Care	\$5,000	Rosebud Human Resource Management 2021	\$10,000
Fig Tree Charitable Foundation		Silver Springs Botanical Gardens Society	
Information and data management systems design	\$4,358	Functional Web Platform	\$4,500
Freedom Tree		Spirit North	
Social Enterprise and Fund Development in Alberta	\$10,000	Communications Plan	\$10,000
Kids Up Front Foundation (Calgary)		Umoja Community Mosaic	
Kids Up Front Strategic Planning Project	\$10,000	Soccer Without Boundaries Re-branding Initiative	\$10,000
KidSport Calgary and Area (KidSport Canada - Alberta)		Untitled Art Society	
2020 Strategic Planning	\$3,500	UAS Billboard	\$9,000
Leftovers Foundation		Yellowstone to Yukon Conservation Initiative Foundation	
Sustainable Organization Building	\$10,000	Capacity-building for "The New Normal"	\$8,700
Lionheart Foundation		Alberta Science Network	
Strategic Renewal Facilitation	\$5,000	Science Videos in the Classroom	\$10,000
		Alberta Wilderness Association	
		Building Internal Capacity through Technology	\$7,500
		Biosphere Institute of the Bow Valley	
		A Pilot for the Wildlife Ambassador Program	\$5,000
		Calgary Fiddlers Association	
		Resiliency Through Technology	\$7,540
		Calgary Humane Society for Prevention of Cruelty to Animals	
		Humane Education Virtual Classroom	\$5,105
		Calgary Spoken Word Society	
		Dogwood Rose Reading Series: Zoom into Poetry Project	\$5,100
		Canadian Mountain Arts Foundation	
		Innovating Art and Creativity Programming	\$8,000
		Deaf & Hear Alberta	
		Video Remote Interpreting (VRI) on Demand	\$10,000
		Film & Video Arts Society of Alberta	
		India Film Festival of Alberta - 2020	\$10,000
		Green Calgary Association	
		Summer Sustainability Series	\$10,000
		Green Fools Theatre Society	
		Green Fools News Network Phase 2 - Producing	\$10,000
		Impact Society for Children & Families in Turmoil	
		HEROES Digitization	\$8,000
		Instrumental Society of Calgary	
		Winter Solace: livestream music for patients	\$10,000
		Urban Society for Aboriginal Youth (USAY)	
		VR Headset Clean Box	\$10,000
		Indigenous Cultural Empowerment Videos	\$10,000
		W&M Dance Projects of Calgary Association	
		Place and Displaced - an Online Dance Project	\$5,000

Grantee	Total Grant
Project	

Grantee	Total Grant
Project	

Grantee	Total Grant
Project	

Daryl K. Seaman Canadian Hockey Fund Grants

This unique national program supports all aspects of amateur hockey and other sports to encourage young people to learn, enjoy, and play as well as to increase equal access and participation in community-based amateur sport.

Ability New Brunswick Inc./Capacité Nouveau-Brunswick Inc.	
Keeping Active in Para Sport and Recreation During COVID-19 in New Brunswick	\$30,000
Athol Murray College of Notre Dame	
Maier Fitness and Acceleration Centre Revitalization 2021-2023	\$26,000
Calgary Olympic Development Association o/a WinSport	
Adapting to the Pandemic	\$75,000
Fast and Female Supporting Women in Sport Foundation	
Youth Council for the Girls by the Girls	\$30,000
Hockey Canada Foundation	
Hockey Canada Foundation Assist Fund	\$75,000

KidSport Canada - Nova Scotia Chapter	
Sport Access for New Canadians	\$21,000
KidSport Canada - Victoria Chapter	
So ALL Kids Can Play Season-of-sport Registration Grants	\$25,000
Mount Royal University Foundation	
Childrens Adaptive Physical Activity	\$30,000
Parks Foundation Calgary	
Bridgeland Sport Court	\$50,000
Montgomery Bike Park Pump Track	\$35,000
Spirit North	
Movement Matters - Supporting Sport for Children and Youth in Tsuu'tina	\$50,000

Sport Central Association	
Helmets for Kids in Need	\$55,110
Town of Niverville	
Hespeler Park Cross-Country Ski Trails Equipment	\$10,000
University of Alberta - Office of Advancement	
The Steadward Centre Bears Para-Swimming Program	\$60,000
UAlberta Engage North - Youth Internships with Three Northern Alberta First Nations	\$50,000
Vivo for Healthier Generations	
Inclusion Training	\$25,000
Women's Para Hockey of Canada	
National Female Para Hockey Mentorship Program	\$25,000

Grassroots Grants & Projects

These grants recognize the vital contributions of small, local, community and volunteer organizations and advance the Foundation's vision that all citizens engage in community-building.

Stepping Stones, in partnership with Connect First Credit Union, encourages active citizenship by helping residents undertake small and creative projects that benefit their local community.

Neighbour Grants supports larger citizen-led grants and projects that help create and strengthen the bonds between neighbours and communities.

Stepping Stones Grants & Projects

Action Dignity and Philippine Emergency Response Taskforce	
Project Lifeline	\$1,000
Afri-Can Connect Society	
Immigrant Support Group	\$1,000
Association for The Alberta Network Of Immigrant Women & Alberta Men's Network	
Connecting Community Coordinators	\$1,000
Association for The Alberta Network of Immigrant Women & Organizing Group	
Learning with Community	\$1,000
Bankview Community Association	
The BAD Zine of Bankview Arts Development	\$375
Best Help Family Foundation	
Lunch Bag on Us	\$1,000
The Bethany Care Foundation & Resident Group	
Connecting Through Films	\$585
BeTheChangeYYC	
Homeless Outreach	\$1,000

Volunteer group	
Helping Hands	\$999
Volunteer group	
Fish on the Wall Art Project	\$867
Volunteer group	
King Tower Food Pantry	\$1,000
Bridge to Oasis Foundation	
Supporting Seniors of African Descent	\$1,000
Bright Youth Journey Association	
Youth Inspiration Virtual Community	\$637
Calgary Board of Education - Central Memorial Senior High School	
Seed Kits for Kids	\$1,000
Calgary Board of Education - Evergreen Elementary School	
Chalk It Up to Evergreen	\$900
Calgary Board of Education - Wildwood School	
Wildwood Sidewalk Citizens	\$1,000
The Calgary Dance Club	
Healthy Communities Online Dance Project	\$1,000
Calgary Family Peer Connections	
Holiday Seasons Family Connections	\$1,000

Calgary Immigrant Women's Association & Organizing Group	
Sewing Facemasks with Volly	\$1,000
Calgary Jewish Centre & Organizing Group	
Chanukah Community Luncheon	\$1,000
Canadian Cultural Mosaic Foundation	
Care Packs for Pakistani Seniors	\$1,000
Canadian Makers Foundation	
Ear Savers	\$1,000
Canadian Zalmi Society	
Calgary COVID Support	\$1,000
The Capitol Hill Community Association	
Neighbour Day Art Walk and Video Project	\$1,000
Volunteer Group	
Community Fridge Project	\$1,000

Grantee	Project	Total Grant
Citadel Community Association	Citadel Easter Egg Project	\$650
The Colour Factor Ltd	African-Led Drum Circles for the BIPOC Community	\$1,000
Volunteer Group	6ftcloseryyc	\$1,000
Volunteer Group	Entranceway Project	\$1,000
Crossroads Community Association	Community Connections	\$940
Dashmesh Culture Centre & Youth Leaders	Northeast Enrichment Project	\$1,000
The Deer Run Community Association Society	Community Fence Art	\$960
Elbow Park Residents Association	Traffic Circle Planting	\$750
EthioCare	EthioCare High River	\$1,000
F.O.C.U.S on Seniors	Seniors Tech	\$500
Foothills Alliance Church	Welcome Project	\$1,000
Volunteer Group	Pass It on Art Kits	\$1,000
Friends of Fish Creek Provincial Park Society	Virtual Park Visits	\$1,000
Volunteer Group	Victory Gardens	\$1,000
Glendale Community Association	Glendale Wall of Wishes	\$75
Greater Forest Lawn 55+ Society	Cozy Corner Craft Bag	\$1,000
Helping Families Handle Cancer Foundation	COVID Care Packages	\$1,000
High River Performing Arts Foundation	United Weaving Project	\$1,000
Volunteer Group	Watercolour Card Exchange	\$826
Black People United	Winter Wear Drive	\$906
Lakeview Green Phase 1 Condo Corporation	Connecting Neighbours Through Music	\$600
Calgary Legacy Community Association	Remembrance Day Commemoration	\$1,000
Love With Humanity Association	Help on Wheels	\$1,000
MPC Foundation	Digital Seniors	\$1,000
My Reach Alberta Ltd	It Takes a Village Pandemic Support	\$1,000
North Haven Community Association	Kids in the Haven Photography Project	\$970
Oladele Foundation	African Cancer Support Group COVID-19 Initiative	\$1,000
Parkdale Community Association	Garden Signage	\$1,000
Penbrooke Meadows Community Association	Online Yoga	\$1,000
Philippine Festival Council of Alberta	YYC Bayanihan (Local Heroes)	\$1,000

Grantee	Project	Total Grant
Pukhtoon Cultural and Nationalist Council	Alberta at Home	\$500
Eritrean & Ethiopian COVID-19 Support Group	Culturally Appropriate Groceries	\$1,000
Sandstone MacEwan Community Association	Yoga in the Park	\$1,000
Sankofa Arts and Music Foundation	Equitable Access	\$1,000
Sayyoo Innovation	Financial Literacy in Our Community	\$1,000
Science FUNdamentals Foundation of Alberta	School Science Fun	\$385
Sickle Cell Advocate Board of Calgary	Peer Mentoring Events	\$1,000
St Lucia Calgary Cultural Association	Desire to Make a Difference: Black History Month Event	\$441
Stitch It Forward Society of Lethbridge	Teaming UP to Sew	\$1,000
Sunalta Community Association	Community Wellness Ambassadors Project	\$1,000
Union for Democracy and Social Progress Foundation of Alberta	African Beignets and Print Masks	\$1,000
Urban Society for Aboriginal Youth (USAY)	Movie Night	\$1,000
Willow Ridge Community Association	Neighbours Helping Neighbours	\$750
Women of Vision Society of Alberta	COVID-19 Initiative	\$1,000

Neighbour Grants

Arusha Centre Society & Mad Max Ride YYC	Pitch Night Mad Max Ride YYC	\$6,000
Arusha Centre Society	Take Action Grants 2020-21	\$17,000
Awaken Baptist Christian Fellowship Society	Garden Growth	\$5,000
Brenda Strafford Foundation Ltd.	Pitch Night Drumming Circle for Seniors	\$6,000
Brenda Strafford Society for the Prevention of Domestic Violence	Community Queer Straight Alliance	\$6,300
Caleb Ministries Association of Alberta & The Oladele Foundation	Turkey Drive with African Cancer Support Group	\$7,500
Calgary Board of Education - John G. Diefenbaker High School	Infinity Garden Project	\$7,500
Calgary Jewish Federation	Here to Tell Faces of Holocaust Survivors	\$7,500
Calgary John Howard Society	Building Leaders in a Unique Community	\$7,500
Calgary John Howard Society & Organizing Group	Community Film Screening and Talking Circles	\$4,050
Calgary World Harvest Christian Centre Church & Ethnik	Ethnik Festival of Arts and Culture 2021	\$7,500
Eastside Victory Outreach & Crafty Bees	Quilts for All	\$5,000
EducationMatters & Crescent Heights High School		

Grantee	Project	Total Grant
	Tools for Community Bike Shop	\$7,500
The Friends of the Federation of Calgary Communities Society	Safeguarding Community Gardens	\$7,500
The Friends of the Federation of Calgary Communities Society & Scarborough Community Association	Interactive Neighbourhood History Project	\$7,500
Knox Presbyterian Church	The Community Revitalization Project	\$7,500
Leftovers Foundation & Hillhurst Sunnyside Community Association	Pitch Night Increased Food Access and Equity	\$10,000
Oakridge Community Association	50th Anniversary Community Garden	\$7,500
Ocean Wise Conservation Association & Grassroutes Ethnoecological Association	Treaty 7 Ecology Guide	\$7,500
Parks Foundation Calgary & Bermuda Drive Educational Teamwork Foundation	St. Bede Playground Project	\$2,500
Parks Foundation Calgary & Edgemont Community Association	Edgemont Disc Golf Course Project	\$7,500
Pumphouse Theatres Society	Light Up Live YYC	\$7,500
Silver Springs Botanical Gardens Society	Botanical Gardens of Silver Springs Entranceway Enhancement	\$7,500
Sunalta School Parent Society	Creating Together During the Spring of COVID-19	\$7,500
Tsuu T'ina Nation	Homelessness in Our Home Community	\$7,500
Soccer Without Boundaries	Senior's Food Hamper Program	\$7,500
Urban Society for Aboriginal Youth (USAY)	Pitch Night Indigenous Pride	\$10,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Donor Advised and Donor Designated Funds & Grants

Funds established by donors through Calgary Foundation contribute to the well-being and vitality of Calgary and area. These Funds support and strengthen the charitable sector through impactful grants.

Calgary Foundation takes pride in our flexibility and adaptability to provide services that meet the needs of Fundholders. Some Fundholders seek guidance in their gifting and grantmaking, whereas others are self-directed. We provide a range of resources including designated staff support, research, and family philanthropy tools to meet the variety of needs.

Donor Advised Funds are established by donors who are actively involved in selecting recipient organizations based on causes that matter to them.

Successive generations can be engaged by Fund Founders interested in establishing family legacies.

Donor Designated Funds are established to support specific charitable organizations.

Memorial Tribute Funds are created to commemorate a person, family, or important event.

Future Funds are established to leave documented gifts such as charitable bequests, life insurance policy designations, RRSPs, RRIFs and TFSAs.

The majority of these Fund types are structured to build a permanent endowment, whereby all capital contributions are held in perpetuity and an annual spending amount is made available for granting. Alternative Fund types are also available.

A	
Access Foundation Fund	\$34,138
Inn from the Cold Society	\$1,332
Ace Fund	\$123,822
ALS Society of Alberta	\$1,000
Inn from the Cold Society	\$868
Made by Momma	\$1,000
YWCA Calgary	\$1,000
Gregory and Wendy Adams Fund	\$159,286
Inn from the Cold Society	\$821
The Mustard Seed Society	\$1,100
Reset Society of Calgary	\$1,100
The Wood's Homes Foundation	\$1,100
Airdrie and District Community Foundation Endowment Fund	\$9,522
Airdrie and District Community Foundation	\$357
Alberta Pioneer Legacy Fund	\$77,607
Rosebud School of the Arts	\$1,800
Southern Alberta Pioneers' Foundation	\$817
Alexander Fund	\$68,485
Calgary Inter-Faith Food Bank Society	\$1,200
Canadian Hemophilia Society	\$1,200
Ted and Deborah Alexander Fund	\$105,455
Brown Bagging for Calgary's Kids	\$1,327
Strathcona-Tweedsmuir School Foundation	\$1,327
University of Calgary - Cumming School of Medicine	\$1,327

Mark Algar Memorial Fund	\$118,301
AARC Society (Alberta Adolescent Recovery Centre)	\$1,000
Calgary Inter-Faith Food Bank Society	\$2,000
Calgary Women's Emergency Shelter Association	\$1,000
Highbanks Independent Living for Parenting Youth Society	\$466
Steve and Marjie Allan Family Fund	\$14,422
Calgary Reads (An Early Literacy Initiative) Society	\$520
Allbright Jones Bradac Fund	\$130,772
Alberta Ballet Company	\$800
Alberta Cancer Foundation	\$1,200
Calgary Health Trust	\$1,100
University of Calgary	\$1,011
The Wood's Homes Foundation	\$1,000
Allen Family Fund	\$8,085
Calgary Youth Science Fair Society	\$305
Harold and Betty Allsopp Fund	\$60,000
Alberta Children's Hospital Foundation	\$50,000
Alberta Hospice Palliative Care Association	\$25,000
Alzheimer Society of Calgary	\$25,000
Boys' & Girls' Clubs of Calgary	\$25,000
Calgary Health Trust	\$50,000
Calgary Homeless Foundation	\$25,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$50,000
Calgary Inter-Faith Food Bank Society	\$25,000

Calgary Meals on Wheels	\$50,000
Calgary Seniors' Resource Society	\$25,000
Calgary Women's Emergency Shelter Association	\$25,000
The Children's Cottage Society of Calgary	\$25,000
Community Kitchen Program of Calgary Society	\$25,000
Distress Centre Calgary	\$50,000
Doctors Without Borders Canada	\$75,000
Foothills Country Hospice Society	\$25,000
Goodwill Industries of Alberta	\$25,000
Hospice Calgary Society	\$50,000
Inn from the Cold Society	\$50,000
Juvenile Diabetes Research Foundation Canada	\$10,000
Kerby Assembly	\$25,000
The Mustard Seed Society	\$100,000
Ronald McDonald House	\$25,000
Safe Haven Foundation of Canada	\$50,000
The SHARP Foundation (Society Housing AIDS Restricted Persons)	\$25,000
STARS Foundation	\$50,000
Veterans Association Food Bank	\$50,000
Women in Need Society of Calgary	\$50,000
The Ambassador Fund	\$122,500
Calgary Zoological Society	\$300
Chinook Country Historical Society	\$250
Nanton & District Animal Protection Society	\$250
Okotoks Library Board	\$500
Simply Compassion Advocacy Society	\$3,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
American Friends of Canada	\$63,506
Esther Honens International Piano Competition Foundation	\$2,395
Andal Family Fund	\$593,107
The Calgary Philharmonic Orchestra Foundation	\$10,000
Samaritan Club of Calgary	\$5,000
University of Calgary	\$5,000
Darrell Anderson - Wycliffe Bible Translators Perpetual Fund	\$212,681
Wycliffe Bible Translators of Canada Inc.	\$8,030
JC Anderson Legacy Fund	\$15,485,058
Central Organization for Jewish Education Lubavitch Alberta	\$45,000
Cornerstone Youth Centre (Calgary) Society	\$10,000
HomeFront Society for the Prevention of Domestic Violence	\$20,000
Nancy Andrew Memorial Fund	\$59,746
The Mustard Seed Society	\$2,251
The C.H. (Budd) and Joan Andrews Legacy Fund	\$93,678
Calgary Inter-Faith Food Bank Society	\$1,537
Calgary Women's Emergency Shelter Association	\$1,000
High River District Health Care Foundation	\$1,000
Anonymous Family Fund	\$8,461
Southern Alberta Institute of Technology	\$318
Anonymous Flow Through Fund	\$369
Anonymous Fund	\$2,601,669
Calgary Health Trust	\$50,000
Operation Eyesight Canada	\$25,000
Pandemic Recovery Program Fund*	\$22,793
Aquarius Fund	\$89,319
Arlette Education Fund	\$212,907
Calgary Academy Society	\$3,000
The Colin B. Glassco Charitable Foundation for Children	\$1,000
University of Calgary - Cumming School of Medicine	\$4,000
Arlis Fund	\$51,315
Feline Rescue Foundation of Alberta	\$807
Happy Cat Sanctuary Society of Alberta	\$450
Nanton & District Animal Protection Society	\$300
Persian Dreams and Canine Themes Rescue Society	\$450
Ashford Memorial Fund	\$10,691
Pandemic Recovery Program Fund*	\$419
D.R. Ashford Fund	\$3,361,818
Alexandra Community Health Centre	\$10,000
Calgary Drop-In & Rehab Centre Society	\$10,000
Calgary Inter-Faith Food Bank Society	\$15,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$10,000
Centre for Newcomers Society of Calgary	\$5,000
Doctors Without Borders Canada	\$10,000
Leftovers Foundation	\$5,000
Momentum Community Economic Development Society	\$20,000
The Nature Conservancy of Canada	\$20,000
Pandemic Recovery Program Fund*	\$1,265
The Rotary Club of Calgary - Community Service Fund	\$5,000
Boys' & Girls' Clubs of Calgary	\$10,000
YWCA Calgary	\$10,000
Roy, Hazel and Nancy Austin Fund	\$63,984
Calgary Opera Association	\$1,203
Calgary Philharmonic Society	\$1,203

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
B	
B Family Fund	
Calgary Women's Emergency Shelter Association	\$24,497
Catholic Family Service of Calgary	\$24,497
Badminton Alberta Fund	\$75,917
Vic Baer Memorial Golf Fund	\$16,396
Alberta Golf Association Foundation	\$618
Bahan Family Fund	
Salvation Army in Canada	
Salvation Army Calgary Agape Hospice	
St Andrew's Anglican Church	
Baher Family Fund	\$255,323
Alberta Children's Hospital Foundation	\$2,500
Calgary Meals on Wheels	\$700
Distress Centre Calgary	\$1,000
Kids Cancer Care Foundation of Alberta	\$931
Made by Momma	\$1,100
Providence Child Development Society	\$1,100
STARS Foundation	\$800
The War Amputations of Canada	\$500
YWCA Calgary	\$1,000
Dan Baile Fund	\$82,622
Boys' & Girls' Clubs of Calgary	\$1,000
Brown Bagging for Calgary's Kids	\$1,000
KidSport Calgary and Area	\$1,106
Norreen Baker Endowment Fund	\$80,477
Kids Cancer Care Foundation of Alberta	\$582
Norreen Baker Fund	
Arts Commons	\$10,000
Catholic Family Service of Calgary	\$5,000
Glenbow Ranch Park Foundation	\$5,000
Kids Cancer Care Foundation of Alberta	\$9,418
Georgie Bamber Memorial Fund	\$15,597
Cheryl Baron and Robert Shiell Fund	\$11,991
Calgary Health Trust	\$453
William Baxter Memorial Fund	\$35,536
Alberta Diabetes Foundation	\$1,342
Beairsto Family Fund	\$85,721
The Colin B. Glassco Charitable Foundation for Children	\$3,235
Barbara Ross Beaton Fund	\$27,315
Medicine Hat College	\$1,075
Aimee Beddoe Memorial Fund	\$24,884
Boys' & Girls' Clubs of Calgary	\$972
Belich Family Fund	\$3,629,240
Alberta Children's Hospital Foundation	\$10,000
Calgary Women's Emergency Shelter Association	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$50,000
Diabetes Research Institute Foundation, Canada, Inc.	\$20,000
EducationMatters	\$2,500
Fresh Start Recovery Centre	\$2,500
Multiple Sclerosis Society of Canada	\$10,000
Stollery Children's Hospital Foundation	\$10,000
University of Alberta	\$10,000
University of Calgary - Cumming School of Medicine	\$10,000
Veterans Association Food Bank	\$5,000
Michelle Berkly Fund	\$37,885
Alberta Children's Hospital Foundation	\$1,429
A. Lawrence Berry Family Environment Fund	\$496,379
Alberta Wilderness Association	\$4,851
Ecojustice Canada Society	\$4,851

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Federation of Alberta Naturalists	\$4,851
Sierra Club Canada Foundation	\$4,851
Cameron Bestwick Memorial Fund	\$34,285
Children's Wish Foundation of Canada	\$1,239
Mary and Ken Betts Legacy Fund	\$36,675
Calgary Zoological Society	\$1,380
Max Beugin Legacy Fund	\$107,585
Calgary Meals on Wheels	\$4,062
Almas Bhanji Flow Through Fund	\$8,400
Big Sky Fund	\$121,639
The Central Alberta Women's Emergency Shelter Society	\$500
Eagle's Nest Youth Ranch Inc.	\$500
Inn from the Cold Society	\$3,712
E.M.U. and R.G.B. Bissell Centre Fund	\$75,883
Bissell Centre	\$2,865
David and Leslie Bissett Fund	\$12,500,085
Boys' & Girls' Clubs of Calgary	\$10,000
Foothills Country Hospice Society	\$63,492
Momentum Community Economic Development Society	\$50,000
United Way of Calgary and Area	\$300,000
Western Sky Land Trust Society	\$50,000
BKMAC Family Fund	\$103,505
Boje Family Fund	\$260,423
Brown Bagging for Calgary's Kids	\$1,172
Calgary Drop-In & Rehab Centre Society	\$1,400
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,300
Calgary Inter-Faith Food Bank Society	\$1,400
Canadian Parks and Wilderness Society	\$1,300
Nature Canada	\$1,300
Stephen Lewis Foundation	\$1,300
Bonja Memorial Fund	\$523,767
The Wood's Homes Foundation	\$19,672
Trent Bouchard Memorial Fund	\$222,908
Cochrane Activettes Food Bank	\$2,740
KidSport Calgary and Area	\$2,740
BRBC Executive Directors Glacier Legacy Fund	\$17,255
Bow River Basin Council Society	\$641
Boyce Family Gift Fund	\$230,053
Calgary Inter-Faith Food Bank Society	\$2,000
Fresh Start Recovery Centre	\$2,648
The Mustard Seed Society	\$2,000
Ronald McDonald House	\$2,000
Joe Brager Pleiades Theatre Society Fund	\$19,104
Vertigo Theatre Society	\$721
Joe Brager Continuous Learning Fund at JFSC	\$21,462
Jewish Family Service (Calgary)	\$810
Jess Bray Memorial Fund	\$25,902
Brinkley Fund	\$16,869
I Can for Kids Foundation	\$416
Brodie's Professional Outdoor Leadership Fund	\$146,347
The Greater Bragg Creek Trails Association	\$5,521
Stanley Brodylo Fund	\$130,224
Boys' & Girls' Clubs of Calgary	\$1,229
Calgary Health Trust	\$615
Congregation House of Jacob - Mikveh Israel	\$615
Dawson Community Centre	\$1,229
Harvard University	\$1,229
Marilyn & Mark Brown Family Fund	\$527,560
Ascension Parish - Catholic Church	\$926
The Association for the Rehabilitation of the Brain Injured	\$1,000

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Awo Taan Healing Lodge Society	\$1,000	
The Bethany Care Foundation	\$1,000	
Calgary Inter-Faith Food Bank Society	\$1,000	
Calgary Seniors' Resource Society	\$1,000	
Calgary Wildlife Rehabilitation Society	\$1,000	
Centre for Newcomers Society of Calgary	\$1,000	
Distress Centre Calgary	\$1,000	
Fig Tree Charitable Foundation	\$1,000	
Kids Cancer Care Foundation of Alberta	\$1,000	
Legacy Place Society	\$1,000	
The Okotoks Foodbank	\$1,000	
Pregnancy, Infant & Child Loss Support Centre	\$1,000	
The Samaritan's Purse - Canada	\$1,000	
St. Mary's Cathedral	\$926	
United Way of Calgary and Area	\$2,000	
University of Calgary	\$2,000	
Brunet Family Fund	\$218,693	
Alexandra Community Health Centre	\$6,532	
Eleanor and Larry Bryan Fund	\$55,204	
Calgary Public Library Foundation	\$2,000	
The Bryce Children (7 of Couva, TrT) Family Fund	\$11,186	
Alberta Children's Hospital Foundation	\$141	
Alberta Ecotrust Foundation	\$141	
University of Calgary	\$141	
Emily Brydon Youth Foundation Fund	\$1,031,557	
Emily Brydon Youth Foundation	\$32,259	
Payton and Dillon Budd Memorial Fund	\$9,102	
Third Space Life Charity Foundation	\$1,000	
Thomas Alan Budd Flow Through Foundation	\$21,192	
Thomas Alan Budd Foundation	\$6,255,344	
BC Cancer Foundation	\$40,000	
Central Okanagan Community Food Bank	\$49,200	
City of Kelowna	\$4,000	
Ronald McDonald House Charities, BC & Yukon	\$5,000	
Buffalo Fund	\$13,434	
Awo Taan Healing Lodge Society	\$529	
Michael & Sarah Bumstead Family Fund	\$13,548	
BCM International (Canada) Inc.	\$532	
James and Patricia Burns Flow Through Fund	\$387,250	
Airdrie Food Bank	\$50,000	
Alberta Cancer Foundation	\$50,000	
Brenda Strafford Society for the Prevention of Domestic Violence	\$100,000	
Brown Bagging for Calgary's Kids	\$75,000	
Calgary Alpha House Society	\$50,000	
Calgary Drop-In & Rehab Centre Society	\$100,000	
Calgary Inter-Faith Food Bank Society	\$150,000	
Calgary Meals on Wheels	\$75,000	
Calgary Philharmonic Society	\$5,000	
Calgary Public Library Foundation	\$105,000	
Calgary Reads (An Early Literacy Initiative) Society	\$5,000	
Calgary Rotary Challenger Park Society	\$250,000	
Discovery House Family Violence Prevention Society	\$125,000	
Fort Calgary Preservation Society	\$5,000	
The Fraser Institute	\$5,000	
Habitat for Humanity Southern Alberta Society	\$75,000	
Helping Families Handle Cancer Foundation	\$10,000	
Heritage Park Society	\$50,000	
Impact Society for Children & Families in Turmoil	\$10,000	
Inn from the Cold Society	\$85,000	
Kids Help Phone	\$75,000	
The Mustard Seed Society	\$100,000	

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Rotary Club of Calgary Stampede	\$5,000	
The Rotary Foundation (Canada)	\$10,000	
Safe Haven Foundation of Canada	\$50,000	
Salvation Army in Canada	\$50,000	
The Samaritan's Purse - Canada	\$75,000	
Theatre Calgary	\$5,000	
United Way of Calgary and Area	\$50,000	
University of Calgary - Cumming School of Medicine	\$50,000	
Veterans Association Food Bank	\$100,000	
Women in Need Society of Calgary	\$75,000	
Mr. & Mrs. James F. Burns Senior Family Designated Fund	\$1,460,017	
Alberta Cancer Foundation	\$4,926	
Alberta Children's Hospital Foundation	\$1,230	
Alberta Lung Association	\$624	
Alzheimer Society of Calgary	\$2,466	
Calgary Inter-Faith Food Bank Society	\$9,240	
Calgary Women's Emergency Shelter Association	\$2,466	
Canadian Diabetes Association	\$1,230	
Canadian National Institute for the Blind	\$2,466	
The Canadian Red Cross Society	\$624	
City of Calgary - Access Transit	\$9,240	
Easter Seals Alberta Society	\$1,848	
Grace Presbyterian Church	\$1,230	
High River District Health Care Foundation	\$1,230	
Hope and Healing International	\$624	
Kiwanis Club of Calgary Kamp Kiwanis	\$1,848	
Multiple Sclerosis Society of Canada	\$624	
Okotoks Pastoral Charge	\$2,460	
Salvation Army in Canada	\$4,926	
Salvation Army Calgary Agape Hospice	\$1,230	
Southwood United Church	\$1,230	
STARS Foundation	\$4,926	
Button Family Foundation Fund	\$76,669	
STARS Foundation	\$2,999	
Cadmus Flow Through Fund (ALDR2)	\$16,602	
The Sullivan Urology Foundation	\$2,100,000	
Cadmus Fund	\$15,187,591	
Alberta Children's Hospital Foundation	\$20,000	
Alexandra Community Health Centre	\$20,000	
Bear Valley Rescue Society	\$5,000	
Brenda Strafford Society for the Prevention of Domestic Violence	\$10,000	
Calgary Changemakers in Education Society	\$60,246	
Calgary Counselling Centre	\$20,000	
Calgary Drop-In & Rehab Centre Society	\$20,000	
Calgary Public Library Foundation	\$20,000	
The Canadian International Learning Foundation	\$60,246	
Canadian Mountain Arts Foundation	\$1,000	
Centre for Newcomers Society of Calgary	\$2,000	
Inn from the Cold Society	\$10,000	
Leftovers Foundation	\$19,949	
Peace Area Riding for The Disabled Society	\$5,000	
Southern Alberta Institute of Technology	\$20,000	
Theatre Calgary	\$2,000	
University of Calgary - Cumming School of Medicine	\$315,000	
Women's Centre of Calgary	\$5,000	
Calgary Allied Arts Foundation Civic Art Collection Fund	\$2,589	
Calgary Between Friends Club Fund	\$1,658,890	
Between Friends	\$59,452	
Calgary Cerebral Palsy Association Fund	\$138,658	
Calgary Cerebral Palsy Association	\$5,229	

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Calgary Culture of Peace Fund	\$161,727	
Calgary Fire Fighters Wayne Morris Memorial Fund	\$432,407	
Calgary Firefighters Charitable Foundation	\$16,589	
Calgary Humane Society Fund	\$333,097	
Calgary Humane Society for Prevention of Cruelty to Animals	\$12,565	
Calgary Stamped Alumni Charitable Foundation	\$825,086	
Calgary Children's Foundation	\$10,000	
Calgary Inter-Faith Food Bank Society	\$10,000	
The Calgary Senior High School Athletic Association	\$15,000	
CUPS Calgary Society	\$3,697	
Kids Up Front Foundation (Calgary)	\$5,000	
KidSport Calgary and Area	\$5,000	
Calgary Youth Foundation Fund - Youth Central	\$33,125	
Youth Central Society	\$1,249	
Calm Steady Strong Fund	\$8,543	
CUPS Calgary Society	\$323	
Isabel Evelyn Hardwick Calow Fund	\$2,932,131	
Calgary Health Trust	\$22,900	
Hospice Calgary Society	\$22,900	
Salvation Army in Canada	\$22,900	
STARS Foundation	\$22,900	
Valour Canada	\$22,900	
Margaret Cameron Memorial Fund	\$3,898	
Strathcona-Tweedsmuir School Foundation	\$147	
Alex & Wendy Campbell Family Fund	\$58,821	
Alex & Wendy Campbell Flow Through Fund	\$127,520	
Alberta Children's Hospital Foundation	\$500	
Alberta Lung Association	\$500	
ALS Society of Alberta	\$500	
Alzheimer Society of Calgary	\$500	
Arthritis Society	\$500	
Autism Calgary Association	\$600	
The Back Door, a Youth Employment Society	\$2,000	
Big Brothers Big Sisters Society of Calgary and Area	\$500	
Boys' & Girls' Clubs of Calgary	\$500	
Breast Cancer Society of Canada/ La Societe Du Cancer Du Sein Du Canada	\$500	
Calgary Cerebral Palsy Association	\$500	
Calgary Dream Centre	\$2,500	
Calgary Homeless Foundation	\$500	
Calgary Humane Society for Prevention of Cruelty to Animals	\$500	
Calgary Inter-Faith Food Bank Society	\$500	
Calgary John Howard Society	\$500	
Calgary Meals on Wheels	\$500	
Calgary Women's Emergency Shelter Association	\$2,500	
Canadian Bible Society	\$500	
Canadian Cancer Society	\$500	
Canadian Council of Churches (Project Ploughshares)	\$500	
Canadian Diabetes Association	\$1,000	
Canadian Down Syndrome Society	\$500	
Canadian Feed the Children	\$1,000	
Canadian Foodgrains Bank Association Inc.	\$1,000	
Canadian Legacy Project	\$500	
Canadian Liver Foundation	\$500	
Canadian Mental Health Association - Calgary Region	\$500	
Canadian National Institute for the Blind	\$1,000	
Canadian Physicians for Aid and Relief	\$500	
The Canadian Red Cross Society	\$500	
Canadian UNICEF Committee	\$500	
Canadian Wildlife Federation	\$500	

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Cancer Research Society	\$500
CARE Canada	\$500
CODE	\$500
Crohn's and Colitis Canada	\$500
CUPS Calgary Society	\$3,000
Cystic Fibrosis Canada	\$500
Doctors Without Borders Canada	\$1,000
Engineers Without Borders (Canada) Organization	\$500
Epilepsy Association of Calgary	\$500
Firefighters Burn Treatment Society - Calgary Chapter	\$500
Habitat for Humanity Southern Alberta Society	\$500
Healthy Lives International Society	\$3,000
Hope and Healing International	\$500
Hospice Calgary Society	\$1,500
Inn from the Cold Society	\$500
Juvenile Diabetes Research Foundation Canada	\$500
Kenyan Orphan Children Foundation	\$25,000
The Kidney Foundation of Canada	\$500
Kids Cancer Care Foundation of Alberta	\$500
Kids Help Phone	\$500
Kiwanis Club of Calgary Kamp Kiwanis	\$500
Learning Disabilities Association of Canada	\$500
The Leukemia and Lymphoma Society of Canada	\$500
Lupus Society of Alberta	\$500
Make-a-Wish Foundation of Southern Alberta	\$500
March of Dimes Canada	\$500
Mennonite Central Committee Alberta	\$3,000
Mothers Against Drunk Driving (MADD Canada)	\$500
Multiple Sclerosis Society of Canada	\$500
Muscular Dystrophy Canada / Dystrophie Musculaire Canada	\$500
The Mustard Seed Society	\$2,500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$1,000
OXFAM Canada	\$500
Pancreatic Cancer Canada Foundation	\$500
Parkinson Association of Alberta	\$500
Reset Society of Calgary	\$500
Rosebud School of the Arts	\$500
Royal Canadian Legion Branch Poppy Fund	\$500
The SA Foundation	
(Servants Anonymous) - Canada	\$1,000
Salvation Army in Canada	\$3,750
The Samaritan's Purse - Canada	\$500
Save The Children - Canada	\$500
Schizophrenia Society of Alberta	\$500
Shelterbox Canada	\$500
St. Andrew's United Church	\$15,000
STARS Foundation	\$500
Stephen Lewis Foundation	\$15,000
Stroke Recovery Association of Calgary	\$500
United Way of Calgary and Area	\$1,000
United/Presbyterian Campus Ministry Committee	\$1,000
The War Amputations of Canada	\$500
Women in Need Society of Calgary	\$1,000
World Vision Canada	\$500
Donna Campbell Fund	\$229,474
Canada Prize Awards Fund	\$101,147
The Canada Prize Awards Foundation	\$3,954
Canadian Music Competition Alberta Fund	\$10,954
Canadian Progress Clubs of Calgary Legacy Fund	\$657,919

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Canadian Snowflake Charitable Foundation Fund	\$23,039
People for Progress Foundation (PFPF)	\$866
Cancervive Fund	\$1,641
Cargill Family Legacy Fund	\$48,958
Community of Christ Western Canada Mission Centre	\$962
Community of Christ Ribstone Congregation	\$962
The Don & Roxanne Carlson Memorial Fund	\$21,588
Black Youth Helpline	\$831
Joyce K. Carlyle Estate (Designated)	\$4,029
Samaritan Club of Calgary	\$152
Tegan Carmichael Legacy Flow Through Fund	\$1,303
Tegan Carmichael Legacy Fund	\$43,220
Calgary Youth Justice Society	\$1,618
Carscallen LLP Fund	\$163,092
Discovery House Family Violence Prevention Society	\$3,000
Impact Society for Children & Families in Turmoil	\$3,000
Jack Carter Family Fund	\$3,541,378
Alzheimer Society of Calgary	\$10,000
Canadian Cancer Society	\$18,145
The Canadian Red Cross Society	\$5,000
Hospice Calgary Society	\$10,000
Inn from the Cold Society	\$15,000
Make-a-Wish Foundation of Southern Alberta	\$10,000
Safe Haven Foundation of Canada	\$30,000
Salvation Army in Canada	\$5,000
Society for Treatment of Autism (Calgary Region)	\$10,000
YMCA Calgary	\$10,000
YWCA Calgary	\$10,000
Dr. Stanley and Barbara Cassin Fund	\$187,702
Pandemic Recovery Program Fund*	\$6,056
Alan D Castle Endowment for the Arts	\$1,372,908
Alberta Ballet Company	\$9,558
Calgary Opera Association	\$9,558
Calgary Philharmonic Society	\$9,558
Vertigo Theatre Society	\$9,558
Catalyst Fund	\$49,677
Bear Valley Rescue Society	\$3,151
Brown Bagging for Calgary's Kids	\$30,000
Calgary Family Therapy Centre	\$15,000
Calgary Women's Emergency Shelter Association	\$30,000
Discovery House Family Violence Prevention Society	\$15,000
Hull Services	\$50,000
Impact Society for Children & Families in Turmoil	\$5,000
Kainai Food Bank Society	\$5,000
Leftovers Foundation	\$10,000
North East Society for the Prevention of Cruelty to Animals Inc.	\$5,000
Urban Society for Aboriginal Youth (USAY)	\$10,000
Cause to Smile Fund	\$1,793
Calgary Women's Emergency Shelter Association	\$21,145
Centre for Newcomers Endowment Fund	\$197,745
Centre for Newcomers Society of Calgary	\$6,773
Champions In Hockey Endowment Fund	\$30,744
Hockey Canada Foundation	\$1,160

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Charlie's Angels Fund	\$43,112
Autism Aspergers Friendship Society of Calgary	\$1,693
Ryan Chen Memorial Foundation Fund	\$81,440
Kids Cancer Care Foundation of Alberta	\$1,000
Children's Diabetes Fund	\$70,098
Alberta Children's Hospital Foundation	\$2,644
Arthur J. E. Child Foundation Fund	\$133,800
Arthur J. E. Child Foundation Endowment Fund 2006	\$333,234
University of Calgary - Cumming School of Medicine	\$150,000
Mary Child Legacy Fund	\$7,239,293
Action Dignity	\$8,200
Arusha Centre Society	\$23,000
Awaken Baptist Christian Fellowship Society	\$5,000
Between Friends	\$545
Brenda Strafford Foundation Ltd.	\$6,000
Brenda Strafford Society for the Prevention of Domestic Violence	\$6,300
Calgary Board of Education - John G. Diefenbaker High School	\$7,500
Calgary Jewish Federation	\$7,500
Calgary John Howard Society	\$11,550
Calgary World Harvest Christian Centre Church	\$7,500
Eastside Victory Outreach	\$967
EducationMatters	\$7,500
Foothills Alliance Church	\$1,000
The Friends of the Federation of Calgary Communities Society	\$15,000
Knox Presbyterian Church	\$7,500
Leftovers Foundation	\$5,000
Marching Ghosts Association	\$5,000
Oakridge Community Association	\$7,500
Ocean Wise Conservation Association	\$7,500
PALS Pet Access League Society	\$2,185
Parks Foundation Calgary	\$15,000
Pumphouse Theatres Society	\$7,500
Science FUNdamentals Foundation of Alberta	\$385
Silver Springs Botanical Gardens Society	\$7,500
Stepping Stones Community Projects	\$8,372
Sunalta School Parent Society	\$7,500
Tsuu T'ina Nation	\$7,500
Umoja Community Mosaic	\$7,500
Urban Society for Aboriginal Youth (USAY)	\$5,000
Chinook Lesbian and Gay Fund	\$628,696
Alberta Playwrights' Network Society	\$3,500
Calgary Men's Chorus Society	\$8,000
Fairytales Presentation Society	\$3,000
The SHARP Foundation (Society Housing AIDS Restricted Persons)	\$8,350
Chee Wu Chou Memorial Fund	\$22,078
Sino-Canada Culture Association	\$863
Chee Wu Chou Memorial Fund for Mental Health	\$68,982
Sino-Canada Culture Association	\$2,593
Christ Church Marriage Fund	\$14,677
Christian Spiritual Mentoring Fund	\$23,506
The Synod of the Diocese of Calgary	\$905
The City of Calgary Animal Services Responsible Pet Ownership Fund	
Alberta Animal Rescue Crew Society	\$10,682
Clearwater Endowment Fund	\$858,301
Banff Sport Medicine Foundation	\$10,082
Basic Health International Foundation	\$10,082
Spray Lake Sawmills Recreation Park Society	\$3,000
Wellspring Calgary	\$10,082

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Cliff's Notes Fund	\$11,061
Calgary Philharmonic Society	\$416
Cochrane and District Community Foundation	\$1,637,903
Alberta Institute for Wildlife Conservation	\$7,813
Bethany Care Foundation - Cochrane	\$3,000
Boys and Girls Club of Cochrane and Area	\$2,500
Cochrane and Area Humane Society	\$5,000
Cochrane Pregnancy Care Centre	\$2,400
Cochrane Women's Emergency Shelter Society	\$5,000
Glenbow Ranch Park Foundation	\$7,500
Spray Lake Sawmills Recreation Park Society	\$1,673
Town of Cochrane	\$17,450
United Youth Outreach	\$6,000
Variety - The Children's Charity of Alberta Association	\$5,000
Cochrane Neighbour Grants Flow Through Fund	\$25,557
Glenbow Ranch Park Foundation	\$2,672
Helping Hands Society of Cochrane & Area	\$5,000
Town of Cochrane	\$3,495
Annie Delina Cochrane Fund	\$73,653
City of Calgary - Access Transit	\$2,769
Ted and Yanka Cochrane Memorial Designated Fund	\$2,473,883
Calgary Humane Society for Prevention of Cruelty to Animals	\$13,142
Calgary Inter-Faith Food Bank Society	\$13,142
Calgary Opera Association	\$13,135
Calgary Zoological Society	\$13,142
The Nature Conservancy of Canada	\$13,142
United Way of Calgary and Area	\$13,135
Coffey Family Fund	\$1,604,161
Brown Bagging for Calgary's Kids	\$8,000
Calgary Meals on Wheels	\$6,000
Calgary Women's Emergency Shelter Association	\$10,000
Community Kitchen Program of Calgary Society	\$6,000
Cornerstone Youth Centre (Calgary) Society	\$6,000
I Can for Kids Foundation	\$8,000
R.E.A.C.H. Ministries	\$6,000
Safe Haven Foundation of Canada	\$6,000
Victory Outreach Foundation	\$6,000
Cohos Family Fund	\$409,172
Alberta Children's Hospital Foundation	\$2,960
Alexandra Community Health Centre	\$2,960
Canadian Mental Health Association - Calgary Region	\$2,960
Inn from the Cold Society	\$1,000
YCC - Youth Centres of Calgary	\$2,960
YWCA Calgary	\$2,960
Percy and Lois Cole Fund	\$22,821
COLMED Fund	\$3,445
Canadian Association for Participatory Development	\$110,000
Ethan and Joan Compton Fund	\$2,311,414
Calgary Inter-Faith Food Bank Society	\$8,347
Calgary Neuropathy Association	\$1,409
Calgary Reads	
(An Early Literacy Initiative) Society	\$11,542
The Canadian Red Cross Society	\$1,792
Canadian UNICEF Committee	\$11,220
City of Calgary - Access Transit	\$4,379
Classroom Champions	\$1,064
Heart and Stroke Foundation of Canada	\$747
The Mustard Seed Society	\$8,347
Operation Eyesight Canada	\$11,220

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Pregnancy, Infant & Child Loss Support Centre	\$15,298
Schizophrenia Society of Alberta	\$448
SeedChange	\$11,220
Connemara Fund	\$2,714,535
Calgary Drop-In & Rehab Centre Society	\$17,656
Calgary Inter-Faith Food Bank Society	\$17,656
CUPS Calgary Society	\$17,656
The Mustard Seed Society	\$17,645
Salvation Army in Canada	\$17,656
The Wood's Homes Foundation	\$17,645
Cordell Fund	\$202,571
Alexandra Community Health Centre	\$5,000
Rocky Mountain Adaptive Sports Centre	\$2,000
Universal Rehabilitation Service Agency	\$641
Mary Ann Cormack Fund	\$2,910,463
Alberta Children's Hospital Foundation	\$6,000
Calgary Inter-Faith Food Bank Society	\$6,000
Calgary Quest Children's Society	\$16,000
Calgary Zoological Society	\$75,000
The Sullivan Urology Foundation	\$6,000
Doug and Nancy Craig Fund	\$13,962
Calgary Dream Centre	\$250
Centre for Affordable Water and Sanitation Technology (CAWST)	\$296
Ruth Elizabeth Craig Fund	\$159,495
Calgary Humane Society for Prevention of Cruelty to Animals	\$6,010
Alexander Rothney (Sandy) Cross Fund	\$5,900
John & Eleanor Cross - A-7 Rancho Fund	\$280,040
High River District Health Care Foundation	\$10,948
G. Cumming Charitable Fund	\$112,156
Centre for Affordable Water and Sanitation Technology (CAWST)	\$93,494
The Fraser Institute	\$130,000
United Way of Calgary and Area	\$100,000
Cummings/Lamont Family Memorial Fund	\$32,692
Southern Alberta Institute of Technology	\$1,230
Cunningham Lee Sullivan Fund	\$47,310
Calgary Humane Society for Prevention of Cruelty to Animals	\$890
Edmonton Humane Society for the Prevention of Cruelty to Animals	\$890
Patricia M. Cushing Fund	\$242,687
Calgary Public Library Foundation	\$9,144
D	
Patti & Jerry D'Arcy Legacy Fund	\$1,231,111
Calgary Inter-Faith Food Bank Society	\$23,132
Calgary Women's Emergency Shelter Association	\$23,132
Ernest and Iris Damkar Fund	\$698,715
Centre Street Church	\$26,333
Norman Damkar Fund	\$1,289,964
Bears paw Christian School Society	\$16,141
Centre Street Church	\$16,141
University of Calgary	\$16,141
Dancyger (Morris and Ann) Philanthropy Fund	\$1,146,471
Alberta University of the Arts	\$1,000
Art Gallery of Alberta Society	\$1,000
Calgary Inter-Faith Food Bank Society	\$1,922
Calgary Jewish Federation	\$15,500
Calgary Stampede Foundation	\$500
Contemporary Calgary Arts Society	\$5,000
Friends of Simon Wiesenthal Center for Holocaust Studies	\$2,000
Glenbow - Alberta Institute	\$1,500

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Hadassah - WIZO Organization of Canada	\$3,000
Heritage Park Society	\$500
Esther Honens International Piano Competition Foundation	\$1,500
Jewish National Fund of Canada	\$1,000
United Way of Calgary and Area	\$1,000
University of Calgary - Cumming School of Medicine	\$7,000
The Walrus Foundation	\$1,000
Davis & Henderson Limited Trust Fund	\$4,439
Alberta Theatre Projects Society	\$168
Enso and Fern De Paoli Fund	\$164,756
Cayley School	\$3,000
High River District Health Care Foundation	\$2,194
Nanton & District Animal Protection Society	\$1,000
Walter and Irene DeBoni Fund	\$50,702
Calgary Zoological Society	\$1,914
Denholm Family Fund	\$14,048
Alistair and Gail Des Moulins Fund	\$12,265
Rocky Mountain Adaptive Sports Centre	\$479
Bill Dever Memorial Fund	\$8,024
Elizabeth Dewar Memorial Fund	\$11,702
Calgary Public Library Foundation	\$457
DHF Fund	\$3,641
Kathy Dietrich Memorial Fund	\$10,954
Irl and Elizabeth Ditto Memorial Fund	\$147,604
Catholic Family Service of Calgary	\$2,417
Roman Catholic Bishop of the Diocese of Calgary	\$2,417
Sherry and Harvey Doerr Family Fund (Alberta)	\$125,578
Calgary Seniors' Resource Society	\$2,532
Leftovers Foundation	\$2,200
Jean Dreger Memorial Fund for Gerontology	\$3,188
DT Kayra Fund	\$751,610
Alberta Animal Rescue Crew Society	\$2,800
Alberta Birds of Prey Foundation	\$1,600
Alberta Institute for Wildlife Conservation	\$1,600
Awo Taan Healing Lodge Society	\$8,000
Boys' & Girls' Clubs of Calgary	\$6,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$2,800
Calgary Immigrant Women's Association	\$4,600
Calgary Women's Emergency Shelter Association	\$2,100
Donald Dudder Memorial Fund	\$22,080
Leftovers Foundation	\$822
Dunlop Family Fund	\$921,381
Arts Commons	\$15,000
Calgary Opera Association	\$15,000
North Point School for Boys	\$750
Township of Muskoka Lakes Fire Department	\$4,000
DWCR Family Flow Through Fund	\$420,762
Bow Valley Christmas Spirit Society	\$10,000
Bow Valley Food Bank Society	\$20,000
Calgary Health Trust	\$100,000
Canmore and Area Healthcare Foundation	\$10,000
Canmore Rotary Club Charitable Foundation	\$50,000
Friends of Kananaskis Country Cooperating Association	\$5,000
Made by Momma	\$20,000
Our Lady of The Rockies Roman Catholic Parish	\$10,000
Spirit North	\$20,000
Stephen Lewis Foundation	\$50,000
Young Women's Christian Association of Banff	\$30,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
E	
Economic Developers Alberta (EDA) Foundation Fund	\$51,838
Fred W. Edwards Fund for BOMA	\$130,474
The Boma Calgary Foundation	\$4,285
R. Garry & Shirley Edwards Fund - Donor Advised	\$879,300
Calgary Women's Emergency Shelter Association	\$8,300
Renfrew Educational Services Society	\$16,600
The Wood's Homes Foundation	\$8,299
Eggen Family Fund	\$468,165
Ray & Marg Ellard Memorial Fund	\$38,898
PALS Pet Access League Society	\$1,467
Allan (Curly) Elliott Fund	\$340
Alberta Children's Hospital Foundation	\$1,000
Calgary Police Youth Foundation	\$500
Diocese of the Arctic	\$500
Field of Crosses	\$500
Grand Lodge of Alberta A.F. & A.M. Higher Education Bursary Fund Committee	\$2,000
Kids Cancer Care Foundation of Alberta	\$2,000
Leftovers Foundation	\$1,000
The Mustard Seed Society	\$1,000
The Primate's World Relief and Development Fund	\$570
Salvation Army in Canada	\$500
Veterans Association Food Bank	\$500
Golda Elliott Memorial Fund for the School of Alberta Ballet	\$136,463
Alberta Ballet Company	\$5,147
David Elton Outdoor Fund	\$61,471
Outdoor Council of Canada Foundation	\$2,200
David Elton Outdoor Flow Through Fund	\$4,192
Emeritus Fund	\$22,796
Enoch Fund	\$746,524
BC Teen Challenge	\$1,500
Fairhaven Ministries Association	\$2,000
Focus on the Family (Canada) Association	\$1,500
Gardom Lake Bible Camp	\$1,500
Green Bay Bible Camp	\$2,363
Icej Canada Aid and Development	\$500
Karis Support Society	\$1,500
Kelowna Gospel Mission Society	\$8,300
Okanagan Valley Pregnancy Care Centre	\$1,500
Power to Change Ministries	\$1,000
Promise Keepers Canada	\$3,000
Salvation Army Kelowna Community Church	\$1,500
Sunridge Community Church	\$1,500
Truth Matters Ministries Society of Alberta	\$1,000
Envionics - West Fund	\$6,215
Environmental Conservation Fund for Alberta	\$11,014
The Nature Conservancy of Canada	\$431
Epstein and Daskal Family Fund	\$21,552
Maria K. Eriksen and Harold Hanen Fund	\$412,937
CommunityWise Resource Centre	\$4,052
Lake O'Hara Trails Club	\$1,500
J.K. Esler and Annemarie Schmid Esler Family Trust	\$70,609
Canadian Mental Health Association - Calgary Region	\$888
Habitat for Humanity Southern Alberta Society	\$889
Reset Society of Calgary	\$888
ESPACE FRANCO Fund	\$10,000
Ava Rose Esposito Fund	\$36,792
KidSport Calgary and Area	\$1,300

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Evamy Family Fund-Donor Advised	\$158,488
Alexandra Community Health Centre	\$250
Calgary Drop-In & Rehab Centre Society	\$1,000
Canadian Mental Health Association - Calgary Region	\$500
Glenbow - Alberta Institute	\$1,200
Hospice Calgary Society	\$1,000
Little Warriors	\$1,000
Providence Child Development Society	\$250
St. Paul's University College	\$500
Women in Need Society of Calgary	\$250
YWCA Calgary	\$250
Evamy Family Designated Fund for Christchurch Anglican Parish	\$144,189
The Anglican Parish of Christ Church, Elbow Park	\$5,423
Cole Evan Fund	\$56,529
Evenstart for Children Foundation of Calgary	\$2,210
George Evans Family Fund	\$137,649
Twin Oaks/Birches Health Care Charitable Foundation	\$500
Vecova Centre for Disability Services and Research	\$500
Wellspring Calgary	\$1,500
Michael & Jane Evans Family Fund	\$47,986
F	
Fairs Family Foundation Fund - Donor Advised	\$133,681
Alberta Children's Hospital Foundation	\$1,233
University of Calgary - Cumming School of Medicine	\$1,233
Fall Line Initiatives Fund	\$1,218,894
Alberta Animal Rescue Crew Society	\$2,500
Avalanche Canada Foundation	\$5,000
B2ten	\$5,000
Canadian Parks and Wilderness Society	\$5,000
Canadian Wildlife Federation	\$2,785
Copa Flight Safety Foundation	\$5,000
Golden and District Community Foundation	\$4,000
Hope Air	\$2,500
Raincoast Conservation Foundation	\$6,000
United Way of Calgary and Area	\$6,000
Faltous Family Fund	\$231,577
Canadian Council of Churches (Project Ploughshares)	\$1,500
United Way of Calgary and Area	\$1,739
World Vision Canada	\$5,000
Farley Temple Family Fund	\$422,271
Doctors Without Borders Canada	\$2,000
Oceana Canada	\$2,000
Reset Society of Calgary	\$2,267
The Rotary Club of Calgary - Community Service Fund	\$4,000
The Rotary Foundation (Canada)	\$500
Team Broken Earth	\$2,000
Jim Faryna Fund	\$9,986
The Greater Bragg Creek Trails Association	\$10,000
The Mustard Seed Society	\$10,000
Kay Fisher Memorial Fund	\$27,927
Fit Family Foundation Fund	\$9,688
Squamish Food Bank Society	\$364
Brandon Flock Fund	\$155,127
Bill Foose Family Fund	\$81,261
Salvation Army in Canada	\$2,000
Foran Family Fund	\$128,068
Calgary Homeless Foundation	\$4,769

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Ford Family Fund	\$41,289
Alcove Addiction Recovery for Women Society	\$388
Calgary Alpha House Society	\$388
Calgary Arts Academy Foundation	\$388
University of Calgary	\$388
Linda Forzani Family Fund	\$211,400
Kids Cancer Care Foundation of Alberta	\$3,997
Foundation for Black Communities Fund	\$352,961
Fowls Family Fund	\$10,772
Francis Family Foundation Fund	\$8,943
Charlie and Lulu Franklin Fund	\$165,020
The ArQuives: Canada's Queer Archives	\$250
Brant Community Foundation	\$3,230
Buddies in Bad Times Theatre	\$500
Calgary Outlink Centre for Gender and Sexual Diversity	\$250
Egale Canada - Human Rights Trust	\$250
Farley Foundation	\$250
Fatal Light Awareness Program (FLAP) Canada	\$1,000
Hassle Free Clinic	\$250
PALS Pet Access League Society	\$250
Brent & Barbara Fraser Fund	\$161,801
Canadian Vision Care	\$6,354
Frederick Family Fund	\$75,891
Children Believe	\$1,972
Covenant House Vancouver	\$300
Haven Society: Promoting the Safety of Women, Children, Youth and Families	\$338
Salvation Army Mount Arrowsmith Corps	\$250
Friends of the University of Prince Edward Island Fund	\$1,248,827
University of Prince Edward Island	\$46,907
Friesen McHenry Carscallen Family Fund	\$20,123
Ann & Sandy Cross Conservation Area	\$1,913
FYidocors Visique Enhancing Life Foundation Flow Through Fund	\$173,439
Aboutface Craniofacial Family Society	\$922
Alexandra Community Health Centre	\$569
Ancaster Information Centre and Community Services Inc.	\$717
Angel Flight Alberta Society	\$473
Aspen Valley Wildlife Sanctuary	\$250
Au Coeur De L'arbre Maison	
De Répit Jeunesse	\$794
Baccalieu Trail Spca Inc.	\$300
Bandaged Paws Animal Rescue Association	\$5,120
Breast Cancer Society of Canada/ La Societe Du Cancer Du Sein Du Canada	\$4,412
British Columbia Guide Dog Services	\$500
British Columbia's Children's Hospital Foundation	\$323
British Columbia/Yukon Command of The Royal Canadian Legion Foundation	\$750
Brown Bagging for Calgary's Kids	\$2,250
Cafe Rencontre Du Centre-Ville (Quebec) Inc	\$578
Calgary Drop-In & Rehab Centre Society	\$971
Cambridge Self-Help Food Bank Inc.	\$250
Campbell River and North Island Transition Society	\$2,625
Camrose and District Boys and Girls Club	\$250
Canadian Cancer Society	\$300
Canadian Mental Health Association, Prince George Branch	\$703
Canuck Place Children's Hospice	\$250
Cariboo Chilcotin Child Development Centre Association	\$250
Central Northeast Health Foundation Inc.	\$754
Centre De Pédiatrie Sociale De Gatineau	\$5,099

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Centre De Pédiatrie Sociale En Communauté	
D'antoine-Labelle	\$558
Centre De Pédiatrie Sociale En Communauté	
De La Côte-De-Gas Pé	\$450
Children's Health Foundation of Vancouver Island	\$250
Chilliwack Bowls of Hope Society	\$1,480
Chrysalis House Association	\$2,441
Club Des Petits Déjeuners Du Canada - Breakfast Club of Canada	\$6,959
Crossroads for Women Inc./ Carrefour Pour Femmes Inc.	\$250
Cystic Fibrosis Canada	\$10,834
The Grace Cafe of St. Thomas	\$250
Greater Vancouver Food Bank Society	\$1,942
Habitat for Humanity Vancouver Island	
North Society	\$4,409
Helping Hands Centre of Brandon, Inc.	\$806
Hiatus House	\$300
Hope's Home Incorporated	\$5,791
IWK Health Centre Charitable Foundation	\$34,352
Jennifer Ashleigh Children's Charity	\$2,622
Jesse's Gift Foundation	\$645
Keeping Kids Warm	\$878
Lescale Madavic Inc.	\$632
La Societe Alzheimer De Quebec	\$458
Ladysmith Resources Centre Association	\$250
The Leukemia & Lymphoma Society of Canada/Societe De Leucemie & Lymphome Du Canada	\$800
Maggie's Place - A Resource Centre for Families Association	\$409
Making Faces Inc.	\$3,265
Miramichi Branch Society for The Prevention of Cruelty To Animals Inc.	\$1,726
Miramichi Emergency Centre for Women Inc. /Foyer Durgence Pour Femmes	
De La Miramichi	\$2,025
Muskoka Family Focus and Children's Place	\$668
Noelle's Gift to Children	\$1,438
North Peace Youth Support Association	\$360
Operation Enfant Soleil	\$1,473
Operation Trackshoes Society	\$1,343
Outflow Ministry Inc.	\$375
Parks Foundation Calgary	\$1,000
Peace River SPCA	\$8,797
The Pentiction and District Hospice Society	\$250
People Players Inc.	\$3,316
Phoenix House for Youth Inc.	\$250
Saskatchewan Cancer Agency	\$4,165
Saskatoon Friendship Inn	\$250
Saskatoon Society for The Protection of Children Inc.	\$250
St. Joseph's Lifecare Foundation, Brantford	\$572
Stollery Children's Hospital Foundation	\$4,348
Strathmore Handi-Bus Association	\$1,036
Sunshine Coast Community Services Society	\$3,994
Sunshine Coast Hospice Society	\$5,240
The Town of Fort Frances	\$988
Third World Eye Care Society	\$295
Unite Domremy De Mont-Joli Inc.	\$601
WIN G S Fellowship Ministries	\$1,750
West Coast Kids Cancer Foundation	\$397
Westman Dreams for Kids Foundation Inc	\$547
Whistler Community Services Society	\$844
Windsor Essex Care for Kids Foundation	\$11,667
Women's Place (St Catharines & District) Inc	\$703
Y.A.N.A. Fund Society	\$2,854
Youth Without Shelter Terra House North	
Toronto Emergency Referral Agency	\$872

FYidectors Foundation for Sight \$33,245

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
J.N. Fyvie Family Fund	\$1,265,679
Alberta Wilderness Association	\$2,750
Alzheimer Society of Calgary	\$6,870
Brenda Strafford Society for the Prevention of Domestic Violence	\$8,230
Contemporary Calgary Arts Society	\$2,120
CUPS Calgary Society	\$2,730
The Junior League of Calgary	\$15,000
The Mustard Seed Society	\$4,870
Oldman Watershed Council	\$4,121
Samaritan Club of Calgary	\$2,750

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Jack Gallagher Education Fund	\$412,894
National Music Centre	\$10,000
Telefilm Canada	\$5,000
University of Calgary	\$45,000

A. Benjamin Gallay Fund	\$1,753,166
Calgary Beth Tzedec Congregation Society	\$4,392
The Calgary Jewish Academy	\$4,392
Calgary Jewish Community Campus Corporation	\$4,392
Calgary Jewish Federation	\$4,385
Canadian Cancer Society	\$4,392
Canadian Friends of Bar-Ilan University	\$4,392
Canadian Friends of the Hebrew University	\$4,385
Canadian Magen David Adom for Israel	\$4,392
The Canadian Red Cross Society	\$4,392
Chevra Kadisha of Calgary	\$4,385
Congregation House of Jacob - Mikveh Israel	\$4,385
Hadassah - WIZO Organization of Canada	\$4,392
The Marian Centre	\$4,392
Salvation Army in Canada	\$4,392
University of Calgary	\$4,385

John Galloway Fund	\$11,342
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Galvin Family Fund	\$5,172,375
Alexandra Community Health Centre	\$10,000
The Banff Centre	\$5,000
Brown Bagging for Calgary's Kids	\$15,000
Calgary Inter-Faith Food Bank Society	\$15,000
Fresh Start Recovery Centre	\$20,000
High River Food for Thought	\$15,000
Impact Society for Children & Families in Turmoil	\$50,000
The Leighton Foundation	\$675
LINKages Society of Alberta	\$5,000
Making Changes Employment Association of Alberta	\$10,000
Robinson Outreach At Rivercross Ranch	\$6,000
Rowan House Society	\$10,000
Southern Alberta Institute of Technology	\$10,000
Theatre Calgary	\$15,000
University of Calgary - Cumming School of Medicine	\$10,000

Ed Galvin Junior Memorial Fund	\$10,402
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G. S. Garner Memorial Fund	\$65,469
Habitat for Humanity Greater Toronto Area	\$2,467

Jim and Doris Garner Fund	\$655,155
Alberta Registered Nurses Educational Trust	\$3,000
Canadian Cancer Society	\$1,745
Hospice Calgary Society	\$3,000
The Mustard Seed Society	\$1,745
Olds College	\$3,000
Salvation Army Calgary Agape Hospice	\$3,000
University of Calgary - Cumming School of Medicine	\$1,745
University of Calgary	\$3,000
University of Guelph	\$3,000
The Upper Canada College Foundation	\$1,745

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Carmel and Jane Gatt Legacy Fund	\$2,533,176
Alberta Cancer Foundation	\$18,575
The Children's Cottage Society of Calgary	\$18,575
The Franciscans	\$4,644
Hospice Calgary Society	\$23,219
St. Joseph's Church	\$9,288
St. Mary's University	\$18,575

Gelert Fund	\$187,773
Canadian Wildlife Federation	\$760
Ducks Unlimited Canada	\$760
Edmonton Humane Society for the Prevention of Cruelty to Animals	\$1,520
Slave Lake Regional Library Board	\$3,800
University of Saskatchewan - Western College of Veterinary Medicine	\$760

Genesis 12 Fund	\$65,997
Bonavista Evangelical Missionary Church Fellowship	\$10,000
Calgary Pregnancy Care Centre Association	\$1,000
Compassion Canada	\$1,500
Gull Lake Baptist Camp	\$5,000
Teen Challenge Canada Inc.	\$1,500

Ron and Myrna Ghitler Foundation Fund	\$57,556
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Lindsay Rachel Giacomelli Memorial Fund	\$670,264
Alberta Children's Hospital Foundation	\$9,000
Calgary Shaw Charity Classic Foundation	\$14,000
Calgary Zoological Society	\$1,689

Gibson Family Fund	\$634,826
Alberta Animal Rescue Crew Society	\$2,000
Aspen Family and Community Network Society	\$2,000
Calgary Counselling Centre	\$2,000
Calgary Inter-Faith Food Bank Society	\$2,000
Canadian Mental Health Association - Calgary Region	\$500
Carpenters 4 Cambodia	\$500
The Great Commission Foundation	\$1,000
Heart and Stroke Foundation of Canada	\$1,000
Inn from the Cold Society	\$2,000
The Mustard Seed Society	\$2,000
Pandemic Recovery Program Fund*	\$3,000
Student Legal Services of Edmonton	\$2,000
The V-42 Foundation	\$2,000

Ned & Lyn Gilbert Fund for CSPG	\$12,279
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Maureen Gillette Memorial Donor Advised Fund	\$685,666
Calgary Drop-In & Rehab Centre Society	\$6,879
CUPS Calgary Society	\$6,667
The Mustard Seed Society	\$6,667
The Wood's Homes Foundation	\$6,666

Grace Glaum Fund for the Salvation Army	\$1,501,147
Salvation Army in Canada	\$56,630

Goals and Assists Fund	\$381,012
Alberta Registered Nurses Educational Trust	\$1,000
Calgary Opera Association	\$3,000
Centre for Sexuality Society	\$2,000
Doctors Without Borders Canada	\$5,000
Glenbow - Alberta Institute	\$1,000
National Music Centre	\$1,000
Safe Haven Foundation of Canada	\$1,000
Stephen Lewis Foundation	\$5,000
UNHCR The UN Refugee Agency	\$5,000
Wellspring Calgary	\$2,000

Allen & Robin Goldstein Memorial Fund	\$17,445
Alberta Diabetes Foundation	\$681

Terry and Linda Gomke Family Fund	\$232,296
Alberta Institute for Wildlife Conservation	\$1,000
British Columbia Society for the Prevention of Cruelty to Animals	\$2,000

* Interfund Transfer

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Brown Bagging for Calgary's Kids	\$1,000	
Calgary Inter-Faith Food Bank Society	\$1,000	
Cochrane Women's Emergency Shelter Society	\$1,000	
Habitat for Humanity Kamloops Society	\$2,000	
Pound Rescue	\$1,000	
Walt and Joan Gooder Legacy Fund	\$39,704	
Calgary Women's Emergency Shelter Association	\$517	
Olds College	\$517	
Operation Eyesight Canada	\$517	
Michael J. Goodfellow Memorial Fund	\$449,014	
Mount Royal University Foundation	\$15,462	
James Goodway Memorial Fund	\$15,433	
James Goodway Legacy Fund	\$12,493	
The Wood's Homes Foundation	\$488	
GoRich.org Fund	\$146,290	
University of Calgary - Cumming School of Medicine	\$5,702	
Helen M. Gough Memorial Fund	\$40,268	
Alberta Children's Hospital Foundation	\$760	
Salvation Army in Canada	\$760	
Gould Family Fund	\$266,186	
STARS Foundation	\$10,436	
Grabinsky Family Fund	\$59,741	
Canadian Constitution Foundation	\$1,166	
Justice Centre for Constitutional Freedoms	\$1,166	
Lois Jeanette Grant Memorial Fund	\$514,543	
Calgary Women's Emergency Shelter Association	\$17,804	
Grassby & Bennett Family Fund	\$34,179	
Calgary Inter-Faith Food Bank Society	\$4,000	
Camp Massawippi- Centre Mackay	\$10,000	
Inn from the Cold Society	\$2,000	
L'Arche Association of Calgary	\$1,000	
Ryan's Well Foundation Inc.	\$1,264	
YWCA Calgary	\$2,000	
Grassby & Bennett Family Endowment Fund	\$194,686	
Canadian Cancer Society	\$1,736	
Make-a-Wish Foundation of Southern Alberta	\$1,000	
Wood Buffalo Food Bank Association	\$2,000	
Youth Without Shelter Terra House North	\$2,000	
Toronto Emergency Referral Agency	\$2,000	
Grateful Heart Foundation Fund	\$68,973	
Story Book Farm Primate Sanctuary	\$2,695	
Griffith Family Flow Through Fund	\$5,940	
Chaloner (Canada) Children's Charity	\$5,940	
Winnifred Griffith Legacy Fund	\$268,656	
Southern Alberta Brain Injury Society	\$5,270	
Vecova Centre for Disability Services and Research	\$5,270	
Pamela Grigg Charitable Fund	\$455,632	
The Banff Centre	\$2,715	
Calgary Philharmonic Society	\$2,715	
Canadian Allergy, Asthma and Immunology Foundation	\$2,715	
Canadian Arctic Resources Committee Inc.	\$724	
CARE Canada	\$1,267	
CAUSE Canada	\$904	
Ecojustice Canada Society	\$904	
Hospice Calgary Society	\$1,811	
The Mustard Seed Society	\$904	
The Primate's World Relief and Development Fund	\$2,534	

* Interfund Transfer

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Liam Grimshaw Legacy Fund	\$969	
Barbara Groves Youth and Aboriginal Wellness Fund	\$9,350	
Alexandra Community Health Centre	\$367	
GSC Community Impact Fund	\$238,748	
Pandemic Recovery Program Fund*	\$8,000	
H		
Haessel Family Fund	\$30,683	
YWCA Calgary	\$1,158	
Hall Family Fund	\$134,206	
Pandemic Recovery Program Fund*	\$5,064	
Hamilton Hall Soles / Ray and Berndtson Inc. Fund	\$19,114	
Ann & Sandy Cross Conservation Area	\$721	
Terri Hall Memorial Fund	\$14,139	
Make-a-Wish Foundation of Southern Alberta	\$554	
Harry Hamilton Memorial Fund	\$387,958	
Calgary Meals on Wheels	\$14,648	
Gerald and Alison Hankins Flow-Through Fund		
CAUSE Canada	\$14,850	
Edmonton Community Foundation	\$79,200	
Inter-Varsity Christian Fellowship of Canada	\$4,950	
Rick Hanson Fund	\$40,691	
Calgary Police Youth Foundation	\$1,331	
Elmer and Penny Harbridge Fund	\$1,214,688	
Alberta Cancer Foundation	\$9,462	
Calgary Humane Society for Prevention of Cruelty to Animals	\$9,462	
Calgary Zoological Society	\$9,462	
Heart and Stroke Foundation of Canada	\$9,462	
University of Calgary	\$8,000	
Owen Hart Foundation Flow Through Fund	\$4,443	
Amnesty International Canadian Section (English Speaking)	\$2,000	
Calgary Inter-Faith Food Bank Society	\$200	
Calgary Zoological Society	\$2,000	
For the Love of Children Society of Alberta	\$3,600	
KidSport Calgary and Area	\$500	
Sonshine Society of Christian Community Services	\$500	
Special Olympics Manitoba Inc.	\$150	
The Alberta Conference of The Seventh - Day Adventist Church	\$800	
Owen Hart Foundation Fund	\$2,090,063	
Momentum Community Economic Development Society	\$30,000	
Pandemic Recovery Program Fund*	\$3,000	
Dick and Lois Haskayne Fund	\$117,593	
Between Friends	\$5,000	
Big Brothers Big Sisters Society of Calgary and Area	\$5,000	
Bow Valley College	\$5,000	
CUPS Calgary Society	\$5,000	
Esther Honens International Piano Competition Foundation	\$5,000	
Junior Achievement of Southern Alberta	\$12,500	
Momentum Community Economic Development Society	\$5,000	
Mount Royal University Foundation	\$10,000	
Volunteer Centre of Calgary	\$5,000	
Reset Society of Calgary	\$5,000	
Southern Alberta Institute of Technology	\$10,000	
University of Calgary	\$40,000	
Women in Need Society of Calgary	\$5,000	
Benita Haslett Fund	\$35,949	
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,350	

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Megan Hatley Legacy Fund	\$31,264	
Rocky Mountain Adaptive Sports Centre	\$864	
Nancy & Bill Hay Family Fund	\$429,840	
Calgary Society for Persons with Disabilities	\$14,996	
The Children's Cottage Society of Calgary	\$15,000	
Decidedly Jazz Society	\$1,234.15	
Heitman Wanner Family Fund	\$12,710	
Calgary Health Trust	\$474	
Hemstock Family Fund	\$1,659,475	
Calgary Homeless Foundation	\$10,000	
Catholic Family Service of Calgary	\$26,318	
Father Lacombe Care Foundation	\$26,000	
Hemstock Family Fund II	\$889,601	
Alberta Children's Hospital Foundation	\$10,000	
Roman Catholic Bishop of the Diocese of Calgary	\$13,534	
The Society Saint Vincent de Paul-Calgary	\$10,000	
Diocesan Central Council of Calgary, AB	\$10,000	
Frank and Jan Henderson Fund	\$20,843	
Calgary Humane Society for Prevention of Cruelty to Animals	\$200	
Calgary Inter-Faith Food Bank Society	\$200	
Hettinga Leong International Humanitarian Fund	\$366,971	
Centre for Affordable Water and Sanitation Technology (CAWST)	\$11,725	
Hicks Memorial Fund (Scholarships & Other)	\$685,590	
Alberta Lung Association	\$4,767	
The Banff Centre	\$1,000	
Calgary Performing Arts Festival Society	\$1,000	
Canadian Opera Company	\$4,767	
Heart and Stroke Foundation of Canada	\$4,767	
Kerby Assembly	\$4,767	
The Kidney Foundation of Canada	\$4,767	
Carl & Debbie Higgins Family Fund	\$56,274	
Doctors Without Borders Canada	\$1,124	
The Wood's Homes Foundation	\$1,000	
Jill Higgins Legacy Fund	\$186,418	
Africa Inland Mission International (Canada)	\$2,119	
Bear Clan Patrol Inc.	\$2,118	
The Children's Hospital Foundation of Manitoba Inc.	\$1,000	
Little Warriors	\$2,118	
Audrey V. Hill Memorial Endowment Fund	\$15,353	
University of Calgary - Cumming School of Medicine	\$579	
Hassanali and Khatun Hirji Charity Fund	\$708,478	
Aga Khan Foundation Canada	\$27,742	
Hodgson Family Fund	\$308,708	
The Cardus Institute	\$4,000	
Corpath Forums	\$4,000	
Robinson Outreach at Rivercross Ranch	\$4,000	
J. E. Hodgson Family Fund	\$251,980	
Calgary Philharmonic Society	\$1,000	
Calgary Wildlife Rehabilitation Society	\$1,000	
Glenbow - Alberta Institute	\$1,000	
Inside Education	\$1,000	
Kerby Assembly	\$1,000	
Rosebud School of the Arts	\$1,000	
Theatre Calgary	\$1,000	
Chad Hogan Memorial Fund	\$70,547	
Town of Oyen	\$2,663	
Honens Calgary Philharmonic Society Fund	\$3,296,536	
Calgary Philharmonic Society	\$124,081	

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Esther Honens International Piano Competition Foundation	\$9,712,604
Esther Honens International Piano Competition Foundation	\$365,575
Honens Calgary Kiwanis Music Festival/Banff Centre	\$3,268,444
Calgary Performing Arts Festival Society	\$123,025
Eldon and Beth Helena Hoover Memorial Fund	\$360,364
Hope Mission	\$4,522
Robin Hood Association for the Handicapped	\$4,522
Salvation Army in Canada	\$4,522
Hope & Aspire Fund	\$5,233,602
Alberta Children's Hospital Foundation	\$1,000
Bear Valley Rescue Society	\$1,000
Calgary Inter-Faith Food Bank Society	\$1,000
Centre Youville Centre Ottawa-Carleton Inc.	\$2,000
Horne Family Charitable Fund (One)	\$7,304,642
McGill University	\$70,000
New York University	\$59,170
The Prince's Trust Canada / La Fondation Du Prince Au Canada	\$80,000
Animbiigoo Zaagi igan Anishnaabek	\$18,200
Long Lake #58 First Nation	\$18,200
Geraldton District Hospital	\$7,700
Ginoogaming First Nation	\$7,700
Horne Family Charitable Fund (Two)	\$7,272,351
Calgary Women's Emergency Shelter Association	\$19,137
Canadian Crossroads International Carrefour Canadien International	\$75,000
Ethiopiad Canada	\$50,000
University of Oxford	\$100,000
Animbiigoo Zaagi igan Anishnaabek	\$2,000
Long Lake #58 First Nation	\$2,000
Horne Family Charitable Fund (Three)	\$7,289,005
Atlantic Salmon Federation (Canada) / Federation Du Saumon Atlantique (Canada)	\$11,000
Harvard University	\$196,000
Geraldton District Hospital	\$4,100
Ginoogaming First Nation	\$4,100
Animbiigoo Zaagi igan Anishnaabek	\$5,600
Long Lake #58 First Nation	\$5,600
The Horton Family Fund	\$1,170
Horton Family Endowment Fund	\$1,551,381
Hospice Calgary Winthers Walker Fund	\$33,633
Hospice Calgary Society	\$1,315
Hostelling Development Fund	\$6,875
House of Cars Fund	\$9,900
S&J Hruska Foundation Fund	\$31,105
Wellspring Calgary	\$1,216
Colonel Paul F. Hughes, CD, Endowment Fund	\$12,345
The Queen's Own Rifles of Canada Trust Fund	\$483
Colonel Paul F. Hughes, CD, Fund	\$697,225
The Queen's Own Rifles of Canada Trust Fund	\$13,162
Toronto Foundation	\$13,162
Vern and Lynn Hult Family Fund	\$64,400
Calgary Women's Emergency Shelter Association	\$2,518
Humphries Norgaard Madsen Fund	\$152,207
City of Calgary - Parks & Cemeteries	\$5,746
Husky Community Emergency Fund	\$362,029
Distress Centre Calgary	\$13,661
Hyder and Christina Hassan Family Fund	\$10,782
Immigrant Services Calgary Society	\$407

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
I	
The Illyrius Fund	\$5,230,647
The Canadian International Learning Foundation	\$5,162
Imagination Trust Fund	\$121,334
Place2Give Foundation	\$6,403
IMANUST Endowment Fund	\$31,017
University of Calgary	\$1,212
Immigrant Access Fund Society Endowment Fund	\$46,696
Windmill Microlending	\$1,763
Sheila McIntosh & Phil Ireland Family Fund	\$465,741
Alberta Children's Hospital Foundation	\$1,800
Alzheimer Society of Canada	\$1,800
Arthritis Society	\$1,800
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,800
Calgary Inter-Faith Food Bank Society	\$2,284
Calgary Women's Emergency Shelter Association	\$1,800
Pender Islands Health Care Society	\$10,430
STARS Foundation	\$1,800
Boys' & Girls' Clubs of Calgary	\$1,800
Gertrude Irwin Fund - Designated	\$12,463
Canadian UNICEF Committee	\$313
YWCA Calgary	\$156
The Isford-Harrison Family Fund	\$92,926
CUPS Calgary Society	\$1,449
Mount Carmel Clinic	\$1,449
J	
Jabusch Family Fund	\$358,141
University of Saskatchewan	\$13,995
Jacobsen Family Fund	\$478,701
Canadian Lutheran Bible Institute	\$4,000
Sylvan Lake Lutheran Bible Camp Association	\$4,000
The Wilderness Ranch of Claresholm	\$4,000
World Mission Prayer League Canada	\$4,500
Jacques Family Fund	\$148,831
Pandemic Recovery Program Fund*	\$4,957
Ted & Enid Jansen Fund	\$10,150,542
AARC Society (Alberta Adolescent Recovery Centre)	\$34,692
Alzheimer Society of Calgary	\$34,692
The Association for the Rehabilitation of the Brain Injured	\$34,692
Canadian Diabetes Association	\$34,692
Canadian Intensive Care Foundation	\$34,692
Heart and Stroke Foundation of Canada	\$34,692
The Kidney Foundation of Canada	\$34,692
Kids Help Phone	\$34,692
Operation Eyesight Canada	\$34,692
Boys' & Girls' Clubs of Calgary	\$34,692
Wheatland Crisis Society	\$34,692
Ted & Enid Jansen Fund for Bert Sheppard Library & Archives	\$160,098
Stockmen's Memorial Foundation	\$6,036
Jasmarth Fund - Endowment	\$170,682
Doctors Without Borders Canada	\$5,488
Jaspo '70 Club Endowment Fund	\$8,531
Alberta Children's Hospital Foundation	\$322
John Major Legacy Fund	\$397
Johnson Family Fund	\$1,828,898
United Way of Calgary and Area	\$70,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Nick & Georgie Johnson Memorial Fund	\$8,543
Pandemic Recovery Program Fund*	\$321
Jones Family Fund: Stanley, Constance & Marion	\$22,776
Evelyn Jones Memorial Fund	\$46,955
Bow Valley Christian Church	\$1,772
Jordie & Robert Jordan Memorial Endowment Fund	\$3,904
Hospice Calgary Society	\$147
JRG Family Fund	\$1,316,221
Catholic Family Service of Calgary	\$1,138
The Children's Cottage Society of Calgary	\$1,800
The Downtown Eastside Women's Centre Association	\$1,500
HomeFront Society for the Prevention of Domestic Violence	\$11,000
Hull Services	\$10,000
Kenneth Gordon School Building Foundation for Children With Specific Learning Disabilities	\$2,500
Light Up the World	\$5,000
Lions Foundation of Canada	\$1,000
Opening Gaits Therapeutic Riding Society of Calgary	\$4,000
Respecting Aboriginal Values and Environmental Needs	\$4,000
S.A.L.T.S. Sail and Life Training Society	\$4,000
Water First Education and Training Inc. / Leau D'abord Education Et Formation Inc.	\$1,500
Windmill Microlending	\$1,500
The Wood's Homes Foundation	\$2,500
Julian Family Fund	\$121,445
Calgary Shaw Charity Classic Foundation	\$4,560
Just 4 Kidz Foundation Fund	\$1,732,213
Alberta Children's Hospital Foundation	\$65,060
K	
Betty Jane Kadz Memorial Fund	\$10,885
LINKages Society of Alberta	\$426
Kaimanu Fund	\$354,970
Calgary Women's Emergency Shelter Association	\$2,678
Centre for Suicide Prevention, 2005	\$2,678
Dare to Care Bully Prevention and Life Skills	\$1,339
Island Crisis Care Society	\$2,678
Juvenile Diabetes Research Foundation Canada	\$2,678
Pregnancy, Infant & Child Loss Support Centre	\$1,339
Karren Family Fund	\$1,718,554
University of Calgary - Cumming School of Medicine	\$65,000
Kayak Foundation	
Keating Family Fund	\$533,151
Alberta Children's Hospital Foundation	\$2,000
Calgary Health Trust	\$10,000
Calgary Shaw Charity Classic Foundation	\$5,000
Wings of Hope Breast Cancer Foundation	\$1,000
James and Laurie Kidd Family Fund	\$30,793
Lindsay Leigh Kimmitt Memorial Foundation	\$341,359
The Children's Cottage Society of Calgary	\$5,000
Lindsay Leigh Kimmitt Memorial Flow Through Fund	\$18,427
Alberta Tomorrow Foundation for a Sustainable Future	\$5,000
Cochrane Activettes Food Bank	\$1,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
B & K King Fund	\$67,529
Calgary Inter-Faith Food Bank Society	\$2,146
Mark Kingsbury Foundation Flow Through Fund	\$5,251
Mark Kingsbury Foundation Fund- Donor Advised	\$667,579
Biosphere Institute of the Bow Valley	\$2,000
Doctors Without Borders Canada	\$8,000
Rocky Mountain Adaptive Sports Centre	\$2,000
STARS Foundation	\$12,000
Jesse Kinley Memorial Fund	\$20,405
Kis Brothers Fund	\$225,507
The Against Malaria Foundation (Canada)	\$1,000
Calgary Inter-Faith Food Bank Society	\$693
Canadian Parks and Wilderness Society- Southern Alberta	\$750
Chimp: Charitable Impact Foundation (Canada)	\$5,000
The Nature Conservancy of Canada	\$1,000
Wildlife Preservation Canada	\$250
Kittiwake Nature Fund	\$10,000
Kiwanis Club of Airdrie Foothills (AGLC) Fund	\$32,005
Airdrie & District Victims Assistance Society	\$1,000
Kiwanis Club of Airdrie Foothills Fund	\$62,448
Airdrie & District Victims Assistance Society	\$2,000
Archibald and Lavina Knight Fund	\$1,175,365
Alberta Cancer Foundation	\$7,378
Alzheimer Society of Canada	\$7,378
Calgary Humane Society for Prevention of Cruelty to Animals	\$7,378
Canadian Diabetes Association	\$7,378
Heart and Stroke Foundation of Canada	\$7,378
Kerby Assembly	\$7,378
Roberta Knight-Gibson Fund	\$11,621
CODE	\$456
Koeller Charitable Giving Fund	\$321,659
Charitable Foundation of The Family (Calgary)	\$8,050
Kolstad Fund	\$29,231,383
Arthritis Society	\$246,767
Canadian Cancer Society	\$246,767
Heart and Stroke Foundation of Canada	\$246,767
Salvation Army in Canada	\$246,767
STARS Foundation	\$109,674
Vicki Kranenburg Fund	\$77,901
Bow Valley College	\$500
Salvation Army in Canada	\$1,000
Matthew Krol Memorial Fund	\$25,075
Make-a-Wish Foundation of Southern Alberta	\$474
Jack Kwong Fund	\$65,655
The Kidney Foundation of Canada	\$2,437
Jack Kwong Memorial Fund	\$61,169
Heart and Stroke Foundation of Canada	\$2,257
Janine Boyer Kwong Fund - in memory of Marcelle Simoneau	\$47,812
Alberta Cancer Foundation	\$1,804
Larry & Janine Kwong Fund	\$126,877
Calgary Health Trust	\$4,780
Hon. Norman L. Kwong Memorial Fund	\$38,476
Calgary Bridge Foundation for Youth	\$1,445
LaBarre Family Fund	\$145,440
Brown Bagging for Calgary's Kids	\$500
Calgary Homeless Foundation	\$978
Calgary Meals on Wheels	\$1,000
Fresh Start Recovery Centre	\$1,000
United Way of Calgary and Area	\$2,000

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Labyrinth Fund	\$5,230,213
Calgary Changemakers in Education Society	\$5,331
Gordon and Kathy Laing Memorial Fund	\$513,194
Bow Valley College	\$10,066
Mount Royal University Foundation	\$5,033
Southern Alberta Institute of Technology	\$5,033
Lamberton Family Trust Fund	\$531,018
Calgary Women's Emergency Shelter Association	\$4,000
Canadian Cancer Society	\$10,000
The Canadian Mental Health Association	\$10,000
KidSport Calgary and Area	\$5,000
The Leighton Foundation	\$3,000
Polar Bears International (Canada) Inc.	\$5,000
Ronald McDonald House Charities	\$4,000
Second Harvest Food Support Committee	\$3,000
Boys' & Girls' Clubs of Calgary	\$5,000
Langille Family Fund	\$522,971
Brown Bagging for Calgary's Kids	\$5,114
Calgary and Area Child Advocacy Centre	\$5,114
The Children's Cottage Society of Calgary	\$5,114
Rocky Mountain Adaptive Sports Centre	\$5,114
Langille Family Flow Through Fund	\$167,053
University of Calgary - Cumming School of Medicine	\$100,000
Nictin Family Fund	\$24,144
Pandemic Recovery Program Fund*	\$931
Larch Fund	\$143,973
Columbia House Enhancement Society	\$5,435
Heather Herron Larkins Memorial Fund	\$6,605
Calgary Health Trust	\$258
Jackie Larkins Memorial Fund	\$13,210
Mount Royal University Foundation	\$516
Pat and Lorne Larson Family Fund	\$192,599
Alberta Children's Hospital Foundation	\$1,207
Lazar Family Donor Advised Fund	\$94,388
Awo Taan Healing Lodge Society	\$2,017
Lazar Family Fund	\$467,479
The Mustard Seed Society	\$15,976
Lee Family Fund	\$1,368
Francis and Marjorie Lefavre Fund	\$5,935,026
Calgary Dream Centre	\$115,000
Calgary Health Trust	\$65,015
William and Jean Lefavre Memorial Fund	\$147,604
Catholic Family Service of Calgary	\$2,417
Roman Catholic Bishop of the Diocese of Calgary	\$2,417
The Least Endowment Fund	\$198,055
Alberta Cancer Foundation	\$7,437
Estate of Laust Sondergaard Jensen Leth	\$74,519
Wetaskiwin Health Foundation	\$2,811
Levson Family Legacy Fund	\$28,289
Alexandra Centre Society	\$1,000
Harriet and Philip Libin Fund	\$17,116
The Association for the Rehabilitation of the Brain Injured	\$668
Kylee Liepert-Marshall Memorial Fund	\$4,381
Like a Rock Fund	\$1,560,059
Alberta Cancer Foundation	\$10,000
Alzheimer Society of Calgary	\$5,000
Animal Rescue Foundation (ARF) of Alberta	\$3,000
BC & Alberta Guide Dog Services	\$5,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$4,177
Calgary Women's Emergency Shelter Association	\$10,000
Can Praxis Eal	\$2,500

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Canadian Mental Health Association - Calgary Region	\$5,000
Distress Centre Calgary	\$5,000
Salvation Army Calgary Agape Hospice	\$2,000
Saving Grace Animal Society	\$2,500
Veterans Association Food Bank	\$2,500
Wings of Hope Breast Cancer Foundation	\$2,500
LIR Endowment Fund	\$2,266,937
Alberta Cancer Foundation	\$5,000
Alberta Lung Association	\$500
Alzheimer Society of Calgary	\$3,000
Calgary Health Trust	\$1,500
Calgary Inter-Faith Food Bank Society	\$500
Calgary Jewish Federation	\$25,000
Calgary Zoological Society	\$1,000
Canadian Diabetes Association	\$500
Canadian Mental Health Association - Calgary Region	\$500
Canadian National Institute for the Blind	\$1,000
Colorectal Cancer Canada/ Cancer Colorectal Canada	\$500
Glenbow - Alberta Institute	\$1,500
Heart and Stroke Foundation of Canada	\$1,750
Jewish Family Service (Calgary)	\$16,000
The Kidney Foundation of Canada	\$750
Multiple Sclerosis Society of Canada	\$1,000
Ovarian Cancer Canada - National Office	\$1,000
Parkinson Association of Alberta	\$250
Salvation Army in Canada	\$3,500
STARS Foundation	\$1,000
United Way of Calgary and Area	\$7,500
University of Alberta	\$1,000
University of Calgary - Cumming School of Medicine	\$10,000
University of Calgary	\$1,071
The War Amputations of Canada	\$250
Little Star Fund	\$19,894
Lockwood Family Fund	\$423,054
Alberta Children's Hospital Foundation	\$2,500
Apostolic Church of Pentecost of Canada, Inc.	\$2,500
Southern Alberta Pioneers' Foundation	\$2,500
Boys' & Girls' Clubs of Calgary	\$2,500
Veterans Association Food Bank	\$2,500
Lohnes Family Fund	\$1,203,196
Kerry Longpre Tribute Fund	\$15,050
Brenda Stafford Society for the Prevention of Domestic Violence	\$12,016
Donald and Doreen Lougheed Gift Fund	\$739,714
Alberta Children's Hospital Foundation	\$4,878
The Anglican Parish of Christ Church, Elbow Park	\$4,878
The Junior League of Calgary	\$4,878
Lougheed House Conservation Society	\$8,362
Boys' & Girls' Clubs of Calgary	\$4,878
Peter Lougheed Medical Research Fund	\$2,264,315
University of Alberta	\$42,622
University of Calgary - Cumming School of Medicine	\$42,622
Love & Light Mercy Fund	\$1,957,800
Alberta Children's Hospital Foundation	\$7,375
Canadian Bible Society	\$7,375
Canadian Cancer Society	\$7,375
Canadian Diabetes Association	\$7,375
Canadian Foundation for AIDS Research	\$6,638
The Canadian Red Cross Society	\$7,375
Heart and Stroke Foundation of Canada	\$738
HIV Community Link Society	\$738
L'Arche Association of Calgary	\$738
L'Arche Association of Lethbridge	\$7,375

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
L'Arche Canada Foundation	\$6,638
Salvation Army in Canada	\$7,375
United Way of Canada	\$6,638
Derek and Joan Lovlin Foundation Fund	\$37,666
The Okotoks Foodbank	\$1,422
Lowe-Seifert Family Fund	\$51,188
Lucille & Alan Memorial Fund	\$402,151
Audeamus	\$15,718
Luminata Fund	\$103,397
Luminere Body & Spirit Foundation	\$2,864
Lung Transplant Equipment & Research Fund	\$8,080
University Hospital Foundation	\$1,386
Wallace and Gretchen Luthy Fund	\$100,412
St. Stephen's Church	\$3,786
Luxton Historical Foundation	\$6,202,084
Eleanor Luxton Historical Foundation	\$233,590

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Colin and Margaret MacDonald Family Fund	\$520,585
Brown Bagging for Calgary's Kids	\$4,200
Calgary Meals on Wheels	\$4,200
Calgary Zoological Society	\$7,300
Kerby Assembly	\$2,433
The MacEachern Fund for Rotary Club of Calgary	\$1,624,436
The Rotary Club of Calgary - Community Service Fund	\$53,016
MacEachern Flow Through Fund	\$11,186
Lou MacEachern Fund for Rotary Challenger Park	\$172,843
Calgary Rotary Challenger Park Society	\$5,663
Lou MacEachern Fund for AMFY	\$173,664
Big Brothers Big Sisters Society of Calgary and Area	\$5,685
Lou MacEachern Fund for Rotary Olympic Club	\$194,332
I Can for Kids Foundation	\$6,556
MacEwan Family Charity Fund	\$1,229,269
Alberta Institute for Wildlife Conservation	\$2,307
Calgary Youth Science Fair Society	\$250
Glenbow - Alberta Institute	\$4,615
The Grant MacEwan University Foundation	\$9,229
Mennonite Central Committee Alberta	\$6,922
Operation Eyesight Canada	\$2,307
World Animal Protection	\$6,922
Zoocheck Canada Incorporated	\$13,844
Grant MacEwan Nature Protection Fund	\$303,520
Aspen Valley Wildlife Sanctuary	\$750
Canadian Parks and Wilderness Society	\$750
Cochrane Ecological Institute Cochrane Wildlife Reserve Society	\$750
Ecojustice Canada Society	\$1,000
Ferret Rescue & Education Society (FRES)	\$750
Medicine River Wildlife Centre	\$500
Nana Foundation	\$750
Northern Lights Wildlife Society	\$750
The Owl Foundation	\$750
Pound Rescue	\$500
RASTA (Rescue and Sanctuary for Threatened Animals)	\$2,500
The Association for The Protection of Fur-Bearing Animals	\$500
Western Canada Wilderness Committee	\$500
Wildlife Preservation Canada	\$750

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Agnes and Duncan Mackellar Memorial Fund	\$74,045
Alberta Children's Hospital Foundation	\$1,397
Canadian National Institute for the Blind	\$1,397
Mackenzie Fund for Head and Neck Surgery Innovation	\$930,022
Beverly MacLeod Family Fund	\$156,310
Calgary Women's Emergency Shelter Association	\$5,899
MacLeod Family Fund	\$105,824
MacLeod Family Flow Through Fund	\$939
Airdrie Food Bank	\$500
Lorne MacRae Intellectual Freedom Fund	\$18,775
Alberta Library Trustees Association	\$734
Madill Family Fund	\$394,000
Kurt and Trudy Madsen Fund	\$116,156
The Mustard Seed Society	\$4,535
The Maja Foundation	
Mamdani Family Foundation	\$16,529
Institute for Canadian Citizenship	\$621
Mardon Fund	\$420,389
Calgary Homeless Foundation	\$998
Calgary Reads (An Early Literacy Initiative) Society	\$998
Canadian Mental Health Association - Calgary Region	\$998
Canmore and Area Healthcare Foundation	\$998
Centre for Affordable Water and Sanitation Technology (CAWST)	\$998
Marion Family Fund	\$100,506
Dorothy and Henry Martens, Lynn and Ken Martens Family Fund	\$46,538
Sharon E. Martens Charitable Fund	
Akira and Misae Masuda Fund	
Alberta Cancer Foundation	
Alberta Children's Hospital Foundation	
Alberta Lung Association	
ALS Society of Alberta	
Calgary Buddhist Church	
Calgary Health Trust	
Calgary Inter-Faith Food Bank Society	
Calgary Women's Emergency Shelter Association	
Doctors Without Borders Canada	
Heart and Stroke Foundation of Canada	
Hospice Calgary Society	
Pandemic Recovery Program Fund*	
Prostate Cancer Centre	
Salvation Army Calgary Agape Hospice	
Save The Children - Canada	
STARS Foundation	
Canadian UNICEF Committee	
United Way of Calgary and Area	
University of Alberta	
University of Calgary	
The War Amputations of Canada	
YWCA Calgary	
James and Elsie Mathieson Charitable Trust Fund	\$783,851
Alberta University of the Arts	\$2,889
Alzheimer Society of Calgary	\$1,445
Calgary Children's Foundation	\$1,445
Calgary Health Trust	\$1,445
Central United Church	\$5,985
Salvation Army in Canada	\$7,430
Mauro Family Flow Through Fund	\$345,708
Alberta Children's Hospital Foundation	\$2,500
All Access Ministries Society	\$9,000
Bear Valley Rescue Society	\$1,200
Calgary Humane Society for Prevention of	

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Cruelty to Animals	\$1,200
Calgary Inter-Faith Food Bank Society	\$1,000
Calgary Shaw Charity Classic Foundation	\$35,000
Calgary Zoological Society	\$1,000
Central Okanagan Community Food Bank	\$3,000
Child Advocacy Centre of Kelowna Society	\$50,000
HomeFront Society for the Prevention of Domestic Violence	\$5,000
HOPETHiopia	\$4,000
Okanagan Fruit Tree Project Society	\$2,000
Opening Gaits Therapeutic Riding Society of Calgary	\$2,000
Patrons of The Arts for The Vatican Museums Inc.	\$20,100
Southern Alberta Institute of Technology	\$5,000
St. Mary's University	\$30,000
The Sarah McLachlan Foundation	\$6,000
The Wood's Homes Foundation	\$5,000
World Wildlife Fund Canada	\$2,000
Donald & Mavis Mawdsley Fund	\$44,693
Discovery House Family Violence Prevention Society	\$1,623
Nayla Mawji Flow Through Fund	\$7,200
Ellen & Everett Mayhood Children's Fund	\$9,248
Salvation Army in Canada	\$348
Maurice W. McCaig Fund - Donor-Advised	\$1,281,978
Calgary Inter-Faith Food Bank Society	\$18,226
YWCA Calgary	\$30,000
Maurice W. McCaig Flow Through Fund	\$1,332,052
Calgary Drop-In & Rehab Centre Society	\$25,000
Calgary Meals on Wheels	\$50,000
Hospice Calgary Society	\$5,000
The Mustard Seed Society	\$25,000
STARS Foundation	\$100,000
Jo-Anne McCulloch Fund	\$25,979
Brown Bagging for Calgary's Kids	\$380
Calgary Women's Emergency Shelter Association	\$380
David and Jenny McDermid Family Fund	\$963,267
David and Jenny McDermid Family Flow Through Fund	\$81,200
Calgary Pregnancy Care Centre Association	\$5,000
Calgary Stampede Foundation	\$5,000
First Alliance Church of the Christian & Missionary Alliance	\$5,000
Heart and Stroke Foundation of Canada	\$2,500
Esther Honens International Piano Competition Foundation	\$5,000
Regent College	\$5,000
Salvation Army in Canada	\$2,500
McEwen Spay/Neuter Fund	\$31,399
Bear Valley Rescue Society	\$1,186
Alexander (Sandy) McIntosh Memorial Fund	\$2,351
McIndoe Family Foundation Fund	\$157,649
Altadore Baptist Church	\$622
Ann & Sandy Cross Conservation Area	\$1,000
Bonavista Baptist Church Fellowship	\$250
Calgary Zoological Society	\$500
Canadian Celiac Association	\$250
Evenstart for Children Foundation of Calgary	\$1,000
Make-a-Wish Foundation of Southern Alberta	\$250
Plan International Canada Inc.	\$250
Royal British Columbia Museum Foundation	\$1,000
St. Philip School	\$500
Victoria Theatre Guild & Dramatic School	\$500
Rod and Jean McKay Fund	\$10,851
McKinnon Family Fund	\$158,435
United Way of Calgary and Area	\$5,000

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
The McLeod Law LLP Fund	\$137,443
Alberta Animal Rescue Crew Society	\$834
BC & Alberta Guide Dog Services	\$250
Calgary Health Trust	\$250
Calgary Humane Society for Prevention of Cruelty to Animals	\$250
The Leukemia and Lymphoma Society of Canada	\$834
The Mustard Seed Society	\$250
United Way of Calgary and Area	\$2,000
University of Calgary	\$250
Wikimedia Canada	\$250
Gordon R. McLeod Fund	\$86,130
The Alberta Society for the Prevention of Cruelty to Animals	\$500
Bear Valley Rescue Society	\$600
Calgary Zoological Society	\$600
Canadian Mental Health Association - Calgary Region	\$600
Inn from the Cold Society	\$600
Dr. George McQuitty Memorial Fund	\$117,108
STARS Foundation	\$4,580
Meadowlark Flow Through Fund	\$45,846
Meridian Fund	\$24,330
Calgary Inter-Faith Food Bank Society	\$2,500
Calgary Women's Emergency Shelter Association	\$2,000
Canadian Women for Women in Afghanistan Inc.	\$2,000
Distress Centre Calgary	\$1,500
National Music Centre	\$10,000
Theatre Calgary	\$2,000
Meteors Fund	\$975,301
Alberta Cancer Foundation	\$1,000
Alberta Children's Hospital Foundation	\$2,000
Alexandra Community Health Centre	\$5,000
YMCA Calgary	\$2,000
CUPS Calgary Society	\$5,000
Hospice Calgary Society	\$5,156
Indspire	\$5,000
Knowledge Network Corporation	\$1,000
The Nature Conservancy of Canada	\$5,000
Boys' & Girls' Clubs of Calgary	\$5,000
Meyers-Lewis Legacy Fund	\$491,864
Rural Municipality of Surprise Valley No. 9	\$18,536
Virginia Middelberg Fund	\$664,612
The Banff Centre	\$4,190
Immigrant Services Calgary Society	\$4,190
OXFAM Canada	\$4,190
Saint John's Legacy Foundation	\$4,190
SeedChange	\$4,190
Mikkelsen Family Fund	\$572,295
Calgary Inter-Faith Food Bank Society	\$5,000
Distress Centre Calgary	\$5,000
Hospice Calgary Society	\$5,000
Saving Grace Animal Society	\$2,967
Milavsky Family Fund	
Calgary Opera Association	\$5,000
City of Calgary - Calgary Arts Development Authority Ltd.	\$10,000
Theatre Calgary	\$5,000
Harold P. Milavsky Family Fund	\$2,369,739
Alzheimer Society of Calgary	\$2,000
Big Brothers Big Sisters Society of Calgary and Area	\$5,000
Calgary Drop-In & Rehab Centre Society	\$13,200
Calgary Humane Society for Prevention of Cruelty to Animals	\$4,000
Calgary Inter-Faith Food Bank Society	\$4,000

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Central Organization for Jewish Education	
Lubavitch Alberta	\$1,000
CUPS Calgary Society	\$4,000
Hospice Calgary Society	\$500
Humanitarian Aid Response Team Society (Hart)	\$1,500
Jewish Family Service (Calgary)	\$5,000
The Kidney Foundation of Canada	\$1,000
The Mustard Seed Society	\$2,000
University of Saskatchewan	\$2,000
Milbay Fund	\$15,510
Stanley and Hilda M. Miller Memorial Fund	\$1,399,765
Alberta Cancer Foundation	\$7,537
Calgary Health Trust	\$22,595
Prostate Cancer Centre	\$7,537
Salvation Army in Canada	\$7,537
University of Calgary - Cumming School of Medicine	\$7,537
Minstrel Ways Fund	\$26,623
Tree Canada	\$1,005
Francis B. Mirtle Estate	\$9,532
Canadian Cancer Society	\$180
Knox United Church	\$180
Mitchell Family Education Fund	\$152,512
Sagee Domestic Violence Prevention Society	\$2,877
United Way of Calgary and Area	\$2,877
Mitchell Family Endowment Fund	\$8,848
Alberta Children's Hospital Foundation	\$300
Margaret and Robert Montgomery Fund	\$1,805,410
Grace Presbyterian Church	\$17,619
Habitat for Humanity Southern Alberta Society	\$8,810
Queen's University at Kingston	\$17,619
Samaritan Club of Calgary	\$8,810
St. Andrew's College Foundation	\$8,810
University of Calgary	\$8,810
Moon Beams Fund	\$161,647
FCJ Christian Life (Calgary) Centre	\$4,000
Graydon and Dorothy Morrison Flow Through Fund	\$23,629
Alexandra Community Health Centre	\$20,000
ALS Society of Alberta	\$4,000
Alzheimer Society of Calgary	\$2,000
Awo Taan Healing Lodge Society	\$5,000
Big Brothers Big Sisters Society of Calgary and Area	\$3,000
Calgary Homeless Foundation	\$5,000
Calgary Inter-Faith Food Bank Society	\$10,000
Calgary Military Family Resource Centre	\$15,000
Calgary Philharmonic Society	\$2,000
Calgary Police Youth Foundation	\$20,000
Calgary Seniors' Resource Society	\$15,000
Calgary Women's Emergency Shelter Association	\$5,000
Calgary Zoological Society	\$20,000
Canadian Legacy Project	\$10,000
Canadian Mental Health Association - Calgary Region	\$10,000
Canadian National Institute for the Blind	\$5,000
The Canadian Red Cross Society	\$5,000
The Children's Cottage Society of Calgary	\$9,000
The Colin B. Glassco Charitable Foundation for Children	\$15,000
CUPS Calgary Society	\$5,000
Distress Centre Calgary	\$10,000
Easter Seals Alberta Society	\$2,000
Fresh Start Recovery Centre	\$5,000
Freshslice Cares Association	\$2,000
Heritage Park Society	\$5,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
I Can for Kids Foundation	\$5,000
Inn from the Cold Society	\$5,000
Jack Long Foundation for Community Development	\$12,000
Kainai Food Bank Society	\$2,000
Kerby Assembly	\$15,000
Kids Help Phone	\$2,000
The Mustard Seed Society	\$10,000
The Nature Conservancy of Canada	\$10,000
Pandemic Recovery Program Fund*	\$12,103
Salvation Army in Canada	\$15,000
STARS Foundation	\$5,000
Theatre Calgary	\$3,000
Boys' & Girls' Clubs of Calgary	\$15,000
United Way of Calgary and Area	\$50,000
Urban Society for Aboriginal Youth (USAY)	\$5,000
Vecova Centre for Disability Services and Research	\$10,000
The Wood's Homes Foundation	\$10,000
Mother Teresa Endowment Fund	\$13,899,789
Apostolic Church of Pentecost of Canada, Inc.	\$50,000
Forest Lawn High School	\$4,500
For the Love of Children Society of Alberta	\$5,000
God Squad Canada Society	\$1,000
Greek Orthodox Church of St. Demetrios	\$50,000
Hellenic Academia Institute	\$10,000
Horizon Housing Society	\$200,000
Inn from the Cold Society	\$50,000
Jesus Loves You Society of Calgary	\$136,842
Maronite Catholic Parish of Edmonton	\$7,500
Sacred Heart Church - Calgary	\$10,000
St. Anthony's Church	\$55,000
The Navigators of Canada	\$1,000
Motherwell Memorial Designated Fund	\$23,625
Salvation Army in Canada	\$891
Jason Motkoski Fund	\$8,844
Ruth Moyle/Joyce Moyle Nasmith Fund	\$10,235
Rosebud Health Foundation	\$386
Herbert and Maren Mueller Foundation Fund	\$8,448
Ehns Mummery Family Fund	\$15,806
The In-Definite Arts	\$584
N	
Nana Environment Fund	\$74,731
Mistakis Institute for the Rockies Inc.	\$1,400
Yellowstone to Yukon Conservation Initiative Foundation	\$1,400
Neill Fund	\$10,340
Elof and Thea Nelson Fund	\$67,474
Ponoka Family and Community Support Services Association	\$1,604
The Nenshi Family Charitable Fund	\$262,871
Archie Nesbitt Fund	\$17,261
Lethbridge College	\$674
Nicholls Family Fund	\$368,569
Art Gallery of Greater Victoria	\$1,000
Calgary Shaw Charity Classic Foundation	\$6,119
Canadian Olympic Foundation	\$1,000
Community First Foundation	\$1,000
Girls E-Mentorship Innovation	\$1,000
National Music Centre	\$1,000
Soup Sisters and Broth Brothers Society	\$1,000
Carl & Diana Nickle Fund	\$289,743
United Way of Calgary and Area	\$10,930
Nine Lions Legacy Fund	\$12,804
The Wood's Homes Foundation	\$250

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Nissen Family Fund	\$155,460
Discovery House Family Violence Prevention Society	\$5,887
Gary Nissen Fund I	\$3,293,103
Big Brothers Big Sisters Society of Calgary and Area	\$75,000
Discovery House Family Violence Prevention Society	\$14,690
YWCA Calgary	\$25,000
Valerie and Bryce Nolan Fund	\$177,095
The Aero-Space Museum	
Association of Calgary	\$500
Alberta Wilderness Association	\$750
Calgary Wildlife Rehabilitation Society	\$450
Centre for Suicide Prevention, 2005	\$1,089
Concussion Legacy Foundation (Canada) Inc.	\$500
Crowsnest Conservation Society	\$350
Justice Centre for Constitutional Freedoms	\$2,000
Light Up the World	\$400
The Military Museums Foundation	\$300
Nanton Lancaster Society	\$400
Not Afraid of Greatness Fund	\$470
Not in My City Fund	\$21,675
Buckspring Foundation	\$30,000
Victory Outreach Foundation	\$2,000
Nutrition and Mental Health Fund	\$2,548
University of Otago Christchurch	\$34,000
O	
Sage and Shea O'Neill Children's Fund	\$174,699
Bow Valley Food Bank Society	\$700
Canmore Community Day Care Society	\$698
Young Women's Christian Association of Banff	\$500
Ross T. & Sheila K. O'Shea Family Fund	\$210,287
Richard and Lynn Odland Fund	\$34,915
Canadian Cancer Society	\$264
Grand Lodge of Alberta A.F. & A.M. Higher Education Bursary Fund Committee	\$264
Ostomy Canada Society Inc	\$264
The Scottish Rite Charitable Foundation	
Learning Centre for Calgary	\$264
University of Calgary - Cumming School of Medicine	\$264
Ohlson Family Endowment Fund	\$18,599,760
University of Calgary - Cumming School of Medicine	\$605,000
Arnie & Sylvia Olfert Flow Through Fund	\$726
Teen Challenge Canada Inc.	\$100,000
Arnie & Sylvia, Jenny, Dwayne Olfert Legacy Fund	\$20,695
Ollerenshaw Family Flow Through Fund	\$9,900
One Small Act Fund	\$34,515
Brenda Strafford Foundation Ltd.	\$1,225
Open Minds School Fund	\$308,451
Osten-Victor Fund	\$1,824,467
Alberta Ballet Company	\$3,000
Alberta Cancer Foundation	\$3,600
Alberta Theatre Projects Society	\$3,000
Calgary Drop-In & Rehab Centre Society	\$6,400
Calgary Health Trust	\$7,500
Calgary Opera Association	\$3,000
Calgary Women's Emergency Shelter Association	\$3,000
Canadian Tennis Association	\$1,000
Central Organization for Jewish Education Lubavitch Alberta	\$1,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Decidedly Jazz Society	\$3,000
Doctors Without Borders Canada	\$570
The Edmonton Jewish Community Charitable Foundation	\$1,000
Inn from the Cold Society	\$1,000
Jewish Family Service (Calgary)	\$2,000
One Voice Chorus Society	\$3,000
One Yellow Rabbit Theatre Association	\$3,000
Operation Smile Canada Foundation	\$1,000
Theatre Calgary	\$3,000
University of Calgary	\$10,625
University of Calgary - Cumming School of Medicine	\$5,000
P	
PAA Psychological Services Fund	\$12,602
The Canadian Mental Health Association, Alberta Division, 1984	\$476
Marcia E. Paillefer Memorial Fund	\$62,289
Canadian Diabetes Association	\$2,349
Jackie and George Palmer Fund	\$2,269,069
Alberta Institute for Wildlife Conservation	\$12,806
Calgary Inter-Faith Food Bank Society	\$8,538
Calgary Opera Association	\$2,561
Calgary Zoological Society	\$25,613
Friends of Fish Creek Provincial Park Society	\$8,538
Reset Society of Calgary	\$6,830
Salvation Army in Canada	\$10,245
YWCA Calgary	\$10,245
Heather Parker Fund	\$10,975
Agnes (Larson) Pauls Legacy Fund	\$10,717
Iva & Garfield Payne Western Fund	\$12,997
Pekisko Arts Fund	\$99,586
K O Arts Centre Society of Calgary	\$2,390
Untitled Art Society	\$1,500
Pelzer Family Fund	\$764,919
Alberta Wilderness Association	\$2,000
Amnesty International Canadian Section (English Speaking)	\$500
Bird Studies Canada/ Etudes Doiseaux Canada	\$2,000
Calgary Inter-Faith Food Bank Society	\$3,000
Canadian National Institute for the Blind	\$1,200
Doctors Without Borders Canada	\$500
Ecojustice Canada Society	\$500
Frontier College Foundation	\$1,250
Inn from the Cold Society	\$1,800
The Kidney Foundation of Canada	\$250
McGill University	\$1,000
Nature Canada	\$500
The Nature Conservancy of Canada	\$500
Operation Eyesight Canada	\$1,000
Stephen Lewis Foundation	\$1,500
Strathcona Shelter Society Ltd.	\$500
The United Church of Canada Foundation / Fondation De L'église Unie Du Canada	\$1,200
UNHCR The UN Refugee Agency	\$500
The Wood's Homes Foundation	\$500
YWCA Calgary	\$2,000
Peniston Family Fund	\$11,623
MEOW Foundation for the Adoption of Abandoned Cats	\$437
Perlette Fund	\$275,521
Alberta University of the Arts	\$1,150
Alberta Wilderness Association	\$1,150
Bow River Basin Council Society	\$1,150
Calgary Wildlife Rehabilitation Society	\$1,150

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Canadian Parks and Wilderness Society- Southern Alberta	\$1,150
City of Calgary - Calgary Arts Development Authority Ltd.	\$1,150
The Leighton Foundation	\$1,150
Oldman Watershed Council	\$1,182
Trout Unlimited Canada	\$1,150
Karen Lynn Pescott Foundation Fund	\$103,280
Calgary Reads (An Early Literacy Initiative) Society	\$4,027
Anne Marie Peterson Legacy Fund	\$2,981,584
The Anglican Parish of Christ Church, Elbow Park	\$9,348
Calgary Humane Society for Prevention of Cruelty to Animals	\$9,348
Calgary Philharmonic Society	\$9,348
Calgary Zoological Society	\$9,348
Canadian Cancer Society	\$9,348
The Canadian Red Cross Society	\$9,348
City of Calgary - Access Transit	\$9,348
Glenbow - Alberta Institute	\$9,348
Heart and Stroke Foundation of Canada	\$9,348
Salvation Army in Canada	\$9,348
University of Calgary - Cumming School of Medicine	\$9,348
World Wildlife Fund Canada	\$9,348
EM Pierce Grandchildren Fund	\$30,599
Brown Bagging for Calgary's Kids	\$250
The Children's Cottage Society of Calgary	\$390
CUPS Calgary Society	\$300
KidSport Calgary and Area	\$250
Poelzer Family Foundation Fund	\$10,537,088
AARC Society (Alberta Adolescent Recovery Centre)	\$25,000
Alberta Children's Hospital Foundation	\$50,000
Calgary Drop-In & Rehab Centre Society	\$25,000
Calgary Homeless Foundation	\$25,000
The Fraser Institute	\$25,000
Horizon Housing Society	\$25,000
Justice Centre for Constitutional Freedoms	\$28,000
Kids Cancer Care Foundation of Alberta	\$25,000
The Mustard Seed Foundation	\$25,000
Potential Place Society	\$25,000
Ratanak International	\$28,000
STARS Foundation	\$26,757
Teen Challenge Canada Inc.	\$28,000
Boys' & Girls' Clubs of Calgary	\$25,000
The Wood's Homes Foundation	\$25,000
Ponte Family Fund	\$28,759
Calgary Seniors' Resource Society	\$1,045
Poonja Family Flow Through Fund	\$12,197
Focus Humanitarian Assistance Canada	\$10,000
Okotoks Library Board	\$10,000
Poonja Family Endowment Fund	\$10,000
Iris and Charles Porter Flow Through Fund	\$297
Pandemic Recovery Program Fund*	\$1,237.50
Iris and Charles Porter Fund	\$67,159
Calgary Reads (An Early Literacy Initiative) Society	\$2,504
POWER to Cure...Endowment Fund	\$15,805
Kids Cancer Care Foundation of Alberta	\$594
Price Family Fund	\$76,243
Calgary Inter-Faith Food Bank Society	\$500
The Mustard Seed Society	\$677
Parkdale Food Centre	\$500
Shepherds of Good Hope	\$500
Union Gospel Mission	\$500

* Interfund Transfer

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Olwen Priestnall Memorial Fund	\$347,555
Aspen Family and Community Network Society	\$1,000
Calgary Drop-In & Rehab Centre Society	\$2,000
CAUSE Canada	\$500
The Children's Cottage Society of Calgary	\$6,620
Horizons of Friendship	\$1,000
Multiple Sclerosis Society of Canada	\$1,000
Stephen Lewis Foundation	\$1,000
Prophets of Music Society Fund	\$8,382
The Prosser Fund	\$1,347,908
Calgary Military Family Resource Centre	\$50,000
Proud Family Fund	
Alberta Children's Hospital Foundation	
Alexandra Community Health Centre	
YCC - Youth Centres of Calgary	
Provida Fund	\$584,946
Ptarmigan Fund	\$5,553,823
Canadian Physicians for Aid and Relief	\$30,000
CARE Canada	\$30,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$30,000
Doctors Without Borders Canada	\$30,000
Plan International Canada Inc.	\$30,000
Ptarmigan Charitable Foundation	\$29,000
Canadian UNICEF Committee	\$30,000
Ptarmigan II Fund	\$4,624,974
Ptarmigan Charitable Foundation	\$32,757
Linda Putnam Legacy Fund	\$599,735
The Leighton Foundation	\$10,895
National Music Centre	\$11,000
Pyke Family Fund	\$1,749,800
Calgary Counselling Centre	\$10,000
Calgary Opera Association	\$11,500
Calgary Shaw Charity Classic Foundation	\$10,040
Calgary Women's Emergency Shelter Association	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$5,000
Decidedly Jazz Society	\$5,000
Hillhurst United Church	\$5,000
Simon Fraser University	\$10,000

Q

Elizabeth Ann "Babe" Quinton Memorial Fund	\$156,202
Ovarian Cancer Canada	\$5,892

R

Harvey Rabin Awards Foundation	\$37,858
Rainbow Fund	\$983,126
Alberta Children's Hospital Foundation	\$370,999
Gordon and Barb Rankin Fund	\$31,802
Rowan House Society	\$1,118
Zackariah James Rathwell Fund for Artistic Expression	\$35,968
J.R. Read Family Fund	\$1,344,566
Calgary Humane Society for Prevention of Cruelty to Animals	\$12,916
Calgary Meals on Wheels	\$1,845
The Nature Conservancy of Canada	\$9,226
Salvation Army in Canada	\$9,226
Wild Rose United Church	\$500
John and Sandy Read Family Fund	\$536,862
Calgary Inter-Faith Food Bank Society	\$20,271

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Reader Rock Garden Endowment Fund	\$89,366
City of Calgary - Parks & Cemeteries	\$3,373
Redmond Family Fund	\$105,447
Leftovers Foundation	\$2,000
Reichwald Family Foundation	\$6,127,697
BC Cancer Foundation	\$25,000
British Columbia Society for the Prevention of Cruelty to Animals	\$10,000
Calgary Zoological Society	\$15,000
The Canadian Red Cross Society	\$15,000
Central Okanagan Association for Cardiac Health	\$10,000
Kelowna General Hospital Foundation	\$25,000
Kelowna Gospel Mission Society	\$20,000
Kelowna Trinity Baptist Church	\$10,000
Knowledge Network Corporation	\$10,000
The Nature Conservancy of Canada	\$15,000
Okanagan College Foundation	\$5,000
Okanagan Symphony Society	\$15,000
Plan International Canada Inc.	\$5,000
Salvation Army in Canada	\$20,000
Third Space Life Charity Foundation	\$5,000
University of British Columbia	\$20,000
Reid Family Fund	\$10,000
Reilly Family Fund	\$25,855
Iris Reilly Health Fund	\$133,355
Arthritis Society	\$2,013
Heart and Stroke Foundation of Canada	\$2,013
Town of Bassano	\$1,006
Sylvia Reilly-Smith Fund	\$136,185
Alberta Cancer Foundation	\$1,289
Alzheimer Society of Alberta and Northwest Territories	\$1,289
Canadian National Institute for the Blind	\$1,289
Heart and Stroke Foundation of Canada	\$1,289
Reversal of Fortune Foundation	
HOPEthiopia	\$1,900
Floyd & Nancy Reynolds Fund	\$1,660,418
Alberta Cancer Foundation	\$12,498
The Bethany Care Foundation	\$12,498
Canadian Cancer Society	\$12,498
The David Suzuki Foundation	\$12,498
Ecojustice Canada Society	\$6,249
Heart and Stroke Foundation of Canada	\$6,249
Rickbeil Family Fund	\$5,410,527
Alberta Animal Rescue Crew Society	\$10,000
Alberta Children's Hospital Foundation	\$20,000
Brown Bagging for Calgary's Kids	\$10,000
Calgary Humane Society for Prevention of Cruelty to Animals	\$15,000
Calgary Inter-Faith Food Bank Society	\$19,000
Calgary Seniors' Resource Society	\$10,000
Calgary Women's Emergency Shelter Association	\$20,000
Hospice Calgary Society	\$10,000
Ronald McDonald House	\$10,000
Safe Haven Foundation of Canada	\$25,000
Seniors Secret Service Society	\$5,000
Veterans Association Food Bank	\$15,636
Riddell Family Fund	\$62,844
Hospice Calgary Society	\$1,185
Inn from the Cold Society	\$1,185
Bob Rintoul Scholarship Fund	\$80,121
River Fund	\$2,001,372
A. M. (Don) Robertson Fund	\$230,506
Behaviour Therapy and Learning Centre	\$2,340
Calgary and Area Child Advocacy Centre	\$2,339

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Firefighters Burn Treatment Society - Calgary Chapter	\$2,340
Lions Foundation of Canada	\$2,000
Bruce Robertson Family Fund	\$170,260
Inn from the Cold Society	\$3,323
The Mustard Seed Society	\$3,323
Dave and Val Robson Fund in support of the Robson DNA Science Center	\$8,078,276
University of Calgary - Cumming School of Medicine	\$1,000,000
Boris Rochman Fund	\$6,082,156
Alexandra Community Health Centre	\$76,354
Calgary Catholic Immigration Society	\$76,354
Inn from the Cold Society	\$76,354
Roggensack Family Fund	\$3,043,708
Canadian Foodgrains Bank Association Inc.	\$15,000
Canadian Parks and Wilderness Society	\$50,000
CKUA Radio Foundation	\$150,000
Doctors Without Borders Canada	\$15,000
Spirit West United Church	\$25,000
Yellowstone to Yukon Conservation Initiative Foundation	\$20,000
Eva and Herbert Rosinger Fund	\$110,481
British Columbia Society for the Prevention of Cruelty to Animals	\$208
Canadian Diabetes Association	\$416
Doctors Without Borders Canada	\$1,041
The Nature Conservancy of Canada	\$833
Salvation Army BC Divisional Headquarters	\$416
South Okanagan Similkameen Medical Foundation	\$1,249
Don and Lynn Ross Endowment Fund	\$29,059
Alcove Addiction Recovery for Women Society	\$1,097
ROTARY CLUB FUNDS:	
Centennial Rotary Club of Calgary Fund	\$18,236
I Can for Kids Foundation	\$2,500
The Mustard Seed Society	\$1,000
Umoja Community Mosaic	\$2,000
Rotary District 5360 Fund	\$2,645
Blood Tribe Administration	\$1,866
Calgary Women's Emergency Shelter Association	\$1,866
The Central Alberta Women's Emergency Shelter Society	\$1,866
Kerby Assembly	\$1,866
Medicine Hat Women's Shelter Society	\$1,866
Mountain View Emergency Shelter Society	\$1,866
Southwest Crisis Services Inc.	\$1,866
Stoney Nakoda Nations	\$1,866
Heritage Park Rotary Club of Calgary Fund	\$4,053
G.W. Skeene Elementary School	\$4,500
Sonshine Society of Christian Community Services	\$5,000
Rotary Club of Calgary Millennium Fund	\$495
Olds Rotary Club Fund	\$7,128
Rotaract United Fund	
The Canadian Mental Health Association, Alberta Division, 1984	\$600
William E. Rowbotham Legacy Fund	\$197,583
Alberta Children's Hospital Foundation	\$496
Canadian Cancer Society	\$496
Canadian National Institute for the Blind	\$496
The Canadian Red Cross Society	\$496
Cancer Research Society	\$496
Candlelighters Childhood Cancer Support Programs Inc.	\$496
College of Emmanuel and St. Chad	\$496

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Heart and Stroke Foundation of Canada	\$496
Operation Eyesight Canada	\$496
OXFAM Canada	\$496
The Princess Margaret Cancer Foundation	\$496
Salvation Army in Canada	\$496
SeedChange	\$496
Canadian UNICEF Committee	\$496
United Way of Calgary and Area	\$496

Fund	March 31, 2021 Market Value
Cindy Johnson Royer Fund	\$241,670
Calgary Inter-Faith Food Bank Society	\$1,500
Calgary Meals on Wheels	\$1,000
Columbia Valley Food Bank	\$1,500
Columbia Valley Greenways Trail Alliance	\$1,000
Made by Momma	\$2,000
The Mustard Seed Society	\$1,000
Theatre Calgary	\$500
Windermere Valley Youth Centre	\$500

Fund	March 31, 2021 Market Value
P & V Ruparell Family Fund	\$217,800

Fund	March 31, 2021 Market Value
Ivor and Deborah Ruste Family Fund	\$1,113,027
Alberta Children's Hospital Foundation	\$5,000
Brown Bagging for Calgary's Kids	\$2,000
Calgary Health Trust	\$5,000
Calgary Inter-Faith Food Bank Society	\$2,023
Calgary Police Youth Foundation	\$5,000
Calgary Women's Emergency Shelter Association	\$4,000
Canadian Mental Health Association - Calgary Region	\$2,000
Children's Hospital Aid Society	\$12,500
CUPS Calgary Society	\$1,000
Hull Services	\$5,000

Fund	March 31, 2021 Market Value
Dave and Lynda Rutherford Fund	\$37,872
Kids Help Phone	\$1,240

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Fund	March 31, 2021 Market Value
Sadée Family Fund	\$201,178
Alberta Wilderness Association	\$1,445
Calgary Humane Society for Prevention of Cruelty to Animals	\$722
Canadian Parks and Wilderness Society - British Columbia	\$1,445
Multiple Sclerosis Society of Canada	\$1,445
United Way of Calgary and Area	\$722
World Wildlife Fund Canada	\$1,445

Fund	March 31, 2021 Market Value
Harold and Frances Saklofske Family Fund	\$9,241
Endowment Society of the Calgary Registered Music Teachers	\$500

Fund	March 31, 2021 Market Value
Sapphire Foundation	\$727
Calgary Public Library Foundation	\$1,000
Kerby Assembly	\$5,000
The Mustard Seed Foundation	\$5,000
Pandemic Recovery Program Fund*	\$5,000
Salvation Army in Canada	\$9,000
YWCA Calgary	\$5,000

Fund	March 31, 2021 Market Value
Scarboro Foundation Fund	\$278,992
Brown Bagging for Calgary's Kids	\$1,000
Calgary Reads	
(An Early Literacy Initiative) Society	\$1,835
Canada West Foundation	\$2,000
Habitat for Humanity	
Southern Alberta Society	\$1,000
Heart and Stroke Foundation of Canada	\$500
I Can for Kids Foundation	\$1,835
The ProArts Society	\$1,000
William Watson Lodge Society	\$1,000

Fund	March 31, 2021 Market Value
Norman & Kathryn Schachar Family Legacy Fund	\$61,345
Theatre Calgary	\$2,316

Fund	March 31, 2021 Market Value
Karl, Marie & Lucy Schaefer Legacy Fund	\$1,122,819
Calgary Health Trust	\$42,365

Fund	March 31, 2021 Market Value
Andrew Thomas Schmidt Legacy Fund	\$112,796
Calgary Counselling Centre	\$1,000
Calgary Seniors' Resource Society	\$1,000
The Children's Cottage Society of Calgary	\$750
Inn from the Cold Society	\$631
Jack.org	\$1,000

Fund	March 31, 2021 Market Value
Scouts Canada - Calgary Fund	\$9,403
Scouts Canada Chinook Region	\$355

Fund	March 31, 2021 Market Value
Daryl K. Seaman SALTS Stewardship Fund	\$70,168
Southern Alberta Land Trust Society	\$2,639

Fund	March 31, 2021 Market Value
Scott Daniel Seaman Memorial Fund	\$3,013,558
Field of Crosses	\$2,000
Kids Up Front Foundation (Calgary)	\$2,500
Municipal District of Foothills No. 31	\$22,500
The Okotoks Foodbank	\$2,500
Priddis Community Association	\$1,000
Sheep River Health Trust	\$2,500
University of Calgary	\$10,000
World Wildlife Fund Canada	\$5,000

Fund	March 31, 2021 Market Value
Seaver Family Flow Through Fund	\$12,923

Fund	March 31, 2021 Market Value
The Seaview Fund	\$247,979
Pandemic Recovery Program Fund*	\$9,649

Fund	March 31, 2021 Market Value
Sandra-Lee Sebastian Memorial Award Fund	\$2,328

Fund	March 31, 2021 Market Value
Terry Semeniuk Foundation Fund	\$8,454
STARS Foundation	\$318

Fund	March 31, 2021 Market Value
Fong and Norma Seto Family Fund	\$990

Fund	March 31, 2021 Market Value
Maxwell Alexander Settari Memorial Fund	\$75,718
The Canadian Society for Mucopolysaccharide & Related Diseases Inc.	\$2,961

Fund	March 31, 2021 Market Value
Matteo Shafer Legacy Fund	\$14,304
St. Alphonsus School	\$300
The Terry Fox Research Institute	\$1,100

Fund	March 31, 2021 Market Value
Leonard and Faigel Shapiro Family Flow Through Fund	\$189,954
Brown Bagging for Calgary's Kids	\$750
Calgary Drop-In & Rehab Centre Society	\$750
Calgary Health Trust	\$1,000
Calgary Homeless Foundation	\$1,500
Calgary Humane Society for Prevention of Cruelty to Animals	\$1,000
Calgary Meals on Wheels	\$750
Calgary Shaw Charity Classic Foundation	\$10,000
Calgary Zoological Society	\$1,000
Canadian Friends of the Hebrew University	\$21,000
Chevrá Kadisha of Calgary	\$750
Fresh Start Recovery Centre	\$750
Habitat for Humanity Southern Alberta Society	\$750
Jewish Family Service (Calgary)	\$15,000
Kids Help Phone	\$750
Safe Haven Foundation of Canada	\$11,800

Fund	March 31, 2021 Market Value
Leonard and Faigel Shapiro Family Fund	\$5,281,009
Canadian Friends of the Hebrew University	\$125,000
Canadian Magen David Adom for Israel	\$32,500
Jewish Family Service (Calgary)	\$15,000
Project Warmth Society of Alberta	\$5,000
Summit Foundation for Cystic Fibrosis	\$62,500

Fund	March 31, 2021 Market Value
Gerry Shaw Memorial Endowment Fund	\$247,751
Parks Foundation Calgary	\$9,354

Fund	March 31, 2021 Market Value
Sheiny Pilipowicz Family Fund	\$50,051

Fund	March 31, 2021 Market Value
Sherling Animal Welfare Fund	\$945,504
Alberta Animal Rescue Crew Society	\$5,545
Alberta Institute for Wildlife Conservation	\$4,000
Alberta Spay Neuter Task Force Society	\$4,800
Calgary Wildlife Rehabilitation Society	\$6,500
Feline Rescue Foundation of Alberta	\$3,200

Fund	March 31, 2021 Market Value
Four Feet Companion Foundation	\$4,000
Lethbridge and District Humane Society	\$7,500

Fund	March 31, 2021 Market Value
Shultz Family Fund	\$617,442
Alberta Children's Hospital Foundation	\$2,000
The Association for the Rehabilitation of the Brain Injured	\$10,000
Centre for Affordable Water and Sanitation Technology (CAWST)	\$2,000
KidSport Calgary and Area	\$2,000
Paralympic Sports Association	\$2,000
The PREP Society for Individuals with Down Syndrome	\$2,000
University of Calgary	\$2,000
YWCA Calgary	\$2,014

Fund	March 31, 2021 Market Value
Jim and Mary Sibthorpe Family Fund	\$2,028,920
Bowmont Seniors' Assistance Association	\$7,000
Bowness Seniors' Centre	\$8,000
Calgary Cerebral Palsy Association	\$7,500
Carya Society of Calgary	\$10,000
Parks Foundation Calgary	\$20,000
Prostate Cancer Centre	\$10,000
Simon House Residence Society	\$10,000
Wellspring Calgary	\$10,000

Fund	March 31, 2021 Market Value
Simpson Youth & Family Fund	\$93,428
Calgary Kasota Camp Society	\$1,765

Fund	March 31, 2021 Market Value
The Sit Fund	\$15,367
Alberta Children's Hospital Foundation	\$150
Calgary Inter-Faith Food Bank Society	\$150
Cystic Fibrosis Canada	\$150

Fund	March 31, 2021 Market Value
Tara Sloan Memorial Scholarship Fund	\$102,564
Calgary Health Trust	\$750
KidSport Calgary and Area	\$1,500
STARS Foundation	\$750

Fund	March 31, 2021 Market Value
Small Potatoes Fund	\$62,988
The Church of the Christian Community in Canada Vancouver Centre	\$2,233

Fund	March 31, 2021 Market Value
Mogens F. Smed Fund	\$698,694
Kingfisher Interpretive Center Society	\$10,000
The SA Foundation (Servants Anonymous)-Canada	\$16,380

Fund	March 31, 2021 Market Value
Don and Susie Smith Family Fund	\$94,208
Evenstart for Children Foundation of Calgary	\$3,682

Fund	March 31, 2021 Market Value
Hayden and Roni Smith Endowment Fund	\$339,938
Arthritis Society	\$3,196
Canadian Cancer Society	\$3,196
Heart and Stroke Foundation of Canada	\$3,196
United Way of Calgary and Area	\$3,196

Fund	March 31, 2021 Market Value
Jim and Hope Smith Family Fund	\$68,248
Calgary Seniors' Resource Society	\$534
Momentum Community Economic Development Society	\$1,300

Fund	March 31, 2021 Market Value
Roger and Lorna Smith Fund	\$1,130,790
Alberta Lung Association	\$1,000
Alzheimer Society of Canada	\$1,000
Arthritis Society	\$2,000
Canadian Cancer Society	\$2,000
Canadian Diabetes Association	\$2,000
Canadian National Institute for the Blind	\$1,000
CARE Canada	\$2,695
Centre for Affordable Water and Sanitation Technology (CAWST)	\$25,000
Heart and Stroke Foundation of Canada	\$2,000
Momentum Community Economic Development Society	\$1,000
Operation Eyesight Canada	\$1,000
Parkinson Canada Inc.	\$2,000

Fund	March 31, 2021 Market Value
Roger and Lorna Smith Fund II	\$533,099
Alberta Cancer Foundation	\$15,734

* Interfund Transfer

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Epilepsy Association of Calgary	\$500	
Prostate Cancer Centre	\$4,000	
Snowflake Flow Through Fund		
People for Progress Foundation (PFPF)	\$40,552	
The Soby Girls Fund		\$54,269
Nadirali and Rosemine Sorathia Flow Through Fund		\$6,000
Southern Alberta Deaf Centre Fund		\$57,832
Deaf & Hear Alberta	\$2,182	
Spark of Hope Endowment Fund		\$177,265
Aga Khan Foundation Canada	\$6,113	
Spearhead Fund		\$111,657
Calgary Inter-Faith Food Bank Society	\$500	
Calgary Women's Emergency Shelter Association	\$500	
MEOW Foundation for the Adoption of Abandoned Cats	\$1,000	
National Music Centre	\$500	
Massimo and Christina Spoletini Charitable Fund		\$11,030
St. Bernard Fund		\$9,512
Catholic Missions in Canada	\$180	
Salvation Army in Canada	\$180	
L.G. Stach Fund		\$14,236
Stante Foundation Fund		\$13,167
Calgary Health Trust	\$497	
The Robert James Stewart Legacy Fund		\$1,410,021
Animal Rescue Foundation (ARF) of Alberta	\$53,151	
Stinkweed Legacy		\$31,026
StoneRitch Fund		\$38,810
Calgary Inter-Faith Food Bank Society	\$719	
Edmonton Gleaners Association	\$719	
M Craig Storey Endowment Fund		\$222,687
Calgary Inter-Faith Food Bank Society	\$1,500	
Canadian Foodgrains Bank Association Inc.	\$1,100	
CUPS Calgary Society	\$713	
Operation Eyesight Canada	\$3,000	
Second Harvest Food Support Committee	\$1,000	
Strength in Numbers Foundation Fund		\$107,679
KidSport Calgary and Area	\$1,498	
Momentum Community Economic Development Society	\$2,500	
Strength in Numbers Flow Through Fund		
Royal Canadian Legion Branch Poppy Fund	\$2,300	
Stretch Fund		\$711,691
Alberta Children's Hospital Foundation	\$25,000	
Calgary Inter-Faith Food Bank Society	\$769	
Calgary Women's Emergency Shelter Association	\$1,000	
Elan Suissa Legacy Fund		\$15,287
Calgary Stampede Foundation	\$8,000	
The Terry Fox Foundation	\$3,000	
Spirit & Serena Sunderji Fund		\$60,018
MEOW Foundation for the Adoption of Abandoned Cats	\$1,400	
Tails of Help	\$839	
Liu SuQing Memorial Education Fund		\$12,870
Surphlis-Smigrowski Fund		\$15,927
Action Dignity	\$200	
Leftovers Foundation	\$200	
Ida Sutherland Memorial Fund		\$125,995
Calgary Meals on Wheels	\$1,580	
Canadian Cancer Society	\$1,580	
Heart and Stroke Foundation of Canada	\$1,580	

Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Phil and Cindy Swift Family Fund		\$354,750
Calgary Health Trust	\$10,000	
Canadians Sharing Locally and Globally	\$3,899	
The Donald Terry Swystun Charitable Fund		\$357,477
Alberta Animal Rescue Crew Society	\$500	
Alberta Theatre Projects Society	\$1,000	
Calgary Bridge Foundation for Youth	\$500	
Calgary Homeless Foundation	\$500	
Calgary Inter-Faith Food Bank Society	\$1,000	
Calgary Opera Association	\$1,000	
Calgary Women's Emergency Shelter Association	\$1,000	
Discovery House Family Violence Prevention Society	\$1,000	
Hospice Calgary Society	\$500	
The Nature Conservancy of Canada	\$500	
Operation Eyesight Canada	\$480	
Social Venture Partners Calgary Ltd.	\$500	
University of Alberta - Faculty of Engineering	\$1,000	
University of Alberta	\$2,000	
SX Family Fund		\$164,279
BC Cancer Foundation	\$1,000	
British Columbia's Children's Hospital Foundation	\$1,000	
Brown Bagging for Calgary's Kids	\$1,000	
The Kidney Foundation of Canada	\$1,000	
Light Up the World	\$600	
The Mustard Seed Society	\$1,000	
Tetra Society of North America	\$500	
Dr. Kenneth and Marion Symington Memorial Fund		\$38,451
Calgary Meals on Wheels	\$401	
Cuso International	\$468	
Heart and Stroke Foundation of Canada	\$201	
Living Spirit United Church (Riverview United Church)	\$267	
Szikora Family Fund		\$39,773
Rakoczi Foundation	\$1,400	
Tamaratt Endowment Fund		\$1,864,764
Canadian Global Affairs Institute	\$15,000	
Centre for Newcomers Society of Calgary	\$30,000	
Glenbow Ranch Park Foundation	\$10,000	
Iyahrhe Nakoda Food Bank Society	\$2,130	
Safe Haven Foundation of Canada	\$10,000	
Tamaratt Flow Through Fund		\$444,051
Calgary Seniors' Resource Society	\$10,000	
Chaloner (Canada) Children's Charity	\$300,000	
Chemainus Harvest House Society	\$10,000	
Iyahrhe Nakoda Food Bank Society	\$7,870	
Life of Faith Christian Church of Calgary	\$10,000	
Roman Catholic Bishop of the Diocese of Calgary	\$5,000	
Shawnigan Lake School Foundation	\$75,000	
Thetis Island Community Association	\$20,000	
University of Calgary - Cumming School of Medicine	\$215,000	
Tamaratt Term Fund		\$1,910,467
Beakerhead Creative Society	\$5,000	
Brown Bagging for Calgary's Kids	\$10,000	
Calgary Drop-In & Rehab Centre Society	\$10,000	
Calgary Immigrant Women's Association	\$5,000	
Calgary Inter-Faith Food Bank Society	\$5,000	
Calgary Public Library Foundation	\$5,000	
Calgary Seniors' Resource Society	\$5,000	
CUPS Calgary Society	\$10,000	
Leftovers Foundation	\$5,000	
Recovery Acres (Calgary) Society	\$10,000	

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Fund	March 31, 2021 Market Value	
Grantee	Grant Amount	
Taylor Legacy Fund		\$41,861
Christ Moravian Community Church	\$1,505	
Peg & Nick Taylor Family Foundation Fund		\$401,198
Accessible Housing Society	\$7,529	
Calgary Meals on Wheels	\$7,530	
Chris and Peter Thomas Fund		\$25,614
Alberta Wilderness Association	\$250	
Biosphere Institute of the Bow Valley	\$250	
Cochrane and Area Humane Society	\$467	
Morgan L. Thomas Memorial Fund		\$6,953
KidSport Calgary and Area	\$131	
George McDougall High School	\$131	
Charles and Grace Thomson Designated Fund		\$1,716,597
Alberta Lung Association	\$8,093	
Alzheimer Society of Calgary	\$8,093	
Canadian Cancer Society	\$8,093	
Central United Church	\$8,093	
Cystic Fibrosis Canada	\$8,093	
Multiple Sclerosis Society of Canada	\$8,093	
Prostate Cancer Centre	\$8,093	
Salvation Army Calgary Agape Hospice	\$8,093	
John and Joan Thomson Fund - Donor Advised		\$13,175
University of Calgary - Cumming School of Medicine	\$515	
Mr. & Mrs. Larus Thorarinson Sr. Family Fund		\$757,568
ALS Society of Alberta	\$2,000	
Burman University	\$2,861	
Canadian Foodgrains Bank Association Inc.	\$10,000	
The Children's Cottage Society of Calgary	\$2,000	
Fresh Start Recovery Centre	\$3,000	
Inn from the Cold Society	\$3,000	
Mamawi Atosketan Native School	\$5,000	
Thorner/Johnston/DiMarzo Family Fund		\$1,180,764
Alberta Animal Rescue Crew Society	\$8,383	
Alberta Children's Hospital Foundation	\$6,255	
Calgary Zoological Society	\$3,128	
EducationMatters	\$12,600	
Engineers Without Borders (Canada) Organization	\$1,000	
Lynn LaForge-Tieman Fund for Autism		\$2,894,392
Autism Aspergers Friendship Society of Calgary	\$57,901	
Autism Calgary Association	\$5,000	
Society for Treatment of Autism (Calgary Region)	\$50,000	
Tillema War Amps Fund		\$366,605
The War Amputations of Canada	\$13,841	
Scott Timson and Kim Flegg Family Fund		\$23,372
Calgary Women's Emergency Shelter Association	\$881	
TLC Endowment Fund		\$95,293
TLC Fund		\$5,065
James D. Tocher Fund		\$7,308
The Association for the Rehabilitation of the Brain Injured	\$275	
Taylor Toller Memorial Fund		\$29,630
Sagesse	\$1,031	
Bill and Jean Toole Family Donor Advised Fund		\$1,522,953
TooConn Fund		\$119,921
Catholic Christian Outreach Canada Inc	\$500	
Sacred Heart Church	\$800	
St. Mary's Church	\$3,220	

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
William and Constance Topley Fund	\$8,683,037
Alzheimer Society of Calgary	\$27,124
Calgary Humane Society for Prevention of Cruelty to Animals	\$27,157
Calgary Meals on Wheels	\$27,157
Calgary Public Library Foundation	\$27,157
City of Calgary - Access Transit	\$27,157
Habitat for Humanity Southern Alberta Society	\$27,124
Multiple Sclerosis Society of Canada	\$27,124
The Mustard Seed Society	\$27,124
Royal Canadian Legion Branch Poppy Fund	\$27,124
STARS Foundation	\$27,124
Boys' & Girls' Clubs of Calgary	\$27,124
The Wood's Homes Foundation	\$27,124
The Transformation Fund	\$56,734
The Colin B. Glassco Charitable Foundation for Children	\$1,944
Trilogy Fund	\$2,142,183
Truss & Ross Fund	\$11,190
Green Fools Theatre Society	\$400
Turner Family Foundation	\$145,715
Highbanks Independent Living for Parenting Youth Society	\$1,900
Homes for Heroes Foundation	\$1,900
Vecova Centre for Disability Services and Research	\$1,927
TURR Fund	\$637,081
Manny Twork Memorial Fund	\$5,038
ALS Society of Alberta	\$189
U	
Under the Arch Youth Foundation Fund	\$550,257
Calgary Stampede Foundation	\$10,000
Momentum Community Economic Development Society	\$5,000
Yellowstone to Yukon Conservation Initiative Foundation	\$5,000
V	
Johanna van Hal Fund	\$22,017
Van Wielingen Family Fund	\$682,660
Canadian Women's Foundation	\$10,000
Discovery House Family Violence Prevention Society	\$5,000
Windmill Microlending	\$10,000
Alison Vaness Public School Library Fund	\$52,713
H.D. Cartwright School	\$2,063
John and Mariette VanWees Fund	\$270,802
Calgary Women's Emergency Shelter Association	\$1,130
Ducks Unlimited Canada	\$1,130
The Greater Bragg Creek Trails Association	\$1,140
Hull Services	\$1,130
The Mustard Seed Society	\$1,130
The Nature Conservancy of Canada	\$1,130
Parks Foundation Calgary	\$1,130
University of Calgary - Cumming School of Medicine	\$2,261
Octavio Ventura Memorial Fund	\$1,094,707
Michelle M. Vincent Foundation Fund	\$17,966
Palliative Care Society of The Bow Valley	\$676
Vintage Fund 2005 Flow Through	\$16,631
Cecil and Dorothy Vogan Fund	\$823,082
Boys' & Girls' Clubs of Calgary	\$32,207

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
W	
Davis Walls Memorial Fund	\$34,172
Centre Street Church	\$1,293
Walsh Falkenberg Fund	\$627,209
Chalice (Canada)	\$5,000
Emma Maternity House Society	\$5,000
Lifewater Canada	\$4,493
Reset Society of Calgary	\$5,000
The Citizens' Foundation, Canada	\$5,000
Fran Walsh Memorial Fund	\$43,076
Wings of Hope Breast Cancer Foundation	\$1,683
Wanklyn Family Fund	\$320,532
Alberta Children's Hospital Foundation	\$1,000
Alexandra Centre Society	\$2,000
Calgary Inter-Faith Food Bank Society	\$2,000
Calgary Women's Emergency Shelter Association	\$2,000
Canadian Global Affairs Institute	\$1,000
The Mustard Seed Society	\$678
The Nature Conservancy of Canada	\$500
Theatre Calgary	\$2,000
United Way of Calgary and Area	\$1,000
Wanner Family Endowment Fund	\$550,353
Randy & Marilyn Ward and Diversified Staffing Fund	\$25,896
Stockmen's Memorial Foundation	\$977
Wark Family Fund	\$63,410
Calgary Seniors' Resource Society	\$1,884
Calgary Women's Emergency Shelter Association	\$500
Janet and Robert Warren Memorial Fund	\$65,552
The Canadian Red Cross Society	\$1,237
Salvation Army in Canada	\$1,237
Watson Family Foundation	\$2,007,063
Alberta Children's Hospital Foundation	\$14,090
The Association for the Rehabilitation of the Brain Injured	\$8,042
Between Friends	\$5,094
The Burns Memorial Fund for Children	\$13,300
Children's Link Society (Resource Information)	\$14,300
Developmental Disabilities Resource Centre of Calgary	\$4,100
Easter Seals Alberta Society	\$12,581
Heart Beats Children's Society of Calgary	\$6,878
Glenn Watson Memorial Fund	\$43,131
Boys' & Girls' Clubs of Calgary	\$1,689
Clifford Frank Watts and Lenora May Watts Endowment Fund	\$1,709,685
Keith Werry Memorial Fund	\$169,107
Canadian Mental Health Association - Calgary Region	\$6,611
Bill and Margaret Whelan Memorial Fund	\$219,000
John A & Fern R White - Handicapped Children's Fund	\$524,385
Between Friends	\$10,000
Northmount Kiwanis Club of Calgary	\$2,499
Charitable Trust	\$2,499
Rocky Mountain Adaptive Sports Centre	\$8,000
CJR Wilderman Family Fund	\$168,722
Calgary Inter-Faith Food Bank Society	\$5,935
Williams Family Fund	\$1,348,961
Abbeylee Elementary School	\$5,880
Cappy Smart School	\$4,220
Douglas Harkness School	\$5,880
Foothills School Division #38	\$2,992

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
James Short Memorial School	\$5,020
Keeler School	\$5,360
Marlborough School	\$4,340
Mount View School	\$3,960
Niitsitapi Learning Centre	\$2,740
Penbrooke Meadows School	\$4,140
Piitoyis Family School	\$3,380
Vista Heights School	\$2,880
Bill and Beth Williams Family Fund	\$3,579
Chalice (Canada)	\$500
Roots of Change Foundation	\$500
Society of Saint Vincent De Paul - Divine Mercy Conference, Edmonton, AB	\$500
Volunteer International Christian Service of The Holy Ghost Fathers	\$500
Williams-Brawn Family Fund	\$130,123
Williams-Brawn Family Flow Through Fund	
Willis Martin Fund	\$71,997
University of Calgary	\$2,222
Gordon Willmon Family Fund	\$162,095
Willow Park Charity Golf Classic Endowment	\$428,602
Fresh Start Recovery Centre	\$8,383
Veterans Association Food Bank	\$8,350
W. Brett Wilson Family Foundation	\$542
W. Brett Wilson Fund for Adolescent Mental Wellness	\$26,723
W. Brett Wilson Fund for Military Veterans	\$16,346
Dick and Nancy Wilson Fund	\$298,577
Alberta Cancer Foundation	\$500
Bow Valley College	\$500
Calgary Youth Justice Society	\$2,000
Dare to Care Bully Prevention and Life Skills	\$2,500
Heart and Stroke Foundation of Canada	\$500
Hospice Calgary Society	\$2,500
London Community Chaplaincy	\$2,000
St. David's United Church	\$1,170
Jim and Vicki Wilson Family Fund	\$7,395,057
Alcove Addiction Recovery for Women Society	\$5,000
Canadian Mental Health Association - Calgary Region	\$25,000
The Colin B. Glassco Charitable Foundation for Children	\$25,000
Hull Services	\$5,000
Lake O'Hara Trails Club	\$25,000
Project Outreach International	\$5,000
Child Health Society	\$5,000
Wings of Hope Breast Cancer Foundation	\$5,000
M. Jean Wilson Memorial Fund	\$19,321
Cuso International	\$345
University of Toronto - Faculty of Nursing	\$345
Ken and Judy Wilton Foundation Fund	\$41,470
Sylvan Lake Community Partners Association	\$1,300
The Alberta Conference of The Seventh-Day Adventist Church	\$325
Jean Woeller Fund	\$17,704
Fresh Start Recovery Centre	\$593

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Y-Z	
Gerald Yeung Memorial Fund	\$30,986
The Association for the Rehabilitation of the Brain Injured	\$583
Universal Rehabilitation Service Agency	\$583
Hayley Young Memorial Fund	\$1,527
Calgary Health Trust	\$60

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
YWCA - Sheriff King Fund	\$28,810
YWCA Calgary	\$926
Debbie and Jay Zammit's Joy Ride Fund	\$17,625
Ability Online Support Network	\$6,034
Variety - The Children's Charity of BC	\$5,650
Zissos Family Foundation Fund	\$556,709
Calgary Health Trust	\$6,327
Calgary Horticultural Society	\$500

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Calgary Wildlife Rehabilitation Society	\$500
Evergreen Theatre Society	\$6,327
Inn from the Cold Society	\$250
Leftovers Foundation	\$250
Spirit North	\$6,327
University of Calgary - Cumming School of Medicine	\$500
Brad and Tanya Zumwalt Family Fund	\$288,477

Field of Interest Funds

Donors can direct their charitable giving to a general area of interest. Calgary Foundation makes grants to the charitable organizations best able to meet needs in the chosen field through our granting programs.

A-D	
Larry and Judy Aikenhead Fund	\$27,020
Providence Child Development Society	\$878
AJN Children & Youth Fund	\$344,861
Kids Up Front Foundation (Calgary)	\$1,095
Urban Society for Aboriginal Youth (USAY)	\$11,895
Alberta Fund for the Environment	\$55,661
Climate Reality Project Canada	\$1,914
Arts and Heritage FOI	\$134,853
Edworthy Park Heritage Society	\$4,626
Ashburner Family Fund	\$201,143
Bowwest Community Support Services Society	\$6,915
Agnes and Wes Aylesworth Fund	\$83,985
Basically Babies Ltd.	\$1,481
I Can for Kids Foundation	\$1,404
Bartlett Knechtel Family Fund	\$25,631
Cochrane Women's Emergency Shelter Society	\$882
Bishop & McKenzie Centennial Fund (FOI)	\$43,499
Arusha Centre Society	\$1,496
Larson Brodner Memorial Fund	\$77,412
Arusha Centre Society	\$2,662
Calgary Beautification Foundation Fund	\$83,468
Friends of Fish Creek Provincial Park Society	\$3,134
Calgary Handibus Foundation Fund	\$936,903
City of Calgary - Access Transit	\$1,851
Ultimate Wheelchair Sports Foundation	\$32,272
Calgary Old Folks Home Fund	\$1,168,760
Jack Long Foundation for Community Development	\$44,014
Calgary Retired Teachers Memorial Fund	\$48,614
Jack Long Foundation for Community Development	\$1,669
Joyce K. Carlyle Estate (FOI)	\$6,200
Calgary Quest Children's Society	\$213
CLJ Fund	\$4,158
Société de la Petite Enfance et de la Famille du Sud de l'Alberta	\$142
Gertrude Cohos Arts Endowment Fund	\$84,471
City of Calgary - Calgary Arts Development Authority Ltd.	\$2,903
Thelma Cornwell Medical Research Fund	\$2,193,971
Calgary Health Trust	\$85,767

Katherine Coutts Theatre Arts Fund	\$24,014
Calgary Philharmonic Society	\$256
Katherine Coutts Health Fund	\$57,875
YouQuest Young Onset Dementia Association	\$283
Alexander Rothney (Sandy) Cross Estate Fund	\$1,474,982
Fort Calgary Preservation Society	\$69,420
Mount Royal University Foundation	\$90,000
University of Calgary	\$143,390
Urban Society for Aboriginal Youth (USAY)	\$32,534
Ernest and Iris Damkar FOI Fund	\$654,952
Olds College	\$2,074
University of Calgary	\$22,510
Diskin Family Field of Interest Fund	\$55,820
Pregnancy, Infant & Child Loss Support Centre	\$1,919
Diversity and Inclusion FOI	\$190,376
Aspen Foundation for Labour Education	\$6,377
Dr. Maire A. Duggan Fund	\$251,292
Old Trout Puppet Workshop Society	\$6,919
Chris Dunkley Natural Environment Retention Fund	\$285,760
WCS Wildlife Conservation Society Canada	\$9,825

E-H	
Ens Family Fund	\$74,589
Calgary Quest Children's Society	\$2,457
Environment Fund	\$25,560
Environment FOI	\$158,876
The Earth Rangers Foundation	\$5,406
Fancy's Fund	\$1,091,794
Alberta Animal Rescue Crew Society	\$2,631
Four Feet Companion Foundation	\$1,000
Parachutes for Pets	\$15,000
Tails of Help	\$22,622
Keith and Christine Fewster Fund	\$18,142
Calgary Philharmonic Society	\$623
Fraser Family Fund	\$158,121
Next Step Ministries Society	\$5,436
Colin Fraser, Daniel Kenneth Fraser, May Shields Fraser Fund	\$396,751
Airdrie Over 50 Club	\$1,265
WCS Wildlife Conservation Society Canada	\$13,626
Howard Frank Freeze Legacy Fund	\$1,715,539
City of Calgary - Calgary Arts Development Authority Ltd.	\$15,000
Rozsa Foundation	\$44,348

Yolande Marie Freeze Memorial Tribute Fund	\$1,084,651
Rozsa Foundation	\$40,950
Fund for Vulnerable Families	\$609,261
Basically Babies Ltd.	\$21,019
Women's Centre of Calgary	\$1,926
Galvin Family Fund	\$5,118,108
Bridges Social Development	\$40,000
Calgary & District Foster Parent Association	\$4,546
Trellis Society for Community Impact	\$140,000
Ultimate Wheelchair Sports Foundation	\$7,728
Romeo Gervais Fund	\$85,491
Brown Bagging for Calgary	
Street Kids Society	\$2,933
Estate of Grace Glaum	\$1,863,247
University of Calgary - Cumming School of Medicine	\$45,000
Jennifer Gregory Fund	\$115,622
Helping Families Handle Cancer Foundation	\$3,974
Pamela Grigg FOI Fund	\$26,856
GSC Community Impact Flow Through Fund	
Alexandra Community Health Centre	\$289,300
Brian G. Harrington Fund	\$117,615
Arthritis Society Alberta Division	\$4,604
Herskind Family Fund	\$1,062,869
Calgary Quest Children's Society	\$32,330
Janus Academy Society	\$4,430
Providence Child Development Society	\$4,430
Nellie K. Hicks Fund for the Blind (FOI)	\$383,967
Canadian National Institute for the Blind	\$14,410
Lois Hole Care and Nurture Legacy Fund	\$82,499
Bowwest Community Support Services Society	\$2,836
Homelessness Assistance Fund	\$1,694,169
Honens Musical Projects Fund	\$3,374,574
Calgary Opera Association	\$101,974
Calgary Pro Musica Society	\$6,189
Esther Honens International Piano Competition Foundation	\$22,753
John Stanley Horne Bequest	\$11,125
YouQuest Young Onset Dementia Association	\$382
Robert V. Horte Legacy Fund	\$106,453
Alexandra Writer's Centre Society	\$663
Antyx Community Arts Society	\$1,019
Film & Video Arts Society of Alberta	\$318

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Napier and Lucilla Hoskin Education Fund	\$2,078,245
Brown Bagging for Calgary Street Kids Society	\$36,511
Jack.org	\$35,000
NSTEP (Nutrition, Students, Teachers, Exercising with Parents)	\$6,538
HRAC Legacy Fund	\$947,674
University of Calgary	\$24,745

I-L

Vera L. (Jacques) Ireland Fund	\$155,155
The Earth Rangers Foundation	\$5,334
Robert L. Jamison Trust Fund	\$148,485
Calgary Philharmonic Society	\$5,105
Kids Come First Memorial Fund	\$38,221
Calgary Reads (An Early Literacy Initiative) Society	\$1,314
Mary E. Kirkpatrick Memorial Fund	\$268,110
Harvey Kowall Memorial Fund	\$19,552
Kathleen Lane Field of Interest Fund	\$256,963
Film & Video Arts Society of Alberta	\$9,682
Joyce Margaret Locke Estate	\$393,635
Calgary Philharmonic Society	\$13,577
The Orchestra Society of Calgary	\$1,244

M-P

Martin Family Trust Fund	\$8,307
Potential Place Society	\$285
Stella McCaig Memorial Fund	\$18,515
Galloway and Ethel McDonald Fund	\$27,649
Julia and George Melnyk Arts Fund	\$65,872
Old Trout Puppet Workshop Society	\$1,727
Mental Health Fund	\$611,822
Calgary Silver Linings Foundation	\$1,933
Punjabi Community Health Services Calgary Society	\$21,103
Mental Health FOI	\$65,010
Pregnancy, Infant & Child Loss Support Centre	\$2,235
L.A. Michaluk Fund - FOI	\$327,431
The Elizabeth Fry Society of Calgary Alberta	\$1,040
Next Step Ministries Society	\$11,294
Stanley and Hilda M. Miller Memorial Health Fund	\$203,162
Punjabi Community Health Services Calgary Society	\$6,985
Naimark Fund	\$49,889
Calgary Opera Association	\$1,718
Ryan Netzel Memorial Fund	\$7,068
Inside Education	\$242

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
James and Phyllis Noble Fund	\$298,907
Hospice Calgary Society	\$1,262
Isaac, Florence, William & Dorothy Parslow Family Memorial Fund	\$34,131
Variety - The Children's Charity of Alberta Association	\$1,153

Q-T

Rainbow Fund for Children	\$745,893
Believe in the Gold Calgary Reads (An Early Literacy Initiative) Society	\$2,369
Rainbow Field of Interest Fund	\$1,023,288
Cochrane Women's Emergency Shelter Society	\$35,296
Sagesse	\$3,250
Frank Myron Read Fund	\$770,834
Alberta Wilderness Association Rocky Mountain Eagle Research Foundation	\$4,032
	\$25,000
Charles Reid Memorial Fund	\$3,382,657
Bowwest Community Support Services Society	\$116,224
Sonshine Society of Christian Community Services	\$10,664
Margaret J. Reid Legacy Fund	\$461,268
Bow Valley Food Bank Society	\$8,659
YWCA Banff	\$8,660
Rempel Family Fund	\$78,455
CUPS Calgary Society	\$2,698
Lois Eleanor Rempel Memorial Fund	\$140,231
Janus Academy Society	\$4,820
Robert and Grace Ruben Fund	\$503,880
Punjabi Community Health Services Calgary Society	\$17,380
Trellis Society for Community Impact	\$1,601
Margaret J Saunders Memorial Fund for Youth	\$520,889
The Earth Rangers Foundation	\$9,260
Urban Society for Aboriginal Youth (USAY)	\$10,361
Karl, Marie & Lucy Schaefer Family Memorial Fund	\$1,122,950
Next Step Ministries Society	\$38,861
Rowan House Society	\$5,169
Barbara Ann Scott Memorial Fund	\$598,538
Antyx Community Arts Society	\$3,919
Buckspring Foundation	\$18,624
Senior Citizens' Fund	\$18,022
Jack Long Foundation for Community Development	\$618
Seniors FOI	\$82,066
Jack Long Foundation for Community Development	\$2,818

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Elsbeth Lou Sine Memorial Fund	\$10,982
Helping Families Handle Cancer Foundation	\$377
Barry Smith Memorial Fund	\$40,982
Next Step Ministries Society	\$1,412
Gwen & Norman Stewart Fund	\$192,521
Calgary Immigrant Women's Association	\$2,803
Cochrane Women's Emergency Shelter Society	\$3,822

Thomas Scott Symington "Equal in Dignity and Rights" Fund	\$28,989
Next Step Ministries Society	\$973
This Is My City Art Fund	\$12,452
David Thompson Trust FOI Fund	\$93,831
RiverWatch Institute of Alberta	\$3,462
Charles and Grace Thomson FOI Fund	\$1,648,482
CUPS Calgary Society	\$56,761
Good Companions 50 Plus Club	\$5,258
Thriving Populations Endowment Fund	\$510
W.D. Tidball Legacy Fund	\$12,391
Norman Sheppard Truth Memorial Fund	\$266,377
Climate Reality Project Canada	\$9,149

U-Z

Judith M. Umbach Fund	\$32,863
Alexandra Writer's Centre Society	\$951
DHH Urchison Fund	\$8,814
Uwanishen Health and Wellness Fund	\$1,568,694
Potential Place Society	\$4,943
YouQuest Young Onset Dementia Association	\$53,948
Bill and Margaret Whelan Field of Interest Fund	\$75,409
YouQuest Young Onset Dementia Association	\$2,584
John & Jean Wilkins Fund	\$14,759
L'Arche Association of Calgary	\$506
Erma & Roy Wilson Family Fund	\$185,832
Veterans Association Food Bank	\$6,977
K.Winkler & K.MacDonald Animal Welfare Fund	\$17,420
Tails of Help	\$597

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Fund	March 31, 2021 Market Value
Grantee	Grant Amount

Student Award Funds

Designated Awards: Awards are designated to specific educational institutions that select recipients based on criteria developed with donors.

Advised Awards: Donors develop criteria for awards, participate in reviewing applications and recommend recipients. Awards are paid to the educational institutions the recipients are attending.

A-D	
Achievers in Medical Science Fund	\$6,709,981
University of Calgary	\$550,411
Patrick Adams Memorial Scholarship Fund	\$30,205
University of Calgary	\$5,000
Advocis, Calgary Chapter Fund	\$109,763
University of Calgary	\$4,157
Alberta College of Art & Design Student Fund	\$9,642
Alberta University of the Arts	\$364
Alberta Geomatics Group Scholarship Fund	\$59,157
Southern Alberta Institute of Technology	\$500
University of Calgary	\$500
Alton Achievement Scholarship Fund	\$13,479
Saint John's School of Alberta	
Legacy Foundation	\$529
Bradley Hillmo Anderson Memorial Award Fund	\$21,539
Mount Royal University	\$800
Bradley Hillmo Anderson Flow Through Fund	
University of Calgary	\$800
Dennis Anderson Citizenship Awards Fund	\$30,189
Calgary Roman Catholic Separate School	
District No. 1	\$789
Central Memorial Senior High School	\$395
Jonathan Andrews Memorial Fund	\$365,089
Acadia University	\$3,000
Alexandra Community Health Centre	\$1,000
Brown Bagging for Calgary	
Street Kids Society	\$2,000
Individual Scholarship Recipient	\$2,000
The Mustard Seed Society	\$1,000
Western Canada High School	\$1,000
United Way of Calgary and Area	\$1,000
Aufricht Family Fund	\$948,310
University of Calgary	\$33,000
Aufricht Family Flow Through Fund	\$7,961
University of Calgary	\$39,000
Marguerite Patricia P. Bannister Scholarship Fund	\$2,713,935
EducationMatters	\$106,385
Frankie Bates Memorial Fund	\$44,474
Innisfail High School	\$750
Cochrane High School	\$750
Franklin Donald Bean Award Fund	\$7,831
Alberta Ministry of Culture, Multiculturalism and Status of Women - Sport, Physical Activity and Recreation	\$306
Carlie Bell Memorial Fund	\$19,227
Three Hills School	\$500
Beth Israel Players Scholarship Fund	\$85,148
University of Calgary	\$1,000

The Kyle Block Scholarship Fund	\$695,129
Thompson Rivers University	\$5,000
University of British Columbia	\$5,000
University of Calgary	\$5,000
University of the Fraser Valley	\$2,500
University of Saskatchewan	\$2,500
University of Victoria	\$5,000
Scott Bobye Scholarship Fund	\$55,065
Junior Achievement of Southern Alberta	\$2,159
Melissa Jean Bone Memorial	\$26,825
Western Canada High School	\$1,000
Trent Bouchard Memorial Fund	\$222,908
University of Alberta	\$3,000
Brownlee - Calgary Board of Education (CBE) Scholarship Fund	\$178,428
Mount Royal University	\$500
James and Lillian Budd Family Fund	\$192,137
Alberta University of the Arts	\$2,000
Southern Alberta Institute of Technology	\$4,000
James and Lillian Budd Fund	\$1,134,297
Shannon Burwash Memorial Fund for Equine & Agricultural Studies	\$138,831
University of Calgary	\$3,000
Thompson Rivers University	\$1,000
Calgary Scholarship Fund for Immigrants	\$42,674
Southern Alberta Institute of Technology	\$1,500
Edwin B. Callaway Fund	\$6,467
Mother Earth's Children's Charter School Society	\$254
Campbell Laidlaw Neuroblastoma Student Award Fund	\$12,337
Kids Cancer Care Foundation of Alberta	\$484
Dr. James Duncan Campbell Memorial Scholarship Fund	\$14,638
University of Alberta	\$475
Frances Camyre Memorial Foundation Fund	\$1,889,073
Grande Prairie Regional College Alumni/ Foundation	\$4,000
Grant MacEwan University Foundation	\$7,000
Lakeland College	\$3,000
Mount Royal University Foundation	\$7,000
Northern Alberta Institute of Technology	\$7,000
Olds College	\$3,000
Southern Alberta Institute of Technology	\$7,000
University of Calgary	\$12,000
University of Alberta	\$12,000
University of Lethbridge	\$7,000
Christine Carron Math Award Fund	\$6,833
Ridgetown District High School	
Student Aid Fund	\$268

Central Alumni Personal Excellence Award Fund	\$22,894
McGill University	\$350
University of Victoria	\$350
Jim & Mertie Chilton Scholarship Fund	\$79,364
Willow Creek Composite High School	\$2,000
Pete Cindric Fund	\$298,777
Southern Alberta Institute of Technology	\$11,299
Clapham Bursary Fund	\$15,655
Central Memorial Senior High School	\$500
C. Percy Cole Memorial Scholarship Fund	\$120,174
University of Alberta	\$4,000
Mary Winefride Collins Award Flow Through Fund	\$103
Haultain Memorial School	\$11
Mary Winefride Collins Award Fund	\$7,328
Haultain Memorial School	\$250
Michael Copeland Memorial Fund	\$12,930
Strathcona-Tweedsmuir School Foundation	\$507
CUPS One World Scholarship Fund	\$415,444
CUPS Calgary Society	\$14,118
F. A. Dersch Education Fund	\$47,824
Bow Valley College	\$1,000
Jim Dinning - Calgary Lougheed Fund	\$60,587
University of Calgary	\$2,500
Drumheller Family Scholarship Fund	\$727,607
Bow Valley College	\$5,000
Individual Scholarship Recipient	\$5,000
Red Deer College	\$10,000
University of Calgary	\$5,000
Kerry Dyte Education Fund	\$149,363
University of Calgary	\$5,000

E-H	
Eimer Scholarship Fund	\$1,167,275
Bow Valley College	\$2,000
EducationMatters	\$20,000
Southern Alberta Institute of Technology	\$4,000
University of Calgary	\$2,000
Bree Eriksen Memorial Flow Through Fund	\$82
EducationMatters	\$507
Bree Eriksen Memorial Dance Award Fund	\$14,476
EducationMatters	\$546
Maria K. Eriksen and Harold Hanen Fund	\$412,937
Alberta University of the Arts	\$2,000
Grant MacEwan University	\$2,000
Sault College of Applied Arts and Technology	\$2,000
University of Calgary	\$2,000
University of Lethbridge	\$2,000
Every Woman Can: The Maria Eriksen Memorial Bursary Fund	\$8,407

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Faculty Women's Club Outstanding Academic Achievement Award Fund	\$14,159
Calgary Youth Science Fair Society	\$555
Kevin Fennessey Memorial Scholarship Fund	\$243,458
Ambrose University	\$4,000
University of Western Ontario	\$4,000
University of Victoria	\$4,000
Field Law Leilani Muir Graduate Research Scholarship	\$76,264
University of Alberta	\$2,878
John Michael Flanagan Bursary Fund	\$49,717
Southern Alberta Institute of Technology	\$1,500
Fogolâr Furlan di Calgary Fund	\$68,163
Fogolâr Furlan di Calgary Graduate Scholarship Fund	\$34,650
Friends of the Stockmen's Memorial Foundation Fund	\$54,351
University of Calgary	\$1,000
University of Saskatchewan	\$1,000
Nick Gallelli Memorial Scholarship Fund	\$29,708
University of Calgary	\$1,000
Jim and Doris Garner Fund	\$655,155
Olds College	\$3,000
University of Calgary	\$3,000
University of Guelph	\$3,000
Michael Gee Scholarship Fund	\$109,002
University of Calgary	\$2,400
The Bill Gibson Bursary Fund	\$546,908
University of Calgary	\$20,000
Hazel Gillespie Community Investment Leadership Award Fund	\$229,009
AFP Foundation for Philanthropy-Canada	\$2,625
Grace & Good Fortune Fund	\$117,114
Bow Valley College	\$1,000
Southern Alberta Institute of Technology	\$2,000
University of Calgary	\$2,000
Owen Hart Foundation Flow Through Fund	\$4,443
McMaster University	\$100
Mount Royal University	\$100
Queen's University at Kingston	\$100
Southern Alberta Institute of Technology	\$100
University of Alberta	\$400
University of British Columbia	\$700
University of Calgary	\$3,582
University of Toronto	\$200
Owen Hart Foundation Fund	\$2,090,063
Individual Scholarship Recipient	\$4,000
Mount Royal University	\$4,000
University of British Columbia	\$8,000
University of Calgary	\$18,218
University of Toronto	\$4,000
Chris and Betty Harvey Memorial Scholarship Fund	\$16,570
University of Alberta	\$1,000
Heartstone Foundation Fund	\$2,908,188
Bow Valley College	\$8,004
Calgary Shaw Charity Classic Foundation	\$40,000
Carleton University	\$5,500
The Courtnall Society for Mental Health	\$10,000
Individual Scholarship Recipient	\$7,790
Mount Royal University	\$10,149
Southern Alberta Institute of Technology	\$10,627
University of Calgary	\$9,477
University of Lethbridge	\$5,274

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Jeanne Henuset-Fraser Memorial Bursary Fund	\$63,756
University of Manitoba	\$2,400
Barb Higgins Fund	\$88,166
Calgary Counselling Centre	\$1,732
Southern Alberta Institute of Technology	\$1,200
Hillhurst Sunnyside Prize Fund	\$27,303
University of Calgary	\$1,000
Ting Hoknin Memorial Fund	\$15,716
Sino-Canada Culture Association	\$616
Kathryn Huget Leadership Fund	\$39,382
Queen's University at Kingston	\$1,400
Patricia G. Hunt Scholarship Fund	\$4,797
Mother Earth's Children's Charter School Society	\$188
Bea Hunter Eastern Star Bursary Fund	\$109,840
Bow Valley College	\$3,000
I-L	
Kids Come First Student Award Fund	\$208,945
University of Calgary	\$3,865
Lindsay Leigh Kimmett Memorial Foundation	\$341,359
Bow Valley High School	\$1,000
Cochrane High School	\$1,000
St. Timothy School	\$1,000
University of Calgary	\$2,525
Kinsmen Club of Calgary Scholarship Fund	\$92,675
University of Alberta	\$1,000
University of British Columbia	\$1,000
University of Calgary	\$1,000
Ralph Klein Charitable Foundation	\$88,592
Bow Valley College	\$3,000
Marion Knight Memorial Scholarship Fund	\$25,248
Mount Royal University Foundation	\$956
Dr. M.E. Koziol Memorial Fund	\$13,407
Vulcan Healthcare Auxiliary	\$526
Matthew Krol Memorial Fund	\$25,075
Cochrane High School	\$474
Jack & Janet Kwong Bursary Fund	\$37,924
Calgary Chinese Public School Society	\$1,488
Kathleen and Russell Lane Canadian Art Scholarship Fund	\$26,049
Alberta University of the Arts	\$900
Duval Lang Theatre for Young Audiences Award Fund	\$93,637
Quest Theatre Society	\$2,500
Levis Family Award for Health Education Fund	\$60,534
Mount Royal University Foundation	\$500
Southern Alberta Institute of Technology	\$500
University of Calgary	\$500
Susan Lloyd Memorial Fund	\$50,740
University of Manitoba - Faculty of Law	\$1,785
Fraser W. Lockwood Memorial Scholarship Fund	\$294,037
University of Calgary	\$7,500
Harry Lomnes and Family Memorial Award Fund	\$282,577
Grant MacEwan University	\$5,000
University of Saskatchewan	\$5,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Lt. Gov. Arts Awards Centennial Legacy Fund	\$686,094
Lieutenant Governor of Alberta Arts Awards Foundation	\$25,904
Lieutenant Governor of Alberta Arts Awards Fund	\$841,377
Lieutenant Governor of Alberta Arts Awards Foundation	\$31,767
M-P	
D. Keith MacDonald Scholarship Fund	\$602,412
McMaster University	\$22,716
Joan E. MacLeod Fine Arts Scholarship Fund	\$6,003
Calgary Roman Catholic Separate School District No. 1	\$236
Brent Marshall Memorial Fund	\$20,050
Alberta Ministry of Culture, Multiculturalism and Status of Women - Sport, Physical Activity and Recreation	\$786
James and Elsie Mathieson Charitable Trust Fund	\$783,851
Alberta University of the Arts	\$2,889
Squadron Leader McAlpine Cadet Trust Fund	\$64,026
Royal Military Colleges Club of Canada Foundation Inc.	\$2,422
Jane McCaig Award Fund	\$23,874
Calgary Academy Society	\$936
Dr. G. Fred McNally Scholarship Fund	\$33,262
University of Calgary	\$1,000
Edd McRory Memorial Foundation Fund	\$591,140
Bow Valley College	\$2,793
Mount Royal University Foundation	\$5,586
Southern Alberta Institute of Technology	\$5,586
University of Calgary	\$5,586
University of Lethbridge	\$2,793
Shelagh Neary Mikulak Memorial Scholarship in Library Sciences Fund	\$110,629
University of Alberta	\$2,000
University of Toronto	\$2,000
Janet Mitchell Scholarship Fund	\$8,203
Alberta University of the Arts	\$310
Donna May Moore Memorial Fund	\$27,668
British Columbia Institute of Technology Foundation	\$1,045
Dr. John C. Morgan Scholarship Fund	\$19,226
University of Calgary	\$754
MT Land Fund	\$131,604
Alberta University of the Arts	\$4,947
Joseph Naccarato #10 Memorial Fund	\$91,818
University of British Columbia	\$1,000
Newzones Gallery of Contemporary Art Fund	\$35,645
Alberta University of the Arts	\$500
Decidedly Jazz Society	\$500
Dorothy M. Norton Scholarship Fund	\$38,640
University of Calgary	\$1,000
William M. Norton Scholarship Fund	\$38,533
University of Calgary	\$1,000
Optimist Club William J. Cummer Scholarship Fund	\$119,746
University of British Columbia	\$2,500
University of Calgary	\$2,000

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Owen Scholarship Fund	\$48,471
Alberta University of the Arts	\$500
Mount Royal University Foundation	\$500
Southern Alberta Institute of Technology	\$500
Andrew Patterson Memorial Scholarship Fund	\$12,331
Southern Alberta Institute of Technology	\$300
Marilyn Perkins Awards in Music, Art and Drama Fund	\$363,408
Individual Scholarship Recipient	\$1,000
Individual Scholarship Recipient	\$1,000
Individual Scholarship Recipient	\$1,000
John D. Petrie Family Fund	\$656,595
South Calgary Rotary Club - Community Service Fund	\$25,682
Plum Foundation Scholarship Fund	\$18,526
Calgary Youth Science Fair Society	\$727
Robert M. Pogue Student Award Fund	\$14,330
University of Alberta	\$500
George Prieur Scholarship Fund	\$24,670
Individual Scholarship Recipient	\$500
Q-T	
Scott Rairdan Foundation Fund	\$551,415
Clearview School Division No. 71	\$750
Cochrane High School	\$750
Individual Scholarship Recipient	\$2,200
Individual Scholarship Recipient	\$2,200
Individual Scholarship Recipient	\$2,200
Individual Scholarship Recipient	\$2,200
Lakeland College	\$1,500
Olds College	\$1,500
University of Saskatchewan	\$6,000
J.R. Read Family Fund	\$1,344,566
University of Calgary	\$7,690
Charles C. Reid Memorial Scholarships Fund	\$277,401
Alberta Golf Association Foundation	\$10,481
Eva Reid Memorial Scholarship Fund	\$14,669
Mount Royal University Foundation	\$500
Gerry Rempel Scholarship Fund	\$31,279
University of Saskatchewan	\$1,223
Clay Riddell Community Hero Scholarship Fund	\$15,007

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Jordan Roppel Memorial Scholarship Fund	\$42,475
Olds College	\$600
University of Lethbridge	\$1,000
Rotary Club of Okotoks Flow Through Fund	\$80
University of Alberta	\$1,500
University of Toronto	\$421
Rotary Club of Okotoks Career Opportunity Fund	\$28,550
University of Toronto	\$1,079
Rotary Clubs of Calgary Environment Award Fund	\$12,076
Calgary Youth Science Fair Society	\$474
Marley Rynd Foundation Fund	\$47,691
Calgary Philharmonic Society	\$1,000
SAIT Scholarship Fund	\$15,660
Southern Alberta Institute of Technology	\$500
Tony Schneider Memorial Fund	\$34,882
Schultz Bursary Fund	\$101,978
Bow Valley College	\$4,000
Johnathan Paul Scott Memorial Scholarship Fund	\$9,012
Queen Margaret's School	\$340
John Shirra Memorial Fund	\$95,337
University of Calgary	\$3,000
Connor Rhys Simpson Memorial Award Fund	\$7,539
Heather Simpson Memorial Award in Dance	\$17,234
Wild Rose Dance Arts Association (1987)	\$649
Richard R. and Linda A. Singleton Education Fund	\$85,864
EducationMatters	\$2,500
Gordon Skitch Scholarship Fund	\$11,193
Cerebral Palsy Association in Alberta	\$423
Virginia Smith Memorial Fund	\$17,869
Calgary Waldorf School Society	\$500
Solar & Renewable Energy Fund	\$6,456
Calgary Youth Science Fair Society	\$253
Dr. Martin T. Spoor Memorial Award Fund in Medicine	\$115,857
University of Calgary	\$3,500

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Dr. Martin T. Spoor Memorial Bursary at the University of Calgary Fund	\$186,721
University of Calgary	\$8,000
Mannen and V. Staples Scholarship Fund	\$198,554
University of Alberta	\$2,000
University of Calgary	\$4,000
Brenda Strathern "Late Bloomers" Memorial Fund	\$127,873
Wordfest	\$5,000
Spirit & Serena Sunderji Flow Through Fund	\$2,384
Spirit & Serena Sunderji Scholarship Fund	\$51,199
University of Calgary	\$2,000
Katharine Sarah Melinda 美玲 Thomas Rare Diseases/Biomedical Engineering Research Fund	\$289,251
University of Calgary	\$10,000
Thorner/ Johnston/ DiMarzo Family Fund	\$1,180,764
University of Alberta	\$3,000
Bow Valley College	\$3,000
University of Calgary	\$6,000
Julia Turnbull Foundation	\$153,608
McGill University	\$1,000
University of British Columbia	\$4,000
University of Calgary	\$2,000

U-Z

Kermet Archibald & Jacoba Van den Brink Memorial Scholarship Fund	\$3,023,416
EducationMatters	\$114,228
Hilda Mary Walroth Legacy Fund	\$48,459
Southern Alberta Institute of Technology	\$1,000
Phyllis Weston Scholarship Fund	\$32,740
University of Calgary	\$1,000
H.A. Woodroffe Scholarship Fund	\$278,202
Southern Alberta Institute of Technology	\$10,521
K.C. Yeung Memorial Fund	\$18,269
Calgary Chinese Public School Society	\$718

Charitable Organization Funds

These Funds are established by charitable organizations to build endowments that provide secure sources of operating income to help ensure sustainability.

A-D	
AARC (Alberta Adolescent Recovery Centre) Endowment Fund	\$348,416
AARC (Alberta Adolescent Recovery Centre) Society	\$13,103
Adult Literacy Fund	\$62,801
CanLearn Society for Persons with Learning Difficulties	\$2,366
Aero Space Museum Association of Calgary Fund	\$198,034
The Aero-Space Museum Association of Calgary	\$7,477

AIDS Calgary Awareness Association Fund	\$75,215
HIV Community Link Society	\$2,840
Air Force Museum Society of Alberta Fund	\$15,589
Alberta Council for Environmental Education Fund	\$15,943
Alberta Council for Environmental Education	\$600
Alberta Ecotrust Community Environmental Fund	\$6,584
Alberta Ecotrust Foundation	\$249
Alberta Emerald Foundation Endowment Fund	\$13,460
Alberta Emerald Foundation	\$508
Alberta Legal Heritage Fund	\$154,813
Legal Archives Society of Alberta	\$5,842

Alberta Literacy Foundation Fund	\$17,410
Calgary Reads (An Early Literacy Initiative) Society	\$681
Alberta Theatre Projects Fund	\$1,817,549
Alberta Theatre Projects Development Foundation	\$50,765
Alberta Wilderness and Wildlife Trust Fund	\$30,900
Alberta Wilderness Association	\$1,167
Alton Achievement Scholarship Fund	\$13,479
Saint John's Legacy Foundation	\$529
Amicus Programs Fund	\$9,610
Foothills Academy Society	\$362

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Association for the Rehabilitation of the Brain Injured Endowment Fund	\$53,166
The Association for the Rehabilitation of the Brain Injured	\$2,007
Arts Commons Endowment Fund	\$7,325,348
Arts Commons	\$275,784
artsPlace Canmore Fund	\$60,795
Aspen Family and Community Network Society Fund	\$14,117
Aspen Family and Community Network Society	\$490
Aventa Treatment Foundation for Women Fund	\$7,055
Aventa Treatment Foundation for Women	\$266
Friends of the Bar U Historic Ranch Legacy Fund	\$253,727
The Friends of the Bar U Historic Ranch Association	\$9,522
Linda Barr Memorial Fund	\$59,631
Ability Society of Alberta	\$1,927
Big Brothers and Big Sisters of Calgary and Area	\$46,012
Big Brothers Big Sisters Society of Calgary and Area	\$1,737
Scott Bobye Scholarship Fund	\$55,065
Junior Achievement of Southern Alberta	\$2,159
Patricia Bourne Memorial Fund	\$51,988
Calgary Meals on Wheels	\$1,963
Bow Valley SPCA Fund	\$20,684
Calgary Academy Permanent Endowment	\$8,603
Calgary Academy Parents Association	\$324
Calgary Boys' Choir Scholarship Fund	\$3,710
The Calgary Boys' Choir	\$140
Calgary Boys' Choir Endowment Fund	\$17,654
The Calgary Boys' Choir	\$665
Calgary Community Living Society Fund	\$13,868
Calgary Community Living Society	\$523
Calgary Drop-In Centre Fund	\$1,146,535
Calgary Drop-In & Rehab Centre Society	\$43,542
Calgary Handibus Association Legacy Fund	\$233,070
City of Calgary - Access Transit	\$8,792
Calgary International Children's Festival	\$21,391
Arts Commons	\$805
Calgary Kiwanis Music Festival Fund	\$112,318
Calgary Performing Arts Festival Society	\$4,241
Calgary Kiwanis Music Festival Association Scholarship Fund	\$553,719
Calgary Performing Arts Festival Society	\$21,646
Calgary Legal Guidance Fund	\$36,450
Calgary Legal Guidance Society	\$1,375
Calgary Opera Endowment Fund	\$4,544,977
Calgary Opera Association	\$170,995
Calgary Pro Musica Society Foundation Fund	\$927,749
Calgary Pro Musica Society	\$36,102
Calgary Public Library Fund	\$123,131
Calgary Public Library Board	\$4,641
Calgary Registered Music Teachers Society Fund	\$19,297
Endowment Society of the Calgary Registered Music Teachers	\$727
Calgary Society of Independent Filmmakers Fund	\$7,547
Calgary Society of Independent Filmmakers	\$284

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Calgary Society of Organists Scholarship Fund	\$32,125
Royal Canadian College of Organists	\$1,212
Calgary Waldorf School Tuition Assistance Fund	\$1,090,576
Calgary Waldorf School Society	\$41,151
CWS Sustainability Fund	\$145,445
Calgary Women's Emergency Endowment Fund	\$153,025
Calgary Women's Emergency Shelter Association	\$5,757
Calgary Zoological Society Fund	\$13,723
Calgary Zoological Society	\$518
Canadian Cattlemen's Foundation Fund	\$10,950
Canadian Down Syndrome Society Fund	\$62,624
Canadian Down Syndrome Society	\$2,364
Canadian Music Centre Fund	\$1,136,660
Canadian Music Centre - Prairie Region Association	\$41,464
Canadian Parks & Wilderness Society Fund	\$178,746
Canadian Parks and Wilderness Society	\$6,734
Canmore Rotary Club Charitable Foundation Endowment Fund	\$46,431
Canmore Rotary Club Charitable Foundation	\$1,749
Centre for Affordable Water and Sanitation Technology Fund	\$6,978
Centre for Affordable Water and Sanitation Technology (CAWST)	\$263
Cerebral Palsy Associations in Alberta	\$525,306
Cerebral Palsy Association in Alberta	\$19,981
Children's Cottage Endowment Fund	\$36,213
The Children's Cottage Society of Calgary, An Alberta Society	\$1,366
Chinook Country Historical Fund	\$42,378
Chinook Country Historical Society	\$1,592
Chinook Winds - Sweet Adelines International Fund	\$2,740
Chinook Winds Show Chorus Society - Sweet Adelines International	\$103
Sir Winston Churchill Society of Calgary Fund	\$159,997
The Sir Winston Churchill Society of Calgary	\$6,018
CINIM: Supporters for Integrative Medicine Fund	\$71,152
Canadian Institute of Natural and Integrative Medicine	\$2,784
CKUA Family Fund	\$11,639
CKUA Radio Foundation	\$438
CKUA Radio Foundation Fund	\$108,963
CKUA Radio Foundation	\$4,106
CKUA Board of Directors Fund	\$20,711
CKUA Radio Foundation	\$780
Jocelyne Stephens Memorial Fund for CKUA	\$42,530
CKUA Radio Foundation	\$1,603
Susan Baird CKUA Music Library Fund	\$20,709
CKUA Radio Foundation	\$778
Contemporary Calgary Arts Society Fund	\$1,703,847
Contemporary Calgary Arts Society	\$65,454
Lorraine R. M. Cooper Memorial Fund	\$18,124
PALS Pet Access League Society	\$709
CUPS Endowment Fund	\$11,464
CUPS Calgary Society	\$447

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Decidedly Jazz Danceworks Endowment Fund	\$4,394,578
Decidedly Jazz Society	\$164,797
Drumheller Fund	\$347,605
Royal Tyrrell Museum Cooperating Society	\$13,075
The Duke of Edinburgh's Award Fund	\$49,048
Duke of Edinburgh's International Award, Alberta, Northwest Territories and Nunavut Division	\$1,844
E-H	
Enviros Legacy Fund	\$24,087
Enviros Wilderness School Association	\$908
Festival Chorus Endowment Fund	\$9,427
The Festival Chorus	\$356
First Evangelical Lutheran Church Fund	\$41,889
First Evangelical Lutheran Church of Calgary, Alberta	\$1,638
Foothills Academy Endowment Fund	\$18,742
Foothills Academy Society	\$707
Friends of Kananaskis Country Legacy Fund	\$11,559
Friends of Kananaskis Country Cooperating Association	\$416
Habitat for Humanity Southern Alberta Fund	\$7,527
Habitat for Humanity Southern Alberta Society	\$284
H. B. Hill Trust	\$20,693
City of Calgary - Calgary Allied Arts Foundation	\$781
Historic Calgary Week Forever Fund	\$57,858
Chinook Country Historical Society	\$2,172
Historical Society of Alberta Fund	\$127,754
Historical Society of Alberta	\$4,821
Honens Future Growth Fund	\$1,062,639
Esther Honens International Piano Competition Foundation	\$39,681
Honens Legacy Partner Fund	\$6,155,766
Esther Honens International Piano Competition Foundation	\$224,772
Hospice Calgary Endowment Fund	\$7,812
Hospice Calgary Society	\$295
I-L	
Integro Legacy Fund	\$9,148
Trellis Society for Community Impact	\$344
Wesley F. Irwin Fund (Capital)	\$7,480
City of Calgary - Calgary Allied Arts Foundation	\$282
Junior League of Calgary Lasting Legacies Fund	\$64,231
The Junior League of Calgary	\$1,568
Kamp Kiwanis Legacy Fund	\$143,506
Kiwanis Club of Calgary Kamp Kiwanis	\$5,418
Kerby Centre Designated Endowment Fund	\$94,672
Kerby Assembly	\$3,570
KCCFA Derek Wandzura Memorial Scholarship Fund	\$652,616
Kids Cancer Care Foundation of Alberta	\$25,156
KidSport Society of Calgary Endowment Fund	\$15,065
Calgary (Downtown) Kiwanis Club - Music Festival Fund	\$9,300
Calgary Performing Arts Festival Society	\$364
John Lauchlan Memorial Award Fund	\$9,269
Alpine Club of Canada	\$348

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Learning Centre Fund	\$214,963
CanLearn Society for Persons with Learning Difficulties	\$8,097
The Leighton Art Centre Endowment Fund	\$74,455
The Leighton Foundation	\$2,913
Lionheart Foundation Fund	\$113,399
Lionheart Foundation	\$4,431
Lions Eye Bank (Alberta) Society Vern Millard Memorial Endowment Fund	\$112,770
CUPS Calgary Society	\$4,408
Living Spirit United Church Fund	\$219,579
Living Spirit United Church	\$8,286
Lt. Gov. Arts Awards Centennial Legacy Fund	\$686,094
Lieutenant Governor of Alberta Arts Awards Foundation	\$25,904
Lieutenant Governor of Alberta Arts Awards Fund	\$841,377
Lieutenant Governor of Alberta Arts Awards Foundation	\$31,767

M-P

McDougall Scholarship Fund	\$31,630
The McDougall United Church Foundation	\$1,194
Momentum Fund	\$483,267
Momentum Community Economic Development Society	\$18,236
Momentum Trades Bursary Fund	\$23,029
Momentum Community Economic Development Society	\$866
Blair Moody Memorial Endowment Fund	\$27,425
Recovery Acres (Calgary) Society	\$1,035
Douglas Motter Fund	\$37,625
City of Calgary - Calgary Allied Arts Foundation	\$1,420
Museum of Contemporary Arts Calgary Society Fund	\$3,656
Contemporary Calgary Arts Society	\$143
Museum of the Highwood Endowment Fund	\$11,612
Museum of the Highwood	\$437
New Gallery Fund	\$73,186
The New Gallery	\$2,236
Marion & Jim Nicoll Bequest	\$456,548
City of Calgary - Calgary Allied Arts Foundation	\$17,228

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Carol Nielsen Memorial Dance Award Fund	\$24,235
Open Door Senior Fellowship Fund	\$9,759
Open Door Senior Fellowship of Calgary	\$368
playRites Fund	\$1,786,985
Alberta Theatre Projects Development Foundation	\$49,911
Bill Pratt Living Legacy Endowment for ALS Fund	\$46,573
ALS Society of Alberta	\$1,758
Pumphouse Theatres Society Fund	\$41,125
Pumphouse Theatres Society	\$1,551
The Rainbow Society of Alberta Fund	\$61,485
The Rainbow Society of Alberta	\$2,372
Rideau Park School Centennial Fund	\$1,808
Calgary Board of Education - Rideau Park Junior High School	\$71
Joan Riley Memorial - ALS Fund	\$3,724
ALS Society of Alberta	\$140
Rocky Mountain Elk Foundation of Canada Endowment Fund	\$34,769
Southern Alberta Land Trust Society	\$1,359
Rotary Club Stay in School Scholarship Fund	\$954,470
The Rotary Club of Calgary - Community Service Fund	\$36,061
Safe Haven Foundation of Canada Fund	\$2,329,834
Safe Haven Foundation of Canada	\$87,778
Saint John's School of Alberta Fund	\$39,613
Saint John's Legacy Foundation	\$1,495
SAIT Scholarship Fund	\$15,660
Southern Alberta Institute of Technology - Student Awards	\$500
Southern Alberta Land Trust Society Legacy Fund	\$531,990
Southern Alberta Land Trust Society	\$20,067
SALTS Conservation Easement Stewardship Fund	\$1,984,699
Southern Alberta Land Trust Society	\$77,453
Silver Springs Botanical Gardens Society Fund	\$20,000
Simon House Spiritual Growth Fund	\$12,904
Simon House Residence Society	\$486

Fund	March 31, 2021 Market Value
Grantee	Grant Amount
Sister Delia Bourque Endowment Fund for Alcove Addiction Recovery	\$43,893
Alcove Addiction Recovery for Women Society	\$1,654
Special Olympics Calgary Participation Fund	\$153,437
Special Olympics Alberta Association	\$5,780
St. Stephen's Anglican Church Endowment Fund	\$142,150
St. Stephen's Church	\$5,360
Suzuki Talent Education Society Calgary David James Mee Memorial Fund	\$23,084
Suzuki Talent Education Society (Calgary)	\$903

U-Z

Valour Canada Fund	\$598,199
Valour Canada	\$23,459
Vertigo Theatre Endowment Fund	\$37,787
Vertigo Theatre Society	\$1,419
Volunteer Centre of Calgary Endowment Fund	\$116,496
Propellus	\$4,392
Sharon Walz Memorial Fund	\$8,821
Western Canada High School Alumni Foundation Legacy Fund	\$333,218
The Western Canada High School Alumni Foundation	\$13,026
Garry Willis Memorial Fund	\$29,488
Decidedly Jazz Society	\$1,069
Women in Need Society of Calgary Fund	\$65,905
Women in Need Society of Calgary	\$2,482
Women's Centre of Calgary Endowment Fund	\$25,938
Women's Centre of Calgary	\$964
Samantha Woo Endowment Fund	\$7,409
Foothills Academy Society	\$279
YMCA Calgary Endowment Fund	\$65,360
Calgary Young Men's Christian Association	\$2,464
Calgary Youth Science Fair Society Endowment Fund	\$652,014
Calgary Youth Science Fair Society	\$25,446
Youth Singers of Calgary Society Memorial Scholarship Fund	\$12,150

Funds Administered for Others

Previously known as Managed Funds, these Funds are established by charitable organizations that entrust the management of their endowment assets to Calgary Foundation.

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Alberta Emerald Foundation Account	\$804,685
Ann & Sandy Cross Conservation Area	\$4,644,957
Ann & Sandy Cross Conservation Area	\$233,015
Anonymous Account	\$11,050,496
Bow River Basin Council Society Account	\$670,620

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Brown Bagging for Calgary Street Kids Society Account	\$475,901
Calgary Academy Society for the Calgary Academy Account	\$6,330,903
Calgary Centre for Global Community Account	\$39,662
Calgary Highlanders Regimental Funds Foundation Account	\$993,761

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Calgary Public Library Foundation Account	\$5,481,235
Calgary Quest Children's Society Account	\$1,465,484
Camp Okotoks Society Account	\$450,672
Camp Okotoks Society	\$25,000
Canadian Hockey Foundation	
Hockey Canada Foundation	\$959,220

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Christ Church Endowment Trust Account	\$1,107,674
<i>The Anglican Parish of Christ Church, Elbow Park</i>	\$35,750
CLERC Account	\$5,496
<i>Children's Legal and Educational Resource Centre Society</i>	\$266,313
CSEG Foundation Account	\$1,318,651
CSPG Foundation Account	\$1,699,644
Edmonton YMCA Foundation Account	\$5,420,383
<i>YMCA of Northern Alberta Foundation</i>	\$250,000
Estelle J. Siebens Outreach Account	\$1,589,721
<i>Foothills Academy Society</i>	\$52,915
Fig Tree Foundation Account	\$371,857
<i>Fig Tree Charitable Foundation</i>	\$110,000
Foothills Academy Society Account	\$1,239,372
<i>Foothills Academy Society</i>	\$41,300
Foothills Academy Tuition Assistance Account	\$530,198
<i>Foothills Academy Society</i>	\$17,680

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Friends of Canadian Simmental Foundation Account	\$509,050
Genesis Centre Common Areas Lifecycle Reserve Account	\$10,974,481
<i>Calgary Young Men's Christian Association</i>	\$100,000
Genesis Centre Common Areas Operating Reserve Account	\$5,075,377
<i>NE Centre of Community Society</i>	\$750,000
Habitat for Humanity Southern Alberta Society Account	\$762,032
Inside Education Account	\$238,848
Kerr Account for Calgary Grace Lutheran Church	\$1,615,262
<i>Concordia Lutheran Seminary</i>	\$58,439
KidSport Calgary and Area Account	
<i>KidSport Calgary and Area (KidSport Canada - Alberta)</i>	\$426,857
Knox United Church Foundation of Calgary Account	\$934,580
<i>The Knox United Church Foundation of Calgary</i>	\$80,000

Account	March 31, 2020 Market Value
Charity	Withdrawal Amount
Mistakis Institute Account	\$425,644
The NECCS Capital Maintenance (Life Cycle) Reserve Account	\$3,849,219
The NECCS Operating Reserve Account	\$1,544,291
Rotary Club of Calgary Account	\$1,985,945
<i>The Rotary Club of Calgary - Community Service Fund</i>	\$60,000
Safe Haven Foundation of Canada Account	\$1,339,413
Sonshine Society of Christian & Community Services Account	\$605,578
Stockmen's Memorial Foundation Account	\$1,205,441
<i>Stockmen's Memorial Foundation</i>	\$60,000

Future Gifts

Current and/or potential donors who have disclosed their intent to make future contributions to Calgary Foundation in the form of documented gifts, such as: charitable bequests in their wills (specific, residual, cross-contingent, or deferred gifts); life insurance policy property transfers through the voluntary designation of ownership and beneficiary, or beneficiary assignment to the Foundation; gifts of assigned beneficiary within registered plans (RRSPs, RRIFs, and/or TFSAs).

Future Gifts

Anonymous (43)
 Judy Aikenhead
 Bill Andrew
 D. Lorraine Andrews
 John C. Armstrong, QC
 Rob Baker and Holly Sykes
 Deborah E. Balazs
 Lonny Balbi
 Barbara R. Beaton
 George and Colleen Bezaire
 Dr. Gregory Black and Dr. Gayleen Jorgensen
 Theresa and Raymond Blackie
 Sandy and Donald Bosovich
 Michel Bourque and Bryan Clarke

Rita Bozi and Ken Cameron
 Lorna Bridarolli
 Marilyn and Mark Brown
 Alex and Wendy Campbell
 James S. Campbell
 Jeanette Carter
 Rosana Chan
 Heather Charbonneau and Ken Cook
 Cindy Chetner and Yossi Suissa
 Norman Lloyd Clarke
 Brenda Couture
 David S. Daly
 Diane and David Demyen
 Alexandrina Denney
 Fay A. Dersch

Tracey Drummond
 Dr. Máire A. Duggan
 Janice Lenore Edey
 Dale and Cathy Ens
 David Roy Farran
 Marcy L. Field
 Curtis and Patricia Findlay
 Jim Foley and Edna Gardner
 David and Beverley Foy
 Donna M. Fraser
 Ian Galbraith and Cindy Turner
 Pamela D. Gaudette and Gordon Diplock
 Linda and Louis Gensiorek
 David P. Gibson and Sharon E. Love
 Frank Hall

Benita J. Haslett
Donna Henuset
Carl and Debbie Higgins
Lee and Christine Horne
Shawn and Shelley Huisman
James H. Jenkins
Ross and Susan Johnston
Madeleine King
Patrick and Laurene King
Robert Knipe
Ed Koch
David and Linda LaBarre
The Lefavre Family
Michele and Joe Longo
Ken and Lynn Martens
Bob and Joan Martin
J. Richard and Janet Matthews
Ann McCaig, CM
Joanne McCulloch
Craig McDonald and Ethel McDonald
D. Eleanor McDonald
Rod and Jean Mckay
Margaret Anne McKenzie
Gordon Ross McLeod
Julia and George Melnyk
Elizabeth L. Millham
Richard W Mirwald
Joyanne and Jim Mitchell
Kaitlyn Joy Mitchell
Margaret Montgomery
Graydon and Dorothy Morrison
Peter Mortimer-Rae
Diana and William Motyer
Maren Mueller
Brenton and Valerie Nickerson
Gary Nissen
Sheila O'Shea
Lynn Odland
Gregory Lars and Carolyn Ann Pada
Catherine N. Patterson
M. Aileen Pelzer

Mike and Marg Perlette
Dr. Steven Perry and Christiane Perry Kormer
Ross F. Phillips
Mary Jane Pogue
Sterling T. Rempel
Christine Rendell and F. Brian Carnahan
Nancy Reynolds
Judith Riddell
David Robertson
James Robertson
Melissa S. Robinson
M. Anne Rose
Donald and Lynn Ross
Susan A. Rozak
Dr. Jaclyn E. Safran
Laura M. Safran, QC
Al and Maureen Sheasby
Dorothy Sherling
Svend and Edith Sigh
Donald and Susie Smith
Wayne Stewart
Joe Struck and Bev Longstaff
Donald Swystun
Lorraine Dale Taylor
Jennifer and Tony Teare
Ian A. Thom and M. Christine Halasa
Chris and Peter Thomas
John and Joan Thomson
Barry Tomalin and Noreen Page
Diane Urchison
Johanna van Hal
John VanWees
Ronald and Pamela Vermeulen
Rosanne Visser
Andreas and Lori Vollmerhaus
Heather Wheaton
Ken and Susan Wong
Gerry and Elaine Wood
Paul and Eileen Wotherspoon
Ross and Alison Young
Gary Zone

Estates in Progress

Anonymous (8)
Estate of James Murray Budd
Estate of Stephen (Steve) Cernak
Estate of George Chernoff
Estate of Robert Edward Cochrane
Estate of Joan Katherine Connolly
Estate of Margaret Katherine Coutts
Estate of Winifred Dahl
Estate of Muriel Eimer
Estate of Maria K. Eriksen
Estate of Bernice Loraine Evans
Estate of Howard Frank Freeze
Estate of Yolande Marie Freeze
Estate of Jane Valerie Gatt
Estate of Alice M Graham
Estate of Mary Alberta Guinn
Estate of Enid M. Jansen
Estate of Jorgen Karberg
Estate of Dorothy Isabella Kaumeyer
Estate of Robert Kolstad
Estate of Wolfgang Lindner
Estate of Kerry Longpre
Estate of Alan M. MacDonald
Estate of John Keith Madill
Estate of Magnus James Mathieson
Estate of Edward Francis McRory
Estate of David Bruce Mitchell
Estate of Barbara Lois Moroney
Estate of Esther Irene Nelson
Estate of Henry George Neufeld
Estate of Carl Olaf Nickle
Estate of James A. Noble
Estate of Joan W Poulsen
Estate of Margaret Lorene Read
Estate of Samuel George James Robbins
Estate of William Douglas Tidball
Estate of Siegfried Johan Van Zuiden
Estate of Lenora May Watts
Estate of William John Whelan
Estate of Richard William Wotton

Management's Discussion and Analysis

For the year ended March 31, 2021

Management's discussion and analysis ("MD&A") is provided to enable a reader to assess our financial condition and results of operations for the fiscal year ended March 31, 2021, compared to preceding years. This MD&A should be read together with our audited financial statements and related notes dated June 24, 2021. All amounts are based on financial statements prepared in accordance with Canadian accounting standards for not-for-profit organizations except activity, attendance, or participation figures. Calgary Foundation ("the Foundation") operates in accordance with the Calgary Foundation Act (Alberta, 1955, 2000) and bylaws and within the regulatory framework of the Income Tax Act (Canada), the Canada Revenue Agency guidelines, and the Charitable Fund-raising Act and Regulations (Alberta). The Foundation has chosen to adopt Volunteer Canada's Code for Volunteer Involvement, Community Foundations of Canada's criteria for membership and is accredited under Imagine Canada's Standards Program.

Forward-looking Statements

This report contains forward-looking statements about certain matters that are, by their nature, subject to many risks and uncertainties which may cause actual results to differ materially from the statements made herein. Forward-looking statements include, but are not limited to, objectives, strategies, initiatives, and the outlook for the Foundation. Risks and uncertainties include, but are not limited to, changing markets, legislation, demographics and general economic factors or conditions, and other risks, known or unknown.

THE COVID-19 PANDEMIC IMPACTED THE FOUNDATION IN FISCAL 2021

The COVID-19 pandemic impacted the Foundation's operations and financial results for the year ended March 31, 2021 in some cases in a material manner.

Day to day operations were altered effective March 16, 2020 when the Foundation closed its physical office space to its own staff and volunteers as well as the general public. Staff and volunteers conducted the Foundation's key financial and investing activities from home via secure internet connections and through virtual communications. Nearly all of the Foundation's regular outreach to community and educational events were cancelled or modified although a few were held in virtual settings. Service costs (or operational expenses) increased by \$137K (or 1.3%) as compared to the prior year, with additional investment management and custodial fees offsetting slight reductions in other costs.

In response to the COVID-19 pandemic the Foundation established the Pandemic Recovery Program ("Program") immediately prior to the end of the 2020 fiscal year. The Program, which represents just one of the Foundation's pandemic responses, was created to support charities facing unprecedented funding and programming challenges. The Program has three phases of support: Relief, Recovery, and Resilience, that support charities to revise programming, accommodate staff and client safety, plan for recovery, strategize, plot re-entry, rebuild charitable programming, and meet their operational future.

The sheer demand for resources necessitated the refocusing of existing Foundation granting programs and the redistribution of Foundation resources to support pandemic-related needs. This included the temporary pause of the Major and Signature Granting program and the Community Grants Program, both in the fall of 2020. In addition to the Program the Foundation participated in multiple collaborative granting opportunities, including the Community Response Fund, the Emergency Community Support Fund, and support for the Calgary arts sector through a number of partnerships.

The timing of contributions is unpredictable in nature and is purely driven by donor actions in any given year. Total revenue increased to \$265.7 million in 2021, from \$27.6 million in 2020 representing an increase of 861%. The significant increase compared to 2020 in contributions and unrealized capital gains can be attributed to improved market and economic conditions in fiscal 2021 compared to the fourth quarter of fiscal 2020 when COVID-19 was declared a pandemic, negatively impacting economic activities and financial markets around the world.

There continues to be much uncertainty regarding the impact of COVID-19 on donors' future support of the Foundation, charitable organizations' ongoing ability in the near-term to serve their clientele and deliver their programs, and many businesses' mid- and long-term ability to continue as going concerns to provide jobs and support to the economy. At the same time, the resiliency of many, but certainly not all, organizations to continue their work (for-profit and not-for-profit) combined with the first-dose immunization of approximately 58% of Albertans is providing an optimistic view of a foreseeable return to normalcy.

VISION AND MISSION

The Foundation's vision is to build a healthy and vibrant community where everyone belongs.

The Foundation works to create a community where citizens are engaged in community building at all levels, a city that is healthy and vibrant, that embraces diversity and supports all its members, and where a strong and sustainable charitable sector serves community needs. Our goal is to inspire:

- a giving and caring community that values sharing, collaborating, and learning
- a community with citizens engaged in community-building at all levels
- a healthy, vibrant community that embraces diversity and supports all its people
- a strong and sustainable charitable sector serving the existing and emerging needs of the community

Strategy and Key Result Areas

Leadership in Community Building

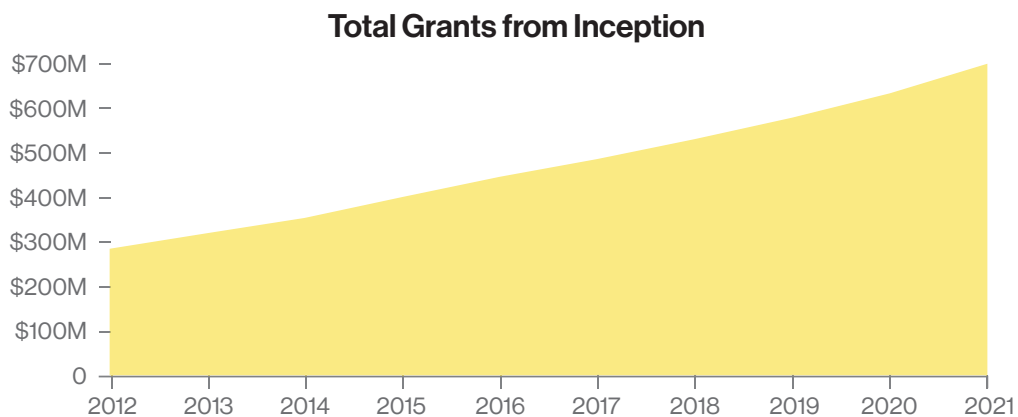
Desired Impact: Charitable sector is strengthened and citizens are engaged through the Foundation's grants and community initiatives.

Strengthening Charities

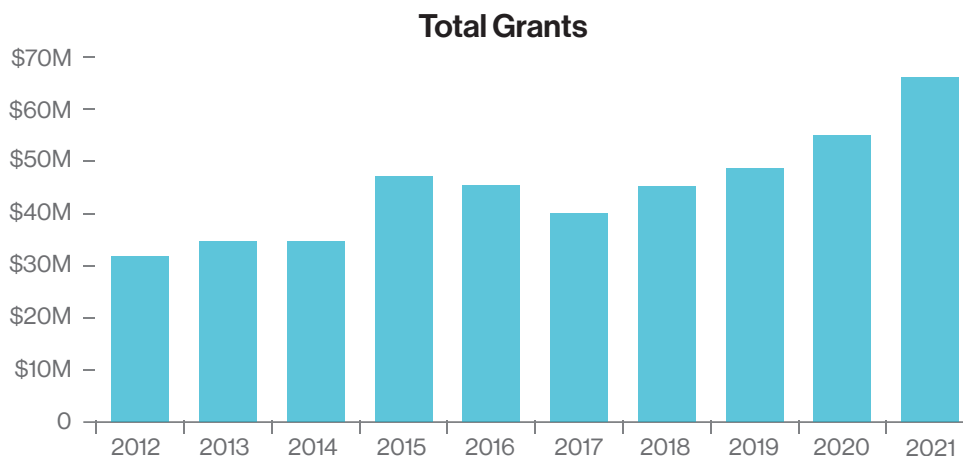
Grants

The Foundation provides grants to qualified donees (essentially other registered charities) to support all areas of the charitable community. Grants and awards engage citizens in building their communities and strengthening charitable organizations, now and into the future. Annual grants from endowed funds are a percentage of the market value of the fund.

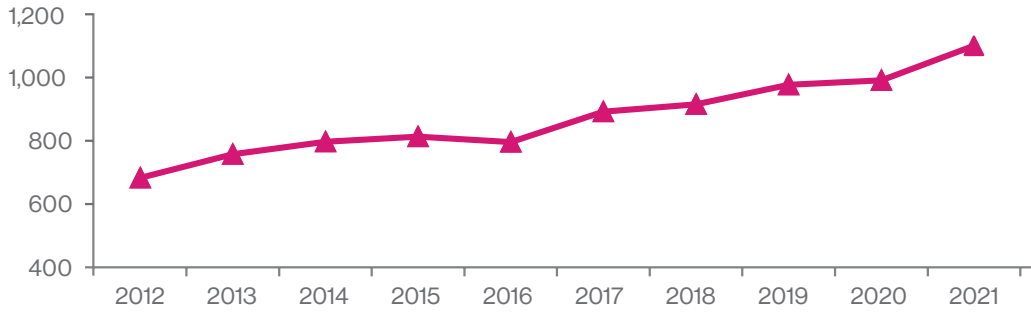
Foundation funds are flexible and adaptive to emerging community needs – responding to a need that may not have existed when the fund was created.



Since the Foundation's inception in 1955, the total dollar value of grants to the end of March 2021 is approximately \$705.4 million (2020 – \$638.6 million).



Number of Charities Funded



Capacity Building

The Foundation provides support to qualified donees beyond grantmaking. The Foundation financially supports capacity building workshops through other appropriate charitable organizations whose mission includes facilitating learning that focuses on strengthening capacity. In supporting learning delivered by other appropriate charitable organizations, the Foundation also builds the capacity of these organizations.

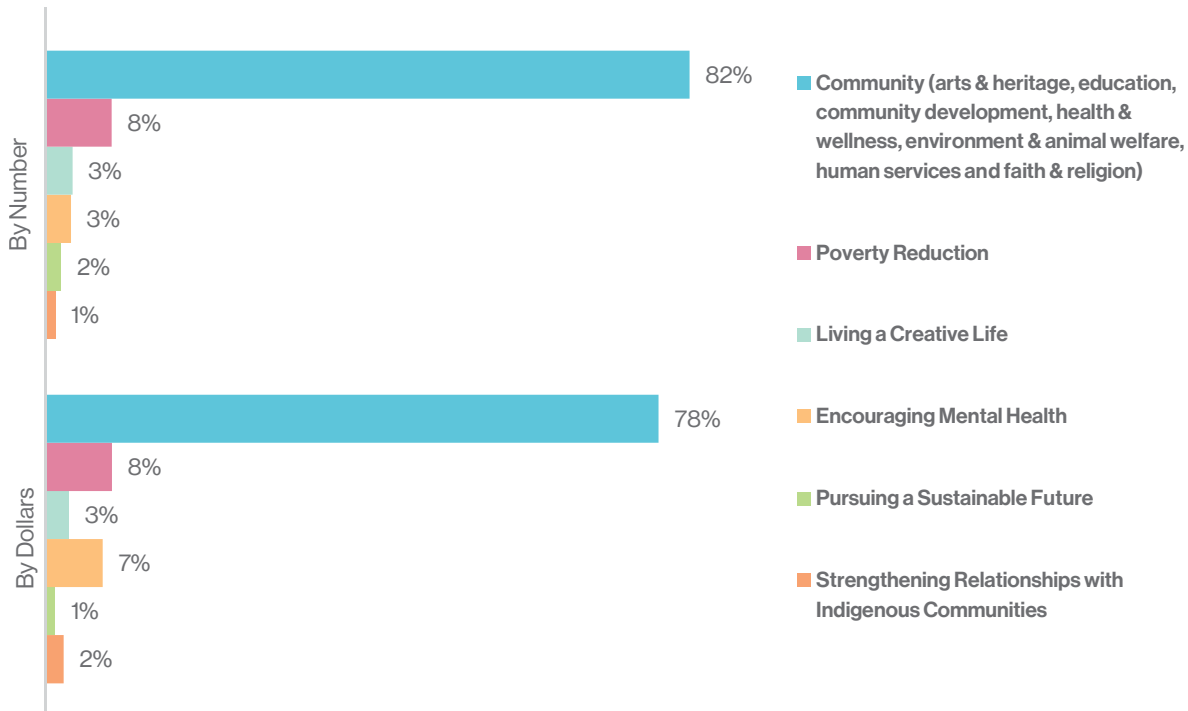
Vital Priorities

The Foundation has identified five Vital Priorities on which to focus additional leadership and support. These Vital Priorities are:

- Living Standards: Poverty Reduction
- Arts: Living a Creative Life
- Wellness: Encouraging Mental Health
- Environment: Pursuing a Sustainable Future
- Community Connections: Strengthening Relationships with Indigenous Communities

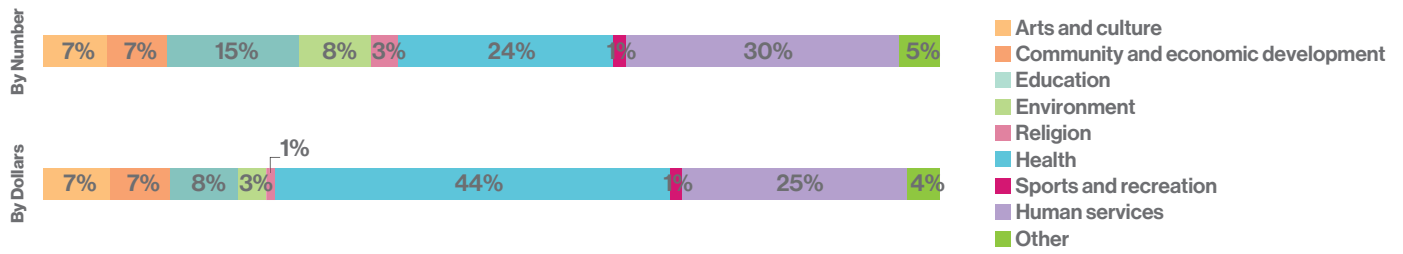
This year, the Foundation provided 629 grants (2020 – 599 grants) worth \$14.7 million (2020 - \$11.7 million) to specific initiatives that support the five Vital Priority areas. Poverty Reduction attracted the most financial support, followed by Encouraging Mental Health. The allocation of funding to the Vital Priority areas in 2021 is as follows:

Grants by Vital Priority

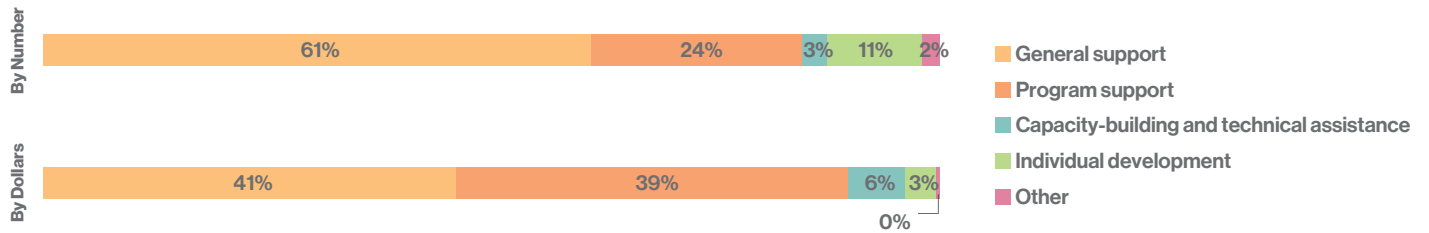


The following five sets of charts offer insight into the total amount granted across all sectors in fiscal 2021:

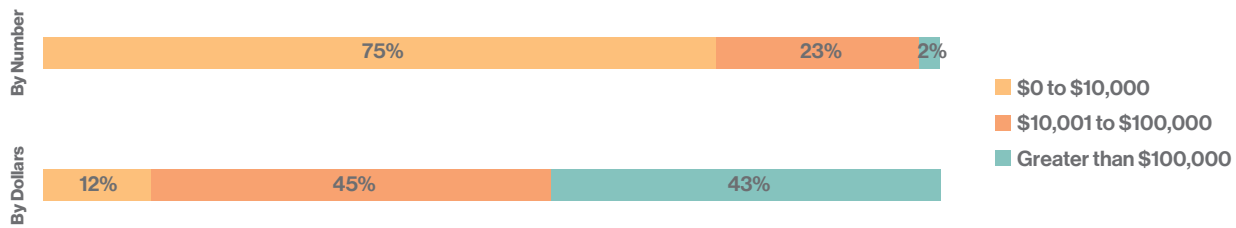
Grants by Sector



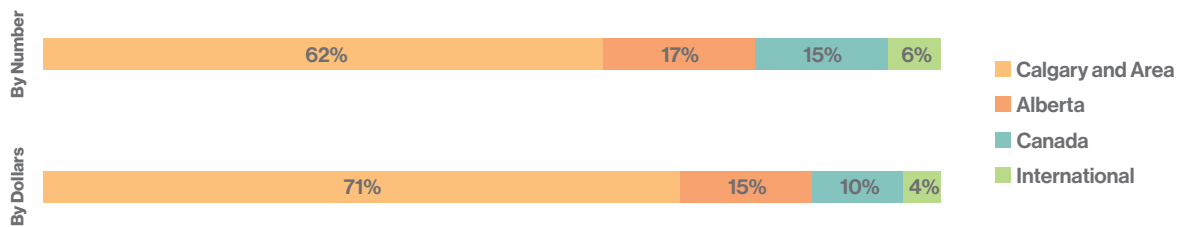
Grants by Type



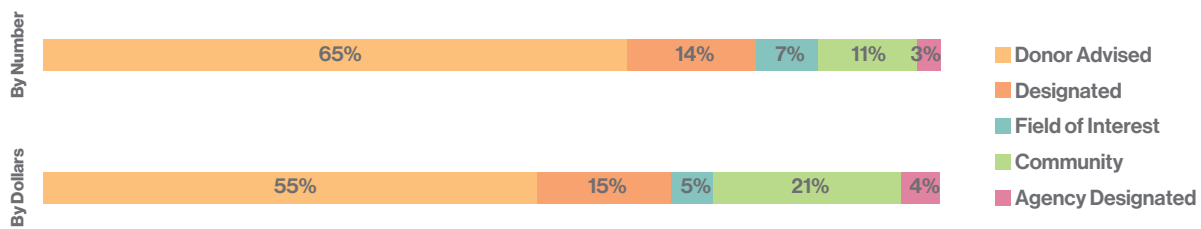
Grants by Dollar Amount



Grants by Geography



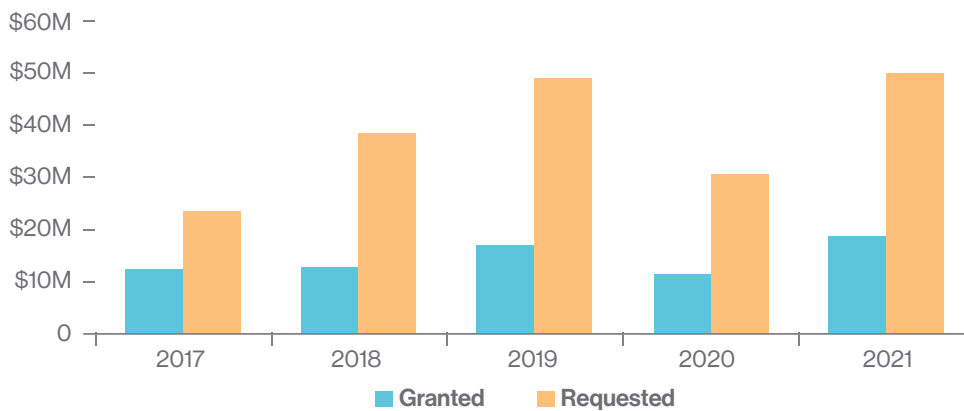
Grants by Fund Type



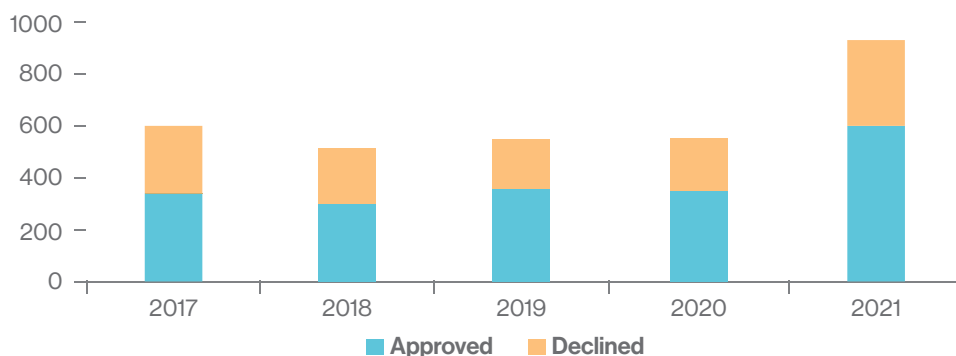
Unrestricted granting programs are typically funded by Community and Field of Interest endowment funds. Many of these programs are supported by committees of volunteers who represent community, responsible for reviewing and recommending grants. From time to time, additional financial resources from other sources, such as Donor Advised, Designated, and Flow-through funds, may also contribute to unrestricted granting programs. These granting programs are application-based, generally directed to new and emerging needs, and, in normal years, encompass the following:

- ‘Community Grants’ to support initiatives that respond to developing community issues and evolving priorities.
- ‘Grassroots Grants’ to support resident-led projects that help create and strengthen the bonds of neighbourliness.
- ‘Strategic Opportunity Grants’ to support small to mid-sized qualified donees with small, time-sensitive, strategic initiatives that advance their work by testing ideas for new or enhanced programs or to bring outside expertise into the organization to build capacity, strengthen board governance or support professional development.
- ‘Daryl K. Seaman Canadian Hockey Fund’ to support all aspects of amateur ice hockey in Canada on a nation-wide basis and new initiatives that encourage young people to learn about, enjoy, and play amateur sport of all kinds as well as increase equal access and promote participation in community-based amateur sport.
- ‘Major and Signature Grants’ to assist charitable organizations in all parts of the charitable sector by providing single or multi-year support for large-scale charitable initiatives that are broad in scope and aim to transform our community. Grants support local or national initiatives that impact Calgary and area by addressing major issues and encouraging participation in charitable activities from a great number of citizens

Unrestricted Granting Programs Granted/Requested Amounts

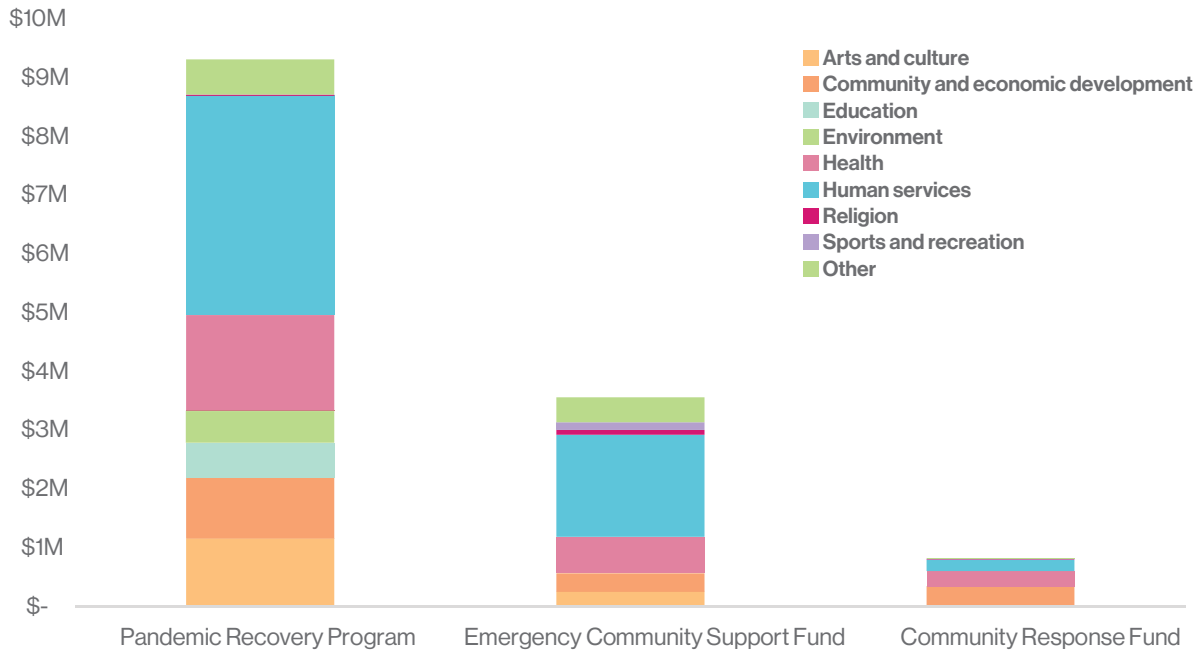


Number of Unrestricted Grants Approved/Declined



The pandemic caused the reallocation of granting resources away from these usual programs, including the temporary hiatus of the Major and Signature and Community Grants programs, in order to support pandemic-related needs through three collaborative granting programs.

COVID-19 Grants by Sector



Engaging Citizens

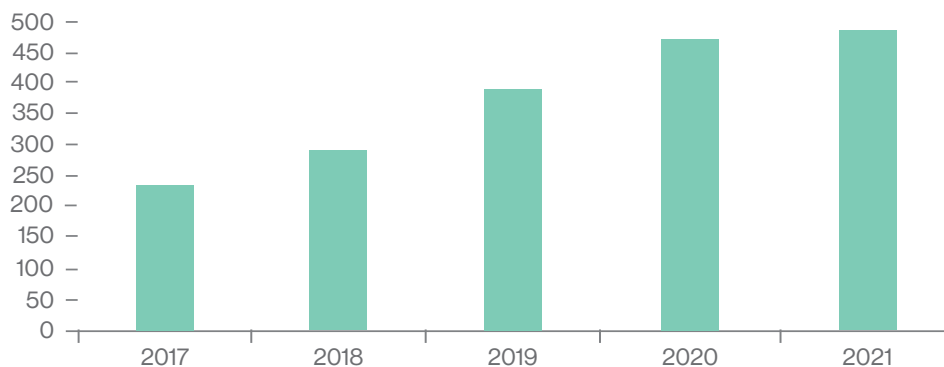
The Foundation's vision is that all citizens are engaged in community building. The Foundation encourages active citizenship by helping residents undertake small, creative projects that benefit their local community or by supporting resident-led projects that help create and strengthen the bonds of neighbourliness. Whether through our Grassroots Granting programs (Neighbour Grants and Stepping Stones) or Foundation-supported Jane's Walks, people were engaged in projects that helped them better understand their neighbourhoods and communities and strengthen a personal and collective sense of belonging.

Community Knowledge Centre

The Foundation's Community Knowledge Centre ("CKC") is a website that presents the work of registered charities and non-profits in Calgary and area. Through individual CKC profiles, organizations can showcase their innovative and impactful solutions to community issues. Since its inception in 2014, CKC has been a resource to share the Foundation's knowledge of community with donors, charitable organizations, media, and other key stakeholders. To increase CKC membership and improve the way CKC member organizations share the impact of their work, the Foundation provides capacity building workshops focused on communications and storytelling.

As of March 31, 2021, CKC membership had grown to showcase 488 (2020 – 475) charitable organizations, a 3% (2020 – 21%) growth from the previous fiscal year end.

Number of Organizations of CKC Website



Calgary's Vital Signs®

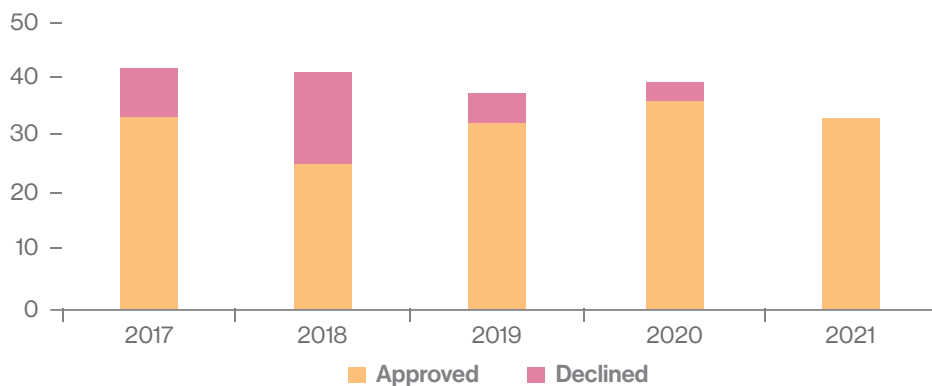
Over a decade ago, the Foundation launched Calgary's Vital Signs to increase the effectiveness of the Foundation's grantmaking, better inform donors about issues and opportunities, spark discussion, encourage connections, and inspire action. Calgary's Vital Signs report features expert research combined with the results of a panel survey (1,000 Calgarians), wherein Calgarians speak to areas critical to quality of life.

As a nationally coordinated initiative of Community Foundations of Canada, the Foundation was one of several community foundations across Canada publishing a Vital Signs report during fiscal 2021. Calgaryvitalsigns.ca has been a primary tool to share the results of the survey and key findings from the report.

Grassroots and Neighbour Grants

Grassroots grants help people implement their own small acts of community, right in the communities where they live, by offering small amounts of money for project expenses. Neighbour Grants are grants to organizations whose work is laser-focused on Calgary communities and neighbourhoods.

Number of Neighbour Grants Approved/Declined



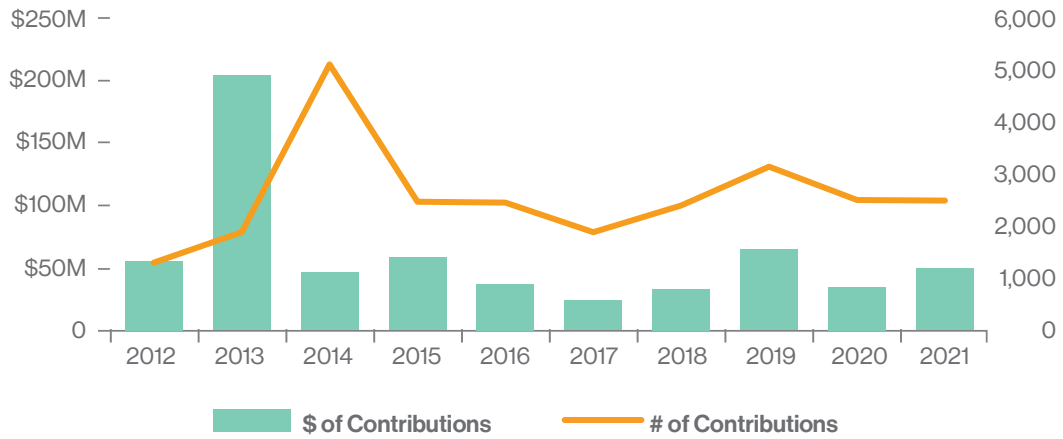
Donor Engagement

Desired Impact: Inform, inspire, and educate existing and potential donors, donor families, professional advisors and charitable organizations about the unique value the Foundation brings to philanthropy.

The Foundation is committed to continuously building our expertise and service offerings to scale and deepen donor stewardship, community knowledge, charitable sector capacity building, and innovative philanthropy – such as impact investing – described in more detail below. Our customized relationship management model offers each donor family resources such as family philanthropy workshops, strategic philanthropy conversation starters and guides, as well as webinars and family newsletters depicting their experiences with multiple generations.

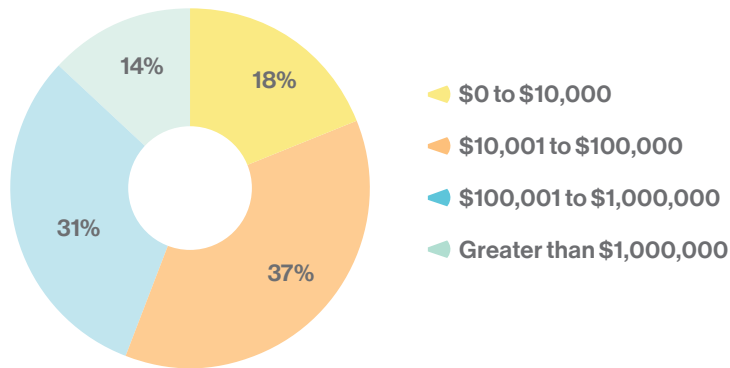
Professional advisors remain a major source of referrals of new donors. The Foundation is focused on growing relationships with professional advisors whose expertise in areas such as financial and estate planning, taxation, and wealth management might benefit from the added component of strategic philanthropic planning.

Total Contributions



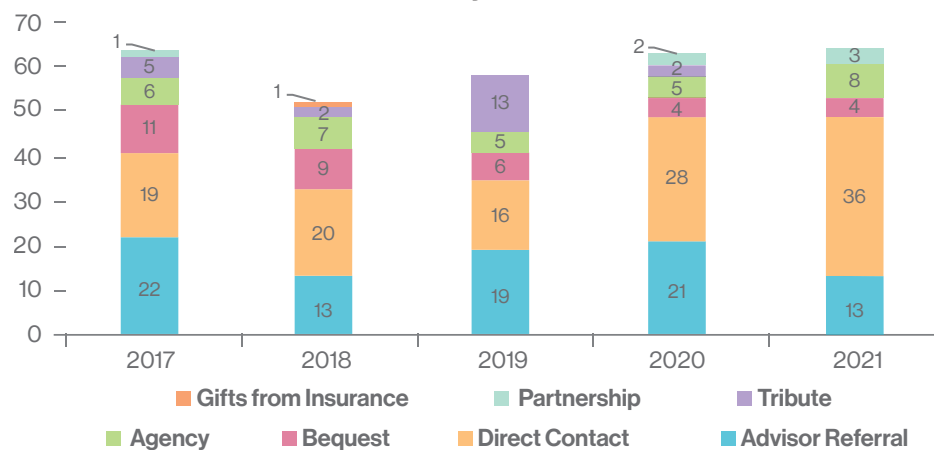
The Foundation welcomes gifts of any size, knowing that each gift – the impact multiplied when endowed – can further the mission. Gifts of any amount can build existing funds.

Distribution of Funds by Fund Balance



The Foundation works with existing and potential donors to create funds in many and diverse ways that best suit each individual or organization. Direct contact with donors and referrals by professional advisors has been the primary sources of individual funds.

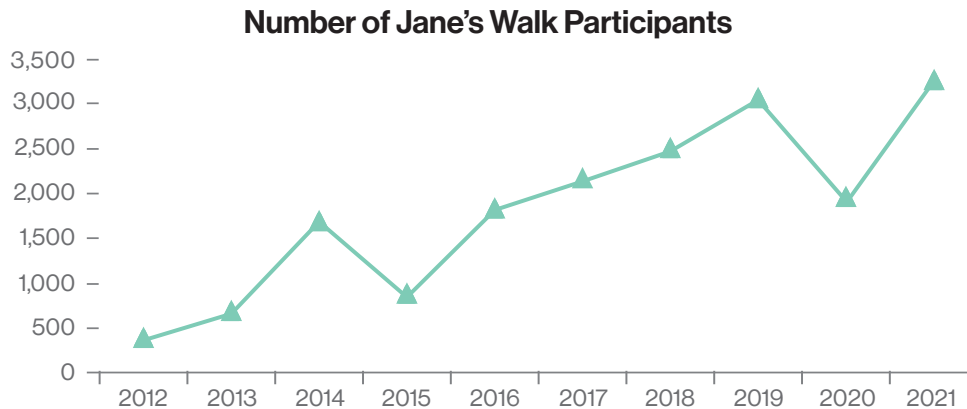
New Funds by Year & Source



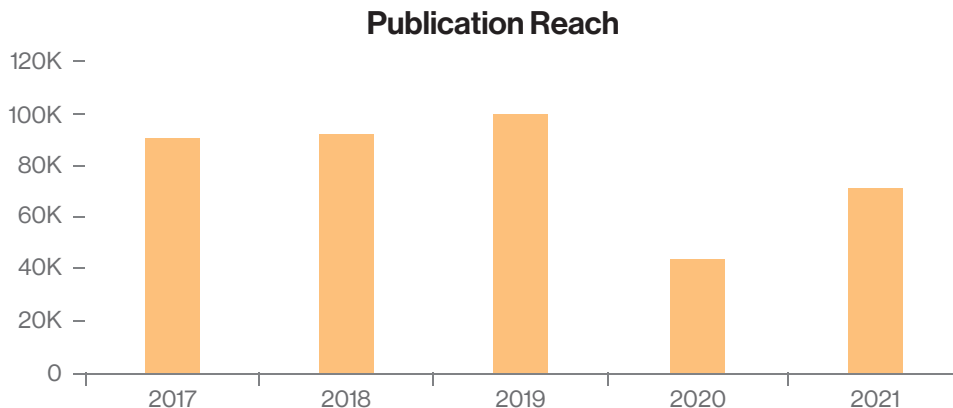
Public Confidence and Reputation

Desired Impact: Stakeholders and public know and value the Foundation as a strategic advisor in philanthropy, an impactful grantmaker and a knowledgeable community leader and convenor.

As a leader and convenor, the Foundation regularly brings together engaged citizens, donors, community leaders, as well as not-for-profit and business organizations around issues important to community. Typically, three events are hosted in a year. The annual Vital City event celebrates philanthropy and provides a Foundation year-in-review to an audience of over 600 citizens. Typically held as an in-person gathering, the 2020 event was held online. Jane's Walk is a global event of free neighbourhood walking tours held in Calgary and around the world each May inspired by urbanist and activist, Jane Jacobs. In 2020, and once again in 2021, the Foundation looked for creative ways to harness the spark of Jane Jacobs virtually, to bring people together when everyone must be apart. Over 3,000 people viewed a range of Jane's Walk videos, with many taking to the streets on their own walks over the course of the weekend.



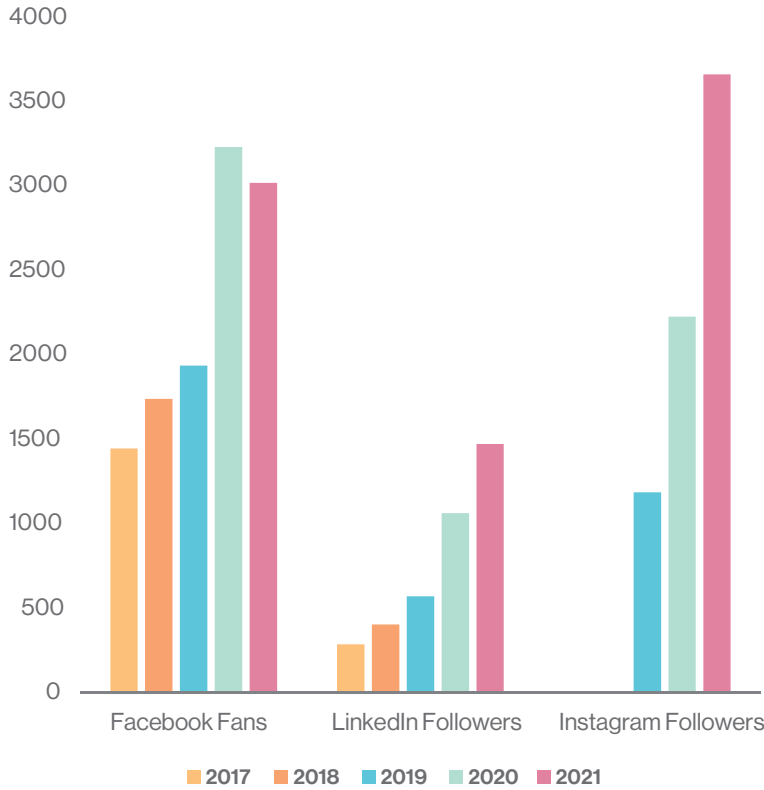
The Foundation's external print publications include the Annual Report, spur magazine, Calgary's Vital Signs report, and professional advisors' e-newsletters, among others. The goal of all external publications is to grow the profile of the Foundation through compelling reporting. By sharing relevant research on timely topics, along with inspiring stories of impact, the Foundation works to elevate the profile of organizations and individuals who contribute to a strong, vibrant charitable sector.



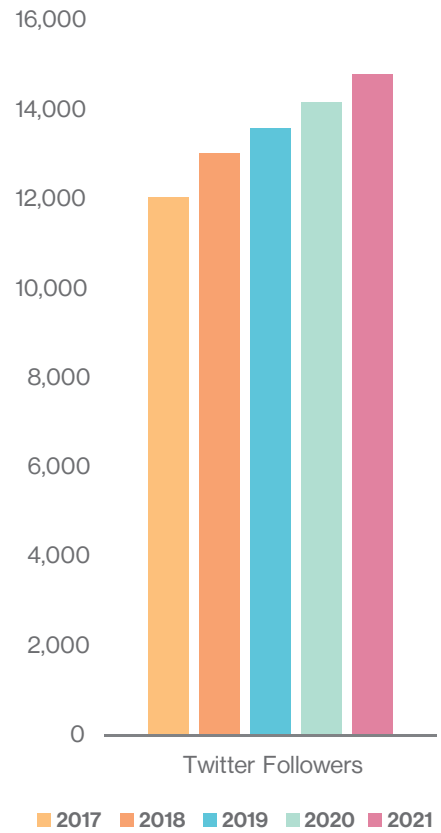
Social media platforms (Twitter, Facebook, Instagram, and LinkedIn) are used for promotion and marketing of Foundation events, initiatives, and publications and are also tools to amplify the work of the charitable sector and broader community. The Foundation is always refining and customizing channels and content to meet the needs of the Foundation and the organizations it supports. The Foundation posts to these platforms daily to promote upcoming events, support partner organizations, and generate conversations with followers.

The role of the website in communicating the Foundation's role and impact has become increasingly important. Site visitors can access DonorCentral, online grants and scholarship application portals, as well as make donations to existing funds. In keeping up with the growing demands and expectations of technology, the Foundation hosts several microsites – janeswalk.calgaryfoundation.org, calgaryvitalsigns.ca, and ckc.calgaryfoundation.org.

Facebook Fans, LinkedIn Followers & Instagram Followers



Twitter Followers

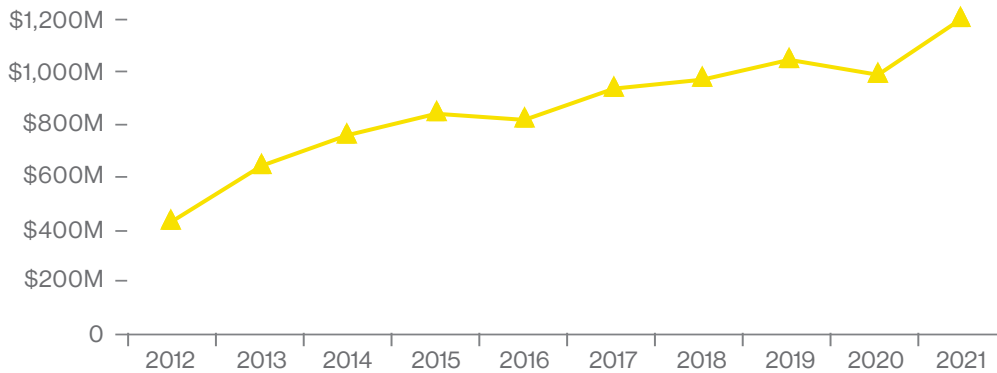


The Foundation's reputation has resulted in long-standing partnerships with media. Regardless of the changing media landscape, the Foundation continues to build on those relationships, resulting in favourable media coverage in 2020. Large initiatives like Vital Signs and Jane's Walk typically see the biggest coverage, but ongoing coverage comes from news, radio, and television outlets, as well as online reporting.

Financial Assets

Desired Impact: A growing distribution to maximize benefits/impact to community.

Total Assets at Fiscal Year End

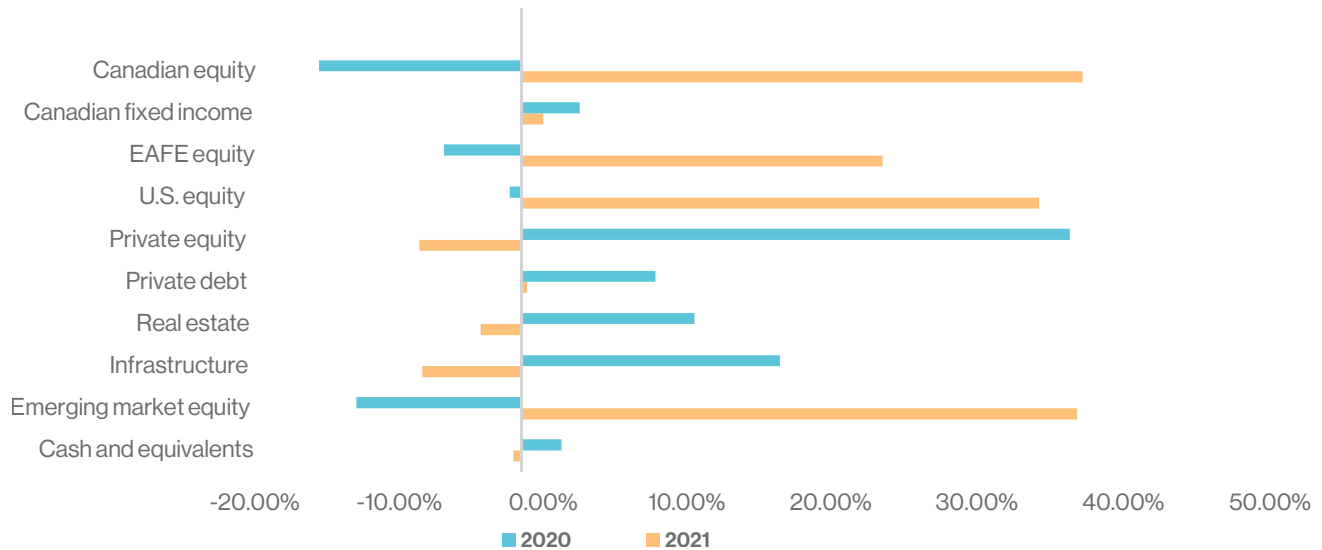


Investments

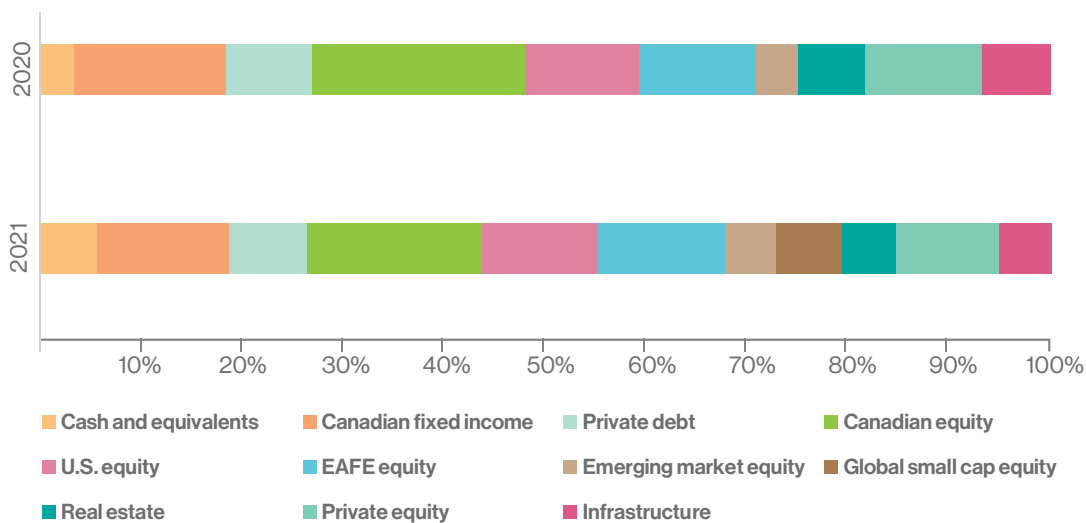
The Foundation has a robust management and governance structure in place to monitor and maintain the primary endowment portfolio (the “Endowment”) of \$1,102.4 million at March 31, 2021 which represents 91% of the charity’s total assets (2020 – \$934.4 million, 93% of total assets). The Foundation’s primary objective is to earn a rate of return over the long term that preserves the real purchasing power of the Endowment.

The Foundation recognizes that it must take on some risk to execute its strategy, and that there are uncertainties and complexities when investing in capital markets. Therefore, the Foundation uses the expertise of external investment managers that work in accordance with the Statement of Investment Policy (the “Policy”) to implement the strategy. The Policy formulates the objectives and principal governance for prudent investment of the Endowment and uses a total return strategy that adds capital gains to other potential income sources to achieve the long-term return objective.

Annual Performance



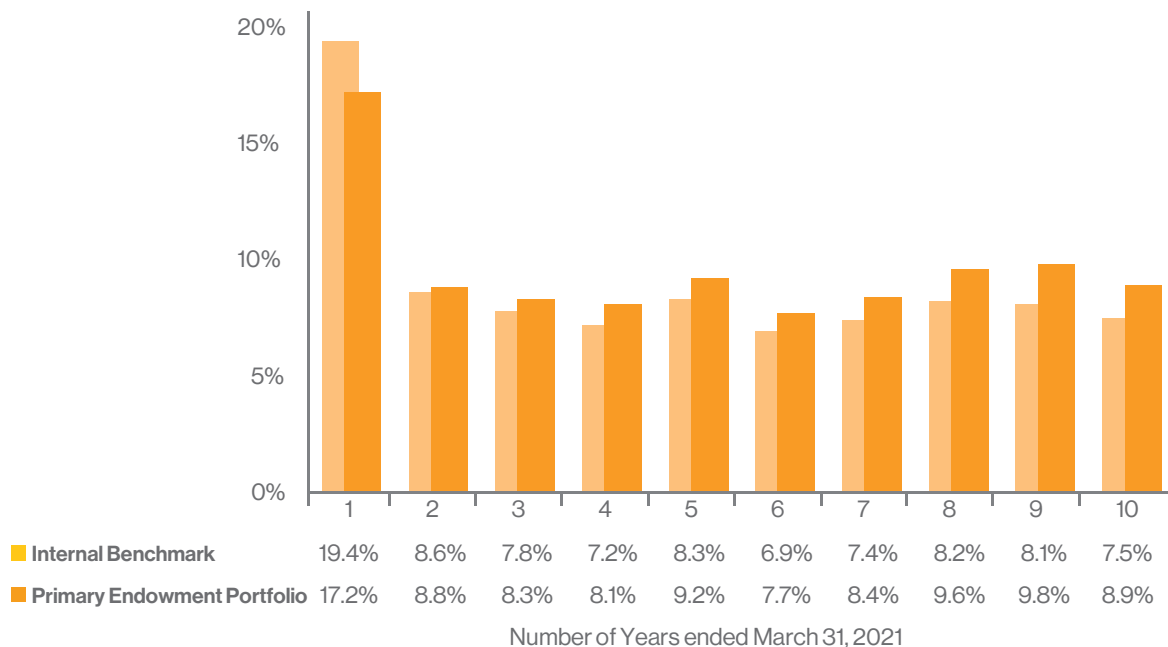
Asset Allocation



Endowment Portfolio Performance

The Endowment's internal performance benchmark is a weighting of indices based on the optimal asset mix outlined by the Policy. The chart represents the one to ten-year annualized performance for the period ended March 31, 2021.

Annualized Returns



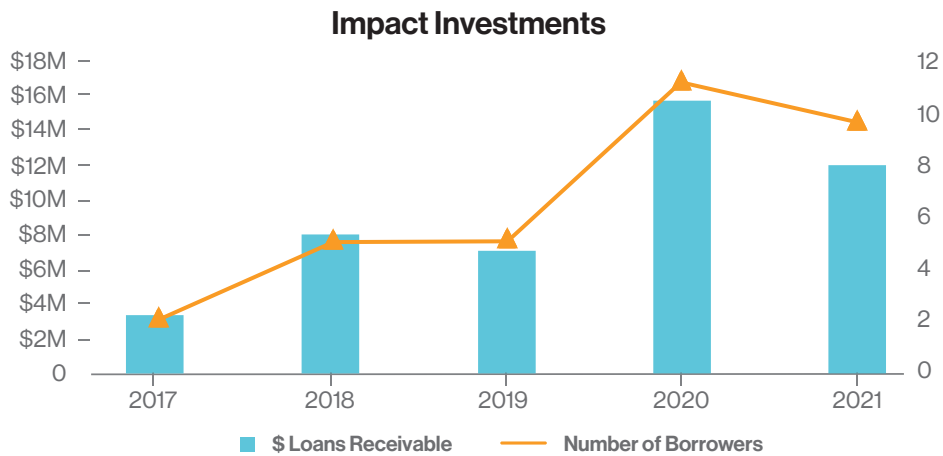
The impact of the COVID-19 pandemic on global markets continued to influence performance during the 2021 fiscal year. Throughout 2020, countries responded to the virus with waves of lockdowns and restrictions (closing borders, businesses, and schools) while also offering relief plans to stimulate their economies. Then, when news of the efficacy of a suite of vaccines was announced throughout the fall and mass vaccination campaigns began to rollout leading into 2021, markets rallied with optimism about a potential end to pandemic restrictions. Lower quality, cyclical companies, and businesses most exposed to re-opening efforts saw the greatest gains following the news, many of these names are not held by the Endowment portfolio. As a result, the Endowment ended the fiscal year with an absolute return of 17.2% but fell short of the Policy benchmark. In addition, alternative investments, which initially helped smooth volatility and minimize losses during the lowest point of the pandemic, were the top detractors over the fiscal year with private equity losing 7.5%, infrastructure at -7.3% and real estate down 3.0%. A significant driver of losses was appreciation of the Canadian dollar against the US dollar from \$0.70 to \$0.79 over the fiscal year (many of the Foundation's alternative investments are held in U.S. dollars). Canadian, emerging market and US equities were the top contributors to performance at 41.2%, 40.8% and 38.0% despite lackluster relative performance. Overall, the Endowment exceeded its long-term investment objective with a 10-year annualized nominal return of 8.9%.

Impact Investments

The Foundation's Impact Investment Program provides debt financing to Calgary and area charities and not-for-profit organizations working in all parts of the community. The program augments investments from traditional financial institutions or lends to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution. The Foundation offers flexible terms and repayment plans at interest rates proportional to risk.

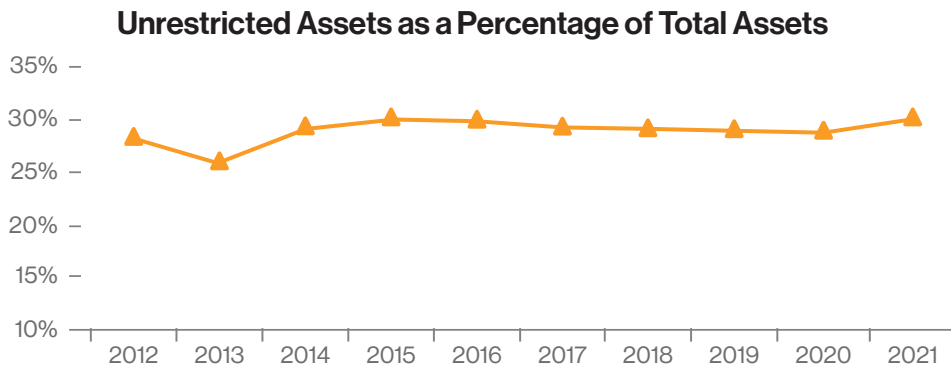
During fiscal year 2020, many borrowers' revenue streams, particularly ticket sales and registration fees, were left vulnerable to lockdown and social distancing restrictions because of the COVID-19 pandemic. In response, the Foundation provided relief in the form of loan deferrals and restructurings to seven organizations. These deferrals ranged in duration from five to eighteen months and the Foundation believes the borrowers will ultimately be able to resume their loan repayment plans when pandemic restrictions ease.

As at March 31, 2021, the Foundation has loaned \$21.4 million (2020 – \$21.4 million) to Calgary charities and non-profits since the program's inception. The Foundation has \$3.7 million (2020 – \$1.5 million) earmarked for loans to specific charities and has received \$10.1 million (2020 – \$6.3 million) in principal and interest payments since the program's inception to this fiscal yearend.



Unrestricted Endowed Funds

Attention is paid to the distribution of assets across the various types of funds. Community and Field of Interest funds, which are not restricted and are granted at the full discretion of the Foundation, have historically represented a significantly smaller percentage of the total assets than funds established to support a designated charitable organization or in which the advice of donors is sought.



Organizational Effectiveness

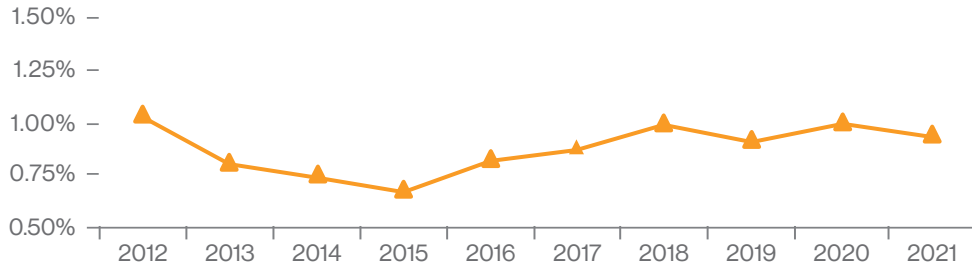
Desired Impact: Sound management, strong governance, healthy workplace, and continuous learning support the achievement of goals where employees and volunteers work as a team and thrive.

As a community foundation, the Foundation is committed to building a society where everyone feels they belong. This means the Foundation has a responsibility to learn and implement change across the organization, as well as to influence change more broadly within the Calgary community. An equity audit began this year, with the goal to embed racial equity and reconciliation in the culture of the organization.

Service costs as a percentage of average asset value has been commonly used by community foundations as a benchmark of efficiency. Service costs are impacted by the projects undertaken to support operations, the asset classes and structure of the investment management program, professional and technical costs directly attributable to gift acceptance, and charitable initiatives in the community.

The Foundation aims to manage service costs to a range around 1% of average asset value.

Service Costs as a Percentage of Average Total Assets



Capability to Deliver Results and Historical Analysis

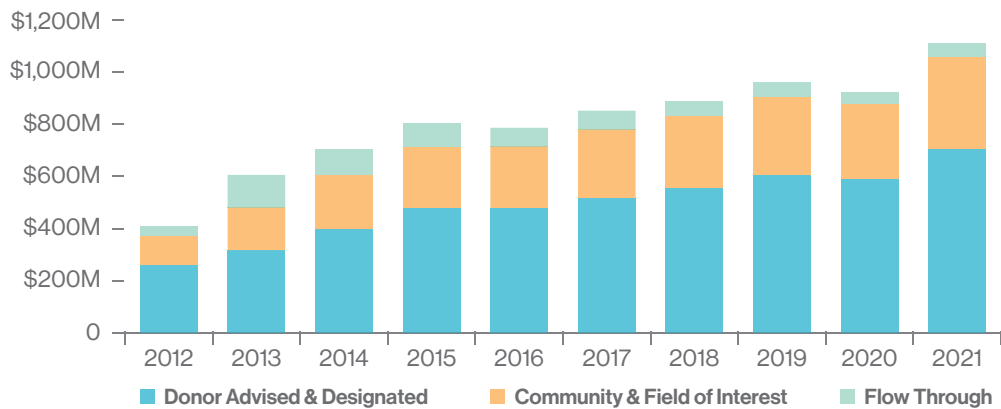
ASSETS

The Foundation's total assets under administration as at March 31, 2021 totalled \$1,206.5 million as compared to \$1,009.9 million at March 31, 2020. Of the total assets under administration at fiscal year-end, \$76.8 million (2020 – \$66.8 million) of assets represent funds administered for others. Funds administered for others are generally endowments owned by other charitable organizations. The funds administered for others liability is represented on the Consolidated Statement of Financial Position as a claim on the Foundation's primary endowment portfolio by these other charitable organizations.

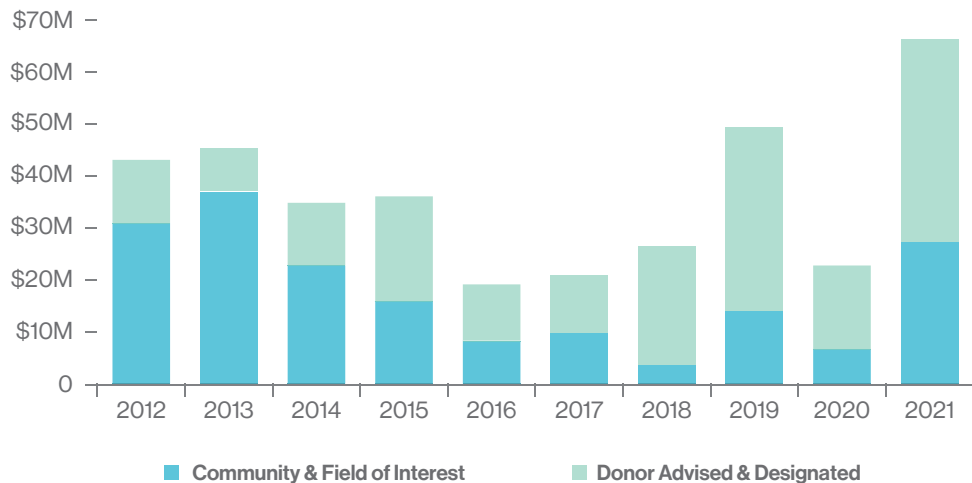
OPERATIONS

Further analysis of fund balances, or equity, endowment contributions and grants illustrates the allocation by Community & Field of Interest, from which grants are made at the discretion of the Foundation, Donor Advised & Designated from which grants are directed to charitable organizations with the advice of donors or designated at the time the fund is established, respectively, and non-endowed Flow-through funds from which grants are also directed to charitable organizations with the advice of donors.

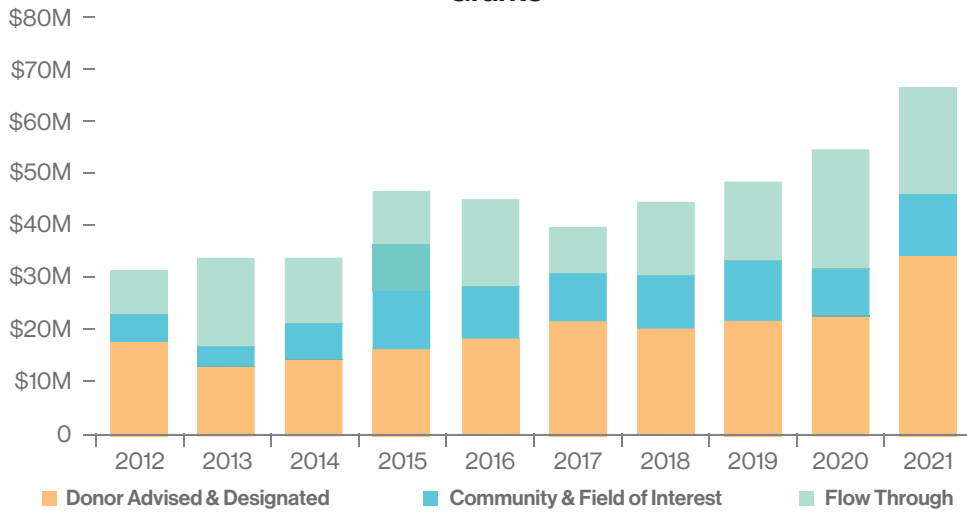
Fund Balances



Endowment Contributions

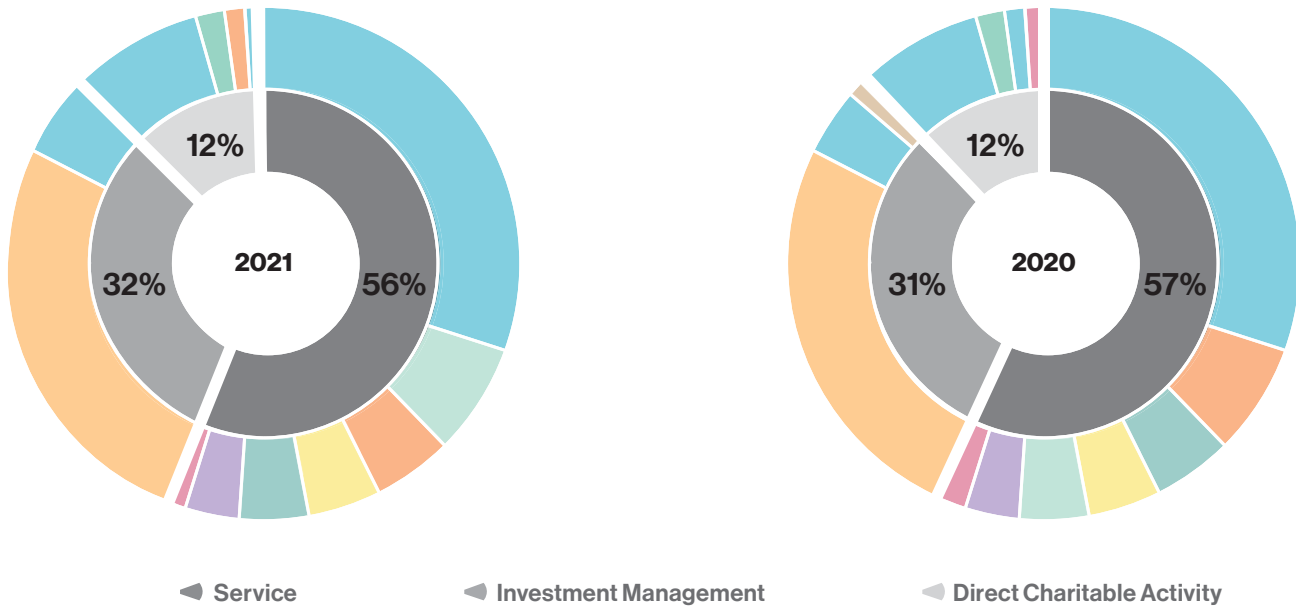


Grants



The service costs are distinguished for management purposes between service costs (e.g. donor engagement, communications, accounting, computer support, general and administrative and related management), investment management costs (e.g. portfolio management, custodian, performance measurement and related management), and direct charitable activity costs (e.g. granting programs, proactive community leadership and related management). These costs totalled \$10.5 million (\$10.3 million in 2020).

Service Costs by Expense



- Salaries and benefits
- Professional fees and memberships
- Investment management and custodial fees
- Office and amortization of administrative assets
- Occupancy and insurance
- Computer application and website support
- Development and communications
- Training, travel and meeting

The service and investment management costs incurred to operate the Foundation that are not directly attributable to a particular gift are recovered from the funds. A percentage of the market value of the individual endowment funds is recovered by way of a tiered schedule while costs recovered from funds administered for others.

Interest earned on the money market instruments and fixed income securities, in which flow-through contributions are invested, totalled \$0.3 million (2020 – \$1.0 million). This interest revenue will be used to augment the funds available for unrestricted granting programs.

Direct charitable activity costs are funded from the grant amounts available to spend from Community and Field of Interest funds.

Prospective Risks

Operational Risk: COVID-19 Pandemic

As commented on in the “*Forward-looking statements*” section at the beginning of this report, the impact of the COVID-19 pandemic on donors’ future support of the Foundation, charitable organizations’ ongoing ability to serve their clientele and deliver their programs, and businesses’ mid- and long-term term ability to continue as going concerns to provide jobs and support to the economy are unknown.

In the normal course of business, the Foundation follows a structured approach to enterprise risk management, wherein a risk register is established, and risks are evaluated, and periodically re-evaluated, as to their consequence and likelihood. Considering existing mitigating factors such as financial controls, resource allocation to technology, organization-wide attention to strategic planning and governance oversight – separate and distinct from the unknown potential impact of COVID-19 – two specifically-identified risks have been rated as having the highest potential negative impact on the Foundation’s long-term ability to carry out its mission:

Reputational Risk: Brand Management

Media and social media relations are at the centre of reputational crisis management. The Foundation has a strong history of professional, accurate social media communication and has built healthy relationships with key media contacts over the years. The Foundation has a formal crisis communications strategy in place to monitor and assess issues as they relate to the Foundation’s reputation.

Reputational Risk: Partnerships

In working towards its vision, the Foundation works in relationship with many others. Alignment with an individual, business, or organization whose own values, missions, or actions do not align with the Foundation’s role, the Foundation is at risk of being misperceived as an advocate or supporter of those values, missions, or actions. Sound judgment and thorough due diligence will be applied when evaluating new relationships or partnerships.

Independent Auditors' Report

To the Directors of the Calgary Foundation

OPINION

We have audited the consolidated financial statements of the Calgary Foundation (the Entity), which comprise:

- the consolidated statement of financial position as at March 31, 2021;
- the consolidated statement of operations and changes in foundation funds for the year then ended;
- the consolidated statement cash flows for the year then ended;
- and notes to the consolidated financial statements, including a summary of significant accounting policies (hereinafter referred to as the "financial statements").

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Entity as at March 31, 2021, and its results of operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

BASIS FOR OPINION

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the "Auditors' Responsibilities for the Audit of the Financial Statements" section of our auditors' report.

We are independent of the Entity in accordance with the ethical requirements that are relevant to our audit of the financial statements in Canada and we have fulfilled our other responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

OTHER INFORMATION

Management is responsible for the other information. Other information comprises the information other than the financial statements and auditors' report thereon, included in "Management's Discussion and Analysis".

Our opinion on the financial statements does not cover the other information and we do not and will not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information identified above and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit and remain alert for indications that the other information appears to be materially misstated.

We obtained the information, other than the financial statements and the auditors' report thereon, included in Management's Discussion and Analysis as at the date of this auditors' report.

If, based on the work we have performed on this other information, we conclude that there is a material misstatement of this other information, we are required to report that fact in the auditors' report.

We have nothing to report in this regard.

RESPONSIBILITIES OF MANAGEMENT AND THOSE CHARGED WITH GOVERNANCE FOR THE FINANCIAL STATEMENTS

Management is responsible for the preparation and fair presentation of the financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Entity or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Entity's financial reporting process.

AUDITORS' RESPONSIBILITIES FOR THE AUDIT OF THE FINANCIAL STATEMENTS

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Entity's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities or business activities within the group Entity to express an opinion on the financial statements. We are responsible for the direction, supervision and performance of the group audit. We remain solely responsible for our audit opinion

KPMG LLP

Chartered Professional Accountants

June 24, 2021

Calgary, Canada

KPMG LLP is a Canadian limited liability partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. KPMG Canada provides services to KPMG LLP

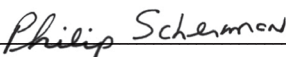
Consolidated Statement of Financial Position

March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	2021	2020
Assets (note 3)		
Current assets:		
Cash and cash equivalents	\$ 80,665	\$ 50,850
Prepaid expenses	298	283
Accrued investment income	562	1,016
Current portion of loans receivable (notes 5 and 11 (c))	294	3,437
	<u>81,819</u>	55,586
Investments, at fair value (note 4)	1,109,959	938,818
Loans receivable (notes 5 and 11 (c))	11,886	12,125
Other assets (note 6)	2,878	3,348
	<u>\$ 1,206,542</u>	\$ 1,009,877
Liabilities and Foundation funds		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 1,822	\$ 1,447
Grants payable	5,342	7,096
Deferred flow-through grants (note 7)	50,819	47,914
	<u>57,983</u>	56,457
Non-current grants payable	55	321
Funds administered for others (note 8)	76,757	66,789
Foundation funds:		
Community and Field of Interest funds (note 7)	358,412	288,955
Donor Advised and Designated funds (note 7)	713,335	597,355
	<u>1,071,747</u>	886,310
Commitments and contingency (notes 9 and 11 (c))		
	<u>\$ 1,206,542</u>	\$ 1,009,877

See accompanying notes to consolidated financial statements.

On behalf of the Board:


Philip Scherman, Director


Elizabeth Peters, Board Chair

Consolidated Statement of Operations and Changes in Foundation Funds

March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Total 2021	Total 2020
Revenue					
Contributions	\$ 27,225	\$ 38,798	\$ 22,627	\$ 88,650	\$ 35,421
Interest and dividends	7,532	15,384	291	23,207	23,164
Flow-through funds interest	277	–	36	313	1,026
Costs recovered from funds administered for others (note 8)	885	–	–	885	946
Realized capital gains (losses), net	8,674	17,626	(39)	26,261	21,533
Unrealized capital gains (losses), net	40,702	85,602	48	126,352	(54,450)
Total revenue	85,295	157,410	22,963	265,668	27,640
Expenditures					
Grants	(11,763)	(34,786)	(20,319)	(66,868)	(54,923)
Service costs, net (note 10)	(3,633)	(6,327)	(498)	(10,458)	(10,321)
Total expenditures	(15,396)	(41,113)	(20,817)	(77,326)	(65,244)
Transfers	(442)	(317)	759	–	–
(Increase) decrease in deferred flow-through grants	–	–	(2,095)	(2,095)	10,891
Change during the year	69,457	115,980	–	185,437	(26,713)
Balance, beginning of year	288,955	597,355	–	886,310	913,023
Balance, end of year	\$ 358,412	\$ 713,335	\$ –	\$ 1,071,747	\$ 886,310

See accompanying notes to the consolidated financial statements.

Consolidated Statement of Cash Flows

March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	2021	2020
Cash provided from (used in):		
Operating activities:		
Change in Foundation funds	\$ 185,437	\$ (26,713)
Change in deferred flow-through grants	2,905	(10,890)
Change in funds administered for others (note 8)	9,968	(6,575)
Change in funds	198,310	(44,178)
Change in non-current grants payable	(266)	(393)
Items not involving cash:		
Realized capital gain on sale of investments	(28,227)	(23,352)
Unrealized capital loss (gain) on investments	(135,836)	58,289
Contributions of non-cash gifts	(59,243)	(8,616)
Amortization of leasehold improvements and administration assets (note 6)	373	376
	(24,889)	(17,873)
Changes in non-cash working capital:		
Prepaid expenses	(15)	11
Accrued investment income	454	(204)
Accounts payable and accrued liabilities	375	221
Grants payable	(1,754)	(103)
	(25,829)	(17,949)
Investing activities:		
Purchase of leasehold improvement and administrative assets	-	(59)
Loans receivable (note 5)	-	(11,450)
Repayment of loans receivable (note 5)	3,382	2,807
Proceeds from sale of endowment investments	314,139	163,749
Proceeds from sale of flow-through investments	-	13,154
Purchase of endowment investments	(252,824)	(160,632)
Purchase of flow-through investments	(9,053)	(11,090)
	55,644	(3,521)
Net increase (decrease) in cash and cash equivalents	29,815	(21,468)
Cash and cash equivalents, beginning of year	50,850	72,318
Cash and cash equivalents, end of year	\$ 80,665	\$ 50,850

See accompanying notes to the consolidated financial statements.

Notes to the Consolidated Financial Statements

March 31, 2021, with comparative figures for 2020

1. Calgary Foundation (the "Foundation")

(a) Description of the Foundation

The Foundation was incorporated in 1955 by the Calgary Foundation Act of the Legislative Assembly of Alberta. The Foundation is a registered charity classified as a public foundation under the Income Tax Act (Canada) and accordingly is exempt from income taxes and can issue donation receipts for income tax purposes.

The Foundation's financial statements are prepared using Canadian accounting standards for Not-For-Profit Organizations in accordance with part III of the Chartered Professional Accountants ("CPA") Canada Handbook.

(b) Foundation funds

Community & Field of Interest

These are endowment funds from which grants are directed to new and emerging needs of the community at the discretion of the Foundation. Field of interest fund grants are restricted by the donor to a charitable area, population, or region at the time the fund is established.

Donor Advised & Designated

Donor advised funds are endowment funds from which grants are directed to charitable organizations with the advice of donors. Designated funds are endowment funds from which grants are directed to charitable organizations designated by the donor at the time the fund is established.

Flow-through

These are funds from which grants are directed to charitable organizations with the advice of donors. These funds are not endowment funds.

(c) Funds administered for others

These are funds owned by other charitable organizations and pooled with Foundation assets for investment purposes.

(d) Preservation of purchasing power

To support the policy of preserving the purchasing power of the permanent endowment funds, the Foundation limits the amount of annual grants to a percentage of the market value of each fund.

2. Significant accounting policies

(a) Principles of consolidation

The consolidated financial statements include the financial statements of the Foundation and The Calgary Foundation Investment Trust. The Calgary Foundation is the sole beneficiary of The Calgary Foundation Investment Trust, a trust established on August 6, 2009. On consolidation, all transactions and balances between the Foundation and The Calgary Foundation Investment Trust have been eliminated.

The Foundation is the owner of all of the shares of a for-profit company. The investment in the company is accounted for using the equity method as prescribed by part III, section 4450 of the CPA Handbook (note 4).

The Foundation is the beneficial owner of all of the shares of certain other registered charities. The Foundation has the ability to appoint the majority of these organizations' boards of directors. The accounts of these controlled organizations have not been consolidated with the accounts of the Foundation. Instead, the Foundation discloses financial information about these controlled organizations as prescribed by part III, section 4450 of the CPA Handbook (note 11). These controlled organizations follow the deferral method of accounting for contributions.

(b) Financial instruments

Financial instruments are recorded at fair value. Financial instruments trading on a recognized public stock exchange are recognized at fair value as established by the closing price. Freestanding derivative instruments that are not in a qualifying hedging relationship and equity instruments that are quoted in an active market are subsequently measured at fair value. The fair value of alternative investments (real estate, infrastructure, private equity or private debt), typically structured as limited partnerships, is determined by the external investment manager using accepted industry valuation methods approved by the general partner and reported on the limited partnership's annual audited financial statements in the local currency.

When the date of an alternative investment's audited financial statements does not coincide with the Foundation's fiscal year end, the fair value recorded by the Foundation includes adjustments for the cash flows for the intervening period including capital called, capital returned, income received, gains (losses) realized, and fees and expenses paid. The change in fair value, if any, between the date of the audited financial statements for the alternative investments and the Foundation's fiscal year end is recognized to the extent such

changes are known and can be quantified. All other financial instruments are subsequently recorded at cost or amortized cost unless management has elected to carry the instruments at fair value.

Transaction costs incurred on the acquisition of financial instruments measured subsequently at fair value are expensed as incurred. All other financial instruments are adjusted by transaction costs incurred on acquisition and financing costs, which are amortized using the straight-line method.

Financial assets are assessed for impairment on an annual basis at the end of the fiscal year if there are indicators of impairment. If there is an indicator of impairment, the Foundation determines if there is a significant adverse change in the expected amount or timing of future cash flows from the financial asset. If there is a significant adverse change in the expected cash flows, the carrying value of the financial asset is reduced to the highest of the present value of the expected cash flows, the amount that could be realized from selling the financial asset or the amount the Foundation expects to realize by exercising its right to any collateral. If events and circumstances reverse in a future period, an impairment loss will be reversed to the extent of the improvement, not exceeding the initial carrying value.

(c) Foreign currency translation

Investments and accrued income receivable denominated in foreign currencies are translated to Canadian dollars at the exchange rate in effect on the date of the statement of financial position. Investment income denominated in foreign currencies is translated to Canadian dollars at the exchange rate in effect when realized.

(d) Revenue recognition

Interest on bonds and short-term notes is recorded as earned on an accrual basis. Dividends that have been declared are recorded as income on the date of record set for the dividend. Realized and unrealized capital gains and losses are recorded in the statement of operations when earned.

(e) Contributions

The Foundation follows the restricted fund method of accounting for endowment and flow-through contributions. Contributions are recognized when the amount can be reasonably estimated and collection is assured. Flow-through contributions not distributed in the year of receipt are recorded as a liability until the grants are made.

(f) Leasehold improvements and administrative assets

The Foundation amortizes leasehold improvements and administrative assets as follows::

Administrative assets	3 to 5 years
Leasehold improvements	10 years

(g) Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and temporary investments with an original maturity date of three months or less.

(h) Use of estimates

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Estimates include the valuation of investments and the recoverability and useful life of administrative and leasehold improvement assets. Consequently, actual results may differ from those estimates.

(i) Contributed services

A substantial number of volunteers contribute a significant amount of time each year. Because of the difficulty of determining the fair value of these services, contributed services are not recognized in the consolidated financial statements.

3. Assets by fund

Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	Community & Field of Interest	Donor Advised & Designated	Flow-through	Funds Administered for Others	Total
Cash and cash equivalents	\$ 22,585	\$ 40,831	\$ 12,796	\$ 4,453	\$ 80,665
Prepaid expenses	281	17	–	–	298
Accrued investment income	169	233	134	26	562
Current portion of loan receivable	–	–	294	–	294
Investments, at fair value	337,193	671,540	28,948	72,278	1,109,959
Loan receivable	–	–	11,886	–	11,886
Other assets	1,870	1,008	–	–	2,878
March 31, 2021	\$ 362,098	\$ 713,629	\$ 54,058	\$ 76,757	\$ 1,206,542
March 31, 2020	\$ 293,106	\$ 598,894	\$ 51,089	\$ 66,789	\$ 1,009,877

4. Investments

The Foundation records its investments at fair value except for the value of a gifted corporation which is accounted for using the equity method and is not fair valued. The following table is a summary of the value of the Foundation's investments.

	2021	2020
Bonds and debentures		
Investment grade	\$ 174,564	\$ 172,520
Private debt	85,953	80,499
Stocks		
Canada	260,095	195,481
International	327,093	264,777
	587,188	460,258
Real estate	61,273	60,772
Infrastructure	57,084	61,467
Private equity	118,897	103,302
Gifted corporation	25,000	–
	\$ 1,109,959	938,818

During the year, the Foundation accounted for a gift of all the shares of a private, for-profit real estate holding company as a contribution with an estimated fair value of \$24,778. The Foundation subsequently applies the equity method to recognize the company's net income or losses after the date of the gift less any distributions received.

Gifted corporation (unaudited)

As at and for year ended	March 31, 2021
Revenues	\$ 1,601
Expenses	1,379
Net Income	222
Assets	13,487
Liabilities	3,847
Shareholders' equity	9,640

5. Loans receivable

The loans receivable relate to the Foundation's Community Impact Investment program ("the program"). The program provides debt financing to Calgary and area charities and not-for-profit organizations. The program augments investments from traditional financial institutions or provides lending to organizations with credit capacity but who are unable to secure financing from a bank or other financial institution. Substantially all of the loans to these organizations are secured.

Year ended March 31, 2021, with comparative figures for 2020 (thousands of dollars)

	2021		2020	
National Music Centre. Bears interest at 2.2% per annum with interest only payments annually through to June 2024 and principal plus interest payments to maturity in June 2030.	\$	5,000	\$	5,000
Calgary Drop-In and Rehab Centre. Bears interest of 3.0% per annum with interest only payments annually through to maturity in February 2021.		-		3,000
Closer to Home Community Services Society. Bears interest at 4.25% per annum with interest only payments semi-annually. Principal is due on demand or upon the occurrence of certain events as outlined in the loan agreement.		2,600		2,600
Knox United Church. Bears interest at 3.5% with interest only payments quarterly to March 2022 and principal plus interest payments to maturity in March 2029.		1,000		1,000
Kahanoff Centre for Charitable Activities. Bears interest at 2% per annum until December 2020 increasing thereafter by 0.5% annually until January 2024 (note 11(c)). There are no specified repayments terms and any amount outstanding as of December 2026 is subject to the renegotiation of terms.		788		788
Inn from the Cold Society. Bears interest at 3% per annum with monthly payments of principal and interest through to maturity in June 2024.		736		948
Various loans to other organizations with interest of 4.0% to 5.50% per annum and repayment terms as outlined in the respective loan agreements and maturity dates ranging from June 2020 to January 2030.		2,056		2,226
Current portion of loans receivable		(294)		(3,437)
	\$	11,866	\$	12,125

6. Other assets

	2021		2020	
Cash surrender value of donated life insurance policies	\$	1,008	\$	1,105
Leasehold improvements, net of accumulated amortization of \$1,424 (2020 - \$1,120)		1,775		2,079
Administrative assets, net of accumulated amortization of \$606 (2020 - \$537)		90		159
Miscellaneous		5		5
	\$	2,878	\$	3,348

The Foundation is the beneficiary named under whole life and term life insurance policies as follows:

	2021			2020		
	Premiums paid	Cash surrender value	Face value	Face value	Face value	Face value
Whole life policies	\$ 114	\$ 1,008	\$ 15,349	\$ 15,748		
Term life policies	7	-	100	390		
	\$ 121	\$ 1,008	\$ 15,449	\$ 16,138		

The cash surrender value of donated life insurance policies is recorded as an asset. The Foundation will record the realizable amount in excess of the cash surrender value when the receipt of the proceeds can be estimated and collection is reasonably assured.

7. Foundation funds

The capital of the Foundation is comprised of funds for which the Board seeks varying degrees of donor input on grant distribution.

Year ended March 31, 2021, with comparative figures for 2020 (thousands of dollars)

	2021	2020
Community	\$ 291,658	\$ 230,746
Field of Interest	66,754	58,209
	\$ 358,412	\$ 288,955
Donor Advised	\$ 398,483	\$ 328,520
Designated	314,852	268,835
	\$ 713,335	\$ 597,355
Deferred flow-through	50,819	47,914
	\$ 1,122,566	\$ 934,225

Deferred flow-through grants represent flow-through contributions received prior to March 31, 2021 and not granted at fiscal year end, net of investment gains and losses and service costs, if applicable. These amounts are deferred and recorded as a liability until the grants are designated and paid.

8. Funds administered for others

a) Change in Funds administered for others

	2021	2020
Increases		
Deposits	\$ 1,167	\$ 8,728
Interest and dividends	1,763	1,951
Realized capital gains, net	1,966	1,818
Unrealized capital gains, net	9,484	-
Total increases	14,380	12,497
Decreases		
Withdrawals	(3,527)	(14,287)
Service costs	(885)	(946)
Unrealized capital losses, net	-	(3,839)
Total decreases	(4,412)	(19,072)
Change during the year	9,968	(6,575)
Balance, beginning of year	66,789	73,364
Balance, end of year	\$ 76,757	\$ 66,789

b) Assets held on the statement of financial position:

**Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)**

	2021	2020
Anonymous Account	\$ 11,051	\$ 9,292
Genesis Centre Common Areas Lifecycle Reserve Account	10,974	9,311
Calgary Academy Account	6,331	5,318
Calgary Public Library Foundation Account	5,481	4,618
Edmonton YMCA Foundation Account	5,420	4,777
Genesis Centre Common Areas Operating Reserve Account	5,075	3,728
Ann & Sandy Cross Conservation Area	4,645	4,114
NECCS Capital Maintenance (Life Cycle) Reserve Account	3,849	3,242
Rotary Club of Calgary Account	1,986	954
CSPG Foundation Account	1,700	1,429
Kerr Account for Calgary Grace Lutheran Church	1,615	1,414
Estelle J. Siebens Outreach Endowment Fund	1,590	1,386
NECCS Operating Reserve Account	1,544	2,498
Calgary Quest Children's Society Account	1,465	1,236
Safe Haven Foundation Managed Fund	1,339	1,130
CSEG Foundation Account	1,319	1,112
Foothills Academy Society Bursary Trust	1,239	1,081
Stockmen's Memorial Foundation Account	1,205	1,070
Christ Church Endowment Trust Account	1,108	882
Calgary Highlanders Regimental Funds Foundation	994	780
Knox United Church Foundation of Calgary Account	935	858
Alberta Emerald Foundation Account	805	679
Habitat for Humanity Southern Alberta Society Account	762	643
Bow River Basin Council Society Account	671	566
Sonshine Society of Christian & Community Services Account	606	511
Foothills Academy Tuition Assistance Fund	530	463
Friends of Canadian Simmental Foundation	509	356
Brown Bagging for Calgary Street Kids Society Account	476	342
Camp Okotoks Society Fund	451	403
Miistakis Institute Account	426	359
Fig Tree Foundation Account	372	416
Inside Education Account	239	202
Calgary Centre for Global Community Account	40	33
CLERC Account	5	240
Canadian Hockey Foundation	-	951
KidSport Calgary and Area Account	-	395
	\$ 76,757	\$ 66,789

9. Commitments

The Calgary Foundation Investment Trust has unfunded investment commitments relating to real estate, infrastructure, and private equity limited partnerships.

Year ended March 31, 2021, with comparative figures for 2020 (thousands of dollars)

Asset class	Currency		
	March 31, 2021		
	Canadian dollar	US dollar	Euro
Commitments	\$ 4,419	\$ 148,511	€ 29,241
Private debt	485	6,400	4,682
Real estate	3,934	38,747	20,000
Infrastructure	-	49,376	-
Private equity	-	53,988	4,559

Asset class	Currency		
	March 31, 2020		
	Canadian dollar	US dollar	Euro
Commitments	\$ 8,131	\$ 94,132	€ 14,520
Private debt	1,941	7,101	9,961
Real estate	6,190	11,089	-
Infrastructure	-	32,426	-
Private equity	-	43,516	4,559

At March 31, 2021, the unfunded investment commitments denominated in U.S. dollars is \$148,512 (2020 – \$94,133), translated into Canadian dollars in the amount of \$186,664 (2020 – \$133,984). The unfunded investment commitments denominated in Euros is €29,241 (2020 – €14,520), translated into Canadian dollars in the amount of \$43,196 (2020 – \$22,677). The unfunded amounts may be called by the limited partnerships on demand.

The Foundation has entered into an agreement with a controlled organization, the Kahanoff Centre for Charitable Activities, to rent office space under an operating lease. The future annual payments under the lease are estimated to be:

2022	\$	672
2023		672
2024		672
2025		672
2026		280
	\$	2,968

10. Service costs

Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	2021	2020
Salaries and benefits	\$ 4,615	\$ 4,432
Investment management and custodial fees	2,772	2,627
Occupancy and insurance	720	706
Development and communications	519	634
Professional fees	701	489
Office	144	435
Amortization of leasehold improvements and administration assets	373	375
Computer application and website support	321	371
Memberships	250	187
Premiums to maintain life insurance policies	121	168
Contributions to pay premiums to maintain life insurance policies	(78)	(103)
	\$ 10,458	\$ 10,321

The Foundation recovers service costs from Community & Field of Interest and Donor Advised & Designated funds by way of a cost recovery based on the market value of each fund. Service costs are recovered from Funds administered for others in accordance with their agreements. Expenses incurred for a specific fund are charged to that fund.

11. Controlled organizations

(a) Esther Honens International Piano Competition Foundation

The Foundation is the beneficial owner of all the shares of the Esther Honens International Piano Competition Foundation ("Competition Foundation") which is responsible for a piano competition normally held every three years. The Competition Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation's Esther Honens International Piano Competition Foundation Fund, Honens Future Growth Fund, American Friends of Canada Fund and Honens Legacy Partner Fund are endowment funds that provide annual revenue to the Competition Foundation. At March 31, 2021, the market value of the four funds totalled \$16,994 (2020 - \$14,776).

Esther Honens Calgary International Piano Competition Foundation			
As at and for the year ended	December 31, 2020		December 31, 2019
Revenues	\$ 1,499	\$	1,589
Revenues from the endowment funds	632		577
Expenses	1,144		1,471
Assets	943		641
Liabilities	313		345
Unrestricted net assets	575		220

(b) Eleanor Luxton Historical Foundation

The Foundation is the beneficial owner of all the shares of the Eleanor Luxton Historical Foundation ("Luxton Foundation"). The Luxton Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The purpose of the Luxton Foundation is to preserve and promote the historical real estate and artifacts relating to the original settlements of the Banff area. The Foundation holds the Luxton Historical Foundation Fund, which provides annual funding to support the Luxton Foundation. At March 31, 2021, the Luxton Historical Foundation Fund had a market value of \$6,202 (2020 - \$5,432).

The Luxton Foundation financial statements are subject to review.

Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)

Eleanor Luxton Historical Foundation

As at and for the year ended	December 31, 2020	December 31, 2019
Revenues	\$ 307	\$ 293
Revenues from the endowment fund	234	215
Expenses	280	267
Assets	2,275	1,488
Liabilities	930	169
Unrestricted net assets	(38)	15

(c) Kahanoff Centre for Charitable Activities

The Foundation is the beneficial owner of all the shares of the Kahanoff Centre for Charitable Activities (“Kahanoff Centre”). The Kahanoff Centre provides office and conference space to Calgary not-for-profit organizations at discounted rates, to the benefit of the Calgary community. The Kahanoff Centre was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act.

Kahanoff Centre for Charitable Activities

As at and for the year ended	December 31, 2020	December 31, 2019
Revenues	\$ 4,468	\$ 4,457
Expenses	5,128	5,348
Assets	40,932	41,631
Liabilities	35,356	35,395
Unrestricted (deficit)	(4,117)	(3,457)

In the Foundation's fiscal year ended March 31, 2021, no grant was approved or paid to the Kahanoff Centre (2020 - \$7 grant from a Community fund).

The Foundation has guaranteed up to \$37,500 of financing related to the mortgage on the facility. As of March 31, 2021, the Kahanoff Centre has an outstanding mortgage balance with the lender of \$33,421 (2020 - \$33,994).

Additionally, as part of the Foundation's Community Impact Investment program, the Foundation has loaned funds to the Kahanoff Centre (Note 5). The loan has been used for leasehold improvements for tenants and is included in the liabilities presented in the table above.

During the year, the Foundation paid \$671 (2020 - \$660) in lease payments to the Kahanoff Centre (Note 9).

12. Significantly influenced organizations

The Foundation is the beneficial owner of one of the two authorized, issued, and outstanding shares of the Calgary Stampede Foundation (“Stampede Foundation”). The Stampede Foundation was incorporated under the Companies Act and has been granted tax exempt status as a registered charity under paragraph 149(1)(f) of the Income Tax Act. The Foundation has a right to appoint a minority of the Stampede Foundation's board of directors. The Stampede Foundation's objective is to establish programs for the benefit of young residents of Southern Alberta to advance their knowledge and understanding of the history, heritage, traditions, and culture of Alberta.

In the Foundation's fiscal year ended March 31, 2021, grants totalling \$24 were approved and paid from Donor Advised and Flow-through funds to the Stampede Foundation (2020 - \$38 from Donor Advised and Flow-through funds).

13. Fund-raising expenses and other

The Foundation is required to disclose, as required under Section 7(2) of the Regulations of the Charitable Fund-raising Act of Alberta, that the service costs incurred for the purposes of soliciting contributions was \$nil (2020 - \$nil). The total amount paid as remuneration to employees of the Foundation whose principal duties involve fundraising was \$308 (2020 - \$316).

No disposition of contributions equalled or exceeded 10% of the gross contributions received for the twelve-month period ended March 31, 2021 (2020 - A grant of \$5,000 to a public foundation for its charitable work exceeded 10% of the gross contributions).

14. Financial instruments

The Foundation's financial instruments included in the consolidated statement of financial position are comprised of cash and cash equivalents, loans receivable, accounts payable and accrued liabilities, grants payable and investments.

Fair values of financial assets and liabilities

The Foundation classifies its financial instruments at fair value, except for the gifted corporation, which is accounted for using the equity method, according to the following hierarchy based on the amounts of observable inputs used to value the instrument. Assessment of the significance of a particular input to the fair value measurement requires judgement and may affect placement within the fair value hierarchy.

- Level 1 – quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 – inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- Level 3 – inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The carrying values of cash and cash equivalents, loans receivables, accounts payable and accrued liabilities and grants payable approximate their fair value due to the relatively short periods to maturity of the instruments.

There have been no transfers between levels during the year.

The fair value of the limited partnerships in private debt, real estate, infrastructure, and private equity is calculated as described in Note 2 (b). The following is a summary of the Foundation's investments using the fair value hierarchy.

Year ended March 31, 2021, with comparative figures for 2020 (thousands of dollars)

Investments at fair value as at March 31, 2021							
	Level 1		Level 2		Level 3		Total
Bonds and debentures, Investment grade	\$	–	\$	174,564	\$	–	\$ 174,564
Private debt		–		–		85,953	85,953
Stocks, Canada		260,095		–		–	260,095
Stocks, International		327,093		–		–	327,093
Real estate		–		–		61,273	61,273
Infrastructure		–		–		57,084	57,084
Private equity		–		–		118,897	118,897
Gifted corporation		–		–		25,000	25,000
	\$	587,188	\$	174,564	\$	348,207	\$ 1,109,959

Investments at fair value as at March 31, 2020							
	Level 1		Level 2		Level 3		Total
Bonds and debentures, Investment grade	\$	–	\$	172,520	\$	–	\$ 172,520
Private debt		–		–		80,499	80,499
Stocks, Canada		195,481		–		–	195,481
Stocks, International		264,777		–		–	264,777
Real estate		–		–		60,772	60,772
Infrastructure		–		–		61,467	61,467
Private equity		–		–		103,302	103,302
	\$	460,258	\$	172,520	\$	306,040	\$ 938,818

15. Financial risk management

The Foundation has exposure to the following risks from its use of financial instruments:

- Credit risk
- Liquidity risk
- Market risk

The Foundation adheres to Statements of Investment Policy, approved by the Board of Directors, which outline the objectives, policies and measures related to its investing activities. These policies prescribe qualitative and quantitative parameters around the investments held by the Foundation in its segregated investments, pooled funds, and impact investments in order to moderate the financial risks. The Board of Directors is accountable for the establishment and oversight of the Foundation's risk management framework.

(a) Credit risk:

Credit risk is the risk that a counterparty to a financial instrument will fail to discharge an obligation or commitment resulting in a financial loss to the Foundation. The fair value of a publicly traded financial instrument takes into account the credit rating of its issuer. The fair value of a privately held financial instrument may take into account valuation models that include some level of management estimation and judgment. The Foundation's financial instruments of cash equivalents, loans receivable and bonds and debentures are subject to credit risk. The maximum exposure to credit risk on these instruments is their carrying value. The Foundation manages the risk by ensuring compliance with the limits to the credit exposure for the pooled funds, engaging a professional investment manager to actively evaluate the creditworthiness of the borrowers of private debt and charging Foundation management with the periodic review of the financial strength and ability to service the loan of impact investment borrowers. Cash is held at financial institutions regulated by the federal Bank Act or Trust and Loan Companies Act. Cash equivalents are substantially all Government of Canada Treasury Bills. As at year end, the Foundation's credit exposures in its fixed income portfolios were as follows:

**Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)**

Credit rating	Percentage of the market value of the fixed income portfolios	
	Investment grade bonds	
	2021	2020
Bonds and debentures, at fair value	\$ 174,564	172,520
AAA	44.9%	38.5%
AA	33.3%	23.8%
A	12.4%	28.4%
BBB	9.4%	9.0%
<BBB	–	0.3%

The Foundation's exposure to, and management of, credit risk has not changed materially during the year.

(b) Liquidity risk:

Liquidity risk is the risk that the Foundation will not be able to meet its liabilities as they fall due. A majority of the Foundation's assets are investments traded in active markets that can be readily liquidated and therefore the Foundation's liquidity risk is considered minimal. In addition, the Foundation aims to retain sufficient cash positions to manage liquidity. The Foundation's exposure to, and management of, liquidity risk has not changed materially during the year.

(c) Market risk:

Market risk is the risk that changes in market prices, as a result of changes in foreign exchange rates, interest rates and equity prices, will affect the Foundation's income or the value of its holdings of financial instruments. The objective of market risk management is to manage and control market risk exposures within acceptable parameters, while maximizing the return.

(i) Currency risk:

Investments in securities denominated in foreign currencies are exposed to currency risk due to fluctuations in foreign exchange rates. The Foundation is exposed to currency risk on its foreign market common stock and its foreign market bonds and debentures, as the prices denominated in foreign currencies are converted to Canadian dollars in determining fair value. The objective of the Foundation's Statements of Investment Policy is to control currency risk by limiting the allocation to non-Canadian denominated securities and maintaining a geographically diversified portfolio.

Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)

Currency	Percentage of the market value of investments			
	2021		2020	
Investments, at fair value	\$	1,109,959	\$	938,818
Canadian dollar		47.9%		46.6%
US dollar		29.8%		32.7%
Euro		9.8%		10.1%
British pound		2.8%		2.6%
Japanese yen		1.7%		1.5%
Other		8.0%		6.5%

Total unhedged investments held in foreign currencies as at March 31, 2021 were \$577,807 or 52.1% of investments (2020 - \$500,832, 53.3%). The most significant exposure to currency risk is \$330,252 or 29.8% of investments (2020 - \$306,716, 32.7% of investments) denominated in US dollars and not hedged to the Canadian dollar. A hypothetical 10 percent weakening (strengthening) of the Canadian dollar against the US dollar at March 31, 2021 would have increased (decreased) net assets and investment income for the year by \$33,025 (2020 - \$30,700). This analysis assumes that all other variables, in particular interest rates, remained constant.

ii) Interest rate risk:

Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or the fair values of interest-bearing financial instruments held by the Foundation. Duration is a common measure of the sensitivity of the price of a bond to a change in interest rates. At fiscal year end, the publicly traded bond portfolio had an average duration as follows:

	2021		2020	
Bonds and debentures, at fair value	\$	174,564	\$	172,520
Duration (years)		6.5		6.5
Assumed increase in interest rates		+1%		+1%
Approximate resulting decrease in value	\$	(11,347)	\$	(11,214)
Approximate resulting percentage decrease		(6.5%)		(6.5%)
Assumed decrease in interest rates		-1%		-1%
Approximate resulting increase in value	\$	11,347	\$	11,214
Approximate resulting percentage increase		6.5%		6.5%

(iii) Equity price risk:

Equity price risk is the risk that the value of a financial instrument will fluctuate due to changes in equity markets. The Foundation is exposed to equity price risk on its equity portfolio. The Statements of Investment Policy apply to all investments held in the Foundation's pooled funds and it includes restrictions regarding the minimum and maximum amount of various asset classes. The diversification across various asset classes is expected to decrease the volatility of portfolio returns due to the lack of correlation between returns. The assumed increase in market prices is based on the Foundation's expectations for long-term nominal rates of return.

Year ended March 31, 2021, with comparative figures for 2020
(thousands of dollars)

	2021			
		Canada		International
Stocks, at fair value	\$	260,095	\$	327,093
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value	\$	18,207	\$	22,897
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value	\$	(18,207)	\$	(22,897)
		2020		
		Canada		International
Stocks, at fair value	\$	195,481	\$	264,777
Assumed increase in market prices		+7%		+7%
Approximate resulting increase in value	\$	13,684	\$	18,534
Assumed decrease in market prices		-7%		-7%
Approximate resulting decrease in value	\$	(13,684)	\$	(18,534)

16. Government remittances

The Foundation has no significant outstanding government remittances as at March 31, 2021 (2020 – \$nil).